

TREASURY DEBT BUYBACK OPERATION RESULTS
 (amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
9.125	05/15/18	495	28	129.343	129.317
9.000	11/15/18	825	383	128.484	128.457
8.875	02/15/19	1,168	90	127.375	127.316
8.125	08/15/19	724	15	119.578	119.567
8.500	02/15/20	335	24	124.062	124.059
8.750	05/15/20	396	155	127.093	127.074
8.750	08/15/20	686	221	127.312	127.264
7.875	02/15/21	443	60	117.718	117.703
8.125	05/15/21	335	5	120.687	120.668
8.125	08/15/21	321	10	120.906	120.906
8.000	11/15/21	716	10	119.609	119.609

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
9.125	05/15/18	912810EA2	6.373	6.375	7,450
9.000	11/15/18	912810EB0	6.368	6.370	8,111
8.875	02/15/19	912810EC8	6.364	6.369	17,476
8.125	08/15/19	912810ED6	6.354	6.355	18,358
8.500	02/15/20	912810EE4	6.352	6.352	8,844
8.750	05/15/20	912810EF1	6.347	6.349	8,610
8.750	08/15/20	912810EG9	6.344	6.347	19,670
7.875	02/15/21	912810EH7	6.334	6.335	10,214
8.125	05/15/21	912810EJ3	6.335	6.337	10,639
8.125	08/15/21	912810EK0	6.328	6.328	10,593
8.000	11/15/21	912810EL8	6.324	6.324	29,926

Total Par Amount Offered: 6,446
Total Par Amount Accepted: 1,000

*Amount outstanding after operation. Calculated using amounts reported on announcement.