



**MONTHLY STATEMENT OF THE PUBLIC DEBT  
OF THE UNITED STATES**

**JANUARY 31, 2011**

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	1,756,620	3,924	1,760,544
Notes.....	5,668,644	3,540	5,672,184
Bonds.....	901,967	3,958	905,925
Treasury Inflation-Protected Securities.....	615,625	188	615,814
Federal Financing Bank <sup>1</sup> .....	0	10,239	10,239
<b>Total Marketable <sup>a</sup> .....</b>	<b><u>8,942,856</u></b>	<b><u>21,849 <sup>2</sup></u></b>	<b><u>8,964,705</u></b>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	3,986	0	3,986
State and Local Government Series.....	187,213	0	187,213
United States Savings Securities.....	187,537	0	187,537
Government Account Series.....	132,537	4,623,292	4,755,829
Hope Bonds <sup>19</sup> .....	0	493	493
Other.....	1,293	0	1,293
<b>Total Nonmarketable <sup>b</sup> .....</b>	<b><u>542,561</u></b>	<b><u>4,623,785</u></b>	<b><u>5,166,346</u></b>
<b>Total Public Debt Outstanding .....</b>	<b><u>9,485,417</u></b>	<b><u>4,645,634</u></b>	<b><u>14,131,051</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, JANUARY 31, 2011**

Title	Amount Outstanding		Totals
	Debt Held By the Public <sup>17, 20</sup>	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit: <sup>17, 20</sup>			
Public Debt Outstanding.....	9,485,417	4,645,634	14,131,051
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	488	0	488
Unamortized Discount <sup>3</sup> .....	20,621	20,723	41,344
Federal Financing Bank <sup>1</sup> .....	0	10,239	10,239
Hope Bonds <sup>19</sup> .....	0	493	493
<b>Total Public Debt Subject to Limit.....</b>	<b><u>9,464,308</u></b>	<b><u>4,614,179</u></b>	<b><u>14,078,487</u></b>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	13	0	13
<b>Total Public Debt Subject to Limit .....</b>	<b><u>9,464,322</u></b>	<b><u>4,614,179</u></b>	<b><u>14,078,501</u></b>
Statutory Debt Limit <sup>5</sup> .....			14,294,000
<b>Balance of Statutory Debt Limit.....</b>			<b><u>215,499</u></b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011

Loan Description	Issue Date	Payable	Interest Payable	Amount in Millions of Dollars				
				Issued	Retired	Inflation Adj.	Outstanding	
<b>Marketable:</b>								
Treasury Bills (Maturity Value): 6 d								
CUSIP:	Yield:							
912795Y21	0.195	08/05/10	02/03/11	02/03/11	30,001	0	0	111,427
912795Y21	0.125	11/04/10			29,006			
912795Y21	0.125	12/09/10			25,001			
912795Y21	0.120	01/06/11			27,419			
912795V40	0.320	02/11/10	02/10/11	02/10/11	26,000	0	0	140,947
912795V40	0.190	08/12/10			30,000			
912795V40	0.125	11/12/10			29,007			
912795V40	0.125	12/16/10			25,000			
912795V40	0.145	01/13/11			30,939			
9127952B6	0.185	08/19/10	02/17/11	02/17/11	29,996	0	0	112,780
9127952B6	0.135	11/18/10			29,001			
9127952B6	0.130	12/23/10			25,001			
9127952B6	0.155	01/20/11			28,782			
9127952C4	0.185	08/26/10	02/24/11	02/24/11	30,004	0	0	115,296
9127952C4	0.140	11/26/10			29,007			
9127952C4	0.120	12/30/10			25,000			
9127952C4	0.145	01/27/11			31,285			
9127952D2	0.190	09/02/10	03/03/11	03/03/11	30,001	0	0	84,004
9127952D2	0.175	12/02/10			29,002			
9127952D2	0.140	01/06/11			25,001			
912795V99	0.375	03/11/10	03/10/11	03/10/11	26,000	0	0	109,991
912795V99	0.180	09/09/10			29,983			
912795V99	0.155	01/13/11			25,000			
912795V99	0.145	12/09/10			29,008			
9127952G5	0.190	09/16/10	03/17/11	03/17/11	29,005	0	0	83,040
9127952G5	0.140	12/16/10			29,034			
9127952G5	0.160	01/20/11			25,001			
9127952H3	0.195	09/23/10	03/24/11	03/24/11	29,001	0	0	83,005
9127952H3	0.130	12/23/10			29,002			
9127952H3	0.160	01/27/11			25,002			
9127952J9	0.190	09/30/10	03/31/11	03/31/11	29,002	0	0	58,005
9127952J9	0.180	12/30/10			29,003			
912795VD0	0.485	04/08/10	04/07/11	04/07/11	25,999	0	0	84,005
912795VD0	0.185	10/07/10			29,002			
912795VD0	0.150	01/06/11			29,004			
9127952L4	0.165	10/14/10	04/14/11	04/14/11	29,001	0	0	58,006
9127952L4	0.150	01/13/11			29,005			
9127952M2	0.170	10/21/10	04/21/11	04/21/11	27,999	0	0	57,000
9127952M2	0.155	01/20/11			29,001			
9127952N0	0.170	10/28/10	04/28/11	04/28/11	28,000	0	0	57,001
9127952N0	0.155	01/27/11			29,001			
912795VE8	0.420	05/06/10	05/05/11	05/05/11	26,000	0	0	54,001
912795VE8	0.155	11/04/10			28,001			
9127952Q3	0.160	11/12/10	05/12/11	05/12/11	28,006	0	0	28,006
9127952R1	0.180	11/18/10	05/19/11	05/19/11	28,001	0	0	28,001
9127952S9	0.195	11/26/10	05/26/11	05/26/11	28,005	0	0	28,005
912795W64	0.365	06/03/10	06/02/11	06/02/11	25,000	0	0	53,001
912795W64	0.210	12/02/10			28,001			
9127952U4	0.185	12/09/10	06/09/11	06/09/11	28,002	0	0	28,002
9127952V2	0.190	12/16/10	06/16/11	06/16/11	28,015	0	0	28,015
9127952W0	0.185	12/23/10	06/23/11	06/23/11	27,998	0	0	27,998
912795X22	0.320	07/01/10	06/30/11	06/30/11	25,000	0	0	53,001
912795X22	0.225	12/30/10			28,001			
9127952X8	0.190	01/06/11	07/07/11	07/07/11	28,002	0	0	28,002
9127952Z3	0.180	01/13/11	07/14/11	07/14/11	28,001	0	0	28,001
9127953A7	0.185	01/20/11	07/21/11	07/21/11	28,001	0	0	28,001
912795X63	0.295	07/29/10	07/28/11	07/28/11	25,000	0	0	53,003
912795X63	0.180	01/27/11			28,002			
9127952A8	0.260	08/26/10	08/25/11	08/25/11	24,999	0	0	24,999
9127952F7	0.265	09/23/10	09/22/11	09/22/11	25,000	0	0	25,000
9127952K6	0.225	10/21/10	10/20/11	10/20/11	24,002	0	0	24,002
9127952P5	0.280	11/18/10	11/17/11	11/17/11	22,996	0	0	22,996
9127952T7	0.295	12/16/10	12/15/11	12/15/11	22,000	0	0	22,000
9127952Y6	0.275	01/13/11	01/12/12	01/12/12	22,000	0	0	22,000
Total Unmatured Treasury Bills.....					1,760,544	0	0	1,760,544
Total Matured Treasury Bills.....					*	0	0	*
<b>Total Treasury Bills.....</b>					<b>1,760,544</b>	<b>0</b>	<b>0</b>	<b>1,760,544</b>

**TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued <sup>3</sup>**

Loan Description	Issue Date	Payable	Interest Payable <sup>18</sup>	Amount in Millions of Dollars					
				Issued	Retired	Inflation Adj.	Outstanding		
<b>Marketable, Treasury Notes:</b>									
Treasury Notes: <span style="float: right;">7 e</span>									
CUSIP:	Series:	Interest Rate:							
9128276T4	B	5.000	02/15/01	02/15/11	08/15-02/15	23,436	0	0	23,436
912828KE9	V	0.875	03/02/09	02/28/11	08/31-02/28	42,145	0	0	42,145
912828EX4	E	4.500	02/28/06	02/28/11	08/31-02/28	17,500	0	0	17,500
912828KH2	W	0.875	03/31/09	03/31/11	09/30-03/31	41,897	0	0	41,897
912828FA3	F	4.750	03/31/06	03/31/11	09/30-03/31	17,498	0	0	17,498
912828FD7	H	4.875	05/01/06	04/30/11	10/31-04/30	17,501	0	0	17,501
912828KL3	X	0.875	04/30/09	04/30/11	10/31-04/30	41,387	0	0	41,387
912828FH8	J	4.875	05/31/06	05/31/11	11/30-05/31	17,145	0	0	17,145
912828KU3	Y	0.875	06/01/09	05/31/11	11/30-05/31	41,287	0	0	41,287
912828FK1	K	5.125	06/30/06	06/30/11	12/31-06/30	17,500	0	0	17,500
912828LF5	Z	1.125	06/30/09	06/30/11	12/31-06/30	41,162	0	0	41,162
912828FN5	L	4.875	07/31/06	07/31/11	07/31-01/31	16,831	0	0	16,831
912828LG3	AA	1.000	07/31/09	07/31/11	07/31-01/31	43,052	0	0	43,052
9128277B2	C	5.000	08/15/01	08/15/11	02/15-08/15	26,635	0	0	26,635
912828FS4	M	4.625	08/31/06	08/31/11	02/28-08/31	17,501	0	0	17,501
912828LV0	AB	1.000	08/31/09	08/31/11	02/28-08/31	43,262	0	0	43,262
912828FU9	N	4.500	10/02/06	09/30/11	03/31-09/30	17,500	0	0	17,500
912828LW8	AC	1.000	09/30/09	09/30/11	03/31-09/30	43,762	0	0	43,762
912828FW5	P	4.625	10/31/06	10/31/11	04/30-10/31	16,181	0	0	16,181
912828LT5	AD	1.000	11/02/09	10/31/11	04/30-10/31	45,084	0	0	45,084
912828JU5	S	1.750	11/17/08	11/15/11	05/15-11/15	29,443	0	0	29,443
912828GA2	Q	4.500	11/30/06	11/30/11	05/31-11/30	17,037	0	0	17,037
912828MM9	AE	0.750	11/30/09	11/30/11	05/31-11/30	45,321	0	0	45,321
912828KA7	T	1.125	12/15/08	12/15/11	06/15-12/15	28,841	0	0	28,841
912828GC8	R	4.625	01/02/07	12/31/11	06/30-12/31	16,131	0	0	16,131
912828ML1	AF	1.000	12/31/09	12/31/11	06/30-12/31	45,309	0	0	45,309
912828KB5	U	1.125	01/15/09	01/15/12	07/15-01/15	32,484	0	0	32,484
912828GF1	F	4.750	01/31/07	01/31/12	07/31-01/31	14,930	0	0	14,930
912828MJ6	AG	0.875	02/01/10	01/31/12	07/31-01/31	44,716	0	0	44,716
9128277L0	B	4.875	02/15/02	02/15/12	08/15-02/15	24,780	0	0	24,780
912828KC3	V	1.375	02/17/09	02/15/12	08/15-02/15	33,630	0	0	33,630
912828GK0	G	4.625	02/28/07	02/29/12	08/31-02/29	16,637	0	0	16,637
912828MQ0	AH	0.875	03/01/10	02/29/12	08/31-02/28	45,082	0	0	45,082
912828KG4	W	1.375	03/16/09	03/15/12	09/15-03/15	34,605	0	0	34,605
912828GM6	H	4.500	04/02/07	03/31/12	09/30-03/31	16,354	0	0	16,354
912828MU1	AJ	1.000	03/31/10	03/31/12	09/30-03/31	45,489	0	0	45,489
912828KK5	X	1.375	04/15/09	04/15/12	10/15-04/15	35,558	0	0	35,558
912828GQ7	K	4.500	04/30/07	04/30/12	10/31-04/30	16,450	0	0	16,450
912828NB2	AK	1.000	04/30/10	04/30/12	10/31-04/30	44,938	0	0	44,938
912828KP4	Y	1.375	05/15/09	05/15/12	11/15-05/15	41,194	0	0	41,194
912828GU8	L	4.750	05/31/07	05/31/12	11/30-05/31	16,236	0	0	16,236
912828NE6	AL	0.750	06/01/10	05/31/12	11/30-05/31	42,915	0	0	42,915
912828KX7	Z	1.875	06/15/09	06/15/12	12/15-06/15	35,370	0	0	35,370
912828GW4	M	4.875	07/02/07	06/30/12	12/31-06/30	15,903	0	0	15,903
912828NS5	AM	0.625	06/30/10	06/30/12	12/31-06/30	41,191	0	0	41,191
912828LB4	AA	1.500	07/15/09	07/15/12	07/15-01/15	35,592	0	0	35,592
912828GZ7	N	4.625	07/31/07	07/31/12	07/31-01/31	15,804	0	0	15,804
912828NQ9	AN	0.625	08/02/10	07/31/12	07/31-01/31	39,248	0	0	39,248
912828AJ9	D	4.375	08/15/02	08/15/12	02/15-08/15	19,648	0	0	19,648
912828LH1	AB	1.750	08/17/09	08/15/12	02/15-08/15	42,715	0	0	42,715
912828HC7	P	4.125	08/31/07	08/31/12	02/29-08/31	16,091	0	0	16,091
912828PH7	AP	0.375	08/31/10	08/31/12	02/28-08/31	37,906	0	0	37,906
912828LM0	AC	1.375	09/15/09	09/15/12	03/15-09/15	38,082	0	0	38,082
912828HE3	Q	4.250	10/01/07	09/30/12	03/31-09/30	15,874	0	0	15,874
912828NX4	AQ	0.375	09/30/10	09/30/12	03/31-09/30	37,129	0	0	37,129
912828LR9	AD	1.375	10/15/09	10/15/12	04/15-10/15	39,306	0	0	39,306
912828HG8	R	3.875	10/31/07	10/31/12	04/30-10/31	15,510	0	0	15,510
912828PD6	AR	0.375	11/01/10	10/31/12	04/30-10/31	35,717	0	0	35,717
912828AP5	E	4.000	11/15/02	11/15/12	05/15-11/15	18,113	0	0	18,113
912828LX6	AE	1.375	11/16/09	11/15/12	05/15-11/15	44,975	0	0	44,975
912828HK9	S	3.375	11/30/07	11/30/12	05/31-11/30	15,953	0	0	15,953
912828PV6	AS	0.500	11/30/10	11/30/12	05/31-11/30	36,382	0	0	36,382
912828MB3	AF	1.125	12/15/09	12/15/12	06/15-12/15	40,217	0	0	40,217
912828HM5	T	3.625	12/31/07	12/31/12	06/30-12/31	15,657	0	0	15,657
912828PW4	AT	0.625	12/31/10	12/31/12	06/30-12/31	36,755	0	0	36,755
912828MG2	U	1.375	01/15/10	01/15/13	07/15-01/15	41,552	0	0	41,552
912828HQ6	F	2.875	01/31/08	01/31/13	07/31-01/31	15,700	0	0	15,700
912828PR5	AG	0.625	01/31/11	01/31/13	07/31-01/31	35,698	0	0	35,698
912828AU4	A	3.875	02/18/03	02/15/13	08/15-02/15	19,498	0	0	19,498
912828MN7	V	1.375	02/16/10	02/15/13	08/15-02/15	44,497	0	0	44,497
912828HT0	G	2.750	02/29/08	02/28/13	08/31-02/28	17,784	0	0	17,784
912828MT4	W	1.375	03/15/10	03/15/13	09/15-03/15	40,473	0	0	40,473
912828HV5	H	2.500	03/31/08	03/31/13	09/30-03/31	20,571	0	0	20,571
912828MX5	X	1.750	04/15/10	04/15/13	10/15-04/15	42,928	0	0	42,928
912828HY9	K	3.125	04/30/08	04/30/13	10/31-04/30	20,743	0	0	20,743
912828BA7	B	3.625	05/15/03	05/15/13	11/15-05/15	18,254	0	0	18,254
912828NC0	Y	1.375	05/17/10	05/15/13	11/15-05/15	41,317	0	0	41,317

4 TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued

Loan Description	Issue Date	Payable	Interest Payable <sup>18</sup>	Amount in Millions of Dollars			
				Issued	Retired	Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>							
CUSIP:	Series:	Interest Rate:					
912828JB7	L	3.500	06/02/08 05/31/13 11/30-05/31	20,518	0	0	20,518
912828NH9	Z	1.125	06/15/10 06/15/13 12/15-06/15	36,208	0	0	36,208
912828JD3	M	3.375	06/30/08 06/30/13 12/31-06/30	22,145	0	0	22,145
912828NN6	AA	1.000	07/15/10 07/15/13 07/15-01/15	35,010	0	0	35,010
912828JG6	N	3.375	07/31/08 07/31/13 07/31-01/31	23,314	0	0	23,314
912828BH2	D	4.250	08/15/03 08/15/13 02/15-08/15	33,521	0	0	33,521
912828NU0	AB	0.750	08/16/10 08/15/13 02/15-08/15	36,036	0	0	36,036
912828JK7	P	3.125	09/02/08 08/31/13 02/28-08/31	23,837	0	0	23,837
912828NY2	AC	0.750	09/15/10 09/15/13 03/15-09/15	33,357	0	0	33,357
912828JM3	Q	3.125	09/30/08 09/30/13 03/31-09/30	26,220	0	0	26,220
912828PB0	AD	0.500	10/15/10 10/15/13 04/15-10/15	32,280	0	0	32,280
912828JQ4	R	2.750	10/31/08 10/31/13 04/30-10/31	25,063	0	0	25,063
912828BR0	E	4.250	11/17/03 11/15/13 05/15-11/15	30,637	0	0	30,637
912828PU8	AE	0.500	11/15/10 11/15/13 05/15-11/15	32,853	0	0	32,853
912828JT8	S	2.000	12/01/08 11/30/13 05/31-11/30	27,819	0	0	27,819
912828PL8	AF	0.750	12/15/10 12/15/13 06/15-12/15	32,468	0	0	32,468
912828JW1	T	1.500	12/31/08 12/31/13 06/30-12/31	30,044	0	0	30,044
912828PQ7	V	1.000	01/18/11 01/15/14 07/15-01/15	32,701	0	0	32,701
912828JZ4	G	1.750	02/02/09 01/31/14 07/31-01/31	31,273	0	0	31,273
912828CA6	B	4.000	02/17/04 02/15/14 08/15-02/15	28,081	0	0	28,081
912828KF6	H	1.875	03/02/09 02/28/14 08/31-02/28	33,714	0	0	33,714
912828KJ8	J	1.750	03/31/09 03/31/14 09/30-03/31	35,612	0	0	35,612
912828KN9	L	1.875	04/30/09 04/30/14 10/31-04/30	36,213	0	0	36,213
912828CJ7	C	4.750	05/17/04 05/15/14 11/15-05/15	27,303	0	0	27,303
912828KV1	M	2.250	06/01/09 05/31/14 11/30-05/31	36,170	0	0	36,170
912828KY5	N	2.625	06/30/09 06/30/14 12/31-06/30	38,075	0	0	38,075
912828LC2	P	2.625	07/31/09 07/31/14 07/31-01/31	39,976	0	0	39,976
912828CT5	E	4.250	08/16/04 08/15/14 02/15-08/15	24,722	0	0	24,722
912828LK4	Q	2.375	08/31/09 08/31/14 02/28-08/31	40,175	0	0	40,175
912828LQ1	R	2.375	09/30/09 09/30/14 03/31-09/30	40,709	0	0	40,709
912828LS7	S	2.375	11/02/09 10/31/14 04/30-10/31	42,011	0	0	42,011
912828DC1	F	4.250	11/15/04 11/15/14 05/15-11/15	25,473	0	0	25,473
912828LZ1	T	2.125	11/30/09 11/30/14 05/31-11/30	43,261	0	0	43,261
912828ME7	U	2.625	12/31/09 12/31/14 06/30-12/31	43,245	0	0	43,245
912828MH0	G	2.250	02/01/10 01/31/15 07/31-01/31	42,685	0	0	42,685
912828DM9	B	4.000	02/15/05 02/15/15 08/15-02/15	34,215	0	0	34,215
912828MR8	H	2.375	03/01/10 02/28/15 08/31-02/28	43,033	0	0	43,033
912828MW7	J	2.500	03/31/10 03/31/15 09/30-03/31	43,421	0	0	43,421
912828MZ0	L	2.500	04/30/10 04/30/15 10/31-04/30	42,892	0	0	42,892
912828DV9	C	4.125	05/16/05 05/15/15 11/15-05/15	34,472	0	0	34,472
912828NF3	M	2.125	06/01/10 05/31/15 11/30-05/31	40,866	0	0	40,866
912828NL0	N	1.875	06/30/10 06/30/15 12/31-06/30	39,132	0	0	39,132
912828NP1	P	1.750	08/02/10 07/31/15 07/31-01/31	38,214	0	0	38,214
912828EE6	E	4.250	08/15/05 08/15/15 02/15-08/15	32,470	0	0	32,470
912828NV8	Q	1.250	08/31/10 08/31/15 02/28-08/31	36,881	0	0	36,881
912828NZ9	R	1.250	09/30/10 09/30/15 03/31-09/30	36,103	0	0	36,103
912828PE4	S	1.250	11/01/10 10/31/15 04/30-10/31	35,718	0	0	35,718
912828EN6	F	4.500	11/15/05 11/15/15 05/15-11/15	23,221	0	0	23,221
912828PJ3	T	1.375	11/30/10 11/30/15 05/31-11/30	36,379	0	0	36,379
912828PM6	U	2.125	12/31/10 12/31/15 06/30-12/31	36,757	0	0	36,757
912828PS3	T	2.000	01/31/11 01/31/16 07/31-01/31	35,698	0	0	35,698
912828EW6	B	4.500	02/15/06 02/15/16 08/15-02/15	21,842	0	0	21,842
912828KS8	G	2.625	03/02/09 02/29/16 08/31-02/28	23,179	0	0	23,179
912828KT6	H	2.375	03/31/09 03/31/16 09/30-03/31	25,138	0	0	25,138
912828KR0	J	2.625	04/30/09 04/30/16 10/31-04/30	26,901	0	0	26,901
912828FF2	C	5.125	05/15/06 05/15/16 11/15-05/15	23,294	0	0	23,294
912828KW9	K	3.250	06/01/09 05/31/16 11/30-05/31	26,896	0	0	26,896
912828KZ2	L	3.250	06/30/09 06/30/16 12/31-06/30	27,784	0	0	27,784
912828LD0	M	3.250	07/31/09 07/31/16 07/31-01/31	28,701	0	0	28,701
912828FQ8	E	4.875	08/15/06 08/15/16 02/15-08/15	22,557	0	0	22,557
912828LL2	N	3.000	08/31/09 08/31/16 02/28-08/31	28,843	0	0	28,843
912828LP3	P	3.000	09/30/09 09/30/16 03/31-09/30	29,514	0	0	29,514
912828LU2	Q	3.125	11/02/09 10/31/16 04/30-10/31	31,764	0	0	31,764
912828FY1	F	4.625	11/15/06 11/15/16 05/15-11/15	23,294	0	0	23,294
912828MA5	R	2.750	11/30/09 11/30/16 05/31-11/30	32,961	0	0	32,961
912828MD9	S	3.250	12/31/09 12/31/16 06/30-12/31	32,948	0	0	32,948
912828MK3	G	3.125	02/01/10 01/31/17 07/31-01/31	32,521	0	0	32,521
912828GH7	B	4.625	02/15/07 02/15/17 07/15-01/15	22,193	0	0	22,193
912828MS6	H	3.000	03/01/10 02/28/17 08/31-02/28	32,786	0	0	32,786
912828MV9	J	3.250	03/31/10 03/31/17 09/30-03/31	33,083	0	0	33,083
912828NA4	K	3.125	04/30/10 04/30/17 10/31-04/30	32,682	0	0	32,682
912828GS3	C	4.500	05/15/07 05/15/17 11/15-05/15	25,587	0	0	25,587
912828NG1	L	2.750	06/01/10 05/31/17 11/30-05/31	31,674	0	0	31,674
912828NK2	M	2.500	06/30/10 06/30/17 12/31-06/30	30,893	0	0	30,893
912828NR7	N	2.375	08/02/10 07/31/17 07/31-01/31	29,952	0	0	29,952
912828HA1	E	4.750	08/15/07 08/15/17 02/15-08/15	28,000	0	0	28,000
912828NW6	P	1.875	08/31/10 08/31/17 02/28-08/31	29,710	0	0	29,710
912828PA2	Q	1.875	09/30/10 09/30/17 03/31-09/30	29,914	0	0	29,914

**TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued <sup>5</sup>**

Loan Description	Issue Date	Payable	Interest Payable <sup>18</sup>	Amount in Millions of Dollars					
				Issued	Retired	Inflation Adj.	Outstanding		
<b>Marketable, Treasury Notes--Continued:</b>									
CUSIP:	Series:	Interest Rate:							
912828PF1	R	1.875	11/01/10	10/31/17	04/30-10/31	29,595	0	0	29,595
912828HH6	F	4.250	11/15/07	11/15/17	05/15-11/15	27,674	0	0	27,674
912828PK0	S	2.250	11/30/10	11/30/17	05/31-11/30	30,144	0	0	30,144
912828PN4	T	2.750	12/31/10	12/31/17	06/30-12/31	30,454	0	0	30,454
912828PT1	G	2.625	01/31/11	01/31/18	07/31-01/31	29,578	0	0	29,578
912828HR4	B	3.500	02/15/08	02/15/18	08/15-02/15	39,205	0	0	39,205
912828HZ6	C	3.875	05/15/08	05/15/18	11/15-05/15	34,078	0	0	34,078
912828JH4	E	4.000	08/15/08	08/15/18	02/15-08/15	36,803	0	0	36,803
912828JR2	F	3.750	11/17/08	11/15/18	05/15-11/15	57,351	0	0	57,351
912828KD1	B	2.750	02/17/09	02/15/19	08/15-02/15	58,677	0	0	58,677
912828KQ2	C	3.125	05/15/09	05/15/19	11/15-05/15	64,411	0	0	64,411
912828LJ7	E	3.625	08/17/09	08/15/19	02/15-08/15	66,753	0	0	66,753
912828LY4	F	3.375	11/16/09	11/15/19	05/15-11/15	71,037	0	0	71,037
912828MP2	B	3.625	02/16/10	02/15/20	08/15-02/15	71,595	0	0	71,595
912828ND8	C	3.500	05/17/10	05/15/20	11/15-05/15	68,219	0	0	68,219
912828NT3	E	2.625	08/16/10	08/15/20	02/15-08/15	67,850	0	0	67,850
912828PC8	F	2.625	11/15/10	11/15/20	05/15-11/15	67,410	0	0	67,410
Total Unmatured Treasury Notes.....						5,672,143	0	0	5,672,143
Total Matured Treasury Notes.....						41	0	0	41
<b>Total Treasury Notes.....</b>						<b>5,672,184</b>	<b>0</b>	<b>0</b>	<b>5,672,184</b>
<b>Marketable, Treasury Bonds:</b>									
Treasury Bonds:									
CUSIP:		Interest Rate:							
912810DP0		11.250	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	0	10,520
912810DS4		10.625	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	0	4,024
912810DT2		9.875	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	0	5,585
912810DV7		9.250	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	0	5,432
912810DW5		7.250	05/15/86	05/15/16	11/15-05/15	18,824	0	0	18,824
912810DX3		7.500	11/17/86	11/15/16	05/15-11/15	18,864	(77)	0	18,787
912810DY1		8.750	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	0	15,559
912810DZ8		8.875	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	0	10,968
912810EA2		9.125	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	0	6,717
912810EB0		9.000	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	0	7,174
912810EC8		8.875	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	0	13,090
912810ED6		8.125	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	0	18,941
912810EE4		8.500	02/15/90	02/15/20	08/15-02/15	10,229	(753)	0	9,476
912810EF1		8.750	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	0	7,582
912810EG9		8.750	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	0	17,059
912810EH7		7.875	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	0	10,076
912810EJ3		8.125	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	0	10,067
912810EK0		8.125	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	0	9,506
912810EL8		8.000	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	0	30,632
912810EM6		7.250	08/17/92	08/15/22	02/15-08/15	10,353	(225)	0	10,128
912810EN4		7.625	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	0	7,424
912810EP9		7.125	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	0	15,782
912810EQ7		6.250	08/16/93	08/15/23	02/15-08/15	22,909	(250)	0	22,659
912810ES3		7.500	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	0	9,604
912810ET1		7.625	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	0	9,509
912810EV6		6.875	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	0	11,187
912810EW4		6.000	02/15/96	02/15/26	08/15-02/15	12,905	(67)	0	12,838
912810EX2		6.750	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	0	8,810
912810EY0		6.500	11/15/96	11/15/26	05/15-11/15	11,493	(633)	0	10,860
912810EZ7		6.625	02/18/97	02/15/27	08/15-02/15	10,456	(934)	0	9,522
912810FA1		6.375	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	0	9,197
912810FB9		6.125	11/17/97	11/15/27	05/15-11/15	22,519	(497)	0	22,021
912810FE3		5.500	08/17/98	08/15/28	02/15-08/15	11,776	0	0	11,776
912810FF0		5.250	11/16/98	11/15/28	05/15-11/15	10,947	0	0	10,947
912810FG8		5.250	02/16/99	02/15/29	08/15-02/15	11,350	0	0	11,350
912810FJ2		6.125	08/16/99	08/15/29	02/15-08/15	11,179	0	0	11,179
912810FM5		6.250	02/15/00	05/15/30	05/15-11/15	17,043	0	0	17,043
912810FP8		5.375	02/15/01	02/15/31	08/15-02/15	16,428	0	0	16,428
912810FT0		4.500	02/15/06	02/15/36	02/15-08/15	26,397	0	0	26,397
912810PT9		4.750	02/15/07	02/15/37	08/15-02/15	16,589	0	0	16,589
912810PU6		5.000	08/15/07	05/15/37	11/15-05/15	21,413	0	0	21,413
912810PW2		4.375	02/15/08	02/15/38	08/15-02/15	22,525	0	0	22,525
912810PX0		4.500	08/15/08	05/15/38	11/15-05/15	25,500	0	0	25,500
912810QA9		3.500	02/17/09	02/15/39	08/15-02/15	25,909	0	0	25,909
912810QB7		4.250	05/15/09	05/15/39	11/15-05/15	38,779	0	0	38,779
912810QC5		4.500	08/17/09	08/15/39	02/15-08/15	41,431	0	0	41,431
912810QD3		4.375	11/16/09	11/15/39	05/15-11/15	44,564	0	0	44,564
912810QE1		4.625	02/16/10	02/15/40	08/15-02/15	44,902	0	0	44,902
912810QH4		4.375	05/17/10	05/15/40	11/15-05/15	43,473	0	0	43,473
912810QK7		3.875	08/16/10	08/15/40	02/15-08/15	43,213	0	0	43,213
912810QL5		4.250	11/15/10	11/15/40	05/15-11/15	42,903	0	0	42,903
Total Unmatured Treasury Bonds.....						964,387	(58,502)	0	905,885
Total Matured Treasury Bonds.....						39	0	0	39
<b>Total Treasury Bonds.....</b>						<b>964,427</b>	<b>(58,502)</b>	<b>0</b>	<b>905,925</b>

**6 TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued**

Loan Description	Issue Date	Payable	Interest Payable <sup>18</sup>	Amount in Millions of Dollars			
				Issued	Retired	Inflation Adj.	Outstanding
<b>Marketable, Continued:</b>							
Treasury Inflation-Protected Securities: <sup>7 e</sup>							
CUSIP:	Series:	Interest Rate:					
912828FB1	G	2.375	04/28/06 04/15/11 10/15-04/15	20,178	0	2,065	22,243
9128277J5	A	3.375	01/15/02 01/15/12 07/15-01/15	6,004	0	1,394	7,399
912828GN4	J	2.000	04/30/07 04/15/12 10/15-04/15	17,281	0	1,352	18,633
912828AF7	C	3.000	07/15/02 07/15/12 01/15-07/15	23,018	0	4,993	28,010
912828HW3	J	0.625	04/30/08 04/15/13 10/15-04/15	14,994	0	527	15,521
912828BD1	C	1.875	07/15/03 07/15/13 07/15-01/15	20,008	0	3,828	23,836
912828BW9	A	2.000	01/15/04 01/15/14 07/15-01/15	21,002	0	3,867	24,869
912828KM1	K	1.250	04/30/09 04/15/14 10/15-04/15	15,265	0	517	15,782
912828CP3	D	2.000	07/15/04 07/15/14 07/15-01/15	19,002	0	3,055	22,057
912828DH0	A	1.625	01/18/05 01/15/15 07/15-01/15	19,001	0	2,772	21,773
912828MY3	K	0.500	04/30/10 04/15/15 10/15-04/15	21,234	0	204	21,439
912828EA4	D	1.875	07/15/05 07/15/15 07/15-01/15	17,000	0	2,123	19,123
912828ET3	A	2.000	01/17/06 01/15/16 07/15-01/15	17,001	0	1,741	18,741
912828FL9	D	2.500	07/17/06 07/15/16 07/15-01/15	20,000	0	1,669	21,669
912828GD6	A	2.375	01/16/07 01/15/17 07/15-01/15	17,249	0	1,466	18,715
912828GX2	D	2.625	07/16/07 07/15/17 07/15-01/15	13,998	0	780	14,778
912828HN3	A	1.625	01/15/08 01/15/18 07/15-01/15	16,417	0	729	17,146
912828JE1	D	1.375	07/15/08 07/15/18 07/15-01/15	14,970	0	219	15,189
912828JX9	A	2.125	01/15/09 01/15/19 07/15-01/15	14,740	0	282	15,021
912828LA6	D	1.875	07/15/09 07/15/19 07/15-01/15	15,177	0	375	15,553
912828MF4	A	1.375	01/15/10 01/15/20 07/15-01/15	18,973	0	224	19,197
912828NM8	D	1.250	07/15/10 07/15/20 07/15-01/15	32,378	0	106	32,484
912828PP9	A	1.125	01/31/11 01/15/21 07/15-01/15	13,259	0	3	13,262
912810FR4		2.375	07/30/04 01/15/25 07/15-01/15	28,001	0	4,501	32,502
912810FS2		2.000	01/31/06 01/15/26 07/15-01/15	20,000	0	2,048	22,048
912810PS1		2.375	01/31/07 01/15/27 07/15-01/15	16,482	0	1,401	17,883
912810PV4		1.750	01/31/08 01/15/28 07/15-01/15	15,634	0	694	16,329
912810FD5		3.625	04/15/98 04/15/28 10/15-04/15	16,808	(25)	5,921	22,705
912810PZ5		2.500	01/30/09 01/15/29 07/15-01/15	14,151	0	270	14,421
912810FH6		3.875	04/15/99 04/15/29 10/15-04/15	19,722	(225)	6,453	25,949
912810FQ6		3.375	10/15/01 04/15/32 04/15-10/15	5,012	0	1,166	6,178
912810QF8		2.125	02/26/10 02/15/40 08/15-02/15	15,171	0	187	15,358
<b>Total Treasury Inflation-Protected Securities .....</b>				<b>559,132</b>	<b>(250)</b>	<b>56,932</b>	<b>615,814</b>
<b>Federal Financing Bank .....</b>	Various		Various	<b>10,239</b>	<b>0</b>	<b>0</b>	<b>10,239</b>
<b>Total Marketable.....</b>				<b>8,966,525</b>	<b>(58,752)</b>	<b>56,932</b>	<b>8,964,705</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued

7

Loan Description	Issue Date	Payable	Interest Payable <sup>18</sup>	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	0	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	0	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	0	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	0	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	0	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	0	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	0	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	0	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>0</b>	<b>29,995</b>
Foreign Series:						
Bill 02/01/11 .....	08/10/10	02/01/11	02/01/11	400	0	400
Bill 02/01/11 .....	08/10/10	02/01/11	02/01/11	200	0	200
Bill 05/02/11 .....	12/02/10	05/02/11	05/02/11	400	0	400
Zero-coupon Treasury Bond..... <sup>8</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>8</sup>	04/07/93	03/31/23	03/31/23	6,685	(6,421)	264
<b>Total Foreign Series.....</b>				<b>14,943</b>	<b>(10,957)</b>	<b>3,986</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various		At maturity	493,489	(479,828)	13,661
Treasury Time Deposit - Notes (Various rates).....	Various		Various	738,449	(582,455)	155,994
Treasury Time Deposit - Bonds (Various rates).....	Various		Various	64,591	(52,399)	12,193
Treasury Demand Deposit..... <sup>8</sup>	Various		Daily	41,393	(36,028)	5,365
<b>Total State and Local Government Series.....</b>				<b>1,337,922</b>	<b>(1,150,709)</b>	<b>187,213</b>
United States Savings Securities:						
United States Savings Bonds: <sup>9 e</sup>						
Series E.....	Various	On demand	At redemption	*	2	2
Series EE..... <sup>10</sup>	Various	On demand	At redemption	285,629	(164,290)	121,339
Series HH.....	Various	On demand	Semiannually	16,846	(8,323)	8,523
Series H.....	Various	On demand	Semiannually	*	0	*
Series I..... <sup>10</sup>	Various	On demand	At redemption	55,301	(14,053)	41,248
<b>Total United States Savings Bonds.....</b>				<b>357,776</b>	<b>(186,664)</b>	<b>171,111</b>
United States Individual Retirement Bonds..... <sup>11 e</sup>	Various	On demand	At redemption	87	(75)	11
United States Retirement Plan Bonds..... <sup>12</sup>	Various	On demand	At redemption	399	(356)	43
United States Savings Stamps.....	Various	On demand	At redemption	45	0	45
<b>Total Unmatured United States Savings Securities.....</b>				<b>358,306</b>	<b>(187,095)</b>	<b>171,211</b>
<b>Total Matured United States Savings Securities.....</b>				<b>16,326</b>	<b>0</b>	<b>16,326</b>
<b>Total United States Savings Securities.....</b>				<b>374,632</b>	<b>(187,095)</b>	<b>187,537</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
<b>Nonmarketable--Continued:</b>			
<b>Government Account Series - Held By the Public:</b>			
Albanian Claims Fund, Treasury Department.....	1	0	1
Belize Escrow, Debt Reduction, Treasury.....	1	0	1
Copyright Owners Royalty Fees, Net of Operating Costs.....	1,259	0	1,259
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	581	0	581
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	*	0	*
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	7	0	7
Disgorgement Penalty Amount Held for Investment.....	744	0	744
FTC Consumer Redress Escrow.....	149	0	149
German Democratic Republic Settlement Fund.....	2	0	2
Individual Indian Money, Bureau of Indian Affairs.....	46	0	46
Inspection and Grading of Fishery Products, Department of Commerce	1	0	1
Iranian Claims Settlement Fund, Treasury Department.....	*	0	*
Kennedy Center Revenue Bond Sinking Fund.....	11	*	11
Kuukpik Alaska Escrow Fund.....	5	0	5
Libyan Claims Settlement Fund.....	83	0	83
Libyan Claims Settlement Fund - Jan 2009 Referral.....	268	0	268
Maritime Guaranteed Loan Escrow Fund.....	28	(3)	25
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	59	0	59
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, As Amended, Department of Labor.....	26	0	26
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	2	0	2
Seized Assets Fund, Justice.....	3,376	0	3,376
Seized Currency, United States Customs Service.....	1,153	0	1,153
Settlement of Claims Against Libya	10	0	10
Smithsonian Endowment Fund, Smithsonian Institution.....	1	0	1
Special Investment Account.....	116	0	116
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	124,470	0	124,470
Tribal Special Fund, Office of the Special Trustee for American Indians.....	14	0	14
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	34	0	34
Unearned Copyright Fees, Library Of Congress.....	5	0	5
USAO/Artemis Settlement Account, U.S. Attorneys, Justice.....	86	0	86
Vietnam Claims Fund, Financial Management Service.....	*	0	*
<b>Government Account Series - Held By the Public.....</b>	<b>132,540</b>	<b>(3)</b>	<b>132,537</b>
<b>Government Account Series - Intragovernmental Holdings:</b>			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,619	0	2,619
Airport and Airway Trust Fund.....	13,367	(5,830)	7,537
Armed Forces Retirement Home Trust Fund.....	172	0	172
Assessment Funds, Office of the Comptroller of the Currency.....	778	0	778
Assets Forfeiture Fund, Justice.....	2,600	0	2,600
Aviation Insurance Revolving Fund.....	1,557	(30)	1,527
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	0	2
Bonneville Power Administration Fund, Power Marketing Administration, Dept of Energy.....	285	0	285
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	10	0	10
Capitol Visitor Center Revolving Fund.....	4	0	4
Central Liquidity Facility, National Credit Union Administration.....	1,973	0	1,973
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	53	0	53
Child Enrollment Contingency Fund.....	2,122	0	2,122
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	1	0	1
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	839,608	(65,624)	773,984
Claims Court Judges Retirement Fund.....	20	0	20



TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued

9

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
<b>Nonmarketable--Continued:</b>			
<b>Government Account Series - Intragovernmental Holdings--Continued:</b>			
Coast Guard General Gift Fund.....	1	0	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6	0	6
Conditional Gift Fund, General, Department of State.....	8	0	8
Contributions, American Battle Monuments Commission.....	9	0	9
Court of Veterans Appeals Retirement Fund.....	22	0	22
Defense Cooperation Account, Defense.....	7	0	7
Department of Defense, Education Benefits Fund.....	2,014	0	2,014
Department of Defense, Medicare Eligible Retiree Fund.....	159,861	0	159,861
Department of Defense Military Retirement Fund.....	335,895	(1,000)	334,895
Department of the Air Force General Gift Fund.....	1	0	1
Department of the Army General Gift Fund.....	3	*	3
Deposit Insurance Fund.....	37,753	(160)	37,593
Deposit Insurance Fund Senior Unsecured Debt Guarantee Fund.....	6,914	0	6,914
District of Columbia Federal Pension Trust Fund.....	3,509	0	3,509
District of Columbia Judges Retirement Fund.....	128	(3)	125
Eisenhower Exchange Fellowship Program Trust Fund.....	8	0	8
Employees' Health Benefits Fund, Office of Personnel Management.....	17,636	(603)	17,033
Employees' Life Insurance Fund, Office of Personnel Management.....	38,254	0	38,254
Endeavor Teacher Fellowship Trust Fund.....	*	0	*
Energy Employees Occupational Illness Compensation Fund.....	303	0	303
Environmental Improvement and Restoration Fund.....	1,199	0	1,199
Esther Cattell Schmitt Gift Fund, Treasury.....	1	*	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	20,437	0	20,437
Expenses, Presidio Trust.....	111	(13)	99
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	3	0	3
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration ....	3,165	(20)	3,145
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	897	(44)	853
Federal Disability Insurance Trust Fund.....	183,928	(4,615)	179,313
Federal Hospital Insurance Trust Fund.....	296,376	(20,915)	275,462
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	0	3
FHA - Liquidating Account, Housing and Urban Development.....	7,120	(797)	6,323
Federal Housing Finance Agency Working Capital Fund.....	92	0	92
Federal Old-Age and Survivors Insurance Trust Fund.....	2,528,125	(87,554)	2,440,571
Federal Supplementary Medical Insurance Trust Fund.....	94,483	(19,365)	75,117
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1	0	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	0	1
Foreign Service Retirement and Disability Fund.....	16,145	(73)	16,072
FSLIC Resolution Fund, The.....	3,398	0	3,398
General Post Fund, National Homes, Department of Veterans Affairs.....	70	0	70
Gifts and Bequests, Treasury.....	1	0	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Associatioc Housing and Urban Development.....	3,538	0	3,538
Harbor Maintenance Trust Fund.....	5,902	0	5,902
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	53	0	53
Hazardous Substance Superfund.....	3,785	0	3,785
Highway Trust Fund.....	22,487	0	22,487
Host Nation Support for U.S. Relocation Activities Account.....	14	0	14
Inland Waterways Trust Fund.....	75	0	75
International Center for Middle Eastern-Western Dialogue Trust Fund.....	18	0	18
Israeli Arab Scholarship Program, United States Information Agency.....	4	0	4
James Madison Memorial Fellowship Foundation Fund.....	37	0	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	15	(1)	15
Judicial Officers Retirement Fund.....	349	0	349
Judicial Survivors Annuities Fund.....	494	0	494
Leaking Underground Storage Tank Trust Fund.....	3,440	0	3,440
Library of Congress Gift Fund.....	13	0	13
Library of Congress Trust Fund.....	28	0	28
Lincoln County Land Act.....	44	0	44

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16	0	16
Lower Colorado River Basin Development Fund, Bureau of Reclamation.....	462	0	462
Marine Mammal Unusual Mortality Event Fund.....	*	0	*
Marketing Services, Agricultural Marketing Service.....	2	0	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	36	0	36
National Archives Trust Fund, National Archives and Records Administration.....	7	0	7
National Credit Union Share Insurance Fund.....	11,365	(1,000)	10,365
National Gift Fund, National Archives and Records Administration.....	3	0	3
National Institutes of Health Conditional Gift Fund.....	4	0	4
National Institutes of Health Unconditional Gift Fund.....	39	0	39
National Security Education Trust Fund.....	5	0	5
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,462	(4,390)	8,072
National Service Trust, Corporation for National and Community Services.....	528	0	528
Native American Institutions Endowment Fund.....	122	0	122
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	448	0	448
Nuclear Waste Disposal Fund, Department of Energy.....	50,319	(2,380)	47,939
Oil Spill Liability Trust Fund.....	1,750	0	1,750
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	0	*
Open World Leadership Center Trust Fund.....	14	(6)	8
Operating Fund, National Credit Union Administration.....	29	0	29
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	27	0	27
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	4,993	0	4,993
Panama Canal Commission Compensation Fund.....	62	0	62
Patient-Centered Outcomes Research Trust Fund.....	59	0	59
Patients Benefit Fund, National Institutes of Health.....	*	0	*
Pension Benefit Guaranty Corporation.....	48,316	(33,727)	14,589
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	*	0	*
Postal Service Competitive Products Fund.....	607	0	607
Postal Service Fund.....	392	0	392
Postal Service Retiree Health Benefits Fund.....	42,899	0	42,899
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	20	0	20
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	0	*
Prison Industries Fund, Department of Justice.....	229	0	229
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	337	0	337
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	0	3
Railroad Retirement Account.....	858	(390)	469
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	0	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	40	0	40
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14	0	14
Securities and Exchange Commission Investor Protection Fund.....	449	0	449
Senate Preservation Trust Fund.....	*	0	*
Servicemen's Group Life Insurance Fund.....	1	*	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,436	(530)	906
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	129	0	129
Southern Nevada Public Land Management Act of 1998.....	1,314	0	1,314
Sport Fish Restoration and Boating Trust Fund.....	1,915	(72)	1,843
Support for U.S. Relocation to Guam Activities.....	823	0	823
Tax Court Judges Survivors Annuity Fund.....	10	0	10
Temporary Corporate Credit Union Stabilization Fund.....	372	0	372
Tennessee Valley Authority Fund.....	25	0	25
Treasury Forfeiture Fund.....	1,147	0	1,147
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	66	0	66
Unemployment Trust Fund.....	28,272	(15,785)	12,486
United States Enrichment Corporation Fund.....	1,579	0	1,579
United States Government Life Insurance Fund, Department of Veterans Affairs.....	26	(5)	20
United States Naval Academy General Gift Fund.....	6	0	6
United States Trustee System Fund, Justice.....	192	0	192
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	4,612	0	4,612
Utah Reclamation Mitigation and Conservation Account, Interior.....	173	0	173

**TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JANUARY 31, 2011 -- Continued**

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Vaccine Injury Compensation Trust Fund.....	3,046	(33)	3,012
Veterans Reopened Insurance Fund.....	461	(158)	303
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,587	(571)	2,016
Voluntary Separation Incentive Fund, Defense.....	435	0	435
War-Risk Insurance Revolving Fund, Maritime Administration.....	44	0	44
<b>Government Account Series - Intragovernmental Holdings.....</b>	<b>4,888,985</b>	<b>(265,693)</b>	<b>4,623,292</b>
<b>Total Government Account Series.....</b>	<b>5,021,526</b>	<b>(265,696)</b>	<b>4,755,829</b>
<b>Hope Bonds <sup>19</sup>.....</b>	<b>493</b>	<b>0</b>	<b>493</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>13</sup>			239
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... <sup>14</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>15</sup>			172
Other.....			11
<b>Total Not Subject to the Statutory Debt Limit.....</b>			<b>488</b>
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... <sup>c f</sup>			204
Other.....			601
<b>Total Subject to the Statutory Debt Limit.....</b>			<b>805</b>
<b>Total Other Debt.....</b>			<b>1,293</b>
<b>Total Nonmarketable.....</b>			<b>5,166,346</b>
<b>Total Public Debt Outstanding.....</b>			<b>14,131,051</b>

**TABLE IV - HISTORICAL DATA, JANUARY 31, 2011**

(Millions of dollars)

Comparative by Breakdown	Current Month	One Year Ago	Prior Fiscal Years			
	Jan. 31, 2011	Jan. 31, 2010	Sep. 30, 2010	Sep. 30, 2009	Sep. 30, 2008	Sep. 30, 2007
Debt Held by the Public.....	9,485,417	7,759,490	9,022,808	7,551,862	5,808,692	5,049,306
Intragovernmental Holdings.....	4,645,634	4,519,146	4,538,815	4,357,967	4,216,033	3,958,348
<b>Total Public Debt Outstanding.....</b>	<b>14,131,051</b>	<b>12,278,636</b>	<b>13,561,623</b>	<b>11,909,829</b>	<b>10,024,725</b>	<b>9,007,653</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 2011

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>16</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
<b>Treasury Bonds:</b>								
CUSIP:	Interest Rate:							
912810DP0	11.250	912803AA1	02/15/15	10,520,299	9,652,675	867,624	460,968	
912810DS4	10.625	912803AC7	08/15/15	4,023,916	3,284,469	739,447	279,640	
912810DT2	9.875	912803AE3	11/15/15	5,584,859	4,593,958	990,901	246,400	
912810DV7	9.250	912803AF0	02/15/16	5,431,754	5,338,526	93,228	263,200	
912810DW5	7.250	912803AH6	05/15/16	18,823,551	18,207,030	616,521	58,720	
912810DX3	7.500	912803AK9	11/15/16	18,787,448	17,701,647	1,085,801	416,960	
912810DY1	8.750	912803AL7	05/15/17	15,559,169	12,113,285	3,445,884	741,000	
912810DZ8	8.875	912803AM5	08/15/17	10,968,358	9,462,176	1,506,182	530,560	
912810EA2	9.125	912803AN3	05/15/18	6,717,439	4,920,656	1,796,783	535,520	
912810EB0	9.000	912803AP8	11/15/18	7,174,470	5,445,487	1,728,983	250,000	
912810EC8	8.875	912803AQ6	02/15/19	13,090,498	10,577,436	2,513,062	426,680	
912810ED6	8.125	912803AR4	08/15/19	18,940,932	17,664,378	1,276,554	902,416	
912810EE4	8.500	912803AS2	02/15/20	9,476,268	8,356,065	1,120,203	367,400	
912810EF1	8.750	912803AT0	05/15/20	7,582,183	6,657,777	924,406	1,069,636	
912810EG9	8.750	912803AU7	08/15/20	17,059,306	15,573,755	1,485,551	1,386,048	
912810EH7	7.875	912803AV5	02/15/21	10,075,573	9,510,339	565,234	243,880	
912810EJ3	8.125	912803AW3	05/15/21	10,066,788	8,966,166	1,100,622	308,032	
912810EK0	8.125	912803AX1	08/15/21	9,506,382	8,760,349	746,033	58,272	
912810EL8	8.000	912803AY9	11/15/21	30,632,194	22,840,181	7,792,013	482,190	
912810EM6	7.250	912803AZ6	08/15/22	10,127,790	9,116,356	1,011,434	269,320	
912810EN4	7.625	912803BA0	11/15/22	7,423,626	5,438,397	1,985,229	58,000	
912810EP9	7.125	912803BB8	02/15/23	15,782,061	11,512,229	4,269,832	43,360	
912810EQ7	6.250	912803BC6	08/15/23	22,659,044	21,688,683	970,361	278,374	
912810ES3	7.500	912803BD4	11/15/24	9,604,162	6,798,736	2,805,426	214,424	
912810ET1	7.625	912803BE2	02/15/25	9,509,170	6,619,765	2,889,405	99,520	
912810EV6	6.875	912803BF9	08/15/25	11,187,207	8,917,496	2,269,711	141,032	
912810EW4	6.000	912803BG7	02/15/26	12,837,916	12,381,832	456,084	130,790	
912810EX2	6.750	912803BH5	08/15/26	8,810,418	7,851,645	958,773	467,140	
912810EY0	6.500	912803BJ1	11/15/26	10,860,177	8,230,100	2,630,077	398,520	
912810EZ7	6.625	912803BK8	02/15/27	9,521,971	7,377,652	2,144,319	147,200	
912810FA1	6.375	912803BL6	08/15/27	9,196,756	6,786,427	2,410,329	107,840	
912810FB9	6.125	912803BM4	11/15/27	22,021,339	13,233,795	8,787,544	508,640	
912810FE3	5.500	912803BP7	08/15/28	11,776,201	10,058,659	1,717,542	273,600	
912810FF0	5.250	912803BV4	11/15/28	10,947,052	8,935,746	2,011,306	235,220	
912810FG8	5.250	912803BW2	02/15/29	11,350,341	9,956,845	1,393,496	512,300	
912810FJ2	6.125	912803CG6	08/15/29	11,178,580	7,844,750	3,333,830	731,080	
912810FM5	6.250	912803CH4	05/15/30	17,043,162	10,504,905	6,538,257	450,896	
912810FP8	5.375	912803CK7	02/15/31	16,427,648	14,125,508	2,302,140	756,880	
912810FT0	4.500	912803CX9	02/15/36	26,397,130	18,304,630	8,092,500	573,920	
912810PT9	4.750	912803CZ4	02/15/37	16,589,456	11,605,691	4,983,765	285,040	
912810PU6	5.000	912803DA8	05/15/37	21,413,045	17,351,065	4,061,980	526,156	
912810PW2	4.375	912803DC4	02/15/38	22,525,149	18,011,135	4,514,014	223,616	
912810PX0	4.500	912803DD2	05/15/38	25,500,123	20,132,243	5,367,880	304,320	
912810QA9	3.500	912803DF7	02/15/39	25,908,569	25,010,819	897,750	39,320	
912810QB7	4.250	912803DG5	05/15/39	38,778,773	27,286,713	11,492,060	450,000	
912810QC5	4.500	912803DH3	08/15/39	41,430,538	29,445,918	11,984,620	543,720	
912810QD3	4.375	912803DJ9	11/15/39	44,564,249	30,841,028	13,723,221	405,792	
912810QE1	4.625	912803DK6	02/15/40	44,902,490	25,897,520	19,004,970	322,960	
912810QH4	4.375	912803DM2	05/15/40	43,473,044	27,674,982	15,798,062	317,952	
912810QK7	3.875	912803DN0	08/15/40	43,213,317	42,076,677	1,136,640	686,200	
912810QL5	4.250	912803DP5	11/15/40	42,903,189	40,366,829	2,536,360	2,471,860	
<b>Total Treasury Bonds.....</b>				<b>905,885,080</b>	<b>721,011,131</b>	<b>184,873,950</b>	<b>22,002,514</b>	
<b>Treasury Inflation-Protected Securities:</b>								
CUSIP:	Series:	Interest Rate:						
912828FB1	G	2.375	912820MY0	04/15/11	22,242,647	22,242,647	0	0
9128277J5	A	3.375	912820GT8	01/15/12	7,398,658	7,398,658	0	0
912828GN4	J	2.000	912820PK7	04/15/12	18,632,992	18,632,992	0	0
912828AF7	C	3.000	912820HC4	07/15/12	28,010,471	28,010,471	0	0
912828HW3	J	0.625	912820QT7	04/15/13	15,520,926	15,520,926	0	0
912828BD1	C	1.875	912820JA6	07/15/13	23,835,910	23,835,910	0	0
912828BW9	A	2.000	912820JT5	01/15/14	24,869,000	24,869,000	0	0
912828KM1	K	1.250	912820TK3	04/15/14	15,782,259	15,782,259	0	0
912828CP3	D	2.000	912820KL0	07/15/14	22,057,045	22,057,045	0	0
912828DH0	A	1.625	912820LE5	01/15/15	21,773,166	21,773,166	0	0
912828MY3	K	0.500	912820VS3	04/15/15	21,438,912	21,438,912	0	0
912828EA4	D	1.875	912820LX3	07/15/15	19,122,720	19,122,720	0	0
912828ET3	A	2.000	912820MQ7	01/15/16	18,741,189	18,741,189	0	0
912828FL9	D	2.500	912820NH6	07/15/16	21,669,078	21,669,078	0	0
912828GD6	A	2.375	912820PA9	01/15/17	18,714,953	18,714,953	0	0
912828GX2	D	2.625	912820PU5	07/15/17	14,777,865	14,777,865	0	0
912828HN3	A	1.625	912820QK6	01/15/18	17,145,828	17,145,828	0	0
912828JE1	D	1.375	912820RB5	07/15/18	15,189,201	15,189,201	0	0
912828JX9	A	2.125	912820SV0	01/15/19	15,021,430	15,021,430	0	0
912828LA6	D	1.875	912820TY3	07/15/19	15,552,589	15,552,589	0	0
912828MF4	A	1.375	912820VB0	01/15/20	19,196,947	19,196,947	0	0
912828NM8	D	1.250	912820WF0	07/15/20	32,484,472	32,484,472	0	0
912828PP9	A	1.125	912820XK8	01/15/21	13,262,366	13,262,366	0	0
912810FR4		2.375	912803CN1	01/15/25	32,502,192	32,502,192	0	0
912810FS2		2.000	912803CW1	01/15/26	22,047,929	22,047,929	0	0
912810PS1		2.375	912803CY7	01/15/27	17,882,856	17,882,856	0	0
912810PV4		1.750	912803DB6	01/15/28	16,328,737	16,328,737	0	0
912810FD5		3.625	912803BN2	04/15/28	22,704,521	22,697,757	6,764	0
912810PZ5		2.500	912803DE0	01/15/29	14,420,782	14,420,782	0	0
912810FH6		3.875	912803CF8	04/15/29	25,949,404	25,783,036	166,369	0
912810FQ6		3.375	912803CL5	04/15/32	6,178,482	6,178,482	0	0
912810QF8		2.125	912803DL4	02/15/40	15,358,039	15,358,039	0	0
<b>Total Treasury Inflation-Protected Securities.....</b>				<b>615,813,567</b>	<b>615,640,435</b>	<b>173,133</b>	<b>0</b>	

Loan Description		Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>16</sup>	
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
<b>Treasury Notes:</b>								
CUSIP:	Series:	Interest Rate:						
9128276T4	B	5.000	912820GC5	02/15/11	23,436,329	21,522,745	1,913,584	110,716
912828EX4	E	4.500	912820MU8	02/28/11	17,500,138	17,418,538	81,600	7,600
912828KE9	V	0.875	912820TC1	02/28/11	42,145,087	42,105,087	40,000	0
912828FA3	F	4.750	912820MX2	03/31/11	17,497,861	17,125,861	372,000	92,800
912828KH2	W	0.875	912820TG2	03/31/11	41,897,398	41,897,398	0	0
912828FD7	H	4.875	912820NA1	04/30/11	17,501,477	17,405,637	95,840	0
912828KL3	X	0.875	912820TL1	04/30/11	41,386,504	41,375,304	11,200	0
912828FH8	J	4.875	912820NE3	05/31/11	17,144,592	16,974,512	170,080	64,160
912828KU3	Y	0.875	912820TR8	05/31/11	41,286,531	41,280,131	6,400	0
912828FK1	K	5.125	912820NG8	06/30/11	17,500,283	17,205,883	294,400	0
912828LF5	Z	1.125	912820TX5	06/30/11	41,162,207	41,157,407	4,800	0
912828FN5	L	4.875	912820NK9	07/31/11	16,830,671	16,420,111	410,560	0
912828LG3	AA	1.000	912820UC9	07/31/11	43,051,576	43,051,576	0	0
9128277B2	C	5.000	912820GL5	08/15/11	26,635,316	24,899,850	1,735,466	0
912828FS4	M	4.625	912820NP8	08/31/11	17,500,676	17,334,276	166,400	0
912828LV0	AB	1.000	912820UF2	08/31/11	43,261,581	43,246,621	14,960	0
912828FU9	N	4.500	912820NR4	09/30/11	17,500,158	17,324,058	176,100	0
912828LW8	AC	1.000	912820UK1	09/30/11	43,761,802	43,750,002	11,800	0
912828FW5	P	4.625	912820NT0	10/31/11	16,181,388	15,956,908	224,480	0
912828LT5	AD	1.000	912820UQ8	10/31/11	45,084,377	45,084,377	0	0
912828JU5	S	1.750	912820RN9	11/15/11	29,443,187	29,337,957	105,230	0
912828GA2	Q	4.500	912820NX1	11/30/11	17,036,550	16,925,660	110,890	0
912828MM9	AE	0.750	912820UU9	11/30/11	45,321,257	45,255,707	65,550	0
912828KA7	T	1.125	912820SS7	12/15/11	28,840,506	28,772,346	68,160	0
912828GC8	R	4.625	912820NZ6	12/31/11	16,131,258	16,115,258	16,000	0
912828ML1	AF	1.000	912820VA2	12/31/11	45,309,106	45,296,706	12,400	0
912828KB5	U	1.125	912820SW8	01/15/12	32,483,616	32,481,032	2,584	0
912828GF1	F	4.750	912820PC5	01/31/12	14,930,221	14,872,337	57,884	0
912828MJ6	AG	0.875	912820VD6	01/31/12	44,716,055	44,716,055	0	0
9128277L0	B	4.875	912820GV3	02/15/12	24,779,838	23,556,693	1,223,145	0
912828KC3	V	1.375	912820SZ1	02/15/12	33,629,572	33,428,452	201,120	40,000
912828GK0	G	4.625	912820PG6	02/29/12	16,636,927	16,602,847	34,080	0
912828MQ0	AH	0.875	912820VL8	02/29/12	45,081,761	45,076,961	4,800	0
912828KG4	W	1.375	912820TE7	03/15/12	34,604,963	34,604,963	0	0
912828GM6	H	4.500	912820PJ0	03/31/12	16,353,663	16,289,663	64,000	0
912828MU1	AJ	1.000	912820VN4	03/31/12	45,488,746	45,476,146	12,600	0
912828KK5	X	1.375	912820TJ6	04/15/12	35,557,616	35,540,016	17,600	0
912828GQ7	K	4.500	912820PM3	04/30/12	16,450,419	16,391,219	59,200	0
912828NB2	AK	1.000	912820VT1	04/30/12	44,937,931	44,937,931	0	0
912828KP4	Y	1.375	912820TP2	05/15/12	41,193,756	41,172,956	20,800	0
912828GU8	L	4.750	912820PR2	05/31/12	16,235,887	16,159,887	76,000	0
912828NE6	AL	0.750	912820VY0	05/31/12	42,915,290	42,915,290	0	0
912828KX7	Z	1.875	912820TU1	06/15/12	35,370,103	35,370,103	0	0
912828GW4	M	4.875	912820PT8	06/30/12	15,903,423	15,886,143	17,280	0
912828NS5	AM	0.625	912820WE3	06/30/12	41,191,295	41,187,775	3,520	0
912828LB4	AA	1.500	912820TZ0	07/15/12	35,592,401	35,591,201	1,200	0
912828GZ7	N	4.625	912820PW1	07/31/12	15,803,679	15,726,399	77,280	0
912828NQ9	AN	0.625	912820WK9	07/31/12	39,247,932	39,247,932	0	0
912828AJ9	D	4.375	912820HF7	08/15/12	19,647,976	18,251,972	1,396,004	0
912828LH1	AB	1.750	912820UE5	08/15/12	42,714,780	42,494,460	220,320	80,000
912828HC7	P	4.125	912820PZ4	08/31/12	16,091,100	16,089,500	1,600	0
912828PH7	AP	0.375	912820WN3	08/31/12	37,906,127	37,906,127	0	0
912828LM0	AC	1.375	912820UJ4	09/15/12	38,081,890	38,081,890	0	0
912828HE3	Q	4.250	912820QB6	09/30/12	15,873,928	15,873,928	0	0
912828NX4	AQ	0.375	912820WS2	09/30/12	37,129,436	37,129,436	0	0
912828LR9	AD	1.375	912820UN5	10/15/12	39,305,708	39,305,708	0	0
912828HG8	R	3.875	912820QD2	10/31/12	15,509,891	15,498,691	11,200	0
912828PD6	AR	0.375	912820WX1	10/31/12	35,717,229	35,717,229	0	0
912828AP5	E	4.000	912820HL4	11/15/12	18,112,742	17,107,509	1,005,233	0
912828LX6	AE	1.375	912820UT2	11/15/12	44,974,831	44,883,480	91,351	0
912828HK9	S	3.375	912820QG5	11/30/12	15,953,078	15,953,078	0	0
912828PV6	AS	0.500	912820XD4	11/30/12	36,382,437	36,382,437	0	0
912828MB3	AF	1.125	912820UX3	12/15/12	40,217,333	40,214,133	3,200	0
912828HM5	T	3.625	912820QJ9	12/31/12	15,657,080	15,657,080	0	0
912828PW4	AT	0.625	912820XH5	12/31/12	36,754,531	36,754,531	0	0
912828MG2	U	1.375	912820VC8	01/15/13	41,551,861	41,551,861	0	0
912828HQ6	F	2.875	912820QM2	01/31/13	15,700,214	15,698,214	2,000	0
912828PR5	AG	0.625	912820XM4	01/31/13	35,697,720	35,697,720	0	0
912828AU4	A	3.875	912820HR1	02/15/13	19,498,396	18,627,638	870,758	0
912828MN7	V	1.375	912820VG9	02/15/13	44,497,109	44,395,149	101,960	0
912828HT0	G	2.750	912820QQ3	02/28/13	17,784,087	17,784,040	47	0
912828MT4	W	1.375	912820VM6	03/15/13	40,473,341	40,473,341	0	0
912828HV5	H	2.500	912820QS9	03/31/13	20,571,094	20,571,094	0	0
912828MX5	X	1.750	912820VR5	04/15/13	42,928,259	42,927,459	800	0
912828HY9	K	3.125	912820QV2	04/30/13	20,742,759	20,742,759	0	0
912828BA7	B	3.625	912820HX8	05/15/13	18,253,553	17,621,411	632,142	0
912828NC0	Y	1.375	912820VX2	05/15/13	41,316,930	41,315,290	1,640	0
912828JB7	L	3.500	912820QY6	05/31/13	20,518,499	20,518,499	0	0
912828NH9	Z	1.125	912820WB9	06/15/13	36,208,074	36,208,074	0	0
912828JD3	M	3.375	912820RA7	06/30/13	22,144,867	22,144,867	0	0
912828NN6	AA	1.000	912820WG8	07/15/13	35,009,971	35,009,971	0	0
912828JG6	N	3.375	912820RD1	07/31/13	23,314,208	23,312,608	1,600	0
912828BH2	D	4.250	912820JE8	08/15/13	33,521,123	32,913,643	607,480	7,000
912828NU0	AB	0.750	912820WL7	08/15/13	36,036,141	36,036,141	0	0
912828JK7	P	3.125	912820RF6	08/31/13	23,837,284	23,835,620	1,664	0
912828NY2	AC	0.750	912820WR4	09/15/13	33,356,878	33,356,878	0	0
912828JM3	Q	3.125	912820RJ8	09/30/13	26,219,897	26,219,385	512	0
912828PB0	AD	0.500	912820VV5	10/15/13	32,280,261	32,280,261	0	0
912828JQ4	R	2.750	912820RK5	10/31/13	25,063,374	25,063,374	0	0
912828BR0	E	4.250	912820JN8	11/15/13	30,636,844	29,608,026	1,028,818	0
912828PU8	AE	0.500	912820XA0	11/15/13	32,853,372	32,853,372	0	0
912828JT8	S	2.000	912820SQ1	11/30/13	27,819,417	27,714,417	105,000	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 2011 - Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>16</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
<b>Treasury Notes, Continued:</b>								
CUSIP:	Series:	Interest Rate:						
912828PL8	AF	0.750	912820XE2	12/15/13	32,467,615	32,467,615	0	0
912828JW1	T	1.500	912820SU2	12/31/13	30,043,540	30,037,180	6,360	0
912828PQ7	V	1.000	912820XJ1	01/15/14	32,701,304	32,701,304	0	0
912828JZ4	G	1.750	912820SX6	01/31/14	31,273,435	31,273,435	0	0
912828CA6	B	4.000	912820JX6	02/15/14	28,081,066	27,586,688	494,378	2,200
912828KF6	H	1.875	912820TD9	02/28/14	33,714,392	33,714,392	0	0
912828KJ8	J	1.750	912820TF4	03/31/14	35,611,707	35,611,707	0	0
912828KN9	L	1.875	912820TM9	04/30/14	36,213,142	36,213,142	0	0
912828CJ7	C	4.750	912820KF3	05/15/14	27,302,981	27,044,708	258,273	38,000
912828KV1	M	2.250	912820TS6	05/31/14	36,169,822	36,169,822	0	0
912828KY5	N	2.625	912820TV9	06/30/14	38,074,883	38,074,883	0	0
912828LC2	P	2.625	912820UA3	07/31/14	39,976,415	39,976,415	0	0
912828CT5	E	4.250	912820KQ9	08/15/14	24,721,634	24,442,294	279,340	140,000
912828LK4	Q	2.375	912820UG0	08/31/14	40,174,823	40,174,823	0	0
912828LQ1	R	2.375	912820UM7	09/30/14	40,708,928	40,667,328	41,600	0
912828LS7	S	2.375	912820UP0	10/31/14	42,010,655	42,010,655	0	0
912828DC1	F	4.250	912820KZ9	11/15/14	25,472,536	25,087,796	384,740	0
912828LZ1	T	1.125	912820UV7	11/30/14	43,261,453	43,261,453	0	0
912828ME7	U	2.625	912820UZ8	12/31/14	43,245,045	43,245,045	0	0
912828MH0	G	2.250	912820VE4	01/31/15	42,684,778	42,684,778	0	0
912828DM9	B	4.000	912820LJ4	02/15/15	34,215,057	34,198,172	16,885	0
912828MR8	H	2.375	912820VJ3	02/28/15	43,033,093	42,935,493	97,600	0
912828MW7	J	2.500	912820VQ7	03/31/15	43,421,194	43,421,194	0	0
912828MZ0	L	2.500	912820VU8	04/30/15	42,891,991	42,891,991	0	0
912828DV9	C	4.125	912820LS4	05/15/15	34,471,849	34,457,449	14,400	0
912828NF3	M	2.125	912820VZ7	05/31/15	40,865,871	40,865,871	0	0
912828NL0	N	1.875	912820WD5	06/30/15	39,132,070	39,132,070	0	0
912828NP1	P	1.750	912820WH6	07/31/15	38,214,202	38,214,202	0	0
912828EE6	E	4.250	912820MB0	08/15/15	32,469,697	32,468,097	1,600	0
912828NV8	Q	1.250	912820WP8	08/31/15	36,881,494	36,881,494	0	0
912828NZ9	R	1.250	912820WT0	09/30/15	36,102,809	36,102,809	0	0
912828PE4	S	1.250	912820WY9	10/31/15	35,717,606	35,717,606	0	0
912828EN6	F	4.500	912820MK0	11/15/15	23,220,785	23,220,385	400	0
912828PJ3	T	1.375	912820XC6	11/30/15	36,378,695	36,378,695	0	0
912828PM6	U	2.125	912820XG7	12/31/15	36,756,571	36,756,571	0	0
912828PS3	T	2.000	912820XL6	01/31/16	35,697,970	35,697,970	0	0
912828EW6	B	4.500	912820MT1	02/15/16	21,841,772	21,840,972	800	37,600
912828KS8	G	2.625	912820TB3	02/29/16	23,178,530	23,178,530	0	0
912828KT6	H	2.375	912820TH0	03/31/16	25,137,609	25,137,609	0	0
912828KR0	J	2.625	912820TN7	04/30/16	26,901,046	26,901,046	0	0
912828FF2	C	5.125	912820NC7	05/15/16	23,293,690	23,292,410	1,280	0
912828KW9	K	3.250	912820TT4	05/31/16	26,895,995	26,895,995	0	0
912828KZ2	L	3.250	912820TW7	06/30/16	27,784,181	27,784,181	0	0
912828LD0	M	3.250	912820UB1	07/31/16	28,701,406	28,701,406	0	0
912828FQ8	E	4.875	912820NM5	08/15/16	22,556,671	22,529,371	27,300	0
912828LL2	N	3.000	912820UH8	08/31/16	28,842,663	28,842,663	0	0
912828LP3	P	3.000	912820UL9	09/30/16	29,513,653	29,513,653	0	0
912828LU2	Q	3.125	912820UR6	10/31/16	31,764,278	31,764,278	0	0
912828FY1	F	4.625	912820NV5	11/15/16	23,293,786	23,286,906	6,880	0
912828MA5	R	2.750	912820UW5	11/30/16	32,960,967	32,960,967	0	0
912828MD9	S	3.250	912820UY1	12/31/16	32,948,436	32,948,276	160	0
912828MK3	G	3.125	912820VF1	01/31/17	32,521,456	32,521,456	0	0
912828GH7	B	4.625	912820PE1	02/15/17	22,192,761	22,182,561	10,200	0
912828MS6	H	3.000	912820VK0	02/28/17	32,786,489	32,786,489	0	0
912828MV9	J	3.250	912820VP9	03/31/17	33,082,560	33,082,560	0	0
912828NA4	K	3.125	912820VV6	04/30/17	32,682,413	32,682,413	0	0
912828GS3	C	4.500	912820PP6	05/15/17	25,586,541	25,585,418	1,123	0
912828NG1	L	2.750	912820WA1	05/31/17	31,673,657	31,673,657	0	0
912828NK2	M	2.500	912820WC7	06/30/17	30,893,473	30,893,473	0	0
912828NR7	N	2.375	912820WJ2	07/31/17	29,952,302	29,952,302	0	0
912828HA1	E	4.750	912820PX9	08/15/17	28,000,273	28,000,273	0	0
912828NW6	P	1.875	912820WQ6	08/31/17	29,710,046	29,710,046	0	0
912828PA2	Q	1.875	912820WU7	09/30/17	29,913,658	29,913,658	0	0
912828PF1	R	1.875	912820WV3	10/31/17	29,594,504	29,594,504	0	0
912828HH6	F	4.250	912820QE0	11/15/17	27,674,248	27,663,848	10,400	0
912828PK0	S	2.250	912820XB8	11/30/17	30,143,705	30,143,705	0	0
912828PN4	T	2.750	912820XF9	12/31/17	30,453,707	30,453,707	0	0
912828PT1	G	2.625	912820XN2	01/31/18	29,577,900	29,577,900	0	0
912828HR4	B	3.500	912820QN0	02/15/18	39,204,509	39,203,709	800	0
912828HZ6	C	3.875	912820QW0	05/15/18	34,078,060	33,945,640	132,420	0
912828JH4	E	4.000	912820RE9	08/15/18	36,802,978	36,802,428	550	0
912828JR2	F	3.750	912820RM1	11/15/18	57,351,395	57,351,395	0	0
912828KD1	B	2.750	912820TA5	02/15/19	58,676,801	58,676,801	0	0
912828KQ2	C	3.125	912820TQ0	05/15/19	64,410,823	64,410,817	6	0
912828LJ7	E	3.625	912820UD7	08/15/19	66,753,044	66,753,044	0	0
912828LY4	F	3.375	912820US4	11/15/19	71,036,988	71,036,988	0	0
912828MP2	B	3.625	912820VH7	02/15/20	71,595,465	71,595,465	0	150,400
912828ND8	C	3.500	912820VW4	05/15/20	68,219,184	68,219,184	0	501,000
912828NT3	E	2.625	912820WM5	08/15/20	67,849,590	67,849,590	0	750,080
912828PC8	F	2.625	912820WZ6	11/15/20	67,409,883	67,409,883	0	0
<b>Total Treasury Notes.....</b>					<b>5,672,142,737</b>	<b>5,656,290,920</b>	<b>15,851,817</b>	<b>2,021,556</b>
<b>Grand Total.....</b>					<b>7,193,841,384</b>	<b>6,992,942,485</b>	<b>200,898,899</b>	<b>24,024,070</b>

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on marketable Treasury Bills and zero-coupon Treasury Bonds (adjusted to market value if eligible for early redemption).

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of February 12, 2010, Public Law 111-139, the Statutory Debt Limit was permanently increased to \$14,294,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-,13- and 26- week bills.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> Redeemable on demand.

<sup>9</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>10</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>11</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>12</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>13</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>14</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>16</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>17</sup> The Department of the Treasury began a pilot program for the repurchase of marketable Treasury securities on March 27, 2006. In this program, Treasury invests cash not immediately needed for operations of the Government by purchasing Treasury securities under an agreement that the seller will repurchase the securities in 1 or more days. Between the start of the program and September 26, 2006, Treasury reduced the amount of Debt Subject to Limit by the par value of the Treasury securities purchased and held by Treasury under the repurchase agreements less unamortized discount on bills. Treasury has decided to stop making this adjustment during the remainder of the pilot program while further consideration is given to the most appropriate way to reflect these transactions in the reporting of debt outstanding. There were no repurchase transactions on January 31, 2011.

<sup>18</sup> The interest payable date occurs every six months for each year the security is outstanding.

<sup>19</sup> The first Hope Bond was issued on August 28, 2008, pursuant to the Housing and Economic Recovery Act of 2008, Public Law 110-289 (2008). These long-term nonmarketable securities have been issued to the Federal Financing Bank for the HOPE for Homeowners Program.

<sup>20</sup> The current balance includes \$200,006 million outstanding for securities issued to raise cash for the temporary Supplementary Financing Program ([www.treas.gov/press/releases/hp1144.htm](http://www.treas.gov/press/releases/hp1144.htm)).

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

December 2010	Fiscal Year 2011 to Date	Fiscal Year 2010
\$299,380.97	\$406,606.00	\$2,840,466.75

The data reported represents a one month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$1,760,544 million, long-term debt (greater than 1 year) of \$7,204,080 million and matured debt of \$81 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$457,759 million, long-term debt (greater than 1 year) of \$4,692,384 million and matured debt of \$16,204 million.

TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

## MONTHLY STATEMENT OF THE PUBLIC DEBT OVERVIEW

### MSPD Definition

The Monthly Statement of the Public Debt (MSPD) is a report published monthly that shows the total Public Debt Outstanding for the United States of America. It lists the outstanding securities issued by the Bureau of the Public Debt, such as Savings Bonds, Treasury Bills, Notes, Bonds, and Government Account Series. The MSPD breaks down the total debt into Debt Held by the Public and Intragovernmental Holdings. This report is used by financial institutions, government agencies, and the public.

### Terms Found on the MSPD

**CUSIP** - Committee on Uniform Security Identification Procedures. A CUSIP is a string of numbers and letters that identifies a security.

**Debt Held by the Public** - The Debt Held by the Public is all federal debt held by individuals, corporations, state or local governments, foreign governments, Government Account Series Deposit Funds, and other entities outside the United States Government less Federal Financing Bank securities. Types of securities held by the public include, but are not limited to, Treasury Bills, Notes, Bonds, TIPS, United States Savings Bonds, State and Local Government Series securities, and Government Account Series Securities held by Deposit Funds.

**Federal Financing Bank** - Obligations are issued to the public by the Federal Financing Bank (FFB) to finance its operations. Obligations are limited to \$15 billion unless otherwise authorized by the Appropriations Acts. The FFB was established "to consolidate and reduce the government's cost of financing a variety of federal agencies and other borrowers whose obligations are guaranteed by the federal government." (The First Boston Corporation, *The Pink Book: Handbook of the U.S. Government & Federal Agency Securities*, 34th ed., Probus, Chicago, 1990 pp.87-88.)

**Government Account Series - Intragovernmental Holdings** - Portion of the debt held by government entities and invested in Government Account Series securities.

**Intragovernmental Holdings** - Intragovernmental Holdings are Government Account Series securities held by Government trust funds, revolving funds, and special funds; and Federal Financing Bank securities. A small amount of marketable securities are held by government accounts.

**Marketable Securities** - Treasury Bills, Notes, Bonds, and TIPS securities where ownership can be transferred from one person or entity to another. They can also be traded on the secondary market.

**Non-Marketable Securities** - Savings Bonds, Government Account Series, and State and Local Government Series securities where legal ownership cannot be transferred.

**Other Debt** - Other Debt is classified as Subject to the Statutory Debt Limit or Not Subject to the Statutory Debt Limit. Some of the debt classified as subject to the Statutory Debt Limit include Mortgage Guaranty Insurance Company Tax and Loss Bonds, United States Saving Stamps, Armed Forces Leave Bonds, and other securities. Some of the Debt classified as Not Subject to the Statutory Debt Limit include United States Notes, National and Federal Reserve Bank Notes assumed by the United States on Deposit of lawful money for their retirement, Silver Certificates (Act of June 24 1967), and other securities.

**R.E.A.** - Rural Electrification Authority Series securities that are issued to electric and telephone cooperatives as an investment option for unexpended loan proceeds from the REA.

**Treasury Inflation-Protected Securities (TIPS)** - A security that is protected against inflation. The principal balances are increased with inflation and decreased with deflation.

**Public Debt Subject to Limit** - The maximum amount of money the Government is allowed to borrow without receiving additional authority from Congress. Furthermore, the Public Debt Subject to Limit is the Public Debt Outstanding adjusted for Unamortized Discount on Treasury Bills and Zero Coupon Treasury Bonds, Miscellaneous debt (very old Debt), Debt held by the Federal Financing Bank and Guaranteed Debt.

**STRIPS** - Separate Trading of Registered Interest and Principal of Securities. This is a security that has been stripped down into separate securities representing the principal and each interest payment. Each payment has its own identification number and can be traded individually. These securities are also known as zero-coupon bonds.

For more information, visit [http://www.treasurydirect.gov/govt/resources/faq/faq\\_publicdebt.htm](http://www.treasurydirect.gov/govt/resources/faq/faq_publicdebt.htm)