



# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 2014

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014**

(Millions of dollars)			
Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Marketable:</b>			
Bills.....	1,447,025	1,959	1,448,984
Notes.....	8,021,081	6,772	8,027,853
Bonds.....	1,479,104	44	1,479,148
Treasury Inflation-Protected Securities.....	1,008,398	38	1,008,437
Floating Rate Notes <sup>21</sup> .....	68,995	0	68,995
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
<b>Total Marketable <sup>a</sup>.....</b>	<b><u>12,024,603</u></b>	<b><u>23,814 <sup>2</sup></u></b>	<b><u>12,048,417</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	2,986	0	2,986
State and Local Government Series.....	112,277	0	112,277
United States Savings Securities.....	178,000	0	178,000
Government Account Series.....	188,739	4,954,620	5,143,360
Hope Bonds <sup>19</sup> .....	0	494	494
Other.....	1,431	0	1,431
<b>Total Nonmarketable <sup>b</sup>.....</b>	<b><u>513,427</u></b>	<b><u>4,955,115</u></b>	<b><u>5,468,542</u></b>
<b>Total Public Debt Outstanding.....</b>	<b><u>12,538,030</u></b>	<b><u>4,978,928</u></b>	<b><u>17,516,958</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2014**

(Millions of dollars)			
Title	Amount Outstanding		Totals
	Debt Held By the Public <sup>17, 20</sup>	Intragovernmental Holdings	
<b>Debt Subject to Limit: <sup>17, 20</sup></b>			
Total Public Debt Outstanding.....	12,538,030	4,978,928	17,516,958
<b>Less Debt Not Subject to Limit:</b>			
Other Debt.....	485	0	485
Unamortized Discount <sup>3</sup> .....	16,112	13,362	29,474
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
Hope Bonds <sup>19</sup> .....	0	494	494
<b>Plus Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	*	0	*
<b>Total Public Debt Subject to Limit.....</b>	<b><u>12,521,434</u></b>	<b><u>4,950,072</u></b>	<b><u>17,471,505</u></b>
Statutory Debt Limit <sup>5</sup> .....			<u>0</u>

COMPILED AND PUBLISHED BY  
THE BUREAU OF THE FISCAL SERVICE

[www.TreasuryDirect.gov](http://www.TreasuryDirect.gov)

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars				
				Issued	Inflation Adj.	Redeemed	Outstanding	
<b>Marketable:</b>								
Treasury Bills (Maturity Value):	6 d							
CUSIP:	Yield:							
912796DA4	0.100	12/05/13	06/05/14	06/05/14	27,000	0	0	86,995
912796DA4	0.050	03/06/14			25,000	0	0	
912796DA4	0.025	05/08/14			34,995	0	0	
912796DC0	0.095	12/12/13	06/12/14	06/12/14	27,000	0	0	92,003
912796DC0	0.050	03/13/14			25,002	0	0	
912796DC0	0.025	05/15/14			40,000	0	0	
912796DD8	0.090	12/19/13	06/19/14	06/19/14	27,000	0	0	97,003
912796DD8	0.050	03/20/14			25,002	0	0	
912796DD8	0.030	05/22/14			45,001	0	0	
912796BP3	0.160	06/27/13	06/26/14	06/26/14	24,998	0	0	121,997
912796BP3	0.090	12/26/13			27,000	0	0	
912796BP3	0.050	03/27/14			24,999	0	0	
912796BP3	0.040	05/29/14			45,000	0	0	
912796DE6	0.090	01/02/14	07/03/14	07/03/14	26,001	0	0	51,002
912796DE6	0.045	04/03/14			25,001	0	0	
912796DH9	0.080	01/09/14	07/10/14	07/10/14	26,000	0	0	50,998
912796DH9	0.030	04/10/14			24,997	0	0	
912796DJ5	0.055	01/16/14	07/17/14	07/17/14	26,000	0	0	51,001
912796DJ5	0.035	04/17/14			25,000	0	0	
912796BT5	0.115	07/25/13	07/24/14	07/24/14	25,000	0	0	75,001
912796BT5	0.060	01/23/14			25,000	0	0	
912796BT5	0.030	04/24/14			25,001	0	0	
912796DK2	0.065	01/30/14	07/31/14	07/31/14	20,000	0	0	45,001
912796DK2	0.020	05/01/14			25,000	0	0	
912796DL0	0.060	02/06/14	08/07/14	08/07/14	19,999	0	0	45,000
912796DL0	0.025	05/08/14			25,001	0	0	
912796DQ9	0.110	02/13/14	08/14/14	08/14/14	42,000	0	0	67,001
912796DQ9	0.025	05/15/14			25,000	0	0	
912796BX6	0.135	08/22/13	08/21/14	08/21/14	24,998	0	0	79,998
912796BX6	0.075	02/20/14			30,000	0	0	
912796BX6	0.025	05/22/14			25,000	0	0	
912796DR7	0.075	02/27/14	08/28/14	08/28/14	25,000	0	0	50,000
912796DR7	0.030	05/29/14			25,000	0	0	
912796DS5	0.080	03/06/14	09/04/14	09/04/14	25,000	0	0	25,000
912796DV8	0.080	03/13/14	09/11/14	09/11/14	22,999	0	0	22,999
912796CB3	0.120	09/19/13	09/18/14	09/18/14	22,000	0	0	44,998
912796CB3	0.080	03/20/14			22,999	0	0	
912796DW6	0.075	03/27/14	09/25/14	09/25/14	23,000	0	0	23,000
912796DX4	0.065	04/03/14	10/02/14	10/02/14	22,999	0	0	22,999
912796DZ9	0.050	04/10/14	10/09/14	10/09/14	22,999	0	0	22,999
912796CF4	0.160	10/17/13	10/16/14	10/16/14	21,999	0	0	44,996
912796CF4	0.050	04/17/14			22,998	0	0	
912796EA3	0.050	04/24/14	10/23/14	10/23/14	22,999	0	0	22,999
912796EB1	0.045	05/01/14	10/30/14	10/30/14	23,000	0	0	23,000
912796ED7	0.045	05/08/14	11/06/14	11/06/14	22,999	0	0	22,999
912796CL1	0.135	11/14/13	11/13/14	11/13/14	25,000	0	0	25,000
912796CL1	0.050	05/15/14			23,000	0	0	23,000
912796EE5	0.050	05/22/14	11/20/14	11/20/14	23,002	0	0	23,002
912796EF2	0.050	05/29/14	11/28/14	11/28/14	23,000	0	0	23,000
912796DB2	0.135	12/12/13	12/11/14	12/11/14	25,000	0	0	25,000
912796DF3	0.125	01/09/14	01/08/15	01/08/15	22,999	0	0	22,999
912796DG1	0.115	02/06/14	02/05/15	02/05/15	17,999	0	0	17,999
912796DP1	0.120	03/06/14	03/05/15	03/05/15	24,994	0	0	24,994
912796DU0	0.125	04/03/14	04/02/15	04/02/15	24,999	0	0	24,999
912796DY2	0.105	05/01/14	04/30/15	04/30/15	25,001	0	0	25,001
912796EC9	0.095	05/29/14	05/28/15	05/28/15	25,000	0	0	25,000
Total Unmatured Treasury Bills.....					1,448,984	0	0	1,448,984
Total Matured Treasury Bills.....					*	0	0	*
<b>Total Treasury Bills.....</b>					<b>1,448,984</b>	<b>0</b>	<b>0</b>	<b>1,448,984</b>



TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars					
				Issued	Inflation Adj.	Redeemed	Outstanding		
912828B41	0.375	0.380	01/31/14	01/31/16	07/31 01/31	31,999	0	0	31,999
912828EW6	4.500	4.540	02/15/06	02/15/16	08/15 02/15	13,842	0	0	21,842
912828EW6	4.500	4.760	03/15/06			8,000	0	0	
912828UM0	0.375	0.411	02/15/13	02/15/16	08/15 02/15	32,000	0	0	32,000
912828KS8	2.625	2.748	03/02/09	02/29/16	08/31 02/28	23,179	0	0	23,179
912828QJ2	2.125	2.190	02/28/11	02/29/16	08/31 02/29	36,923	0	0	36,923
912828B82	0.250	0.340	02/28/14	02/29/16	08/31 02/28	32,090	0	0	32,090
912828US7	0.375	0.411	03/15/13	03/15/16	09/15 03/15	32,000	0	0	32,000
912828KT6	2.375	2.384	03/31/09	03/31/16	09/30 03/31	25,138	0	0	25,138
912828QA1	2.250	2.260	03/31/11	03/31/16	09/30 03/31	36,570	0	0	36,570
912828C40	0.375	0.469	03/31/14	03/31/16	09/30 03/31	31,998	0	0	31,998
912828UW8	0.250	0.342	04/15/13	04/15/16	10/15 04/15	32,000	0	0	32,000
912828KR0	2.625	2.630	04/30/09	04/30/16	10/31 04/30	26,901	0	0	26,901
912828QF0	2.000	2.124	05/02/11	04/30/16	10/31 04/30	37,209	0	0	37,209
912828C81	0.375	0.447	04/30/14	04/30/16	10/31 04/30	32,000	0	0	32,000
912828FF2	5.125	5.140	05/15/06	05/15/16	11/15 05/15	15,294	0	0	23,294
912828FF2	5.125	4.975	06/15/06			8,000	0	0	
912828VC1	0.250	0.354	05/15/13	05/15/16	11/15 05/15	31,997	0	0	31,997
912828KW9	3.250	3.300	06/01/09	05/31/16	11/30 05/31	26,896	0	0	26,896
912828QP8	1.750	1.813	05/31/11	05/31/16	11/30 05/31	37,946	0	0	37,946
912828VG2	0.500	0.581	06/17/13	06/15/16	12/15 06/15	32,000	0	0	32,000
912828KZ2	3.250	3.329	06/30/09	06/30/16	12/31 06/30	27,784	0	0	27,784
912828QR4	1.500	1.615	06/30/11	06/30/16	12/31 06/30	36,127	0	0	36,127
912828VL1	0.625	0.719	07/15/13	07/15/16	01/15 07/15	32,000	0	0	32,000
912828LD0	3.250	3.369	07/31/09	07/31/16	01/31 07/31	28,701	0	0	28,701
912828QX1	1.500	1.580	08/01/11	07/31/16	01/31 07/31	36,041	0	0	36,041
912828FQ8	4.875	4.930	08/15/06	08/15/16	02/15 08/15	14,557	0	0	22,557
912828FQ8	4.875	4.810	09/15/06			8,000	0	0	
912828VR8	0.625	0.631	08/15/13	08/15/16	02/15 08/15	32,000	0	0	32,000
912828LL2	3.000	3.092	08/31/09	08/31/16	02/28 08/31	28,843	0	0	28,843
912828RF9	1.000	1.029	08/31/11	08/31/16	02/29 08/31	36,070	0	0	36,070
912828VW7	0.875	0.913	09/15/13	09/15/16	03/15 09/15	31,000	0	0	31,000
912828LP3	3.000	3.005	09/30/09	09/30/16	03/31 09/30	29,514	0	0	29,514
912828RJ1	1.000	1.015	09/30/11	09/30/16	03/31 09/30	36,089	0	0	36,089
912828WA4	0.625	0.710	10/15/13	10/15/16	04/15 10/15	30,000	0	0	30,000
912828LU2	3.125	3.141	11/02/09	10/31/16	04/30 10/31	31,764	0	0	31,764
912828RM4	1.000	1.055	10/31/11	10/31/16	04/30 10/31	36,330	0	0	36,330
912828FY1	4.625	4.627	11/15/06	11/15/16	05/15 11/15	15,294	0	0	23,294
912828FY1	4.625	4.580	12/15/06			8,000	0	0	
912828WF3	0.625	0.644	11/15/13	11/15/16	05/15 11/15	30,000	0	0	30,000
912828MA5	2.750	2.835	11/30/09	11/30/16	05/31 11/30	32,961	0	0	32,961
912828RU6	0.875	0.937	11/30/11	11/30/16	05/31 11/30	36,586	0	0	36,586
912828A59	0.625	0.631	12/16/13	12/15/16	06/15 12/15	30,000	0	0	30,000
912828MD9	3.250	3.345	12/31/09	12/31/16	06/30 12/31	32,948	0	0	32,948
912828RX0	0.875	0.880	01/03/12	12/31/16	06/30 12/31	36,133	0	0	36,133
912828A91	0.750	0.799	01/15/14	01/15/17	07/15 01/15	30,000	0	0	30,000
912828MK3	3.125	3.127	02/01/10	01/31/17	07/31 01/31	32,521	0	0	32,521
912828SC5	0.875	0.899	01/31/12	01/31/17	07/31 01/31	35,659	0	0	35,659
912828GH7	4.625	4.740	02/15/07	02/15/17	08/15 02/15	14,193	0	0	22,193
912828GH7	4.625	4.523	03/15/07			8,000	0	0	
912828B74	0.625	0.715	02/18/14	02/15/17	08/15 02/15	30,000	0	0	30,000
912828MS6	3.000	3.078	03/01/10	02/28/17	08/31 02/28	32,786	0	0	32,786
912828SJ0	0.875	0.900	02/29/12	02/28/17	08/31 02/28	35,497	0	0	35,497
912828C32	0.750	0.802	03/17/14	03/15/17	09/15 03/15	30,000	0	0	30,000
912828MV9	3.250	3.374	03/31/10	03/31/17	09/30 03/31	33,083	0	0	33,083
912828SM3	1.000	1.040	04/02/12	03/31/17	09/30 03/31	35,831	0	0	35,831
912828C73	0.875	0.895	04/15/14	04/15/17	10/15 04/15	29,999	0	0	29,999
912828NA4	3.125	3.210	04/30/10	04/30/17	10/31 04/30	32,682	0	0	32,682
912828SS0	0.875	0.887	04/30/12	04/30/17	10/31 04/30	35,940	0	0	35,940
912828GS3	4.500	4.612	05/15/07	05/15/17	11/15 05/15	17,586	0	0	25,587
912828GS3	4.500	5.230	06/15/07			8,000	0	0	
912828WH9	0.875	0.928	05/15/14	05/15/17	11/15 05/15	29,000	0	0	29,000
912828NG1	2.750	2.815	06/01/10	05/31/17	11/30 05/31	31,674	0	0	31,674
912828SY7	0.625	0.748	05/31/12	05/31/17	11/30 05/31	35,001	0	0	35,001
912828NK2	2.500	2.575	06/30/10	06/30/17	12/31 06/30	30,893	0	0	30,893
912828TB6	0.750	0.752	07/02/12	06/30/17	12/31 06/30	35,357	0	0	35,357
912828NR7	2.375	2.394	08/02/10	07/31/17	01/31 07/31	29,952	0	0	29,952
912828TG5	0.500	0.584	07/31/12	07/31/17	01/31 07/31	35,000	0	0	35,000
912828HA1	4.750	4.855	08/15/07	08/15/17	02/15 08/15	20,000	0	0	28,000
912828HA1	4.750	4.493	09/17/07			8,000	0	0	
912828NW6	1.875	1.989	08/31/10	08/31/17	02/28 08/31	29,710	0	0	29,710
912828TM2	0.625	0.708	08/31/12	08/31/17	02/28 08/31	35,000	0	0	35,000
912828PA2	1.875	1.890	09/30/10	09/30/17	03/31 09/30	29,914	0	0	29,914
912828TS9	0.625	0.647	10/01/12	09/30/17	03/31 09/30	35,000	0	0	35,000
912828PF1	1.875	1.970	11/01/10	10/31/17	04/30 10/31	29,595	0	0	29,595
912828TW0	0.750	0.774	10/31/12	10/31/17	04/30 10/31	35,000	0	0	35,000
912828HH6	4.250	4.353	11/15/07	11/15/17	05/15 11/15	19,675	0	0	27,674
912828HH6	4.250	4.164	12/17/07			8,000	0	0	

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

5

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars					
				Issued	Inflation Adj.	Redeemed	Outstanding		
912828PK0	2.250	2.253	11/30/10	11/30/17	05/31 11/30	30,144	0	0	30,144
912828UA6	0.625	0.641	11/30/12	11/30/17	05/31 11/30	35,000	0	0	35,000
912828PN4	2.750	2.830	12/31/10	12/31/17	06/30 12/31	30,454	0	0	30,454
912828UE8	0.750	0.769	12/31/12	12/31/17	06/30 12/31	35,000	0	0	35,000
912828PT1	2.625	2.744	01/31/11	01/31/18	07/31 01/31	29,578	0	0	29,578
912828UJ7	0.875	0.889	01/31/13	01/31/18	07/31 01/31	35,000	0	0	35,000
912828HR4	3.500	3.620	02/15/08	02/15/18	08/15 02/15	19,205	0	0	39,205
912828HR4	3.500	3.510	03/17/08			10,000	0	0	
912828HR4	3.500	3.790	10/15/08			10,000	0	0	
912828PY0	2.750	2.854	02/28/11	02/28/18	08/31 02/29	30,593	0	0	30,593
912828UR9	0.750	0.777	02/28/13	02/28/18	08/31 02/28	35,000	0	0	35,000
912828QB9	2.875	2.895	03/31/11	03/31/18	09/30 03/31	30,300	0	0	30,300
912828UU2	0.750	0.760	04/01/13	03/31/18	09/30 03/31	35,000	0	0	35,000
912828QG8	2.625	2.712	05/02/11	04/30/18	10/31 04/30	30,830	0	0	30,830
912828UZ1	0.625	0.710	04/30/13	04/30/18	10/31 04/30	35,000	0	0	35,000
912828HZ6	3.875	3.937	05/15/08	05/15/18	11/15 05/15	23,078	0	0	34,078
912828HZ6	3.875	4.225	06/16/08			11,000	0	0	
912828QQ6	2.375	2.429	05/31/11	05/31/18	11/30 05/31	31,441	0	0	31,441
912828VE7	1.000	1.045	05/31/13	05/31/18	11/30 05/31	34,999	0	0	34,999
912828QT0	2.375	2.430	06/30/11	06/30/18	12/31 06/30	29,934	0	0	29,934
912828VK3	1.375	1.484	07/01/13	06/30/18	12/31 06/30	35,000	0	0	35,000
912828QY9	2.250	2.280	08/01/11	07/31/18	01/31 07/31	29,864	0	0	29,864
912828VQ0	1.375	1.410	07/31/13	07/31/18	01/31 07/31	35,000	0	0	35,000
912828JH4	4.000	4.075	08/15/08	08/15/18	02/15 08/15	23,339	0	0	36,803
912828JH4	4.000	3.628	09/15/08			13,464	0	0	
912828RE2	1.500	1.580	08/31/11	08/31/18	02/29 08/31	29,886	0	0	64,887
912828RE2	1.500	1.624	09/03/13			35,000	0	0	
912828RH5	1.375	1.496	09/30/11	09/30/18	03/31 09/30	29,903	0	0	64,903
912828RH5	1.375	1.436	09/30/13			35,000	0	0	
912828RP7	1.750	1.791	10/31/11	10/31/18	04/30 10/31	30,103	0	0	30,103
912828WD8	1.250	1.300	10/31/13	10/31/18	04/30 10/31	35,000	0	0	35,000
912828JR2	3.750	3.783	11/17/08	11/15/18	05/15 11/15	23,549	0	0	57,351
912828JR2	3.750	2.670	12/15/08			16,478	0	0	
912828JR2	3.750	2.419	01/15/09			17,325	0	0	
912828RT9	1.375	1.415	11/30/11	11/30/18	05/31 11/30	30,314	0	0	30,314
912828A34	1.250	1.340	12/02/13	11/30/18	05/31 11/30	35,000	0	0	35,000
912828RY8	1.375	1.430	01/03/12	12/31/18	06/30 12/31	29,939	0	0	29,939
912828A75	1.500	1.600	12/31/13	12/31/18	06/30 12/31	35,000	0	0	35,000
912828SD3	1.250	1.359	01/31/12	01/31/19	07/31 01/31	29,546	0	0	29,546
912828B33	1.500	1.572	01/31/14	01/31/19	07/31 01/31	35,000	0	0	35,000
912828KD1	2.750	2.818	02/17/09	02/15/19	08/15 02/15	22,070	0	0	58,677
912828KD1	2.750	3.043	03/16/09			18,320	0	0	
912828KD1	2.750	2.950	04/15/09			18,287	0	0	
912828SH4	1.375	1.418	02/29/12	02/28/19	08/31 02/28	29,407	0	0	29,407
912828C24	1.500	1.530	02/28/14	02/28/19	08/31 02/28	35,097	0	0	35,097
912828SN1	1.500	1.590	04/02/12	03/31/19	09/30 03/31	29,688	0	0	29,688
912828C65	1.625	1.715	03/31/14	03/31/19	09/30 03/31	35,000	0	0	35,000
912828ST8	1.250	1.347	04/30/12	04/30/19	10/31 04/30	29,779	0	0	29,779
912828D23	1.625	1.732	04/30/14	04/30/19	10/31 04/30	35,000	0	0	35,000
912828KQ2	3.125	3.190	05/15/09	05/15/19	11/15 05/15	25,893	0	0	64,411
912828KQ2	3.125	3.990	06/15/09			19,201	0	0	
912828KQ2	3.125	3.365	07/15/09			19,317	0	0	
912828SX9	1.125	1.203	05/31/12	05/31/19	11/30 05/31	28,999	0	0	28,999
912828TC4	1.000	1.075	07/02/12	06/30/19	12/31 06/30	29,296	0	0	29,296
912828TH3	0.875	0.954	07/31/12	07/31/19	01/31 07/31	29,000	0	0	29,000
912828LJ7	3.625	3.734	08/17/09	08/15/19	02/15 08/15	26,555	0	0	66,753
912828LJ7	3.625	3.510	09/15/09			20,042	0	0	
912828LJ7	3.625	3.210	10/15/09			20,156	0	0	
912828TN0	1.000	1.081	08/31/12	08/31/19	02/28 08/31	29,000	0	0	29,000
912828TR1	1.000	1.055	10/01/12	09/30/19	03/31 09/30	29,000	0	0	29,000
912828TV2	1.250	1.267	10/31/12	10/31/19	04/30 10/31	29,000	0	0	29,000
912828LY4	3.375	3.470	11/16/09	11/15/19	05/15 11/15	28,109	0	0	71,037
912828LY4	3.375	3.448	12/15/09			21,113	0	0	
912828LY4	3.375	3.754	01/15/10			21,815	0	0	
912828UB4	1.000	1.045	11/30/12	11/30/19	05/31 11/30	29,000	0	0	29,000
912828UF5	1.125	1.233	12/31/12	12/31/19	06/30 12/31	29,000	0	0	29,000
912828UL2	1.375	1.416	01/31/13	01/31/20	07/31 01/31	29,000	0	0	29,000
912828MP2	3.625	3.692	02/16/10	02/15/20	08/15 02/15	27,808	0	0	71,595
912828MP2	3.625	3.735	03/15/10			21,249	0	0	
912828MP2	3.625	3.900	04/15/10			22,539	0	0	
912828UQ1	1.250	1.260	02/28/13	02/29/20	08/31 02/28	29,000	0	0	29,000
912828UV0	1.125	1.248	04/01/13	03/31/20	09/30 03/31	29,001	0	0	29,001
912828VA5	1.125	1.155	04/30/13	04/30/20	10/31 04/30	29,000	0	0	29,000
912828ND8	3.500	3.548	05/17/10	05/15/20	11/15 05/15	26,093	0	0	68,219
912828ND8	3.500	3.242	06/15/10			21,121	0	0	
912828ND8	3.500	3.119	07/15/10			21,005	0	0	
912828VF4	1.375	1.496	05/31/13	05/31/20	11/30 05/31	29,000	0	0	29,000
912828VJ6	1.875	1.932	07/01/13	06/30/20	12/31 06/30	29,000	0	0	29,000

## TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars					
				Issued	Inflation Adj.	Redeemed	Outstanding		
912828VP2	2.000	2.026	07/31/13	07/31/20	01/31 07/31	29,000	0	0	29,000
912828NT3	2.625	2.730	08/16/10	08/15/20	02/15 08/15	25,438	0	0	67,850
912828NT3	2.625	2.670	09/15/10			21,227	0	0	
912828NT3	2.625	2.475	10/15/10			21,185	0	0	
912828VV9	2.125	2.221	09/03/13	08/31/20	02/28 08/31	29,000	0	0	29,000
912828VZ0	2.000	2.058	09/30/13	09/30/20	03/31 09/30	29,000	0	0	29,000
912828WC0	1.750	1.870	10/31/13	10/31/20	04/30 10/31	29,000	0	0	29,000
912828PC8	2.625	2.636	11/15/10	11/15/20	05/15 11/15	24,644	0	0	67,410
912828PC8	2.625	3.340	12/15/10			21,306	0	0	
912828PC8	2.625	3.388	01/18/11			21,460	0	0	
912828A42	2.000	2.106	12/02/13	11/30/20	05/31 11/30	29,000	0	0	29,000
912828A83	2.375	2.385	12/31/13	12/31/20	06/30 12/31	29,000	0	0	29,000
912828B58	2.125	2.190	01/31/14	01/31/21	07/31 01/31	29,000	0	0	29,000
912828PX2	3.625	3.665	02/15/11	02/15/21	08/15 02/15	24,551	0	0	67,585
912828PX2	3.625	3.499	03/15/11			21,000	0	0	
912828PX2	3.625	3.494	04/15/11			22,034	0	0	
912828B90	2.000	2.105	02/28/14	02/28/21	08/31 02/28	29,082	0	0	29,082
912828C57	2.250	2.258	03/31/14	03/31/21	09/30 03/31	29,000	0	0	29,000
912828WG1	2.250	2.317	04/30/14	04/30/21	10/31 04/30	29,000	0	0	29,000
912828QN3	3.125	3.210	05/16/11	05/15/21	11/15 05/15	23,999	0	0	65,998
912828QN3	3.125	2.967	06/15/11			21,000	0	0	
912828QN3	3.125	2.918	07/15/11			21,000	0	0	
912828RC6	2.125	2.140	08/15/11	08/15/21	02/15 08/15	24,735	0	0	66,735
912828RC6	2.125	2.000	09/15/11			21,000	0	0	
912828RC6	2.125	2.271	10/17/11			21,000	0	0	
912828RR3	2.000	2.030	11/15/11	11/15/21	05/15 11/15	25,833	0	0	70,092
912828RR3	2.000	2.020	12/15/11			21,769	0	0	
912828RR3	2.000	1.900	01/17/12			22,490	0	0	
912828SF8	2.000	2.020	02/15/12	02/15/22	08/15 02/15	26,921	0	0	74,200
912828SF8	2.000	2.076	03/15/12			22,458	0	0	
912828SF8	2.000	2.043	04/16/12			24,821	0	0	
912828SV3	1.750	1.855	05/15/12	05/15/22	11/15 05/15	25,501	0	0	68,985
912828SV3	1.750	1.622	06/15/12			22,483	0	0	
912828SV3	1.750	1.459	07/16/12			21,001	0	0	
912828TJ9	1.625	1.680	08/15/12	08/15/22	02/15 08/15	24,000	0	0	66,000
912828TJ9	1.625	1.764	09/17/12			21,000	0	0	
912828TJ9	1.625	1.700	10/15/12			21,000	0	0	
912828TY6	1.625	1.675	11/15/12	11/15/22	05/15 11/15	24,000	0	0	66,000
912828TY6	1.625	1.652	12/17/12			21,000	0	0	
912828TY6	1.625	1.863	01/15/13			21,000	0	0	
912828UN8	2.000	2.046	02/15/13	02/15/23	08/15 02/15	24,000	0	0	66,001
912828UN8	2.000	2.029	03/15/13			21,000	0	0	
912828UN8	2.000	1.795	04/15/13			21,001	0	0	
912828VB3	1.750	1.810	05/15/13	05/15/23	11/15 05/15	24,000	0	0	66,001
912828VB3	1.750	2.209	06/17/13			21,000	0	0	
912828VB3	1.750	2.670	07/15/13			21,001	0	0	
912828VS6	2.500	2.620	08/15/13	08/15/23	02/15 08/15	24,000	0	0	66,000
912828VS6	2.500	2.946	09/16/13			21,000	0	0	
912828VS6	2.500	2.657	10/15/13			21,000	0	0	
912828WE6	2.750	2.750	11/15/13	11/15/23	05/15 11/15	24,000	0	0	65,996
912828WE6	2.750	2.824	12/16/13			20,997	0	0	
912828WE6	2.750	3.009	01/15/14			20,999	0	0	
912828B66	2.750	2.795	02/18/14	02/15/24	08/15 02/15	23,998	0	0	65,997
912828B66	2.750	2.729	03/17/14			20,999	0	0	
912828B66	2.750	2.720	04/15/14			21,000	0	0	
912828WJ5	2.500	2.612	05/15/14	05/15/24	11/15 05/15	23,995	0	0	23,995
Total Unmatured Treasury Notes						7,956,644	0	0	7,956,644
Total Matured Treasury Notes <sup>22</sup>						71,209	0	0	71,209
<b>Total Treasury Notes</b>						<b>8,027,853</b>	<b>0</b>	<b>0</b>	<b>8,027,853</b>
<b>Marketable, Treasury Bonds:</b>									
Treasury Bonds: <sup>7 e</sup>									
CUSIP:	Interest Rate:	Yield:							
912810DP0	11.250	11.274	02/15/85	02/15/15	08/15 02/15	6,242	0	(1,618)	10,520
912810DP0	11.250	11.378	05/15/85			6,426	0	(529)	
912810DS4	10.625	10.664	08/15/85	08/15/15	02/15 08/15	7,150	0	(3,126)	4,024
912810DT2	9.875	9.932	11/29/85	11/15/15	05/15 11/15	6,900	0	(1,315)	5,585
912810DV7	9.250	9.281	02/18/86	02/15/16	08/15 02/15	7,267	0	(1,835)	5,432
912810DW5	7.250	7.374	05/15/86	05/15/16	11/15 05/15	9,318	0	0	18,824
912810DW5	7.250	7.627	08/15/86			9,506	0	0	
912810DX3	7.500	7.543	11/17/86	11/15/16	05/15 11/15	9,369	0	(77)	18,787
912810DX3	7.500	7.493	02/17/87			9,496	0	0	
912810DY1	8.750	8.760	05/15/87	05/15/17	11/15 05/15	9,353	0	(2,458)	15,559
912810DY1	8.750	8.510	02/16/88			8,841	0	(177)	
912810DZ8	8.875	8.886	08/17/87	08/15/17	02/15 08/15	9,085	0	(3,049)	10,968
912810DZ8	8.875	8.790	11/16/87			4,932	0	0	
912810EA2	9.125	9.173	05/16/88	05/15/18	11/15 05/15	8,709	0	(1,991)	6,717
912810EB0	9.000	9.098	11/22/88	11/15/18	05/15 11/15	9,033	0	(1,858)	7,174

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

7

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars					
				Issued	Inflation Adj.	Redeemed	Outstanding		
912810EC8	8.875	8.913	02/15/89	02/15/19	08/15 02/15	9,610	0	(4,782)	13,090
912810EC8	8.875	9.111	05/15/89			9,641	0	(1,378)	
912810ED6	8.125	8.141	08/15/89	08/15/19	02/15 08/15	9,953	0	(1,273)	18,941
912810ED6	8.125	7.869	11/15/89			10,260	0	0	
912810EE4	8.500	8.500	02/15/90	02/15/20	08/15 02/15	10,229	0	(753)	9,476
912810EF1	8.750	8.839	05/15/90	05/15/20	11/15 05/15	10,159	0	(2,577)	7,582
912810EG9	8.750	8.871	08/15/90	08/15/20	02/15 08/15	10,460	0	(1,768)	17,059
912810EG9	8.750	8.708	11/15/90			10,959	0	(2,591)	
912810EH7	7.875	7.980	02/15/91	02/15/21	08/15 02/15	11,113	0	(1,038)	10,076
912810EJ3	8.125	8.209	05/15/91	05/15/21	11/15 05/15	11,959	0	(1,892)	10,067
912810EK0	8.125	8.172	08/15/91	08/15/21	02/15 08/15	12,163	0	(2,657)	9,506
912810EL8	8.000	8.002	11/15/91	11/15/21	05/15 11/15	12,137	0	0	30,632
912810EL8	8.000	7.914	02/18/92			10,152	0	(2,166)	
912810EL8	8.000	7.997	05/15/92			10,510	0	0	
912810EM6	7.250	7.289	08/17/92	08/15/22	02/15 08/15	10,353	0	(225)	10,128
912810EN4	7.625	7.657	11/16/92	11/15/22	05/15 11/15	10,700	0	(3,276)	7,424
912810EP9	7.125	7.216	02/16/93	02/15/23	08/15 02/15	9,817	0	(2,592)	15,782
912810EP9	7.125	6.965	05/17/93			8,557	0	0	
912810EQ7	6.250	6.328	08/16/93	08/15/23	02/15 08/15	11,530	0	(250)	22,659
912810EQ7	6.250	6.430	02/15/94			11,379	0	0	
912810ES3	7.500	7.558	08/15/94	11/15/24	11/15 05/15	11,470	0	(1,866)	9,604
912810ET1	7.625	7.653	02/15/95	02/15/25	08/15 02/15	11,725	0	(2,216)	9,509
912810EV6	6.875	6.906	08/15/95	08/15/25	02/15 08/15	12,602	0	(1,415)	11,187
912810EW4	6.000	6.119	02/15/96	02/15/26	08/15 02/15	12,905	0	(67)	12,838
912810EX2	6.750	6.768	08/15/96	08/15/26	02/15 08/15	10,894	0	(2,083)	8,810
912810EY0	6.500	6.619	11/15/96	11/15/26	05/15 11/15	11,493	0	(633)	10,860
912810EZ7	6.625	6.640	02/18/97	02/15/27	08/15 02/15	10,456	0	(934)	9,522
912810FA1	6.375	6.445	08/15/97	08/15/27	02/15 08/15	10,736	0	(1,539)	9,197
912810FB9	6.125	6.201	11/17/97	11/15/27	05/15 11/15	11,184	0	(497)	22,021
912810FB9	6.125	5.822	02/17/98			11,334	0	0	
912810FE3	5.500	5.590	08/17/98	08/15/28	02/15 08/15	11,776	0	0	11,776
912810FF0	5.250	5.300	11/16/98	11/15/28	05/15 11/15	10,947	0	0	10,947
912810FG8	5.250	5.298	02/16/99	02/15/29	08/15 02/15	11,350	0	0	11,350
912810FJ2	6.125	6.144	08/16/99	08/15/29	02/15 08/15	11,179	0	0	11,179
912810FM5	6.250	6.340	02/15/00	05/15/30	05/15 11/15	11,269	0	0	17,043
912810FM5	6.250	5.697	08/15/00			5,774	0	0	
912810FP8	5.375	5.460	02/15/01	02/15/31	08/15 02/15	10,887	0	0	16,428
912810FP8	5.375	5.520	08/15/01			5,541	0	0	
912810FT0	4.500	4.530	02/15/06	02/15/36	08/15 02/15	14,841	0	0	26,397
912810FT0	4.500	5.080	08/15/06			11,556	0	0	
912810PT9	4.750	4.812	02/15/07	02/15/37	08/15 02/15	9,826	0	0	16,589
912810PT9	4.750	4.838	05/15/07			6,764	0	0	
912810PU6	5.000	5.059	08/15/07	05/15/37	11/15 05/15	13,846	0	0	21,413
912810PU6	5.000	4.666	11/15/07			7,567	0	0	
912810PW2	4.375	4.449	02/15/08	02/15/38	08/15 02/15	13,294	0	0	22,525
912810PW2	4.375	4.599	05/15/08			9,231	0	0	
912810PX0	4.500	4.609	08/15/08	05/15/38	11/15 05/15	13,728	0	0	25,500
912810PX0	4.500	4.310	11/17/08			11,772	0	0	
912810QA9	3.500	3.540	02/17/09	02/15/39	08/15 02/15	14,713	0	0	25,909
912810QA9	3.500	3.640	03/16/09			11,196	0	0	
912810QB7	4.250	4.288	05/15/09	05/15/39	11/15 05/15	16,477	0	0	38,779
912810QB7	4.250	4.720	06/15/09			11,116	0	0	
912810QB7	4.250	4.303	07/15/09			11,186	0	0	
912810QC5	4.500	4.541	08/17/09	08/15/39	02/15 08/15	17,317	0	0	41,431
912810QC5	4.500	4.238	09/15/09			12,025	0	0	
912810QC5	4.500	4.009	10/15/09			12,088	0	0	
912810QD3	4.375	4.469	11/16/09	11/15/39	05/15 11/15	17,989	0	0	44,564
912810QD3	4.375	4.520	12/15/09			13,070	0	0	
912810QD3	4.375	4.640	01/15/10			13,505	0	0	
912810QE1	4.625	4.720	02/16/10	02/15/40	08/15 02/15	17,797	0	0	44,902
912810QE1	4.625	4.679	03/15/10			13,154	0	0	
912810QE1	4.625	4.770	04/15/10			13,952	0	0	
912810QH4	4.375	4.490	05/17/10	05/15/40	11/15 05/15	17,394	0	0	43,473
912810QH4	4.375	4.182	06/15/10			13,075	0	0	
912810QH4	4.375	4.080	07/15/10			13,004	0	0	
912810QK7	3.875	3.954	08/16/10	08/15/40	02/15 08/15	16,958	0	0	43,213
912810QK7	3.875	3.820	09/15/10			13,141	0	0	
912810QK7	3.875	3.852	10/15/10			13,114	0	0	
912810QL5	4.250	4.320	11/15/10	11/15/40	05/15 11/15	16,429	0	0	42,903
912810QL5	4.250	4.410	12/15/10			13,189	0	0	
912810QL5	4.250	4.515	01/18/11			13,285	0	0	
912810QN1	4.750	4.750	02/15/11	02/15/41	08/15 02/15	16,366	0	0	43,005
912810QN1	4.750	4.569	03/15/11			12,999	0	0	
912810QN1	4.750	4.531	04/15/11			13,640	0	0	
912810QQ4	4.375	4.380	05/16/11	05/15/41	11/15 05/15	16,000	0	0	41,996
912810QQ4	4.375	4.238	06/15/11			12,996	0	0	
912810QQ4	4.375	4.198	07/15/11			13,000	0	0	
912810QS0	3.750	3.750	08/15/11	08/15/41	02/15 08/15	16,490	0	0	42,489

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars					
				Issued	Inflation Adj.	Redeemed	Outstanding		
912810QS0	3.750	3.310	09/15/11		12,999	0	0		
912810QS0	3.750	3.120	10/17/11		13,000	0	0		
912810QT8	3.125	3.199	11/15/11	11/15/41	05/15 11/15	17,224	0	0	44,622
912810QT8	3.125	2.925	12/15/11			13,476	0	0	
912810QT8	3.125	2.985	01/17/12			13,922	0	0	
912810QU5	3.125	3.240	02/15/12	02/15/42	08/15 02/15	17,951	0	0	47,219
912810QU5	3.125	3.383	03/15/12			13,903	0	0	
912810QU5	3.125	3.230	04/16/12			15,365	0	0	
912810QW1	3.000	3.090	05/15/12	05/15/42	11/15 05/15	17,001	0	0	43,919
912810QW1	3.000	2.720	06/15/12			13,918	0	0	
912810QW1	3.000	2.580	07/16/12			13,000	0	0	
912810QX9	2.750	2.825	08/15/12	08/15/42	02/15 08/15	16,000	0	0	41,995
912810QX9	2.750	2.896	09/17/12			12,995	0	0	
912810QX9	2.750	2.904	10/15/12			13,000	0	0	
912810QY7	2.750	2.820	11/15/12	11/15/42	05/15 11/15	15,995	0	0	41,994
912810QY7	2.750	2.917	12/17/12			12,999	0	0	
912810QY7	2.750	3.070	01/15/13			13,000	0	0	
912810QZ4	3.125	3.180	02/15/13	02/15/43	08/15 02/15	16,000	0	0	42,000
912810QZ4	3.125	3.248	03/15/13			13,000	0	0	
912810QZ4	3.125	2.998	04/15/13			13,000	0	0	
912810RB6	2.875	2.980	05/15/13	05/15/43	11/15 05/15	16,000	0	0	41,999
912810RB6	2.875	3.355	06/17/13			13,000	0	0	
912810RB6	2.875	3.660	07/15/13			12,999	0	0	
912810RC4	3.625	3.652	08/15/13	08/15/43	02/15 08/15	15,999	0	0	41,999
912810RC4	3.625	3.820	09/16/13			13,000	0	0	
912810RC4	3.625	3.758	10/15/13			13,000	0	0	
912810RD2	3.750	3.810	11/15/13	11/15/43	05/15 11/15	15,995	0	0	41,995
912810RD2	3.750	3.900	12/16/13			13,000	0	0	
912810RD2	3.750	3.899	01/15/14			13,000	0	0	
912810RE0	3.625	3.690	02/18/14	02/15/44	08/15 02/15	16,000	0	0	42,000
912810RE0	3.625	3.630	03/17/14			13,000	0	0	
912810RE0	3.625	3.525	04/15/14			13,000	0	0	
912810RG5	3.375	3.440	05/15/14	05/15/44	11/15 05/15	15,995	0	0	15,995
Total Unmatured Treasury Bonds.....					1,537,614	0	(58,502)	1,479,112	
Total Matured Treasury Bonds.....					36	0	0	36	
<b>Total Treasury Bonds.....</b>					<b>1,537,650</b>	<b>0</b>	<b>(58,502)</b>	<b>1,479,148</b>	
<b>Marketable, Treasury TIPS:</b>									
Treasury Inflation-Protected Securities: <sup>7 e</sup>									
CUSIP:	Interest Rate:	Yield:							
912828CP3	2.000	2.020	07/15/04	07/15/14	01/15 07/15	10,001	2,531	0	23,811
912828CP3	2.000	1.885	10/15/04			9,002	2,278	0	
912828DH0	1.625	1.725	01/18/05	01/15/15	07/15 01/15	10,001	2,370	0	23,504
912828DH0	1.625	1.750	04/15/05			9,000	2,133	0	
912828MY3	0.500	0.550	04/30/10	04/15/15	10/15 04/15	11,236	1,010	0	23,143
912828MY3	0.500	-0.550	10/29/10			9,998	899	0	
912828EA4	1.875	1.939	07/15/05	07/15/15	01/15 07/15	9,000	1,929	0	20,643
912828EA4	1.875	1.979	10/17/05			8,000	1,714	0	
912828ET3	2.000	2.025	01/17/06	01/15/16	07/15 01/15	9,000	1,710	0	20,231
912828ET3	2.000	2.409	04/17/06			8,000	1,520	0	
912828QD5	0.125	-0.180	04/29/11	04/15/16	10/15 04/15	13,999	981	0	41,053
912828QD5	0.125	-0.825	08/31/11			12,366	867	0	
912828QD5	0.125	-0.877	12/30/11			11,999	841	0	
912828FL9	2.500	2.550	07/17/06	07/15/16	01/15 07/15	10,589	1,795	0	23,392
912828FL9	2.500	2.426	10/16/06			9,411	1,596	0	
912828GD6	2.375	2.449	01/16/07	01/15/17	07/15 01/15	11,250	1,926	0	20,203
912828GD6	2.375	2.284	04/16/07			6,000	1,027	0	
912828SQ4	0.125	-1.080	04/30/12	04/15/17	10/15 04/15	16,427	656	0	46,199
912828SQ4	0.125	-1.286	08/31/12			14,000	559	0	
912828SQ4	0.125	-1.496	12/31/12			13,999	559	0	
912828GX2	2.625	2.749	07/16/07	07/15/17	01/15 07/15	8,000	1,117	0	15,953
912828GX2	2.625	2.360	10/15/07			5,998	838	0	
912828HN3	1.625	1.655	01/15/08	01/15/18	07/15 01/15	10,417	1,328	0	18,509
912828HN3	1.625	1.250	04/15/08			6,000	765	0	
912828UX6	0.125	-1.311	04/30/13	04/15/18	10/15 04/15	17,995	392	0	51,082
912828UX6	0.125	-0.127	08/30/13			15,999	348	0	
912828UX6	0.125	-0.375	12/31/13			16,000	348	0	
912828JE1	1.375	1.485	07/15/08	07/15/18	01/15 07/15	8,001	763	0	16,397
912828JE1	1.375	2.850	10/15/08			6,969	664	0	
912828JX9	2.125	2.245	01/15/09	01/15/19	07/15 01/15	8,663	867	0	16,216
912828JX9	2.125	1.589	04/15/09			6,077	608	0	
912828C99	0.125	-0.213	04/30/14	04/15/19	10/15 04/15	18,000	144	0	18,144
912828LA6	1.875	1.920	07/15/09	07/15/19	01/15 07/15	8,136	864	0	16,789
912828LA6	1.875	1.510	10/15/09			7,041	748	0	
912828MF4	1.375	1.430	01/15/10	01/15/20	07/15 01/15	10,388	958	0	20,723
912828MF4	1.375	1.709	04/15/10			8,585	792	0	
912828NM8	1.250	1.295	07/15/10	07/15/20	01/15 07/15	12,003	997	0	35,067
912828NM8	1.250	1.019	09/15/10			10,107	839	0	



**TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014**

Loan Description	Issue Date	Maturity Date	Interest Payable Dates	Amount in Millions of Dollars					
				Issued	Inflation Adj.	Redeemed	Outstanding		
912828NM8	1.250	0.409	11/15/10		10,268	853	0		
912828PP9	1.125	1.170	01/31/11	01/15/21	07/15 01/15	13,259	1,057	0	39,603
912828PP9	1.125	0.920	03/31/11			11,493	916	0	
912828PP9	1.125	0.887	05/31/11			11,926	951	0	
912828QV5	0.625	0.639	07/29/11	07/15/21	01/15 07/15	13,000	624	0	37,560
912828QV5	0.625	0.078	09/30/11			11,342	544	0	
912828QV5	0.625	0.099	11/30/11			11,498	552	0	
912828SA9	0.125	-0.046	01/31/12	01/15/22	07/15 01/15	15,282	666	0	43,080
912828SA9	0.125	-0.089	03/30/12			13,000	566	0	
912828SA9	0.125	-0.391	05/31/12			13,000	566	0	
912828TE0	0.125	-0.637	07/31/12	07/15/22	01/15 07/15	14,998	406	0	42,109
912828TE0	0.125	-0.750	09/28/12			12,999	352	0	
912828TE0	0.125	-0.720	11/30/12			13,000	352	0	
912828UH1	0.125	-0.630	01/31/13	01/15/23	07/15 01/15	15,000	349	0	41,953
912828UH1	0.125	-0.602	03/28/13			13,000	303	0	
912828UH1	0.125	-0.225	05/31/13			12,999	303	0	
912828VM9	0.375	0.384	07/31/13	07/15/23	01/15 07/15	15,000	224	0	41,613
912828VM9	0.375	0.500	09/30/13			13,000	194	0	
912828VM9	0.375	0.560	11/29/13			13,000	194	0	
912828B25	0.625	0.661	01/31/14	01/15/24	07/15 01/15	15,000	184	0	41,483
912828B25	0.625	0.659	03/31/14			13,000	160	0	
912828B25	0.625	0.339	05/30/14			12,980	159	0	
912810FR4	2.375	2.470	07/30/04	01/15/25	01/15 07/15	11,001	2,784	0	35,086
912810FR4	2.375	2.000	01/31/05			11,000	2,783	0	
912810FR4	2.375	2.090	07/29/05			6,000	1,518	0	
912810FS2	2.000	2.039	01/31/06	01/15/26	07/15 01/15	11,765	2,236	0	23,801
912810FS2	2.000	2.494	07/31/06			8,235	1,565	0	
912810PS1	2.375	2.420	01/31/07	01/15/27	07/15 01/15	9,188	1,573	0	19,305
912810PS1	2.375	2.600	07/31/07			7,294	1,249	0	
912810PV4	1.750	1.807	01/31/08	01/15/28	07/15 01/15	8,974	1,144	0	17,627
912810PV4	1.750	2.219	07/31/08			6,660	849	0	
912810FD5	3.625	3.740	04/15/98	04/15/28	10/15 04/15	8,404	3,857	(25)	24,510
912810FD5	3.625	3.680	07/15/98			8,404	3,869	0	
912810PZ5	2.500	2.500	01/30/09	01/15/29	07/15 01/15	8,000	801	0	15,567
912810PZ5	2.500	2.387	07/31/09			6,151	616	0	
912810FH6	3.875	3.899	04/15/99	04/15/29	10/15 04/15	7,351	3,112	(225)	28,013
912810FH6	3.875	4.138	10/15/99			7,370	3,219	0	
912810FH6	3.875	3.953	10/16/00			5,001	2,184	0	
912810FQ6	3.375	3.465	10/15/01	04/15/32	04/15 10/15	5,012	1,657	0	6,670
912810QF8	2.125	2.229	02/26/10	02/15/40	08/15 02/15	8,000	742	0	16,579
912810QF8	2.125	1.768	08/31/10			7,171	665	0	
912810QP6	2.125	2.190	02/28/11	02/15/41	08/15 02/15	9,494	746	0	25,869
912810QP6	2.125	1.744	06/30/11			7,225	568	0	
912810QP6	2.125	0.999	10/31/11			7,265	571	0	
912810QV3	0.750	0.770	02/29/12	02/15/42	08/15 02/15	9,128	413	0	24,175
912810QV3	0.750	0.520	06/29/12			7,000	317	0	
912810QV3	0.750	0.479	10/31/12			7,000	317	0	
912810RA8	0.625	0.639	02/28/13	02/15/43	08/15 02/15	9,000	246	0	23,628
912810RA8	0.625	1.420	06/28/13			7,000	191	0	
912810RA8	0.625	1.330	10/31/13			7,000	191	0	
912810RF7	1.375	1.495	02/28/14	02/15/44	08/15 02/15	9,025	121	0	9,147
<b>Total Treasury TIPS<sup>23</sup></b>					<b>915,822</b>	<b>92,864</b>	<b>(250)</b>	<b>1,008,437</b>	
<b>Marketable, Treasury Floating Rate Notes:</b>									
Treasury Floating Rate Notes:									
CUSIP:									
Yield:									
912828WK2	0.045		01/31/14	01/31/16	04/30 07/31	15,000	0	0	41,000
912828WK2	0.064		02/28/14		10/31 01/31	13,000	0	0	
912828WK2	0.069		03/28/14			13,000	0	0	
912828D31	0.069		04/30/14	04/30/16	07/31 10/31	15,000	0	0	27,995
912828D31			05/30/14		01/31 04/30	12,995	0	0	
<b>Total Treasury Floating Rate Notes</b>					<b>68,995</b>	<b>0</b>	<b>0</b>	<b>68,995</b>	
<b>Federal Financing Bank</b>			Various	Various	<b>15,000</b>	<b>0</b>	<b>0</b>	<b>15,000</b>	
<b>Total Marketable</b>					<b>12,014,304</b>	<b>92,864</b>	<b>(58,752)</b>	<b>12,048,417</b>	

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Amount in Millions of Dollars			
	Prior Month Outstanding	Current Month Issued / Inflation Adj.	Current Month Redeemed	Current Month Outstanding
<b>Nonmarketable:</b>				
Domestic Series:				
Zero-coupon Treasury Bond 10/15/19.....	4,522	0	0	4,522
Zero-coupon Treasury Bond 07/15/20.....	5,026	0	0	5,026
Zero-coupon Treasury Bond (A) 10/15/20.....	3	0	0	3
Zero-coupon Treasury Bond (B) 10/15/20.....	5,000	0	0	5,000
Zero-coupon Treasury Bond 01/15/21.....	4,941	0	0	4,941
Zero-coupon Treasury Bond 01/15/30.....	5,002	0	0	5,002
Zero-coupon Treasury Bond 04/15/30.....	3,501	0	0	3,501
Zero-coupon Treasury Bond 04/15/30.....	2,000	0	0	2,000
<b>Total Domestic Series.....</b>	<b>29,995</b>	<b>0</b>	<b>0</b>	<b>29,995</b>
Foreign Series:				
Zero-coupon Treasury Bond 03/31/20..... <sup>8</sup>	2,721	0	0	2,721
Zero-coupon Treasury Bond 03/31/23..... <sup>8</sup>	264	0	0	264
<b>Total Foreign Series.....</b>	<b>2,986</b>	<b>0</b>	<b>0</b>	<b>2,986</b>
State and Local Government Series:				
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	14,739	2,821	(3,329)	14,231
Treasury Time Deposit - Notes (Various rates).....	86,070	3,929	(3,637)	86,363
Treasury Time Deposit - Bonds (Various rates).....	8,613	2	(18)	8,597
Treasury Demand Deposit..... <sup>10 8</sup>	3,001	158	(84)	3,074
Total Unmatured State and Local Government Series.....	112,423	6,910	(7,068)	112,265
Total Matured State and Local Government Series <sup>22</sup> .....	0	0	12	12
<b>Total State and Local Government Series.....</b>	<b>112,423</b>	<b>6,910</b>	<b>(7,056)</b>	<b>112,277</b>
United States Savings Securities:				
United States Savings Bonds: <sup>9 e</sup>				
Series E.....	*	*	(*)	*
Series EE..... <sup>10</sup>	110,237	529	(849)	109,917
Series HH.....	5,949	0	(47)	5,902
Series H.....	(*)	0	(*)	(*)
Series I..... <sup>10</sup>	45,513	538	(337)	45,714
Total United States Savings Bonds.....	161,699	1,067	(1,234)	161,532
United States Individual Retirement Bonds..... <sup>11 e</sup>	11	(*)	(*)	11
United States Retirement Plan Bonds..... <sup>12</sup>	41	*	(*)	41
United States Savings Stamps.....	45	0	(*)	45
Total Unmatured United States Savings Securities.....	161,796	1,067	(1,234)	161,630
Total Matured United States Savings Securities.....	16,332	0	38	16,370
<b>Total United States Savings Securities.....</b>	<b>178,128</b>	<b>1,067</b>	<b>(1,196)</b>	<b>178,000</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Amount in Millions of Dollars			
	Prior Month Outstanding	Current Month Issued/Inflation Adj.	Current Month Redeemed	Current Month Outstanding
<b>Nonmarketable--Continued:</b>				
<b>Government Account Series - Held By the Public:</b>				
Albanian Claims Fund, Treasury Department.....	1	0	0	1
Belize Escrow, Debt Reduction, Treasury.....	1	1	(1)	1
Copyright Owners Royalty Fees, Net Of Operating Costs.....	989	1	(1)	988
Custodial Tribal Fund, Office Of The Special Trustee For American Indians.....	847	17,896	(17,897)	846
Deposit Of Revenues Received From Mineral Leases On Lands Withdrawn For Alaskan Native Selection.....	5	0	0	5
Deposits Of Proceeds Of Lands Withdrawn For Native Selection, Bureau Of Indian Affairs.....	2	33	(33)	2
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	174	151	(174)	151
Disgorgement Penalty Amounts Held For Investment.....	1,214	3,272	(3,272)	1,214
German Democratic Republic Settlement Fund.....	1	1	(1)	1
Individual Indian Money, Bureau Of Indian Affairs.....	40	1,252	(1,250)	42
Inspection And Grading Of Fishery Products, Department Of Commerce.....	2	0	0	2
Iranian Claims Settlement Fund, Treasury Department.....	*	0	0	*
Kennedy Center Revenue Bond Sinking Fund.....	14	*	0	14
Maritime Guaranteed Loan Escrow Fund.....	63	1	(16)	48
Payments Of Alleged Violators Of Department Of Energy Regulations, Department Of Energy.....	87	1,867	(1,864)	90
Registry Funds, United States Courts.....	1,637	9,738	(9,721)	1,655
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, As Amended, Department of Labor.....	49	946	(952)	43
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5	105	(105)	5
Resolution Of Iraqi Claims Fund.....	99	99	(99)	99
Seized Assets Fund, Justice.....	1,324	26,245	(25,037)	2,531
Seized Currency, United States Customs Service.....	1,105	1,110	(1,105)	1,110
Smithsonian Endowment Fund, Smithsonian Institution.....	1	1	(1)	1
Special Investment Account.....	615	2	(72)	545
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	177,328	3,740,309	(3,738,478)	179,159
Tribal Special Fund, Office Of The Special Trustee For American Indians.....	24	543	(520)	47
Tribal Trust Fund, Office Of The Special Trustee For American Indians.....	13	253	(254)	12
Unearned Copyright Fees, Library Of Congress.....	6	0	0	6
USAO/Artemis Settlement Account, U.S. Attorneys, Justice.....	86	1,813	(1,813)	86
Vietnam Claims Fund, Financial Management Service.....	*	0	0	*
<b>Government Account Series - Held By the Public.....</b>	<b>185,732</b>	<b>3,805,639</b>	<b>(3,802,667)</b>	<b>188,704</b>
<b>Matured Government Account Series - Held By the Public <sup>22</sup>.....</b>	<b>0</b>	<b>0</b>	<b>35</b>	<b>35</b>
<b>Total Government Account Series - Held By the Public.....</b>	<b>185,732</b>	<b>3,805,639</b>	<b>(3,802,631)</b>	<b>188,739</b>
<b>Government Account Series - Intragovernmental Holdings:</b>				
Abandoned Mines Reclamation Fund, Office Of Surface Mining Reclamation And Enforcement	2,790	38,408	(38,380)	2,817
Airport And Airway Trust Fund.....	11,867	1,229	(1,234)	11,862
Armed Forces Retirement Home Trust Fund.....	57	329	(327)	59
Assessment Funds, Office Of The Comptroller Of The Currency.....	1,227	7,051	(7,154)	1,124
Assets Forfeiture Fund, Justice.....	5,713	4,347	(4,083)	5,977
Aviation Insurance Revolving Fund.....	2,031	180	(102)	2,110
Bequests And Gifts, Disaster Relief, Funds Appropriated To The President.....	2	0	0	2
Bonneville Power Administration Fund, Power Marketing Administration, Dept Of Energy.....	590	0	(35)	556
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	10	5	(5)	10
Capitol Visitor Center Revolving Fund.....	12	62	(62)	12
Central Liquidity Facility, National Credit Union Administration.....	195	1,115	(1,094)	216
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	48	69	(69)	48
Child Enrollment Contingency Fund.....	2,101	0	0	2,101
Civil Service Retirement And Disability Fund, Office Of Personnel Management.....	812,968	2,568	(6,526)	809,010
Claims Court Judges Retirement Fund.....	33	*	(1)	32
Coast Guard General Gift Fund.....	1	*	(*)	1
Commodity Futures Trading Commission Customer Protection Fund, Commodity Futures Trading Commission.....	95	1,900	(1,900)	95
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	158	(160)	7
Conditional Gift Fund, General, Department Of State.....	16	0	0	16
Court Of Veterans Appeals Retirement Fund.....	34	2	(1)	35
Defense Cooperation Account, Defense.....	8	0	0	8
Department Of Defense General Gift Fund, Defense.....	6	6	(6)	6
Department Of Defense Military Retirement Fund.....	487,544	144,049	(148,482)	483,111
Department Of Defense, Education Benefits Fund.....	1,616	1,274	(1,289)	1,601
Department Of Defense, Medicare Eligible Retiree Fund.....	199,911	83,549	(82,822)	200,638
Department Of The Air Force General Gift Fund.....	1	*	(*)	1
Department Of The Army General Gift Fund.....	2	*	(*)	2
Deposit Insurance Fund.....	43,247	56,321	(55,882)	43,686
District Of Columbia Federal Pension Trust Fund.....	3,444	3,701	(3,717)	3,428
District Of Columbia Judges Retirement Fund.....	137	109	(110)	136
Eisenhower Exchange Fellowship Program Trust Fund.....	8	*	0	8
Employees' Health Benefits Fund, Office Of Personnel Management.....	23,190	162,219	(161,814)	23,594
Employees' Life Insurance Fund, Office Of Personnel Management.....	42,386	26,533	(26,305)	42,614

## TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014

Loan Description	Amount in Millions of Dollars			
	Prior Month Outstanding	Current Month Issued/Inflation Adj.	Current Month Redeemed	Current Month Outstanding
Endeavor Teacher Fellowship Trust Fund.....	*	0	0	*
Energy Employees Occupational Illness Compensation Fund.....	164	2,168	(2,288)	44
Environmental Improvement And Restoration Fund.....	1,343	0	0	1,343
Esther Cattell Schmitt Gift Fund, Treasury.....	*	0	0	*
Exchange Stabilization Fund, Office Of The Secretary, Treasury.....	22,662	475,866	(475,874)	22,654
Expenses And Refunds, Inspection And Grading Of Farm Products, Agricultural Marketing Service.....	48	1,097	(1,090)	56
Expenses, Presidio Trust.....	67	773	(771)	69
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	3,417	2,530	(2,526)	3,422
Federal Aid To Wildlife Restoration, United States Fish And Wildlife Service.....	1,635	100	(340)	1,395
Federal Disability Insurance Trust Fund.....	84,208	8,784	(12,235)	80,757
Federal Hospital Insurance Trust Fund.....	210,263	17,033	(28,005)	199,291
Federal Housing Finance Board Working Capital Fund.....	148	2,980	(2,997)	131
Federal Old-Age And Survivors Insurance Trust Fund.....	2,695,194	51,679	(58,941)	2,687,933
Federal Supplementary Medical Insurance Trust Fund.....	76,596	22,402	(30,868)	68,131
FHA, Mutual Mortgage Insurance Capital Reserve Account, Housing and Urban Development.....	2,160	755	0	2,915
Financial Research Fund.....	119	2,312	(2,333)	97
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	0	0	1
Foreign Fishing Observer Fund, National Oceanic And Atmospheric Administration.....	1	0	0	1
Foreign Service Retirement And Disability Fund.....	17,440	119	(75)	17,484
FSLIC Resolution Fund, The.....	826	17,354	(17,354)	826
General Post Fund, National Homes, Department Of Veterans Affairs.....	95	0	(17)	78
Gifts And Bequests, Treasury.....	1	23	(23)	1
Gifts And Donations, National Endowments Of The Arts.....	1	0	0	1
Guarantees Of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing And Urban Development.....	1,475	30,984	(30,984)	1,475
Gulf Coast Restoration Trust Fund.....	652	8,076	(8,076)	652
Harbor Maintenance Trust Fund.....	8,014	23,100	(23,043)	8,071
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	54	*	(10)	44
Hazardous Substance Superfund.....	3,818	28,618	(28,686)	3,750
Highway Trust Fund.....	9,852	222,207	(222,093)	9,966
Host Nation Support For U.S. Relocation Activities Account.....	4	161	(153)	11
Inland Waterways Trust Fund.....	84	1,827	(1,820)	90
International Center For Middle Eastern-Western Dialogue Trust Fund.....	15	0	0	15
Israeli Arab Scholarship Program, United States Information Agency.....	5	0	0	5
James Madison Memorial Fellowship Foundation Fund.....	37	0	0	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	38	0	0	38
John C. Stennis Center For Public Service Training And Development.....	15	0	(*)	15
Judicial Officers Retirement Fund.....	550	3	(9)	544
Judicial Survivors Annuities Fund.....	531	27	(27)	530
Land Between The Lakes Trust Fund.....	6	0	0	6
Leaking Underground Storage Tank Trust Fund.....	1,394	15,653	(15,651)	1,396
Library Of Congress Gift Fund.....	8	0	0	8
Library Of Congress Trust Fund.....	21	6	(6)	21
Lincoln County Land Act.....	38	0	0	38
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	17	39	(39)	18
Lower Colorado River Basin Development Fund, Bureau Of Reclamation.....	151	3,200	(3,200)	150
Marine Mammal Unusual Mortality Event Fund.....	*	0	0	*
Marketing Services, Agricultural Marketing Service.....	55	1,102	(1,106)	50
Morris K. Udall Scholarship And Excellence In National Environmental Policy Trust Fund.....	27	22	(24)	26
Multinational Species Conservation Fund's Great Ape Account.....	0	3	0	3
National Archives Trust Fund, National Archives And Records Administration.....	11	239	(239)	11
National Credit Union Share Insurance Fund.....	10,922	5,382	(5,703)	10,601
National Gift Fund, National Archives And Records Administration.....	3	59	(59)	3
National Institutes Of Health Conditional Gift Fund.....	*	0	0	*
National Institutes Of Health Unconditional Gift Fund.....	24	1	(1)	24
National Security Education Trust Fund.....	5	112	(112)	5
National Service Life Insurance Fund, Department Of Veterans Affairs.....	5,854	0	(74)	5,780
National Service Trust, Corporation For National And Community Services.....	656	36	(45)	647
Native American Institutions Endowment Fund.....	170	0	(4)	166
Natural Resource Damage Assessment And Restoration Fund, U.S. Fish And Wildlife Service, Interior.....	498	601	(609)	490
Nuclear Waste Disposal Fund, Department Of Energy.....	51,269	941	(849)	51,361
Oil Spill Liability Trust Fund.....	3,595	18,883	(18,885)	3,592
Oliver Wendell Holmes Deviser Fund, Library Of Congress.....	*	0	0	*
Open World Leadership Center Trust Fund.....	6	*	(1)	5
Operating Fund, National Credit Union Administration.....	86	1,977	(1,980)	83
Operation And Maintenance, Indian Irrigation Systems, Bureau Of Indian Affairs.....	37	853	(849)	41
Overseas Private Investment Corporation, Insurance And Equity Non Credit Account.....	5,456	37	(85)	5,408
Panama Canal Commission Compensation Fund.....	47	47	(47)	47
Patient-Centered Outcomes Research Trust Fund.....	472	9,836	(9,846)	463
Patients Benefit Fund, National Institutes Of Health.....	*	0	0	*
Pension Benefit Guaranty Corporation.....	17,300	4,178	(4,130)	17,349
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	9	181	(181)	9
Pesticide Registration Fund.....	0	22	0	22
Postal Service Fund.....	5,005	18,890	(18,700)	5,196
Postal Service Retiree Health Benefits Fund.....	47,699	0	0	47,699
Power Systems, Indian Irrigation Projects, Bureau Of Indian Affairs.....	28	600	(598)	30

**TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2014**

Loan Description	Amount in Millions of Dollars			
	Prior Month Outstanding	Current Month Issued/Inflation Adj.	Current Month Redeemed	Current Month Outstanding
Preservation, Birthplace Of Abraham Lincoln, National Park Service.....	*	0	0	*
Prison Industries Fund, Department Of Justice.....	248	1,421	(1,430)	239
Public Health Service Conditional Gift Fund, Health Resources And Services Administration.....	3	0	0	3
Railroad Retirement Account.....	652	1,006	(1,073)	584
Reregistration And Expedited Processing Fund, Environmental Protection Agency Management.....	0	28	0	28
Retired Employees' Health Benefits Fund, Office Of Personnel Management.....	0	2	0	2
Revolving Fund For Administrative Expense, Farm Credit Administration.....	42	155	(163)	35
Santee Sioux Tribe Development Trust Fund.....	*	10	(10)	*
Science, Space And Technology Education Trust Fund, National Aeronautics And Space Administration.....	15	0	0	15
Securities And Exchange Commission Investor Protection Fund.....	335	105	(105)	335
Senate Preservation Trust Fund.....	*	*	(*)	*
Servicemen's Group Life Insurance Fund.....	1	0	0	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,084	1,612	(1,662)	1,033
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	118	169	(168)	119
Southern Nevada Public Land Management Act Of 1998.....	600	144	(133)	611
Sport Fish Restoration And Boating Trust Fund.....	1,817	2,664	(2,646)	1,834
Support For U.S. Relocation To Guam Activities.....	842	3,953	(3,955)	840
Tax Court Judges Survivors Annuity Fund.....	11	*	(*)	11
Temporary Corporate Credit Union Stabilization Fund.....	478	10,175	(10,122)	531
Tennessee Valley Authority Fund.....	25	25	(25)	25
Treasury Forfeiture Fund.....	1,997	2,045	(1,997)	2,045
Trust Fund, The Barry Goldwater Scholarship And Excellence In Education Fund.....	67	0	0	67
Unemployment Trust Fund.....	27,511	19,044	(9,540)	37,016
United States Enrichment Corporation Fund.....	1,609	3	0	1,612
United States Government Life Insurance Fund, Department Of Veterans Affairs.....	8	0	(*)	8
United States Naval Academy General Gift Fund.....	6	0	0	6
United States Trustee System Fund, Justice.....	234	20	(30)	224
Uranium Enrichment And Decommissioning Fund, Department Of Energy.....	3,503	1,507	(1,534)	3,476
Utah Reclamation Mitigation And Conservation Account, Interior.....	160	0	0	160
Vaccine Injury Compensation Trust Fund.....	3,320	2,043	(2,037)	3,327
Veterans Reopened Insurance Fund.....	210	0	(3)	207
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department Of Veterans Affairs.....	1,877	0	(13)	1,864
Voluntary Separation Incentive Fund, Defense.....	279	2,962	(2,966)	275
War-Risk Insurance Revolving Fund, Maritime Administration.....	43	0	0	43
Yankton Sioux Tribe Development Trust Fund.....	2	49	(49)	2
<b>Government Account Series - Intragovernmental Holdings.....</b>	<b>4,980,802</b>	<b>1,588,208</b>	<b>(1,614,885)</b>	<b>4,954,124</b>
<b>Matured Government Account Series - Intragovernmental Holdings <sup>22</sup>.....</b>	<b>0</b>	<b>0</b>	<b>496</b>	<b>496</b>
<b>Total Government Account Series - Intragovernmental Holdings.....</b>	<b>4,980,802</b>	<b>1,588,208</b>	<b>(1,614,389)</b>	<b>4,954,620</b>
<b>Total Government Account Series <sup>23</sup>.....</b>	<b>5,166,533</b>	<b>5,393,846</b>	<b>(5,417,020)</b>	<b>5,143,360</b>
<b>Hope Bonds <sup>19</sup>.....</b>	<b>494</b>	<b>0</b>	<b>0</b>	<b>494</b>
<b>Other Debt:</b>				
Not Subject to the Statutory Debt Limit:				
United States Notes.....				13 239
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....				14 65
Silver Certificates (Act of June 24, 1967).....				15 170
Other.....				11
Total Not Subject to the Statutory Debt Limit.....				485
Subject to the Statutory Debt Limit:				
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....				c f 102
Other.....				844
Total Subject to the Statutory Debt Limit.....				946
<b>Total Other Debt.....</b>				<b>1,431</b>
<b>Total Nonmarketable.....</b>				<b>5,468,542</b>
<b>Total Public Debt Outstanding.....</b>				<b>17,516,958</b>

**TABLE IV - HISTORICAL DATA, MAY 31, 2014**

Comparative by Breakdown	(Millions of dollars)					
	Current Month	One Year Ago				
	May 31, 2014	May 31, 2013	Sep. 30, 2013	Sep. 30, 2012	Sep. 30, 2011	Sep. 30, 2010
Debt Held by the Public.....	12,538,030	11,897,151	11,976,279	11,269,586	10,127,031	9,022,808
Intragovernmental Holdings.....	4,978,928	4,841,671	4,761,904	4,796,656	4,663,309	4,538,815
<b>Total Public Debt Outstanding.....</b>	<b>17,516,958</b>	<b>16,738,822</b>	<b>16,738,184</b>	<b>16,066,241</b>	<b>14,790,340</b>	<b>13,561,623</b>









**TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2014**

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands				
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	Reconstituted This Month <sup>16</sup>	
912810QA9	3.500	912803DF7	02/15/39	25,908,569	23,402,509	2,506,060	1,070,000
912810QB7	4.250	912803DG5	05/15/39	38,778,773	33,682,224	5,096,549	187,200
912810QC5	4.500	912803DH3	08/15/39	41,430,538	38,542,428	2,888,110	242,900
912810QD3	4.375	912803DJ9	11/15/39	44,564,249	35,027,018	9,537,231	543,000
912810QE1	4.625	912803DK6	02/15/40	44,902,490	33,855,615	11,046,875	878,280
912810QH4	4.375	912803DM2	05/15/40	43,473,044	30,246,940	13,226,104	404,416
912810QK7	3.875	912803DN0	08/15/40	43,213,317	37,298,772	5,914,545	481,480
912810QL5	4.250	912803DP5	11/15/40	42,903,189	35,699,429	7,203,760	357,120
912810QN1	4.750	912803DQ3	02/15/41	43,004,945	40,124,563	2,880,382	679,360
912810QQ4	4.375	912803DS9	05/15/41	41,995,507	39,140,601	2,854,906	528,932
912810QS0	3.750	912803DT7	08/15/41	42,488,837	40,344,776	2,144,061	327,312
912810QT8	3.125	912803DU4	11/15/41	44,622,444	40,746,462	3,875,982	580,642
912810QU5	3.125	912803DV2	02/15/42	47,219,044	42,262,421	4,956,623	527,438
912810QW1	3.000	912803DX8	05/15/42	43,918,686	40,832,186	3,086,499	819,960
912810QX9	2.750	912803DY6	08/15/42	41,995,432	35,937,607	6,057,825	230,000
912810QY7	2.750	912803DZ3	11/15/42	41,994,009	31,788,662	10,205,347	918,760
912810QZ4	3.125	912803EA7	02/15/43	41,999,759	27,051,422	14,948,337	368,782
912810RB6	2.875	912803EC3	05/15/43	41,999,319	35,191,659	6,807,660	1,049,120
912810RC4	3.625	912803ED1	08/15/43	41,998,968	34,278,318	7,720,650	308,460
912810RD2	3.750	912803EE9	11/15/43	41,994,787	31,127,955	10,866,832	351,200
912810RE0	3.625	912803EF6	02/15/44	41,999,879	33,741,819	8,258,060	1,594,040
912810RG5	3.375	912803EH2	05/15/44	15,995,147	13,540,387	2,454,760	167,840
<b>Total Treasury Bonds.....</b>				<b>1,479,111,844</b>	<b>1,277,977,637</b>	<b>201,134,207</b>	<b>19,161,299</b>
<b>Treasury Inflation-Protected Securities:</b>							
CUSIP:	Interest Rate:						
912828CP3	2.000	912820KLO	07/15/14	23,810,762	23,810,762	0	0
912828DH0	1.625	912820LE5	01/15/15	23,504,181	23,504,181	0	0
912828MY3	0.500	912820VS3	04/15/15	23,143,393	23,143,393	0	0
912828EA4	1.875	912820LX3	07/15/15	20,643,011	20,643,011	0	0
912828ET3	2.000	912820MQ7	01/15/16	20,231,283	20,231,283	0	0
912828QD5	0.125	912820XZ5	04/15/16	41,053,317	41,053,317	0	0
912828FL9	2.500	912820NH6	07/15/16	23,391,716	23,391,716	0	0
912828GD6	2.375	912820PA9	01/15/17	20,202,877	20,202,877	0	0
912828SQ4	0.125	912820D53	04/15/17	46,199,250	46,199,250	0	0
912828GX2	2.625	912820PU5	07/15/17	15,952,731	15,952,731	0	0
912828HN3	1.625	912820QK6	01/15/18	18,508,912	18,508,912	0	0
912828UX6	0.125	912820C47	04/15/18	51,082,393	51,082,393	0	0
912828JE1	1.375	912820RB5	07/15/18	16,396,822	16,396,822	0	0
912828JX9	2.125	912820SV0	01/15/19	16,215,656	16,215,656	0	0
912828C99	0.125	912820M53	04/15/19	18,144,179	18,144,179	0	0
912828LA6	1.875	912820TY3	07/15/19	16,789,068	16,789,068	0	0
912828MF4	1.375	912820VB0	01/15/20	20,723,125	20,723,125	0	0
912828NM8	1.250	912820WF0	07/15/20	35,066,963	35,066,963	0	0
912828PP9	1.125	912820XK8	01/15/21	39,602,699	39,602,699	0	0
912828QV5	0.625	912820YP6	07/15/21	37,559,594	37,559,594	0	0
912828SA9	0.125	912820ZS9	01/15/22	43,080,326	43,080,326	0	0
912828TE0	0.125	912820RP4	07/15/22	42,109,019	42,109,019	0	0
912828UH1	0.125	912820A64	01/15/23	41,952,930	41,952,930	0	0
912828VM9	0.375	912820G43	07/15/23	41,613,263	41,613,263	0	0
912828BZ5	0.625	912820K71	01/15/24	41,483,072	41,483,072	0	0
912810FR4	2.375	912803CN1	01/15/25	35,086,385	35,086,385	0	0
912810FS2	2.000	912803CW1	01/15/26	23,800,939	23,800,939	0	0
912810PS1	2.375	912803CY7	01/15/27	19,304,624	19,304,624	0	0
912810PV4	1.750	912803DB6	01/15/28	17,626,862	17,626,862	0	0
912810FD5	3.625	912803BN2	04/15/28	24,509,584	24,509,365	219	0
912810PZ5	2.500	912803DE0	01/15/29	15,567,256	15,567,256	0	0
912810FH6	3.875	912803CF8	04/15/29	28,012,567	27,973,774	38,793	0
912810FQ6	3.375	912803CL5	04/15/32	6,669,681	6,669,681	0	0
912810QF8	2.125	912803DL4	02/15/40	16,579,023	16,579,023	0	0
912810QP6	2.125	912803DR1	02/15/41	25,868,892	25,868,892	0	0
912810QV3	0.750	912803DW0	02/15/42	24,175,119	24,175,119	0	0
912810RA8	0.625	912803EB5	02/15/43	23,628,390	23,628,390	0	0
912810RF7	1.375	912803EG4	02/15/44	9,146,798	9,146,798	0	0
<b>Total Treasury Inflation-Protected Securities.....</b>				<b>1,008,436,664</b>	<b>1,008,397,653</b>	<b>39,012</b>	<b>0</b>
<b>Grand Total.....</b>				<b>10,444,192,821</b>	<b>10,234,935,955</b>	<b>209,256,866</b>	<b>19,381,459</b>

This page was intentionally left blank.

---

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on marketable Treasury Bills and zero-coupon Treasury Bonds (adjusted to market value if eligible for early redemption).

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By the Temporary Debt Limit Extension Act, Public Law 113-83, the Statutory Debt Limit has been suspended through March 15, 2015.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> Redeemable on demand.

<sup>9</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>10</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>11</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>12</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>13</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>14</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>16</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>17</sup> The Department of the Treasury began a pilot program for the repurchase of marketable Treasury securities on March 27, 2006. In this program, Treasury invests cash not immediately needed for operations of the Government by purchasing Treasury securities under an agreement that the seller will repurchase the securities in 1 or more days. Between the start of the program and September 26, 2006, Treasury reduced the amount of Debt Subject to Limit by the par value of the Treasury securities purchased and held by Treasury under the repurchase agreements less unamortized discount on bills. Treasury has decided to stop making this adjustment during the remainder of the pilot program while further consideration is given to the most appropriate way to reflect these transactions in the reporting of debt outstanding. There were no repurchase transactions on May 31, 2014.

<sup>18</sup> The interest payable date occurs every six months for each year the security is outstanding.

<sup>19</sup> The first Hope Bond was issued on August 28, 2008, pursuant to the Housing and Economic Recovery Act of 2008, Public Law 110-289 (2008). These long-term nonmarketable securities have been issued to the Federal Financing Bank for the HOPE for Homeowners Program.

<sup>20</sup> The current balance is zero outstanding for securities issued to raise cash for the temporary Supplementary Financing Program ([www.treasury.gov/press-center/press-releases/Pages/hp1144.aspx](http://www.treasury.gov/press-center/press-releases/Pages/hp1144.aspx)).

<sup>21</sup> Treasury FRNs are indexed to the most recent 13-week Treasury bill auction high rate prior to the lockout period, which is the highest accepted discount rate in a Treasury bill auction. For more information regarding the interest rate and FRN daily index, refer to [http://www.treasurydirect.gov/instit/annceresult/annceresult\\_frn.htm](http://www.treasurydirect.gov/instit/annceresult/annceresult_frn.htm).

<sup>22</sup> Includes \$36,170 million of 2 1/4% Treasury Notes, \$35,000 million of 1/4% Treasury Notes, \$531 million of Government Account Series, and \$12 million of State and Local Government Securities, which matured on Saturday, May 31, 2014. Settlement day will be Monday, June 2, 2014.

<sup>23</sup> Does not include \$209 million for the marketable Treasury-Inflation Protected Securities and \$130 million for the Government Account Series inflation compensation that accrued Saturday, May 31, 2014. These figures will be reported as principal on the MSPD for June.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2014	Fiscal Year 2014 to Date	Fiscal Year 2013
(\$353,080.23)	\$3,084,773.01	\$1,763,754.56

The data reported represents a one month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$1,448,984 million, long-term debt (greater than 1 year) of \$10,528,188 million and matured debt of \$71,245 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$447,535 million, long-term debt (greater than 1 year) of \$5,004,049 million and matured debt of \$16,958 million.

TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

## MONTHLY STATEMENT OF THE PUBLIC DEBT OVERVIEW

### MSPD Definition

The Monthly Statement of the Public Debt (MSPD) is a report published monthly that shows the total Public Debt Outstanding for the United States of America. It lists the outstanding securities issued by the Bureau of the Fiscal Service, such as Savings Bonds, Treasury Bills, Notes, Bonds, and Government Account Series. The MSPD breaks down the total debt into Debt Held by the Public and Intragovernmental Holdings. This report is used by financial institutions, government agencies, and the public.

### Terms Found on the MSPD

**CUSIP** - Committee on Uniform Security Identification Procedures. A CUSIP is a string of numbers and letters that identifies a security.

**Debt Held by the Public** - The Debt Held by the Public is all federal debt held by individuals, corporations, state or local governments, foreign governments, Government Account Series Deposit Funds, and other entities outside the United States Government less Federal Financing Bank securities. Types of securities held by the public include, but are not limited to, Treasury Bills, Notes, Bonds, TIPS, United States Savings Bonds, State and Local Government Series securities, and Government Account Series Securities held by Deposit Funds.

**Federal Financing Bank** - Obligations are issued to the public by the Federal Financing Bank (FFB) to finance its operations. Obligations are limited to \$15 billion unless otherwise authorized by the Appropriations Acts. The FFB was established "to consolidate and reduce the government's cost of financing a variety of federal agencies and other borrowers whose obligations are guaranteed by the federal government." (The First Boston Corporation, *The Pink Book: Handbook of the U.S. Government & Federal Agency Securities*, 34th ed., Probus, Chicago, 1990 pp.87-88.)

**Floating Rate Notes (FRNs)** - FRNs pay varying amounts of interest quarterly until maturity. Interest payments rise and fall based on discount rates in auctions of 13-week Treasury bills. At maturity, the face value of an FRN is paid to the investor.

**Government Account Series** - Portion of debt held by government entities that have funds on deposit with the U.S. Treasury and have legislative authority to invest in Government Account Series Securities.

**Intragovernmental Holdings** - Intragovernmental Holdings are Government Account Series securities held by Government trust funds, revolving funds, and special funds; and Federal Financing Bank securities. A small amount of marketable securities are held by government accounts.

**Interest Rate** - The annual percentage rate of interest paid on the par amount (or the inflation-adjusted principal) of a specific issue of notes and bonds.

**Marketable Securities** - Treasury Bills, Notes, Bonds, and TIPS securities where ownership can be transferred from one person or entity to another. They can also be traded on the secondary market.

**Non-Marketable Securities** - Savings Bonds, Government Account Series, and State and Local Government Series securities where legal ownership cannot be transferred.

**Other Debt** - Other Debt is classified as Subject to the Statutory Debt Limit or Not Subject to the Statutory Debt Limit. Some of the debt classified as subject to the Statutory Debt Limit include Mortgage Guaranty Insurance Company Tax and Loss Bonds, United States Saving Stamps, Armed Forces Leave Bonds, and other securities. Some of the Debt classified as Not Subject to the Statutory Debt Limit include United States Notes, National and Federal Reserve Bank Notes assumed by the United States on Deposit of lawful money for their retirement, Silver Certificates (Act of June 24 1967), and other securities.

**Real Yield** - Real yield means, for an inflation-protected security, the yield based on the payment stream in constant dollars. In other words, the real yield is the yield in the absence of inflation.

**Statutory Debt Limit** - The maximum amount of money the Government is allowed to borrow without receiving additional authority from Congress.

**Total Public Debt Subject to Limit** - The Total Public Debt Subject to Limit is the Total Public Debt Outstanding adjusted for Unamortized Discount on Treasury Bills and Zero Coupon Treasury Bonds, Other Debt (old debt issued before 1917 and old currency called United States Notes), Debt held by the Federal Financing Bank, Hope Bonds and Guaranteed Debt of Government Agencies (see Footnote #4 for definition).

**Treasury Inflation-Protected Securities (TIPS)** - A security that is protected against inflation. The principal balances are increased with inflation and decreased with deflation.

**STRIPS** - Separate Trading of Registered Interest and Principal of Securities. This is a security that has been stripped down into separate securities representing the principal and each interest payment. Each payment has its own identification number and can be traded individually. These securities are also known as zero-coupon bonds.

**Yield** - For this report we are referring to the yield at auction. Yield means the annualized rate of return to maturity on a fixed-principal security. Yield is expressed as a percentage. For an inflation-protected security, yield means the real yield. Yield is also referred to as "yield to maturity."

For more information, visit [http://www.treasurydirect.gov/govt/resources/faq/faq\\_publicdebt.htm](http://www.treasurydirect.gov/govt/resources/faq/faq_publicdebt.htm)