

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2002

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	793,469	34	793,503
Notes.....	1,445,361	16	1,445,377
Bonds.....	592,710	310	593,020
Inflation-Indexed Notes.....	101,298	0	101,298
Inflation-Indexed Bonds.....	44,552	0	44,552
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>2,977,390</u>	<u>15,360</u> ²	<u>2,992,749</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	14,778	0	14,778
R.E.A. Series.....	1	0	1
State and Local Government Series.....	140,295	0	140,295
United States Savings Securities.....	192,406	0	192,406
Government Account Series.....	43,562	2,566,981	2,610,543
Other.....	3,910	0	3,910
Total Nonmarketable ^b.....	<u>424,947</u>	<u>2,566,981</u>	<u>2,991,928</u>
Total Public Debt Outstanding.....	<u>3,402,337</u>	<u>2,582,340</u>	<u>5,984,677</u>

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	3,402,337	2,582,340	5,984,677
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	521	0	521
Unamortized Discount ³	36,607	17,902	54,509
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	<u>3,365,209</u>	<u>2,549,438</u>	<u>5,914,647</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	169	0	169
Total Public Debt Subject to Limit.....	<u>3,365,378</u>	<u>2,549,438</u>	<u>5,914,816</u>
Statutory Debt Limit ⁵			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			35,184

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**