

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## SEPTEMBER 30, 2004

(Details may not add to totals)

### TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2004

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	961,449	30	961,480
Notes.....	2,109,494	64	2,109,558
Bonds.....	551,904	141	552,045
Treasury Inflation-Protected Securities.....	223,008	11	223,018
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,845,855</u></b>	<b><u>246</u></b>	<b><u>3,846,101</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	158,214	0	158,214
United States Savings Securities.....	204,201	0	204,201
Government Account Series.....	58,528	3,071,462	3,129,990
Other.....	4,669	0	4,669
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>461,490</u></b>	<b><u>3,071,462</u></b>	<b><u>3,532,952</u></b>
<b>Total Public Debt Outstanding</b> .....	<b><u>4,307,345</u></b>	<b><u>3,071,708</u></b>	<b><u>7,379,053</u></b>

### TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,307,345	3,071,708	7,379,053
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	513	0	513
Unamortized Discount <sup>2</sup> .....	30,255	15,119	45,374
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,276,577</u></b>	<b><u>3,056,590</u></b>	<b><u>7,333,166</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup> .....	184	0	184
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,276,760</u></b>	<b><u>3,056,590</u></b>	<b><u>7,333,350</u></b>
Statutory Debt Limit <sup>4</sup> .....			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			50,650

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>5 d</sup>						
CUSIP:	Yield:					
912795 RF0	1.030	04/08/04	10/07/04	10/07/04	19,034	68,699
	1.320	07/08/04			24,410	
	1.540	09/09/04			25,255	
RG8	1.025	04/15/04	10/14/04	10/14/04	17,877	57,690
	1.315	07/15/04			24,521	
	1.525	09/16/04			15,292	
RH6	1.080	04/22/04	10/21/04	10/21/04	18,021	57,126
	1.330	07/22/04			24,037	
	1.605	09/23/04			15,068	
RJ2	1.165	04/29/04	10/28/04	10/28/04	19,319	65,916
	1.425	07/29/04			25,047	
	1.590	09/30/04			21,549	
RK9	1.175	05/06/04	11/04/04	11/04/04	20,554	46,070
	1.465	08/05/04			25,516	
RL7	1.340	05/13/04	11/12/04	11/12/04	20,533	46,231
	1.470	08/12/04			25,698	
RM5	1.335	05/20/04	11/18/04	11/18/04	20,740	46,936
	1.470	08/19/04			26,196	
RN3	1.375	05/27/04	11/26/04	11/26/04	20,632	46,624
	1.515	08/26/04			25,992	
RP8	1.400	06/03/04	12/02/04	12/02/04	20,769	46,909
	1.580	09/02/04			26,140	
RQ6	1.505	06/10/04	12/09/04	12/09/04	20,716	46,756
	1.635	09/09/04			26,040	
RR4	1.720	06/17/04	12/16/04	12/16/04	20,792	45,395
	1.640	09/16/04			24,603	
RS2	1.675	06/24/04	12/23/04	12/23/04	20,677	45,368
	1.685	09/23/04			24,691	
RT0	1.725	07/01/04	12/30/04	12/30/04	20,750	46,475
	1.710	09/30/04			25,725	
RU7	1.630	07/08/04	01/06/05	01/06/05	22,039	22,039
RV5	1.630	07/15/04	01/13/05	01/13/05	22,054	22,054
RW3	1.650	07/22/04	01/20/05	01/20/05	22,157	22,157
RX1	1.735	07/29/04	01/27/05	01/27/05	22,208	22,208
RY9	1.735	08/05/04	02/03/05	02/03/05	22,338	22,338
RZ6	1.665	08/12/04	02/10/05	02/10/05	23,507	23,507
SA0	1.725	08/19/04	02/17/05	02/17/05	23,488	23,488
SB8	1.750	08/26/04	02/24/05	02/24/05	23,409	23,409
SC6	1.775	09/02/04	03/03/05	03/03/05	23,457	23,457
SD4	1.860	09/09/04	03/10/05	03/10/05	23,381	23,381
SE2	1.840	09/16/04	03/17/05	03/17/05	22,010	22,010
SF9	1.870	09/23/04	03/24/05	03/24/05	22,001	22,001
SG7	1.950	09/30/04	03/31/05	03/31/05	23,236	23,236
Total Unmatured Treasury Bills.....					961,479	961,479
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>961,480</b>	<b>961,480</b>
<b>Treasury Notes:</b> <sup>6 e</sup>						
CUSIP:	Series:	Interest Rate:				
912828 AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
	5S7	H	5-7/8	11/15/99	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
	AR1	V	1-3/4	12/31/02	12/31/04	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
	AW0	J	1-5/8	03/31/03	03/31/05	35,211
	AX8	K	1-5/8	04/30/03	04/30/05	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
	6D9	E	6-3/4	05/15/00	05/15/05	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
	BC3	M	1-1/8	06/30/03	06/30/05	31,701
	BE9	N	1-1/2	07/31/03	07/31/05	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
	BL3	Q	1-5/8	09/30/03	09/30/05	31,539
	BN9	R	1-5/8	10/31/03	10/31/05	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
	6N7	F	5-3/4	11/15/00	11/15/05	28,063

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
<b>Marketable, Treasury Notes--Continued:</b>									
CUSIP:	Series:	Interest Rate:							
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204	.....	32,204	
	BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996	.....	33,996
	BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533	.....	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514	
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002	.....	34,002	
	CDO	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339	.....	34,339
	CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,335	.....	34,335
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015	.....	16,015	
	6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798	.....	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392	.....	22,392	
	CK4	P	2-1/2	06/01/04	05/31/06	11/30-05/31	31,308	.....	31,308
	CM0	Q	2-3/4	06/30/04	06/30/06	12/31-06/30	32,588	.....	32,588
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740	
912828 CQ1	R	2-3/4	08/02/04	07/31/06	01/31-07/31	31,011	.....	31,011	
	BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909	.....	27,909
	CJ2	S	2-3/8	08/31/04	08/31/06	02/28-08/31	31,814	.....	31,814
	CW8	T	2-1/2	09/30/04	09/30/06	03/31-09/30	31,656	.....	31,656
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460	
	7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536	.....	26,536	
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104	.....	13,104	
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469	.....	25,469	
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958	.....	13,958	
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351	.....	24,351	
	CG3	J	3-1/8	05/17/04	05/15/07	11/15-05/15	27,564	.....	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637	
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411	
	CR9	K	2-3/4	08/16/04	08/15/07	02/15-08/15	24,674	.....	24,674
	ANO	G	3	11/15/02	11/15/07	05/15-11/15	23,311	.....	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583	.....	13,583	
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489	.....	27,489	
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191	.....	27,191	
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338	.....	33,338	
	BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357	.....	21,357
	BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002	.....	16,002
	BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996	.....	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083	
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181	.....	18,181	
	BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000	.....	16,000
	BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003	.....	16,003
	BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434	.....	17,434
	CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001	.....	16,001
	CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003	.....	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795	.....	14,795	
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060	.....	18,060	
	CL2	J	4	06/15/04	06/15/09	12/15-06/15	15,005	.....	15,005
	CN8	K	3-5/8	07/15/04	07/15/09	01/15-07/15	15,005	.....	15,005
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400	
912828 CS7	L	3-1/2	08/16/04	08/15/09	02/15-08/15	17,295	.....	17,295	
	CV0	M	3-3/8	09/15/04	09/15/09	03/15-09/15	15,005	.....	15,005
912827 5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356	.....	23,356	
	6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
	6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436	.....	23,436
	7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
	7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648	
	AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113	.....	18,113
	AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498	.....	19,498
	BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254	.....	18,254
	BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521	.....	33,521
	BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637	.....	30,637
	CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081	.....	28,081
	CJ7	C	4-3/4	05/17/04	05/15/14	11/15-05/15	27,303	.....	27,303
	CT5	E	4-1/4	08/16/04	08/15/14	02/15-08/15	24,722	.....	24,722
Total Unmatured Treasury Notes.....						2,109,508	.....	2,109,508	
Total Matured Treasury Notes.....						50	.....	50	
<b>Total Treasury Notes.....</b>						<b>2,109,558</b>	.....	<b>2,109,558</b>	

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2004 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09 11/15/04 <sup>8</sup>	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10 02/15/05 <sup>8</sup>	08/15-02/15	2,647	2,315
CP1	10 <sup>7</sup>	05/15/80	05/15/10 05/15/05 <sup>8</sup>	11/15-05/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10 11/15/05 <sup>8</sup>	05/15-11/15	4,736	4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11 05/15/06 <sup>8</sup>	11/15-05/15	4,609	3,545
CY2	14 <sup>7</sup>	11/16/81	11/15/11 11/15/06 <sup>8</sup>	05/15-11/15	4,901	4,048
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12 11/15/07 <sup>8</sup>	05/15-11/15	11,032	10,126
DF2	12 <sup>7</sup>	08/15/83	08/15/13 08/15/08 <sup>8</sup>	02/15-08/15	14,755	11,917
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14 05/15/09 <sup>8</sup>	11/15-05/15	5,007	4,481
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14 08/15/09 <sup>8</sup>	02/15-08/15	5,128	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>8</sup>	05/15-11/15	6,006	5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	6,717
EBO	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					619,386	551,979
Total Matured Treasury Bonds.....					65	65
<b>Total Treasury Bonds.....</b>					<b>619,451</b>	<b>552,045</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Continued:</b>								
Treasury Inflation-Protected Securities: <sup>6 e</sup>								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	3,081	18,839
3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,899	19,710
4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,464	18,366
5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,424	12,745
6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	971	11,972
7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	401	6,405
912828 AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	1,230	24,248
BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	626	20,634
BW9	A	2	01/15/04	01/15/14	07/15-01/15	21,002	527	21,528
CP3	D	2	07/15/04	07/15/14	01/15-07/15	10,001	48	10,049
912810 FR4		2-3/8	07/30/04	01/15/25	01/15-07/15	11,001	53	11,054
FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,846	19,655
FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,742	22,464
FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	336	5,349
<b>Total Treasury Inflation-Protected Securities.....</b>						<b>203,370</b>	<b>19,648</b>	<b>223,018</b>
<b>Total Marketable.....</b>						<b>3,893,859</b>	<b>(47,758)</b>	<b>3,846,101</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2004 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 01/06/05.....	07/08/04	01/06/05	01/06/05	100	.....	100
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>14,043</b>	<b>(8,162)</b>	<b>5,881</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
<b>Total R.E.A. Series.....</b>				<b>53</b>	<b>(52)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	242,830	(232,185)	10,645
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	423,987	(296,354)	127,633
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	49,487	(29,569)	19,918
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	4,158	(4,140)	18
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>720,763</b>	<b>(562,548)</b>	<b>158,214</b>
United States Savings Securities:						
United States Savings Bonds: <sup>10 e</sup>						
Series E.....	Various	On demand	At redemption	100,345	(76,152)	24,194
Series EE..... <sup>11</sup>	Various	On demand	At redemption	251,554	(122,033)	129,521
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	118	(382)	(264)
Series H.....	Various	On demand	Semiannually	3,658	(3,277)	381
Series HH.....	Various	On demand	Semiannually	21,884	(6,986)	14,898
Series H and HH Unclassified.....	Various	On demand	Semiannually	7	*	7
Series I..... <sup>11</sup>	Various	On demand	At redemption	27,196	(1,871)	25,325
<b>Total United States Savings Bonds.....</b>				<b>404,763</b>	<b>(210,701)</b>	<b>194,062</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	83	(71)	12
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	381	(334)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>405,227</b>	<b>(211,105)</b>	<b>194,123</b>
<b>Total Matured United States Savings Securities.....</b>				<b>10,078</b>	<b>.....</b>	<b>10,078</b>
<b>Total United States Savings Securities.....</b>				<b>415,306</b>	<b>(211,105)</b>	<b>204,201</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	420	(2)	418
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2		2
Deposits, Outer Continental Shelf Lands Act, Bonus Bids Minerals Management Service.....	28		28
Escrow Account, National Labor Relations Board.....	5		5
Federal Ship Financing Escrow Fund, Maritime Administration.....	43	(21)	23
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	19		19
Kuukpiik Alaska Escrow Fund.....	36		36
Maritime Guaranteed Loan Escrow Fund.....	29	*	29
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	252		252
Seized Assets Fund, Justice.....	576		576
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	745		745
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	56,367		56,367
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	58,551	(23)	58,528
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,045		2,045
Airport and Airway Trust Fund.....	13,600	(3,708)	9,892
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,450		1,450
Armed Forces Retirement Home Trust Fund.....	111		111
Assessment Funds, Office of the Comptroller of the Currency.....	479		479
Assets Forfeiture Fund, Justice.....	528		528
Aviation Insurance Revolving Fund.....	351		351
Bank Insurance Fund, The.....	33,569	(1,480)	32,089
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73		73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24		24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2		2
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	733,724	(101,975)	631,749
Claims Court Judges Retirement Fund.....	12		12
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Contributions, American Battle Monuments Commission.....	5		5
Court of Veterans Appeals Retirement Fund.....	10		10
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	994		994
Department of Defense, Medicare Eligible Retiree Fund.....	35,864		35,864
Department of Defense Military Retirement Fund.....	182,103	(4,823)	177,280
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	100		100
District of Columbia Pension Liability Trust Fund.....	1,691		1,691
Eisenhower Exchange Fellowship Program Trust Fund.....	7		7
Employees' Health Benefits Fund, Office of Personnel Management.....	12,604	(1,832)	10,772
Employees' Life Insurance Fund, Office of Personnel Management.....	28,107		28,107
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	47		47
Environmental Improvement and Restoration Fund.....	973		973
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,319		10,319
Expenses, Presidio Trust.....	124	(13)	111

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm			
Credit Administration .....	2,016		2,016
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	371	(6)	365
Federal Disability Insurance Trust Fund.....	187,397	(4,628)	182,769
Federal Hospital Insurance Trust Fund.....	283,587	(19,212)	264,375
FHA - General and Special Risk Insurance Fund, Liquidating Account,			
Housing and Urban Development.....	4		4
FHA - Liquidating Account, Housing and Urban Development.....	23,321		23,321
Federal Old-Age and Survivors Insurance Trust Fund.....	1,540,407	(87,808)	1,452,599
Federal Supplemental District of Columbia Pension Fund.....	1,971		1,971
Federal Supplementary Medical Insurance Trust Fund.....	22,705	(5,266)	17,439
Foreign Service Retirement and Disability Fund.....	12,843	(15)	12,828
FSLIC Resolution Fund, The.....	3,013		3,013
General Post Fund, National Homes, Department of Veterans Affairs.....	67		67
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National			
Mortgage Association, Housing and Urban Development.....	7,562		7,562
Harbor Maintenance Trust Fund.....	2,237		2,237
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman			
Scholarship Foundation.....	55		55
Hazardous Substance Superfund.....	2,227		2,227
Highway Trust Fund.....	22,648	(12,436)	10,212
Host Nation Support for U.S. Relocation Activities Account.....	4		4
Inland Waterways Trust Fund.....	352		352
International Center for Middle Eastern-Western Dialogue Trust Fund.....	6		6
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4		4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States			
Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	*	11
Judicial Officers Retirement Fund.....	183		183
Judicial Survivors Annuities Fund.....	442		442
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4		4
Leaking Underground Storage Tank Trust Fund.....	2,233		2,233
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8		8
Morris K. Udall Scholarship and Excellence in National Environmental			
Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	10		10
National Credit Union Share Insurance Fund.....	6,059		6,059
National Flood Insurance Fund, Federal Emergency Management Agency.....	784		784
National Gift Fund, National Archives and Records Administration.....	3		3
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	17		17
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,552	(8,604)	10,949
National Service Trust, Corporation for National and Community Services.....	331		331
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish			
and Wildlife Service, Interior.....	168		168
Nuclear Waste Disposal Fund, Department of Energy.....	33,846	(3,329)	30,518
Oil Spill Liability Trust Fund.....	830	*	829
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	15	(7)	8
Operating Fund, National Credit Union Administration.....	42		42
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	24		24
Overseas Private Investment Corporation, Insurance and Equity Non Credit			
Account.....	3,839	(44)	3,795
Panama Canal Commission Compensation Fund.....	77		77
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	856		856
Pension Benefit Guaranty Corporation.....	22,078	(8,911)	13,166
Postal Service Fund.....	1,283		1,283
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	45		45
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	159		159
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	195		195
Public Health Service Conditional Gift Fund, Health Resources and Services			
Administration.....	3		3



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Railroad Retirement Account.....	968	(342)	627
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	70		70
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5		5
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	18		18
Saving Association Insurance Fund, The.....	12,512	(660)	11,852
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14		14
Seized Currency, United States Customs Service.....	330		330
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	*		*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,378	(702)	676
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	64		64
Southern Nevada Public Land Management Act of 1998.....	795		795
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	126		126
Tribal Special Fund, Office of the Special Trustee for American Indians.....	54		54
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	11		11
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	58	*	58
Unemployment Trust Fund.....	55,549	(10,309)	45,239
United States Enrichment Corporation Fund.....	1,350		1,350
United States Government Life Insurance Fund, Department of Veterans Affairs.....	90	(40)	50
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	245		245
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,657		3,657
Utah Reclamation Mitigation and Conservation Account, Interior.....	140		140
Vaccine Injury Compensation Trust Fund.....	2,015		2,015
Veterans Reopened Insurance Fund.....	758	(316)	442
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,959	(1,071)	1,888
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	713		713
War-Risk Insurance Revolving Fund, Maritime Administration.....	37		37
Total Government Account Series - Intragovernmental Holdings.....	3,348,999	(277,537)	3,071,462
<b>Total Government Account Series.....</b>	<b>3,407,550</b>	<b>(277,560)</b>	<b>3,129,990</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>14</sup>			257
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... <sup>15</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>16</sup>			178
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			513
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... <sup>c f</sup>			4,105
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,157
<b>Total Other Debt.....</b>			<b>4,669</b>
<b>Total Nonmarketable.....</b>			<b>3,532,952</b>
<b>Total Public Debt Outstanding.....</b>			<b>7,379,053</b>

**TABLE IV - HISTORICAL DATA, SEPTEMBER 30, 2004**  
(Millions of dollars)

Comparative by Breakdown	Sep 30, 2004	Sep 30, 2003	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,307,345	3,924,090	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,071,708	2,859,141	3,071,708	2,859,141	2,675,056	2,468,153
<b>Total Public Debt Outstanding.....</b>	<b>7,379,053</b>	<b>6,783,231</b>	<b>7,379,053</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>

**TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 2004**

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
<b>Treasury Bonds:</b>						
CUSIP:	Interest Rate:					
912810 DM7	11-5/8	912803 AB9 11/15/04	8,301,806	4,511,493	3,790,313	13,200
DQ8	12	AD5 05/15/05	4,260,758	2,010,669	2,250,089	190,800
DR6	10-3/4	AG8 08/15/05	9,269,713	6,063,028	3,206,685	66,544
DU9	9-3/8	AJ2 02/15/06	4,755,916	4,292,574	463,342	9,792
DN5	11-3/4	912800 AA7 11/15/14	5,015,284	2,243,762	2,771,522	284,800
DP0	11-1/4	912803 AA1 02/15/15	10,520,299	8,467,060	2,053,239	585,080
DS4	10-5/8	AC7 08/15/15	4,023,916	3,393,951	629,965	56,400
DT2	9-7/8	AE3 11/15/15	5,584,859	3,649,818	1,935,041	251,600
DV7	9-1/4	AF0 02/15/16	5,431,754	4,798,340	633,414	121,800
DW5	7-1/4	AH6 05/15/16	18,823,551	18,467,976	355,575	179,000
DX3	7-1/2	AK9 11/15/16	18,787,448	17,041,919	1,745,529	78,360
DY1	8-3/4	AL7 05/15/17	15,559,169	8,332,672	7,226,497	405,400
DZ8	8-7/8	AM5 08/15/17	10,968,358	7,281,063	3,687,295	187,000
EA2	9-1/8	AN3 05/15/18	6,717,439	3,128,279	3,589,160	351,400
EB0	9	AP8 11/15/18	7,174,470	3,888,321	3,286,149	551,000
EC8	8-7/8	AQ6 02/15/19	13,090,498	7,741,769	5,348,729	411,000
ED6	8-1/8	AR4 08/15/19	18,940,932	16,896,882	2,044,050	254,760
EE4	8-1/2	AS2 02/15/20	9,476,268	6,016,815	3,459,453	194,400
EF1	8-3/4	AT0 05/15/20	7,582,183	3,444,870	4,137,313	184,500
EG9	8-3/4	AU7 08/15/20	17,059,306	8,876,079	8,183,227	735,825
EH7	7-7/8	AV5 02/15/21	10,075,573	7,988,489	2,087,084	454,200
EJ3	8-1/8	AW3 05/15/21	10,066,788	4,110,281	5,956,507	501,800
EK0	8-1/8	AX1 08/15/21	9,506,382	6,559,887	2,946,495	191,520
EL8	8	AY9 11/15/21	30,632,194	14,844,386	15,787,808	1,340,664
EM6	7-1/4	AZ6 08/15/22	10,127,790	9,098,270	1,029,520	1,015,444
EN4	7-5/8	BA0 11/15/22	7,423,626	4,383,768	3,039,858	404,800
EP9	7-1/8	BB8 02/15/23	15,782,061	10,086,949	5,695,112	1,030,900
EQ7	6-1/4	BC6 08/15/23	22,659,044	19,565,571	3,093,473	628,040
ES3	7-1/2	BD4 11/15/24	9,604,162	3,078,256	6,525,906	460,197
ET1	7-5/8	BE2 02/15/25	9,509,170	3,450,845	6,058,325	367,582
EV6	6-7/8	BF9 08/15/25	11,187,207	6,172,270	5,014,937	850,844
EW4	6	BG7 02/15/26	12,837,916	12,081,836	756,080	447,700
EX2	6-3/4	BH5 08/15/26	8,810,418	5,285,426	3,524,992	184,300
EY0	6-1/2	BJ1 11/15/26	10,860,177	4,593,365	6,266,812	262,100
EZ7	6-5/8	BK8 02/15/27	9,521,971	4,873,704	4,648,267	364,077
FA1	6-3/8	BL6 08/15/27	9,196,756	5,120,067	4,076,689	223,400
FB9	6-1/8	BM4 11/15/27	22,021,339	8,288,233	13,733,106	1,184,000
FE3	5-1/2	BP7 08/15/28	11,776,201	10,105,565	1,670,636	317,124
FF0	5-1/4	BV4 11/15/28	10,947,052	9,720,928	1,226,124	212,000
FG8	5-1/4	BW2 02/15/29	11,350,341	10,525,345	824,996	71,100
FJ2	6-1/8	CG6 08/15/29	11,178,580	9,439,383	1,739,197	398,000
FM5	6-1/4	CH4 05/15/30	17,043,162	10,979,705	6,063,457	170,024
FP8	5-3/8	CK7 02/15/31	16,427,648	16,184,648	243,000	1,600
<b>Total Treasury Bonds.....</b>			<b>499,889,485</b>	<b>337,084,517</b>	<b>162,804,968</b>	<b>16,194,077</b>
<b>Treasury Inflation-Protected Securities:</b>						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	912820 BV8 01/15/07	18,838,654	18,838,654	0
3T7	A	3-5/8	CL9 01/15/08	19,710,197	19,592,955	117,242
4Y5	A	3-7/8	DN4 01/15/09	18,366,314	18,366,314	0
5W8	A	4-1/4	EK9 01/15/10	12,745,140	12,745,140	0
6R8	A	3-1/2	GA9 01/15/11	11,972,207	11,972,207	0
7J5	A	3-3/8	GT8 01/15/12	6,404,829	6,404,829	0
912828 AF7	C	3	HC4 07/15/12	24,247,997	24,247,997	0
BD1	C	1-7/8	JA6 07/15/13	20,634,179	20,634,179	0
BW9	A	2	JT5 01/15/14	21,528,491	21,528,491	0
CP3	D	2	KL0 07/15/14	10,048,939	10,048,939	0
912810 FR4		2-3/8	912803 CN1 01/15/25	11,054,087	11,054,087	0
FD5		3-5/8	BN2 04/15/28	19,654,795	19,648,940	5,855
FH6		3-7/8	CF8 04/15/29	22,463,943	22,319,920	144,023
FQ6		3-3/8	CL5 04/15/32	5,348,556	5,348,556	0
<b>Total Treasury Inflation-Protected Securities.....</b>			<b>223,018,330</b>	<b>222,751,210</b>	<b>267,120</b>	<b>0</b>

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AM2	T	2-1/8	912820 HJ9	10/31/04	32,439,549	32,434,749	4,800	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,151,213	222,547	32,000
	S57	H	EE3	11/15/04	32,658,145	30,872,945	1,785,200	7,400
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
	AF1	V	HNO	12/31/04	33,203,363	33,203,363	0	0
	AS9	G	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	12,375,602	1,459,152	80,460
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
	AW0	J	HT7	03/31/05	35,211,162	35,206,362	4,800	0
	AX8	K	HU4	04/30/05	34,295,459	34,274,659	20,800	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,737,008	2,496	0
	BD9	E	ER4	05/15/05	28,562,370	28,131,956	430,414	1,200
912828 B85	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
	BC3	M	HZ3	06/30/05	31,701,455	31,701,455	0	0
	BE9	N	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
	BL3	Q	JH1	09/30/05	31,538,969	31,538,969	0	0
	BN9	R	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ8	11/15/05	15,209,920	13,952,021	1,257,899	3,200
	BN7	F	FX0	11/15/05	28,062,797	27,290,597	772,200	0
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
	BU3	T	JR9	12/31/05	33,996,270	33,996,270	0	0
	BX7	K	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,467	5,120	0
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
	CD0	M	KA4	03/31/06	34,338,606	34,338,606	0	0
	CF5	N	KC0	04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8	B55	05/15/06	16,015,475	14,970,666	1,044,809	13,440
	6X5	E	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
	CK4	P	KG1	05/31/06	31,307,947	31,307,947	0	0
	CM0	Q	KJ5	06/30/06	32,587,733	32,587,733	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,513,446	227,000	0
912828 CQ1	R	2-3/4	KM8	07/31/06	31,010,881	31,010,881	0	0
	BF6	H	JC2	08/15/06	27,909,346	27,792,146	117,200	0
	CU2	S	KR7	08/31/06	31,814,087	31,814,087	0	280
	CW8	T	KT3	09/30/06	31,655,891	31,655,891	0	0
912827 Z82	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
	7F3	F	GQ4	11/15/06	35,380,129	34,689,096	691,033	26,200
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,535,225	680	0
912827 J0	B	6-1/4	BW6	02/15/07	13,103,678	12,805,830	297,848	103,400
912828 BV5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 U05	C	6-5/8	BX4	05/15/07	13,958,186	12,970,621	987,565	18,500
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
	CG3	J	KB8	05/15/07	27,564,268	27,564,268	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,386,032	1,250,771	13,300
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,409,344	1,500	0
	CR9	K	KN6	08/15/07	24,673,687	24,673,687	0	0
	AN0	G	HK6	11/15/07	23,311,319	23,102,803	208,516	1,000
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,273,197	310,215	27,800
912828 AT7	E	3	HQ3	02/15/08	27,488,860	27,488,860	0	2,000
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,981,554	209,407	22,080
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
	BG4	G	JD0	08/15/08	21,357,474	21,336,834	20,640	34,200
	BK5	H	JG3	09/15/08	16,002,177	15,990,977	11,200	0
	BM1	J	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,809,080	274,045	0
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
	BT6	L	JD1	12/15/08	16,000,028	16,000,028	0	0
	BV1	D	JS7	01/15/09	16,002,546	16,002,546	0	0
	BZ2	E	JW8	02/15/09	17,433,763	17,433,763	0	0
	CC2	F	ZJ1	03/15/09	16,001,063	16,001,063	0	0
	CE8	G	KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,737,620	57,170	0
912828 CH1	H	3-7/8	KE6	05/15/09	18,059,937	17,882,137	177,800	2,500
	CL2	J	KH9	06/15/09	15,004,754	15,004,754	0	0
	CN8	K	KK2	07/15/09	15,004,962	15,004,962	0	0
912827 5N8	C	6	EA1	08/15/09	27,399,894	26,809,002	590,892	2,600
912828 CS7	L	3-1/2	KP1	08/15/09	17,294,686	17,294,686	0	0
	CV0	M	KS5	09/15/09	15,005,079	15,005,079	0	0
912827 5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,348,789	6,920	0
	6J6	C	FT9	08/15/10	22,437,594	22,422,474	15,120	3,200
	6T4	B	GC5	02/15/11	23,436,329	23,406,509	29,820	1,000
	7B2	C	GL5	08/15/11	26,635,316	26,413,496	221,820	0
	7L0	B	GV3	02/15/12	24,779,838	24,767,438	12,400	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,633,976	14,000	0
	AP5	E	HL4	11/15/12	18,112,542	18,112,542	200	1,100
	AU4	A	HR1	02/15/13	19,498,396	19,493,756	4,640	0
	BA7	B	HX8	05/15/13	18,253,553	18,247,153	6,400	0
	BH2	D	JE8	08/15/13	33,521,123	33,497,923	23,200	0
	BR0	E	JN8	11/15/13	30,636,844	30,636,844	0	0
	CA6	B	JX6	02/15/14	28,081,066	28,080,066	1,000	0
	CJ7	C	KF3	05/15/14	27,302,981	27,302,981	0	0
	CT5	E	KQ9	08/15/14	24,721,619	24,721,619	0	0
Total Treasury Notes.....					2,109,508,420	2,096,663,981	12,844,439	396,860
Grand Total.....					2,832,416,235	2,656,499,708	175,916,527	16,590,937

\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

August 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$50,735.12	\$641,168.19	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$961,479 million, long-term debt (greater than 1 year) of \$2,884,506 million and matured debt of \$116 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$223,961 million, long-term debt (greater than 1 year) of \$3,298,913 million and matured debt of \$10,078 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.