

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
April 2004

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997 January 15, 2007 158.43548	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998 January 15, 2008 161.55484	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998 April 15, 2028 161.74000	3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
April 1 2004	185.20000	1.16893	1.14636	1.14505	1.12927	
April 2 2004	185.23333	1.16914	1.14657	1.14525	1.12947	
April 3 2004	185.26667	1.16935	1.14677	1.14546	1.12967	
April 4 2004	185.30000	1.16956	1.14698	1.14567	1.12988	
April 5 2004	185.33333	1.16977	1.14719	1.14587	1.13008	
April 6 2004	185.36667	1.16998	1.14739	1.14608	1.13028	
April 7 2004	185.40000	1.17019	1.14760	1.14628	1.13049	
April 8 2004	185.43333	1.17040	1.14780	1.14649	1.13069	
April 9 2004	185.46667	1.17061	1.14801	1.14670	1.13089	
April 10 2004	185.50000	1.17082	1.14822	1.14690	1.13110	
April 11 2004	185.53333	1.17103	1.14842	1.14711	1.13130	
April 12 2004	185.56667	1.17124	1.14863	1.14731	1.13150	
April 13 2004	185.60000	1.17145	1.14884	1.14752	1.13171	
April 14 2004	185.63333	1.17167	1.14904	1.14773	1.13191	
April 15 2004	185.66667	1.17188	1.14925	1.14793	1.13211	
April 16 2004	185.70000	1.17209	1.14945	1.14814	1.13232	
April 17 2004	185.73333	1.17230	1.14966	1.14835	1.13252	
April 18 2004	185.76667	1.17251	1.14987	1.14855	1.13272	
April 19 2004	185.80000	1.17272	1.15007	1.14876	1.13293	
April 20 2004	185.83333	1.17293	1.15028	1.14896	1.13313	
April 21 2004	185.86667	1.17314	1.15049	1.14917	1.13333	
April 22 2004	185.90000	1.17335	1.15069	1.14938	1.13354	
April 23 2004	185.93333	1.17356	1.15090	1.14958	1.13374	
April 24 2004	185.96667	1.17377	1.15111	1.14979	1.13394	
April 25 2004	186.00000	1.17398	1.15131	1.14999	1.13415	
April 26 2004	186.03333	1.17419	1.15152	1.15020	1.13435	
April 27 2004	186.06667	1.17440	1.15172	1.15041	1.13455	
April 28 2004	186.10000	1.17461	1.15193	1.15061	1.13476	
April 29 2004	186.13333	1.17482	1.15214	1.15082	1.13496	
April 30 2004	186.16667	1.17503	1.15234	1.15102	1.13516	
CPI-U (NSA) for : December 2003 184.3			January 2004 185.2	February 2004 186.2		

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Security:		3-7/8% 30-Year Bonds	4-1/4% 10-Year Notes	3-1/2% 10-Year Notes	3-3/8% 30-1/2-Year Bonds
Description:		Bonds of April 2029	Series A-2010	Series A-2011	Bonds of April 2032
CUSIP Number:		912810FH6	9128275W8	9128276R8	912810FQ6
Dated Date:		April 15, 1999	January 15, 2000	January 15, 2001	October 15, 2001
Original Issue Date:		April 15, 1999	January 18, 2000	January 16, 2001	October 15, 2001
Additional Issue Date(s):		October 15, 1999 October 16, 2000	July 17, 2000	July 16, 2001	
Maturity Date:		April 15, 2029	January 15, 2010	January 15, 2011	April 15, 2032
Ref CPI on Dated Date:		164.39333	168.24516	174.04516	177.50000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
April 1 2004	185.20000	1.12657	1.10077	1.06409	1.04338
April 2 2004	185.23333	1.12677	1.10097	1.06428	1.04357
April 3 2004	185.26667	1.12697	1.10117	1.06447	1.04376
April 4 2004	185.30000	1.12717	1.10137	1.06467	1.04394
April 5 2004	185.33333	1.12738	1.10157	1.06486	1.04413
April 6 2004	185.36667	1.12758	1.10177	1.06505	1.04432
April 7 2004	185.40000	1.12778	1.10196	1.06524	1.04451
April 8 2004	185.43333	1.12799	1.10216	1.06543	1.04469
April 9 2004	185.46667	1.12819	1.10236	1.06562	1.04488
April 10 2004	185.50000	1.12839	1.10256	1.06582	1.04507
April 11 2004	185.53333	1.12859	1.10276	1.06601	1.04526
April 12 2004	185.56667	1.12880	1.10295	1.06620	1.04545
April 13 2004	185.60000	1.12900	1.10315	1.06639	1.04563
April 14 2004	185.63333	1.12920	1.10335	1.06658	1.04582
April 15 2004	185.66667	1.12941	1.10355	1.06677	1.04601
April 16 2004	185.70000	1.12961	1.10375	1.06696	1.04620
April 17 2004	185.73333	1.12981	1.10394	1.06716	1.04638
April 18 2004	185.76667	1.13001	1.10414	1.06735	1.04657
April 19 2004	185.80000	1.13022	1.10434	1.06754	1.04676
April 20 2004	185.83333	1.13042	1.10454	1.06773	1.04695
April 21 2004	185.86667	1.13062	1.10474	1.06792	1.04714
April 22 2004	185.90000	1.13082	1.10494	1.06811	1.04732
April 23 2004	185.93333	1.13103	1.10513	1.06831	1.04751
April 24 2004	185.96667	1.13123	1.10533	1.06850	1.04770
April 25 2004	186.00000	1.13143	1.10553	1.06869	1.04789
April 26 2004	186.03333	1.13164	1.10573	1.06888	1.04808
April 27 2004	186.06667	1.13184	1.10593	1.06907	1.04826
April 28 2004	186.10000	1.13204	1.10612	1.06926	1.04845
April 29 2004	186.13333	1.13224	1.10632	1.06945	1.04864
April 30 2004	186.16667	1.13245	1.10652	1.06965	1.04883
CPI-U (NSA) for :		December 2003 184.3	January 2004 185.2	February 2004 186.2	

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Date		Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
April 1 2004		185.20000	1.04300	1.03003	1.00836	1.00230
April 2 2004		185.23333	1.04319	1.03022	1.00854	1.00248
April 3 2004		185.26667	1.04338	1.03040	1.00872	1.00267
April 4 2004		185.30000	1.04356	1.03059	1.00890	1.00285
April 5 2004		185.33333	1.04375	1.03077	1.00909	1.00303
April 6 2004		185.36667	1.04394	1.03096	1.00927	1.00321
April 7 2004		185.40000	1.04413	1.03115	1.00945	1.00339
April 8 2004		185.43333	1.04432	1.03133	1.00963	1.00357
April 9 2004		185.46667	1.04450	1.03152	1.00981	1.00375
April 10 2004		185.50000	1.04469	1.03170	1.00999	1.00393
April 11 2004		185.53333	1.04488	1.03189	1.01018	1.00411
April 12 2004		185.56667	1.04507	1.03207	1.01036	1.00429
April 13 2004		185.60000	1.04525	1.03226	1.01054	1.00447
April 14 2004		185.63333	1.04544	1.03244	1.01072	1.00465
April 15 2004		185.66667	1.04563	1.03263	1.01090	1.00483
April 16 2004		185.70000	1.04582	1.03281	1.01108	1.00501
April 17 2004		185.73333	1.04600	1.03300	1.01126	1.00519
April 18 2004		185.76667	1.04619	1.03319	1.01145	1.00537
April 19 2004		185.80000	1.04638	1.03337	1.01163	1.00555
April 20 2004		185.83333	1.04657	1.03356	1.01181	1.00573
April 21 2004		185.86667	1.04676	1.03374	1.01199	1.00591
April 22 2004		185.90000	1.04694	1.03393	1.01217	1.00609
April 23 2004		185.93333	1.04713	1.03411	1.01235	1.00627
April 24 2004		185.96667	1.04732	1.03430	1.01253	1.00645
April 25 2004		186.00000	1.04751	1.03448	1.01272	1.00663
April 26 2004		186.03333	1.04769	1.03467	1.01290	1.00681
April 27 2004		186.06667	1.04788	1.03485	1.01308	1.00699
April 28 2004		186.10000	1.04807	1.03504	1.01326	1.00718
April 29 2004		186.13333	1.04826	1.03522	1.01344	1.00736
April 30 2004		186.16667	1.04845	1.03541	1.01362	1.00754
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