

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1997 AND
COMPARATIVE FIGURES FOR APRIL 30, 1996**

(Amount in millions of dollars)

Title	APRIL 30, 1997		APRIL 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.465	\$741,401	¹ 5.318	\$769,061
Treasury Notes.....	6.455	2,126,823	6.540	2,049,074
Treasury Bonds.....	8.919	565,416	9.055	534,062
Treasury Inflation-Indexed Notes.....	3.555	15,872	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.664	3,464,512	6.678	3,367,197
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.425	35,559	7.385	40,362
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.501	105,698	6.803	96,095
United States Savings Securities.....	6.442	182,625	6.505	183,906
Government Account Series.....	7.492	1,529,858	7.594	1,380,433
Total Nonmarketable.....	7.332	1,883,737	7.431	1,730,792
Total Interest-bearing Debt.....	³ 6.898	5,348,249	6.932	5,097,989
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	538	.....	587
Subject to the Statutory Debt Limit.....	.....	5,185	.....	3,472
Total Noninterest-bearing Debt.....	.....	5,722	.....	4,060
Total Public Debt Outstanding.....	.....	5,353,971	.....	5,102,049

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,353,971
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	538
Unamortized Discount ⁴	70,015
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,268,418
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	31
Total Debt Subject to limit.....	5,268,449
Statutory Debt Limit ⁵	5,500,000
Balance of Statutory Debt Limit.....	231,551

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT**

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1997

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{6 c}						
CUSIP:	Yield:					
912794 2P8	5.30	05/02/96	05/01/97	05/01/97	19,461	45,077
	5.15	10/31/96			14,038	
	5.06	01/30/97			11,578	
4H4	5.08	11/07/96	05/08/97	05/08/97	14,288	26,832
	5.00	02/06/97			12,544	
4J0	5.07	11/14/96	05/15/97	05/15/97	14,094	27,210
	5.02	02/13/97			13,116	
4K7	5.07	11/21/96	05/22/97	05/22/97	14,139	27,360
	4.98	02/20/97			13,221	
2Q6	5.32	05/30/96	05/29/97	05/29/97	19,327	46,685
	5.07	11/29/96			14,082	
	5.01	02/27/97			13,276	
4L5	5.04	12/05/96	06/05/97	06/05/97	14,136	27,246
	5.10	03/06/97			13,110	
4M3	4.97	12/12/96	06/12/97	06/12/97	13,126	25,220
	5.06	03/13/97			12,094	
4N1	4.99	12/19/96	06/19/97	06/19/97	13,033	24,771
	5.13	03/20/97			11,738	
2R4	5.56	06/27/96	06/26/97	06/26/97	19,596	44,355
	5.08	12/26/96			13,088	
	5.26	03/27/97			11,671	
5D2	5.11	01/02/97	07/03/97	07/03/97	13,570	24,430
	5.18	04/03/97			10,860	
5F7	5.11	01/09/97	07/10/97	07/10/97	12,593	23,985
	5.14	04/10/97			11,392	
5E0	5.11	01/16/97	07/17/97	07/17/97	11,592	21,700
	5.15	04/17/97			10,107	
2S2	5.49	07/25/96	07/24/97	07/24/97	20,185	41,780
	5.11	01/23/97			11,540	
	5.21	04/24/97			10,056	
5G5	5.12	01/30/97	07/31/97	07/31/97	11,625	11,625
5H3	5.08	02/06/97	08/07/97	08/07/97	12,561	12,561
5J9	5.07	02/13/97	08/14/97	08/14/97	13,227	13,227
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572	33,943
	5.03	02/20/97			13,372	
5K6	5.03	02/27/97	08/28/97	08/28/97	13,442	13,442
5L4	5.19	03/06/97	09/04/97	09/04/97	13,096	13,096
5M2	5.18	03/13/97	09/11/97	09/11/97	12,136	12,136
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907	31,842
	5.26	03/20/97			11,935	
5N0	5.33	03/27/97	09/25/97	09/25/97	11,546	11,546
5P5	5.31	04/03/97	10/02/97	10/02/97	10,037	10,037
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323	10,323
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191	29,782
	5.42	04/17/97			9,591	
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999	8,999
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	20,142
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	20,542
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	20,610
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	20,983
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	20,841
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	19,073
Total Treasury Bills.....					741,401	741,401
Treasury Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
912827 UW0	A	8-1/2	05/15/87	05/15/97	05/15-11/15	9,921
P71	W	6-1/2	05/16/94	05/15/97	05/15-11/15	21,750
F64	M	6-3/4	06/01/92	05/31/97	05/31-11/30	11,049
T93	AE	6-1/8	05/31/95	05/31/97	05/31-11/30	18,937
F80	N	6-3/8	06/30/92	06/30/97	06/30-12/31	11,054
U34	AF	5-5/8	06/30/95	06/30/97	06/30-12/31	19,260
ZB1	F	8-1/2	07/16/90	07/15/97	01/15-07/15	8,385
G30	P	5-1/2	07/31/92	07/31/97	01/31-07/31	12,104
U59	AG	5-7/8	07/31/95	07/31/97	01/31-07/31	18,952
VE9	B	8-5/8	08/15/87	08/15/97	02/15-08/15	9,363
Q70	X	6-1/2	08/15/94	08/15/97	02/15-08/15	20,250
G71	Q	5-5/8	08/31/92	08/31/97	02/28-08/31	11,109
U91	AH	6	08/31/95	08/31/97	02/28-08/31	19,383
G97	R	5-1/2	09/30/92	09/30/97	03/31-09/30	12,139
V33	AJ	5-3/4	10/02/95	09/30/97	03/31-09/30	19,117
ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383
V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840
VN9	C	8-7/8	11/15/87	11/15/97	05/15-11/15	9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087
VW9	A	8-1/8	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,351
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080
ZN5	D	8-1/2 ⁸	11/15/90	11/15/00	05/15-11/15	11,520
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816
ZX3	A	7-3/4 ⁸	02/15/91	02/15/01	02/15-08/15	11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
A85	B	8 ⁸	05/15/91	05/15/01	05/15-11/15	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
B92	C	7-7/8 ⁸	08/15/91	08/15/01	02/15-08/15	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640
D25	D	7-1/2 ⁸	11/15/91	11/15/01	05/15-11/15	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,474
F49	A	7-1/2 ⁸	05/15/92	05/15/02	05/15-11/15	11,714
G55	B	6-3/8 ⁸	08/17/92	08/15/02	02/15-08/15	23,859
J78	A	6-1/4 ⁸	02/16/93	02/15/03	02/15-08/15	23,563
L83	B	5-3/4 ⁸	08/16/93	08/15/03	02/15-08/15	28,011
N81	A	5-7/8 ⁸	02/15/94	02/15/04	02/15-08/15	12,955
P89	B	7-1/4 ⁸	05/16/94	05/15/04	05/15-11/15	14,440
Q88	C	7-1/4 ⁸	08/15/94	08/15/04	02/15-08/15	13,346
R87	D	7-7/8 ⁸	11/15/94	11/15/04	05/15-11/15	14,374
S86	A	7-1/2 ⁸	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2 ⁸	05/15/95	05/15/05	05/15-11/15	14,740
U83	C	6-1/2 ⁸	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8 ⁸	11/24/95	11/15/05	05/15-11/15	15,210
W81	A	5-5/8 ⁸	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8 ⁸	05/15/96	05/15/06	05/15-11/15	16,015
Y55	C	7 ⁸	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2 ⁸	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4 ⁸	02/18/97	02/15/07	02/15-08/15	13,104
Total Treasury Notes.....						2,126,823
Treasury Bonds: ^{7 d}						
CUSIP:	Interest Rate:					
912810 BG2	3-1/2 ¹⁰	10/03/60	11/15/98	05/15-11/15	4,463	(4,235)
BU1	8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)
			05/15/00 ⁹			
CT3	11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	
CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	
CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	
CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	
BX5	7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)
			02/15/02 ⁹			
CZ9	14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	
BZ0	7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	
			11/15/02 ⁹			
DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	
DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	
DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	
CC0	8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	
			08/15/03 ⁹			
DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	
CE6	8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	
			11/15/03 ⁹			
DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	
CG1	9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	
			05/15/04 ⁹			
DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	
DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	
CK2	10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	
			11/15/04 ⁹			
DM7	11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	
CM8	11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)
			02/15/05 ⁹			
CP1	10	05/15/80	05/15/10	05/15-11/15	2,987	
			05/15/05 ⁹			
DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 CS5	12-3/4	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	4,736		
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756		
CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	4,609		
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	4,901		
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	11,032		
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	14,755		
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	5,007		
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	5,128		
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	6,006		
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	12,668		
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	7,150		
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	6,900		
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	7,267		
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824		
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	18,864		
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	18,194		
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	14,017		
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	8,709		
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	9,033		
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	19,251		
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	20,214		
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	10,229		
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	10,159		
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	21,419		
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	11,113		
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	11,959		
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	12,163		
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	32,798		
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,353		
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	10,700		
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	18,374		
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,909		
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	11,470		
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	11,725		
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	12,602		
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,905		
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,894		
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,493		
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,456		
Total Treasury Bonds.....					569,842	(4,426)	565,416	
Treasury Inflation-Indexed Notes: ^{7 d}								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8 ⁸	02/06/97	01/15/07	01/15-07/15	15,758	114	15,872
Total Treasury Inflation-Indexed Notes.....					15,758	114	15,872	
Federal Financing Bank.....	Various	Various	Various		15,000		15,000	
Total Marketable.....					3,468,824	(4,312)	3,464,512	

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522		4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026		5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3		3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000		5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941		4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002		5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501		3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000		2,000
Total Domestic Series				29,995		29,995
Foreign Series:						
Bills 5/1/97	10/31/96	05/01/97	05/01/97	75		75
Bills 5/15/97	10/31/96	05/15/97	05/15/97	75		75
Bills 6/5/97	10/31/96	06/05/97	06/05/97	75		75
Bills 6/19/97	10/31/96	06/19/97	06/19/97	75		75
Bills 7/3/97	10/31/96	07/03/97	07/03/97	75		75
Bills 7/17/97	Various	07/17/97	07/17/97	175		175
Bills 8/7/97	10/31/96	08/07/97	08/07/97	75		75
Bills 8/21/97	10/31/96	08/21/97	08/21/97	75		75
Bills 9/4/97	10/31/96	09/04/97	09/04/97	75		75
Bills 9/18/97	10/31/96	09/18/97	09/18/97	75		75
Bills 10/1/97	03/25/97	10/01/97	10/01/97	150		150
Bills 10/2/97	10/31/96	10/02/97	10/02/97	75		75
Bills 10/16/97	10/31/96	10/16/97	10/16/97	75		75
Bills 11/3/97	03/25/97	11/03/97	11/03/97	150		150
Zero-coupon Treasury bond	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond	04/07/93	03/31/23	03/31/23	6,685		6,685
Total Foreign Series				45,463	(9,904)	35,559
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various		Semiannually	45	(44)	1
Total R.E.A. Series				45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various		At maturity	16,081	(12,015)	4,067
Treasury Special Zero's - Certificates of Indebtedness	Various			9,499	(9,389)	110
Treasury Time Deposit - Notes (Various rates)	Various		Various	129,873	(52,522)	77,351
Treasury Special Zero's - Notes	Various			300	(234)	66
Treasury Time Deposit - Bonds (Various rates)	Various		Various	28,728	(4,627)	24,101
Treasury Demand Deposit	Various		Daily	75	(72)	3
Total State and Local Government Series				184,557	(78,859)	105,698
United States Savings Securities:						
United States Savings Bonds:						
Series E	Various	On demand	At redemption	201,382	(146,795)	54,587
Series EE	Various	On demand	At redemption	178,890	(62,412)	116,479
Series E and EE Unclassified	Various	On demand	At redemption	518	(1,537)	(1,019)
Series H	Various	On demand	Semiannually	7,136	(5,708)	1,428
Series HH	Various	On demand	Semiannually	14,697	(3,980)	10,717
Series H and HH Unclassified	Various	On demand	Semiannually	22	(*)	22
Total United States Savings Bonds				402,645	(220,431)	182,214
United States Savings Notes	Various	On demand	At redemption	1,523	(1,190)	334
United States Individual Retirement Bonds	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds	Various	On demand	At redemption	358	(296)	62
Total United States Savings Securities				404,604	(221,979)	182,625

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,523	(1)	1,522
Airport and Airways Trust Fund.....	11,790	(5,485)	6,306
Albanian Claims Fund, Treasury Department.....	2		2
Aquatic Resources Trust Fund.....	1,079	(204)	876
Armed Forces Retirement Home Trust Fund.....	130		130
Assessment Funds, Office of Comptroller of the Currency.....	215		215
Asset Forfeiture Fund, Justice.....	358		358
Aviation Insurance Revolving Fund.....	66		66
Bank Insurance Fund, The.....	25,313		25,313
Bequest and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bequest of George C. Edgeter, Relief of Indigent American Indians, Bureau of Indian Affairs.....	*		*
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et Al, Department of State.....	88	(3)	85
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	25		25
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	472,835	(103,647)	369,189
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	5		5
Commissary Funds, Federal Prisons.....	52		52
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	7		7
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(18)	29
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	486	(14)	472
Department of Defense, Military Retirement Fund.....	139,772	(12,125)	127,648
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	(*)	1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,579		1,579
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	148		148
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees Health Benefits Fund, Office of Personnel Management.....	7,323	(177)	7,146
Employees Life Insurance Fund, Office of Personnel Management.....	17,501	(22)	17,479
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	12		12
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans' Affairs.....	1		1
Esther Cattell Schmitt Gift Fund.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,320		15,320
Export-Import Bank of the United States.....	540	(1)	539
Farm Credit Insurance Fund Capital Corporation Investment Fund, Farm Credit Administration.....	1,148		1,148
Federal Aid in Wildlife Restoration, United States Fish and Wildlife Service.....	436		436
Federal Disability Insurance Trust Fund.....	66,385	(8,458)	57,928
Federal Hospital Insurance Trust Fund.....	144,754	(23,119)	121,635
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	6	(*)	6
FHA - Homeowner Assistance Fund, Housing Program, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	10,663		10,663
Federal Old-Age and Survivors Insurance Trust Fund.....	563,711	(26,864)	536,848
Federal Ship Financing Escrow Fund, Marine Administration.....	334	(29)	305
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	16		16
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	62		62
Federal Supplementary Medical Insurance Trust Fund.....	44,638	(13,299)	31,339

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Financing Funds, Railroad Rehabilitation and Improvement, Federal Railroad Administration.....	2	.....	2
Fisheries Promotional Fund, National Oceanic Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration..	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration..	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,094	(404)	8,690
FSLIC Resolution Fund, The.....	1,566	.....	1,566
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	1	.....	1
General Post Fund, National Homes, Department of Veterans Affairs.....	37	.....	37
German Democratic Republic Settlement Fund.....	101	.....	101
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts & Bequests, Treasury.....	3	.....	3
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Liquidating Account, Housing and Urban Development.....	5,367	(251)	5,116
Harbor Maintenance Trust Fund.....	1,444	(441)	1,002
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	55
Hazardous Substance Superfund.....	6,973	(859)	6,113
Highway Trust Fund.....	42,977	(20,545)	22,433
Indian Tribal Funds, Bureau of Indian Affairs.....	377	(65)	312
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	364	(79)	285
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Trust Fund.....	38	.....	38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	87	.....	87
Judicial Survivors Annuities Fund.....	276	(4)	272
Kennedy Center Revenue Bond Sinking Fund.....	3	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,115	(42)	1,073
Library of Congress Trust Fund.....	18	(*)	18
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Trust Fund, National Archives and Records Administration.....	14	.....	14
National Credit Union Share Insurance Fund, National Credit Union Administration..	3,604	.....	3,604
National Gift Fund, National Archives and Records Administration.....	2	.....	2
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	14	(*)	14
National Security Education Trust Fund.....	58	.....	58
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,729	(785)	11,944
National Service Trust, Corporation for National and Community Service.....	254	(8)	246
Native American Institution Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service.....	63	.....	63
Nuclear Waste Disposal Fund, Department of Energy.....	6,141	(279)	5,862
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,205	(71)	1,134
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating, National Credit Union Administration.....	41	.....	41
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	14	.....	14
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,521	(125)	2,396
Panama Canal Commission Compensation Fund.....	82	(10)	72
Panama Canal Commission Dissolution Fund.....	3	.....	3
Patient's Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	261	.....	261
Payments to Copyright Owners, Copyright Office, Library of Congress.....	626	(*)	626
Pension Benefit Guaranty Corporation.....	10,757	(3,786)	6,971
Postal Service Fund.....	2,702	.....	2,702
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	16	(*)	16
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Prison Industries Fund, Department of Justice.....	64	.....	64
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	139	.....	139
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services Administration.....	*	.....	*
Radiation Exposure Compensation Trust Fund.....	6	.....	6
Railroad Retirement Account.....	16,189	(251)	15,938
Railroad Retirement Supplemental Account.....	43	(3)	40
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	55	.....	55
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	4	.....	4
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	30	(15)	15
Reserve Mobilization Income Insurance Fund, Defense.....	3	(*)	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	17	.....	17
Saving Association Insurance Fund, The.....	9,094	.....	9,094
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	1,026	.....	1,026
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,661	(147)	2,514
Special Investment Account.....	933	.....	933
Suspense, United States Customs Service.....	166	.....	166
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,347	.....	24,347
Treasury Deposit Funds.....	78	(5)	73
Treasury Forfeiture Fund.....	122	.....	122
Tribal Economic Recovery Fund, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Scholarship Fund..	60	(1)	59
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, Department of State.....	7	.....	7
Unemployment Trust Fund.....	72,501	(21,319)	51,182
United States Court of Veterans Appeals.....	3	.....	3
United States Government Life Insurance Fund, Department of Veterans Affairs.....	104	(10)	94
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	105	.....	105
Uranium Enrichment Decontamination and Decommissioning Fund.....	934	.....	934
Utah Reclamation Mitigation and Conservation Account.....	61	.....	61
Vaccine Injury Compensation, Health Resources and Services Administration.....	1,165	(10)	1,155
Veterans Reopened Insurance Fund.....	556	(38)	518
Veterans Special Life Insurance Fund, Trust Revolving Fund.....	1,677	(93)	1,584
Voluntary Separation Incentive Fund, Defense.....	930	.....	930
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,773,019	(243,161)	1,529,858
Total Nonmarketable.....	2,437,685	(553,948)	1,883,737
Total Interest-bearing Debt.....	5,906,509	(558,260)	5,348,249
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁶	274
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement		¹⁷	66
Silver Certificates (Act of June 24, 1967).....		¹⁸	187
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			538
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,102
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			68
Matured Treasury Notes, at various interest rates.....			80
Matured United States Savings Bonds.....			3,883
Other.....			7
Total Subject to the Statutory Debt Limit.....			5,185
Total Noninterest-bearing Debt.....			5,722
Total Public Debt Outstanding.....			5,353,971

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, APRIL 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	28
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	2
Total Unmatured debt.....	.....	.....	.....	.....	30
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	*
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	31

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
MARCH	Fiscal Year to Date	
\$44,768.93	\$367,131.77	\$1,985,175.10

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1997

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 UW0	A	8-1/2	912820 AJ6	05/15/97	9,921,237	7,148,037	2,773,200	57,200
VE9	B	8-5/8	AK3	08/15/97	9,362,836	6,225,236	3,137,600	80,000
VN9	C	8-7/8	AL1	11/15/97	9,808,329	5,598,729	4,209,600	12,800
VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,411,868	2,747,200	58,240
WE8	B	9	AN7	05/15/98	9,165,387	6,431,187	2,734,200	15,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	8,050,646	3,292,000	16,000
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,293,275	3,609,600	0
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,903,623	1,816,000	59,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,792,703	3,254,400	75,200
XW7	C	8	AT4	08/15/99	10,163,644	7,119,369	3,044,275	122,600
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,146,760	3,627,200	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,149,033	2,524,000	57,200
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,598,630	4,897,600	86,400
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,432,166	3,648,480	347,360
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,372,082	4,147,600	50,000
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,946,402	3,366,400	9,600
A85	B	8	BA4	05/15/01	12,398,083	8,792,008	3,606,075	131,700
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,470,385	3,868,800	83,200
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,951,062	3,275,040	141,840
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,844,397	1,870,000	75,760
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,527,815	1,331,200	260,800
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,186,339	376,352	87,104
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,610,228	400,800	85,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,851,077	104,000	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,433,972	6,400	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	13,296,867	49,600	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,754	0	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,209,920	0	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
Treasury Bonds:								
CUSIP:		Interest Rate:						
912810 DM7		11-5/8	912803 AB9	11/15/04	8,301,806	3,887,406	4,414,400	171,200
DQ8		12	AD5	05/15/05	4,260,758	1,884,658	2,376,100	381,000
DR6		10-3/4	AG8	08/15/05	9,269,713	7,148,113	2,121,600	420,800
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,740,364	15,552	0
DN5	9	11-3/4	912800 AA7	11/15/14	6,005,584	1,888,784	4,116,800	136,800
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	9,658,039	3,009,760	509,760
DS4		10-5/8	AC7	08/15/15	7,149,916	5,467,676	1,682,240	288,320
DT2		9-7/8	AE3	11/15/15	6,899,859	4,925,459	1,974,400	139,200
DV7		9-1/4	AF0	02/15/16	7,266,854	6,747,654	519,200	81,600
DW5		7-1/4	AH6	05/15/16	18,823,551	18,453,951	369,600	246,400
DX3		7-1/2	AK9	11/15/16	18,864,448	18,061,728	802,720	100,000
DY1		8-3/4	AL7	05/15/17	18,194,169	9,892,089	8,302,080	248,000
DZ8		8-7/8	AM5	08/15/17	14,016,858	8,074,458	5,942,400	892,800
EA2		9-1/8	AN3	05/15/18	8,708,639	3,665,439	5,043,200	140,800
EB0		9	AP8	11/15/18	9,032,870	3,043,470	5,989,400	282,200
EC8		8-7/8	AQ6	02/15/19	19,250,798	5,127,598	14,123,200	246,400
ED6		8-1/8	AR4	08/15/19	20,213,832	18,428,872	1,784,960	224,000
EE4		8-1/2	AS2	02/15/20	10,228,868	5,911,668	4,317,200	110,000
EF1		8-3/4	AT0	05/15/20	10,158,883	3,769,603	6,389,280	384,640
EG9		8-3/4	AU7	08/15/20	21,418,606	5,984,526	15,434,080	476,800
EH7		7-7/8	AV5	02/15/21	11,113,373	9,978,973	1,134,400	329,600
EJ3		8-1/8	AW3	05/15/21	11,958,888	5,374,568	6,584,320	287,040
EK0		8-1/8	AX1	08/15/21	12,163,482	4,966,682	7,196,800	246,400
EL8		8	AY9	11/15/21	32,798,394	6,133,844	26,664,550	709,850
EM6		7-1/4	AZ6	08/15/22	10,352,790	8,312,790	2,040,000	20,000
EN4		7-5/8	BA0	11/15/22	10,699,626	3,133,226	7,566,400	384,000
EP9		7-1/8	BB8	02/15/23	18,374,361	14,169,561	4,204,800	254,400
EQ7		6-1/4	BC6	08/15/23	22,909,044	20,188,852	2,720,192	336,000
ES3		7-1/2	BD4	11/15/24	11,469,662	3,398,142	8,071,520	146,800
ET1		7-5/8	BE2	02/15/25	11,725,170	5,867,570	5,857,600	585,600
EV6		6-7/8	BF9	08/15/25	12,602,007	12,272,407	329,600	207,040
EW4		6	BG7	02/15/26	12,904,916	12,775,516	129,400	6,400
EX2		6-3/4	BH5	08/15/26	10,893,818	10,681,018	212,800	0
EY0		6-1/2	BJ1	11/15/26	11,493,177	11,479,577	13,600	0
EZ7		6-5/8	BK8	02/15/27	10,456,071	10,456,071	0	0
Treasury Inflation-Indexed Notes:								
CUSIP:		Series:		Interest Rate:				
912827 2M3		A	3-3/8	912820 BV8	01/15/07	15,872,059	15,872,059	0
Total					967,571,462	738,395,526	229,175,936	10,907,454

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.