

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

AUGUST 31, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2002

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	890,698	31	890,730
Notes.....	1,508,127	26	1,508,153
Bonds.....	592,699	310	593,009
Inflation-Indexed Notes.....	93,636	0	93,636
Inflation-Indexed Bonds.....	45,083	0	45,083
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a	<u>3,130,243</u>	<u>15,367</u> ²	<u>3,145,611</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,719	0	12,719
R.E.A. Series.....	1	0	1
State and Local Government Series.....	141,631	0	141,631
United States Savings Securities.....	193,092	0	193,092
Government Account Series.....	46,624	2,636,838	2,683,462
Other.....	3,973	0	3,973
Total Nonmarketable ^b	<u>428,033</u>	<u>2,636,838</u>	<u>3,064,871</u>
Total Public Debt Outstanding	<u>3,558,277</u>	<u>2,652,205</u>	<u>6,210,482</u>

TABLE II -- STATUTORY DEBT LIMIT, AUGUST 31, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,558,277	2,652,205	6,210,482
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	520	0	520
Unamortized Discount ³	36,037	16,259	52,297
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit	<u>3,521,720</u>	<u>2,620,946</u>	<u>6,142,665</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	170	0	170
Total Public Debt Subject to Limit	<u>3,521,890</u>	<u>2,620,946</u>	<u>6,142,835</u>
Statutory Debt Limit ⁵			<u>6,400,000</u>
Balance of Statutory Debt Limit.....			257,165

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2002

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value):	6 d					
CUSIP:	Yield:					
912795 KZ3	1.890	03/07/02	09/05/02	09/05/02	17,642	64,420
	1.720	06/06/02			23,332	
	1.675	08/08/02			23,446	
LA7	2.020	03/14/02	09/12/02	09/12/02	17,649	67,278
	1.720	06/13/02			22,604	
	1.670	08/15/02			27,024	
LB5	2.070	03/21/02	09/19/02	09/19/02	17,716	68,747
	1.700	06/20/02			22,723	
	1.660	08/22/02			28,308	
LC3	2.110	03/28/02	09/26/02	09/26/02	16,740	67,383
	1.680	06/27/02			23,268	
	1.685	08/29/02			27,375	
LD1	2.110	04/04/02	10/03/02	10/03/02	15,022	38,268
	1.690	07/05/02			23,245	
LE9	1.975	04/11/02	10/10/02	10/10/02	13,824	36,430
	1.695	07/11/02			22,606	
LF6	1.905	04/18/02	10/17/02	10/17/02	13,897	35,564
	1.680	07/18/02			21,667	
LG4	1.880	04/25/02	10/24/02	10/24/02	15,431	36,261
	1.660	07/25/02			20,830	
LH2	1.880	05/02/02	10/31/02	10/31/02	18,253	39,584
	1.680	08/01/02			21,331	
LJ8	1.850	05/09/02	11/07/02	11/07/02	20,761	41,312
	1.600	08/08/02			20,551	
LK5	1.870	05/16/02	11/14/02	11/14/02	20,595	42,473
	1.630	08/15/02			21,878	
LL3	1.900	05/23/02	11/21/02	11/21/02	20,850	40,947
	1.630	08/22/02			20,097	
LM1	1.890	05/30/02	11/29/02	11/29/02	21,022	41,786
	1.630	08/29/02			20,764	
LN9	1.875	06/06/02	12/05/02	12/05/02	20,669	20,669
LP4	1.850	06/13/02	12/12/02	12/12/02	20,623	20,623
LQ2	1.800	06/20/02	12/19/02	12/19/02	20,652	20,652
LR0	1.765	06/27/02	12/26/02	12/26/02	20,741	20,741
LS8	1.730	07/05/02	01/02/03	01/02/03	20,642	20,642
LT6	1.735	07/11/02	01/09/03	01/09/03	20,326	20,326
LU3	1.675	07/18/02	01/16/03	01/16/03	21,498	21,498
LV1	1.675	07/25/02	01/23/03	01/23/03	21,618	21,618
LW9	1.690	08/01/02	01/30/03	01/30/03	21,971	21,971
LX7	1.555	08/08/02	02/06/03	02/06/03	21,879	21,879
LY5	1.590	08/15/02	02/13/03	02/13/03	20,656	20,656
LZ2	1.630	08/22/02	02/20/03	02/20/03	19,504	19,504
MA6	1.635	08/29/02	02/27/03	02/27/03	19,496	19,496
Total Unmatured Treasury Bills.....					890,729	890,729
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					890,730	890,730
Treasury Notes:						
7 e						
CUSIP:	Series:	Interest Rate:				
912827 3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2002 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675	.....	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148	.....	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171	.....	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667	.....	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776	.....	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746	.....	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874	.....	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655	.....	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297	.....	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050	.....	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250	.....	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351	.....	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
912827 3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
Total Unmatured Treasury Notes.....						1,480,295	.....	1,480,295
Total Matured Treasury Notes.....						27,859	.....	27,859
Total Treasury Notes.....						1,508,153	.....	1,508,153

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2002 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{7 e}						
CUSIP:						
912810 BZ0	Interest Rate: 7-7/8 ^a	11/15/77	11/15/07 11/15/02 ^a	05/15-11/15	1,495	1,495
DA3	11-5/8 ^a	09/29/82	11/15/02	05/15-11/15	2,753	2,753
DC9	10-3/4 ^a	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7	10-3/4 ^a	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0	8-3/8 ^a	08/15/78	08/15/08 08/15/03 ^a	02/15-08/15	2,103	2,103
DE5	11-1/8 ^a	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6	8-3/4 ^a	11/15/78	11/15/08 11/15/03 ^a	05/15-11/15	5,230	5,230
DG0	11-7/8 ^a	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1	9-1/8 ^a	05/15/79	05/15/09 05/15/04 ^a	05/15-11/15	4,606	4,606
DH8	12-3/8 ^a	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1	13-3/4 ^a	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ^a	11/15/79	11/15/09 11/15/04 ^a	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ^a	02/15/80	02/15/10 02/15/05 ^a	02/15-08/15	2,647	(332) 2,315
CP1	10 ^a	05/15/80	05/15/10 05/15/05 ^a	05/15-11/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ^a	11/17/80	11/15/10 11/15/05 ^a	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8 ^a	05/15/81	05/15/11 05/15/06 ^a	05/15-11/15	4,609	(1,064) 3,545
CY2	14 ^a	11/16/81	11/15/11 11/15/06 ^a	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 ^a	11/15/82	11/15/12 11/15/07 ^a	05/15-11/15	11,032	(906) 10,126
DF2	12 ^a	08/15/83	08/15/13 08/15/08 ^a	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 ^a	05/15/84	05/15/14 05/15/09 ^a	05/15-11/15	5,007	(527) 4,481
DL9	12-1/2 ^a	08/15/84	08/15/14 08/15/09 ^a	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ^a	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	592,938
Total Matured Treasury Bonds.....					71	71
Total Treasury Bonds.....					660,415	593,009
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004
912828 AF7	C	3	07/15/02	07/15/12	07/15-01/15	10,015
Total Treasury Inflation-Indexed Notes.....					86,813	93,636
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,668
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,336
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,080
Total Treasury Inflation-Indexed Bonds.....					41,543	45,083
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,202,654	3,145,611

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 09/26/02.....	04/01/02	09/26/02	09/26/02	200	.....	200
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Bills 01/09/03.....	07/11/02	01/09/03	01/09/03	100	.....	100
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(23,783)	6,437
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				44,663	(31,945)	12,719
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
Total R.E.A. Series.....				51	(50)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	140,326	(128,380)	11,946
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	299,268	(190,791)	108,477
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	39,221	(18,100)	21,120
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	3,369	(3,282)	87
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				482,484	(340,853)	141,631
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	137,611	(102,730)	34,880
Series EE..... ¹²	Various	On demand	At redemption	233,731	(108,532)	125,199
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	110	(257)	(147)
Series H.....	Various	On demand	Semiannually	4,920	(4,330)	590
Series HH.....	Various	On demand	Semiannually	19,477	(6,778)	12,699
Series H and HH Unclassified.....	Various	On demand	Semiannually	18	*	18
Series I..... ¹²	Various	On demand	At redemption	12,484	(524)	11,960
Total United States Savings Bonds...				408,350	(223,151)	185,199
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	375	(328)	48
Total Unmatured United States Savings Securities.....				408,807	(223,548)	185,259
Total Matured United States Savings Securities.....				7,833	.....	7,833
Total United States Savings Securities.....				416,639	(223,548)	193,092

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	528	(3)	525
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2		2
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	30		30
Escrow Account, National Labor Relations Board.....	26		26
Federal Ship Financing Escrow Fund, Maritime Administration.....	229	(20)	210
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	27		27
Inspection and Grading of Fishery Products, Department of Commerce.....	*		*
Kuukpiik Alaska Escrow Fund.....	34		34
Maritime Guaranteed Loan Escrow Fund.....	54	(1)	54
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	291		291
Seized Assets Fund, Justice.....	517		517
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	801		801
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	44,000		44,000
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	46,567	(23)	46,544
Matured Government Account Series - Held By the Public ¹⁹	80		80
Total Government Account Series - Held By the Public.....	46,647	(23)	46,624
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,920		1,920
Airport and Airway Trust Fund.....	14,047	(1,311)	12,736
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,340		1,340
Armed Forces Retirement Home Trust Fund.....	89		89
Assessment Funds, Office of the Comptroller of the Currency.....	423		423
Assets Forfeiture Fund, Justice.....	509		509
Aviation Insurance Revolving Fund.....	92		92
Bank Insurance Fund, The.....	32,220	(1,598)	30,622
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	62		62
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16		16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel Management..	605,523	(70,449)	535,074
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	50		50
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	101		101
Court of Veterans Appeals Retirement Fund.....	5		5
Defense Cooperation Account, Defense.....	13		13
Department of Defense, Education Benefits Fund.....	950		950
Department of Defense Military Retirement Fund.....	171,164	(6,962)	164,202
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	*		*
Department of the Navy General Gift Fund.....	*		*
District of Columbia Judges Retirement Fund.....	84	(*)	84
District of Columbia Pension Liability Trust Fund.....	2,424		2,424
Eisenhower Exchange Fellowship Program Trust Fund.....	10	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	9,478	(1,832)	7,646
Employees' Life Insurance Fund, Office of Personnel Management.....	25,341		25,341
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	974		974
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,805		9,805

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	142	(6)	136
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	46		46
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,637		1,637
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	436	(56)	380
Federal Disability Insurance Trust Fund.....	158,987	(4,485)	154,502
Federal Hospital Insurance Trust Fund.....	229,832	(4,185)	225,648
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	222		222
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	20		20
FHA - Liquidating Account, Housing and Urban Development.....	21,249		21,249
Federal Old-Age and Survivors Insurance Trust Fund.....	1,186,046	(18,402)	1,167,643
Federal Supplemental District of Columbia Pension Fund.....	1,135		1,135
Federal Supplementary Medical Insurance Trust Fund.....	44,691	(7,040)	37,651
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,753	(17)	11,736
FSLIC Resolution Fund, The.....	2,797		2,797
General Post Fund, National Homes, Department of Veterans Affairs.....	45		45
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,943		6,943
Harbor Maintenance Trust Fund.....	1,705		1,705
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	(*)	55
Hazardous Substance Superfund.....	3,355		3,355
Highway Trust Fund.....	26,858	(6,806)	20,053
Host Nation Support for U.S. Relocation Activities Account.....	5	(*)	5
Inland Waterways Trust Fund.....	405		405
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	40		40
John C. Stennis Center for Public Service Training and Development.....	10		10
Judicial Officers Retirement Fund.....	169		169
Judicial Survivors Annuities Fund.....	416	(11)	404
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2		2
Leaking Underground Storage Tank Trust Fund.....	1,886		1,886
Library of Congress Gift Fund.....	10		10
Library of Congress Trust Fund.....	35		35
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	6		6
Marketing Services, Agricultural Marketing Service.....	18		18
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	17		17
National Archives Trust Fund, National Archives and Records Administration.....	13		13
National Credit Union Share Insurance Fund.....	5,040		5,040
National Gift Fund, National Archives and Records Administration.....	8		8
National Institutes of Health Conditional Gift Fund.....	9		9
National Institutes of Health Unconditional Gift Fund.....	18		18
National Security Education Trust Fund.....	34		34
National Service Life Insurance Fund, Department of Veterans Affairs.....	21,441	(9,878)	11,563
National Service Trust, Corporation for National and Community Services.....	237		237
Native American Institutions Endowment Fund.....	30		30
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	151		151
Nuclear Waste Disposal Fund, Department of Energy.....	24,794	(1,964)	22,830
Oil Spill Liability Trust Fund.....	1,021	(*)	1,021
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	37		37
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	29		29
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,537	(80)	3,457

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	3		3
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	530	(*)	530
Pension Benefit Guaranty Corporation.....	18,397	(5,320)	13,077
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	13		13
Postal Service Fund.....	2,794		2,794
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	39		39
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	77		77
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	171		171
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	26,456	(1,559)	24,896
Railroad Retirement Supplemental Account.....	70		70
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	57		57
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	7		7
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	3		3
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	23		23
Ricky Ray Hemophilia Relief Fund.....	92		92
Russian Leadership Development Trust Fund.....	13		13
San Gabriel Basin Restoration Fund.....	35	(8)	27
Saving Association Insurance Fund, The.....	11,686	(660)	11,026
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14		14
Seized Currency, United States Customs Service.....	269		269
Servicemen's Group Life Insurance Fund.....	6		6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,299	(443)	1,856
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42		42
Southern Nevada Public Land Management Act of 1998.....	133		133
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	139		139
Tribal Special Fund, Office of the Special Trustee for American Indians.....	101		101
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	22		22
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	63		63
Trust Funds, United States Information Agency.....	1		1
Unemployment Trust Fund.....	76,922	(4,795)	72,127
United States Enrichment Corporation Fund.....	1,279		1,279
United States Government Life Insurance Fund, Department of Veterans Affairs.....	116	(54)	62
United States Naval Academy General Gift Fund.....	6		6
United States Trustee System Fund, Justice.....	179		179
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,016		3,016
Utah Reclamation Mitigation and Conservation Account, Interior.....	131		131
Vaccine Injury Compensation Trust Fund.....	1,758		1,758
Veterans Reopened Insurance Fund.....	851	(372)	480
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,039	(1,221)	1,819
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	746		746
War-Risk Insurance Revolving Fund, Maritime Administration.....	22		22
Government Account Series - Intragovernmental Holdings.....	2,785,810	(149,517)	2,636,292
Matured Government Account Series - Intragovernmental Holdings ¹⁹	545		545
Total Government Account Series - Intragovernmental Holdings.....	2,786,355	(149,517)	2,636,838
Total Government Account Series.....	2,833,002	(149,540)	2,683,462
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			262
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			181
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			520
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,401
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,453
Total Other Debt.....			3,973
Total Nonmarketable.....			3,064,871
Total Public Debt Outstanding.....			6,210,482

TABLE IV - HISTORICAL DATA, AUGUST 31, 2002

(Millions of dollars)

Comparative by Breakdown	Aug. 31, 2002	Aug. 31, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]	Sept. 30, 1998 [†]
Debt Held by the Public.....	3,558,277	3,340,818	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,652,205	2,429,058	2,468,153	2,234,857	1,987,891	1,764,971
Total Public Debt Outstanding.....	6,210,482	5,769,876	5,807,463	5,674,178	5,656,271	5,526,193

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,694,527	3,607,279	116,800
DQ8	12	AD5	05/15/05	4,260,758	1,936,999	2,323,759	40,600
DR6	10-3/4	AG8	08/15/05	9,269,713	5,967,881	3,301,832	123,200
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,268,683	487,233	44,352
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,936,700	3,078,584	30,200
DPO	11-1/4	912803 AA1	02/15/15	10,520,299	9,453,330	1,066,969	682,195
DS4	10-5/8	AC7	08/15/15	4,023,916	3,278,255	745,661	832,510
DT2	9-7/8	AE3	11/15/15	5,584,859	3,480,178	2,104,681	134,400
DV7	9-1/4	AF0	02/15/16	5,431,754	5,118,619	313,135	227,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,361,518	462,033	332,000
DX3	7-1/2	AK9	11/15/16	18,787,448	17,602,748	1,184,700	344,240
DY1	8-3/4	AL7	05/15/17	15,559,169	7,663,660	7,895,509	612,280
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,904,973	3,063,385	347,200
EA2	9-1/8	AN3	05/15/18	6,717,439	2,731,748	3,985,691	398,800
EB0	9	AP8	11/15/18	7,174,470	2,798,611	4,375,859	370,400
EC8	8-7/8	AQ6	02/15/19	13,090,498	6,964,399	6,126,099	1,009,600
ED6	8-1/8	AR4	08/15/19	18,940,932	18,008,348	932,584	628,960
EE4	8-1/2	AS2	02/15/20	9,476,268	6,946,165	2,530,103	111,430
EF1	8-3/4	AT0	05/15/20	7,582,183	3,105,248	4,476,935	380,820
EG9	8-3/4	AU7	08/15/20	17,059,306	7,728,049	9,331,257	1,343,880
EH7	7-7/8	AV5	02/15/21	10,075,573	8,886,093	1,189,480	389,600
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,890,219	6,176,569	372,240
EK0	8-1/8	AX1	08/15/21	9,506,382	6,935,112	2,571,270	566,320
EL8	8	AY9	11/15/21	30,632,194	15,434,918	15,197,276	2,389,250
EM6	7-1/4	AZ6	08/15/22	10,127,790	9,179,852	947,938	357,600
EN4	7-5/8	BA0	11/15/22	7,423,626	3,293,831	4,129,795	419,200
EP9	7-1/8	BB8	02/15/23	15,782,061	10,042,089	5,739,972	313,600
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,616,612	3,042,432	361,024
ES3	7-1/2	BD4	11/15/24	9,604,162	3,602,722	6,001,440	87,840
ET1	7-5/8	BE2	02/15/25	9,509,170	3,719,969	5,789,201	430,400
EV6	6-7/8	BF9	08/15/25	11,187,207	7,310,685	3,876,522	659,680
EW4	6	BG7	02/15/26	12,837,916	11,679,157	1,158,759	117,600
EX2	6-3/4	BH5	08/15/26	8,810,418	5,444,100	3,366,318	403,200
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,688,765	6,171,412	263,400
EZ7	6-5/8	BK8	02/15/27	9,521,971	5,964,914	3,557,057	456,000
FA1	6-3/8	BL6	08/15/27	9,196,756	6,585,226	2,611,530	257,800
FB9	6-1/8	BM4	11/15/27	22,021,339	10,462,039	11,559,300	1,478,000
FE3	5-1/2	BP7	08/15/28	11,776,201	10,812,701	963,500	199,800
FF0	5-1/4	BV4	11/15/28	10,947,052	10,164,922	782,130	24,400
FG8	5-1/4	BW2	02/15/29	11,350,341	10,852,445	497,896	38,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,377,580	801,000	167,000
FM5	6-1/4	CH4	05/15/30	17,043,162	16,429,842	613,320	626,684
FP8	5-3/8	CK7	02/15/31	16,427,648	16,216,448	211,200	0
Total Treasury Bonds.....				499,889,485	351,540,880	148,348,605	18,490,505
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	17,892,546	0	0
3T7	A	3-5/8	CL9	01/15/08	18,720,165	111,353	0
4Y5	A	3-7/8	DN4	01/15/09	17,443,816	0	0
5W8	A	4-1/4	EK9	01/15/10	12,104,940	0	0
6R8	A	3-1/2	GA9	01/15/11	11,370,891	0	0
7J5	A	3-3/8	GT8	01/15/12	6,083,119	0	0
912828 AF7	C	3	HC4	07/15/12	10,020,441	0	0
Total Inflation-Indexed Notes.....				93,635,918	93,524,565	111,353	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,667,591	18,662,030	5,561	0
FH6	3-7/8	CF8	04/15/29	21,335,657	21,198,868	136,789	0
FQ6	3-3/8	CL5	04/15/32	5,079,900	5,079,900	0	0
Total Inflation-Indexed Bonds.....				45,083,148	44,940,798	142,350	0

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes: CUSIP:	Series:	Interest Rate:						
912827 3J9	M	5-7/8	912820 CC9	09/30/02	12,806,814	12,728,414	78,400	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,497,892	96,000	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,734,180	386,400	1,400
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,640,593	411,840	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,087,040	13,600	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,560,640	2,002,051	20,224
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,136,092	36,800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,534,848	38,400	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,026,643	105,600	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,078,779	48,000	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,001,670	1,600	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,367,235	2,643,793	43,600
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,249,729	1,376,056	35,725
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,057,275	897,802	14,400
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	0
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,422,339	1,018,033	73,721
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,015	33,250,015	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,139,790	2,206,677	84,200
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,362,760	11,000	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,196,419	638,335	480
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,404,570	157,800	7,200
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,646,929	562,991	71,080
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,740,997	321,800	71,800
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,779,155	1,236,320	92,036
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,626,446	114,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,467,673	912,456	15,200
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,371,244	732,434	82,384
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,437,607	1,520,579	172,949
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,062,884	1,573,919	350,600
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,556,112	27,300	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,441	67,520	19,200
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,011,177	71,948	40,800
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,736,390	58,400	200
5N8	C	6	EA1	08/15/09	27,399,894	26,891,985	507,909	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,109	4,600	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,433,194	4,400	0
6T4	B	5	GC5	02/15/11	23,436,329	23,429,569	6,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,628,096	7,220	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,776,238	3,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,647,976	0	0
Total Treasury Notes.....					1,480,294,654	1,459,692,391	20,602,263	1,197,199
Grand Total.....					2,118,903,206	1,949,698,635	169,204,571	19,687,704

- * Less than \$500 thousand.
- ¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- ³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- ⁵ Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹⁰ Redeemable on demand.
- ¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹² Redeemable after 6 months from issue date at option of owner.
- ¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- ¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.
- ¹⁹ Includes \$12,732 million of 6-1/4% Treasury Notes Series L-2002, \$15,072 million of 6-1/8% Treasury Notes Series Y-2002 and \$625 million of Government Account Series which matured Saturday, August 31, 2002. Settlement will be Tuesday, September 3, 2002.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

July 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$231,395.39	\$715,689.36	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

- ^a Total Marketable consists of short-term debt (1 year and less) of \$890,729 million, long-term debt (greater than 1 year) of \$2,226,951 million and matured debt of \$27,930 million.
- ^b Total Nonmarketable consists of short-term debt (1 year and less) of \$169,416 million, long-term debt (greater than 1 year) of \$2,886,997 million and matured debt of \$7,833 million.

TAX STATUS:

- ^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- ^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- ^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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