

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds: CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,602,606	3,699,200	81,600
DQ8	12	AD5	05/15/05	4,260,758	2,237,408	2,023,350	45,050
DR6	10-3/4	AG8	08/15/05	9,269,713	6,951,313	2,318,400	120,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,916,784	3,088,800	0
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,065,879	1,601,920	38,080
DS4	10-5/8	AC7	08/15/15	7,149,916	6,971,356	178,560	20,800
DT2	9-7/8	AE3	11/15/15	6,899,859	5,819,859	1,080,000	171,200
DV7	9-1/4	AF0	02/15/16	7,266,854	7,182,854	84,000	229,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,561,951	261,600	170,400
DX3	7-1/2	AK9	11/15/16	18,864,448	17,880,688	983,760	184,000
DY1	8-3/4	AL7	05/15/17	18,194,169	8,330,169	9,864,000	394,400
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,906,458	5,110,400	60,800
EA2	9-1/8	AN3	05/15/18	8,708,639	2,569,439	6,139,200	160,000
EB0	9	AP8	11/15/18	9,032,870	2,070,070	6,962,800	97,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,914,798	14,336,000	278,400
ED6	8-1/8	AR4	08/15/19	20,213,832	18,702,152	1,511,680	125,120
EE4	8-1/2	AS2	02/15/20	10,228,868	5,711,668	4,517,200	224,000
EF1	8-3/4	AT0	05/15/20	10,158,883	2,428,323	7,730,560	250,880
EG9	8-3/4	AU7	08/15/20	21,418,606	5,379,406	16,039,200	372,800
EH7	7-7/8	AV5	02/15/21	11,113,373	10,052,573	1,060,800	225,600
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,201,448	5,757,440	164,800
EK0	8-1/8	AX1	08/15/21	12,163,482	8,361,562	3,801,920	228,480
EL8	8	AY9	11/15/21	32,798,394	11,578,644	21,219,750	258,025
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,715,990	1,636,800	68,800
EN4	7-5/8	BA0	11/15/22	10,699,626	2,813,226	7,886,400	11,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,071,961	7,302,400	163,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,012,852	3,896,192	46,336
ES3	7-1/2	BD4	11/15/24	11,469,662	2,450,302	9,019,360	90,720
ET1	7-5/8	BE2	02/15/25	11,725,170	2,757,170	8,968,000	131,200
EV6	6-7/8	BF9	08/15/25	12,602,007	8,826,327	3,775,680	152,320
EW4	6	BG7	02/15/26	12,904,916	12,634,616	270,300	0
EX2	6-3/4	BH5	08/15/26	10,893,818	9,293,818	1,600,000	97,600
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,109,577	1,383,600	4,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,332,871	2,123,200	0
FA1	6-3/8	BL6	08/15/27	10,735,756	10,394,956	340,800	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,392,139	126,400	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,947,052	0	0
Total Treasury Bonds.....				503,382,054	335,671,982	167,710,072	4,668,011

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP:	Series:	Interest Rate:				
912827 XE7	A	8-7/8	9,719,623	6,284,423	3,435,200	123,200
XN7	B	9-1/8	10,047,103	4,717,503	5,329,600	134,400
XW7	C	8	10,163,644	5,755,169	4,408,475	139,700
3H3	AK	5-3/4	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	10,773,960	6,002,760	4,771,200	20,800
3P5	AM	5-5/8	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	17,502,026	17,502,026	0	0
YN6	A	8-1/2	10,673,033	7,555,433	3,117,600	23,600
3Y6	Z	5-1/2	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	15,633,855	15,633,855	0	0
YW6	B	8-7/8	10,496,230	5,195,430	5,300,800	86,400
4G4	AD	5-1/2	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	11,080,646	7,060,006	4,020,640	56,960
4Q2	AG	5-1/8	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	19,268,488	19,268,488	0	0
4T6	AJ	4	20,524,986	20,524,986	0	0
ZN5	D	8-1/2	11,519,682	7,064,882	4,454,800	42,400
3M2	X	5-3/4	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	20,158,136	20,158,136	0	0
ZX3	A	7-3/4	11,312,802	7,793,602	3,519,200	38,400
3W0	S	5-3/8	15,367,153	15,367,153	0	0
A85	B	8	12,398,083	8,217,358	4,180,725	54,200
4E9	T	5-5/8	12,873,752	12,873,752	0	0
B92	C	7-7/8	12,339,185	9,036,785	3,302,400	72,000
D25	D	7-1/2	24,226,102	19,448,022	4,778,080	270,400
F49	A	7-1/2	11,714,397	9,249,997	2,464,400	36,160
G55	B	6-3/8	23,859,015	22,255,815	1,603,200	49,600
3J9	M	5-7/8	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	12,052,433	12,052,433	0	0
3V2	C	5-1/2	13,100,640	13,100,640	0	0
J78	A	6-1/4	23,562,691	22,895,043	667,648	7,520
3Z3	D	5-1/2	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	14,172,892	14,172,892	0	0
4D1	F	5-3/4	12,573,248	12,573,248	0	0
4H2	G	5-1/2	13,132,243	13,132,243	0	0
4K5	H	5-3/8	13,126,779	13,126,779	0	0
L83	B	5-3/4	28,011,028	27,563,828	447,200	3,200
4N9	J	5-1/4	19,852,263	19,852,263	0	0
4U3	K	4-1/4	18,625,535	18,625,535	0	0
N81	A	5-7/8	12,955,077	12,737,477	217,600	0
P89	B	7-1/4	14,440,372	14,385,972	54,400	0
Q88	C	7-1/4	13,346,467	12,519,267	827,200	0
R87	D	7-7/8	14,373,760	14,373,760	0	0
S86	A	7-1/2	13,834,754	13,806,914	27,840	0
T85	B	6-1/2	14,739,504	14,739,504	0	0
U83	C	6-1/2	15,002,580	15,002,580	0	0
V82	D	5-7/8	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	16,015,475	16,015,475	0	0
Y55	C	7	22,740,446	22,740,446	0	0
Z62	D	6-1/2	22,459,675	22,459,675	0	0
2J0	B	6-1/4	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	13,958,186	13,922,986	35,200	4,800
3E0	D	6-1/8	25,636,803	25,612,803	24,000	0
3X8	B	5-1/2	13,583,412	13,583,412	0	0
4F6	C	5-5/8	27,190,961	27,190,961	0	0
4V1	D	4-3/4	13,488,035	13,488,035	0	0
Total Treasury Notes.....			1,007,148,375	949,028,423	58,119,952	1,163,740
Treasury Inflation-Indexed Notes:						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	17,178,425	17,178,425	0	0
2M3	A	3-3/8	16,270,893	16,270,893	0	0
3T7	A	3-5/8	17,023,712	17,023,712	0	0
Total Inflation-Indexed Notes.....			50,473,029	50,473,029	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	912803 BN2	17,001,103	17,001,103	0	0
Total Inflation-Indexed Bonds.....			17,001,103	17,001,103	0	0
Grand Total.....			1,578,004,562	1,352,174,538	225,830,024	5,831,751

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.