

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2004

| Title | Amount Outstanding | | Totals |
|---|----------------------------|-------------------------------|-------------------------|
| | Debt Held By the Public | Intragovernmental Holdings | |
| Marketable: | | | |
| Bills..... | 979,562 | 2,386 | 981,948 |
| Notes..... | 2,124,510 | 54 | 2,124,564 |
| Bonds..... | 551,902 | 141 | 552,043 |
| Treasury Inflation-Protected Securities..... | 244,164 | 11 | 244,175 |
| Total Marketable ^a | <u>3,900,137</u> | <u>2,592</u> | <u>3,902,729</u> |
| Nonmarketable: | | | |
| Domestic Series..... | 29,995 | 0 | 29,995 |
| Foreign Series..... | 5,881 | 0 | 5,881 |
| R.E.A. Series..... | 1 | 0 | 1 |
| State and Local Government Series..... | 160,523 | 0 | 160,523 |
| United States Savings Securities..... | 204,299 | 0 | 204,299 |
| Government Account Series..... | 12,968 | 3,108,601 | 3,121,569 |
| Other..... | 4,680 | 0 | 4,680 |
| Total Nonmarketable ^b | <u>418,348</u> | <u>3,108,601</u> | <u>3,526,949</u> |
| Total Public Debt Outstanding | <u>4,318,485</u> | <u>3,111,192</u> | <u>7,429,677</u> |

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 2004

| Title | Amount Outstanding | | Totals |
|---|----------------------------|-------------------------------|-------------------------|
| | Debt Held By the Public | Intragovernmental Holdings | |
| Debt Subject to Limit: | | | |
| Public Debt Outstanding..... | 4,318,485 | 3,111,192 | 7,429,677 |
| Less Amounts Not Subject to Limit: | | | |
| Other Debt Not Subject to Limit..... | 512 | 0 | 512 |
| Unamortized Discount ² | 30,392 | 14,985 | 45,377 |
| Total Public Debt Subject to Limit | <u>4,287,581</u> | <u>3,096,207</u> | <u>7,383,788</u> |
| Other Debt Subject to Limit: | | | |
| Guaranteed Debt of Government Agencies ³ | 187 | 0 | 187 |
| Total Public Debt Subject to Limit | <u>4,287,768</u> | <u>3,096,207</u> | <u>7,383,975</u> |
| Statutory Debt Limit ⁴ | | | <u>7,384,000</u> |
| Balance of Statutory Debt Limit..... | | | 25 |

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**