

**MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES**

SEPTEMBER 30, 1998

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1998 AND
COMPARATIVE FIGURES FOR SEPTEMBER 30, 1997**

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1998		SEPTEMBER 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.244	\$637,648	¹ 5.494	\$701,909
Treasury Notes.....	6.291	2,009,115	6.432	2,122,172
Treasury Bonds.....	8.703	610,444	8.874	576,151
Treasury Inflation-Indexed Notes.....	3.639	41,863	3.621	24,384
Treasury Inflation-Indexed Bonds.....	3.710	16,960	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.556	3,331,030	³ 6.668	3,439,616
Nonmarketable:				
Domestic Series.....	7.932	29,995	7.930	29,995
Foreign Series.....	7.583	35,079	7.637	34,909
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.845	164,431	6.401	111,863
United States Savings Securities.....	6.377	180,816	6.420	182,665
Government Account Series.....	7.047	1,777,329	7.380	1,608,478
Total Nonmarketable.....	6.903	2,187,651	7.235	1,967,912
Total Interest-bearing Debt.....	³ 6.694	5,518,681	³ 6.874	5,407,528
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		532		536
Subject to the Statutory Debt Limit.....		6,980		5,082
Total Noninterest-bearing Debt.....		7,512		5,618
Total Public Debt Outstanding.....		5,526,193		5,413,146

TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,526,193
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	532
Unamortized Discount ⁴	71,380
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,439,281
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	166
Total Debt Subject to limit.....	5,439,447
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	510,553

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