

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

AUGUST 31, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2004

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	976,732	30	976,763
Notes.....	2,088,509	45	2,088,554
Bonds.....	551,910	141	552,050
Treasury Inflation-Protected Securities.....	223,337	0	223,337
Total Marketable ^a	<u>3,840,488</u>	<u>216</u> ¹	<u>3,840,704</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	154,923	0	154,923
United States Savings Securities.....	204,232	0	204,232
Government Account Series.....	58,387	3,052,243	3,110,630
Other.....	4,584	0	4,584
Total Nonmarketable ^b	<u>458,004</u>	<u>3,052,243</u>	<u>3,510,247</u>
Total Public Debt Outstanding	4,298,492	3,052,458	7,350,950

TABLE II -- STATUTORY DEBT LIMIT, AUGUST 31, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,298,492	3,052,458	7,350,950
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	513	0	513
Unamortized Discount ²	29,777	15,310	45,086
Total Public Debt Subject to Limit	<u>4,268,202</u>	<u>3,037,149</u>	<u>7,305,351</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	180	0	180
Total Public Debt Subject to Limit	<u>4,268,382</u>	<u>3,037,149</u>	<u>7,305,531</u>
Statutory Debt Limit ⁴			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			78,469

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{5 d}						
CUSIP:	Yield:					
912795 RA1	0.990	03/04/04	09/02/04	09/02/04	23,021	69,249
	1.130	06/03/04			24,597	
	1.335	08/05/04			21,631	
RB9	0.975	03/11/04	09/09/04	09/09/04	22,849	76,249
	1.230	06/10/04			25,164	
	1.400	08/12/04			28,237	
RC7	0.990	03/18/04	09/16/04	09/16/04	21,631	71,575
	1.390	06/17/04			23,874	
	1.360	08/19/04			26,070	
RD5	0.990	03/25/04	09/23/04	09/23/04	21,659	72,539
	1.315	06/24/04			23,538	
	1.360	08/26/04			27,342	
RE3	0.990	04/01/04	09/30/04	09/30/04	20,393	44,119
	1.355	07/01/04			23,726	
RF0	1.030	04/08/04	10/07/04	10/07/04	19,034	43,443
	1.320	07/08/04			24,410	
RG8	1.025	04/15/04	10/14/04	10/14/04	17,877	42,398
	1.315	07/15/04			24,521	
RH6	1.080	04/22/04	10/21/04	10/21/04	18,021	42,058
	1.330	07/22/04			24,037	
RJ2	1.165	04/29/04	10/28/04	10/28/04	19,319	44,366
	1.425	07/29/04			25,047	
RK9	1.175	05/06/04	11/04/04	11/04/04	20,554	46,070
	1.465	08/05/04			25,516	
RL7	1.340	05/13/04	11/12/04	11/12/04	20,533	46,231
	1.470	08/12/04			25,698	
RM5	1.335	05/20/04	11/18/04	11/18/04	20,740	46,936
	1.470	08/19/04			26,196	
RN3	1.375	05/27/04	11/26/04	11/26/04	20,632	46,624
	1.515	08/26/04			25,992	
RP8	1.400	06/03/04	12/02/04	12/02/04	20,769	20,769
RQ6	1.505	06/10/04	12/09/04	12/09/04	20,716	20,716
RR4	1.720	06/17/04	12/16/04	12/16/04	20,792	20,792
RS2	1.675	06/24/04	12/23/04	12/23/04	20,677	20,677
RT0	1.725	07/01/04	12/30/04	12/30/04	20,750	20,750
RU7	1.630	07/08/04	01/06/05	01/06/05	22,039	22,039
RV5	1.630	07/15/04	01/13/05	01/13/05	22,054	22,054
RW3	1.650	07/22/04	01/20/05	01/20/05	22,157	22,157
RX1	1.735	07/29/04	01/27/05	01/27/05	22,208	22,208
RY9	1.735	08/05/04	02/03/05	02/03/05	22,338	22,338
RZ6	1.665	08/12/04	02/10/05	02/10/05	23,507	23,507
SA0	1.725	08/19/04	02/17/05	02/17/05	23,488	23,488
SB8	1.750	08/26/04	02/24/05	02/24/05	23,409	23,409
Total Unmatured Treasury Bills.....					976,762	976,762
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					976,763	976,763
Treasury Notes: ^{6 e}						
CUSIP:	Series:	Interest Rate:				
912828 AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204	.....	32,204
	BU3	T	12/31/03	12/31/05	06/30-12/31	33,996	.....	33,996
	BX7	K	02/02/04	01/31/06	07/31-01/31	32,533	.....	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
912828 CB4	L	1-5/8	03/01/04	03/01/06	08/31-02/28	34,002	.....	34,002
	CDO	M	03/31/04	03/31/06	09/30-03/31	34,339	.....	34,339
	CF5	N	04/30/04	04/30/06	10/31-04/30	34,335	.....	34,335
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015	.....	16,015
	6X5	E	05/15/01	05/15/06	11/15-05/15	27,798	.....	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392	.....	22,392
	CK4	P	06/01/04	05/31/06	11/30-05/31	31,308	.....	31,308
	CM0	Q	06/30/04	06/30/06	12/31-06/30	32,588	.....	32,588
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
912828 CQ1	R	2-3/4	08/02/04	07/31/06	01/31-07/31	31,011	.....	31,011
	BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909	27,909
	CU2	S	2-3/8	08/31/04	08/31/06	02/28-08/31	31,815	31,815
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
	7F3	F	3-1/2	11/15/01	05/15-11/15	35,380	.....	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536	.....	26,536
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104	.....	13,104
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469	.....	25,469
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958	.....	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351	.....	24,351
	CG3	J	05/17/04	05/15/07	11/15-05/15	27,564	.....	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
	CR9	K	08/16/04	08/15/07	02/15-08/15	24,674	.....	24,674
	AN0	G	3	11/15/02	05/15-11/15	23,311	.....	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583	.....	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489	.....	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191	.....	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338	.....	33,338
	BG4	G	08/15/03	08/15/08	02/15-08/15	21,357	.....	21,357
	BK5	H	09/15/03	09/15/08	03/15-09/15	16,002	.....	16,002
	BM1	J	10/15/03	10/15/08	04/15-10/15	15,996	.....	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181	.....	18,181
	BT6	L	12/15/03	12/15/08	06/15-12/15	16,000	.....	16,000
	BV1	D	01/15/04	01/15/09	07/15-01/15	16,003	.....	16,003
	BZ2	E	02/17/04	02/15/09	08/15-02/15	17,434	.....	17,434
	CC2	F	03/15/04	03/15/09	09/15-03/15	16,001	.....	16,001
	CE8	G	04/15/04	04/15/09	10/15-04/15	16,003	.....	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795	.....	14,795
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060	.....	18,060
	CL2	J	06/15/04	06/15/09	12/15-06/15	15,005	.....	15,005
	CN8	K	07/15/04	07/15/09	01/15-07/15	15,005	.....	15,005
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
912828 CS7	L	3-1/2	08/16/04	08/15/09	02/15-08/15	17,295	.....	17,295
912827 5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356	.....	23,356
	6J6	C	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
	6T4	B	5	02/15/01	02/15/11	23,436	.....	23,436
	7B2	C	5	08/15/01	08/15/11	26,635	.....	26,635
	7L0	B	4-7/8	02/15/02	02/15/12	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
	AP5	E	4	11/15/02	05/15-11/15	18,113	.....	18,113
	AU4	A	3-7/8	02/18/03	08/15-02/15	19,498	.....	19,498
	BA7	B	3-5/8	05/15/03	11/15-05/15	18,254	.....	18,254
	BH2	D	4-1/4	08/15/03	02/15-08/15	33,521	.....	33,521
	BR0	E	4-1/4	11/17/03	05/15-11/15	30,637	.....	30,637
	CA6	B	4	02/17/04	08/15-02/15	28,081	.....	28,081
	CJ7	C	4-3/4	05/17/04	11/15-05/15	27,303	.....	27,303
	CT5	E	4-1/4	08/16/04	02/15-08/15	15,721	.....	15,721
Total Unmatured Treasury Notes.....						2,088,504	.....	2,088,504
Total Matured Treasury Notes.....						50	.....	50
Total Treasury Notes.....						2,088,554	.....	2,088,554

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds:							
Treasury Bonds: ^{6 e}							
CUSIP:	Interest Rate:						
912810 CK2	10-3/8 ⁷	11/15/79	11/15/09 11/15/04 ⁸	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 ⁷	02/15/80	02/15/10 02/15/05 ⁸	08/15-02/15	2,647	(332)	2,315
CP1	10 ⁷	05/15/80	05/15/10 05/15/05 ⁸	11/15-05/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 ⁷	11/17/80	11/15/10 11/15/05 ⁸	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	.....	4,756
CV8	13-7/8 ⁷	05/15/81	05/15/11 05/15/06 ⁸	11/15-05/15	4,609	(1,064)	3,545
CY2	14 ⁷	11/16/81	11/15/11 11/15/06 ⁸	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 ⁷	11/15/82	11/15/12 11/15/07 ⁸	05/15-11/15	11,032	(906)	10,126
DF2	12 ⁷	08/15/83	08/15/13 08/15/08 ⁸	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 ⁷	05/15/84	05/15/14 05/15/09 ⁸	11/15-05/15	5,007	(527)	4,481
DL9	12-1/2 ⁷	08/15/84	08/15/14 08/15/09 ⁸	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁸	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....					619,386	(67,406)	551,979
Total Matured Treasury Bonds.....					71	.....	71
Total Treasury Bonds.....					619,457	(67,406)	552,050

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
Marketable, Continued:									
Treasury Inflation-Protected Securities ^{6 e}									
CUSIP: Series: Interest Rate:									
912827 2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	3,108	18,866	
3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,927	19,738	
4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,490	18,393	
5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,442	12,763	
6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	988	11,989	
7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	410	6,414	
912828 AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	1,265	24,283	
BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	655	20,664	
BW9	A	2	01/15/04	01/15/14	07/15-01/15	21,002	558	21,559	
CP3	D	2	07/15/04	07/15/14	01/15-07/15	10,001	63	10,063	
912810 FR4	FR4	2-3/8	07/30/04	01/15/25	01/15-07/15	11,001	69	11,070	
FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,874	19,683	
FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,774	22,496	
FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	344	5,356	
Total Treasury Inflation-Protected Securities.....							203,370	19,967	223,337
Total Marketable.....							3,888,143	(47,439)	3,840,704

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2004 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series:						
Bills 01/06/05.....	07/08/04	01/06/05	01/06/05	100	.....	100
Zero-coupon Treasury Bond..... ⁹	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ⁹	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				14,043	(8,162)	5,881
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
Total R.E.A. Series.....				53	(52)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	240,759	(230,008)	10,751
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	414,062	(290,175)	123,887
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	49,132	(28,883)	20,248
Treasury Demand Deposit..... ⁹	Various	.....	Daily	4,142	(4,105)	37
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
Total State and Local Government Series.....				708,394	(553,471)	154,923
United States Savings Securities:						
United States Savings Bonds: ^{10 e}						
Series E.....	Various	On demand	At redemption	100,278	(75,499)	24,779
Series EE..... ¹¹	Various	On demand	At redemption	250,992	(121,220)	129,771
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	174	(920)	(746)
Series H.....	Various	On demand	Semiannually	3,658	(3,270)	389
Series HH.....	Various	On demand	Semiannually	21,373	(6,911)	14,461
Series H and HH Unclassified.....	Various	On demand	Semiannually	138	*	138
Series I..... ¹¹	Various	On demand	At redemption	26,896	(1,776)	25,120
Total United States Savings Bonds.....				403,509	(209,597)	193,912
United States Individual Retirement Bonds..... ^{12 e}	Various	On demand	At redemption	83	(71)	12
United States Retirement Plan Bonds..... ¹³	Various	On demand	At redemption	381	(333)	48
Total Unmatured United States Savings Securities.....				403,973	(210,001)	193,972
Total Matured United States Savings Securities.....				10,260	.....	10,260
Total United States Savings Securities.....				414,233	(210,001)	204,232

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	397	(2)	395
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids Minerals Management Service.....	69	(34)	34
Escrow Account, National Labor Relations Board.....	6		6
Federal Ship Financing Escrow Fund, Maritime Administration.....	43	(17)	27
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	20		20
Inspection and Grading of Fishery Products, Department of Commerce	1		1
Kuukpiik Alaska Escrow Fund.....	36		36
Maritime Guaranteed Loan Escrow Fund.....	29	*	29
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	252		252
Seized Assets Fund, Justice.....	587		587
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	752		752
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	55,767		55,767
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
USAO/ARTEMIS Settlement Account.....	75		75
USAO/CDR-Enterprise Settlement Fund.....	377		377
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	58,440	(53)	58,387
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,063		2,063
Airport and Airway Trust Fund.....	12,739	(1,497)	11,242
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,436	*	1,436
Armed Forces Retirement Home Trust Fund.....	132		132
Assessment Funds, Office of the Comptroller of the Currency.....	517		517
Assets Forfeiture Fund, Justice.....	571		571
Aviation Insurance Revolving Fund.....	351		351
Bank Insurance Fund, The.....	33,815	(1,480)	32,335
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Presid	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73		73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24		24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2		2
Civil Service Retirement and Disability Fund, Office of Personnel Man	718,363	(110,086)	608,277
Claims Court Judges Retirement Fund.....	12		12
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	5		5
Court of Veterans Appeals Retirement Fund.....	10		10
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	989		989
Department of Defense, Medicare Eligible Retiree Fund.....	35,788		35,788
Department of Defense Military Retirement Fund.....	184,136	(4,823)	179,314
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	93		93
District of Columbia Pension Liability Trust Fund.....	1,734		1,734
Eisenhower Exchange Fellowship Program Trust Fund.....	7		7
Employees' Health Benefits Fund, Office of Personnel Management...	12,492	(1,832)	10,660
Employees' Life Insurance Fund, Office of Personnel Management.....	28,090		28,090
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	74		74
Environmental Improvement and Restoration Fund.....	973		973
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,305		10,305

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	136	(13)	123
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	25		25
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	2,017		2,017
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	451	(6)	445
Federal Disability Insurance Trust Fund.....	187,748	(5,114)	182,635
Federal Hospital Insurance Trust Fund.....	279,102	(16,098)	263,003
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	4		4
FHA - Liquidating Account, Housing and Urban Development.....	22,662		22,662
Federal Old-Age and Survivors Insurance Trust Fund.....	1,497,889	(50,785)	1,447,104
Federal Supplemental District of Columbia Pension Fund.....	1,732		1,732
Federal Supplementary Medical Insurance Trust Fund.....	49,644	(25,567)	24,077
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	12,843	(22)	12,820
FSLIC Resolution Fund, The.....	2,972		2,972
General Post Fund, National Homes, Department of Veterans Affairs.....	57		57
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,573		7,573
Harbor Maintenance Trust Fund.....	2,230		2,230
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55		55
Hazardous Substance Superfund.....	2,198		2,198
Highway Trust Fund.....	19,819	(8,904)	10,915
Host Nation Support for U.S. Relocation Activities Account.....	4		4
Inland Waterways Trust Fund.....	364		364
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	*	11
Judicial Officers Retirement Fund.....	185		185
Judicial Survivors Annuities Fund.....	443		443
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4		4
Leaking Underground Storage Tank Trust Fund.....	2,227		2,227
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	36		36
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8		8
Marketing Services, Agricultural Marketing Service.....	10		10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	11		11
National Credit Union Share Insurance Fund.....	6,056		6,056
National Flood Insurance Fund, Federal Emergency Management Agency.....	783		783
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	18		18
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,552	(8,500)	11,053
National Service Trust, Corporation for National and Community Service.....	346		346
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	165		165
Nuclear Waste Disposal Fund, Department of Energy.....	33,738	(3,329)	30,409
Oil Spill Liability Trust Fund.....	839	(13)	826
Oliver Wendell Holmes Deviser Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	15	(3)	13
Operating Fund, National Credit Union Administration.....	51		51
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	28		28
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,813	(44)	3,769

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	1		1
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	905		905
Pension Benefit Guaranty Corporation.....	21,908	(8,911)	12,997
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	2		2
Postal Service Fund.....	550		550
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	45		45
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	172		172
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	216		216
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	829	(308)	521
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	78		78
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	6		6
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	7		7
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	21		21
Saving Association Insurance Fund, The.....	12,602	(660)	11,942
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14		14
Seized Currency, United States Customs Service.....	328		328
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	*		*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,334	(446)	888
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	64		64
Southern Nevada Public Land Management Act of 1998.....	801		801
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	124		124
Tribal Special Fund, Office of the Special Trustee for American Indians.....	19		19
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	11		11
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	58	*	58
Unemployment Trust Fund.....	54,143	(7,225)	46,918
United States Enrichment Corporation Fund.....	1,349		1,349
United States Government Life Insurance Fund, Department of Veterans Affairs.....	90	(39)	51
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	254		254
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,743		3,743
Utah Reclamation Mitigation and Conservation Account, Interior.....	140		140
Vaccine Injury Compensation Trust Fund.....	2,013		2,013
Veterans Reopened Insurance Fund.....	758	(311)	447
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,972	(1,073)	1,900
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	745		745
War-Risk Insurance Revolving Fund, Maritime Administration.....	37		37
Total Government Account Series - Intragovernmental Holdings.....	3,309,330	(257,087)	3,052,243
Total Government Account Series.....	3,367,770	(257,140)	3,110,630
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁴			258
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption..... ¹⁵			65
Silver Certificates (Act of June 24, 1967)..... ¹⁶			179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			513
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			4,020
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,071
Total Other Debt.....			4,584
Total Nonmarketable.....			3,510,247
Total Public Debt Outstanding.....			7,350,950

TABLE IV - HISTORICAL DATA, AUGUST 31, 2004

(Millions of dollars)

Comparative by Breakdown	Aug 31, 2004	Aug 31, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,298,492	3,947,860	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	3,052,458	2,842,181	2,859,141	2,675,056	2,468,153	2,234,857
Total Public Debt Outstanding....	7,350,950	6,790,041	6,783,231	6,228,236	5,807,463	5,674,178

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹¹	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,555,093	3,746,713	129,600
DQ8	12	AD5	05/15/05	4,260,758	2,062,019	2,198,739	200
DR6	10-3/4	AG8	08/15/05	9,269,713	6,222,284	3,047,429	0
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,284,382	471,534	23,000
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,984,562	3,030,722	162,400
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,556,500	1,963,799	324,420
DS4	10-5/8	AC7	08/15/15	4,023,916	3,407,671	616,245	79,600
DT2	9-7/8	AE3	11/15/15	5,584,859	3,531,018	2,053,841	399,650
DV7	9-1/4	AF0	02/15/16	5,431,754	4,795,440	636,314	149,800
DW5	7-1/4	AH6	05/15/16	18,823,551	18,483,176	340,375	43,200
DX3	7-1/2	AK9	11/15/16	18,787,448	17,344,599	1,442,849	233,830
DY1	8-3/4	AL7	05/15/17	15,559,169	8,514,972	7,044,197	396,920
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,315,063	3,653,295	244,200
EA2	9-1/8	AN3	05/15/18	6,717,439	3,042,021	3,675,418	232,100
EB0	9	AP8	11/15/18	7,174,470	3,570,121	3,604,349	228,100
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,774,987	5,315,511	545,800
ED6	8-1/8	AR4	08/15/19	18,940,932	17,055,042	1,885,890	85,320
EE4	8-1/2	AS2	02/15/20	9,476,268	6,077,115	3,399,153	140,000
EF1	8-3/4	AT0	05/15/20	7,582,183	3,362,290	4,219,893	272,260
EG9	8-3/4	AU7	08/15/20	17,059,306	9,007,294	8,052,012	111,400
EH7	7-7/8	AV5	02/15/21	10,075,573	7,957,689	2,117,884	161,400
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,916,121	6,150,667	158,080
EK0	8-1/8	AX1	08/15/21	9,506,382	7,187,087	2,319,295	289,920
EL8	8	AY9	11/15/21	30,632,194	15,945,822	14,686,372	2,185,200
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,333,630	1,794,160	715,300
EN4	7-5/8	BA0	11/15/22	7,423,626	4,180,568	3,243,058	816,500
EP9	7-1/8	BB8	02/15/23	15,782,061	9,481,249	6,300,812	492,400
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,615,923	3,043,121	488,932
ES3	7-1/2	BD4	11/15/24	9,604,162	3,600,579	6,003,583	413,780
ET1	7-5/8	BE2	02/15/25	9,509,170	3,704,863	5,804,307	962,400
EV6	6-7/8	BF9	08/15/25	11,187,207	5,982,326	5,204,881	889,680
EW4	6	BG7	02/15/26	12,837,916	12,107,372	730,544	181,800
EX2	6-3/4	BH5	08/15/26	8,810,418	5,302,626	3,507,792	138,200
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,435,465	6,424,712	514,600
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,541,027	4,980,944	156,400
FA1	6-3/8	BL6	08/15/27	9,196,756	5,214,067	3,982,689	25,300
FB9	6-1/8	BM4	11/15/27	22,021,339	8,496,402	13,524,937	1,033,000
FE3	5-1/2	BP7	08/15/28	11,776,201	10,537,791	1,238,410	210,500
FF0	5-1/4	BV4	11/15/28	10,947,052	9,797,028	1,150,024	240,400
FG8	5-1/4	BW2	02/15/29	11,350,341	10,542,545	807,796	109,400
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,338,183	1,840,397	182,200
FM5	6-1/4	CH4	05/15/30	17,043,162	11,798,137	5,245,025	367,240
FP8	5-3/8	CK7	02/15/31	16,427,648	16,184,648	243,000	0
Total Treasury Bonds.....				499,889,485	339,146,797	160,742,688	14,534,432
Treasury Inflation-Protected Securities:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,865,600	18,865,600	0
3T7	A	3-5/8	CL9	01/15/08	19,738,273	19,620,864	117,409
4Y5	A	3-7/8	DN4	01/15/09	18,392,553	18,392,553	0
5W8	A	4-1/4	EK9	01/15/10	12,763,367	12,763,367	0
6R8	A	3-1/2	GA9	01/15/11	11,989,369	11,989,369	0
7J5	A	3-3/8	GT8	01/15/12	6,414,015	6,414,015	0
912828 AF7	C	3	HC4	07/15/12	24,282,524	24,282,524	0
BD1	C	1-7/8	JA6	07/15/13	20,663,792	20,663,792	0
BW9	A	2	JT5	01/15/14	21,559,153	21,559,153	0
CP3	D	2	KL0	07/15/14	10,063,339	10,063,339	0
912810 FR4		2-3/8	912803 CN1	01/15/25	11,069,928	11,069,928	0
FD5		3-5/8	BN2	04/15/28	19,682,824	19,676,960	5,864
FH6		3-7/8	CF8	04/15/29	22,495,918	22,351,690	144,228
FQ6		3-3/8	CL5	04/15/32	5,356,175	5,356,175	0
Total Treasury Inflation-Protected Securities.....				223,336,830	223,069,330	267,500	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AL4	S	1-7/8	912820 HH3	09/30/04	34,655,535	34,637,935	17,600	0
	AM2	T	HJ9	10/31/04	32,439,549	32,434,749	4,800	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,131,026	242,734	3,200
	SS7	H	EE3	11/15/04	32,658,145	30,865,745	1,792,400	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
	AR1	V	HN0	12/31/04	33,203,363	33,203,363	0	0
	AS9	G	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	12,407,442	1,427,312	131,020
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
	AW0	J	HT7	03/31/05	35,211,162	35,206,362	4,800	0
	AX8	K	HJ4	04/30/05	34,295,459	34,274,659	20,800	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,737,008	2,496	0
	6D9	E	ER4	05/15/05	28,562,370	28,132,840	429,530	0
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
	BC3	M	HZ3	06/30/05	31,701,455	31,701,455	0	0
	BE9	N	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
	BL3	Q	JH1	09/30/05	31,538,969	31,538,969	0	0
	BN9	R	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,041,421	1,168,499	29,000
	6N7	F	FX0	11/15/05	28,062,797	27,290,797	772,000	0
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
	BU3	T	JR9	12/31/05	33,996,270	33,996,270	0	0
	BX7	K	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,467	5,120	0
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
	CD0	M	KA4	03/31/06	34,338,606	34,338,606	0	0
	CF5	N	KC0	04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8	BS5	05/15/06	16,015,475	14,965,626	1,049,849	19,196
	6X5	E	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
	CK4	P	KG1	05/31/06	31,307,947	31,307,947	0	0
	CM0	Q	KJ5	06/30/06	32,587,733	32,587,733	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,513,446	227,000	0
912828 CQ1	R	2-3/4	KM8	07/31/06	31,010,881	31,010,881	0	0
	BF6	H	JC2	08/15/06	27,909,346	27,796,146	113,200	3,600
	CU2	S	KR7	08/31/06	31,815,185	31,814,905	280	0
912827 Z82	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
	7F3	F	GQ4	11/15/06	35,380,129	34,678,196	701,933	131,200
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,535,225	680	0
912827 ZJ0	B	6-1/4	BW6	02/15/07	13,103,678	12,770,730	332,948	2,976
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 ZU5	C	6-5/8	BX4	05/15/07	13,958,186	12,953,721	1,004,465	20,600
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
	CG3	J	KD8	05/15/07	27,564,268	27,564,268	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,378,032	1,258,771	64,000
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,409,344	1,500	0
	CR9	K	KN6	08/15/07	24,673,707	24,673,707	0	0
	AN0	G	HK6	11/15/07	23,311,319	23,104,803	206,516	15,200
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,267,897	315,515	0
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,486,460	2,800	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,977,874	213,087	0
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
	BG4	G	JD0	08/15/08	21,357,474	21,350,334	7,140	0
	BK5	H	JG3	09/15/08	16,002,177	15,990,977	11,200	0
	BM1	J	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,829,280	253,845	1,000
912828 BO2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
	BT6	L	JQ1	12/15/08	16,000,028	16,000,028	0	0
	BV1	D	JS7	01/15/09	16,002,546	16,002,546	0	0
	BZ2	E	JW8	02/15/09	17,433,763	17,433,763	0	0
	CC2	F	JZ1	03/15/09	16,001,063	16,001,063	0	0
	CE8	G	KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,738,420	56,370	0
912828 CH1	H	3-7/8	KE6	05/15/09	18,059,937	17,879,637	180,300	0
	CL2	J	KH9	06/15/09	15,004,754	15,004,754	0	0
	CN8	K	KK2	07/15/09	15,004,962	15,004,962	0	0
912827 5N8	C	6	EA1	08/15/09	27,399,894	26,810,002	589,892	0
912828 CS7	L	3-1/2	KP1	08/15/09	17,294,686	17,294,686	0	0
912827 SZ1	B	6-1/2	EM5	02/15/10	23,355,709	23,348,789	6,920	600
	6J6	C	FT9	08/15/10	22,437,594	22,436,074	1,520	200
	6T4	B	GC5	02/15/11	23,436,329	23,405,509	30,820	0
	7B2	C	GL5	08/15/11	26,635,316	26,413,856	221,460	0
	7L0	B	GV3	02/15/12	24,779,838	24,767,438	12,400	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,633,976	14,000	0
	AP5	E	HL4	11/15/12	18,112,742	18,111,442	1,300	0
	AU4	A	HR1	02/15/13	19,498,396	19,493,756	4,640	0
	BA7	B	HX8	05/15/13	18,253,553	18,247,153	6,400	0
	BH2	D	JE8	08/15/13	33,521,123	33,497,923	23,200	0
	BR0	E	JN8	11/15/13	30,636,844	30,636,844	0	0
	CA6	B	JX6	02/15/14	28,081,066	28,081,066	1,000	0
	CJ7	C	KF3	05/15/14	27,302,981	27,302,981	0	0
	CT5	E	KQ9	08/15/14	15,721,391	15,721,391	0	0
Total Treasury Notes.....					2,088,503,875	2,075,700,433	12,803,442	421,792
Grand Total.....					2,811,730,190	2,637,916,560	173,813,630	14,956,224

* Less than \$500 thousand.

¹ Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

² Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

³ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁴ Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

⁵ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁶ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁷ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁸ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

⁹ Redeemable on demand.

¹⁰ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹¹ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹² The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹³ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁴ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁵ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁶ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁷ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

July 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$48,194.85	\$590,433.07	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$976,762 million, long-term debt (greater than 1 year) of \$2,863,820 million and matured debt of \$121 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$195,083 million, long-term debt (greater than 1 year) of \$3,304,904 million and matured debt of \$10,260 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.