

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MAY 31, 1997 AND
COMPARATIVE FIGURES FOR MAY 31, 1996**

(Amount in millions of dollars)

Title	MAY 31, 1997		MAY 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.524	\$719,679	¹ 5.291	\$782,756
Treasury Notes.....	6.447	2,099,890	6.549	2,055,370
Treasury Bonds.....	8.919	565,416	9.055	534,061
Treasury Inflation-Indexed Notes.....	3.555	15,912	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.680	3,415,897	6.672	3,387,187
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.446	35,509	7.359	38,004
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.483	106,200	6.738	97,982
United States Savings Securities.....	6.436	182,624	6.500	184,018
Government Account Series.....	7.487	1,538,241	7.610	1,387,235
Total Nonmarketable.....	7.327	1,892,570	7.440	1,737,235
Total Interest-bearing Debt.....	³ 6.910	5,308,468	6.930	5,124,422
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	537	.....	587
Subject to the Statutory Debt Limit.....	.....	⁴ 35,956	.....	3,500
Total Noninterest-bearing Debt.....	.....	36,494	.....	4,087
Total Public Debt Outstanding.....	.....	5,344,961	.....	5,128,509

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,344,961
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	537
Unamortized Discount ⁵	71,363
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,258,061
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	32
Total Debt Subject to limit.....	5,258,093
Statutory Debt Limit ⁶	5,500,000
Balance of Statutory Debt Limit.....	241,907

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, MAY 31, 1997

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{7 c}						
CUSIP:	Yield:					
912794 4L5	5.04	12/05/96	06/05/97	06/05/97	14,136	27,246
	5.10	03/06/97			13,110	
4M3	4.97	12/12/96	06/12/97	06/12/97	13,126	25,220
	5.06	03/13/97			12,094	
4N1	4.99	12/19/96	06/19/97	06/19/97	13,033	24,771
	5.13	03/20/97			11,738	
2R4	5.56	06/27/96	06/26/97	06/26/97	19,596	44,355
	5.08	12/26/96			13,088	
	5.26	03/27/97			11,671	
5D2	5.11	01/02/97	07/03/97	07/03/97	13,570	24,430
	5.18	04/03/97			10,860	
5F7	5.11	01/09/97	07/10/97	07/10/97	12,593	23,985
	5.14	04/10/97			11,392	
5E0	5.11	01/16/97	07/17/97	07/17/97	11,592	21,700
	5.15	04/17/97			10,107	
2S2	5.49	07/25/96	07/24/97	07/24/97	20,185	41,781
	5.11	01/23/97			11,540	
	5.21	04/24/97			10,056	
5G5	5.12	01/30/97	07/31/97	07/31/97	11,625	22,814
	5.22	05/01/97			11,189	
5H3	5.08	02/06/97	08/07/97	08/07/97	12,561	23,930
	5.14	05/08/97			11,369	
5J9	5.07	02/13/97	08/14/97	08/14/97	13,227	24,501
	5.08	05/15/97			11,274	
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572	45,452
	5.03	02/20/97			13,372	
	5.17	05/22/97			11,509	
5K6	5.03	02/27/97	08/28/97	08/28/97	13,442	24,685
	5.03	05/29/97			11,243	
5L4	5.19	03/06/97	09/04/97	09/04/97	13,096	13,096
5M2	5.18	03/13/97	09/11/97	09/11/97	12,136	12,136
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907	31,842
	5.26	03/20/97			11,935	
5N0	5.33	03/27/97	09/25/97	09/25/97	11,546	11,546
5P5	5.31	04/03/97	10/02/97	10/02/97	10,037	10,037
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323	10,323
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191	29,782
	5.42	04/17/97			9,591	
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999	8,999
5S9	5.45	05/01/97	10/30/97	10/30/97	10,107	10,107
5T7	5.37	05/08/97	11/06/97	11/06/97	10,622	10,622
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	31,217
	5.30	05/15/97			11,075	
5U4	5.35	05/22/97	11/20/97	11/20/97	10,499	10,499
5V2	5.26	05/29/97	11/28/97	11/28/97	11,034	11,034
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	20,542
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	20,610
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	20,983
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	20,841
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	19,073
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	20,689
4V3	5.55	05/29/97	05/28/98	05/28/98	20,831	20,831
Total Treasury Bills.....					719,679	719,679
Treasury Notes: ^{8 d}						
CUSIP:	Series:	Interest Rate:				
912827 F80	N	6-3/8	06/30/92	06/30/97	11,054	11,054
U34	AF	5-5/8	06/30/95	06/30/97	19,260	19,260
ZB1	F	8-1/2	07/16/90	07/15/97	8,385	8,385
G30	P	5-1/2	07/31/92	07/31/97	12,104	12,104
U59	AG	5-7/8	07/31/95	07/31/97	18,952	18,952
VE9	B	8-5/8	08/15/87	08/15/97	9,363	9,363
Q70	X	6-1/2	08/15/94	08/15/97	20,250	20,250
G71	Q	5-5/8	08/31/92	08/31/97	11,109	11,109
U91	AH	6	08/31/95	08/31/97	19,383	19,383
G97	R	5-1/2	09/30/92	09/30/97	12,139	12,139
V33	AJ	5-3/4	10/02/95	09/30/97	19,117	19,117
ZK1	G	8-3/4	10/15/90	10/15/97	8,860	8,860
H47	S	5-3/4	11/02/92	10/31/97	11,383	11,383
V58	AK	5-5/8	10/31/95	10/31/97	18,840	18,840
VN9	C	8-7/8	11/15/87	11/15/97	9,808	9,808
R79	Y	7-3/8	11/15/94	11/15/97	20,861	20,861
H88	T	6	11/30/92	11/30/97	11,526	11,526
V90	AL	5-3/8	11/30/95	11/30/97	18,688	18,688
J29	U	6	12/31/92	12/31/97	12,163	12,163
W32	AM	5-1/4	01/02/96	12/31/97	19,164	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	9,126	9,126

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087
VW9	A	8-1/8	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563
WN8	C	9-1/4	08/15/88	08/15/88	02/15-08/15	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115
ZB7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444
ZD3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901
ZF8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914
ZK7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780
ZN1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292
ZR2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673
ZH4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496
ZT8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226
C25	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
Total Treasury Notes.....						2,099,890
Treasury Bonds:						
CUSIP:	Series:	Interest Rate:				
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246
				05/15/00		(22)
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249
				02/15/02		(15)
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495
				11/15/02		
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103
				08/15/03		
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230
				11/15/03		
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606
				05/15/04		
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201
				11/15/04		
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647
				02/15/05		(153)
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987
				05/15/05		
DQ8		12	04/02/85	05/15/05	05/15-11/15	4,261
DR6		10-3/4	07/02/85	08/15/05	02/15-08/15	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736
				11/15/05		

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 DU9	9-3/8 ⁹	01/15/86	02/15/06	02/15-08/15	4,756	4,756		
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	4,609		
			05/15/06 ¹⁰					
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901	4,901		
			11/15/06 ¹⁰					
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	11,032		
			11/15/07 ¹⁰					
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755	14,755		
			08/15/08 ¹⁰					
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007	5,007		
			05/15/09 ¹⁰					
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128	5,128		
			08/15/09 ¹⁰					
DN5	11-3/4 ⁹	11/15/84	11/15/14	05/15-11/15	6,006	6,006		
			11/15/09 ¹⁰					
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668	12,668		
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150	7,150		
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900	6,900		
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267	7,267		
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824	18,824		
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864	18,864		
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194	18,194		
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017	14,017		
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709	8,709		
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033	9,033		
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251	19,251		
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214	20,214		
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229	10,229		
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159	10,159		
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419	21,419		
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113	11,113		
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959	11,959		
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163	12,163		
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798	32,798		
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353	10,353		
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700	10,700		
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374	18,374		
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909	22,909		
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470	11,470		
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725	11,725		
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602	12,602		
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905	12,905		
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894	10,894		
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493	11,493		
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456	10,456		
Total Treasury Bonds.....					569,842	(4,426)	565,416	
Treasury Inflation-Indexed Notes: ^{8 d}								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8 ⁹	02/06/97	01/15/07	01/15-07/15	15,758	154	15,912
Total Treasury Inflation-Indexed Notes...						15,758	154	15,912
Federal Financing Bank.....	Various	Various	Various	Various		15,000		15,000
Total Marketable.....						3,420,169	(4,272)	3,415,897

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series:						
Bills 6/5/97.....	10/31/96	06/05/97	06/05/97	75	.....	75
Bills 6/19/97.....	10/31/96	06/19/97	06/19/97	75	.....	75
Bills 7/3/97.....	10/31/96	07/03/97	07/03/97	75	.....	75
Bills 7/17/97.....	Various	07/17/97	07/17/97	175	.....	175
Bills 8/7/97.....	10/31/96	08/07/97	08/07/97	75	.....	75
Bills 8/21/97.....	10/31/96	08/21/97	08/21/97	75	.....	75
Bills 9/4/97.....	10/31/96	09/04/97	09/04/97	75	.....	75
Bills 9/18/97.....	10/31/96	09/18/97	09/18/97	75	.....	75
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				45,413	(9,904)	35,509
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....				45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	17,385	(12,753)	4,631
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,488)	12
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	131,399	(53,907)	77,492
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(235)	65
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,755	(4,758)	23,997
Treasury Demand Deposit..... ¹²	Various	.....	Daily	75	(72)	3
Total State and Local Government Series.....				187,413	(81,213)	106,200
United States Savings Securities:						
United States Savings Bonds: ^{13 d}						
Series E..... ¹⁴	Various	On demand	At redemption	201,612	(147,201)	54,411
Series EE..... ¹⁴	Various	On demand	At redemption	179,769	(63,284)	116,486
Series E and EE Unclassified..... ¹⁴	Various	On demand	At redemption	512	(1,393)	(881)
Series H.....	Various	On demand	Semiannually	7,136	(5,725)	1,411
Series HH.....	Various	On demand	Semiannually	14,806	(4,037)	10,769
Series H and HH Unclassified.....	Various	On demand	Semiannually	20	(*)	20
Total United States Savings Bonds.....				403,856	(221,641)	182,215
United States Savings Notes..... ^{13 d}	Various	On demand	At redemption	1,525	(1,193)	332
United States Individual Retirement Bonds..... ^{15 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	358	(296)	62
Total United States Savings Securities.....				405,817	(223,193)	182,624

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,538	(4)	1,534
Airport and Airway Trust Fund.....	12,664	(5,934)	6,730
Albanian Claims Fund, Treasury Department.....	2		2
Aquatic Resources Trust Fund.....	1,135	(230)	905
Armed Forces Retirement Home Trust Fund.....	137		137
Assessment Funds, Office of the Comptroller of the Currency.....	188		188
Assets Forfeiture Fund, Justice.....	332		332
Aviation Insurance Revolving Fund.....	66		66
Bank Insurance Fund, The.....	25,335		25,335
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bequest of George C. Edgeter, Relief of Indigent American Indians, Bureau of Indian Affairs.....	*		*
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	87		87
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	25		25
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	458,302	(91,379)	366,924
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	5		5
Commissary Funds, Federal Prisons.....	52		52
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	7		7
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(18)	29
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	493	(14)	479
Department of Defense Military Retirement Fund.....	143,378	(12,132)	131,246
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	(*)	1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	10		10
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,579		1,579
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	140		140
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	7,386	(177)	7,209
Employees' Life Insurance Fund, Office of Personnel Management.....	17,699		17,699
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	12		12
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,388		15,388
Export-Import Bank of the United States, Liquidating Account.....	720	(2)	718
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,151		1,151
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	433		433
Federal Disability Insurance Trust Fund.....	70,765	(12,347)	58,418
Federal Hospital Insurance Trust Fund.....	131,449	(15,259)	116,190
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	6		6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	11,166		11,166
Federal Old-Age and Survivors Insurance Trust Fund.....	561,269	(23,263)	538,005
Federal Ship Financing Escrow Fund, Maritime Administration.....	291	(4)	287
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	16		16
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	71		71
Federal Supplementary Medical Insurance Trust Fund.....	51,711	(20,229)	31,482

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,105	(446)	8,659
FSLIC Resolution Fund, The.....	1,613	.....	1,613
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	1	.....	1
General Post Fund, National Homes, Department of Veterans Affairs.....	42	.....	42
German Democratic Republic Settlement Fund.....	103	(72)	31
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	3	(1)	2
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,430	(251)	5,179
Harbor Maintenance Trust Fund.....	1,526	(486)	1,040
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,987	(1,005)	5,982
Highway Trust Fund.....	44,658	(22,017)	22,641
Indian Tribal Funds, Bureau of Indian Affairs.....	329	(13)	316
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	389	(85)	304
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	17	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	85	.....	85
Judicial Survivors Annuities Fund.....	284	(4)	280
Kennedy Center Revenue Bond Sinking Fund.....	3	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,115	(49)	1,066
Library of Congress Trust Fund.....	16	.....	16
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,507	.....	3,507
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	14	(*)	14
National Security Education Trust Fund.....	58	.....	58
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,731	(870)	11,861
National Service Trust, Corporation for National and Community Services.....	252	(8)	245
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	60	.....	60
Nuclear Waste Disposal Fund, Department of Energy.....	6,268	(279)	5,988
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,207	(81)	1,126
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	39	.....	39
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,564	(125)	2,439
Panama Canal Commission Compensation Fund.....	84	(10)	74
Panama Canal Commission Dissolution Fund.....	3	.....	3
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	260	.....	260
Payments to Copyright Owners, Copyright Office, Library of Congress.....	632	(*)	632
Pension Benefit Guaranty Corporation.....	10,855	(3,786)	7,069
Postal Service Fund.....	2,144	(150)	1,994
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	18	(*)	18
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Prison Industries Fund, Department of Justice.....	63	.....	63
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	128	.....	128
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services Administration.....	*	.....	*
Radiation Exposure Compensation Trust Fund.....	6	.....	6
Railroad Retirement Account.....	17,327	(227)	17,100
Railroad Retirement Supplemental Account.....	45	(7)	38
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	46	.....	46
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	14	.....	14
Reserve Mobilization Income Insurance Fund, Defense.....	4	.....	4
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	14	.....	14
Saving Association Insurance Fund, The.....	8,919	.....	8,919
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	794	.....	794
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,691	(975)	1,716
Special Investment Account.....	920	.....	920
Suspense, United States Customs Service.....	165	.....	165
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,822	.....	24,822
Treasury Deposit Funds.....	73	.....	73
Treasury Forfeiture Fund.....	136	.....	136
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	60
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	83,690	(23,175)	60,515
United States Government Life Insurance Fund, Department of Veterans Affairs.....	104	(11)	93
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	102	.....	102
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	924	.....	924
Utah Reclamation Mitigation and Conservation Account, Interior.....	61	.....	61
Vaccine Injury Compensation Trust Fund.....	1,176	(18)	1,158
Veterans Reopened Insurance Fund.....	534	(20)	514
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,677	(101)	1,576
Voluntary Separation Incentive Fund, Defense.....	922	.....	922
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,773,556	(235,315)	1,538,241
Total Nonmarketable.....	2,442,239	(549,669)	1,892,570
Total Interest-bearing Debt.....	5,862,408	(553,941)	5,308,468
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁷	273
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		¹⁸	66
Silver Certificates (Act of June 24, 1967).....		¹⁹	187
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			537
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,156
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			64
Matured Treasury Notes, at various interest rates.....		²⁰	30,065
Matured United States Savings Bonds.....			3,811
Matured Government Account Series.....		²¹	808
Other.....			7
Total Subject to the Statutory Debt Limit.....			35,956
Total Noninterest-bearing Debt.....			36,494
Total Public Debt Outstanding.....			5,344,961

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, MAY 31, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	30
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	2
Total Unmatured debt.....					31
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					32

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²³		Fiscal Year 1996 Total
APRIL	Fiscal Year to Date	
\$51,266.36	\$418,398.13	\$1,985,175.10

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 VE9	B	8-5/8	AK3	08/15/97	9,362,836	6,278,036	3,084,800	132,800
VN9	C	8-7/8	AL1	11/15/97	9,808,329	5,541,129	4,267,200	52,800
VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,309,468	2,849,600	0
WE8	B	9	AN7	05/15/98	9,165,387	6,474,187	2,691,200	68,600
WN8	C	9-1/4	AP2	08/15/98	11,342,646	8,053,046	3,289,600	21,600
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,320,475	3,582,400	56,000
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,914,823	1,804,800	97,600
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,682,303	3,364,800	80,000
XW7	C	8	AT4	08/15/99	10,163,644	7,150,519	3,013,125	31,150
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,124,360	3,649,600	4,800
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,205,433	2,467,600	69,200
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,613,030	4,883,200	14,400
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,440,806	3,639,840	135,360
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,354,082	4,165,600	29,600
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,949,602	3,363,200	27,200
A85	B	8	BA4	05/15/01	12,398,083	8,659,008	3,739,075	87,600
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,385,585	3,953,600	51,200
D25	D	7-1/2	BC0	11/15/01	24,226,102	21,061,542	3,164,560	203,920
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,824,877	1,889,520	67,600
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,455,815	1,403,200	81,600
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,175,651	387,040	83,584
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,566,228	444,800	62,400
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,433,972	6,400	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	13,295,267	51,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,802,594	32,160	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,208,320	1,600	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
Treasury Bonds:								
CUSIP:	Series:	Interest Rate:						
912810 DM7		11-5/8	912803 AB9	11/15/04	8,301,806	4,036,206	4,265,600	387,200
DQ8		12	AD5	05/15/05	4,260,758	2,101,008	2,159,750	295,650
DR6		10-3/4	AG8	08/15/05	9,269,713	7,090,513	2,179,200	102,400
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,740,940	14,976	1,600
DN5	¹⁰	11-3/4	912800 AA7	11/15/14	6,005,584	2,139,184	3,866,400	250,400
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	8,834,199	3,833,600	72,000
DS4		10-5/8	AC7	08/15/15	7,149,916	5,859,996	1,289,920	462,720
DT2		9-7/8	AE3	11/15/15	6,899,859	4,826,259	2,073,600	203,200
DV7		9-1/4	AF0	02/15/16	7,266,854	6,348,454	918,400	148,800
DW5		7-1/4	AH6	05/15/16	18,823,551	18,635,551	188,000	272,000
DX3		7-1/2	AK9	11/15/16	18,864,448	18,071,728	792,720	143,760
DY1		8-3/4	AL7	05/15/17	18,194,169	9,067,609	9,126,560	78,880
DZ8		8-7/8	AM5	08/15/17	14,016,858	7,866,458	6,150,400	216,000
EA2		9-1/8	AN3	05/15/18	8,708,639	3,617,439	5,091,200	158,400
EB0		9	AP8	11/15/18	9,032,870	2,919,670	6,113,200	125,000
EC8		8-7/8	AQ6	02/15/19	19,250,798	5,380,398	13,870,400	488,000
ED6		8-1/8	AR4	08/15/19	20,213,832	18,719,752	1,494,080	538,240
EE4		8-1/2	AS2	02/15/20	10,228,868	6,038,868	4,190,000	349,600
EF1		8-3/4	AT0	05/15/20	10,158,883	3,866,723	6,292,160	299,520
EG9		8-3/4	AU7	08/15/20	21,418,606	6,206,606	15,212,000	485,280
EH7		7-7/8	AV5	02/15/21	11,113,373	10,022,173	1,091,200	68,800
EJ3		8-1/8	AW3	05/15/21	11,958,888	5,455,208	6,503,680	499,520
EK0		8-1/8	AX1	08/15/21	12,163,482	5,365,402	6,798,080	411,840
EL8		8	AY9	11/15/21	32,798,394	5,979,319	26,819,075	502,475
EM6		7-1/4	AZ6	08/15/22	10,352,790	8,257,590	2,095,200	58,400
EN4		7-5/8	BA0	11/15/22	10,699,626	3,027,626	7,672,000	25,600
EP9		7-1/8	BB8	02/15/23	18,374,361	14,158,361	4,216,000	251,200
EQ7		6-1/4	BC6	08/15/23	22,909,044	20,264,372	2,644,672	253,952
ES3		7-1/2	BD4	11/15/24	11,469,662	3,154,062	8,315,600	69,600
ET1		7-5/8	BE2	02/15/25	11,725,170	5,619,570	6,105,600	72,000
EV6		6-7/8	BF9	08/15/25	12,602,007	12,274,327	327,680	27,200
EW4		6	BG7	02/15/26	12,904,916	12,764,916	140,000	0
EX2		6-3/4	BH5	08/15/26	10,893,818	10,650,618	243,200	24,000
EY0		6-1/2	BJ1	11/15/26	11,493,177	11,476,377	16,800	0
EZ7		6-5/8	BK8	02/15/27	10,456,071	10,456,071	0	0
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	15,912,242	15,912,242	0	0
Total.....					971,648,594	744,150,161	227,498,433	8,802,251

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$11,049 million of 6-3/4% Treasury Notes Series M-1997, \$18,937 million of 6-1/8% Treasury Notes Series AE-1997, and \$808 million of Government Account Series which matured Saturday, May 31, 1997. Settlement will be on Monday, June 2, 1997.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$11,049 million of 6-3/4% Treasury Notes Series M-1997 and \$18,937 million of 6-1/8% Treasury Notes Series AE-1997 which matured Saturday, May 31, 1997.

²¹ Represents 6-3/4% and 6-1/8% Notes Series 1997 Government Account Series which matured Saturday, May 31, 1997.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.