

MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES

MAY 31, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2004

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	958,051	30	958,082
Notes.....	2,030,669	34	2,030,703
Bonds.....	555,934	141	556,074
Inflation-Indexed Notes.....	152,777	0	152,777
Inflation-Indexed Bonds.....	46,954	0	46,954
Total Marketable ^a	<u>3,744,385</u>	<u>205</u>	<u>3,744,590</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,431	0	6,431
R.E.A. Series.....	1	0	1
State and Local Government Series.....	161,058	0	161,058
United States Savings Securities.....	204,666	0	204,666
Government Account Series.....	56,135	2,989,090	3,045,225
Other.....	4,416	0	4,416
Total Nonmarketable ^b	<u>462,703</u>	<u>2,989,090</u>	<u>3,451,793</u>
Total Public Debt Outstanding	<u>4,207,088</u>	<u>2,989,295</u>	<u>7,196,383</u>

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,207,088	2,989,295	7,196,383
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	514	0	514
Unamortized Discount ²	29,067	15,425	44,492
Total Public Debt Subject to Limit	<u>4,177,508</u>	<u>2,973,869</u>	<u>7,151,377</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	146	0	146
Total Public Debt Subject to Limit	<u>4,177,653</u>	<u>2,973,869</u>	<u>7,151,523</u>
Statutory Debt Limit ⁴			7,384,000
Balance of Statutory Debt Limit.....			232,477

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{5 d}						
CUSIP:	Yield:					
912795 QB0	1.030	12/04/03	06/03/04	06/03/04	21,858	70,034
	0.940	03/04/04			25,404	
	0.910	05/06/04			22,772	
QC8	1.000	12/11/03	06/10/04	06/10/04	21,823	69,810
	0.930	03/11/04			24,874	
	0.895	05/13/04			23,113	
QD6	0.980	12/18/03	06/17/04	06/17/04	19,290	68,473
	0.945	03/18/04			23,776	
	0.900	05/20/04			25,407	
QE4	0.970	12/26/03	06/24/04	06/24/04	19,354	68,317
	0.930	03/25/04			23,920	
	0.910	05/27/04			25,043	
QR5	0.995	01/02/04	07/01/04	07/01/04	20,662	44,799
	0.945	04/01/04			24,137	
QS3	1.020	01/08/04	07/08/04	07/08/04	21,785	44,837
	0.930	04/08/04			23,052	
QT1	0.950	01/15/04	07/15/04	07/15/04	21,989	44,007
	0.915	04/15/04			22,018	
QU8	0.950	01/22/04	07/22/04	07/22/04	22,017	44,346
	0.935	04/22/04			22,328	
QV6	0.955	01/29/04	07/29/04	07/29/04	21,938	45,467
	0.970	04/29/04			23,530	
QW4	1.000	02/05/04	08/05/04	08/05/04	23,054	47,827
	0.985	05/06/04			24,773	
QX2	0.990	02/12/04	08/12/04	08/12/04	22,997	47,862
	1.060	05/13/04			24,866	
QY0	0.975	02/19/04	08/19/04	08/19/04	23,189	47,948
	1.040	05/20/04			24,759	
QZ7	0.995	02/26/04	08/26/04	08/26/04	23,112	48,091
	1.050	05/27/04			24,980	
RA1	0.990	03/04/04	09/02/04	09/02/04	23,021	23,021
RB9	0.975	03/11/04	09/09/04	09/09/04	22,849	22,849
RC7	0.990	03/18/04	09/16/04	09/16/04	21,631	21,631
RD5	0.990	03/25/04	09/23/04	09/23/04	21,659	21,659
RE3	0.990	04/01/04	09/30/04	09/30/04	20,393	20,393
RF0	1.030	04/08/04	10/07/04	10/07/04	19,034	19,034
RG8	1.025	04/15/04	10/14/04	10/14/04	17,877	17,877
RH6	1.080	04/22/04	10/21/04	10/21/04	18,021	18,021
RJ2	1.165	04/29/04	10/28/04	10/28/04	19,319	19,319
RK9	1.175	05/06/04	11/04/04	11/04/04	20,554	20,554
RL7	1.340	05/13/04	11/12/04	11/12/04	20,533	20,533
RM5	1.335	05/20/04	11/18/04	11/18/04	20,740	20,740
RN3	1.375	05/27/04	11/26/04	11/26/04	20,632	20,632
Total Unmatured Treasury Bills.....					958,081	958,081
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					958,082	958,082
Treasury Notes: ^{6 e}						
CUSIP:	Series:	Interest Rate:				
912828 AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204
BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002
912828 CDO	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339
CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,335
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351
CG3	J	3-1/8	05/17/04	05/15/07	11/15-05/15	27,564
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411
AN0	G	3	11/15/02	11/15/07	05/15-11/15	23,311
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338
BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357
BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002
BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181
BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000
BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003
BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434
CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001
CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795
912828 CH1	H	3-7/8	05/17/04	05/15/09	11/15-05/15	18,060
912827 5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648
AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113
AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498
BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254
BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521
BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637
CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081
CJ7	C	4-3/4	05/17/04	05/15/14	11/15-05/15	17,298
Total Unmatured Treasury Notes.....						1,997,355
Total Matured Treasury Notes ¹⁸						33,348
Total Treasury Notes.....						2,030,703

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{6 e}						
CUSIP:	Interest Rate:					
912810 DK1	13-3/4 ⁷	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁷	11/15/79	11/15/09	05/15-11/15	4,201	4,201
			11/15/04 ⁸			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁷	02/15/80	02/15/10	08/15-02/15	2,647	(332) 2,315
			02/15/05 ⁸			
CP1	10 ⁷	05/15/80	05/15/10	11/15-05/15	2,987	2,987
			05/15/05 ⁸			
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁷	11/17/80	11/15/10	05/15-11/15	4,736	(655) 4,081
			11/15/05 ⁸			
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 ⁷	05/15/81	05/15/11	11/15-05/15	4,609	(1,064) 3,545
			05/15/06 ⁸			
CY2	14 ⁷	11/16/81	11/15/11	05/15-11/15	4,901	(852) 4,048
			11/15/06 ⁸			
DB1	10-3/8 ⁷	11/15/82	11/15/12	05/15-11/15	11,032	(906) 10,126
			11/15/07 ⁸			
DF2	12 ⁷	08/15/83	08/15/13	02/15-08/15	14,755	(2,838) 11,917
			08/15/08 ⁸			
DJ4	13-1/4 ⁷	05/15/84	05/15/14	11/15-05/15	5,007	(527) 4,481
			05/15/09 ⁸			
DL9	12-1/2 ⁷	08/15/84	08/15/14	02/15-08/15	5,128	(740) 4,388
			08/15/09 ⁸			
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	(990) 5,015
			11/15/09 ⁸			
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					623,386	(67,406) 555,980
Total Matured Treasury Bonds.....					95	95
Total Treasury Bonds.....					623,481	(67,406) 556,074

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Continued:						
Treasury Inflation-Indexed Notes: ^{6 e}						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,877	18,635
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,685	19,497
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,265	18,168
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,286	12,607
6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	842	11,843
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	331	6,336
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	968	23,986
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	403	20,411
BW9 A 2	01/15/04	01/15/14	07/15-01/15	21,002	294	21,296
Total Treasury Inflation-Indexed Notes	.....	.....	.....	140,826	11,952	152,777
Treasury Inflation-Indexed Bonds: ^{6 e}						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,634	19,442
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,499	22,221
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	278	5,291
Total Treasury Inflation-Indexed Bonds	.....	.....	.....	41,543	5,411	46,954
Total Marketable.....	.....	.....	.....	3,794,634	(50,044)	3,744,590

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2004 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series:						
Bills 07/08/04.....	01/08/04	07/08/04	07/08/04	100	.....	100
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	200	.....	200
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	350	.....	350
Zero-coupon Treasury Bond..... ⁹	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ⁹	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				14,593	(8,162)	6,431
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
Total R.E.A. Series.....				53	(52)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	231,540	(214,264)	17,276
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	391,681	(267,924)	123,756
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	47,091	(27,123)	19,968
Treasury Demand Deposit..... ⁹	Various	.....	Daily	4,030	(3,972)	58
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
Total State and Local Government Series.....				674,642	(513,583)	161,058
United States Savings Securities:						
United States Savings Bonds: ^{10 e}						
Series E.....	Various	On demand	At redemption	100,029	(74,216)	25,813
Series EE..... ¹¹	Various	On demand	At redemption	249,171	(119,287)	129,884
Series E, EE, and I	.....	.....	.....	.....	.....	.....
Unclassified.....	Various	On demand	At redemption	181	(402)	(222)
Series H.....	Various	On demand	Semiannually	3,658	(3,248)	410
Series HH.....	Various	On demand	Semiannually	20,342	(6,693)	13,649
Series H and HH Unclassified...	Various	On demand	Semiannually	36	*	36
Series I..... ¹¹	Various	On demand	At redemption	25,879	(1,540)	24,339
Total United States Savings Bonds...				399,296	(205,387)	193,909
United States Individual Retirement Bonds..... ^{12 e}	Various	On demand	At redemption	83	(70)	13
United States Retirement Plan Bonds..... ¹³	Various	On demand	At redemption	380	(332)	48
Total Unmatured United States Savings Securities.....				399,759	(205,789)	193,969
Total Matured United States Savings Securities.....				10,696	.....	10,696
Total United States Savings Securities.....				410,455	(205,789)	204,666

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	382	(2)	380
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	18		18
Escrow Account, National Labor Relations Board.....	6		6
Federal Ship Financing Escrow Fund, Maritime Administration.....	61	(16)	45
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	16		16
Inspection and Grading of Fishery Products, Department of Commerce	1		1
Kuukpik Alaska Escrow Fund.....	35		35
Maritime Guaranteed Loan Escrow Fund.....	31		31
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	252		252
Seized Assets Fund, Justice.....	506		506
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	829		829
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	53,534		53,534
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
USAO/ARTEMIS Settlement Account.....	75		75
USAO/CDR-Enterprise Settlement Fund.....	377		377
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	56,151	(18)	56,133
Matured Government Account Series - Held By the Public ⁽⁸⁾	2		2
Total Government Account Series - Held By the Public.....	56,153	(18)	56,135
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,017		2,017
Airport and Airway Trust Fund.....	18,846	(7,943)	10,903
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,388		1,388
Armed Forces Retirement Home Trust Fund.....	87		87
Assessment Funds, Office of the Comptroller of the Currency.....	383		383
Assets Forfeiture Fund, Justice.....	578		578
Aviation Insurance Revolving Fund.....	306		306
Bank Insurance Fund, The.....	33,451	(1,480)	31,971
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	72		72
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24		24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Manag	727,333	(129,032)	598,301
Claims Court Judges Retirement Fund.....	12		12
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	21		21
Court of Veterans Appeals Retirement Fund.....	9		9
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	974		974
Department of Defense, Medicare Retire Fund.....	34,779		34,779
Department of Defense Military Retirement Fund.....	188,114	(5,000)	183,114
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	94		94
District of Columbia Pension Liability Trust Fund.....	1,838		1,838
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	12,160	(1,832)	10,328
Employees' Life Insurance Fund, Office of Personnel Management.....	27,780		27,780
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	45		45
Environmental Improvement and Restoration Fund.....	954		954

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,346	.....	10,346
Expenses, Presidio Trust.....	143	(13)	131
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	24	.....	24
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,991	.....	1,991
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	456	(6)	450
Federal Disability Insurance Trust Fund.....	203,349	(24,918)	178,431
Federal Hospital Insurance Trust Fund.....	301,217	(41,040)	260,177
FHA- Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	6	.....	6
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	.....	3
FHA- Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*	.....	*
FHA - Liquidating Account, Housing and Urban Development.....	21,877	.....	21,877
Federal Old-Age and Survivors Insurance Trust Fund.....	1,625,324	(226,576)	1,398,748
Federal Supplemental District of Columbia Pension Fund.....	1,706	.....	1,706
Federal Supplementary Medical Insurance Trust Fund.....	35,446	(9,115)	26,331
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	12,778	(271)	12,507
FSLIC Resolution Fund, The.....	2,953	.....	2,953
General Post Fund, National Homes, Department of Veterans Affairs.....	57	.....	57
German Democratic Republic Settlement Fund.....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts and Donations, National Endowment for the Humanities.....	*	.....	*
Gifts and Donations, National Endowment of the Arts.....	1	.....	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,438	.....	7,438
Harbor Maintenance Trust Fund.....	2,108	.....	2,108
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	.....	55
Hazardous Substance Superfund.....	2,188	.....	2,188
Highway Trust Fund.....	47,686	(31,901)	15,785
Host Nation Support for U.S. Relocation Activities Account.....	3	.....	3
Inland Waterways Trust Fund.....	350	.....	350
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	35	*	35
John C. Stennis Center for Public Service Training and Development.....	11	(1)	11
Judicial Officers Retirement Fund.....	187	.....	187
Judicial Survivors Annuities Fund.....	440	.....	440
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4	.....	4
Leaking Underground Storage Tank Trust Fund.....	2,188	.....	2,188
Library of Congress Gift Fund.....	8	.....	8
Library of Congress Trust Fund.....	37	.....	37
Lincoln County Land Act.....	*	.....	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8	.....	8
Marketing Services, Agricultural Marketing Service.....	14	.....	14
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26	.....	26
National Archives Trust Fund, National Archives and Records Administration.....	10	.....	10
National Credit Union Share Insurance Fund.....	5,931	.....	5,931
National Flood Insurance Fund, Federal Emergency Management Agency.....	556	.....	556
National Gift Fund, National Archives and Records Administration.....	7	.....	7
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	19	.....	19
National Security Education Trust Fund.....	21	.....	21
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,582	(9,643)	10,938
National Service Trust, Corporation for National and Community Service.....	347	.....	347
Native American Institutions Endowment Fund.....	52	.....	52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	164	.....	164
Nuclear Waste Disposal Fund, Department of Energy.....	32,814	(3,329)	29,486
Oil Spill Liability Trust Fund.....	846	*	846
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Open World Leadership Center Trust Fund.....	16	.....	16
Operating Fund, National Credit Union Administration.....	61	.....	61
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	11	.....	11

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,758	(44)	3,714
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	1		1
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	818	*	818
Pension Benefit Guaranty Corporation.....	23,174	(10,560)	12,613
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	2		2
Postal Service Fund.....	550		550
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	43		43
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	156		156
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	166		166
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	690	(305)	385
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	44		44
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	2		2
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	10		10
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	20		20
Saving Association Insurance Fund, The.....	12,429	(660)	11,769
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	337		337
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	7	(7)	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,171	(443)	727
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	64		64
Southern Nevada Public Land Management Act of 1998.....	658		658
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	115		115
Tribal Special Fund, Office of the Special Trustee for American Indians.....	20		20
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	9		9
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63	*	63
Unconditional Gift Fund, Department of State.....	*		*
Unemployment Trust Fund.....	58,746	(13,935)	44,811
United States Enrichment Corporation Fund.....	1,344		1,344
United States Government Life Insurance Fund, Department of Veterans Affairs.....	88	(37)	51
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	246		246
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,761		3,761
Utah Reclamation Mitigation and Conservation Account, Interior.....	136		136
Vaccine Injury Compensation Trust Fund.....	1,947		1,947
Veterans Reopened Insurance Fund.....	806	(363)	443
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,056	(1,204)	1,852
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	779		779
War-Risk Insurance Revolving Fund, Maritime Administration.....	37		37
Total Government Account Series - Intragovernmental Holdings.....	3,508,629	(519,659)	2,988,971
Matured Government Account Series - Intragovernmental Holdings ¹⁸	119		119
Total Government Account Series - Intragovernmental Holdings.....	3,508,748	(519,659)	2,989,090
Total Government Account Series.....	3,564,902	(519,677)	3,045,225
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁴			258
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption..... ¹⁵			65
Silver Certificates (Act of June 24, 1967)..... ¹⁶			179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			514
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,851
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,902
Total Other Debt.....			4,416
Total Nonmarketable.....			3,451,793
Total Public Debt Outstanding.....			7,196,383

TABLE IV - HISTORICAL DATA, MAY 31, 2004

(Millions of dollars)

Comparative by Breakdown	May 31, 2004	May 31, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,207,088	3,776,622	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,989,295	2,781,525	2,859,141	2,675,056	2,468,153	2,234,857
Total Public Debt Outstanding	7,196,383	6,558,147	6,783,231	6,228,236	5,807,463	5,674,178

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,498,156	3,803,650	372,258
DQ8	12	AD5	05/15/05	4,260,758	2,128,651	2,132,107	77,900
DR6	10-3/4	AG8	08/15/05	9,269,713	6,287,484	2,982,229	4,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,301,470	454,446	0
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,935,562	3,079,722	0
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	7,961,660	2,558,639	811,840
DS4	10-5/8	AC7	08/15/15	4,023,916	3,352,991	670,925	101,760
DT2	9-7/8	AE3	11/15/15	5,584,859	3,336,768	2,248,091	101,200
DV7	9-1/4	AF0	02/15/16	5,431,754	4,780,512	651,242	371,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,532,276	291,275	405,000
DX3	7-1/2	AK9	11/15/16	18,787,448	17,429,609	1,357,839	221,700
DY1	8-3/4	AL7	05/15/17	15,559,169	8,830,842	6,728,327	1,441,020
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,190,063	3,778,295	763,600
EA2	9-1/8	AN3	05/15/18	6,717,439	2,931,921	3,785,518	191,200
EB0	9	AP8	11/15/18	7,174,470	3,560,998	3,613,472	272,800
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,760,587	5,329,911	688,000
ED6	8-1/8	AR4	08/15/19	18,940,932	17,146,802	1,794,130	680,120
EE4	8-1/2	AS2	02/15/20	9,476,268	6,388,585	3,087,683	404,000
EF1	8-3/4	AT0	05/15/20	7,582,183	3,419,916	4,162,267	421,520
EG9	8-3/4	AU7	08/15/20	17,059,306	9,367,174	7,692,132	610,380
EH7	7-7/8	AV5	02/15/21	10,075,573	8,172,789	1,902,784	638,600
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,111,521	5,955,267	170,200
EK0	8-1/8	AX1	08/15/21	9,506,382	6,484,687	3,021,695	540,960
EL8	8	AY9	11/15/21	30,632,194	14,279,572	16,352,622	1,315,325
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,287,230	1,840,560	793,000
EN4	7-5/8	BA0	11/15/22	7,423,626	3,343,668	4,079,958	147,800
EP9	7-1/8	BB8	02/15/23	15,782,061	9,749,149	6,032,912	983,200
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,331,987	3,327,057	895,120
ES3	7-1/2	BD4	11/15/24	9,604,162	3,832,339	5,771,823	122,160
ET1	7-5/8	BE2	02/15/25	9,509,170	2,960,263	6,548,907	839,200
EV6	6-7/8	BF9	08/15/25	11,187,207	5,656,596	5,530,611	1,810,000
EW4	6	BG7	02/15/26	12,837,916	12,060,272	777,644	449,000
EX2	6-3/4	BH5	08/15/26	8,810,418	5,372,426	3,437,992	245,400
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,296,465	6,563,712	444,000
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,621,827	4,900,144	266,000
FA1	6-3/8	BL6	08/15/27	9,196,756	5,429,067	3,767,689	396,000
FB9	6-1/8	BM4	11/15/27	22,021,339	8,427,985	13,593,354	1,217,800
FE3	5-1/2	BP7	08/15/28	11,776,201	10,595,891	1,180,310	412,800
FF0	5-1/4	BV4	11/15/28	10,947,052	9,783,528	1,163,524	19,200
FG8	5-1/4	BW2	02/15/29	11,350,341	10,468,845	881,496	103,500
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,622,583	1,555,997	279,400
FM5	6-1/4	CH4	05/15/30	17,043,162	12,202,113	4,841,049	987,348
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0
Total Treasury Bonds.....				499,889,485	336,450,878	163,438,607	21,016,511
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,634,904	18,634,904	0
3T7	A	3-5/8	CL9	01/15/08	19,497,027	19,381,053	115,974
4Y5	A	3-7/8	DN4	01/15/09	18,167,693	18,167,693	0
5W8	A	4-1/4	EK9	01/15/10	12,607,251	12,607,251	0
6R8	A	3-1/2	GA9	01/15/11	11,842,725	11,842,725	0
7J5	A	3-3/8	GT8	01/15/12	6,335,539	6,335,539	0
912828 AF7	C	3	HC4	07/15/12	23,985,595	23,985,595	0
BD1	C	1-7/8	JA6	07/15/13	20,411,086	20,411,086	0
BW9	A	2	JT5	01/15/14	21,295,584	21,295,584	0
Total Inflation-Indexed Notes.....				152,777,405	152,661,431	115,974	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	19,442,149	19,436,357	5,792	0
FH6	3-7/8	CF8	04/15/29	22,220,816	22,078,353	142,464	0
FQ6	3-3/8	CL5	04/15/32	5,290,715	5,290,715	0	0
Total Inflation-Indexed Bonds.....				46,953,680	46,805,424	148,256	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2004 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AE0	P	2-7/8	912820 HB6	06/30/04	34,050,042	34,045,242	4,800	0
912828 AG5	Q	2-1/4		07/31/04	33,250,010	33,243,610	6,400	0
912827 Q88	C	7-1/4		BK2 08/15/04	13,346,467	9,500,701	3,845,766	50,300
	G	6		DZ7 08/15/04	18,089,806	17,211,406	878,400	200,000
912828 AK6	R	2-1/8		HG5 08/31/04	34,541,397	34,541,397	0	0
	S	1-7/8		HH3 09/30/04	34,655,535	34,642,735	12,800	0
	T	2-1/8		HJ9 10/31/04	32,439,549	32,434,749	4,800	0
912827 R87	D	7-7/8		BL0 11/15/04	14,373,760	14,296,826	76,934	8,700
	H	5-7/8		EE3 11/15/04	32,658,145	32,576,545	81,600	0
912828 AQ3	U	2		HM2 11/30/04	32,871,320	32,871,320	0	0
	V	1-3/4		HN0 12/31/04	33,203,363	33,203,363	0	0
	A	1-5/8		HP5 01/31/05	33,837,124	33,837,124	0	0
912827 S86	G	7-1/2		BM8 02/15/05	13,834,754	12,695,067	1,139,687	36,800
912828 AV2	H	1-1/2		HS9 02/28/05	35,331,909	35,331,909	0	0
	J	1-5/8		HT7 03/31/05	35,211,162	35,206,362	4,800	0
	K	1-5/8		HU4 04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2		BN6 05/15/05	14,739,504	14,739,104	400	0
	E	6-3/4		ER4 05/15/05	28,562,370	28,155,640	406,730	0
912828 BB5	L	1-1/4		HY6 05/31/05	31,020,836	31,020,836	0	0
	M	1-1/8		HZ3 06/30/05	31,701,455	31,701,455	0	0
	N	1-1/2		JB4 07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2		BP1 08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2		JF5 08/31/05	30,592,178	30,592,178	0	0
	Q	1-5/8		JH1 09/30/05	31,538,969	31,538,969	0	0
	R	1-5/8		JK4 10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8		BQ9 11/15/05	15,209,920	14,264,381	945,539	51,000
	F	5-3/4		FX0 11/15/05	28,062,797	27,291,397	771,400	19,200
912828 BS8	S	1-7/8		JP3 11/30/05	32,203,806	32,203,806	0	0
	T	1-7/8		JR9 12/31/05	33,996,270	33,996,270	0	0
	K	1-7/8		JU2 01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8		BR7 02/15/06	15,513,587	15,508,467	5,120	0
912828 CB4	L	1-5/8		JY4 02/28/06	34,001,950	34,001,950	0	0
	M	1-1/2		KA4 03/31/06	34,338,606	34,338,606	0	0
	N	2-1/4		KC0 04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6-7/8		BS5 05/15/06	16,015,475	14,923,510	1,091,965	3,600
	E	4-5/8		GG6 05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2		HV2 05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7		BT3 07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8		JC2 08/15/06	27,909,346	27,832,446	76,900	5,000
912827 Z62	D	6-1/2		BU0 10/15/06	22,459,675	22,395,675	64,000	0
	F	3-1/2		GQ4 11/15/06	35,380,129	34,709,866	670,263	93,800
912828 BP4	J	2-5/8		JL2 11/15/06	26,535,905	26,535,905	0	0
912827 2J0	B	6-1/4		BW6 02/15/07	13,103,678	12,809,670	294,008	1,000
912828 BY5	H	2-1/4		JV0 02/15/07	25,469,287	25,469,287	0	0
912827 2U5	C	6-5/8		BX4 05/15/07	13,958,186	12,936,461	1,021,725	86,600
912828 AC4	E	4-3/8		GZ4 05/15/07	24,351,431	24,351,431	0	0
	J	3-1/8		KD8 05/15/07	27,564,268	27,564,268	0	0
912827 3E0	D	6-1/8		CA3 08/15/07	25,636,803	24,215,252	1,421,551	32,000
912828 AH3	F	3-1/4		HE0 08/15/07	25,410,844	25,409,344	1,500	0
	G	3		HK6 11/15/07	23,311,319	23,105,539	205,780	21,900
912827 3X8	B	5-1/2		CQ8 02/15/08	13,583,412	13,302,015	281,397	134,400
912828 AT7	E	3		HQ3 02/15/08	27,489,260	27,486,460	2,800	27,400
912827 4F6	C	5-5/8		CY1 05/15/08	27,190,961	26,961,854	229,107	320
912828 AZ3	F	2-5/8		HW0 05/15/08	33,338,446	33,338,446	0	0
	G	3-1/4		JD0 08/15/08	21,357,474	21,347,674	9,800	700
	H	3-1/8		JG3 09/15/08	16,002,177	15,990,977	11,200	0
	J	3-1/8		JJ7 10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4		DK0 11/15/08	25,083,125	24,832,820	250,305	800
912828 BQ2	K	3-3/8		JM0 11/15/08	18,181,033	18,181,033	0	0
	L	3-3/8		JQ1 12/15/08	16,000,028	16,000,028	0	0
	D	3-1/4		JS7 01/15/09	16,002,546	16,002,546	0	0
	E	3		JW8 02/15/09	17,433,763	17,433,763	0	0
	F	2-5/8		JZ1 03/15/09	16,001,063	16,001,063	0	0
	G	3-1/8		KB2 04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2		DV6 05/15/09	14,794,790	14,736,450	58,340	1,200
912828 CH1	H	3-7/8		KE6 05/15/09	18,059,937	18,059,937	0	0
912827 5N6	C	6		EA1 08/15/09	27,399,894	26,816,651	583,243	30,000
	B	6-1/2		EM5 02/15/10	23,355,709	23,349,389	6,320	0
	C	5-3/4		FT9 08/15/10	22,437,594	22,436,074	1,520	0
	B	5		GC5 02/15/11	23,436,329	23,405,509	30,820	0
	C	5		GL5 08/15/11	26,635,316	26,413,276	222,040	0
	B	4-7/8		GV3 02/15/12	24,779,838	24,767,438	12,400	0
912828 AJ9	D	4-3/8		HF7 08/15/12	19,647,976	19,634,456	13,520	0
	E	4		HL4 11/15/12	18,112,742	18,112,542	200	0
	A	3-7/8		HR1 02/15/13	19,498,396	19,493,756	4,640	0
	B	3-5/8		HX8 05/15/13	18,253,553	18,247,153	6,400	0
	D	4-1/4		JE8 08/15/13	33,521,123	33,497,923	23,200	0
	E	4-1/4		JN8 11/15/13	30,636,844	30,636,844	0	0
	B	4		JX6 02/15/14	28,081,066	28,081,066	0	0
	C	4-3/4		KF3 05/15/14	17,297,703	17,297,703	0	0
Total Treasury Notes.....					1,997,355,073	1,982,371,753	14,983,320	804,720
Grand Total.....					2,696,975,643	2,518,289,486	178,686,157	21,821,231

* Less than \$500 thousand.

¹ Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

² Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

³ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁴ Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

⁵ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁶ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁷ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁸ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

⁹ Redeemable on demand.

¹⁰ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹¹ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹² The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹³ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁴ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁵ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁶ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁷ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁸ Includes \$33,297 million of 3-1/4% Treasury Notes Series N and \$121 million of Government Account Series which matured Monday, May 31, 2004. Settlement will be Tuesday, June 1, 2004.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$49,739.87	\$432,112.98	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$958,081 million, long-term debt (greater than 1 year) of \$2,753,066 million and matured debt of \$33,443 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$350,362 million, long-term debt (greater than 1 year) of \$3,090,614 million and matured debt of \$10,818 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.