

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2002

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<small>(Millions of dollars)</small>			
Marketable:			
Bills.....	881,840	27	881,867
Notes.....	1,527,415	26	1,527,441
Bonds.....	592,689	310	592,999
Inflation-Indexed Notes.....	101,076	0	101,076
Inflation-Indexed Bonds.....	45,280	0	45,280
Total Marketable ^a	<u>3,148,300</u>	<u>363</u>	<u>3,148,663</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,719	0	12,719
R.E.A. Series.....	1	0	1
State and Local Government Series.....	149,573	0	149,573
United States Savings Securities.....	193,855	0	193,855
Government Account Series.....	47,986	2,695,641	2,743,628
Other.....	4,095	0	4,095
Total Nonmarketable ^b	<u>438,223</u>	<u>2,695,641</u>	<u>3,133,865</u>
Total Public Debt Outstanding	3,586,524	2,696,004	6,282,528

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,586,524	2,696,004	6,282,528
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	519	0	519
Unamortized Discount ³	35,831	15,192	51,023
Total Public Debt Subject to Limit	<u>3,550,173</u>	<u>2,680,812</u>	<u>6,230,985</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	299	0	299
Total Public Debt Subject to Limit	<u>3,550,472</u>	<u>2,680,812</u>	<u>6,231,284</u>
Statutory Debt Limit ⁵			<u>6,400,000</u>
Balance of Statutory Debt Limit.....			168,716

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 LJ8	1.850	05/09/02	11/07/02	11/07/02	20,761	57,466
	1.600	08/08/02			20,551	
	1.590	10/10/02			16,154	
LK5	1.870	05/16/02	11/14/02	11/14/02	20,595	57,879
	1.630	08/15/02			21,878	
	1.630	10/17/02			15,406	
LL3	1.900	05/23/02	11/21/02	11/21/02	20,850	59,784
	1.630	08/22/02			20,097	
	1.670	10/24/02			18,836	
LM1	1.890	05/30/02	11/29/02	11/29/02	21,022	60,723
	1.630	08/29/02			20,762	
	1.550	10/31/02			18,938	
LN9	1.875	06/06/02	12/05/02	12/05/02	20,669	41,465
	1.610	09/05/02			20,796	
LP4	1.850	06/13/02	12/12/02	12/12/02	20,623	41,814
	1.645	09/12/02			21,191	
LQ2	1.800	06/20/02	12/19/02	12/19/02	20,652	42,719
	1.660	09/19/02			22,067	
LR0	1.765	06/27/02	12/26/02	12/26/02	20,741	42,282
	1.610	09/26/02			21,541	
LS8	1.730	07/05/02	01/02/03	01/02/03	20,642	42,529
	1.540	10/03/02			21,887	
LT6	1.735	07/11/02	01/09/03	01/09/03	20,326	41,431
	1.585	10/10/02			21,105	
LU3	1.675	07/18/02	01/16/03	01/16/03	21,498	43,961
	1.630	10/17/02			22,463	
LV1	1.675	07/25/02	01/23/03	01/23/03	21,618	45,821
	1.665	10/24/02			24,203	
LW9	1.690	08/01/02	01/30/03	01/30/03	21,971	45,888
	1.550	10/31/02			23,917	
LX7	1.555	08/08/02	02/06/03	02/06/03	21,879	21,879
LY5	1.590	08/15/02	02/13/03	02/13/03	20,656	20,656
LZ2	1.630	08/22/02	02/20/03	02/20/03	19,504	19,504
MA6	1.635	08/29/02	02/27/03	02/27/03	19,494	19,494
MB4	1.580	09/05/02	03/06/03	03/06/03	19,474	19,474
MC2	1.635	09/12/02	03/13/03	03/13/03	17,903	17,903
MD0	1.640	09/19/02	03/20/03	03/20/03	17,916	17,916
ME8	1.580	09/26/02	03/27/03	03/27/03	18,025	18,025
MF5	1.475	10/03/02	04/03/03	04/03/03	19,204	19,204
MG3	1.530	10/10/02	04/10/03	04/10/03	19,143	19,143
MH1	1.630	10/17/02	04/17/03	04/17/03	20,305	20,305
MJ7	1.665	10/24/02	04/24/03	04/24/03	21,599	21,599
MK4	1.515	10/31/02	05/01/03	05/01/03	23,002	23,002
Total Unmatured Treasury Bills.....					881,867	881,867
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					881,867	881,867
Treasury Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2 AC	5-5/8		11/30/00	11/30/02	05/31-11/30	15,059
3S9 Q	5-5/8		12/31/97	12/31/02	06/30-12/31	12,052
6Q0 AD	5-1/8		01/02/01	12/31/02	06/30-12/31	14,822
3V2 C	5-1/2		02/02/98	01/31/03	01/31-07/31	13,101
6S6 L	4-3/4		01/31/01	01/31/03	01/31-07/31	15,453
J78 A	6-1/4		02/16/93	02/15/03	02/15-08/15	23,563
3Z3 D	5-1/2		03/02/98	02/28/03	02/28-08/31	13,670
6U1 M	4-5/8		02/28/01	02/28/03	02/28-08/31	14,685
4B5 E	5-1/2		03/31/98	03/31/03	03/31-09/30	14,173
6V9 N	4-1/4		04/02/01	03/31/03	03/31-09/30	14,675
4D1 F	5-3/4		04/30/98	04/30/03	04/30-10/31	12,573
6W7 P	4		04/30/01	04/30/03	04/30-10/31	13,339
4H2 G	5-1/2		06/01/98	05/31/03	05/31-11/30	13,132
6Y3 Q	4-1/4		05/31/01	05/31/03	05/31-11/30	13,332
4K5 H	5-3/8		06/30/98	06/30/03	06/30-12/31	13,127
6Z0 R	3-7/8		07/02/01	06/30/03	06/30-12/31	14,671
7A4 S	3-7/8		07/31/01	07/31/03	01/31-07/31	16,003
L83 B	5-3/4		08/16/93	08/15/03	02/15-08/15	28,011
4N9 J	5-1/4		08/17/98	08/15/03	02/15-08/15	19,852
7C0 T	3-5/8		08/31/01	08/31/03	02/15-08/15	18,665
7D8 U	2-3/4		10/01/01	09/30/03	03/31-09/30	22,675
7E6 V	2-3/4		10/31/01	10/31/03	04/30-10/31	25,148
4U3 K	4-1/4		11/16/98	11/15/03	05/15-11/15	18,626

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171	.....	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667	.....	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776	.....	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746	.....	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	.....	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655	.....	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297	.....	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050	.....	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250	.....	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541	.....	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656	.....	34,656
AM2	T	2-1/8	10/31/02	10/31/04	10/31-04/30	32,441	.....	32,441
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351	.....	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
Total Unmatured Treasury Notes.....						1,527,387	.....	1,527,387
Total Matured Treasury Notes.....						54	.....	54
Total Treasury Notes.....						1,527,441	.....	1,527,441

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 BZ0	7-7/8 ⁸	11/15/77	11/15/07 11/15/02 ⁹	05/15-11/15	1,495	..... 1,495
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	..... 2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	..... 3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	..... 3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08 08/15/03 ⁹	02/15-08/15	2,103	..... 2,103
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	..... 3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15	5,230	..... 5,230
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	..... 7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09 05/15/04 ⁹	05/15-11/15	4,606	..... 4,606
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	..... 3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	..... 4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09 11/15/04 ⁹	05/15-11/15	4,201	..... 4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	..... 8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10 02/15/05 ⁹	02/15-08/15	2,647	(332) 2,315
CP1	10 ⁸	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	..... 2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	..... 4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	..... 9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	..... 4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	(1,064) 3,545
CY2	14 ⁸	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 ⁸	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	(906) 10,126
DF2	12 ⁸	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 ⁸	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	(527) 4,481
DL9	12-1/2 ⁸	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	..... 18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	..... 11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15		10,947		
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15		11,350		
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15		11,179		
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15		17,043		
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15		16,428		
Total Unmatured Treasury Bonds.....					660,344	(67,406)	592,938	
Total Matured Treasury Bonds.....					61		61	
Total Treasury Bonds.....					660,405	(67,406)	592,999	
Treasury Inflation-Indexed Notes: ^{7 e}								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	2,213	17,971
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,990	18,802
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,617	17,520
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	837	12,158
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	419	11,421
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004	105	6,110
912828 AF7	C	3	07/15/02	07/15/12	07/15-01/15	17,013	83	17,096
Total Treasury Inflation-Indexed Notes.....					93,811	7,265	101,076	
Treasury Inflation-Indexed Bonds: ^{7 e}								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,941	18,749	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,707	21,429	
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	90	5,102	
Total Treasury Inflation-Indexed Bonds.....					41,543	3,737	45,280	
Total Marketable.....					3,205,067	(56,404)	3,148,663	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Bills 01/09/03.....	07/11/02	01/09/03	01/09/03	100	.....	100
Bills 03/27/03.....	10/01/02	03/27/03	03/27/03	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(23,783)	6,437
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				44,663	(31,945)	12,719
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	52	(51)	1
Total R.E.A. Series.....				52	(51)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	150,339	(134,666)	15,673
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	309,419	(197,788)	111,631
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	40,527	(18,357)	22,170
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	3,445	(3,347)	98
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				504,031	(354,458)	149,573
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	137,841	(103,268)	34,573
Series EE..... ¹²	Various	On demand	At redemption	235,402	(109,542)	125,860
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	244	(217)	27
Series H.....	Various	On demand	Semiannually	4,920	(4,347)	573
Series HH.....	Various	On demand	Semiannually	19,044	(6,258)	12,786
Series H and HH Unclassified....	Various	On demand	Semiannually	21	*	21
Series I..... ¹²	Various	On demand	At redemption	12,856	(618)	12,238
Total United States Savings Bonds...				410,328	(224,250)	186,078
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	376	(328)	48
Total Unmatured United States Savings Securities.....				410,785	(224,647)	186,138
Total Matured United States Savings Securities.....				7,716	.....	7,716
Total United States Savings Securities.....				418,502	(224,647)	193,855

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	537	(3)	535
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	21		21
Escrow Account, National Labor Relations Board.....	27		27
Federal Ship Financing Escrow Fund, Maritime Administration.....	186	(10)	176
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	30		30
Inspection and Grading of Fishery Products, Department of Comme	*		*
Kuukpiik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	70	(1)	69
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	265		265
Seized Assets Fund, Justice.....	503		503
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	820		820
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	45,477		45,477
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	47,999	(13)	47,986
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,877		1,877
Airport and Airway Trust Fund.....	15,478	(3,771)	11,707
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,374		1,374
Armed Forces Retirement Home Trust Fund.....	86		86
Assessment Funds, Office of the Comptroller of the Currency.....	345		345
Assets Forfeiture Fund, Justice.....	523		523
Aviation Insurance Revolving Fund.....	92		92
Bank Insurance Fund, The.....	32,119	(1,598)	30,521
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	62		62
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	20		20
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	648,424	(76,956)	571,468
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	61		61
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	82		82
Court of Veterans Appeals Retirement Fund.....	7		7
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	1,000	(3)	997
Department of Defense, Medicare Retire Fund.....	14,031		14,031
Department of Defense Military Retirement Fund.....	185,386	(6,962)	178,424
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	2		2
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	88	(*)	88
District of Columbia Pension Liability Trust Fund.....	2,396		2,396
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,450	(1,832)	7,618
Employees' Life Insurance Fund, Office of Personnel Management....	25,386		25,386
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	974		974
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,732		9,732
Expenses, Presidio Trust.....	140	(13)	127
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	47		47
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,690		1,690
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	546	(56)	490
Federal Disability Insurance Trust Fund.....	171,229	(16,072)	155,158
Federal Hospital Insurance Trust Fund.....	257,242	(29,932)	227,309
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2		2
FHA - Liquidating Account, Housing and Urban Development.....	22,221		22,221
Federal Old-Age and Survivors Insurance Trust Fund.....	1,225,548	(49,169)	1,176,380
Federal Supplemental District of Columbia Pension Fund.....	1,352		1,352
Federal Supplementary Medical Insurance Trust Fund.....	51,915	(14,964)	36,951
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,739	(15)	11,723
FSLIC Resolution Fund, The.....	2,857		2,857
General Post Fund, National Homes, Department of Veterans Affairs.....	61		61
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,956		6,956
Harbor Maintenance Trust Fund.....	1,858		1,858
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	3,158		3,158
Highway Trust Fund.....	32,299	(13,254)	19,046
Host Nation Support for U.S. Relocation Activities Account.....	6	(*)	6
Inland Waterways Trust Fund.....	396		396
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40		40
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	163		163
Judicial Survivors Annuities Fund.....	414	(11)	403
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	3		3
Leaking Underground Storage Tank Trust Fund.....	1,905		1,905
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust.....	7		7
Marketing Services, Agricultural Marketing Service.....	14		14
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22		22
National Archives Trust Fund, National Archives and Records Administration.....	12		12
National Credit Union Share Insurance Fund.....	5,378		5,378
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	11		11
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	31		31
National Service Life Insurance Fund, Department of Veterans Affairs.....	21,441	(10,055)	11,386
National Service Trust, Corporation for National and Community Service.....	207	(1)	206
Native American Institutions Endowment Fund.....	30		30
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	150		150
Nuclear Waste Disposal Fund, Department of Energy.....	25,690	(2,124)	23,567
Oil Spill Liability Trust Fund.....	1,000	(*)	1,000
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	26		26
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	31		31
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,547	(80)	3,467

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	3		3
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	596		596
Pension Benefit Guaranty Corporation.....	17,742	(4,820)	12,922
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	15		15
Postal Service Fund.....	396		396
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	35		35
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	81		81
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	150		150
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	25,015	(5,834)	19,182
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	54		54
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5		5
Reserve Mobilization Income Insurance Fund, Defense.....	2		2
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	25		25
Ricky Ray Hemophilia Relief Fund.....	94		94
Russian Leadership Development Trust Fund.....	11		11
Saving Association Insurance Fund, The.....	11,812	(660)	11,152
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	322		322
Servicemen's Group Life Insurance Fund.....	6		6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,394	(423)	1,971
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	53		53
Southern Nevada Public Land Management Act of 1998.....	133		133
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	63		63
Tribal Special Fund, Office of the Special Trustee for American Indians.....	110		110
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	48		48
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63		63
Unemployment Trust Fund.....	76,922	(12,179)	64,743
United States Enrichment Corporation Fund.....	1,255		1,255
United States Government Life Insurance Fund, Department of Veterans Affairs.....	116	(55)	61
United States Naval Academy General Gift Fund.....	5		5
United States Trustee System Fund, Justice.....	185		185
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,057		3,057
Utah Reclamation Mitigation and Conservation Account, Interior.....	131		131
Vaccine Injury Compensation Trust Fund.....	1,766		1,766
Veterans Reopened Insurance Fund.....	851	(379)	472
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,021	(1,221)	1,801
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	785	(2)	783
War-Risk Insurance Revolving Fund, Maritime Administration.....	31		31
Government Account Series - Intragovernmental Holdings.....	2,948,085	(252,443)	2,695,641
Total Government Account Series.....	2,996,084	(252,457)	2,743,628
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15		262
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their.....	16		65
Silver Certificates (Act of June 24, 1967).....	17		181
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			519
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f		3,524
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,576
Total Other Debt.....			4,095
Total Nonmarketable.....			3,133,865
Total Public Debt Outstanding.....			6,282,528

TABLE IV - HISTORICAL DATA, OCTOBER 31, 2002

(Millions of dollars)

Comparative by Breakdown	Oct. 31, 2002	Oct. 31, 2001	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]
Debt Held by the Public.....	3,586,524	3,333,039	3,553,180	3,339,310	3,439,322	3,668,380
Intragovernmental Holdings.....	2,696,004	2,482,944	2,675,056	2,468,153	2,234,857	1,987,891
Total Public Debt Outstanding..	6,282,528	5,815,983	6,228,236	5,807,463	5,674,179	5,656,271

† SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Bonds:								
CUSIP: Interest Rate:								
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,847,127	3,454,679	89,400	
DQ8	12	AD5	05/15/05	4,260,758	1,959,099	2,301,659	18,100	
DR6	10-3/4	AG8	08/15/05	9,269,713	5,913,152	3,356,561	117,805	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,188,587	567,329	25,880	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,830,884	3,184,400	78,684	
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,131,809	1,388,490	321,500	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,448,395	575,521	198,840	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,516,878	2,067,981	266,800	
DV7	9-1/4	AF0	02/15/16	5,431,754	4,607,414	824,340	133,795	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,449,438	374,113	194,120	
DX3	7-1/2	AK9	11/15/16	18,787,448	17,685,499	1,101,949	536,391	
DY1	8-3/4	AL7	05/15/17	15,559,169	8,455,570	7,103,599	1,337,580	
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,524,573	3,443,785	475,400	
EA2	9-1/8	AN3	05/15/18	6,717,439	2,827,338	3,890,101	555,830	
EB0	9	AP8	11/15/18	7,174,470	2,880,311	4,294,159	188,500	
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,856,999	5,233,499	622,400	
ED6	8-1/8	AR4	08/15/19	18,940,932	17,803,748	1,137,184	183,360	
EE4	8-1/2	AS2	02/15/20	9,476,268	6,512,465	2,963,803	80,400	
EF1	8-3/4	AT0	05/15/20	7,582,183	3,105,754	4,476,429	313,795	
EG9	8-3/4	AU7	08/15/20	17,059,306	8,388,269	8,671,037	733,400	
EH7	7-7/8	AV5	02/15/21	10,075,573	8,876,783	1,198,790	102,800	
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,392,299	5,674,489	508,480	
EK0	8-1/8	AX1	08/15/21	9,506,382	6,992,592	2,513,790	306,080	
EL8	8	AY9	11/15/21	30,632,194	15,809,568	14,822,626	1,448,450	
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,434,380	693,410	308,400	
EN4	7-5/8	BA0	11/15/22	7,423,626	4,035,482	3,388,144	792,400	
EP9	7-1/8	BB8	02/15/23	15,782,061	10,629,047	5,153,014	829,200	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,492,580	3,166,464	319,560	
ES3	7-1/2	BD4	11/15/24	9,604,162	3,811,984	5,792,178	457,320	
ET1	7-5/8	BE2	02/15/25	9,509,170	3,308,769	6,200,401	544,600	
EV6	6-7/8	BF9	08/15/25	11,187,207	6,900,905	4,286,302	567,960	
EW4	6	BG7	02/15/26	12,837,916	11,921,757	916,159	187,000	
EX2	6-3/4	BH5	08/15/26	8,810,418	5,656,635	3,153,783	360,800	
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,794,865	6,065,312	601,400	
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,552,514	3,969,457	340,400	
FA1	6-3/8	BL6	08/15/27	9,196,756	6,469,226	2,727,530	99,400	
FB9	6-1/8	BM4	11/15/27	22,021,339	8,961,486	13,059,853	632,400	
FE3	5-1/2	BP7	08/15/28	11,776,201	10,524,401	1,251,800	109,800	
FF0	5-1/4	BV4	11/15/28	10,947,052	10,149,122	797,930	87,800	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,946,345	403,996	32,400	
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,379,580	799,000	108,880	
FM5	6-1/4	CH4	05/15/30	17,043,162	16,176,818	866,344	19,180	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,215,248	212,400	0	
Total Treasury Bonds.....				499,889,485	352,365,695	147,523,790	15,236,690	
Treasury Inflation-Indexed Notes:								
CUSIP: Series: Interest Rate:								
912827 2M3	A	3-3/8	912820 BV9	01/15/07	17,970,548	17,970,548	0	0
3T7	A	3-5/8	CL9	01/15/08	18,801,869	18,690,030	111,839	0
4Y5	A	3-7/8	DN4	01/15/09	17,519,830	17,519,830	0	0
5W8	A	4-1/4	EK9	01/15/10	12,157,695	12,157,695	0	0
6R8	A	3-1/2	GA9	01/15/11	11,420,506	11,420,506	0	0
7J5	A	3-3/8	GT8	01/15/12	6,109,658	6,109,658	0	0
912828 AF7	C	3	HC4	07/15/12	17,096,066	17,096,066	0	0
Total Inflation-Indexed Notes.....				101,076,172	100,964,333	111,839	0	
Treasury Inflation-Indexed Bonds:								
CUSIP: Interest Rate:								
912810 FD5	3-5/8	912803 BN2	04/15/28	18,748,991	18,743,406	5,586	0	
FH6	3-7/8	CF8	04/15/29	21,428,657	21,291,272	137,385	0	
FQ6	3-3/8	CL5	04/15/32	5,102,054	5,102,054	0	0	
Total Inflation-Indexed Bonds.....				45,279,703	45,136,732	142,971	0	

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3Q3	P	5-3/4	912820 CHE	11/30/02	12,120,580	11,685,380	435,200	0
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,638,993	413,440	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,087,040	13,600	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,513,593	2,049,098	69,208
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,134,492	38,400	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,534,848	38,400	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,021,843	110,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,078,779	48,000	0
6ZC	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,000,070	3,200	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,223,746	2,787,282	57,500
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,192,929	1,432,856	1,000
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,097,828	857,249	15,500
5A6	E	4-3/4	DO7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,388,639	1,051,733	22,600
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,250,010	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,110,671	2,235,796	40,300
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,655,535	0	0
AM2	T	2-1/8	HJ9	10/31/04	32,440,595	32,440,595	0	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,364,360	9,400	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
586	A	7-1/2	BM8	02/15/05	13,834,754	13,223,814	610,940	87,095
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,404,570	157,800	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,575,569	634,351	320
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,741,197	321,600	800
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,858,715	1,156,760	61,240
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,626,446	114,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,407,973	972,156	31,700
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,357,324	746,354	54,616
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,530,607	1,427,579	58,600
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	23,724,658	1,912,145	444,144
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,556,512	26,900	35,600
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,091	67,870	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,011,877	71,248	1,500
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,748,290	46,500	12,300
5N8	C	6	EA1	08/15/09	27,399,894	26,892,485	507,409	1,000
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,909	3,800	800
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,437,094	500	3,900
6T4	B	5	GC5	02/15/11	23,436,329	23,429,569	6,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,628,096	7,220	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,775,038	4,800	2,000
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,976	0	0
Total Treasury Notes.....					1,527,387,135	1,506,366,469	21,020,666	1,001,723
Grand Total.....					2,173,632,496	2,004,833,229	168,799,266	16,238,413

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unmaturing securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investme

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

September 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$19,272.36	\$744,675.06	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$881,867 million, long-term debt (greater than 1 year) of \$2,266,681 million and matured debt of \$116 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$246,172 million, long-term debt (greater than 1 year) of \$2,879,976 million and matured debt of \$7,716 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.

For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.

The subscription price is \$25.00 per year (domestic), \$31.35 per year (foreign). No single copies are sold.