

**MONTHLY STATEMENT OF THE PUBLIC DEBT  
OF THE UNITED STATES**

**OCTOBER 31, 1998**

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1998 AND  
COMPARATIVE FIGURES FOR OCTOBER 31, 1997**

(Amount in millions of dollars)

Title	OCTOBER 31, 1998		OCTOBER 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
<b>Marketable:</b>				
Treasury Bills.....	<sup>1</sup> 5.037	\$651,414	<sup>1</sup> 5.458	\$703,011
Treasury Notes.....	6.300	1,964,603	6.423	2,111,648
Treasury Bonds.....	8.703	610,444	8.874	576,151
Treasury Inflation-Indexed Notes.....	3.641	50,411	3.616	32,876
Treasury Inflation-Indexed Bonds.....	3.710	16,980	N/A	N/A
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable.....</b>	<sup>3</sup> <b>6.518</b>	<b>3,308,852</b>	<sup>3</sup> <b>6.656</b>	<b>3,438,686</b>
<b>Nonmarketable:</b>				
Domestic Series.....	7.932	29,995	7.931	29,995
Foreign Series.....	7.579	32,792	7.734	34,609
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.835	164,019	6.321	118,826
United States Savings Securities.....	6.374	181,210	6.416	182,853
Government Account Series.....	6.911	1,798,579	7.339	1,616,693
<b>Total Nonmarketable.....</b>	<b>6.789</b>	<b>2,206,597</b>	<b>7.193</b>	<b>1,982,978</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> <b>6.627</b>	<b>5,515,449</b>	<sup>3</sup> <b>6.852</b>	<b>5,421,664</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....		532		535
Subject to the Statutory Debt Limit.....		<sup>4</sup> 43,274		5,027
<b>Total Noninterest-bearing Debt.....</b>		<b>43,806</b>		<b>5,562</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,559,255</b>		<b>5,427,225</b>

**TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 1998**

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,559,255
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	532
Unamortized Discount <sup>5</sup> .....	69,503
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,474,220</b>
<b>Other debt subject to limit:</b>	
Guaranteed Debt of Government agencies.....	181
<b>Total Debt Subject to limit.....</b>	<b>5,474,401</b>
Statutory Debt Limit <sup>6</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	475,599

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