

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 1998

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998 AND
COMPARATIVE FIGURES FOR APRIL 30, 1997**

(Amount in millions of dollars)

Title	APRIL 30, 1998		APRIL 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.379	\$657,883	1 5.465	\$741,401
Treasury Notes.....	6.362	2,077,683	6.455	2,126,823
Treasury Bonds.....	8.763	598,668	8.919	565,416
Treasury Inflation-Indexed Notes.....	3.639	41,529	3.555	15,872
Treasury Inflation-Indexed Bonds.....	3.740	8,412	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.616	3,399,175	3 6.664	3,464,512
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.302	36,159	7.425	35,559
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.000	147,376	6.501	105,698
United States Savings Securities.....	6.396	181,296	6.442	182,625
Government Account Series.....	7.269	1,698,799	7.492	1,529,858
Total Nonmarketable.....	7.103	2,093,627	7.332	1,883,737
Total Interest-bearing Debt.....	3 6.802	5,492,802	3 6.898	5,348,249
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	533	.....	538
Subject to the Statutory Debt Limit.....	.....	6,559	.....	5,185
Total Noninterest-bearing Debt.....	.....	7,092	.....	5,722
Total Public Debt Outstanding.....	.....	5,499,895	.....	5,353,971

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,499,895
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	533
Unamortized Discount ⁴	71,923
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,412,438
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	102
Total Debt Subject to limit.....	5,412,540
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	537,460

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

**COMPILED AND PUBLISHED BY
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