

MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES

MAY 31, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2004

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	958,051	30	958,082
Notes.....	2,030,669	34	2,030,703
Bonds.....	555,934	141	556,074
Inflation-Indexed Notes.....	152,777	0	152,777
Inflation-Indexed Bonds.....	46,954	0	46,954
Total Marketable ^a	<u>3,744,385</u>	<u>205</u>	<u>3,744,590</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,431	0	6,431
R.E.A. Series.....	1	0	1
State and Local Government Series.....	161,058	0	161,058
United States Savings Securities.....	204,666	0	204,666
Government Account Series.....	56,135	2,989,090	3,045,225
Other.....	4,416	0	4,416
Total Nonmarketable ^b	<u>462,703</u>	<u>2,989,090</u>	<u>3,451,793</u>
Total Public Debt Outstanding	<u>4,207,088</u>	<u>2,989,295</u>	<u>7,196,383</u>

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,207,088	2,989,295	7,196,383
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	514	0	514
Unamortized Discount ²	29,067	15,425	44,492
Total Public Debt Subject to Limit	<u>4,177,508</u>	<u>2,973,869</u>	<u>7,151,377</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	146	0	146
Total Public Debt Subject to Limit	<u>4,177,653</u>	<u>2,973,869</u>	<u>7,151,523</u>
Statutory Debt Limit ⁴			7,384,000
Balance of Statutory Debt Limit.....			232,477

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**