

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JULY 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,327,406	3,974,400	136,000
DQ8	12	AD5	05/15/05	4,260,758	2,208,958	2,051,800	19,800
DR6	10-3/4	AG8	08/15/05	9,269,713	7,111,313	2,158,400	272,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,721,584	3,284,000	0
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,222,999	1,444,800	241,920
DS4	10-5/8	AC7	08/15/15	7,149,916	6,527,196	622,720	860,480
DT2	9-7/8	AE3	11/15/15	6,899,859	3,775,059	3,124,800	0
DV7	9-1/4	AF0	02/15/16	7,266,854	7,106,854	160,000	0
DW5	7-1/4	AH6	05/15/16	18,823,551	18,348,351	475,200	0
DX3	7-1/2	AK9	11/15/16	18,864,448	18,094,848	769,600	7,040
DY1	8-3/4	AL7	05/15/17	18,194,169	7,837,529	10,356,640	667,840
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,546,458	5,470,400	636,800
EA2	9-1/8	AN3	05/15/18	8,708,639	3,414,239	5,294,400	528,000
EB0	9	AP8	11/15/18	9,032,870	2,098,870	6,934,000	288,600
EC8	8-7/8	AQ6	02/15/19	19,250,798	6,081,198	13,169,600	846,400
ED6	8-1/8	AR4	08/15/19	20,213,832	18,610,312	1,603,520	126,080
EE4	8-1/2	AS2	02/15/20	10,228,868	6,074,468	4,154,400	67,600
EF1	8-3/4	AT0	05/15/20	10,158,883	2,898,243	7,260,640	466,560
EG9	8-3/4	AU7	08/15/20	21,418,606	5,797,006	15,621,600	583,200
EH7	7-7/8	AV5	02/15/21	11,113,373	10,242,973	870,400	216,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,979,688	6,979,200	690,880
EK0	8-1/8	AX1	08/15/21	12,163,482	8,188,442	3,975,040	1,696,000
EL8	8	AY9	11/15/21	32,798,394	11,098,619	21,699,775	1,995,400
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,815,190	1,537,600	112,800
EN4	7-5/8	BA0	11/15/22	10,699,626	3,086,826	7,612,800	171,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,196,761	7,177,600	355,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,910,388	3,998,656	82,112
ES3	7-1/2	BD4	11/15/24	11,469,662	3,006,782	8,462,880	217,040
ET1	7-5/8	BE2	02/15/25	11,725,170	3,312,370	8,412,800	350,400
EV6	6-7/8	BF9	08/15/25	12,602,007	10,424,087	2,177,920	802,240
EW4	6	BG7	02/15/26	12,904,916	12,632,616	272,300	148,000
EX2	6-3/4	BH5	08/15/26	10,893,818	9,372,218	1,521,600	274,400
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,560,377	932,800	34,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,792,071	1,664,000	102,400
FA1	6-3/8	BL6	08/15/27	10,735,756	10,457,356	278,400	9,600
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	0
Total Treasury Bonds.....				480,658,801	315,094,910	165,563,891	13,006,792

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JULY 31, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WN8	C	9-1/4	912820 AP2	08/15/98	11,342,646	7,268,246	4,074,400	216,000
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	4,942,875	4,960,000	112,000
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,404,423	3,315,200	62,400
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,207,103	4,840,000	60,800
XW7	C	8	AT4	08/15/99	10,163,644	6,628,669	3,534,975	52,275
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,730,760	4,043,200	12,800
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,686,633	2,986,400	38,400
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,211,430	5,284,800	35,200
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,037	14,939,037	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,682,204	18,682,204	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,189,766	3,890,880	71,680
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,982,082	4,537,600	60,000
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,922,402	3,390,400	20,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,664,433	3,733,650	48,875
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,011,185	3,328,000	400,000
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,759,702	4,466,400	45,520
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,484,317	2,230,080	0
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,287,815	1,571,200	4,800
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,872,963	689,728	73,600
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,799	13,126,799	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,570,228	440,800	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,416,372	24,000	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,810,467	536,000	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	1,600
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,722,994	111,760	244,800
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,738,446	2,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,932,586	25,600	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	14,775,244	14,775,244	0	0
Total Treasury Notes.....					884,031,112	820,667,895	63,363,217	1,560,750
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,094,170	17,094,170	0	0
2M3	A	3-3/8	BV8	01/15/07	16,191,158	16,191,158	0	0
3T7	A	3-5/8	CL9	01/15/08	8,474,625	8,474,625	0	0
Total Inflation-Indexed Notes.....					41,759,953	41,759,953	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	16,917,565	16,917,565	0	0
Total Inflation-Indexed Bonds.....					16,917,565	16,917,565	0	0
Grand Total.....					1,423,367,430	1,194,440,322	228,927,108	14,567,542

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.