



MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 2005

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2005

(Millions of dollars)

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	957,660	3,637	961,296
Notes.....	2,255,535	562	2,256,097
Bonds.....	529,910	159	530,069
Treasury Inflation-Protected Securities.....	288,662	39	288,701
Federal Financing Bank ¹	0	14,000	14,000
Total Marketable ^a	<u>4,031,767</u>	<u>18,396</u> ²	<u>4,050,163</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	5,881	0	5,881
R.E.A. Series.....	1	0	1
State and Local Government Series.....	200,362	0	200,362
United States Savings Securities.....	204,307	0	204,307
Government Account Series.....	65,050	3,217,106	3,282,156
Other.....	5,015	0	5,015
Total Nonmarketable ^b	<u>510,611</u>	<u>3,217,106</u>	<u>3,727,716</u>
Total Public Debt Outstanding.....	<u>4,542,378</u>	<u>3,235,502</u>	<u>7,777,880</u>

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2005

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,542,378	3,235,502	7,777,880
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	510	0	510
Unamortized Discount ³	31,653	14,270	45,923
Federal Financing Bank ¹	0	14,000	14,000
Total Public Debt Subject to Limit.....	<u>4,510,215</u>	<u>3,207,232</u>	<u>7,717,447</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	127	0	127
Total Public Debt Subject to Limit.....	<u>4,510,342</u>	<u>3,207,232</u>	<u>7,717,574</u>
Statutory Debt Limit ⁵			<u>8,184,000</u>
Balance of Statutory Debt Limit.....			466,426

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2005

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable:								
Treasury Bills (Maturity Value): ^{6 d}								
CUSIP:	Yield:							
912795 SR3	2.395	12/02/04	06/02/05	06/02/05	23,169	0	64,861	
	2.715	03/03/05			28,024			
	2.605	05/05/05			13,668			
912795 SS1	2.380	12/09/04	06/09/05	06/09/05	23,192	0	63,699	
	2.710	03/10/05			26,911			
	2.575	05/12/05			13,595			
912795 ST9	2.425	12/16/04	06/16/05	06/16/05	22,689	0	67,129	
	2.735	03/17/05			27,079			
	2.550	05/19/05			17,361			
912795 SU6	2.465	12/23/04	06/23/05	06/23/05	22,940	0	72,779	
	2.800	03/24/05			26,957			
	2.765	05/26/05			22,881			
912795 SV4	2.560	12/30/04	06/30/05	06/30/05	23,016	0	48,752	
	2.780	03/31/05			25,736			
912795 VF5	2.560	01/06/05	07/07/05	07/07/05	23,182	0	47,789	
	2.735	04/07/05			24,606			
912795 VG3	2.600	01/13/05	07/14/05	07/14/05	21,806	0	45,135	
	2.710	04/14/05			23,329			
912795 VH1	2.635	01/20/05	07/21/05	07/21/05	22,078	0	44,372	
	2.805	04/21/05			22,294			
912795 VJ7	2.610	01/27/05	07/28/05	07/28/05	21,800	0	44,247	
	2.880	04/28/05			22,447			
912795 VK4	2.710	02/03/05	08/04/05	08/04/05	23,204	0	44,851	
	2.870	05/05/05			21,647			
912795 VL2	2.710	02/10/05	08/11/05	08/11/05	23,193	0	44,973	
	2.850	05/12/05			21,779			
912795 VM0	2.760	02/17/05	08/18/05	08/15/05	23,209	0	46,079	
	2.800	05/19/05			22,870			
912795 VN8	2.850	02/24/05	08/25/05	08/25/05	24,230	0	48,535	
	2.895	05/26/05			24,305			
912757 VP3	2.925	03/03/05	09/01/05	09/01/05	24,254	0	24,254	
912795 VQ1	2.935	03/10/05	09/08/05	09/08/05	24,368	0	24,368	
912795 VR9	3.000	03/17/05	09/15/05	09/15/05	24,209	0	24,209	
912795 VS7	3.035	03/24/05	09/22/05	09/22/05	24,278	0	24,278	
912795 VT5	3.090	03/31/05	09/29/05	09/29/05	23,019	0	23,019	
912795 VU2	3.035	04/07/05	10/06/05	10/06/05	21,842	0	21,842	
912795 VV0	3.065	04/14/05	10/13/05	10/13/05	20,518	0	20,518	
912795 VW8	3.040	04/21/05	10/20/05	10/20/05	19,411	0	19,411	
912795 VX6	3.090	04/28/05	10/27/05	10/27/05	19,355	0	19,355	
912795 VY4	3.085	05/05/05	11/03/05	11/03/05	18,218	0	18,218	
912795 VZ1	3.120	05/12/05	11/10/05	11/10/05	18,285	0	18,285	
912795 WA5	3.070	05/19/05	11/17/05	11/17/05	19,543	0	19,543	
912795 WB3	3.110	05/26/05	11/25/05	11/25/05	20,796	0	20,796	
Total Unmatured Treasury Bills.....					961,296	0	961,296	
Total Matured Treasury Bills.....					*	0	*	
Total Treasury Bills.....					961,296	0	961,296	
^{7 e}								
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 BC3	M	1.125	06/30/03	06/30/05	12/31-06/30	31,701	0	31,701
912828 BE9	N	1.500	07/31/03	07/31/05	01/31-07/31	29,997	0	29,997
912827 U83	C	6.500	08/15/95	08/15/05	02/15-08/15	15,003	0	15,003
912828 BJ8	P	2.000	09/02/03	08/31/05	02/29-08/31	30,592	0	30,592
912828 BL3	Q	1.625	09/30/03	09/30/05	03/31-09/30	31,539	0	31,539
912828 BN9	R	1.625	10/31/03	10/31/05	04/30-10/31	32,368	0	32,368
912827 V82	D	5.875	11/24/95	11/15/05	05/15-11/15	15,210	0	15,210
912827 6N7	F	5.750	11/15/00	11/15/05	05/15-11/15	28,063	0	28,063
912828 BS8	S	1.875	12/01/03	11/30/05	05/31-11/30	32,204	0	32,204
912828 BU3	T	1.875	12/31/03	12/31/05	06/30-12/31	33,996	0	33,996
912828 BX7	K	1.875	02/02/04	01/31/06	07/31-01/31	32,533	0	32,533
912827 W81	A	5.625	02/15/96	02/15/06	02/15-08/15	15,514	0	15,514
912828 CB4	L	1.625	03/01/04	02/28/06	08/31-02/28	34,002	0	34,002
912828 CD0	M	1.500	03/31/04	03/31/06	09/30-03/31	34,339	0	34,339
912828 CF5	N	2.250	04/30/04	04/30/06	10/31-04/30	34,335	0	34,335
912827 X80	B	6.875	05/15/96	05/15/06	11/15-05/15	16,015	0	16,015
912827 6X5	E	4.625	05/15/01	05/15/06	11/15-05/15	27,798	0	27,798
912828 AY6	G	2.000	05/15/03	05/15/06	11/15-05/15	22,392	0	22,392
912828 CK4	P	2.500	06/01/04	05/31/06	11/30-05/31	31,308	0	31,308
912828 CM0	Q	2.750	06/30/04	06/30/06	12/31-06/30	32,588	0	32,588
912827 Y55	C	7.000	07/15/96	07/15/06	01/15-07/15	22,740	0	22,740
912828 CQ1	R	2.750	08/02/04	07/31/06	01/31-07/31	31,011	0	31,011
912828 BF6	H	2.375	08/15/03	08/15/06	02/15-08/15	27,909	0	27,909

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2005 -- Continued

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912828 CU2	S	2.375	08/31/04	08/31/06	02/28-08/31	31,814	0	31,814
912828 CW8	T	2.500	09/30/04	09/30/06	03/31-09/30	31,656	0	31,656
912827 Z62	D	6.500	10/15/96	10/15/06	04/15-10/15	22,460	0	22,460
912828 CY4	U	2.500	11/01/04	10/31/06	04/30-10/31	29,569	0	29,569
912827 7F3	F	3.500	11/15/01	11/15/06	05/15-11/15	35,380	0	35,380
912828 BP4	J	2.625	11/17/03	11/15/06	05/15-11/15	26,536	0	26,536
912828 DD9	V	2.875	11/30/04	11/30/06	05/31-11/30	30,049	0	30,049
912828 DF4	W	3.000	12/31/04	12/31/06	06/30-12/31	31,952	0	31,952
912828 DJ6	M	3.125	01/31/05	01/31/07	07/31-01/31	29,027	0	29,027
912827 2J0	B	6.250	02/18/97	02/15/07	08/15-02/15	13,104	0	13,104
912828 BY5	H	2.250	02/17/04	02/15/07	08/15-02/15	25,469	0	25,469
912828 DN7	N	3.375	02/28/05	02/28/07	08/31-02/28	32,007	0	32,007
912828 DQ0	P	3.750	03/31/05	03/31/07	09/30-03/31	32,001	0	32,001
912828 DS6	Q	3.625	05/02/05	04/30/07	10/31-04/30	31,998	0	31,998
912827 2U5	C	6.625	05/15/97	05/15/07	11/15-05/15	13,958	0	13,958
912828 AC4	E	4.375	05/15/02	05/15/07	11/15-05/15	24,351	0	24,351
912828 CG3	J	3.125	05/17/04	05/15/07	11/15-05/15	27,564	0	27,564
912828 DW7	R	3.500	05/31/05	05/31/07	11/30-05/31	29,121	0	29,121
912827 3E0	D	6.125	08/15/97	08/15/07	02/15-08/15	25,637	0	25,637
912828 AH3	F	3.250	08/15/02	08/15/07	02/15-08/15	25,411	0	25,411
912828 CR9	K	2.750	08/16/04	08/15/07	02/15-08/15	24,674	0	24,674
912828 AN0	G	3.000	11/15/02	11/15/07	05/15-11/15	50,620	0	50,620
912827 3X8	B	5.500	02/17/98	02/15/08	08/15-02/15	13,583	0	13,583
912828 AT7	E	3.000	02/18/03	02/15/08	08/15-02/15	27,489	0	27,489
912828 DK3	M	3.375	02/15/05	02/15/08	08/15-02/15	23,885	0	23,885
912827 4F6	C	5.625	05/15/98	05/15/08	11/15-05/15	27,191	0	27,191
912828 AZ3	F	2.625	05/15/03	05/15/08	11/15-05/15	33,338	0	33,338
912828 DT4	N	3.750	05/16/05	05/15/08	11/15-05/15	26,707	0	26,707
912828 BG4	G	3.250	08/15/03	08/15/08	02/15-08/15	21,357	0	21,357
912828 BK5	H	3.125	09/15/03	09/15/08	03/15-09/15	16,002	0	16,002
912828 BM1	J	3.125	10/15/03	10/15/08	04/15-10/15	15,996	0	15,996
912827 4V1	D	4.750	11/16/98	11/15/08	05/15-11/15	25,083	0	25,083
912828 BQ2	K	3.375	11/17/03	11/15/08	05/15-11/15	18,181	0	18,181
912828 BT6	L	3.375	12/15/03	12/15/08	06/15-12/15	16,000	0	16,000
912828 BV1	D	3.250	01/15/04	01/15/09	07/15-01/15	16,003	0	16,003
912828 BZ2	E	3.000	02/17/04	02/15/09	08/15-02/15	17,434	0	17,434
912828 CC2	F	2.625	03/15/04	03/15/09	09/15-03/15	16,001	0	16,001
912828 CE8	G	3.125	04/15/04	04/15/09	10/15-04/15	16,003	0	16,003
912827 5G3	B	5.500	05/17/99	05/15/09	11/15-05/15	14,795	0	14,795
912828 CH1	H	3.875	05/17/04	05/15/09	11/15-05/15	18,060	0	18,060
912828 CL2	J	4.000	06/15/04	06/15/09	12/15-06/15	15,005	0	15,005
912828 CN8	K	3.625	07/15/04	07/15/09	01/15-07/15	15,005	0	15,005
912827 5N8	C	6.000	08/16/99	08/15/09	02/15-08/15	27,400	0	27,400
912828 CS7	L	3.500	08/16/04	08/15/09	02/15-08/15	17,295	0	17,295
912828 CV0	M	3.375	09/15/04	09/15/09	03/15-09/15	15,005	0	15,005
912828 CX6	N	3.375	10/15/04	10/15/09	04/15-10/15	15,005	0	15,005
912828 DB3	P	3.500	11/15/04	11/15/09	05/15-11/15	18,752	0	18,752
912828 DE7	Q	3.500	12/15/04	12/15/09	06/15-12/15	15,002	0	15,002
912828 DG2	E	3.625	01/18/05	01/15/10	07/15-01/15	15,005	0	15,005
912827 5Z1	B	6.500	02/15/00	02/15/10	08/15-02/15	23,356	0	23,356
912828 DL1	F	3.500	02/15/05	02/15/10	08/15-02/15	16,617	0	16,617
912828 DP2	G	4.000	03/15/05	03/15/10	09/15-03/15	15,005	0	15,005
912828 DR8	H	4.000	04/15/05	04/15/10	10/15-04/15	15,001	0	15,001
912828 DU1	J	3.875	05/16/05	05/15/10	11/15-05/15	18,749	0	18,749
912827 6J6	C	5.750	08/15/00	08/15/10	02/15-08/15	22,438	0	22,438
912827 6T4	B	5.000	02/15/01	02/15/11	08/15-02/15	23,436	0	23,436
912827 7B2	C	5.000	08/15/01	08/15/11	02/15-08/15	26,635	0	26,635
912827 7L0	B	4.875	02/15/02	02/15/12	08/15-02/15	24,780	0	24,780
912828 AJ9	D	4.375	08/15/02	08/15/12	02/15-08/15	19,648	0	19,648
912828 AP5	E	4.000	11/15/02	11/15/12	05/15-11/15	18,113	0	18,113
912828 AU4	A	3.875	02/18/03	02/15/13	08/15-02/15	19,498	0	19,498
912828 BA7	B	3.625	05/15/03	05/15/13	11/15-05/15	18,254	0	18,254
912828 BH2	D	4.250	08/15/03	08/15/13	02/15-08/15	33,521	0	33,521
912828 BR0	E	4.250	11/17/03	11/15/13	05/15-11/15	30,637	0	30,637
912828 CA6	B	4.000	02/17/04	02/15/14	08/15-02/15	28,081	0	28,081
912828 CJ7	C	4.750	05/17/04	05/15/14	11/15-05/15	27,303	0	27,303
912828 CT5	E	4.250	08/16/04	08/15/14	02/15-08/15	24,722	0	24,722
912828 DC1	F	4.250	11/15/04	11/15/14	05/15-11/15	25,473	0	25,473
912828 DM9	B	4.000	02/15/05	02/15/15	08/15-02/15	24,215	0	24,215
912828 DV9	C	4.125	05/16/05	05/15/15	11/15-05/15	16,471	0	16,471
Total Unmatured Treasury Notes.....						2,256,049	0	2,256,049
Total Matured Treasury Notes.....						48	0	48
Total Treasury Notes.....						2,256,097	0	2,256,097

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:							
Treasury Bonds:	7 e						
CUSIP:	Interest Rate:						
912810 DR6	10.750	07/02/85	08/15/05	02/15-08/15	9,270	0	9,270
912810 CS5	12.750 ⁸	11/17/80	11/15/10	11/15/05 ⁹	4,736	(655)	4,081
912810 DU9	9.375	01/15/86	02/15/06	08/15-02/15	4,756	0	4,756
912810 CV8	13.875 ⁸	05/15/81	05/15/11	05/15/06 ⁹	4,609	(1,064)	3,545
912810 CY2	14.000 ⁸	11/16/81	11/15/11	11/15/06 ⁹	4,901	(852)	4,048
912810 DB1	10.375 ⁸	11/15/82	11/15/12	11/15/07 ⁹	11,032	(906)	10,126
912810 DF2	12.000 ⁸	08/15/83	08/15/13	08/15/08 ⁹	14,755	(2,838)	11,917
912810 DJ4	13.250 ⁸	05/15/84	05/15/14	05/15/09 ⁹	5,007	(527)	4,481
912810 DL9	12.500 ⁸	08/15/84	08/15/14	08/15/09 ⁹	5,128	(740)	4,388
912810 DN5	11.750	11/15/84	11/15/14	11/15/09 ⁹	6,006	(990)	5,015
912810 DP0	11.250	02/15/85	02/15/15	08/15-02/15	12,668	(2,148)	10,520
912810 DS4	10.625	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
912810 DT2	9.875	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
912810 DV7	9.250	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	5,432
912810 DW5	7.250	05/15/86	05/15/16	11/15-05/15	18,824	0	18,824
912810 DX3	7.500	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
912810 DY1	8.750	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	15,559
912810 DZ8	8.875	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
912810 EA2	9.125	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	6,717
912810 EB0	9.000	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
912810 EC8	8.875	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	13,090
912810 ED6	8.125	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
912810 EE4	8.500	02/15/90	02/15/20	08/15-02/15	10,229	(753)	9,476
912810 EF1	8.750	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	7,582
912810 EG9	8.750	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
912810 EH7	7.875	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	10,076
912810 EJ3	8.125	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	10,067
912810 EK0	8.125	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
912810 EL8	8.000	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
912810 EM6	7.250	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
912810 EN4	7.625	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
912810 EP9	7.125	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	15,782
912810 EQ7	6.250	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
912810 ES3	7.500	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	9,604
912810 ET1	7.625	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	9,509
912810 EV6	6.875	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
912810 EW4	6.000	02/15/96	02/15/26	08/15-02/15	12,905	(67)	12,838
912810 EX2	6.750	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
912810 EY0	6.500	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
912810 EZ7	6.625	02/18/97	02/15/27	08/15-02/15	10,456	(934)	9,522
912810 FA1	6.375	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
912810 FB9	6.125	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
912810 FE3	5.500	08/17/98	08/15/28	02/15-08/15	11,776	0	11,776
912810 FF0	5.250	11/16/98	11/15/28	05/15-11/15	10,947	0	10,947
912810 FG8	5.250	02/16/99	02/15/29	08/15-02/15	11,350	0	11,350
912810 FJ2	6.125	08/16/99	08/15/29	02/15-08/15	11,179	0	11,179
912810 FM5	6.250	02/15/00	05/15/30	05/15-11/15	17,043	0	17,043
912810 FP8	5.375	02/15/01	02/15/31	08/15-02/15	16,428	0	16,428
Total Unmatured Treasury Bonds.....					596,987	(67,074)	529,913
Total Matured Treasury Bonds.....					156	0	156
Total Treasury Bonds.....					597,143	(67,074)	530,069

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2005 -- Continued

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Continued:								
Treasury Inflation-Protected Securities: ^{7 e}								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3.375	02/06/97	01/15/07	07/15-01/15	15,758	3,463	19,221
912827 3T7	A	3.625	01/15/98	01/15/08	07/15-01/15	16,812	3,298	20,110
912827 4Y5	A	3.875	01/15/99	01/15/09	07/15-01/15	15,902	2,836	18,739
912827 5W8	A	4.250	01/18/00	01/15/10	07/15-01/15	11,321	1,683	13,004
912828 CZ1	D	0.875	10/29/04	04/15/10	04/15-10/15	21,001	422	21,423
912827 6R8	A	3.500	01/16/01	01/15/11	07/15-01/15	11,001	1,214	12,215
912827 7J5	A	3.375	01/15/02	01/15/12	07/15-01/15	6,004	530	6,535
912828 AF7	C	3.000	07/15/02	07/15/12	01/15-07/15	23,018	1,722	24,740
912828 BD1	C	1.875	07/15/03	07/15/13	01/15-07/15	20,008	1,044	21,053
912828 BW9	A	2.000	01/15/04	01/15/14	07/15-01/15	21,002	964	21,965
912828 CP3	D	2.000	07/15/04	07/15/14	01/15-07/15	19,002	479	19,482
912828 DH0	A	1.625	01/18/05	01/15/15	07/15-01/15	19,001	230	19,231
912810 FR4		2.375	07/30/04	01/15/25	01/15-07/15	22,000	555	22,555
912810 FD5		3.625	04/15/98	04/15/28	10/15-04/15	16,808	3,245	20,053
912810 FH6		3.875	04/15/99	04/15/29	10/15-04/15	19,722	3,197	22,919
912810 FQ6		3.375	10/15/01	04/15/32	04/15-10/15	5,012	445	5,457
Total Treasury Inflation-Protected Securities.....						263,373	25,328	288,701
Federal Financing Bank.....		Various	Various	Various		14,000	0	14,000
Total Marketable.....						4,091,910	(41,747)	4,050,163

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2005 -- Continued

Loan Description	Issue Date	Payable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	0	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	0	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	0	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	0	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	0	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	0	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	0	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	0	2,000
Total Domestic Series.....				29,995	0	29,995
Foreign Series:						
Bills 01/07/05.....	01/07/05	06/01/05	06/01/05	100	0	100
Zero-coupon Treasury Bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				14,043	(8,162)	5,881
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various		Semiannually	54	(53)	1
Total R.E.A. Series.....				54	(53)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various		At maturity	262,515	(248,871)	13,644
Treasury Time Deposit - Notes (Various rates).....	Various		Various	494,374	(327,876)	166,498
Treasury Time Deposit - Bonds (Various rates).....	Various		Various	56,484	(36,321)	20,163
Treasury Demand Deposit..... ¹⁰	Various		Daily	5,092	(5,035)	57
Treasury Special Zero's - Notes.....	Various			300	(300)	*
Total State and Local Government Series.....				818,765	(618,403)	200,362
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E.....	Various	On demand	At redemption	78,225	(59,612)	18,614
Series EE..... ¹²	Various	On demand	At redemption	256,666	(126,607)	130,059
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	177	(390)	(212)
Series H.....	Various	On demand	Semiannually	3,022	(2,710)	312
Series HH.....	Various	On demand	Semiannually	21,271	(6,948)	14,323
Series I..... ¹²	Various	On demand	At redemption	30,460	(2,596)	27,864
Total United States Savings Bonds.....				389,821	(198,863)	190,959
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	83	(71)	12
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	383	(336)	47
Total Unmatured United States Savings Securities.....				390,288	(199,270)	191,018
Total Matured United States Savings Securities.....				13,289	0	13,289
Total United States Savings Securities.....				403,577	(199,270)	204,307

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	394	(1)	392
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	0	1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	59	0	59
Disgorgement Penalty Amounts Held for Investment.....	1,534	0	1,534
Escrow Account, National Labor Relations Board.....	2	0	2
Federal Ship Financing Escrow Fund, Maritime Administration.....	5	(2)	3
Gifts, Central Intelligence Agency.....	*	0	*
Individual Indian Money, Bureau of Indian Affairs.....	35	0	35
Inspection and Grading of Fishery Products, Department of Commerce.....	1	0	1
Kuukpik Alaska Escrow Fund.....	36	0	36
Maritime Guaranteed Loan Escrow Fund.....	32	(5)	27
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	264	0	264
Seized Assets Fund, Justice.....	685	0	685
Smithsonian Endowment Fund, Smithsonian Institution.....	1	0	1
Special Investment Account.....	770	0	770
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	60,754	0	60,754
Treasury Deposit Funds.....	23	0	23
Unearned Copyright Fees, Library Of Congress.....	4	0	4
USAO/Artemis Settlement Account, U.S. Attorneys, Justice.....	76	0	76
USAO/CDR-E Account, U.S. Attorneys, Justice.....	380	0	380
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	0	2
Government Account Series - Held By the Public.....	65,058	(8)	65,050
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,105	0	2,105
Airport and Airway Trust Fund.....	21,583	(9,257)	12,327
Albanian Claims Fund, Treasury Department.....	1	0	1
Aquatic Resources Trust Fund.....	1,502	0	1,502
Armed Forces Retirement Home Trust Fund.....	116	0	116
Assessment Funds, Office of the Comptroller of the Currency.....	470	0	470
Assets Forfeiture Fund, Justice.....	492	0	492
Aviation Insurance Revolving Fund.....	448	0	448
Bank Insurance Fund, The.....	33,797	(1,480)	32,317
Belize Escrow, Debt Reduction, Treasury.....	1	0	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	0	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	0	*
Botanic Gardens, Gifts and Donations.....	7	0	7
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	74	0	74
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	28	0	28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2	0	2
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	731,748	(117,929)	613,819
Claims Court Judges Retirement Fund.....	13	0	13
Coast Guard General Gift Fund.....	1	0	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	0	9
Conditional Gift Fund, General, Department of State.....	4	0	4
Contributions, American Battle Monuments Commission.....	*	0	*
Court of Veterans Appeals Retirement Fund.....	10	0	10
Defense Cooperation Account.....	6	0	6
Department of Defense, Education Benefits Fund.....	971	0	971
Department of Defense, Medicare Eligible Retiree Fund.....	50,948	0	50,948
Department of Defense Military Retirement Fund.....	191,170	(4,823)	186,347
Department of the Air Force General Gift Fund.....	1	0	1
Department of the Army General Gift Fund.....	4	0	4
Department of the Navy General Gift Fund.....	2	0	2
District of Columbia Judges Retirement Fund.....	99	0	99
District of Columbia Federal Pension Trust Fund.....	3,475	0	3,475
Eisenhower Exchange Fellowship Program Trust Fund.....	7	0	7
Employees' Health Benefits Fund, Office of Personnel Management.....	13,045	(954)	12,091
Employees' Life Insurance Fund, Office of Personnel Management.....	29,149	0	29,149
Endeavor Teacher Fellowship Trust Fund.....	1	0	1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Energy Employees Occupational Illness Compensation Fund.....	94	0	94
Environmental Improvement and Restoration Fund.....	994	0	994
Esther Cattell Schmitt Gift Fund, Treasury.....	*	0	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	12,074	0	12,074
Expenses, Presidio Trust.....	137	(13)	124
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	13	0	13
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	2,142	0	2,142
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	471	0	471
Federal Disability Insurance Trust Fund.....	208,047	(19,955)	188,092
Federal Hospital Insurance Trust Fund.....	301,267	(28,517)	272,750
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	5	0	5
FHA - Liquidating Account, Housing and Urban Development.....	24,622	0	24,622
Federal Old-Age and Survivors Insurance Trust Fund.....	1,765,691	(219,054)	1,546,637
Federal Supplementary Medical Insurance Trust Fund.....	66,302	(41,069)	25,232
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2	0	2
Foreign Service Retirement and Disability Fund.....	13,389	(314)	13,075
FSLIC Resolution Fund, The.....	3,068	0	3,068
General Post Fund, National Homes, Department of Veterans Affairs.....	64	0	64
German Democratic Republic Settlement Fund.....	5	0	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	0	*
Gifts and Bequests, Treasury.....	1	0	1
Gifts and Donations, National Endowment of the Arts.....	1	0	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,799	0	7,799
Harbor Maintenance Trust Fund.....	2,483	0	2,483
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	0	55
Hazardous Substance Superfund.....	2,286	0	2,286
Highway Trust Fund.....	49,775	(37,970)	11,805
Host Nation Support for U.S. Relocation Activities Account.....	12	0	12
Inland Waterways Trust Fund.....	356	0	356
International Center for Middle Eastern-Western Dialogue Trust Fund.....	12	0	12
Iranian Claims Settlement Fund, Treasury Department.....	*	0	*
Israeli Arab Scholarship Program, United States Information Agency.....	5	0	5
James Madison Memorial Fellowship Foundation Fund.....	37	0	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	12	(1)	11
Judicial Officers Retirement Fund.....	205	0	205
Judicial Survivors Annuities Fund.....	456	0	456
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	5	0	5
Leaking Underground Storage Tank Trust Fund.....	2,401	0	2,401
Library of Congress Gift Fund.....	7	0	7
Library of Congress Trust Fund.....	34	0	34
Lincoln County Land Act.....	11	0	11
Lower Brule Stoux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	10	0	10
Marketing Services, Agricultural Marketing Service.....	4	0	4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	28	0	28
National Archives Trust Fund, National Archives and Records Administration.....	11	0	11
National Credit Union Share Insurance Fund.....	6,377	0	6,377
National Gift Fund, National Archives and Records Administration.....	4	0	4
National Institutes of Health Conditional Gift Fund.....	1	0	1
National Institutes of Health Unconditional Gift Fund.....	17	0	17
National Law Enforcement Officers Memorial Maintenance Fund.....	1	0	1
National Security Education Trust Fund.....	13	0	13
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,552	(8,936)	10,617
National Service Trust, Corporation for National and Community Services.....	417	0	417
Native American Institutions Endowment Fund.....	66	0	66
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	165	0	165
Nuclear Waste Disposal Fund, Department of Energy.....	34,752	(3,329)	31,424
Oil Spill Liability Trust Fund.....	780	*	779
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	0	*
Operating Fund, National Credit Union Administration.....	59	0	59
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	27	0	27
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,954	(44)	3,910

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	77	0	77
Patients Benefit Fund, National Institutes of Health.....	*	0	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	967	0	967
Pension Benefit Guaranty Corporation.....	28,535	(15,333)	13,202
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	1	0	1
Postal Service Fund.....	2,759	0	2,759
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	38	0	38
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	0	*
Prison Industries Fund, Department of Justice.....	215	0	215
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	179	0	179
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	0	3
Railroad Retirement Account.....	740	(314)	426
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	53	0	53
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3	0	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency....	19	0	19
Reserve Mobilization Income Insurance Fund, Defense.....	3	0	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	0	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	23	0	23
Russian Leadership Development Trust Fund.....	28	(13)	16
Saving Association Insurance Fund, The.....	12,594	(460)	12,134
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14	0	14
Seized Currency, United States Customs Service.....	328	0	328
Senate Preservation Trust Fund.....	*	0	*
Servicemen's Group Life Insurance Fund.....	*	0	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,285	(453)	833
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	75	0	75
Southern Nevada Public Land Management Act of 1998.....	1,317	0	1,317
Tax Court Judges Survivors Annuity Fund.....	8	0	8
Treasury Forfeiture Fund.....	251	0	251
Tribal Special Fund, Office of the Special Trustee for American Indians.....	38	0	38
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	28	0	28
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	60	*	60
Unconditional Gift Fund, Department of State.....	*	0	*
Unemployment Trust Fund.....	71,667	(16,945)	54,722
United States Enrichment Corporation Fund.....	1,383	0	1,383
United States Government Life Insurance Fund, Department of Veterans Affairs.....	90	(44)	46
United States Naval Academy General Gift Fund.....	7	0	7
United States Trustee System Fund, Justice.....	263	0	263
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	4,018	0	4,018
Utah Reclamation Mitigation and Conservation Account, Interior.....	142	0	142
Vaccine Injury Compensation Trust Fund.....	2,097	0	2,097
Veterans Reopened Insurance Fund.....	715	(291)	424
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,013	(1,120)	1,893
Vietnam Claims Fund, Financial Management Service.....	*	0	*
Voluntary Separation Incentive Fund, Defense.....	727	0	727
War-Risk Insurance Revolving Fund, Maritime Administration.....	37	0	37
Total Government Account Series - Intragovernmental Holdings.....	3,745,722	(528,616)	3,217,106
Total Government Account Series.....	3,810,780	(528,625)	3,282,156
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁵			256
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... ¹⁶			65
Silver Certificates (Act of June 24, 1967)..... ¹⁷			178
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			510
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			4,453
United States Savings Stamps..... ⁶			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,505
Total Other Debt.....			5,015
Total Nonmarketable.....			3,727,717
Total Public Debt Outstanding.....			7,777,880

TABLE IV - HISTORICAL DATA, MAY 31, 2005

(Millions of dollars)

Comparative by Breakdown	May 31, 2005	May 31, 2004	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,542,378	4,207,088	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,235,502	2,989,295	3,071,708	2,859,141	2,675,056	2,468,153
Total Public Debt Outstanding.....	7,777,880	7,196,383	7,379,053	6,783,231	6,228,236	5,807,463

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2005

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DR6	10.750	912803 AG8	08/15/05	9,269,713	5,503,088	3,766,625	107,949
912810 DU9	9.375	912803 AJ2	02/15/06	4,755,916	4,128,641	627,275	23,400
912810 DN5	11.750	912800 AA7	11/15/14	5,015,284	2,199,762	2,815,522	8,800
912810 DP0	11.250	912803 AA1	02/15/15	10,520,299	9,047,543	1,472,756	396,160
912810 DS4	10.625	912803 AC7	08/15/15	4,023,916	3,282,596	741,320	159,720
912810 DT2	9.875	912803 AE3	11/15/15	5,584,859	3,479,418	2,105,441	14,800
912810 DV7	9.250	912803 AF0	02/15/16	5,431,754	5,165,562	266,192	20,800
912810 DW5	7.250	912803 AH6	05/15/16	18,823,551	18,224,976	598,575	64,000
912810 DX3	7.500	912803 AK9	11/15/16	18,787,448	16,941,115	1,846,333	237,040
912810 DY1	8.750	912803 AL7	05/15/17	15,559,169	9,628,032	5,931,137	387,080
912810 DZ8	8.875	912803 AM5	08/15/17	10,968,358	7,695,746	3,272,612	264,000
912810 EA2	9.125	912803 AN3	05/15/18	6,717,439	3,658,821	3,058,618	311,000
912810 EB0	9.000	912803 AP8	11/15/18	7,174,470	3,967,239	3,207,231	300,000
912810 EC8	8.875	912803 AQ6	02/15/19	13,090,498	7,304,034	5,786,464	351,400
912810 ED6	8.125	912803 AR4	08/15/19	18,940,932	16,948,845	1,992,087	1,254,080
912810 EE4	8.500	912803 AS2	02/15/20	9,476,268	5,574,215	3,902,053	417,600
912810 EF1	8.750	912803 AT0	05/15/20	7,582,183	3,785,510	3,796,673	275,920
912810 EG9	8.750	912803 AU7	08/15/20	17,059,306	11,339,553	5,719,753	3,852,274
912810 EH7	7.875	912803 AV5	02/15/21	10,075,573	8,229,189	1,846,384	330,500
912810 EJ3	8.125	912803 AW3	05/15/21	10,066,788	4,457,279	5,609,509	587,860
912810 EK0	8.125	912803 AX1	08/15/21	9,506,382	6,123,688	3,382,694	278,640
912810 EL8	8.000	912803 AY9	11/15/21	30,632,194	14,046,066	16,586,128	1,594,350
912810 EM6	7.250	912803 AZ6	08/15/22	10,127,790	7,851,270	2,276,520	309,600
912810 EN4	7.625	912803 BA0	11/15/22	7,423,626	3,817,968	3,605,658	272,200
912810 EP9	7.125	912803 BB8	02/15/23	15,782,061	11,180,749	4,601,312	750,800
912810 EQ7	6.250	912803 BC6	08/15/23	22,659,044	19,249,643	3,409,401	595,072
912810 ES3	7.500	912803 BD4	11/15/24	9,604,162	3,451,619	6,152,543	724,640
912810 ET1	7.625	912803 BE2	02/15/25	9,509,170	3,945,669	5,563,501	199,800
912810 EV6	6.875	912803 BF9	08/15/25	11,187,207	6,889,326	4,297,881	358,760
912810 EW4	6.000	912803 BG7	02/15/26	12,837,916	11,806,772	1,031,144	895,700
912810 EX2	6.750	912803 BH5	08/15/26	8,810,418	4,475,855	4,334,563	206,000
912810 EY0	6.500	912803 BJ1	11/15/26	10,860,177	4,359,760	6,500,417	796,400
912810 EZ7	6.625	912803 BK8	02/15/27	9,521,971	4,553,060	4,968,911	1,053,600
912810 FA1	6.375	912803 BL6	08/15/27	9,196,756	5,080,067	4,116,689	273,600
912810 FB9	6.125	912803 BM4	11/15/27	22,021,339	7,909,551	14,111,788	1,503,500
912810 FE3	5.500	912803 BP7	08/15/28	11,776,201	10,459,229	1,316,972	60,000
912810 FF0	5.250	912803 BV4	11/15/28	10,947,052	9,771,296	1,175,756	590,400
912810 FG8	5.250	912803 BW2	02/15/29	11,350,341	10,623,045	727,296	177,200
912810 FJ2	6.125	912803 CG6	08/15/29	11,178,580	9,352,343	1,826,237	500,400
912810 FM5	6.250	912803 CH4	05/15/30	17,043,162	9,957,785	7,085,377	1,777,720
912810 FP8	5.375	912803 CK7	02/15/31	16,427,648	16,255,048	172,600	8,600
Total Treasury Bonds.....				487,326,921	331,720,973	155,605,948	22,291,365
Treasury Inflation-Protected Securities:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3.375	912820 BV8	01/15/07	19,220,785	19,220,785	0
912827 3T7	A	3.625	912820 CL9	01/15/08	20,109,976	19,990,356	119,620
912827 4Y5	A	3.875	912820 DN4	01/15/09	18,738,749	18,738,749	0
912827 5W8	A	4.250	912820 EK9	01/15/10	13,003,598	13,003,598	0
912828 CZ1	D	0.875	912820 KV8	04/15/10	21,422,815	21,422,815	0
912827 6R8	A	3.500	912820 GA9	01/15/11	12,215,000	12,215,000	0
912827 7J5	A	3.375	912820 GT8	01/15/12	6,534,761	6,534,761	0
912828 AF7	C	3.000	912820 HC4	07/15/12	24,739,655	24,739,655	0
912828 BD1	C	1.875	912820 JA6	07/15/13	21,052,753	21,052,753	0
912828 BW9	A	2.000	912820 JT5	01/15/14	21,965,114	21,965,114	0
912828 CP3	D	2.000	912820 KL0	07/15/14	19,481,671	19,481,671	0
912828 DH0	A	1.625	912820 LE5	01/15/15	19,230,797	19,230,797	0
912810 FR4		2.375	912803 CN1	01/15/25	22,555,418	22,555,418	0
912810 FD5		3.625	912803 BN2	04/15/28	20,053,403	20,047,429	5,974
912810 FH6		3.875	912803 CF8	04/15/29	22,919,391	22,772,448	146,943
912810 FQ6		3.375	912803 CL5	04/15/32	5,457,021	5,457,021	0
Total Treasury Inflation-Protected Securities.....				288,700,907	288,428,370	272,537	0

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of November 19, 2004, Public Law 108-415, the Statutory Debt Limit was permanently increased to \$8,184,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2005	Fiscal Year 2005 to Date	Fiscal Year 2004
\$306,126.16	\$606,979.05	\$664,911.25

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$961,296 million, long-term debt (greater than 1 year) of \$3,088,663 million and matured debt of \$204 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$384,291 million, long-term debt (greater than 1 year) of \$3,331,713 million and matured debt of \$11,713 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.