

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

SEPTEMBER 30, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 AND
COMPARATIVE FIGURES FOR SEPTEMBER 30, 1996**

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1997		SEPTEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.494	\$701,909	1 5.442	\$761,232
Treasury Notes.....	6.432	2,122,172	6.540	2,098,670
Treasury Bonds.....	8.874	576,151	9.012	543,469
Treasury Inflation-Indexed Notes.....	3.621	24,384	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.668	3,439,616	6.706	3,418,371
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.637	34,909	7.523	37,488
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.401	111,863	6.695	95,674
United States Savings Securities.....	6.420	182,665	6.480	184,567
Government Account Series.....	7.380	1,608,478	7.550	1,454,690
Total Nonmarketable.....	7.235	1,967,912	7.392	1,802,419
Total Interest-bearing Debt.....	3 6.874	5,407,528	6.941	5,220,790
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	536	.....	541
Subject to the Statutory Debt Limit.....	.....	5,082	.....	3,480
Total Noninterest-bearing Debt.....	.....	5,618	.....	4,021
Total Public Debt Outstanding.....	.....	5,413,146	.....	5,224,811

TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:		
Public Debt Outstanding.....		\$5,413,146
Less amounts not subject to limit:		
Noninterest-bearing Debt.....		536
Unamortized Discount ⁴		70,054
Federal Financing Bank.....		15,000
Total Public Debt subject to limit.....		5,327,556
Other debt subject to limit:		
Guaranteed Debt of Government agencies.....		68
Total Debt Subject to limit.....		5,327,624
Statutory Debt Limit ⁵		5,950,000
Balance of Statutory Debt Limit.....		622,376

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{6 c}						
CUSIP:	Yield:					
912794 5P5	5.31	04/03/97	10/02/97	10,037	.....	21,622
	5.12	07/03/97		11,585		
5Q3	5.30	04/10/97	10/09/97	10,323	.....	21,361
	4.97	07/10/97		11,038		
2V5	5.34	10/17/96	10/16/97	20,191	.....	41,388
	5.42	04/17/97		9,591		
	5.05	07/17/97		11,606		
5R1	5.38	04/24/97	10/23/97	8,999	.....	20,713
	5.11	07/24/97		11,713		
5S9	5.45	05/01/97	10/30/97	10,107	.....	22,074
	5.12	07/31/97		11,967		
5T7	5.37	05/08/97	11/06/97	10,622	.....	22,661
	5.15	08/07/97		12,039		
2W3	5.20	11/14/96	11/13/97	20,142	.....	43,563
	5.30	05/15/97		11,075		
	5.17	08/14/97		12,347		
5U4	5.35	05/22/97	11/20/97	10,499	.....	22,612
	5.08	08/21/97		12,113		
5V2	5.26	05/29/97	11/28/97	11,034	.....	22,919
	5.12	08/28/97		11,885		
5W0	5.22	06/05/97	12/04/97	11,008	.....	22,147
	5.07	09/04/97		11,139		
2X1	5.16	12/12/96	12/11/97	20,542	.....	43,177
	5.20	06/12/97		10,962		
	5.01	09/11/97		11,672		
5X8	5.10	06/19/97	12/18/97	10,051	.....	21,339
	4.91	09/18/97		11,288		
5Y6	5.05	06/26/97	12/26/97	11,479	.....	22,469
	4.90	09/25/97		10,990		
5Z3	5.14	07/03/97	01/02/98	12,039	.....	12,039
4Q4	5.31	01/09/97	01/08/98	20,610	.....	32,573
	5.07	07/10/97		11,964		
6A7	5.09	07/17/97	01/15/98	12,134	.....	12,134
6B5	5.17	07/24/97	01/22/98	11,687	.....	11,687
6C3	5.15	07/31/97	01/29/98	12,160	.....	12,160
4R2	5.34	02/06/97	02/05/98	20,983	.....	34,220
	5.20	08/07/97		13,236		
6D1	5.23	08/14/97	02/12/98	12,321	.....	12,321
6E9	5.12	08/21/97	02/19/98	11,643	.....	11,643
6F6	5.14	08/28/97	02/26/98	12,067	.....	12,067
4S0	5.36	03/06/97	03/05/98	20,841	.....	33,740
	5.19	09/04/97		12,900		
6G4	5.14	09/11/97	03/12/98	11,841	.....	11,841
6H2	5.08	09/18/97	03/19/98	10,999	.....	10,999
6J8	5.04	09/25/97	03/26/98	10,500	.....	10,500
4T8	5.66	04/03/97	04/02/98	19,073	.....	19,073
4U5	5.72	05/01/97	04/30/98	20,689	.....	20,689
4V3	5.55	05/29/97	05/28/98	20,833	.....	20,833
4W1	5.35	06/26/97	06/25/98	19,430	.....	19,430
4X9	5.26	07/24/97	07/23/98	18,830	.....	18,830
4Y7	5.28	08/21/97	08/20/98	18,783	.....	18,783
4Z4	5.30	09/18/97	09/17/98	18,302	.....	18,302
Total Treasury Bills.....				701,909	.....	701,909
Treasury Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
912827 ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383
V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840
VN9	C	8-7/8	11/15/87	11/15/97	05/15-11/15	9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087
VW9	A	8-1/8	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 WE8	B	9	⁸	05/16/88	05/15/98	05/15-11/15	9,165	.....	9,165
T77	X	6-1/8		05/15/95	05/15/98	05/15-11/15	21,226	.....	21,226
L26	N	5-3/8		06/01/93	05/31/98	05/31-11/30	12,358	.....	12,358
X98	AF	6		05/31/96	05/31/98	05/31-11/30	21,110	.....	21,110
L42	P	5-1/8		06/30/93	06/30/98	06/30-12/31	12,596	.....	12,596
Y30	AG	6-1/4		07/01/96	06/30/98	06/30-12/31	22,054	.....	22,054
B50	G	8-1/4		07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694
L67	Q	5-1/4		08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4		07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4	⁸	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8		08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4		08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8		09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4		09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6		09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8		10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4		11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8		10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8	⁸	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2		11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8		11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8		12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8		12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4		12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8		01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5		01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8		01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	⁸	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5		02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2		02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8		02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8		03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4		03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8		04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	⁸	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4		06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4		06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6		06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	⁸	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	⁸	09/30/97	09/30/99	03/31-09/30	17,486	.....	17,486
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
YE6	D	7-7/8	⁸	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
YN6	A	8-1/2	⁸	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
YW6	B	8-7/8	⁸	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	⁸	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	⁸	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	⁸	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,806	.....	12,806
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	13,036	.....	13,036
Total Treasury Notes.....						2,122,172	.....	2,122,172
Treasury Bonds: ^{7 d}								
CUSIP:	Interest Rate:							
912810 BG2	3-1/2	¹⁰	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1	8-1/4		05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00	⁹			
CT3	11-3/4		01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0	13-1/8		04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6	13-3/8		07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4	15-3/4		10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5	7-5/8		02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02	⁹			
CZ9	14-1/4		01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0	7-7/8		11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02	⁹			
DA3	11-5/8		09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9	10-3/4		01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7	10-3/4		04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0	8-3/8		08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03	⁹			
DE5	11-1/8		07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6	8-3/4		11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03	⁹			
DG0	11-7/8		10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8		05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04	⁹			
DH8	12-3/8		04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1	13-3/4		07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8		11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04	⁹			
DM7	11-5/8	⁸	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4		02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05	⁹			
CP1	10		05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05	⁹			
DQ8	12	⁸	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4	⁸	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP: 912810 CS5	Interest Rate: 12-3/4	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	4,736		
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756		
CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	4,609		
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	4,901		
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	11,032		
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	14,755		
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	5,007		
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	5,128		
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	6,006		
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	12,668		
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	7,150		
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	6,900		
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	7,267		
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824		
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	18,864		
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	18,194		
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	14,017		
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	8,709		
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	9,033		
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	19,251		
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	20,214		
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	10,229		
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	10,159		
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	21,419		
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	11,113		
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	11,959		
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	12,163		
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	32,798		
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,353		
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	10,700		
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	18,374		
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,909		
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	11,470		
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	11,725		
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	12,602		
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,905		
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,894		
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,493		
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,456		
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	10,736		
Total Treasury Bonds.....					580,578	(4,426)	576,151	
Treasury Inflation-Indexed Notes: ^{7 d}								
CUSIP: 912827 2M3	Series: A	Interest Rate: 3-3/8 ⁸	02/06/97	01/15/07	01/15-07/15	15,758	205	15,963
3A8	J	3-5/8 ⁸	07/15/97	07/15/02	01/15-07/15	8,404	18	8,422
Total Treasury Inflation-Indexed Notes...					24,162	222	24,384	
Federal Financing Bank.....					15,000		15,000	
Total Marketable.....					3,443,820	(4,204)	3,439,616	

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,813	(9,904)	34,909
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	21,505	(17,983)	3,522
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,499)	*
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	145,794	(60,795)	84,999
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(253)	48
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,935	(5,740)	23,195
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	379	(279)	101
Total State and Local Government Series.....	.....	.....	.....	206,412	(94,548)	111,863
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	202,551	(148,643)	53,908
Series EE..... ¹³	Various	On demand	At redemption	183,423	(66,357)	117,066
Series E and EE Unclassified ¹³	Various	On demand	At redemption	539	(1,544)	(1,005)
Series H.....	Various	On demand	Semiannually	7,136	(5,795)	1,341
Series HH.....	Various	On demand	Semiannually	15,199	(4,261)	10,938
Series H and HH Unclassified.....	Various	On demand	Semiannually	15	(*)	15
Total United States Savings Bonds.....	.....	.....	.....	408,863	(226,600)	182,263
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,530	(1,204)	326
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	359	(298)	61
Total United States Savings Securities.....	.....	.....	.....	410,830	(228,166)	182,665

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,558	(3)	1,555
Airport and Airway Trust Fund.....	8,134	(1,773)	6,360
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	994	(53)	941
Armed Forces Retirement Home Trust Fund.....	131		131
Assessment Funds, Office of the Comptroller of the Currency.....	282	(11)	271
Assets Forfeiture Fund, Justice.....	387		387
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,329		26,329
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	80		80
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	477,039	(78,796)	398,242
Claims Court Judges Retirement Fund.....	3		3
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	516	(14)	503
Department of Defense Military Retirement Fund.....	138,147	(12,125)	126,022
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,583		1,583
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	113		113
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,554	(1,768)	6,786
Employees' Life Insurance Fund, Office of Personnel Management.....	18,049	(11)	18,038
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,460		15,460
Export-Import Bank of the United States, Liquidating Account.....	1,005	(51)	954
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,170		1,170
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	406	(10)	397
Federal Disability Insurance Trust Fund.....	73,324	(9,811)	63,513
Federal Hospital Insurance Trust Fund.....	139,096	(22,475)	116,621
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	150		150
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,467		13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	589,871	(22,427)	567,445
Federal Ship Financing Escrow Fund, Maritime Administration.....	272	(40)	232
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20		20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	53		53
Federal Supplementary Medical Insurance Trust Fund.....	51,974	(17,509)	34,464
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,105	(127)	8,978
FSLIC Resolution Fund, The.....	1,806	.....	1,806
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	37	.....	37
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	2	(1)	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,505	(123)	5,382
Harbor Maintenance Trust Fund.....	1,279	(111)	1,167
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,182	(304)	5,877
Highway Trust Fund.....	30,458	(8,117)	22,341
Indian Tribal Funds, Bureau of Indian Affairs.....	407	(14)	393
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	336	(24)	312
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	72	.....	72
Judicial Survivors Annuities Fund.....	282	(4)	278
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,113	(14)	1,099
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,672	.....	3,672
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	11	(*)	10
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(256)	12,023
National Service Trust, Corporation for National and Community Services.....	236	(8)	228
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	75	.....	75
Nuclear Waste Disposal Fund, Department of Energy.....	6,498	(249)	6,249
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,180	(12)	1,168
Oliver Wendell Holmes Devis Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	21	.....	21
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,626	(125)	2,501
Panama Canal Commission Compensation Fund.....	86	(10)	75
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	303	.....	303
Payments to Copyright Owners, Copyright Office, Library of Congress.....	731	(*)	731
Pension Benefit Guaranty Corporation.....	11,549	(3,789)	7,760
Postal Service Fund.....	860	.....	860
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	23	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Prison Industries Fund, Department of Justice.....	67		67
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	153		153
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	17,758	(272)	17,486
Railroad Retirement Supplemental Account.....	45	(7)	38
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	62		62
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5		5
Reregistration and Expedited Processing Fund, Environmental Protection Agency....	11		11
Reserve Mobilization Income Insurance Fund, Defense.....	8	(2)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	14		14
Saving Association Insurance Fund, The.....	9,265		9,265
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	579		579
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,127	(411)	1,716
Special Investment Account.....	881		881
Suspense, United States Customs Service.....	147		147
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,932		24,932
Treasury Deposit Funds.....	74		74
Treasury Forfeiture Fund.....	262		262
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50		50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	60	(1)	60
Trust Funds, United States Information Agency.....	1		1
Unconditional Gift Fund, State.....	7		7
Unemployment Trust Fund.....	67,080	(5,200)	61,880
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(3)	92
United States Naval Academy General Gift Fund.....	5		5
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	110		110
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	880		880
Utah Reclamation Mitigation and Conservation Account, Interior.....	62		62
Vaccine Injury Compensation Trust Fund.....	1,265	(9)	1,256
Veterans Reopened Insurance Fund.....	532	(11)	521
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(30)	1,610
Voluntary Separation Incentive Fund, Defense.....	862	(*)	862
War-Risk Insurance Revolving Fund, Maritime Administration.....	25		25
Total Government Account Series.....	1,794,662	(186,183)	1,608,478
Total Nonmarketable.....	2,486,757	(518,845)	1,967,912
Total Interest-bearing Debt.....	5,930,577	(523,049)	5,407,528
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁶	272
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		¹⁷	65
Silver Certificates (Act of June 24, 1967).....		¹⁸	187
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			536
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,291
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			58
Matured Treasury Notes, at various interest rates.....		²⁰	76
Matured United States Savings Bonds.....			3,605
Other.....			7
Total Subject to the Statutory Debt Limit.....			5,082
Total Noninterest-bearing Debt.....			5,618
Total Public Debt Outstanding.....			5,413,146

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, SEPTEMBER 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	61
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....					67
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total.....					68

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
AUGUST	Fiscal Year to Date	
\$34,735.46	\$838,613.26	\$1,985,175.10

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 VN9	C	8-7/8	912820 AL1	11/15/97	9,808,329	5,625,929	4,182,400	8,000
VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,124,508	3,034,560	204,800
WE8	B	9	AN7	05/15/98	9,165,387	6,415,987	2,749,400	29,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,222,646	4,120,000	26,400
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,250,075	3,652,800	0
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,873,223	1,846,400	166,400
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,477,503	3,569,600	36,800
XW7	C	8	AT4	08/15/99	10,163,644	6,980,069	3,183,575	46,100
3H3	AK	5-3/4	CB1	09/30/99	17,486,230	17,486,230	0	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,146,760	3,627,200	16,000
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,250,633	2,422,400	127,200
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,630,630	4,865,600	107,200
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,266,726	3,813,920	147,360
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,386,082	4,133,600	126,000
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,984,802	3,328,000	87,200
A85	B	8	BA4	05/15/01	12,398,083	8,754,633	3,643,450	103,125
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,348,785	3,990,400	25,600
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,766,662	3,459,440	123,600
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,612,877	2,101,520	36,400
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,385,415	1,473,600	57,600
3J9	M	5-7/8	CC9	09/30/02	12,806,238	12,806,238	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,149,571	413,120	72,000
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,550,228	460,800	81,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	4,800
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,430,772	9,600	72,800
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200	300,000
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,812,354	22,400	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
3E0	D	6-1/8	CA3	08/15/07	13,036,324	13,036,324	0	0
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8		912803 AB9	11/15/04	8,301,806	4,781,806	3,520,000	99,200
DQ8	12		AD5	05/15/05	4,260,758	2,478,608	1,782,150	141,000
DR6	10-3/4		AG8	08/15/05	9,269,713	7,440,113	1,829,600	198,400
DU9	9-3/8		AJ2	02/15/06	4,755,916	4,745,420	10,496	0
DN5	11-3/4		912800 AA7	11/15/14	6,005,584	2,358,384	3,647,200	158,400
DP0	11-1/4		912803 AA1	02/15/15	12,667,799	10,895,479	1,772,320	1,120,480
DS4	10-5/8		AC7	08/15/15	7,149,916	5,964,636	1,185,280	190,720
DT2	9-7/8		AE3	11/15/15	6,899,859	4,738,259	2,161,600	169,600
DV7	9-1/4		AF0	02/15/16	7,266,854	6,507,654	759,200	50,400
DW5	7-1/4		AH6	05/15/16	18,823,551	18,623,551	200,000	30,400
DX3	7-1/2		AK9	11/15/16	18,864,448	17,880,688	983,760	0
DY1	8-3/4		AL7	05/15/17	18,194,169	8,396,249	9,797,920	268,960
DZ8	8-7/8		AM5	08/15/17	14,016,858	7,031,258	6,985,600	142,400
EA2	9-1/8		AN3	05/15/18	8,708,639	3,089,439	5,619,200	190,400
EBO	9		AP8	11/15/18	9,032,870	2,040,870	6,992,000	370,600
EC8	8-7/8		AQ6	02/15/19	19,250,798	4,745,198	14,505,600	84,800
ED6	8-1/8		AR4	08/15/19	20,213,832	18,097,032	2,116,800	216,960
EE4	8-1/2		AS2	02/15/20	10,228,868	5,705,668	4,523,200	283,600
EF1	8-3/4		AT0	05/15/20	10,158,883	3,596,323	6,562,560	107,200
EG9	8-3/4		AU7	08/15/20	21,418,606	5,534,926	15,883,680	450,080
EH7	7-7/8		AV5	02/15/21	11,113,373	9,740,573	1,372,800	257,600
EJ3	8-1/8		AW3	05/15/21	11,958,888	5,018,408	6,940,480	323,520
EK0	8-1/8		AX1	08/15/21	12,163,482	4,467,482	7,696,000	358,720
EL8	8		AY9	11/15/21	32,798,394	6,247,594	26,550,800	1,746,400
EM6	7-1/4		AZ6	08/15/22	10,352,790	9,415,190	937,600	375,200
EN4	7-5/8		BA0	11/15/22	10,699,626	2,974,826	7,724,800	272,000
EP9	7-1/8		BB8	02/15/23	18,374,361	13,721,561	4,652,800	424,000
EQ7	6-1/4		BC6	08/15/23	22,909,044	18,253,044	4,656,000	495,456
ES3	7-1/2		BD4	11/15/24	11,469,662	3,443,022	8,026,640	889,680
ET1	7-5/8		BE2	02/15/25	11,725,170	5,257,970	6,467,200	673,600
EV6	6-7/8		BF9	08/15/25	12,602,007	12,097,687	504,320	109,120
EW4	6		BG7	02/15/26	12,904,916	12,716,616	188,300	0
EX2	6-3/4		BH5	08/15/26	10,893,818	10,367,418	526,400	0
EY0	6-1/2		BJ1	11/15/26	11,493,177	11,448,377	44,800	0
EZ7	6-5/8		BK8	02/15/27	10,456,071	9,924,871	531,200	16,000
FA1	6-3/8		BL6	08/15/27	10,735,576	10,708,556	27,200	0
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	15,962,667	15,962,667	0	0
3A8	J	3-5/8	BZ9	07/15/02	8,421,537	8,421,537	0	0
Total.....					1,024,822,268	792,308,817	232,513,451	12,221,681

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.