

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

SEPTEMBER 30, 1998

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1998 AND
COMPARATIVE FIGURES FOR SEPTEMBER 30, 1997**

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1998		SEPTEMBER 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.244	\$637,648	1 5.494	\$701,909
Treasury Notes.....	6.291	2,009,115	6.432	2,122,172
Treasury Bonds.....	8.703	610,444	8.874	576,151
Treasury Inflation-Indexed Notes.....	3.639	41,863	3.621	24,384
Treasury Inflation-Indexed Bonds.....	3.710	16,960	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.556	3,331,030	3 6.668	3,439,616
Nonmarketable:				
Domestic Series.....	7.932	29,995	7.930	29,995
Foreign Series.....	7.583	35,079	7.637	34,909
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.845	164,431	6.401	111,863
United States Savings Securities.....	6.377	180,816	6.420	182,665
Government Account Series.....	7.047	1,777,329	7.380	1,608,478
Total Nonmarketable.....	6.903	2,187,651	7.235	1,967,912
Total Interest-bearing Debt.....	3 6.694	5,518,681	3 6.874	5,407,528
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	532	.....	536
Subject to the Statutory Debt Limit.....	.....	6,980	.....	5,082
Total Noninterest-bearing Debt.....	.....	7,512	.....	5,618
Total Public Debt Outstanding.....	.....	5,526,193	.....	5,413,146

TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,526,193
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	532
Unamortized Discount ⁴	71,380
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,439,281
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	166
Total Debt Subject to limit.....	5,439,447
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	510,553

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at 3:00 p.m. Eastern time on the 4th workday of each month,
at www.publicdebt.treas.gov.**

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1998

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{6 c}						
CUSIP:	Yield:					
912795 AL5	5.075	04/02/98	10/01/98	10/01/98	10,905	19,940
	4.995	07/02/98			9,036	
AM3	5.000	04/09/98	10/08/98	10/08/98	10,788	19,594
	4.960	07/09/98			8,806	
912794 5A8	5.200	10/16/97	10/15/98	10/15/98	18,774	39,155
	5.130	04/16/98			11,439	
	4.980	07/16/98			8,941	
912795 AN1	5.060	04/23/98	10/22/98	10/22/98	10,765	19,999
	4.950	07/23/98			9,234	
AP6	5.115	04/30/98	10/29/98	10/29/98	11,068	19,970
	4.920	07/30/98			8,902	
AQ4	5.110	05/07/98	11/05/98	11/05/98	11,838	20,970
	4.980	08/06/98			9,132	
912794 5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	39,166
	5.170	05/14/98			11,886	
	4.940	08/13/98			8,829	
912795 AR2	5.160	05/21/98	11/19/98	11/19/98	11,367	20,911
	4.910	08/20/98			9,545	
AS0	5.165	05/28/98	11/27/98	11/27/98	11,320	20,380
	4.920	08/27/98			9,059	
AT8	5.110	06/04/98	12/03/98	12/03/98	11,186	20,093
	4.800	09/03/98			8,907	
912794 5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	38,630
	5.155	06/11/98			11,571	
	4.790	09/10/98			9,048	
912795 AU5	5.065	06/18/98	12/17/98	12/17/98	11,246	20,561
	4.740	09/17/98			9,315	
AV3	5.120	06/25/98	12/24/98	12/24/98	11,885	23,045
	4.635	09/24/98			11,160	
AW1	5.055	07/02/98	12/31/98	12/31/98	12,154	12,154
BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	30,018
	5.010	07/09/98			12,181	
AX9	5.025	07/16/98	01/14/99	01/14/99	11,213	11,213
AY7	5.045	07/23/98	01/21/99	01/21/99	11,135	11,135
AZ4	5.015	07/30/98	01/28/99	01/28/99	11,562	11,562
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	31,157
	5.030	08/06/98			11,967	
BA8	4.940	08/13/98	02/11/99	02/11/99	11,457	11,457
BB6	4.945	08/20/98	02/18/99	02/18/99	11,863	11,863
BC4	4.940	08/27/98	02/25/99	02/25/99	11,299	11,299
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	29,664
	4.830	09/03/98			11,691	
BD2	4.790	09/10/98	03/11/99	03/11/99	11,326	11,326
BE0	4.755	09/17/98	03/18/99	03/18/99	11,388	11,388
BF7	4.615	09/24/98	03/25/99	03/25/99	11,302	11,302
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	16,751
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344	15,344
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540	15,540
BY6	5.130	06/25/98	06/24/99	06/24/99	15,093	15,093
BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769	15,769
CA7	5.000	08/20/98	08/19/99	08/19/99	15,756	15,756
CB5	4.505	09/17/98	09/16/99	09/16/99	15,440	15,440
Total Treasury Bills.....					637,648	637,648
Treasury Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
912827 C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP: 912827 E81	Series: F	Interest Rate: 7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,634	.....	15,634
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
4G4	AD	5-1/2	06/01/98	05/31/00	05/31-11/30	16,580	.....	16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
4J8	AE	5-3/8	06/30/98	06/30/00	06/30-12/31	14,939	.....	14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
4M1	AF	5-3/8	07/31/98	07/31/00	01/31-07/31	18,683	.....	18,683
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
4Q2	AG	5-1/8	08/31/98	08/31/00	02/28-08/31	20,029	.....	20,029
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
4R0	AH	4-1/2	09/30/98	09/30/00	03/31-09/30	19,269	.....	19,269
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874	.....	12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
G55	B	6-3/8 ⁸	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
3J9	M	5-7/8 ⁸	09/30/97	09/30/02	03/31-09/30	12,807
3L4	N	5-3/4 ⁸	10/31/97	10/31/02	04/30-10/31	11,737
3Q3	P	5-3/4 ⁸	12/01/97	11/30/02	05/31-11/30	12,121
3S9	Q	5-5/8 ⁸	12/31/97	12/31/02	06/30-12/31	12,052
3V2	C	5-1/2 ⁸	02/02/98	01/31/03	01/31-07/31	13,101
J78	A	6-1/4 ⁸	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2 ⁸	03/02/98	02/28/03	02/28-08/31	13,670
4B5	E	5-1/2 ⁸	03/31/98	03/31/03	03/31-09/30	14,173
4D1	F	5-3/4 ⁸	04/30/98	04/30/03	04/30-10/31	12,573
4H2	G	5-1/2 ⁸	06/01/98	05/31/03	05/31-11/30	13,132
4K5	H	5-3/8 ⁸	06/30/98	06/30/03	06/30-12/31	13,127
L83	B	5-3/4 ⁸	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4 ⁸	08/17/98	08/15/03	02/15-08/15	19,852
N81	A	5-7/8 ⁸	02/15/94	02/15/04	02/15-08/15	12,955
P89	B	7-1/4 ⁸	05/16/94	05/15/04	05/15-11/15	14,440
Q88	C	7-1/4 ⁸	08/15/94	08/15/04	02/15-08/15	13,346
R87	D	7-7/8 ⁸	11/15/94	11/15/04	05/15-11/15	14,374
S86	A	7-1/2 ⁸	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2 ⁸	05/15/95	05/15/05	05/15-11/15	14,740
U83	C	6-1/2 ⁸	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8 ⁸	11/24/95	11/15/05	05/15-11/15	15,210
W81	A	5-5/8 ⁸	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8 ⁸	05/15/96	05/15/06	05/15-11/15	16,015
Y55	C	7 ⁸	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2 ⁸	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4 ⁸	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8 ⁸	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8 ⁸	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2 ⁸	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8 ⁸	05/15/98	05/15/08	05/15-11/15	27,191
Total Treasury Notes.....						2,009,115
Treasury Bonds: ^{7 d}						
CUSIP:		Interest Rate:				
912810 BG2		3-1/2 ¹⁰	10/03/60	11/15/98	05/15-11/15	4,463
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246
				05/15/00 ⁹		(22)
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249
				02/15/02 ⁹		(15)
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495
				11/15/02 ⁹		
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103
				08/15/03 ⁹		
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230
				11/15/03 ⁹		
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606
				05/15/04 ⁹		
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201
				11/15/04 ⁹		
DM7		11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647
				02/15/05 ⁹		(153)
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987
				05/15/05 ⁹		
DQ8		12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261
DR6		10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736
				11/15/05 ⁹		
DU9		9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756
CV8		13-7/8	05/15/81	05/15/11	05/15-11/15	4,609
				05/15/06 ⁹		
CY2		14	11/16/81	11/15/11	05/15-11/15	4,901
				11/15/06 ⁹		
DB1		10-3/8	11/15/82	11/15/12	05/15-11/15	11,032
				11/15/07 ⁹		

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 DF2	12	08/15/83	08/15/13	02/15-08/15	14,755	14,755
DJ4	13-1/4	05/15/84	08/15/08 ⁹	05/15-11/15	5,007	5,007
DL9	12-1/2	08/15/84	05/15/14 ⁹	02/15-08/15	5,128	5,128
DN5	11-3/4 ⁸	11/15/84	08/15/14 ⁹	05/15-11/15	6,006	6,006
DP0	11-1/4 ⁸	02/15/85	11/15/09 ⁹	02/15-08/15	12,668	12,668
DS4	10-5/8 ⁸	08/15/85		02/15-08/15	7,150	7,150
DT2	9-7/8 ⁸	11/15/85		05/15-11/15	6,900	6,900
DV7	9-1/4 ⁸	02/15/86		02/15-08/15	7,267	7,267
DW5	7-1/4 ⁸	05/15/86		05/15-11/15	18,824	18,824
DX3	7-1/2 ⁸	11/15/86		05/15-11/15	18,864	18,864
DY1	8-3/4 ⁸	05/15/87		05/15-11/15	18,194	18,194
DZ8	8-7/8 ⁸	08/15/87		02/15-08/15	14,017	14,017
EA2	9-1/8 ⁸	05/16/88		05/15-11/15	8,709	8,709
EB0	9 ⁸	11/22/88		05/15-11/15	9,033	9,033
EC8	8-7/8 ⁸	02/15/89		02/15-08/15	19,251	19,251
ED6	8-1/8 ⁸	08/15/89		02/15-08/15	20,214	20,214
EE4	8-1/2 ⁸	02/15/90		02/15-08/15	10,229	10,229
EF1	8-3/4 ⁸	05/15/90		05/15-11/15	10,159	10,159
EG9	8-3/4 ⁸	08/15/90		02/15-08/15	21,419	21,419
EH7	7-7/8 ⁸	02/15/91		02/15-08/15	11,113	11,113
EJ3	8-1/8 ⁸	05/15/91		05/15-11/15	11,959	11,959
EK0	8-1/8 ⁸	08/15/91		02/15-08/15	12,163	12,163
EL8	8 ⁸	11/15/91		05/15-11/15	32,798	32,798
EM6	7-1/4 ⁸	08/17/92		02/15-08/15	10,353	10,353
EN4	7-5/8 ⁸	11/16/92		05/15-11/15	10,700	10,700
EP9	7-1/8 ⁸	02/16/93		02/15-08/15	18,374	18,374
EQ7	6-1/4 ⁸	08/16/93		02/15-08/15	22,909	22,909
ES3	7-1/2 ⁸	08/15/94		05/15-11/15	11,470	11,470
ET1	7-5/8 ⁸	02/15/95		02/15-08/15	11,725	11,725
EV6	6-7/8 ⁸	08/15/95		02/15-08/15	12,602	12,602
EW4	6 ⁸	02/15/96		02/15-08/15	12,905	12,905
EX2	6-3/4 ⁸	08/15/96		02/15-08/15	10,894	10,894
EY0	6-1/2 ⁸	11/15/96		05/15-11/15	11,493	11,493
EZ7	6-5/8 ⁸	02/18/97		02/15-08/15	10,456	10,456
FA1	6-3/8 ⁸	08/15/97		02/15-08/15	10,736	10,736
FB9	6-1/8 ⁸	11/15/97		05/15-11/15	22,519	22,519
FE3	5-1/2 ⁸	08/17/98		08/15-02/15	11,776	11,776
Total Treasury Bonds.....					614,872	610,444
Treasury Inflation-Indexed Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8 ⁸	07/15/97	01/15-07/15	16,817	17,136
2M3	A	3-3/8 ⁸	02/06/97	01/15-07/15	15,758	16,231
3T7	A	3-5/8 ⁸	01/15/98	01/15-07/15	8,410	8,496
Total Treasury Inflation-Indexed Notes.....					40,985	41,863
Treasury Inflation-Indexed Bonds: ^{7 d}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8 ⁸	04/15/98	04/15/28	04/15-10/15	16,808	16,960
Total Treasury Inflation-Indexed Bonds.....					16,808	16,960
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,334,428	3,331,030

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹¹	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	(*)	29,995
Foreign Series: ^d						
Bills 10/1/98.....	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98.....	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98.....	03/26/98	11/02/98	11/02/98	175	.....	175
Bills 12/1/98.....	05/28/98	12/01/98	12/01/98	445	.....	445
Bills 01/14/99.....	07/16/98	01/14/99	01/14/99	100	.....	100
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,983	(9,904)	35,079
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	42,380	(36,468)	5,912
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	214,812	(79,543)	135,269
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(285)	15
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	31,218	(8,002)	23,216
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	612	(593)	19
Total State and Local Government Series.....	.....	.....	.....	289,322	(124,891)	164,431
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	187,498	(137,950)	49,547
Series EE..... ¹³	Various	On demand	At redemption	194,992	(76,326)	118,666
Series E, EE, and I..... ¹³	Various	On demand	At redemption	167	(388)	(221)
Series H.....	Various	On demand	Semiannually	6,411	(5,255)	1,156
Series HH.....	Various	On demand	Semiannually	16,308	(4,959)	11,350
Series H and HH Unclassified.....	Various	On demand	Semiannually	9	(*)	9
Series I..... ¹³	Various	On demand	At redemption	11	(*)	10
Total United States Savings Bonds.....	.....	.....	.....	405,396	(224,877)	180,519
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,163	(937)	225
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	363	(305)	58
Total United States Savings Securities.....	.....	.....	.....	407,000	(226,184)	180,816

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,680	(12)	1,668
Airport and Airway Trust Fund.....	10,602	(2,053)	8,550
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,588	(570)	1,018
Armed Forces Retirement Home Trust Fund.....	125		125
Assessment Funds, Office of the Comptroller of the Currency.....	309		309
Assets Forfeiture Fund, Justice.....	455		455
Aviation Insurance Revolving Fund.....	71		71
Bank Insurance Fund, The.....	27,625	(180)	27,445
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	62	(9)	52
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	27		27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	509,046	(78,451)	430,595
Claims Court Judges Retirement Fund.....	6		6
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	94		94
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	9		9
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	4		4
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	559		559
Department of Defense Military Retirement Fund.....	145,968	(12,125)	133,843
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,680		1,680
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	76		76
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	5		5
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,986	(2,722)	6,263
Employees' Life Insurance Fund, Office of Personnel Management.....	19,377		19,377
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,981		15,981
Export-Import Bank of the United States, Liquidating Account.....	530	(2)	528
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,316		1,316
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	417		417
Federal Disability Insurance Trust Fund.....	92,552	(15,606)	76,947
Federal Hospital Insurance Trust Fund.....	137,272	(19,022)	118,250
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	150		150
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	6	(*)	6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	14,344		14,344
Federal Old-Age and Survivors Insurance Trust Fund.....	740,860	(87,579)	653,282
Federal Ship Financing Escrow Fund, Maritime Administration.....	329	(58)	271
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	27	(13)	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	45		45

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplemental District of Columbia Pension Fund.....	356		356
Federal Supplementary Medical Insurance Trust Fund.....	65,782	(26,280)	39,502
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	9,694	(143)	9,550
FSLIC Resollution Fund, The.....	2,087		2,087
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*		*
General Post Fund, National Homes, Department of Veterans Affairs.....	45		45
German Democratic Republic Settlement Fund.....	8		8
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Gifts, Central Intelligence Agency.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,573	(123)	5,449
Harbor Maintenance Trust Fund.....	1,275		1,275
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Sustance Superfund.....	5,296		5,296
Highway Trust Fund.....	51,336	(33,411)	17,926
Indian Tribal Funds, Bureau of Indian Affairs.....	374	(12)	361
Individual Indian Money, Bureau of Indian Affairs.....	64	(24)	40
Inland Waterways Trust Fund.....	346		346
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	4
James Madison Memorial Fellowship Foundation Trust Fund.....	40		40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16		16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	101		101
Judicial Survivors Annuities Fund.....	305	(13)	291
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,262	(28)	1,234
Library of Congress Gift Fund.....	5		5
Library of Congress Trust Fund.....	23		23
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24		24
National Archives Gift Fund, National Archives and Records Administration.....	3		3
National Archives Trust Fund, National Archives and Records Administration.....	14		14
National Credit Union Share Insurance Fund.....	3,878		3,878
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	10	(1)	9
National Security Education Trust Fund.....	52		52
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,265	(257)	12,008
National Service Trust, Corporation for National and Community Services.....	348	(8)	341
Native American Institutions Endowment Fund.....	14		14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	52	(*)	52
Nuclear Waste Disposal Fund, Department of Energy.....	11,349	(179)	11,169
Office of Naval Records and History Fund.....	1		1
Oil Spill Liability Trust Fund.....	1,119	(*)	1,119
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	26		26
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	17		17
Overseas Private Investment Corporation.....	35		35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,932	(125)	2,807
Panama Canal Commission Compensation Fund.....	89	(10)	79
Panama Canal Commission Dissolution Fund.....	6		6
Patients Benefit Fund, National Institutes of Health.....	1		1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	289		289
Payments to Copyright Owners, Copyright Office, Library of Congress.....	705		705
Pension Benefit Guaranty Corporation.....	15,381	(6,684)	8,697

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Postal Service Fund.....	1,000		1,000
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	62		62
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	160		160
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	27,711	(7,947)	19,764
Railroad Retirement Supplemental Account.....	50	(7)	43
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	50		50
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5		5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	10		10
Reserve Mobilization Income Insurance Fund, Defense.....	21		21
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	17		17
Saving Association Insurance Fund, The.....	9,602		9,602
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	659		659
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,430	(426)	2,003
Special Investment Account.....	900		900
Suspense, United States Customs Service.....	344		344
Tax Court Judges Survivors Annuity Fund.....	7	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	26,468		26,468
Treasury Deposit Funds.....	91	(19)	71
Treasury Forfeiture Fund.....	248		248
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	62	(1)	61
Unconditional Gift Fund, State.....	*		*
Unemployment Trust Fund.....	76,393	(5,794)	70,598
United States Government Life Insurance Fund, Department of Veterans Affairs.....	89	(3)	86
United States Naval Academy General Gift Fund.....	6	(*)	6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	106		106
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,280		1,280
Utah Reclamation Mitigation and Conservation Account, Interior.....	78		78
Vaccine Injury Compensation Trust Fund.....	1,285		1,285
Veterans Reopened Insurance Fund.....	526	(11)	516
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,658	(30)	1,628
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	873		873
Wage And Hour And Public Contracts Restitution Fund, Labor.....	7		7
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	2,077,290	(299,961)	1,777,329
Total Nonmarketable.....	2,848,637	(660,986)	2,187,651
Total Interest-bearing Debt.....	6,184,095	(665,414)	5,518,681
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....			270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....			65
Silver Certificates (Act of June 24, 1967).....			186
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			532
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		b e	1,669
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			48
Matured Treasury Notes, at various interest rates.....			67
Matured United States Savings Bonds.....			5,096
Matured United States Savings Notes.....			48
Other.....			7
Total Subject to the Statutory Debt Limit.....			6,980
Total Noninterest-bearing Debt.....			7,512
Total Public Debt Outstanding.....			5,526,193

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, SEPTEMBER 30, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	164
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt.....					166
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					166

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²⁰		Fiscal Year 1997 Total
AUGUST	Fiscal Year to Date	
\$61,252.78	\$1,371,094.69	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP: Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,647,406	3,654,400	340,800
DQ8	12	AD5	05/15/05	4,260,758	2,409,108	1,851,650	217,300
DR6	10-3/4	AG8	08/15/05	9,269,713	7,033,713	2,236,000	127,200
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	9-7/8	912800 AA7	11/15/14	6,005,584	2,469,584	3,536,000	419,200
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,990,679	1,677,120	572,480
DS4	10-5/8	AC7	08/15/15	7,149,916	6,988,316	161,600	446,400
DT2	9-7/8	AE3	11/15/15	6,899,859	5,115,859	1,784,000	1,561,600
DV7	9-1/4	AF0	02/15/16	7,266,854	7,058,054	208,800	0
DW5	7-1/4	AH6	05/15/16	18,823,551	18,310,751	512,800	0
DX3	7-1/2	AK9	11/15/16	18,864,448	18,086,128	778,320	122,640
DY1	8-3/4	AL7	05/15/17	18,194,169	8,263,769	9,930,400	1,008,640
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,842,458	5,174,400	444,800
EA2	9-1/8	AN3	05/15/18	8,708,639	2,694,239	6,014,400	24,000
EB0	9	AP8	11/15/18	9,032,870	2,066,070	6,966,800	75,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,242,798	14,008,000	556,800
ED6	8-1/8	AR4	08/15/19	20,213,832	18,614,152	1,599,680	754,560
EE4	8-1/2	AS2	02/15/20	10,228,868	6,006,868	4,222,000	544,800
EF1	8-3/4	AT0	05/15/20	10,158,883	2,793,443	7,365,440	280,320
EG9	8-3/4	AU7	08/15/20	21,418,606	5,079,566	16,339,040	505,280
EH7	7-7/8	AV5	02/15/21	11,113,373	10,098,973	1,014,400	4,800
EJ3	8-1/8	AW3	05/15/21	11,958,888	5,506,408	6,452,480	581,760
EK0	8-1/8	AX1	08/15/21	12,163,482	8,474,522	3,688,960	580,160
EL8	8	AY9	11/15/21	32,798,394	11,061,169	21,737,225	876,650
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,880,790	1,472,000	416,000
EN4	7-5/8	BA0	11/15/22	10,699,626	2,923,626	7,776,000	30,400
EP9	7-1/8	BB8	02/15/23	18,374,361	11,353,561	7,020,800	179,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,000,276	3,908,768	414,368
ES3	7-1/2	BD4	11/15/24	11,469,662	2,677,662	8,792,000	463,120
ET1	7-5/8	BE2	02/15/25	11,725,170	3,096,370	8,628,800	632,000
EV6	6-7/8	BF9	08/15/25	12,602,007	9,300,247	3,301,760	133,440
EW4	6	BG7	02/15/26	12,904,916	12,684,616	220,300	383,100
EX2	6-3/4	BH5	08/15/26	10,893,818	9,494,618	1,399,200	288,000
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,531,577	961,600	38,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,424,071	2,032,000	148,800
FA1	6-3/8	BL6	08/15/27	10,735,756	10,404,556	331,200	33,600
FB9	6-1/8	BM4	11/15/27	22,518,539	22,427,339	91,200	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,776,201	0	0
Total Treasury Bonds.....				492,435,002	325,577,459	166,857,543	13,206,018

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP: Series: Interest Rate:						
912827 WW8 D 8-7/8	912820 AQ0	11/15/98	9,902,875	4,894,875	5,008,000	89,600
XE7 A 8-7/8	AR8	02/15/99	9,719,623	6,306,823	3,412,800	107,200
XN7 B 9-1/8	AS6	05/15/99	10,047,103	5,008,703	5,038,400	44,800
XW7 C 8	AT4	08/15/99	10,163,644	5,799,769	4,363,875	115,000
3H3 AK 5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6 AL 5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6 D 7-7/8	AU1	11/15/99	10,773,960	6,596,360	4,177,600	41,600
3P5 AM 5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1 AN 5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4 Y 5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6 A 8-1/2	AV9	02/15/00	10,673,033	7,705,433	2,967,600	47,600
3Y6 Z 5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7 AB 5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3 AC 5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6 B 8-7/8	AW7	05/15/00	10,496,230	5,229,030	5,267,200	14,400
4G4 AD 5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8 AE 5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1 AF 5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5 C 8-3/4	AX5	08/15/00	11,080,646	7,182,886	3,897,760	63,200
4Q2 AG 5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0 AH 4-1/2	DG9	09/30/00	19,268,785	19,268,785	0	0
ZN5 D 8-1/2	AY3	11/15/00	11,519,682	6,955,682	4,564,000	34,800
3M2 X 5-3/4	CF2	11/15/00	16,036,088	15,985,688	50,400	0
ZX3 A 7-3/4	AZ0	02/15/01	11,312,802	7,699,202	3,613,600	4,800
3W0 S 5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85 B 8	BA4	05/15/01	12,398,083	8,503,508	3,894,575	152,050
4E9 T 5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92 C 7-7/8	BB2	08/15/01	12,339,185	9,027,185	3,312,000	44,800
D25 D 7-1/2	BC0	11/15/01	24,226,102	19,364,742	4,861,360	207,600
F49 A 7-1/2	BD8	05/15/02	11,714,397	9,412,397	2,302,000	55,600
G55 B 6-3/8	BE6	08/15/02	23,859,015	22,310,215	1,548,800	51,200
3J9 M 5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4 N 5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3 P 5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9 Q 5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2 C 5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78 A 6-1/4	BF3	02/15/03	23,562,691	22,925,187	637,504	128,416
3Z3 D 5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5 E 5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1 F 5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2 G 5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5 H 5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83 B 5-3/4	BG1	08/15/03	28,011,028	27,547,028	464,000	156,000
4N9 J 5-1/4	DE4	08/15/03	19,852,123	19,852,123	0	0
N81 A 5-7/8	BH9	02/15/04	12,955,077	12,759,877	195,200	32,000
P89 B 7-1/4	BJ5	05/15/04	14,440,372	14,409,172	31,200	124,800
Q88 C 7-1/4	BK2	08/15/04	13,346,467	12,723,267	623,200	0
R87 D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86 A 7-1/2	BM8	02/15/05	13,834,754	13,827,554	7,200	6,640
T85 B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83 C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82 D 5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81 A 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80 B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55 C 7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62 D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0 B 6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5 C 6-5/8	BX4	05/15/07	13,958,186	13,926,186	32,000	4,800
3E0 D 6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8 B 5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6 C 5-5/8	CY1	05/15/08	27,190,971	27,190,971	0	0
Total Treasury Notes.....			944,254,725	882,831,107	61,423,618	1,526,906
Treasury Inflation-Indexed Notes:						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8	912820 BZ9	07/15/02	17,136,381	17,136,381	0	0
2M3 A 3-3/8	BV8	01/15/07	16,231,183	16,231,183	0	0
3T7 A 3-5/8	CL9	01/15/08	8,495,566	8,495,566	0	0
Total Inflation-Indexed Notes.....			41,863,130	41,863,130	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	912803 BN2	04/15/28	16,959,586	16,959,586	0	0
Total Inflation-Indexed Bonds.....			16,959,586	16,959,586	0	0
Grand Total.....			1,495,512,444	1,267,231,283	228,281,161	14,732,924

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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