

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds: CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,532,206	3,769,600	166,400
DQ8	12	AD5	05/15/05	4,260,758	2,821,958	1,438,800	263,550
DR6	10-3/4	AG8	08/15/05	9,269,713	7,189,713	2,080,000	44,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,879,984	3,125,600	138,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,466,999	1,200,800	307,680
DS4	10-5/8	AC7	08/15/15	7,149,916	6,702,556	447,360	15,040
DT2	9-7/8	AE3	11/15/15	6,899,859	5,146,259	1,753,600	94,400
DV7	9-1/4	AF0	02/15/16	7,266,854	7,086,054	180,800	355,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,565,951	257,600	0
DX3	7-1/2	AK9	11/15/16	18,864,448	18,058,928	805,520	0
DY1	8-3/4	AL7	05/15/17	18,194,169	9,133,849	9,060,320	1,011,520
DZ8	8-7/8	AM5	08/15/17	14,016,858	9,165,658	4,851,200	936,000
EA2	9-1/8	AN3	05/15/18	8,708,639	3,039,839	5,668,800	412,800
EB0	9	AP8	11/15/18	9,032,870	2,090,870	6,942,000	99,200
EC8	8-7/8	AQ6	02/15/19	19,250,798	6,201,198	13,049,600	888,000
ED6	8-1/8	AR4	08/15/19	20,213,832	18,182,152	2,031,680	319,360
EE4	8-1/2	AS2	02/15/20	10,228,868	5,869,268	4,359,600	139,200
EF1	8-3/4	AT0	05/15/20	10,158,883	3,036,643	7,122,240	370,720
EG9	8-3/4	AU7	08/15/20	21,418,606	5,361,486	16,057,120	739,040
EH7	7-7/8	AV5	02/15/21	11,113,373	10,042,973	1,070,400	96,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,473,768	7,485,120	112,000
EK0	8-1/8	AX1	08/15/21	12,163,482	6,218,842	5,944,640	536,640
EL8	8	AY9	11/15/21	32,798,394	8,272,519	24,525,875	1,587,075
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,883,190	1,469,600	55,200
EN4	7-5/8	BA0	11/15/22	10,699,626	2,712,426	7,987,200	177,600
EP9	7-1/8	BB8	02/15/23	18,374,361	11,041,561	7,332,800	603,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,114,420	4,794,624	54,400
ES3	7-1/2	BD4	11/15/24	11,469,662	3,160,862	8,308,800	21,360
ET1	7-5/8	BE2	02/15/25	11,725,170	3,321,970	8,403,200	129,600
EV6	6-7/8	BF9	08/15/25	12,602,007	10,413,847	2,188,160	32,000
EW4	6	BG7	02/15/26	12,904,916	12,589,316	315,600	0
EX2	6-3/4	BH5	08/15/26	10,893,818	10,148,218	745,600	88,800
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,864,377	628,800	127,200
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,995,271	1,460,800	233,600
FA1	6-3/8	BL6	08/15/27	10,735,756	10,452,556	283,200	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	32,000
Total Treasury Bonds.....				480,658,801	313,452,942	167,205,859	10,187,985

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 1998 - Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP: Series: Interest Rate:						
912827 WN8 C 9-1/4	912820 AP2	08/15/98	11,342,646	7,199,446	4,143,200	80,800
WW8 D 8-7/8	AQ0	11/15/98	9,902,875	4,954,075	4,948,800	92,800
XE7 A 8-7/8	AR8	02/15/99	9,719,623	6,769,223	2,950,400	12,800
XN7 B 9-1/8	AS6	05/15/99	10,047,103	5,920,703	4,126,400	84,800
XW7 C 8	AT4	08/15/99	10,163,644	6,840,319	3,323,325	90,400
3H3 AK 5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6 AL 5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6 D 7-7/8	AU1	11/15/99	10,773,960	6,852,360	3,921,600	129,600
3P5 AM 5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1 AN 5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4 Y 5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6 A 8-1/2	AV9	02/15/00	10,673,033	8,072,633	2,600,400	12,400
3Y6 Z 5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7 AB 5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3 AC 5-5/8	CV7	04/30/00	15,633,840	15,633,840	0	0
YW6 B 8-7/8	AW7	05/15/00	10,496,230	5,545,830	4,950,400	0
ZE5 C 8-3/4	AX5	08/15/00	11,080,646	7,382,406	3,698,240	70,560
ZN5 D 8-1/2	AY3	11/15/00	11,519,682	7,095,682	4,424,000	13,200
3M2 X 5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3 A 7-3/4	AZ0	02/15/01	11,312,802	7,975,202	3,337,600	120,000
3W0 S 5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85 B 8	BA4	05/15/01	12,398,083	8,785,283	3,612,800	111,000
4E9 T 5-5/8	CX3	05/15/01	12,873,747	12,873,747	0	0
B92 C 7-7/8	BB2	08/15/01	12,339,185	8,830,385	3,508,800	99,200
D25 D 7-1/2	BC0	11/15/01	24,226,102	19,930,982	4,295,120	69,920
F49 A 7-1/2	BD8	05/15/02	11,714,397	9,828,637	1,885,760	40,480
G55 B 6-3/8	BE6	08/15/02	23,859,015	22,481,415	1,377,600	94,400
3J9 M 5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4 N 5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3 P 5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9 Q 5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2 C 5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78 A 6-1/4	BF3	02/15/03	23,562,691	22,884,163	678,528	69,568
3Z3 D 5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5 E 5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1 F 5-3/4	CW5	04/30/03	12,573,258	12,573,258	0	0
L83 B 5-3/4	BG1	08/15/03	28,011,028	27,571,828	439,200	0
N81 A 5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89 B 7-1/4	BJ5	05/15/04	14,440,372	14,426,772	13,600	119,200
Q88 C 7-1/4	BK2	08/15/04	13,346,467	12,826,467	520,000	2,400
R87 D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86 A 7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85 B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83 C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82 D 5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81 A 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80 B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55 C 7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62 D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0 B 6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5 C 6-5/8	BX4	05/15/07	13,958,186	13,935,786	22,400	0
3E0 D 6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8 B 5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6 C 5-5/8	CY1	05/15/08	14,775,244	14,775,244	0	0
Total Treasury Notes.....			807,570,790	747,447,513	60,123,277	1,313,528
Treasury Inflation-Indexed Notes:						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8	912820 BZ9	07/15/02	17,031,105	17,031,105	0	0
2M3 A 3-3/8	BV8	01/15/07	16,131,435	16,131,435	0	0
3T7 A 3-5/8	CL9	01/15/08	8,443,338	8,443,338	0	0
Total Inflation-Indexed Notes.....			41,605,878	41,605,878	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	912803 BN2	04/15/28	8,427,373	8,427,373	0	0
Total Inflation-Indexed Bonds.....			8,427,373	8,427,373	0	0
Grand Total.....			1,338,262,842	1,110,933,706	227,329,136	11,501,513

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.