

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2004

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	933,396	30	933,426
Notes.....	2,001,114	34	2,001,148
Bonds.....	564,169	232	564,401
Inflation-Indexed Notes.....	151,803	0	151,803
Inflation-Indexed Bonds.....	46,654	0	46,654
Total Marketable ^a	<u>3,697,136</u>	<u>297</u> ¹	<u>3,697,433</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,731	0	6,731
R.E.A. Series.....	1	0	1
State and Local Government Series.....	161,634	0	161,634
United States Savings Securities.....	204,539	0	204,539
Government Account Series.....	54,521	2,974,515	3,029,036
Other.....	4,420	0	4,420
Total Nonmarketable ^b	<u>461,842</u>	<u>2,974,515</u>	<u>3,436,356</u>
Total Public Debt Outstanding	<u>4,158,978</u>	<u>2,974,811</u>	<u>7,133,789</u>

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,158,978	2,974,811	7,133,789
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	514	0	514
Unamortized Discount ²	29,048	14,660	43,708
Total Public Debt Subject to Limit	<u>4,129,416</u>	<u>2,960,151</u>	<u>7,089,567</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	133	0	133
Total Public Debt Subject to Limit	<u>4,129,549</u>	<u>2,960,151</u>	<u>7,089,700</u>
Statutory Debt Limit ⁴			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			294,300

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**