

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds: CUSIP:							
912810 DM7	Interest Rate: 11-5/8	912803 AB9	11/15/04	8,301,806	4,337,006	3,964,800	105,600
DQ8	12	AD5	05/15/05	4,260,758	2,208,958	2,051,800	13,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,844,113	2,425,600	73,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	9 11-3/4	912800 AA7	11/15/14	6,005,584	2,951,984	3,053,600	49,600
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,830,999	1,836,800	144,160
DS4	10-5/8	AC7	08/15/15	7,149,916	6,984,156	165,760	33,600
DT2	9-7/8	AE3	11/15/15	6,899,859	6,141,459	758,400	393,600
DV7	9-1/4	AF0	02/15/16	7,266,854	7,154,054	112,800	154,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,561,951	261,600	24,800
DX3	7-1/2	AK9	11/15/16	18,864,448	17,799,168	1,065,280	110,000
DY1	8-3/4	AL7	05/15/17	18,194,169	9,085,049	9,109,120	924,320
DZ8	8-7/8	AM5	08/15/17	14,016,858	10,312,858	3,704,000	1,763,200
EA2	9-1/8	AN3	05/15/18	8,708,639	3,364,639	5,344,000	803,200
EB0	9	AP8	11/15/18	9,032,870	2,086,070	6,946,800	66,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,665,198	14,585,600	454,400
ED6	8-1/8	AR4	08/15/19	20,213,832	19,025,032	1,188,800	458,560
EE4	8-1/2	AS2	02/15/20	10,228,868	5,602,868	4,626,000	164,400
EF1	8-3/4	AT0	05/15/20	10,158,883	2,509,923	7,648,960	347,200
EG9	8-3/4	AU7	08/15/20	21,418,606	5,100,846	16,317,760	191,520
EH7	7-7/8	AV5	02/15/21	11,113,373	10,196,573	916,800	163,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,415,208	5,543,680	309,760
EK0	8-1/8	AX1	08/15/21	12,163,482	8,414,362	3,749,120	344,640
EL8	8	AY9	11/15/21	32,798,394	11,304,244	21,494,150	506,500
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,595,190	1,757,600	274,400
EN4	7-5/8	BA0	11/15/22	10,699,626	2,758,826	7,940,800	100,800
EP9	7-1/8	BB8	02/15/23	18,374,361	10,990,361	7,384,000	163,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,817,396	4,091,648	30,016
ES3	7-1/2	BD4	11/15/24	11,469,662	2,400,542	9,069,120	153,840
ET1	7-5/8	BE2	02/15/25	11,725,170	2,771,570	8,953,600	251,200
EV6	6-7/8	BF9	08/15/25	12,602,007	8,653,527	3,948,480	119,360
EW4	6	BG7	02/15/26	12,904,916	12,557,716	347,200	52,200
EX2	6-3/4	BH5	08/15/26	10,893,818	9,114,618	1,779,200	319,200
EY0	6-1/2	BJ1	11/15/26	11,493,177	8,800,377	2,692,800	38,400
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,422,471	2,033,600	208,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,078,156	657,600	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,100,939	417,600	59,200
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,947,052	0	0
Total Treasury Bonds.....				503,382,054	335,427,176	167,954,878	9,369,076

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP:	Series:	Interest Rate:				
912827 XE7	A	8-7/8	9,719,623	6,334,023	3,385,600	219,200
XN7	B	9-1/8	10,047,103	4,755,903	5,291,200	97,600
XW7	C	8	10,163,644	5,772,694	4,390,950	29,125
3H3	AK	5-3/4	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	10,773,960	5,868,360	4,905,600	56,000
3P5	AM	5-5/8	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	17,502,026	17,502,026	0	0
YN6	A	8-1/2	10,673,033	7,558,633	3,114,400	20,400
3Y6	Z	5-1/2	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	15,633,855	15,633,855	0	0
YW6	B	8-7/8	10,496,230	5,150,630	5,345,600	33,600
4G4	AD	5-1/2	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	11,080,646	6,965,446	4,115,200	15,200
4Q2	AG	5-1/8	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	19,268,508	19,268,508	0	0
4T6	AJ	4	20,524,986	20,524,986	0	0
ZN5	D	8-1/2	11,519,682	6,998,082	4,521,600	42,800
3M2	X	5-3/4	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	20,157,545	20,157,545	0	0
4X7	AL	4-5/8	19,477,410	19,477,410	0	0
ZX3	A	7-3/4	11,312,802	7,801,602	3,511,200	8,000
3W0	S	5-3/8	15,367,153	15,367,153	0	0
A85	B	8	12,398,083	8,306,083	4,092,000	152,700
4E9	T	5-5/8	12,873,752	12,873,752	0	0
B92	C	7-7/8	12,339,185	9,017,585	3,321,600	102,400
D25	D	7-1/2	24,226,102	19,547,142	4,678,960	168,240
F49	A	7-1/2	11,714,397	9,245,597	2,468,800	33,600
G55	B	6-3/8	23,859,015	22,228,615	1,630,400	38,400
3J9	M	5-7/8	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	12,052,433	12,052,433	0	0
3V2	C	5-1/2	13,100,640	13,100,640	0	0
J78	A	6-1/4	23,562,691	22,907,939	654,752	34,496
3Z3	D	5-1/2	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	14,172,892	14,172,892	0	0
4D1	F	5-3/4	12,573,248	12,573,248	0	0
4H2	G	5-1/2	13,132,243	13,132,243	0	0
4K5	H	5-3/8	13,126,779	13,126,779	0	0
L83	B	5-3/4	28,011,028	27,559,028	452,000	0
4N9	J	5-1/4	19,852,263	19,852,263	0	0
4U3	K	4-1/4	18,625,785	18,625,785	0	0
N81	A	5-7/8	12,955,077	12,737,477	217,600	0
P89	B	7-1/4	14,440,372	14,371,572	68,800	71,200
Q88	C	7-1/4	13,346,467	12,347,267	999,200	182,400
R87	D	7-7/8	14,373,760	14,373,760	0	0
S86	A	7-1/2	13,834,754	13,806,914	27,840	0
T85	B	6-1/2	14,739,504	14,739,504	0	0
U83	C	6-1/2	15,002,580	15,002,580	0	0
V82	D	5-7/8	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	16,015,475	16,015,475	0	0
Y55	C	7	22,740,446	22,740,446	0	0
Z62	D	6-1/2	22,459,675	22,459,675	0	0
2J0	B	6-1/4	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	13,958,186	13,924,586	33,600	1,600
3E0	D	6-1/8	25,636,803	25,612,803	24,000	0
3X8	B	5-1/2	13,583,412	13,583,412	0	0
4F6	C	5-5/8	27,190,961	27,190,961	0	0
4V1	D	4-3/4	13,487,775	13,487,775	0	0
Total Treasury Notes.....			1,026,625,204	968,241,758	58,383,446	1,306,961
Treasury Inflation-Indexed Notes:						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	17,219,795	17,219,795	0	0
2M3	A	3-3/8	16,310,130	16,310,130	0	0
3T7	A	3-5/8	17,064,732	17,064,732	0	0
Total Inflation-Indexed Notes.....			50,594,658	50,594,658	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	912803 BN2	17,041,948	17,041,948	0	0
Total Inflation-Indexed Bonds.....			17,041,948	17,041,948	0	0
Grand Total.....			1,597,643,863	1,371,305,539	226,338,324	10,676,037

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.