

**TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, APRIL 30, 1998**

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>19</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	101
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt.....					101
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
<b>Total.....</b>					<b>102</b>

**TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT**

Fiscal Year 1998 <sup>20</sup>		Fiscal Year 1997 Total
MARCH	Fiscal Year to Date	
\$38,334.91	\$540,350.10	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

**TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1998**

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,469,806	3,832,000	49,600
DQ8	12	AD5	05/15/05	4,260,758	2,765,858	1,494,900	100,500
DR6	10-3/4	AG8	08/15/05	9,269,713	7,279,313	1,990,400	8,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	9-3/4	912800 AA7	11/15/14	6,005,584	2,792,784	3,212,800	233,600
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,355,959	1,311,840	375,040
DS4	10-5/8	AC7	08/15/15	7,149,916	6,741,916	408,000	162,240
DT2	9-7/8	AE3	11/15/15	6,899,859	5,432,659	1,467,200	136,000
DV7	9-1/4	AF0	02/15/16	7,266,854	6,928,454	338,400	136,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,565,951	257,600	800
DX3	7-1/2	AK9	11/15/16	18,864,448	18,058,928	805,520	4,160
DY1	8-3/4	AL7	05/15/17	18,194,169	8,175,929	10,018,240	861,280
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,768,858	5,248,000	420,800
EA2	9-1/8	AN3	05/15/18	8,708,639	3,067,039	5,641,600	161,600
EB0	9	AP8	11/15/18	9,032,870	2,041,670	6,991,200	230,400
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,673,198	13,577,600	1,043,200
ED6	8-1/8	AR4	08/15/19	20,213,832	18,002,312	2,211,520	410,560
EE4	8-1/2	AS2	02/15/20	10,228,868	5,780,868	4,448,000	515,600
EF1	8-3/4	AT0	05/15/20	10,158,883	3,051,523	7,107,360	105,120
EG9	8-3/4	AU7	08/15/20	21,418,606	5,535,566	15,883,040	764,960
EH7	7-7/8	AV5	02/15/21	11,113,373	10,086,173	1,027,200	105,600
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,402,088	7,556,800	146,240
EK0	8-1/8	AX1	08/15/21	12,163,482	5,768,602	6,394,880	1,086,400
EL8	8	AY9	11/15/21	32,798,394	7,840,519	24,957,875	1,072,125
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,957,590	1,395,200	583,200
EN4	7-5/8	BA0	11/15/22	10,699,626	2,715,626	7,984,000	60,800
EP9	7-1/8	BB8	02/15/23	18,374,361	10,564,761	7,809,600	748,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,229,236	4,679,808	229,024
ES3	7-1/2	BD4	11/15/24	11,469,662	3,274,862	8,194,800	97,040
ET1	7-5/8	BE2	02/15/25	11,725,170	8,353,970	3,353,970	976,000
EV6	6-7/8	BF9	08/15/25	12,602,007	10,770,327	1,831,680	421,760
EW4	6	BG7	02/15/26	12,904,916	12,589,316	315,600	24,600
EX2	6-3/4	BH5	08/15/26	10,893,818	10,093,818	800,000	140,000
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,974,777	518,400	0
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,835,271	1,620,800	475,200
FA1	6-3/8	BL6	08/15/27	10,735,756	10,503,756	232,000	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,435,339	83,200	36,800
<b>Total Treasury Bonds.....</b>				<b>480,658,801</b>	<b>310,632,538</b>	<b>170,026,263</b>	<b>11,923,049</b>

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	912820 AN7	05/15/98	9,165,387	6,357,187	2,808,200	177,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,188,246	4,154,400	32,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,064,475	4,838,400	145,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,092,423	2,627,200	105,600
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,251,903	3,795,200	200,000
XW7	C	8	AT4	08/15/99	10,163,644	6,862,744	3,300,900	38,900
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,812,360	3,961,600	118,400
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,036	17,502,036	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,149,433	2,523,600	52,000
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,386	17,206,386	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,200	15,633,200	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,600,230	4,896,000	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,371,366	3,709,280	95,200
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,150,482	4,369,200	13,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,969,602	3,343,200	12,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,890,333	3,507,750	58,250
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,932,785	3,406,400	204,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,015,782	4,210,320	79,760
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,922,237	1,792,160	84,080
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,518,215	1,340,800	51,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	2,400
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,943,075	619,616	6,400
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,572,290	12,572,290	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,578,228	432,800	25,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	1,600
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,431,572	8,800	161,600
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,824,067	522,400	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
Total Treasury Notes.....					789,085,598	727,551,468	61,534,130	1,667,990
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	16,999,488	16,999,488	0	0
2M3	A	3-3/8	BV8	01/15/07	16,101,495	16,101,495	0	0
3T7	A	3-5/8	CL9	01/15/08	8,427,695	8,427,695	0	0
Total Inflation-Indexed Notes.....					41,528,678	41,528,678	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	8,411,826	8,411,826	0	0	
Total Inflation-Indexed Bonds.....					8,411,826	8,411,826	0	0
Grand Total.....					1,319,684,903	1,088,124,510	231,560,393	13,591,039

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.