

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**NOVEMBER 30, 2002**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, NOVEMBER 30, 2002**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<small>(Millions of dollars)</small>			
<b>Marketable:</b>			
Bills.....	901,417	26	901,444
Notes.....	1,568,838	26	1,568,864
Bonds.....	588,465	310	588,775
Inflation-Indexed Notes.....	101,250	0	101,250
Inflation-Indexed Bonds.....	45,357	0	45,357
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,205,328</u></b>	<b><u>362</u></b>	<b><u>3,205,690</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,519	0	12,519
R.E.A. Series.....	1	0	1
State and Local Government Series.....	154,090	0	154,090
United States Savings Securities.....	194,443	0	194,443
Government Account Series.....	48,883	2,693,746	2,742,628
Other.....	4,094	0	4,094
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>444,025</u></b>	<b><u>2,693,746</u></b>	<b><u>3,137,771</u></b>
<b>Total Public Debt Outstanding</b> .....	<b><u>3,649,353</u></b>	<b><u>2,694,108</u></b>	<b><u>6,343,460</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 2002**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	3,649,353	2,694,108	6,343,460
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	519	0	519
Unamortized Discount <sup>3</sup> .....	35,464	13,320	48,783
<b>Total Public Debt Subject to Limit</b> .....	<b><u>3,613,370</u></b>	<b><u>2,680,788</u></b>	<b><u>6,294,158</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	322	0	322
<b>Total Public Debt Subject to Limit</b> .....	<b><u>3,613,692</u></b>	<b><u>2,680,788</u></b>	<b><u>6,294,480</u></b>
Statutory Debt Limit <sup>5</sup> .....			<u>6,400,000</u>
Balance of Statutory Debt Limit.....			105,520

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, NOVEMBER 30, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 LN9	1.875	06/06/02	12/05/02	12/05/02	20,669	58,793
	1.610	09/05/02			20,796	
	1.430	11/07/02			17,328	
LP4	1.850	06/13/02	12/12/02	12/12/02	20,623	63,586
	1.645	09/12/02			21,191	
	1.190	11/14/02			21,771	
LQ2	1.800	06/20/02	12/19/02	12/19/02	20,652	64,587
	1.660	09/19/02			22,067	
	1.195	11/21/02			21,868	
LR0	1.765	06/27/02	12/26/02	12/26/02	20,741	66,111
	1.610	09/26/02			21,541	
	1.250	11/29/02			23,829	
LS8	1.730	07/05/02	01/02/03	01/02/03	20,642	42,529
	1.540	10/03/02			21,887	
LT6	1.735	07/11/02	01/09/03	01/09/03	20,326	41,431
	1.585	10/10/02			21,105	
LU3	1.675	07/18/02	01/16/03	01/16/03	21,498	43,961
	1.630	10/17/02			22,463	
LV1	1.675	07/25/02	01/23/03	01/23/03	21,618	45,821
	1.665	10/24/02			24,203	
LW9	1.690	08/01/02	01/30/03	01/30/03	21,971	45,887
	1.550	10/31/02			23,916	
LX7	1.555	08/08/02	02/06/03	02/06/03	21,879	44,680
	1.410	11/07/02			22,801	
LY5	1.590	08/15/02	02/13/03	02/13/03	20,656	42,099
	1.190	11/14/02			21,443	
LZ2	1.630	08/22/02	02/20/03	02/20/03	19,504	39,519
	1.205	11/21/02			20,015	
MA6	1.635	08/29/02	02/27/03	02/27/03	19,494	39,790
	1.210	11/29/02			20,296	
MB4	1.580	09/05/02	03/06/03	03/06/03	19,474	19,474
MC2	1.635	09/12/02	03/13/03	03/13/03	17,903	17,903
MD0	1.640	09/19/02	03/20/03	03/20/03	17,916	17,916
ME8	1.580	09/26/02	03/27/03	03/27/03	18,025	18,025
MF5	1.475	10/03/02	04/03/03	04/03/03	19,204	19,204
MG3	1.530	10/10/02	04/10/03	04/10/03	19,143	19,143
MH1	1.630	10/17/02	04/17/03	04/17/03	20,305	20,305
MJ7	1.665	10/24/02	04/24/03	04/24/03	21,599	21,599
MK4	1.515	10/31/02	05/01/03	05/01/03	23,001	23,001
ML2	1.395	11/07/02	05/08/03	05/08/03	23,161	23,161
MM0	1.225	11/14/02	05/15/03	05/15/03	21,817	21,817
MN8	1.245	11/21/02	05/22/03	05/22/03	20,507	20,507
MP3	1.265	11/29/02	05/29/03	05/29/03	20,593	20,593
Total Unmatured Treasury Bills.....					901,443	901,443
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>901,444</b>	<b>901,444</b>
Treasury Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Treasury Notes--Continued:</b>								
CUSIP:	Series:	Interest Rate:						
912827 7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171	.....	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667	.....	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776	.....	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746	.....	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	.....	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655	.....	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297	.....	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050	.....	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250	.....	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541	.....	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656	.....	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,440	.....	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351	.....	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
4N0	G	3	11/15/02	11/15/07	05/15-11/15	23,311	.....	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113	.....	18,113
Total Unmatured Treasury Notes.....						1,541,631	.....	1,541,631
Total Matured Treasury Notes..... <sup>19</sup>						27,233	.....	27,233
<b>Total Treasury Notes.....</b>						<b>1,568,864</b>	.....	<b>1,568,864</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08	02/15-08/15	2,103	2,103
			08/15/03 <sup>9</sup>			
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08	05/15-11/15	5,230	5,230
			11/15/03 <sup>9</sup>			
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09	05/15-11/15	4,606	4,606
			05/15/04 <sup>9</sup>			
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 <sup>9</sup>			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10	02/15-08/15	2,647	2,315
			02/15/05 <sup>9</sup>			(332)
CP1	10 <sup>8</sup>	05/15/80	05/15/10	05/15-11/15	2,987	2,987
			05/15/05 <sup>9</sup>			
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10	05/15-11/15	4,736	4,081
			11/15/05 <sup>9</sup>			(655)
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11	05/15-11/15	4,609	3,545
			05/15/06 <sup>9</sup>			(1,064)
CY2	14 <sup>8</sup>	11/16/81	11/15/11	05/15-11/15	4,901	4,048
			11/15/06 <sup>9</sup>			(852)
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12	05/15-11/15	11,032	10,126
			11/15/07 <sup>9</sup>			(906)
DF2	12 <sup>8</sup>	08/15/83	08/15/13	02/15-08/15	14,755	11,917
			08/15/08 <sup>9</sup>			(2,838)
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14	05/15-11/15	5,007	4,481
			05/15/09 <sup>9</sup>			(527)
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14	02/15-08/15	5,128	4,388
			08/15/09 <sup>9</sup>			(740)
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	5,015
			11/15/09 <sup>9</sup>			(990)
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					656,096	588,690
Total Matured Treasury Bonds.....					85	85
<b>Total Treasury Bonds.....</b>					<b>656,181</b>	<b>588,775</b>
Treasury Inflation-Indexed Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	15,758	18,001
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,834
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,550
5W8	A	4-1/4	01/18/00	01/15/10	11,321	12,179
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,440
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,120
912828 AF7	C	3	07/15/02	07/15/12	17,014	17,126
<b>Total Treasury Inflation-Indexed Notes.....</b>					<b>93,812</b>	<b>101,250</b>
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,781
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,465
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,111
<b>Total Treasury Inflation-Indexed Bonds.....</b>					<b>41,543</b>	<b>45,357</b>
<b>Total Marketable.....</b>					<b>3,261,843</b>	<b>3,205,690</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 01/09/03.....	07/11/02	01/09/03	01/09/03	100	.....	100
Bills 03/27/03.....	10/01/02	03/27/03	03/27/03	200	.....	200
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(23,783)	6,437
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>44,463</b>	<b>(31,945)</b>	<b>12,519</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
<b>Total R.E.A. Series.....</b>				<b>52</b>	<b>(51)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	157,861	(138,883)	18,978
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	313,598	(201,007)	112,591
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	41,361	(18,896)	22,464
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	3,488	(3,433)	56
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
<b>Total State and Local Government Series.....</b>				<b>516,609</b>	<b>(362,519)</b>	<b>154,090</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E..... <sup>12</sup>	Various	On demand	At redemption	137,946	(103,516)	34,429
Series EE..... <sup>12</sup>	Various	On demand	At redemption	236,179	(109,962)	126,217
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	294	(229)	66
Series H.....	Various	On demand	Semiannually	4,920	(4,356)	563
Series HH.....	Various	On demand	Semiannually	19,168	(6,308)	12,860
Series H and HH Unclassified.....	Various	On demand	Semiannually	24	*	24
Series I..... <sup>12</sup>	Various	On demand	At redemption	13,239	(659)	12,580
<b>Total United States Savings Bonds.....</b>				<b>411,769</b>	<b>(225,030)</b>	<b>186,739</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	376	(328)	48
Total Unmatured United States Savings Securities.....				412,227	(225,427)	186,799
Total Matured United States Savings Securities.....				7,644	.....	7,644
<b>Total United States Savings Securities.....</b>				<b>419,870</b>	<b>(225,427)</b>	<b>194,443</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	563	(3)	560
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Escrow Account, National Labor Relations Board.....	27		27
Federal Ship Financing Escrow Fund, Maritime Administration.....	158	(11)	146
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	24		24
Inspection and Grading of Fishery Products, Department of Comme	*		*
Kuukpik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	69		69
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	265		265
Seized Assets Fund, Justice.....	524		524
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	1,039		1,039
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	46,166		46,166
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	48,896	(14)	48,883
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,888		1,888
Airport and Airway Trust Fund.....	16,344	(3,771)	12,572
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,353		1,353
Armed Forces Retirement Home Trust Fund.....	77		77
Assessment Funds, Office of the Comptroller of the Currency.....	236		236
Assets Forfeiture Fund, Justice.....	479		479
Aviation Insurance Revolving Fund.....	92		92
Bank Insurance Fund, The.....	32,517	(1,598)	30,919
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	64		64
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	649,820	(81,016)	568,805
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	60		60
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	76		76
Court of Veterans Appeals Retirement Fund.....	7		7
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	1,003	(14)	989
Department of Defense, Medicare Retire Fund.....	14,846		14,846
Department of Defense Military Retirement Fund.....	188,443	(6,962)	181,481
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	89		89
District of Columbia Pension Liability Trust Fund.....	2,334		2,334
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,420	(1,832)	7,588
Employees' Life Insurance Fund, Office of Personnel Management.....	25,428		25,428
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	974		974
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,742		9,742
Expenses, Presidio Trust.....	136	(13)	124
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	26		26

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,666		1,666
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	557	(56)	501
Federal Disability Insurance Trust Fund.....	164,816	(9,565)	155,251
Federal Hospital Insurance Trust Fund.....	258,382	(31,607)	226,775
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	221		221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	23		23
FHA - Liquidating Account, Housing and Urban Development.....	22,202		22,202
Federal Old-Age and Survivors Insurance Trust Fund.....	1,224,615	(46,270)	1,178,345
Federal Supplemental District of Columbia Pension Fund.....	1,368		1,368
Federal Supplementary Medical Insurance Trust Fund.....	41,203	(6,535)	34,668
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,712	(26)	11,686
FSLIC Resolution Fund, The.....	2,859		2,859
General Post Fund, National Homes, Department of Veterans Affairs .....	61		61
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,992		6,992
Harbor Maintenance Trust Fund.....	1,921		1,921
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	3,059		3,059
Highway Trust Fund.....	35,768	(15,739)	20,029
Host Nation Support for U.S. Relocation Activities Account.....	6	(2)	4
Inland Waterways Trust Fund.....	389		389
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40		40
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	161		161
Judicial Survivors Annuities Fund.....	418	(11)	407
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	3		3
Leaking Underground Storage Tank Trust Fund.....	1,938		1,938
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust .....	7		7
Marketing Services, Agricultural Marketing Service.....	10		10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22		22
National Archives Trust Fund, National Archives and Records Administration .....	12		12
National Credit Union Share Insurance Fund.....	5,308		5,308
National Gift Fund, National Archives and Records Administration.....	6		6
National Institutes of Health Conditional Gift Fund.....	11		11
National Institutes of Health Unconditional Gift Fund.....	17		17
National Security Education Trust Fund.....	31		31
National Service Life Insurance Fund, Department of Veterans Affairs .....	21,441	(10,119)	11,322
National Service Trust, Corporation for National and Community Service .....	201		201
Native American Institutions Endowment Fund.....	35		35
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	143		143
Nuclear Waste Disposal Fund, Department of Energy.....	27,271	(3,349)	23,922
Oil Spill Liability Trust Fund.....	995	(*)	994
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	23		23
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	27		27
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,587	(80)	3,507
Panama Canal Commission Compensation Fund.....	74		74
Panama Canal Commission Dissolution Fund.....	3		3
Patients Benefit Fund, National Institutes of Health.....	*		*



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress	597		597
Pension Benefit Guaranty Corporation	17,209	(4,820)	12,389
Perishable Agricultural Commodities Act, Agricultural Marketing Serv	3		3
Postal Service Fund	1,100		1,100
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	41		41
Preservation, Birthplace of Abraham Lincoln, National Park Service	*		*
Prison Industries Fund, Department of Justice	165		165
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treas	141		141
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3		3
Railroad Retirement Account	18,564	(4,144)	14,420
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor	46		46
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor	4		4
Reserve Mobilization Income Insurance Fund, Defense	2		2
Retired Employees Health Benefits Fund, Office of Personnel Management	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration	22		22
Ricky Ray Hemophilia Relief Fund	90		90
Russian Leadership Development Trust Fund	9		9
San Gabriel Basin Restoration Fund	24		24
Saving Association Insurance Fund, The	11,926	(660)	11,266
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	13		13
Seized Currency, United States Customs Service	335		335
Servicemen's Group Life Insurance Fund	6		6
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,371	(423)	1,948
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund	53		53
Southern Nevada Public Land Management Act of 1998	173		173
Tax Court Judges Survivors Annuity Fund	7		7
Treasury Forfeiture Fund	68		68
Tribal Special Fund, Office of the Special Trustee for American Indians	106		106
Tribal Trust Fund, Office of the Special Trustee for American Indians	50		50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education	63		63
Unemployment Trust Fund	76,922	(13,448)	63,474
United States Enrichment Corporation Fund	1,255		1,255
United States Government Life Insurance Fund, Department of Veterans Affairs	116	(56)	60
United States Naval Academy General Gift Fund	7		7
United States Trustee System Fund, Justice	196		196
Uranium Enrichment and Decommissioning Fund, Department of Energy	3,231		3,231
Utah Reclamation Mitigation and Conservation Account, Interior	131		131
Vaccine Injury Compensation Trust Fund	1,777		1,777
Veterans Reopened Insurance Fund	851	(382)	469
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	3,017	(1,222)	1,795
Vietnam Claims Fund, Financial Management Service	*		*
Voluntary Separation Incentive Fund, Defense	781		781
War-Risk Insurance Revolving Fund, Maritime Administration	35		35
Government Account Series - Intragovernmental Holdings	2,936,823	(243,723)	2,693,099
Matured Government Account Series - Intragovernmental Holdings <sup>19</sup>	646		646
Total Government Account Series - Intragovernmental Holdings	2,937,469	(243,723)	2,693,746
<b>Total Government Account Series</b>	<b>2,986,365</b>	<b>(243,737)</b>	<b>2,742,628</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes	15		262
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their	16		65
Silver Certificates (Act of June 24, 1967)	17		180
Other			11
Total Not Subject to the Statutory Debt Limit			519
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds	c f		3,524
United States Savings Stamps			45
Other			6
Total Subject to the Statutory Debt Limit			3,576
<b>Total Other Debt</b>			<b>4,094</b>
<b>Total Nonmarketable</b>			<b>3,137,771</b>
<b>Total Public Debt Outstanding</b>			<b>6,343,460</b>

## TABLE IV - HISTORICAL DATA, NOVEMBER 30, 2002

(Millions of dollars)

Comparative by Breakdown	Nov. 30, 2002	Nov. 30, 2001	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 <sup>†</sup>
Debt Held by the Public.....	3,649,353	3,404,027	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,694,108	2,484,870	2,675,056	2,468,153	2,234,857	1,987,891
<b>Total Public Debt Outstanding..</b>	<b>6,343,460</b>	<b>5,888,897</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,656,271</b>

† SOURCE: Schedule of Federal Debt

## TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,801,818	3,499,988	69,124
DQ8	12	AD5	05/15/05	4,260,758	1,997,830	2,262,928	78,291
DR6	10-3/4	AG8	08/15/05	9,269,713	5,909,528	3,360,185	34,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,213,289	542,627	71,424
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,866,484	3,148,800	41,600
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,977,669	1,542,630	368,700
DS4	10-5/8	AC7	08/15/15	4,023,916	3,264,355	759,561	135,360
DT2	9-7/8	AE3	11/15/15	5,584,859	3,416,173	2,168,686	133,200
DV7	9-1/4	AF0	02/15/16	5,431,754	4,914,814	516,940	509,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,174,538	649,013	154,800
DX3	7-1/2	AK9	11/15/16	18,787,448	17,385,008	1,402,440	223,549
DY1	8-3/4	AL7	05/15/17	15,559,169	8,549,310	7,009,859	641,860
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,722,343	3,246,015	462,770
EA2	9-1/8	AN3	05/15/18	6,717,439	2,761,738	3,955,701	200,400
EB0	9	AP8	11/15/18	7,174,470	2,907,411	4,267,059	286,600
EC8	8-7/8	AQ6	02/15/19	13,090,498	8,195,383	4,895,115	1,055,584
ED6	8-1/8	AR4	08/15/19	18,940,932	17,555,393	1,385,539	179,060
EE4	8-1/2	AS2	02/15/20	9,476,268	6,594,835	2,881,433	283,800
EF1	8-3/4	AT0	05/15/20	7,582,183	3,419,914	4,162,269	572,280
EG9	8-3/4	AU7	08/15/20	17,059,306	8,993,770	8,065,536	1,423,721
EH7	7-7/8	AV5	02/15/21	10,075,573	9,039,183	1,036,390	172,200
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,731,219	5,335,569	435,000
EK0	8-1/8	AX1	08/15/21	9,506,382	7,177,632	2,328,750	372,400
EL8	8	AY9	11/15/21	30,632,194	15,724,496	14,907,698	1,605,375
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,297,980	829,810	119,000
EN4	7-5/8	BA0	11/15/22	7,423,626	4,183,882	3,239,744	410,200
EP9	7-1/8	BB8	02/15/23	15,782,061	10,569,847	5,212,214	369,000
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,340,780	3,318,264	76,000
ES3	7-1/2	BD4	11/15/24	9,604,162	3,598,064	6,006,098	427,760
ET1	7-5/8	BE2	02/15/25	9,509,170	3,370,369	6,138,801	728,800
EV6	6-7/8	BF9	08/15/25	11,187,207	6,839,985	4,347,222	364,480
EW4	6	BG7	02/15/26	12,837,916	11,981,457	856,459	166,500
EX2	6-3/4	BH5	08/15/26	8,810,418	5,651,635	3,158,783	0
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,585,565	6,274,612	300,200
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,549,714	3,972,257	64,400
FA1	6-3/8	BL6	08/15/27	9,196,756	6,451,826	2,744,930	211,000
FB9	6-1/8	BM4	11/15/27	22,021,339	9,138,486	12,882,853	779,600
FE3	5-1/2	BP7	08/15/28	11,776,201	10,547,701	1,228,500	194,000
FF0	5-1/4	BV4	11/15/28	10,947,052	10,062,522	884,530	7,800
FG8	5-1/4	BW2	02/15/29	11,350,341	10,938,945	411,396	52,200
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,394,780	783,800	50,400
FM5	6-1/4	CH4	05/15/30	17,043,162	16,221,522	821,640	44,704
FP8	5-3/8	CK7	02/15/31	16,427,648	16,212,248	215,400	0
Total Treasury Bonds.....				499,889,485	353,231,441	146,658,044	13,426,742
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	18,001,276	18,001,276	0
3T7	A	3-5/8	CL9	01/15/08	18,833,979	18,721,949	112,030
4Y5	A	3-7/8	DN4	01/15/09	17,549,885	17,549,885	0
5W8	A	4-1/4	EK9	01/15/10	12,178,526	12,178,526	0
6R8	A	3-1/2	GA9	01/15/11	11,439,977	11,439,977	0
7J5	A	3-3/8	GT8	01/15/12	6,120,106	6,120,106	0
912828 AF7	C	3	HC4	07/15/12	17,126,287	17,126,287	0
Total Inflation-Indexed Notes.....				101,250,037	101,138,007	112,030	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,781,048	18,775,452	5,595	0
FH6	3-7/8	CF8	04/15/29	21,465,311	21,327,691	137,620	0
FQ6	3-3/8	CL5	04/15/32	5,110,776	5,110,776	0	0
Total Inflation-Indexed Bonds.....				45,357,135	45,213,919	143,215	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3S9	Q	5-5/8	912820 CK1	12/31/02	12,052,433	11,638,993	413,440	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,086,240	14,400	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,491,632	2,071,059	24,000
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,134,492	38,400	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,534,848	38,400	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,021,843	110,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,078,779	48,000	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,173,125	2,837,903	70,831
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,068,850	1,556,935	52,200
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,085,322	869,755	14,694
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,389,135	1,051,237	21,617
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,117,183	2,229,284	47,404
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,655,535	0	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,439,549	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,364,360	9,400	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,211,874	622,880	33,600
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,419,170	143,200	14,600
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,573,545	636,375	48,800
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,771,597	291,200	33,600
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,868,322	1,147,153	24,800
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,594,446	146,000	10,000
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,412,343	967,786	50,572
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,372,675	731,003	24,132
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,520,673	1,437,513	5,408
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,444,039	2,192,764	67,200
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	23,039,919	271,400	0
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,273,256	310,156	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,641	67,320	2,550
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,011,233	71,892	156
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,745,490	49,300	400
5N8	C	6	EA1	08/15/09	27,399,894	26,844,656	555,238	3,700
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,302,309	53,400	400
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,437,094	500	0
6T4	B	5	GC5	02/15/11	23,436,329	23,429,569	6,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,578,096	57,220	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,774,238	5,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,976	0	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,742	0	0
Total Treasury Notes.....					1,541,631,042	1,519,942,489	21,688,553	550,664
Grand Total.....					2,188,127,698	2,019,525,856	168,601,842	13,977,406

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

<sup>7</sup> For price and yield ranges of unamortized securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> Redeemable after 6 months from issue date at option of owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>19</sup> Includes \$12,121 million of 5-3/4% Treasury Notes Series P-2002, \$15,059 million of 5-5/8% Treasury Notes Series AC-2002 and \$646 million of Government Account Series which matured Saturday, November 30, 2002. Settlement will be Monday, December 2, 2002.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

October 2002	Fiscal Year 2003 to Date	Fiscal Year 2002
\$263,436.56	\$263,436.56	\$744,675.06

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$901,443 million, long-term debt (greater than 1 year) of \$2,276,928 million and matured debt of \$27,318 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$263,981 million, long-term debt (greater than 1 year) of \$2,865,499 million and matured debt of \$7,644 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.