



FOR IMMEDIATE RELEASE
August 23, 2001

PUBLIC CONTACT: Office of Financing
202-691-3550

MEDIA CONTACT: Office of Public Affairs
202-622-2960

TREASURY DEBT BUYBACK OPERATION RESULTS

Today, Treasury completed a debt buyback (redemption) operation for \$1,750 million par of its outstanding issues. A total of 12 issues maturing between February 2019 and February 2023 were eligible for this operation. The settlement date for this operation will be August 27, 2001. Summary results of this operation are presented below.

(amounts in millions)

Offers Received (Par Amount):	\$6,764
Offers Accepted (Par Amount):	1,750
Total Price Paid for Issues (Less Accrued Interest):	2,364
Number of Issues Eligible:	
For Operation:	12
For Which Offers were Accepted:	10
Weighted Average Yield of all Accepted Offers (%):	5.490
Weighted Average Maturity for all Accepted Securities (in years):	18.4

Details for each issue accompany this release.