

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:							
912810 DM7	Interest Rate: 11-5/8	912803 AB9	11/15/04	8,301,806	4,324,206	3,977,600	102,400
DQ8	12	AD5	05/15/05	4,260,758	2,596,358	1,664,400	24,400
DR6	10-3/4	AG8	08/15/05	9,269,713	7,156,113	2,113,600	85,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	9	912800 AA7	11/15/14	6,005,584	2,917,584	3,088,000	234,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,588,439	1,079,360	500,960
DS4	10-5/8	AC7	08/15/15	7,149,916	6,846,236	303,680	155,520
DT2	9-7/8	AE3	11/15/15	6,899,859	5,323,859	1,576,000	468,800
DV7	9-1/4	AF0	02/15/16	7,266,854	7,124,454	142,400	150,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,568,351	255,200	2,400
DX3	7-1/2	AK9	11/15/16	18,864,448	18,097,968	766,480	166,320
DY1	8-3/4	AL7	05/15/17	18,194,169	8,622,969	9,571,200	244,000
DZ8	8-7/8	AM5	08/15/17	14,016,858	9,204,058	4,812,800	382,400
EA2	9-1/8	AN3	05/15/18	8,708,639	3,126,239	5,582,400	97,600
EB0	9	AP8	11/15/18	9,032,870	2,034,470	6,998,400	430,600
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,796,398	13,454,400	712,000
ED6	8-1/8	AR4	08/15/19	20,213,832	18,553,672	1,660,160	845,760
EE4	8-1/2	AS2	02/15/20	10,228,868	6,131,668	4,097,200	282,000
EF1	8-3/4	AT0	05/15/20	10,158,883	3,027,043	7,131,840	259,040
EG9	8-3/4	AU7	08/15/20	21,418,606	6,125,966	15,292,640	1,145,120
EH7	7-7/8	AV5	02/15/21	11,113,373	10,090,973	1,022,400	107,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,384,808	7,574,080	287,360
EK0	8-1/8	AX1	08/15/21	12,163,482	6,636,442	5,527,040	574,080
EL8	8	AY9	11/15/21	32,798,394	9,682,219	23,116,175	1,813,250
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,799,190	1,553,600	61,600
EN4	7-5/8	BA0	11/15/22	10,699,626	2,976,426	7,723,200	264,000
EP9	7-1/8	BB8	02/15/23	18,374,361	11,105,561	7,268,800	1,036,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,078,900	3,830,144	1,446,496
ES3	7-1/2	BD4	11/15/24	11,469,662	2,960,942	8,508,720	109,200
ET1	7-5/8	BE2	02/15/25	11,725,170	3,217,970	8,507,200	300,800
EV6	6-7/8	BF9	08/15/25	12,602,007	10,055,767	2,546,240	459,840
EW4	6	BG7	02/15/26	12,904,916	12,588,616	316,300	232,400
EX2	6-3/4	BH5	08/15/26	10,893,818	9,263,418	1,630,400	39,200
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,663,577	829,600	28,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,931,271	1,524,800	184,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,447,756	288,000	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	0
Total Treasury Bonds.....				480,658,801	315,265,142	165,393,659	13,234,746

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WN8	C	9-1/4	912820 AP2	08/15/98	11,342,646	7,188,246	4,154,400	64,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,062,875	4,840,000	198,400
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,554,823	3,164,800	24,000
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,271,103	4,776,000	180,800
XW7	C	8	AT4	08/15/99	10,163,644	6,688,469	3,475,175	43,425
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,805,960	3,968,000	134,400
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,696,233	2,976,800	24,000
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,845	15,633,845	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	10,496,230	5,070,400	0
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,938,645	14,938,645	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,244,966	3,835,680	26,880
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,959,682	4,560,000	25,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,961,602	3,351,200	68,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,679,033	3,719,050	61,900
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,745,585	3,593,600	203,200
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,844,182	4,381,920	102,080
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,522,877	2,191,520	110,080
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,398,215	1,460,800	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,834,403	728,288	32,000
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,258	12,573,258	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,778	13,126,778	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,573,428	437,600	10,400
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,418,772	21,600	82,400
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,826,467	520,000	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,738,446	2,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,932,586	25,600	1,600
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	14,775,244	14,775,244	0	0
Total Treasury Notes.....					865,348,495	802,747,358	62,601,137	1,393,565
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,062,553	17,062,553	0	0
2M3	A	3-3/8	BV8	01/15/07	16,161,217	16,161,217	0	0
3T7	A	3-5/8	CL9	01/15/08	8,458,982	8,458,982	0	0
Total Inflation-Indexed Notes.....					41,682,752	41,682,752	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	8,443,005	8,443,005	0	0
Total Inflation-Indexed Bonds.....					8,443,005	8,443,005	0	0
Grand Total.....					1,396,133,053	1,168,138,257	227,994,796	14,628,311

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.