

TABLE IV - HISTORICAL DATA, DECEMBER 31, 2004

(Millions of dollars)

Comparative by Breakdown	Dec 31, 2004	Dec 31, 2003	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,408,389	4,044,244	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,187,753	2,953,720	3,071,708	2,859,141	2,675,056	2,468,153
Total Public Debt Outstanding.....	7,596,143	6,997,964	7,379,053	6,783,231	6,228,236	5,807,463

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP: Interest Rate:						
912810 DQ8 12	912803 AD5	05/15/05	4,260,758	1,957,369	2,303,389	74,800
DR6 10-3/4	AG8	08/15/05	9,269,713	6,033,828	3,235,885	89,000
DU9 9-3/8	AJ2	02/15/06	4,755,916	4,242,250	513,666	12,792
DN5 11-3/4	912800 AA7	11/15/14	5,015,284	2,222,162	2,793,122	93,600
DP0 11-1/4	912803 AA1	02/15/15	10,520,299	8,814,700	1,705,599	568,520
DS4 10-5/8	AC7	08/15/15	4,023,916	3,437,036	586,880	79,925
DT2 9-7/8	AE3	11/15/15	5,584,859	3,539,418	2,045,441	512,800
DV7 9-1/4	AF0	02/15/16	5,431,754	4,950,340	481,414	80,928
DW5 7-1/4	AH6	05/15/16	18,823,551	18,178,476	645,075	464,500
DX3 7-1/2	AK9	11/15/16	18,787,448	17,525,819	1,261,629	737,840
DY1 8-3/4	AL7	05/15/17	15,559,169	8,434,460	7,124,709	1,049,060
DZ8 8-7/8	AM5	08/15/17	10,968,358	7,033,663	3,934,695	660,400
EA2 9-1/8	AN3	05/15/18	6,717,439	3,196,821	3,520,618	619,600
EB0 9	AP8	11/15/18	7,174,470	3,789,721	3,384,749	1,268,200
EC8 8-7/8	AQ6	02/15/19	13,090,498	8,153,219	4,937,279	404,200
ED6 8-1/8	AR4	08/15/19	18,940,932	16,490,842	2,450,090	734,160
EE4 8-1/2	AS2	02/15/20	9,476,268	5,510,042	3,966,226	428,600
EF1 8-3/4	AT0	05/15/20	7,582,183	3,673,550	3,908,633	1,229,120
EG9 8-3/4	AU7	08/15/20	17,059,306	10,284,299	6,775,007	1,995,940
EH7 7-7/8	AV5	02/15/21	10,075,573	7,944,889	2,130,684	341,400
EJ3 8-1/8	AW3	05/15/21	10,066,788	4,535,219	5,531,569	1,369,440
EK0 8-1/8	AX1	08/15/21	9,506,382	6,079,870	3,426,512	809,592
EL8 8	AY9	11/15/21	30,632,194	14,232,861	16,399,333	3,522,050
EM6 7-1/4	AZ6	08/15/22	10,127,790	8,428,270	1,699,520	399,800
EN4 7-5/8	BA0	11/15/22	7,423,626	3,840,368	3,583,258	271,000
EP9 7-1/8	BB8	02/15/23	15,782,061	10,645,849	5,136,212	627,600
EQ7 6-1/4	BC6	08/15/23	22,659,044	19,518,239	3,140,805	1,324,816
ES3 7-1/2	BD4	11/15/24	9,604,162	3,600,490	6,003,672	921,760
ET1 7-5/8	BE2	02/15/25	9,509,170	4,163,847	5,345,323	728,300
EV6 6-7/8	BF9	08/15/25	11,187,207	6,815,708	4,371,499	473,718
EW4 6	BG7	02/15/26	12,837,916	11,975,572	862,344	67,400
EX2 6-3/4	BH5	08/15/26	8,810,418	4,629,055	4,181,363	70,200
EY0 6-1/2	BJ1	11/15/26	10,860,177	3,747,660	7,112,517	544,800
EZ7 6-5/8	BK8	02/15/27	9,521,971	4,521,532	5,000,439	661,728
FA1 6-3/8	BL6	08/15/27	9,196,756	4,789,067	4,407,689	310,200
FB9 6-1/8	BM4	11/15/27	22,021,339	7,563,750	14,457,589	1,150,200
FE3 5-1/2	BP7	08/15/28	11,776,201	10,158,220	1,617,981	374,255
FF0 5-1/4	BV4	11/15/28	10,947,052	9,764,128	1,182,924	243,000
FG8 5-1/4	BW2	02/15/29	11,350,341	10,578,845	771,496	33,200
FJ2 6-1/8	CG6	08/15/29	11,178,580	9,479,783	1,698,797	226,000
FM5 6-1/4	CH4	05/15/30	17,043,162	9,776,387	7,266,775	309,680
FP8 5-3/8	CK7	02/15/31	16,427,648	16,181,448	246,200	0
Total Treasury Bonds.....			491,587,679	330,439,072	161,148,607	25,884,124
Treasury Inflation-Protected Securities:						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	912820 BV8	01/15/07	18,983,628	18,983,628	0	0
3T7 A 3-5/8	CL9	01/15/08	19,861,838	19,743,694	118,144	0
4Y5 A 3-7/8	DN4	01/15/09	18,507,687	18,507,687	0	0
5W8 A 4-1/4	EK9	01/15/10	12,843,180	12,843,180	0	0
912828 CZ1 D 7/8	KV8	04/15/10	12,091,541	12,091,541	0	0
912827 6R8 A 3-1/2	GA9	01/15/11	12,064,286	12,064,286	0	0
7J5 A 3-3/8	GT8	01/15/12	6,454,124	6,454,124	0	0
912828 AF7 C 3	HC4	07/15/12	24,434,671	24,434,671	0	0
BD1 C 1-7/8	JA6	07/15/13	20,792,845	20,792,845	0	0
BW9 A 2	JT5	01/15/14	21,693,983	21,693,983	0	0
CP3 D 2	KL0	07/15/14	19,241,292	19,241,292	0	0
912810 FR4 2-3/8	912803 CN1	01/15/25	11,139,234	11,139,234	0	0
FD5 3-5/8	BN2	04/15/28	19,806,015	19,800,114	5,900	0
FH6 3-7/8	CF8	04/15/29	22,636,880	22,491,749	145,131	0
FQ6 3-3/8	CL5	04/15/32	5,389,706	5,389,706	0	0
Total Treasury Inflation-Protected Securities...			245,940,909	245,671,733	269,176	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 2004 -- Continued

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Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AS9	G	1-5/8	912820 H95	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	11,237,566	2,597,188	83,920
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,206,362	4,800	0
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,274,659	20,800	8,000
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,737,008	2,496	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	27,787,486	774,884	18,200
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	13,776,621	1,433,299	73,300
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,259,537	803,260	16,000
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
BU3	T	1-7/8	JR9	12/31/05	33,996,270	33,996,270	0	0
BX7	K	1-7/8	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,483,872	29,715	13,200
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
CD0	M	1-1/2	KA4	03/31/06	34,338,606	34,338,606	0	0
CF5	N	2-1/4	KC0	04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8	BS5	05/15/06	16,015,475	14,812,406	1,203,069	36,720
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	14,400
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
CK4	P	2-1/2	KG1	05/31/06	31,307,947	31,307,947	0	0
CM0	Q	2-3/4	KJ5	06/30/06	32,587,733	32,587,733	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,514,046	226,400	0
912828 CQ1	R	2-3/4	KM8	07/31/06	31,010,881	31,010,881	0	0
BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,781,096	128,250	1,600
CU2	S	2-3/8	KR7	08/31/06	31,814,087	31,814,087	0	0
CW8	T	2-1/2	KT3	09/30/06	31,656,294	31,656,294	0	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
912828 CY4	U	2-1/2	KW6	10/31/06	29,568,526	29,568,526	0	0
912827 7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,689,916	690,213	68,200
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,526,665	9,240	0
DD9	V	2-7/8	LA3	11/30/06	30,049,344	30,049,344	0	0
DF4	W	3	LC9	12/31/06	31,950,754	31,950,754	0	0
912827 J30	B	6-1/4	BW6	02/15/07	13,103,678	12,251,674	852,004	34,592
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 ZU5	C	6-5/8	BX4	05/15/07	13,958,186	12,934,000	1,024,186	59,419
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
CG3	J	3-1/8	KD8	05/15/07	27,564,268	26,747,055	817,213	113,024
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,955,112	1,681,691	77,300
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,409,344	1,500	0
CR9	K	2-3/4	KN6	08/15/07	24,673,687	24,623,287	50,400	0
AN0	G	3	HK6	11/15/07	50,619,528	49,887,092	732,436	46,800
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	12,894,087	689,325	67,500
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,488,310	950	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,338,734	852,227	153,840
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,092,734	264,740	151,000
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,833,380	249,745	8,000
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,175,953	5,080	0
BT6	L	3-3/8	JQ1	12/15/08	16,000,028	16,000,028	0	0
BV1	D	3-1/4	JS7	01/15/09	16,002,546	16,002,546	0	0
BZ2	E	3	JW8	02/15/09	17,433,763	17,433,703	60	0
CC2	F	2-5/8	JZ1	03/15/09	16,001,063	16,001,063	0	0
CE8	G	3-1/8	KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,732,120	62,670	0
912828 CH1	H	3-7/8	KE6	05/15/09	18,059,937	17,885,537	174,400	9,600
CL2	J	4	KH9	06/15/09	15,004,754	15,004,754	0	0
CN8	K	3-5/8	KK2	07/15/09	15,004,962	15,004,962	0	0
912827 5N8	C	6	EA1	08/15/09	27,399,894	26,799,342	600,552	43,700
912828 CS7	L	3-1/2	KP1	08/15/09	17,294,686	17,294,686	0	0
CV0	M	3-3/8	KS5	09/15/09	15,005,079	15,005,079	0	0
CX6	N	3-3/8	KU0	10/15/09	15,005,091	15,005,091	0	0
DB3	P	3-1/2	KY2	11/15/09	18,751,928	18,743,928	8,000	0
DE7	Q	3-1/2	LB1	12/15/09	15,002,485	15,002,485	0	0
912827 5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,281,409	74,300	273,800
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,377,094	60,500	100,400
6T4	B	5	GC5	02/15/11	23,436,329	23,405,509	30,820	0
7B2	C	5	GL5	08/15/11	26,635,316	26,412,496	222,820	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,765,838	14,000	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,633,976	14,000	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,492,756	5,640	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8	11/15/13	30,636,844	30,636,844	0	0
CA6	B	4	JX6	02/15/14	28,081,066	28,080,066	1,000	0
CJ7	C	4-3/4	KF3	05/15/14	27,302,981	27,225,381	77,600	0
CT5	E	4-1/4	KQ9	08/15/14	24,721,634	24,720,834	800	0
DC1	F	4-1/4	KZ9	11/15/14	25,472,536	25,472,536	0	0
Total Treasury Notes.....					2,157,071,574	2,140,473,901	16,597,673	1,472,515
Grand Total.....					2,894,600,162	2,716,584,706	178,015,456	27,356,639