

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JULY 31, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, JULY 31, 2002

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	862,246	31	862,277
Notes.....	1,486,932	26	1,486,958
Bonds.....	592,702	310	593,012
Inflation-Indexed Notes.....	93,586	0	93,586
Inflation-Indexed Bonds.....	45,059	0	45,059
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	<u>3,080,525</u>	<u>15,367</u> ²	<u>3,095,892</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	12,919	0	12,919
R.E.A. Series.....	1	0	1
State and Local Government Series.....	134,840	0	134,840
United States Savings Securities.....	192,958	0	192,958
Government Account Series.....	45,242	2,643,922	2,689,163
Other.....	3,973	0	3,973
Total Nonmarketable ^b.....	<u>419,927</u>	<u>2,643,922</u>	<u>3,063,849</u>
Total Public Debt Outstanding.....	<u>3,500,452</u> ¹⁹	<u>2,659,289</u> ¹⁹	<u>6,159,741</u>

TABLE II -- STATUTORY DEBT LIMIT, JULY 31, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	3,500,452	2,659,289	6,159,741
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	520	0	520
Unamortized Discount ³	36,006	16,309	52,314
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	<u>3,463,926</u>	<u>2,627,980</u>	<u>6,091,906</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	144	0	144
Total Public Debt Subject to Limit.....	<u>3,464,070</u>	<u>2,627,980</u>	<u>6,092,050</u>
Statutory Debt Limit ⁵			6,400,000
Balance of Statutory Debt Limit.....			307,950

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JULY 31, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 KU4	1.830	01/31/02	08/01/02	08/01/02	19,135	56,535
	1.730	05/02/02			18,504	
	1.690	07/05/02			18,895	
KV2	1.830	02/07/02	08/08/02	08/08/02	18,982	59,285
	1.740	05/09/02			20,204	
	1.695	07/11/02			20,098	
KW0	1.810	02/14/02	08/15/02	08/15/02	19,109	63,074
	1.750	05/16/02			23,304	
	1.695	07/18/02			20,661	
KX8	1.830	02/21/02	08/22/02	08/22/02	18,952	63,652
	1.730	05/23/02			23,916	
	1.695	07/25/02			20,784	
KY6	1.850	02/28/02	08/29/02	08/29/02	19,812	43,282
	1.730	05/30/02			23,470	
KZ3	1.890	03/07/02	09/05/02	09/05/02	17,642	40,974
	1.720	06/06/02			23,332	
LA7	2.020	03/14/02	09/12/02	09/12/02	17,649	40,254
	1.720	06/13/02			22,604	
LB5	2.070	03/21/02	09/19/02	09/19/02	17,716	40,439
	1.700	06/20/02			22,723	
LC3	2.110	03/28/02	09/26/02	09/26/02	16,740	40,008
	1.680	06/27/02			23,268	
LD1	2.110	04/04/02	10/03/02	10/03/02	15,022	38,268
	1.690	07/05/02			23,245	
LE9	1.975	04/11/02	10/10/02	10/10/02	13,824	36,430
	1.695	07/11/02			22,606	
LF6	1.905	04/18/02	10/17/02	10/17/02	13,897	35,564
	1.680	07/18/02			21,667	
LG4	1.880	04/25/02	10/24/02	10/24/02	15,431	36,261
	1.660	07/25/02			20,830	
LH2	1.880	05/02/02	10/31/02	10/31/02	18,253	18,253
LJ8	1.850	05/09/02	11/07/02	11/07/02	20,761	20,761
LK5	1.870	05/16/02	11/14/02	11/14/02	20,595	20,595
LL3	1.900	05/23/02	11/21/02	11/21/02	20,850	20,850
LM1	1.890	05/30/02	11/29/02	11/29/02	21,022	21,022
LN9	1.875	06/06/02	12/05/02	12/05/02	20,669	20,669
LP4	1.850	06/13/02	12/12/02	12/12/02	20,623	20,623
LQ2	1.800	06/20/02	12/19/02	12/19/02	20,652	20,652
LR0	1.765	06/27/02	12/26/02	12/26/02	20,741	20,741
LS8	1.730	07/05/02	01/02/03	01/02/03	20,642	20,642
LT6	1.735	07/11/02	01/09/03	01/09/03	20,326	20,326
LU3	1.675	07/18/02	01/16/03	01/16/03	21,498	21,498
LV1	1.675	07/25/02	01/23/03	01/23/03	21,618	21,618
Total Unmatured Treasury Bills.....					862,277	862,277
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					862,277	862,277
Treasury Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,297
AE0	P	2-7/8	07/01/02	06/30/04	06/30-12/31	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,255
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
Total Unmatured Treasury Notes.....						1,486,903
Total Matured Treasury Notes.....						55
Total Treasury Notes.....						1,486,958

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JULY 31, 2002 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds:							
Treasury Bonds: ^{7 e}							
CUSIP:	Interest Rate:						
912810 BZ0	7-7/8 ⁸	11/15/77	11/15/07 11/15/02 ⁹	05/15-11/15	1,495	.....	1,495
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08 08/15/03 ⁹	02/15-08/15	2,103	.....	2,103
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15	5,230	.....	5,230
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09 05/15/04 ⁹	05/15-11/15	4,606	.....	4,606
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09 11/15/04 ⁹	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10 02/15/05 ⁹	02/15-08/15	2,647	(332)	2,315
CP1	10 ⁸	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	(1,064)	3,545
CY2	14 ⁸	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 ⁸	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	(906)	10,126
DF2	12 ⁸	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 ⁸	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	(527)	4,481
DL9	12-1/2 ⁸	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	592,938
Total Matured Treasury Bonds.....					74	74
Total Treasury Bonds.....					660,418	593,012
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,883
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,710
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,434
5W8	A	4-1/4	01/18/00	01/15/10	11,321	12,098
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,365
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,080
912828 AF7	C	3	07/15/02	07/15/12	10,015	10,015
Total Treasury Inflation-Indexed Notes.....					86,813	93,586
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,658
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,324
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,077
Total Treasury Inflation-Indexed Bonds.....					41,543	45,059
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,153,009	3,095,892

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, JULY 31, 2002 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 08/29/02.....	03/01/02	08/29/02	08/29/02	200	.....	200
Bills 09/26/02.....	04/01/02	09/26/02	09/26/02	200	.....	200
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Bills 01/09/03.....	07/11/02	01/09/03	01/09/03	100	.....	100
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(23,783)	6,437
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				44,863	(31,945)	12,919
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
Total R.E.A. Series.....				51	(50)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	134,866	(125,555)	9,310
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	291,619	(186,709)	104,910
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	38,480	(17,888)	20,592
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	3,136	(3,108)	28
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				468,400	(333,560)	134,840
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	137,493	(102,419)	35,074
Series EE..... ¹²	Various	On demand	At redemption	232,914	(107,873)	125,041
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	137	(327)	(190)
Series H.....	Various	On demand	Semiannually	4,920	(4,318)	601
Series HH.....	Various	On demand	Semiannually	19,337	(6,713)	12,625
Series H and HH Unclassified....	Various	On demand	Semiannually	18	*	18
Series I..... ¹²	Various	On demand	At redemption	12,271	(472)	11,799
Total United States Savings Bonds...				407,090	(222,122)	184,967
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	82	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	375	(327)	48
Total Unmatured United States Savings Securities.....				407,546	(222,518)	185,028
Total Matured United States Savings Securities.....				7,930	.....	7,930
Total United States Savings Securities.....				415,476	(222,518)	192,958

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	630	(3)	627
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	.....	1
Escrow Account, National Labor Relations Board.....	20	(*)	20
Federal Ship Financing Escrow Fund, Maritime Administration.....	301	(84)	217
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	24	.....	24
Inspection and Grading of Fishery Products, Department of Comme	*	.....	*
Kuukpik Alaska Escrow Fund.....	33	.....	33
Maritime Guaranteed Loan Escrow Fund.....	64	(10)	54
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	290	.....	290
Seized Assets Fund, Justice.....	542	.....	542
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	894	.....	894
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	42,513	.....	42,513
Treasury Deposit Funds.....	20	.....	20
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	45,338	(97)	45,242
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,915	.....	1,915
Airport and Airway Trust Fund.....	14,047	(1,022)	13,026
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,330	.....	1,330
Armed Forces Retirement Home Trust Fund.....	89	.....	89
Assessment Funds, Office of the Comptroller of the Currency.....	278	.....	278
Assets Forfeiture Fund, Justice.....	533	.....	533
Aviation Insurance Revolving Fund.....	79	.....	79
Bank Insurance Fund, The.....	31,980	(1,598)	30,382
Belize Escrow, Debt Reduction, Treasury.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	62	.....	62
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16	.....	16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4	.....	4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	609,447	(72,036)	537,410
Claims Court Judges Retirement Fund.....	10	.....	10
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	70	.....	70
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6	.....	6
Conditional Gift Fund, General, Department of State.....	4	.....	4
Contributions, American Battle Monuments Commission.....	96	.....	96
Court of Veterans Appeals Retirement Fund.....	5	.....	5
Defense Cooperation Account, Defense.....	13	.....	13
Department of Defense, Education Benefits Fund.....	922	.....	922
Department of Defense Military Retirement Fund.....	173,169	(6,962)	166,208
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	83	.....	83
District of Columbia Pension Liability Trust Fund.....	2,487	.....	2,487
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,214	(1,832)	7,382
Employees' Life Insurance Fund, Office of Personnel Management.....	25,165	.....	25,165
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	971	.....	971
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,790	.....	9,790
Expenses, Presidio Trust.....	139	(6)	134
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	35	.....	35
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,673	.....	1,673

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	532	(56)	476
Federal Disability Insurance Trust Fund	159,168	(4,960)	154,208
Federal Hospital Insurance Trust Fund	243,671	(14,923)	228,748
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development	222		222
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	3		3
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development	20		20
FHA - Liquidating Account, Housing and Urban Development	21,249		21,249
Federal Old-Age and Survivors Insurance Trust Fund	1,188,926	(23,377)	1,165,549
Federal Supplemental District of Columbia Pension Fund	1,123		1,123
Federal Supplementary Medical Insurance Trust Fund	55,369	(15,130)	40,239
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	2		2
Foreign Service Retirement and Disability Fund	11,788	(16)	11,772
FSLIC Resolution Fund, The	2,793		2,793
General Post Fund, National Homes, Department of Veterans Affairs	58		58
German Democratic Republic Settlement Fund	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation	*		*
Gifts and Bequests, Treasury	1		1
Gifts and Donations, National Endowment for the Humanities	1	(1)	*
Gifts and Donations, National Endowment of the Arts	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	6,891		6,891
Harbor Maintenance Trust Fund	1,676		1,676
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	63	(7)	56
Hazardous Substance Superfund	3,504		3,504
Highway Trust Fund	23,699	(3,258)	20,442
Host Nation Support for U.S. Relocation Activities Account	5	(*)	5
Inland Waterways Trust Fund	405		405
Institute of Museum and Library Services	*		*
Iranian Claims Settlement Fund, Treasury Department	*		*
Israeli Arab Scholarship Program, United States Information Agency	4	(*)	4
James Madison Memorial Fellowship Foundation Fund	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	41		41
John C. Stennis Center for Public Service Training and Development	10		10
Judicial Officers Retirement Fund	168		168
Judicial Survivors Annuities Fund	411	(11)	400
Kennedy Center Revenue Bond Sinking Fund	6	(*)	6
Land Between the Lakes Trust Fund	2		2
Leaking Underground Storage Tank Trust Fund	1,864		1,864
Library of Congress Gift Fund	10		10
Library of Congress Trust Fund	36		36
Lincoln County Land Act	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust	6		6
Marketing Services, Agricultural Marketing Service	17		17
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	17		17
National Archives Trust Fund, National Archives and Records Administration	13		13
National Credit Union Share Insurance Fund	5,098		5,098
National Gift Fund, National Archives and Records Administration	8		8
National Institutes of Health Conditional Gift Fund	14		14
National Institutes of Health Unconditional Gift Fund	16		16
National Security Education Trust Fund	35		35
National Service Life Insurance Fund, Department of Veterans Affairs	21,482	(9,843)	11,640
National Service Trust, Corporation for National and Community Service	242		242
Native American Institutions Endowment Fund	36		36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	149		149
Nuclear Waste Disposal Fund, Department of Energy	22,777	(1,179)	21,598
Oil Spill Liability Trust Fund	1,027	(*)	1,026
Oliver Wendell Holmes Devises Fund, Library of Congress	*		*
Operating Fund, National Credit Union Administration	40		40
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	29		29
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	3,494	(80)	3,414
Panama Canal Commission Compensation Fund	77		77
Panama Canal Commission Dissolution Fund	3		3
Patients Benefit Fund, National Institutes of Health	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress	600	(*)	599
Pension Benefit Guaranty Corporation	18,249	(5,320)	12,929
Perishable Agricultural Commodities Act, Agricultural Marketing Service	7		7
Postal Service Fund	3,075		3,075
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	39		39

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	78	.....	78
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treas.....	160	.....	160
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	26,597	(1,714)	24,883
Railroad Retirement Supplemental Account.....	70	.....	70
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	21	.....	21
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	5	.....	5
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	25	.....	25
Ricky Ray Hemophilia Relief Fund.....	87	.....	87
Russian Leadership Development Trust Fund.....	15	.....	15
San Gabriel Basin Restoration Fund.....	35	.....	35
Saving Association Insurance Fund, The.....	11,595	(660)	10,935
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	261	.....	261
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,309	(433)	1,877
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42	.....	42
Southern Nevada Public Land Management Act of 1998.....	128	.....	128
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	131	.....	131
Tribal Special Fund, Office of the Special Trustee for American Indians.....	112	.....	112
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	21	.....	21
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63	.....	63
Trust Funds, United States Information Agency.....	1	.....	1
Unemployment Trust Fund.....	76,922	(3,898)	73,024
United States Enrichment Corporation Fund.....	1,273	.....	1,273
United States Government Life Insurance Fund, Department of Veterans Affairs.....	116	(53)	63
United States Naval Academy General Gift Fund.....	7	.....	7
United States Trustee System Fund, Justice.....	179	.....	179
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,015	.....	3,015
Utah Reclamation Mitigation and Conservation Account, Interior.....	128	.....	128
Vaccine Injury Compensation Trust Fund.....	1,723	.....	1,723
Veterans Reopened Insurance Fund.....	851	(368)	483
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,046	(1,220)	1,826
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	828	.....	828
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,813,887	(169,965)	2,643,922
Total Government Account Series.....	2,859,226	(170,062)	2,689,163
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15	.....	262
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their.....	16	.....	65
Silver Certificates (Act of June 24, 1967).....	17	.....	181
Other.....	.....	.....	11
Total Not Subject to the Statutory Debt Limit.....	.....	.....	520
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	3,401
United States Savings Stamps.....	.....	.....	45
Other.....	.....	.....	6
Total Subject to the Statutory Debt Limit.....	.....	.....	3,453
Total Other Debt.....	.....	.....	3,973
Total Nonmarketable.....	.....	.....	3,063,849
Total Public Debt Outstanding.....	.....	.....	6,159,741

TABLE IV - HISTORICAL DATA, JULY 31, 2002

(Millions of dollars)

Comparative by Breakdown	July 31, 2002	July 31, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]	Sept. 30, 1998 [†]
Debt Held by the Public.....	3,500,452	3,266,222	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,659,289	2,452,081	2,468,153	2,234,857	1,987,891	1,764,971
Total Public Debt Outstanding..	6,159,741	5,718,303	5,807,463	5,674,178	5,656,271	5,526,193

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JULY 31, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,722,207	3,579,599	243,600
DQ8	12	AD5	05/15/05	4,260,758	1,921,705	2,339,053	35,400
DR6	10-3/4	AG8	08/15/05	9,269,713	5,998,281	3,271,432	28,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,282,651	473,265	4,600
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,936,100	3,079,184	20,000
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,513,555	1,006,744	1,245,105
DS4	10-5/8	AC7	08/15/15	4,023,916	3,278,545	745,371	157,215
DT2	9-7/8	AE3	11/15/15	5,584,859	3,886,778	1,698,081	793,815
DV7	9-1/4	AF0	02/15/16	5,431,754	5,352,019	79,735	296,571
DW5	7-1/4	AH6	05/15/16	18,823,551	18,482,518	341,033	48,000
DX3	7-1/2	AK9	11/15/16	18,787,448	17,583,468	1,203,980	172,240
DY1	8-3/4	AL7	05/15/17	15,559,169	7,437,460	8,121,709	536,380
DZ8	8-7/8	AM5	08/15/17	10,968,358	8,146,113	2,822,245	612,800
EA2	9-1/8	AN3	05/15/18	6,717,439	2,779,348	3,938,091	476,509
EB0	9	AP8	11/15/18	7,174,470	2,736,581	4,437,889	78,800
EC8	8-7/8	AQ6	02/15/19	13,090,498	6,874,969	6,215,529	1,207,498
ED6	8-1/8	AR4	08/15/19	18,940,932	17,908,348	1,032,584	442,617
EE4	8-1/2	AS2	02/15/20	9,476,268	7,008,735	2,467,533	280,627
EF1	8-3/4	AT0	05/15/20	7,582,183	2,897,708	4,684,475	39,720
EG9	8-3/4	AU7	08/15/20	17,059,306	6,943,929	10,115,377	859,407
EH7	7-7/8	AV5	02/15/21	10,075,573	9,084,493	991,080	152,800
EJ3	8-1/8	AW3	05/15/21	10,066,788	3,936,539	6,130,249	151,040
EK0	8-1/8	AX1	08/15/21	9,506,382	6,779,352	2,727,030	300,840
EL8	8	AY9	11/15/21	30,632,194	15,200,368	15,431,826	2,493,045
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,926,791	1,200,999	142,000
EN4	7-5/8	BA0	11/15/22	7,423,626	3,129,031	4,294,595	244,800
EP9	7-1/8	BB8	02/15/23	15,782,061	10,593,889	5,188,172	544,400
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,500,484	3,158,560	432,304
ES3	7-1/2	BD4	11/15/24	9,604,162	3,732,082	5,872,080	74,320
ET1	7-5/8	BE2	02/15/25	9,509,170	3,901,369	5,607,801	70,400
EV6	6-7/8	BF9	08/15/25	11,187,207	7,778,565	3,408,642	226,400
EW4	6	BG7	02/15/26	12,837,916	11,581,557	1,256,359	568,600
EX2	6-3/4	BH5	08/15/26	8,810,418	6,197,500	2,612,918	153,900
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,784,765	6,075,412	278,800
EZ7	6-5/8	BK8	02/15/27	9,521,971	6,718,914	2,803,057	464,198
FA1	6-3/8	BL6	08/15/27	9,196,756	6,857,026	2,339,730	137,870
FB9	6-1/8	BM4	11/15/27	22,021,339	10,473,239	11,548,100	534,400
FE3	5-1/2	BP7	08/15/28	11,776,201	10,838,101	938,100	64,500
FF0	5-1/4	BV4	11/15/28	10,947,052	10,249,322	697,730	175,800
FG8	5-1/4	BW2	02/15/29	11,350,341	10,831,845	518,496	0
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,348,980	829,600	12,000
FM5	6-1/4	CH4	05/15/30	17,043,162	16,241,474	801,688	143,600
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0
Total Treasury Bonds.....				499,889,485	353,594,752	146,294,733	14,945,721
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV9	01/15/07	17,882,933	17,882,933	0
3T7	A	3-5/8	CL9	01/15/08	18,710,078	18,598,785	111,293
4Y5	A	3-7/8	DN4	01/15/09	17,434,434	17,434,434	0
5W8	A	4-1/4	EK9	01/15/10	12,098,487	12,098,487	0
6R8	A	3-1/2	GA9	01/15/11	11,364,840	11,364,840	0
7J5	A	3-3/8	GT8	01/15/12	6,079,877	6,079,877	0
912828 AF7	C	3	HC4	07/15/12	10,015,031	10,015,031	0
Total Inflation-Indexed Notes.....				93,585,681	93,474,388	111,293	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,657,521	18,651,963	5,558	0
FH6	3-7/8	CF8	04/15/29	21,324,154	21,187,439	136,715	0
FQ6	3-3/8	CL5	04/15/32	5,077,194	5,077,194	0	0
Total Inflation-Indexed Bonds.....				45,058,869	44,916,595	142,273	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 G55	B	6-3/8	912820 BE6	08/15/02	23,859,015	19,775,785	4,083,230	704,000
3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,730,014	76,800	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,497,892	96,000	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,734,380	386,200	3,600
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,640,593	411,840	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,088,640	12,000	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,736,463	1,826,228	13,792
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,623,154	47,200	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,136,092	36,800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,537,248	36,000	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,068,643	63,600	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,081,979	44,800	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,001,670	1,600	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,556,202	2,454,826	50,000
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	0
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,299,856	1,325,929	8,000
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,127,730	827,347	4,000
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,811,228	12,000	5,600
7M8	K	3	GW1	02/29/04	31,746,067	31,746,067	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,971	32,654,971	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,420,539	1,019,833	8,800
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,050,042	0	0
AG5	Q	2-1/4	HD2	07/31/04	33,254,505	33,254,505	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,201,436	2,145,031	22,718
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,362,760	11,000	1,200
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,205,339	629,415	2,000
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,465,770	96,600	48,000
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,707,129	502,791	10,400
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,704,397	358,400	1,600
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,846,679	1,168,796	215,600
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,626,446	114,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,399,675	60,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,622,373	757,756	40,600
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,324,060	779,618	89,490
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,283,658	1,674,528	147,200
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,034,964	1,601,839	16,600
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,556,112	27,300	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,441	67,520	35,920
4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,970,377	112,748	7,000
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,736,190	58,600	0
5N8	C	6	EA1	08/15/09	27,399,894	26,891,985	507,909	12,000
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,109	4,600	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,433,194	4,400	0
6T4	B	5	GC5	02/15/11	23,436,329	23,429,569	6,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,628,396	6,920	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,778,838	1,000	0
Total Treasury Notes.....					1,486,903,295	1,462,866,811	24,036,484	1,448,120
Grand Total.....					2,125,437,329	1,954,852,546	170,584,783	16,393,841

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of June 28, 2002, S. 2578 the Statutory Debt Limit was permanently increased to \$6,400,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unamortized securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁹ Classification totals for "Debt Held by the Public" and "Intragovernmental Holdings" do not agree with the Daily Treasury Statement dated July 31, 2002, due to adjustments received after publication.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

June 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$27,440.41	\$484,293.97	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$862,277 million, long-term debt (greater than 1 year) of \$2,233,485 million and matured debt of \$129 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$163,647 million, long-term debt (greater than 1 year) of \$2,892,272 million and matured debt of \$7,930 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.