

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**OCTOBER 31, 2004**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2004**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Marketable:</b>			
Bills.....	979,562	2,386	981,948
Notes.....	2,124,510	54	2,124,564
Bonds.....	551,902	141	552,043
Treasury Inflation-Protected Securities.....	244,164	11	244,175
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,900,137</u></b>	<b><u>2,592</u></b> <sup>1</sup>	<b><u>3,902,729</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	160,523	0	160,523
United States Savings Securities.....	204,299	0	204,299
Government Account Series.....	12,968	3,108,601	3,121,569
Other.....	4,680	0	4,680
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>418,348</u></b>	<b><u>3,108,601</u></b>	<b><u>3,526,949</u></b>
<b>Total Public Debt Outstanding</b> .....	<b>4,318,485</b>	<b>3,111,192</b>	<b>7,429,677</b>

**TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 2004**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,318,485	3,111,192	7,429,677
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	512	0	512
Unamortized Discount <sup>2</sup> .....	30,392	14,985	45,377
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,287,581</u></b>	<b><u>3,096,207</u></b>	<b><u>7,383,788</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup> .....	187	0	187
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,287,768</u></b>	<b><u>3,096,207</u></b>	<b><u>7,383,975</u></b>
Statutory Debt Limit <sup>4</sup> .....			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			25

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable:</b>							
Treasury Bills (Maturity Value): <sup>5 d</sup>							
CUSIP:	Yield:						
912795 RK9	1.175	05/06/04	11/04/04	11/04/04	20,554	63,253	
	1.465	08/05/04			25,516		
	1.530	10/07/04			17,183		
RL7	1.340	05/13/04	11/12/04	11/12/04	20,533	63,669	
	1.470	08/12/04			25,698		
	1.555	10/14/04			17,438		
RM5	1.335	05/20/04	11/18/04	11/18/04	20,740	59,069	
	1.470	08/19/04			26,196		
	1.570	10/21/04			12,133		
RN3	1.375	05/27/04	11/26/04	11/26/04	20,632	67,946	
	1.515	08/26/04			25,992		
	1.760	10/28/04			21,322		
RP8	1.400	06/03/04	12/02/04	12/02/04	20,769	46,909	
	1.580	09/02/04			26,140		
RQ6	1.505	06/10/04	12/09/04	12/09/04	20,716	46,756	
	1.635	09/09/04			26,040		
RR4	1.720	06/17/04	12/16/04	12/16/04	20,792	45,395	
	1.640	09/16/04			24,603		
RS2	1.675	06/24/04	12/23/04	12/23/04	20,677	45,368	
	1.685	09/23/04			24,691		
RT0	1.725	07/01/04	12/30/04	12/30/04	20,750	46,475	
	1.710	09/30/04			25,725		
RU7	1.630	07/08/04	01/06/05	01/06/05	22,039	47,829	
	1.685	10/07/04			25,790		
RV5	1.630	07/15/04	01/13/05	01/13/05	22,054	47,422	
	1.680	10/14/04			25,368		
RW3	1.650	07/22/04	01/20/05	01/20/05	22,157	48,425	
	1.770	10/21/04			26,268		
RX1	1.735	07/29/04	01/27/05	01/27/05	22,208	50,135	
	1.855	10/28/04			27,927		
RY9	1.735	08/05/04	02/03/05	02/03/05	22,338	22,338	
RZ6	1.665	08/12/04	02/10/05	02/10/05	23,507	23,507	
SA0	1.725	08/19/04	02/17/05	02/17/05	23,488	23,488	
SB8	1.750	08/26/04	02/24/05	02/24/05	23,409	23,409	
SC6	1.775	09/02/04	03/03/05	03/03/05	23,457	23,457	
SD4	1.860	09/09/04	03/10/05	03/10/05	23,381	23,381	
SE2	1.840	09/16/04	03/17/05	03/17/05	22,010	22,010	
SF9	1.870	09/23/04	03/24/05	03/24/05	22,001	22,001	
SG7	1.950	09/30/04	03/31/05	03/31/05	23,232	23,232	
SH5	1.990	10/07/04	04/07/05	04/07/05	23,226	23,226	
SJ1	1.955	10/14/04	04/14/05	04/14/05	23,132	23,132	
SK8	1.990	10/21/04	04/21/05	04/21/05	24,356	24,356	
SL6	2.040	10/28/04	04/28/05	04/28/05	25,760	25,760	
Total Unmatured Treasury Bills.....					981,948	981,948	
Total Matured Treasury Bills.....					*	*	
<b>Total Treasury Bills.....</b>					<b>981,948</b>	<b>981,948</b>	
<b>Treasury Notes:</b> <sup>6 e</sup>							
CUSIP:	Series:	Interest Rate:					
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	
	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871	
	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203	
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837	
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835	
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332	
	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211	
	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295	
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740	
	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562	
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021	
	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701	
	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997	
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592	
	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539	
	R	1-5/8	BN9	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	
	F	5-3/4	6N7	11/15/00	05/15-11/15	28,063	
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204	
	T	1-7/8	BU3	12/31/03	06/30-12/31	33,996	
	K	1-7/8	BX7	02/02/04	01/31/06	07/31-01/31	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912828 CD0	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339
CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,335
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
CK4	P	2-1/2	06/01/04	05/31/06	11/30-05/31	31,308
CM0	Q	2-3/4	06/30/04	06/30/06	12/31-06/30	32,588
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 CQ1	R	2-3/4	08/02/04	07/31/06	01/31-07/31	31,011
BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
CU2	S	2-3/8	08/31/04	08/31/06	02/28-08/31	31,814
CW8	T	2-1/2	09/30/04	09/30/06	03/31-09/30	31,656
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
CG3	J	3-1/8	05/17/04	05/15/07	11/15-05/15	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
CR9	K	2-3/4	08/16/04	08/15/07	02/15-08/15	24,674
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000
BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003
BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434
CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001
CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060
CL2	J	4	06/15/04	06/15/09	12/15-06/15	15,005
CN8	K	3-5/8	07/15/04	07/15/09	01/15-07/15	15,005
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
912828 CS7	L	3-1/2	08/16/04	08/15/09	02/15-08/15	17,295
CV0	M	3-3/8	09/15/04	09/15/09	03/15-09/15	15,005
CX6	N	3-3/8	10/15/04	10/15/09	04/15-10/15	15,005
912827 5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637
CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081
CJ7	C	4-3/4	05/17/04	05/15/14	11/15-05/15	27,303
CT5	E	4-1/4	08/16/04	08/15/14	02/15-08/15	24,722
Total Unmatured Treasury Notes.....						2,092,074
Total Matured Treasury Notes <sup>18</sup> .....						32,489
<b>Total Treasury Notes.....</b>						<b>2,124,564</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2004 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>							
Treasury Bonds: <sup>6 a</sup>							
CUSIP:	Interest Rate:						
912810 CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09 11/15/04 <sup>8</sup>	05/15-11/15	4,201	..... 4,201	
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	..... 8,302	
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10 02/15/05 <sup>8</sup>	08/15-02/15	2,647	(332) 2,315	
CP1	10 <sup>7</sup>	05/15/80	05/15/10 05/15/05 <sup>8</sup>	11/15-05/15	2,987	..... 2,987	
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	..... 4,261	
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	..... 9,270	
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10 11/15/05 <sup>8</sup>	05/15-11/15	4,736	(655) 4,081	
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	..... 4,756	
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11 05/15/06 <sup>8</sup>	11/15-05/15	4,609	(1,064) 3,545	
CY2	14 <sup>7</sup>	11/16/81	11/15/11 11/15/06 <sup>8</sup>	05/15-11/15	4,901	(852) 4,048	
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12 11/15/07 <sup>8</sup>	05/15-11/15	11,032	(906) 10,126	
DF2	12 <sup>7</sup>	08/15/83	08/15/13 08/15/08 <sup>8</sup>	02/15-08/15	14,755	(2,838) 11,917	
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14 05/15/09 <sup>8</sup>	11/15-05/15	5,007	(527) 4,481	
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14 08/15/09 <sup>8</sup>	02/15-08/15	5,128	(740) 4,388	
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>8</sup>	05/15-11/15	6,006	(990) 5,015	
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148) 10,520	
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024	
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585	
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835) 5,432	
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	..... 18,824	
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787	
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635) 15,559	
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968	
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991) 6,717	
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174	
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160) 13,090	
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941	
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753) 9,476	
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577) 7,582	
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059	
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038) 10,076	
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892) 10,067	
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506	
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632	
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128	
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424	
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592) 15,782	
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659	
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866) 9,604	
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216) 9,509	
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187	
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67) 12,838	
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810	
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860	
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934) 9,522	
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197	
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	..... 11,776	
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	..... 10,947	
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	..... 11,350	
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	..... 11,179	
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	..... 17,043	
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	..... 16,428	
Total Unmatured Treasury Bonds.....					619,386	(67,406)	551,979
Total Matured Treasury Bonds.....					63	.....	63
<b>Total Treasury Bonds.....</b>					<b>619,449</b>	<b>(67,406)</b>	<b>552,043</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Continued:</b>								
Treasury Inflation-Protected Securities <sup>6e</sup>								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	3,089	18,847
3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,908	19,719
4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,472	18,375
5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,430	12,751
912828 CZ1	D	7/8	10/29/04	04/15/10	04/15-10/15	12,002	3	12,005
912827 6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	977	11,978
7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	403	6,408
912828 AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	1,241	24,259
BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	635	20,644
BW9	A	2	01/15/04	01/15/14	07/15-01/15	21,002	537	21,538
CP3	D	2	07/15/04	07/15/14	01/15-07/15	19,002	101	19,103
912810 FR4		2-3/8	07/30/04	01/15/25	01/15-07/15	11,001	58	11,059
FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,855	19,664
FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,752	22,474
FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	339	5,351
<b>Total Treasury Inflation-Protected Securities.....</b>						<b>224,373</b>	<b>19,801</b>	<b>244,175</b>
<b>Total Marketable.....</b>						<b>3,950,334</b>	<b>(47,605)</b>	<b>3,902,729</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 01/06/05.....	07/08/04	01/06/05	01/06/05	100	.....	100
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>14,043</b>	<b>(8,162)</b>	<b>5,881</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	54	(53)	1
<b>Total R.E.A. Series.....</b>				<b>54</b>	<b>(53)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)....	Various	.....	At maturity	244,526	(234,838)	9,688
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	429,812	(299,066)	130,746
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	50,021	(30,016)	20,006
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	292	(209)	82
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>724,952</b>	<b>(564,429)</b>	<b>160,523</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E.....	Various	On demand	At redemption	100,420	(76,429)	23,991
Series EE..... <sup>11</sup>	Various	On demand	At redemption	252,221	(122,557)	129,664
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	119	(310)	(191)
Series H.....	Various	On demand	Semiannually	3,658	(3,283)	375
Series HH.....	Various	On demand	Semiannually	21,966	(7,050)	14,916
Series H and HH Unclassified... Series I..... <sup>11</sup>	Various	On demand	Semiannually	*	.....	*
Series I..... <sup>11</sup>	Various	On demand	At redemption	27,456	(1,955)	25,501
<b>Total United States Savings Bonds.....</b>				<b>405,840</b>	<b>(211,584)</b>	<b>194,256</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	83	(71)	12
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	382	(334)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>406,305</b>	<b>(211,988)</b>	<b>194,317</b>
<b>Total Matured United States Savings Securities.....</b>				<b>9,983</b>	<b>.....</b>	<b>9,983</b>
<b>Total United States Savings Securities.....</b>				<b>416,288</b>	<b>(211,988)</b>	<b>204,299</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	402	(2)	400
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	*	.....	*
Deposits, Outer Continental Shelf Lands Act, Bonus Bids Minerals Management Service.....	15	.....	15
Escrow Account, National Labor Relations Board.....	5	*	5
Federal Ship Financing Escrow Fund, Maritime Administration.....	23	*	23
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	48	.....	48
Inspection and Grading of Fishery Products, Department of Commerce	1	.....	1
Kuukpik Alaska Escrow Fund.....	36	.....	36
Maritime Guaranteed Loan Escrow Fund.....	35	(6)	29
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	253	.....	253
Seized Assets Fund, Justice.....	573	.....	573
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	713	.....	713
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	10,386	.....	10,386
Treasury Deposit Funds.....	22	.....	22
Unearned Copyright Fees, Library Of Congress.....	4	.....	4
USAO/ARTEMIS Settlement Account.....	76	.....	76
USAO/CDR-Enterprise Settlement Fund.....	378	.....	378
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	12,973	(9)	12,964
Matured Government Account Series - Held By the Public <sup>(9)</sup> .....	4	.....	4
Total Government Account Series - Held By the Public.....	12,977	(9)	12,968
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,038	.....	2,038
Airport and Airway Trust Fund.....	14,389	(3,709)	10,681
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,186	.....	1,186
Armed Forces Retirement Home Trust Fund.....	113	.....	113
Assessment Funds, Office of the Comptroller of the Currency.....	447	.....	447
Assets Forfeiture Fund, Justice.....	484	.....	484
Aviation Insurance Revolving Fund.....	403	.....	403
Bank Insurance Fund, The.....	33,553	(1,480)	32,073
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Preside Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	2	.....	2
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73	*	73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	28	.....	28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2	.....	2
Civil Service Retirement and Disability Fund, Office of Personnel Manag	735,334	(106,465)	628,869
Claims Court Judges Retirement Fund.....	11	.....	11
Coast Guard General Gift Fund.....	1	.....	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	.....	9
Contributions, American Battle Monuments Commission.....	5	.....	5
Court of Veterans Appeals Retirement Fund.....	10	.....	10
Defense Cooperation Account.....	*	.....	*
Department of Defense, Education Benefits Fund.....	1,024	.....	1,024
Department of Defense, Medicare Eligible Retiree Fund.....	51,643	.....	51,643
Department of Defense Military Retirement Fund.....	203,111	(4,823)	198,289
Department of the Air Force General Gift Fund.....	1	.....	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	99	.....	99
District of Columbia Pension Liability Trust Fund.....	1,654	.....	1,654
Eisenhower Exchange Fellowship Program Trust Fund.....	7	.....	7
Employees' Health Benefits Fund, Office of Personnel Management...	12,610	(1,832)	10,778
Employees' Life Insurance Fund, Office of Personnel Management.....	28,123	.....	28,123
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	973	.....	973
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,333	.....	10,333

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	126	(13)	113
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	49		49
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	2,019		2,019
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	459	(6)	453
Federal Disability Insurance Trust Fund.....	193,554	(11,342)	182,212
Federal Hospital Insurance Trust Fund.....	296,837	(33,104)	263,733
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	*	3
FHA - Liquidating Account, Housing and Urban Development.....	23,321		23,321
Federal Old-Age and Survivors Insurance Trust Fund.....	1,579,487	(122,301)	1,457,186
Federal Supplemental District of Columbia Pension Fund.....	1,971		1,971
Federal Supplementary Medical Insurance Trust Fund.....	20,746	(4,189)	16,557
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	*		*
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	12,878	(69)	12,809
FSLIC Resolution Fund, The.....	3,014		3,014
General Post Fund, National Homes, Department of Veterans Affairs.....	67		67
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,572		7,572
Harbor Maintenance Trust Fund.....	2,251		2,251
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55		55
Hazardous Substance Superfund.....	2,229		2,229
Highway Trust Fund.....	26,572	(15,580)	10,991
Host Nation Support for U.S. Relocation Activities Account.....	6		6
Inland Waterways Trust Fund.....	351		351
International Center for Middle Eastern-Western Dialogue Trust Fund.....	6		6
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	*	10
Judicial Officers Retirement Fund.....	165		165
Judicial Survivors Annuities Fund.....	432		432
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	5		5
Leaking Underground Storage Tank Trust Fund.....	2,242		2,242
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	36		36
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	10		10
Marketing Services, Agricultural Marketing Service.....	20		20
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	11		11
National Credit Union Share Insurance Fund.....	5,989		5,989
National Flood Insurance Fund, Federal Emergency Management Agency.....	701		701
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	25		25
National Security Education Trust Fund.....	16		16
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,552	(8,675)	10,877
National Service Trust, Corporation for National and Community Service.....	313		313
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	168		168
Nuclear Waste Disposal Fund, Department of Energy.....	33,751	(3,329)	30,422
Oil Spill Liability Trust Fund.....	830	*	830
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	15	(7)	8
Operating Fund, National Credit Union Administration.....	38		38
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	23		23
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,809	(44)	3,765
Panama Canal Commission Compensation Fund.....	77		77
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	859		859
Pension Benefit Guaranty Corporation.....	22,624	(8,911)	13,713



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Perishable Agricultural Commodities Act, Agricultural Marketing Service	23		23
Postal Service Fund.....	604		604
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	43		43
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	182		182
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	185		185
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	878	(317)	562
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	49		49
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3		3
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	24		24
Saving Association Insurance Fund, The.....	12,512	(660)	11,852
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14		14
Seized Currency, United States Customs Service.....	356		356
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	*		*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,155	(431)	724
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	74		74
Southern Nevada Public Land Management Act of 1998.....	780		780
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	102		102
Tribal Special Fund, Office of the Special Trustee for American Indians.....	36		36
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	13		13
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	58	*	58
Unemployment Trust Fund.....	56,709	(12,403)	44,306
United States Enrichment Corporation Fund.....	1,354		1,354
United States Government Life Insurance Fund, Department of Veterans Affairs.....	90	(40)	49
United States Naval Academy General Gift Fund.....	5		5
United States Trustee System Fund, Justice.....	230		230
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,463		3,463
Utah Reclamation Mitigation and Conservation Account, Interior.....	140		140
Vaccine Injury Compensation Trust Fund.....	2,026		2,026
Veterans Reopened Insurance Fund.....	758	(319)	439
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,956	(1,074)	1,882
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	709		709
War-Risk Insurance Revolving Fund, Maritime Administration.....	37		37
Total Government Account Series - Intragovernmental Holdings.....	3,448,742	(341,124)	3,107,618
Matured Government Account Series - Intragovernmental Holdings <sup>18</sup> .....	983		983
Total Government Account Series - Intragovernmental Holdings.....	3,449,725	(341,124)	3,108,601
<b>Total Government Account Series.....</b>	<b>3,462,702</b>	<b>(341,133)</b>	<b>3,121,569</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....			257
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption.....			65
Silver Certificates (Act of June 24, 1967).....			178
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			511
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....			4,116
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,167
<b>Total Other Debt.....</b>			<b>4,680</b>
<b>Total Nonmarketable.....</b>			<b>3,526,949</b>
<b>Total Public Debt Outstanding.....</b>			<b>7,429,677</b>

TABLE IV - HISTORICAL DATA, OCTOBER 31, 2004

(Millions of dollars)

Comparative by Breakdown	Oct 31, 2004	Oct 31, 2003	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,318,485	3,990,508	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,111,192	2,882,168	3,071,708	2,859,141	2,675,056	2,468,153
<b>Total Public Debt Outstanding....</b>	<b>7,429,677</b>	<b>6,872,676</b>	<b>7,379,053</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP:	Interest Rate:					
912810 DM7	11-5/8	912803 AB9 11/15/04	8,301,806	4,496,293	3,805,513	16,800
DQ8	12	AD5 05/15/05	4,260,758	1,980,069	2,280,689	150,000
DR6	10-3/4	AG8 08/15/05	9,269,713	6,041,828	3,227,885	25,000
DU9	9-3/8	AJ2 02/15/06	4,755,916	4,292,374	463,542	300
DN5	11-3/4	912800 AA7 11/15/14	5,015,284	2,228,562	2,786,722	800
DP0	11-1/4	912803 AA1 02/15/15	10,520,299	8,438,480	2,081,819	165,520
DS4	10-5/8	AC7 08/15/15	4,023,916	3,363,191	660,725	17,600
DT2	9-7/8	AE3 11/15/15	5,584,859	3,627,618	1,957,241	6,600
DV7	9-1/4	AF0 02/15/16	5,431,754	4,855,740	576,014	138,000
DW5	7-1/4	AH6 05/15/16	18,823,551	18,491,976	331,575	59,800
DX3	7-1/2	AK9 11/15/16	18,787,448	17,054,359	1,733,089	215,240
DY1	8-3/4	AL7 05/15/17	15,559,169	8,889,992	6,669,177	779,520
DZ8	8-7/8	AM5 08/15/17	10,968,358	7,144,863	3,823,495	82,800
EA2	9-1/8	AN3 05/15/18	6,717,439	3,183,279	3,534,160	172,200
EB0	9	AP8 11/15/18	7,174,470	3,817,321	3,357,149	56,400
EC8	8-7/8	AQ6 02/15/19	13,090,498	8,030,769	5,059,729	496,000
ED6	8-1/8	AR4 08/15/19	18,940,932	17,046,762	1,894,170	321,000
EE4	8-1/2	AS2 02/15/20	9,476,268	5,823,415	3,652,853	630,400
EF1	8-3/4	AT0 05/15/20	7,582,183	3,511,350	4,070,833	194,600
EG9	8-3/4	AU7 08/15/20	17,059,306	9,310,479	7,748,827	1,229,280
EH7	7-7/8	AV5 02/15/21	10,075,573	7,695,289	2,380,284	262,000
EJ3	8-1/8	AW3 05/15/21	10,066,788	4,288,881	5,777,907	256,960
EK0	8-1/8	AX1 08/15/21	9,506,382	6,729,478	2,776,904	869,560
EL8	8	AY9 11/15/21	30,632,194	14,130,036	16,502,158	568,275
EM6	7-1/4	AZ6 08/15/22	10,127,790	9,079,870	1,047,920	361,200
EN4	7-5/8	BA0 11/15/22	7,423,626	4,343,168	3,080,458	63,400
EP9	7-1/8	BB8 02/15/23	15,782,061	10,445,649	5,336,412	556,200
EQ7	6-1/4	BC6 08/15/23	22,659,044	19,494,987	3,164,057	586,120
ES3	7-1/2	BD4 11/15/24	9,604,162	3,299,136	6,305,026	714,920
ET1	7-5/8	BE2 02/15/25	9,509,170	3,794,047	5,715,123	1,111,602
EV6	6-7/8	BF9 08/15/25	11,187,207	6,664,030	4,523,177	707,200
EW4	6	BG7 02/15/26	12,837,916	12,058,036	779,880	84,400
EX2	6-3/4	BH5 08/15/26	8,810,418	5,260,826	3,549,592	180,400
EY0	6-1/2	BJ1 11/15/26	10,860,177	4,553,865	6,306,312	178,000
EZ7	6-5/8	BK8 02/15/27	9,521,971	4,712,704	4,809,267	221,400
FA1	6-3/8	BL6 08/15/27	9,196,756	5,218,867	3,977,889	135,600
FB9	6-1/8	BM4 11/15/27	22,021,339	8,368,633	13,652,706	441,800
FE3	5-1/2	BP7 08/15/28	11,776,201	10,116,565	1,659,636	252,200
FF0	5-1/4	BV4 11/15/28	10,947,052	9,780,528	1,166,524	187,400
FG8	5-1/4	BW2 02/15/29	11,350,341	10,492,745	857,596	49,500
FJ2	6-1/8	CG6 08/15/29	11,178,580	9,459,183	1,719,397	111,400
FMS	6-1/4	CH4 05/15/30	17,043,162	10,972,547	6,070,615	359,312
FP8	5-3/8	CK7 02/15/31	16,427,648	16,184,648	243,000	0
<b>Total Treasury Bonds.....</b>			<b>499,889,485</b>	<b>338,772,438</b>	<b>161,117,047</b>	<b>13,016,709</b>
Treasury Inflation-Protected Securities:						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	912820 BV8 01/15/07	18,847,321	18,847,321	0
3T7	A	3-5/8	CL9 01/15/08	19,719,276	19,601,980	117,296
4Y5	A	3-7/8	DN4 01/15/09	18,374,743	18,374,743	0
5W8	A	4-1/4	EK9 01/15/10	12,750,914	12,750,914	0
912828 CZ1	D	7/8	KV8 04/15/10	12,004,625	12,004,625	0
912827 6R8	A	3-1/2	GA9 01/15/11	11,977,708	11,977,708	0
7J5	A	3-3/8	GT8 01/15/12	6,407,771	6,407,771	0
912828 AF7	C	3	HC4 07/15/12	24,259,046	24,259,046	0
BD1	C	1-7/8	JA6 07/15/13	20,643,583	20,643,583	0
BW9	A	2	JT5 01/15/14	21,538,362	21,538,362	0
CP3	D	2	KL0 07/15/14	19,103,151	19,103,151	0
912810 FR4	2-3/8		912803 CN1 01/15/25	11,059,257	11,059,257	0
FD5	3-5/8		BN2 04/15/28	19,663,691	19,657,833	5,858
FH6	3-7/8		CF8 04/15/29	22,474,081	22,329,994	144,088
FQ6	3-3/8		CL5 04/15/32	5,351,012	5,351,012	0
<b>Total Treasury Inflation-Protected Securities.....</b>			<b>244,174,540</b>	<b>243,907,298</b>	<b>267,242</b>	<b>0</b>



\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>18</sup> Includes \$32,440 million of 2-1/8% Treasury Notes Series T and \$987 million of Government Account Series which matured Sunday, October 31, 2004. Settlement will be Monday, November 1, 2004.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

September 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$23,743.06	\$664,911.25	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$981,948 million, long-term debt (greater than 1 year) of \$2,888,228 million and matured debt of \$32,553 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$218,451 million, long-term debt (greater than 1 year) of \$3,297,528 million and matured debt of \$10,969 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.