

TREASURY



NEWS

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TREASURY DEBT BUYBACK OPERATION RESULTS

Today, Treasury completed a debt buyback (redemption) operation for \$1,750 million par of its outstanding issues. A total of 12 issues maturing between February 2015 and August 2019 were eligible for this operation. The settlement date for this operation will be November 19, 2001. Summary results of this operation are presented below.

(amounts in millions)

Offers Received (Par Amount):	\$7,617
Offers Accepted (Par Amount):	1,750
Total Price Paid for Issues (Less Accrued Interest):	2,489
Number of Issues Eligible:	
For Operation:	12
For Which Offers were Accepted:	10
Weighted Average Yield of all Accepted Offers (%):	5.145
Weighted Average Maturity for all Accepted Securities (in years):	16.1

Details for each issue accompany this release.

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