

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**MAY 31, 2002**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2002**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	816,096	34	816,130
Notes.....	1,474,313	16	1,474,329
Bonds.....	592,705	310	593,015
Inflation-Indexed Notes.....	101,863	0	101,863
Inflation-Indexed Bonds.....	44,800	0	44,800
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
<b>Total Marketable <sup>a</sup>.....</b>	<b><u>3,029,777</u></b>	<b><u>15,360</u></b> <sup>2</sup>	<b><u>3,045,137</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	14,378	0	14,378
R.E.A. Series.....	1	0	1
State and Local Government Series.....	146,380	0	146,380
United States Savings Securities.....	192,594	0	192,594
Government Account Series.....	16,856	2,570,136	2,586,992
Other.....	3,854	0	3,854
<b>Total Nonmarketable <sup>b</sup>.....</b>	<b><u>404,059</u></b>	<b><u>2,570,136</u></b>	<b><u>2,974,195</u></b>
<b>Total Public Debt Outstanding.....</b>	<b><u>3,433,836</u></b>	<b><u>2,585,496</u></b>	<b><u>6,019,332</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2002**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	3,433,836	2,585,496	6,019,332
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	521	0	521
Unamortized Discount <sup>3</sup> .....	36,879	17,145	54,025
Federal Financing Bank.....	0	15,000	15,000
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,396,436</u></b>	<b><u>2,553,350</u></b>	<b><u>5,949,787</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	188	0	188
<b>Total Public Debt Subject to Limit.....</b>	<b><u>3,396,625</u></b>	<b><u>2,553,350</u></b>	<b><u>5,949,975</u></b>
Statutory Debt Limit <sup>5</sup> .....			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			25

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 JX0	1.805	12/06/01	06/06/02	06/06/02	21,441	63,488
	1.760	03/07/02			19,153	
	1.725	05/09/02			22,893	
JY8	1.805	12/13/01	06/13/02	06/13/02	21,516	66,836
	1.825	03/14/02			17,786	
	1.745	05/16/02			27,534	
JZ5	1.883	12/20/01	06/20/02	06/20/02	20,186	58,485
	1.840	03/21/02			17,841	
	1.690	05/23/02			20,458	
KA8	1.893	12/27/01	06/27/02	06/27/02	20,341	55,880
	1.820	03/28/02			17,155	
	1.690	05/30/02			18,385	
KQ3	1.800	01/03/02	07/05/02	07/05/02	22,737	38,829
	1.790	04/04/02			16,092	
KR1	1.750	01/10/02	07/11/02	07/11/02	18,891	32,537
	1.710	04/11/02			13,646	
KS9	1.580	01/17/02	07/18/02	07/18/02	17,643	31,866
	1.680	04/18/02			14,223	
KT7	1.735	01/24/02	07/25/02	07/25/02	17,676	33,413
	1.690	04/25/02			15,738	
KU4	1.830	01/31/02	08/01/02	08/01/02	19,135	37,639
	1.730	05/02/02			18,504	
KV2	1.830	02/07/02	08/08/02	08/08/02	18,982	39,187
	1.740	05/09/02			20,204	
KW0	1.810	02/14/02	08/15/02	08/15/02	19,109	42,413
	1.750	05/16/02			23,304	
KX8	1.830	02/21/02	08/22/02	08/22/02	18,952	42,868
	1.730	05/23/02			23,916	
KY6	1.850	02/28/02	08/29/02	08/29/02	19,812	43,283
	1.730	05/30/02			23,471	
KZ3	1.890	03/07/02	09/05/02	09/05/02	17,642	17,642
LA7	2.020	03/14/02	09/12/02	09/12/02	17,649	17,649
LB5	2.070	03/21/02	09/19/02	09/19/02	17,716	17,716
LC3	2.110	03/28/02	09/26/02	09/26/02	16,740	16,740
LD1	2.110	04/04/02	10/03/02	10/03/02	15,022	15,022
LE9	1.975	04/11/02	10/10/02	10/10/02	13,824	13,824
LF6	1.905	04/18/02	10/17/02	10/17/02	13,897	13,897
LG4	1.880	04/25/02	10/24/02	10/24/02	15,431	15,431
LH2	1.880	05/02/02	10/31/02	10/31/02	18,253	18,253
LJ8	1.850	05/09/02	11/07/02	11/07/02	20,761	20,761
LK5	1.870	05/16/02	11/14/02	11/14/02	20,595	20,595
LL3	1.900	05/23/02	11/21/02	11/21/02	20,850	20,850
LM1	1.890	05/30/02	11/29/02	11/29/02	21,023	21,023
Total Unmatured Treasury Bills.....					816,130	816,130
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>816,130</b>	<b>816,130</b>
Treasury Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
						13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321
						14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
						12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
						15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
						23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
						12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
						15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
						12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
						15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
						26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
						12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
						15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
						12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
						14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
						13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
						15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
						23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
						13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
						14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
						14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
						14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
						12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
						13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
						13,132

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
912828 AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	05/31-11/30	33,304
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
912828 AC4	E	4-3/8	05/15/02	05/15/07	05/15-11/15	24,351
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	24,780
Total Unmatured Treasury Notes.....						1,474,274
Total Matured Treasury Notes.....						55
<b>Total Treasury Notes.....</b>						<b>1,474,329</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2002 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 BZ0	7-7/8 <sup>8</sup>	11/15/77	11/15/07 11/15/02 <sup>9</sup>	05/15-11/15	1,495	..... 1,495
DA3	11-5/8 <sup>8</sup>	09/29/82	11/15/02	05/15-11/15	2,753	..... 2,753
DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15	3,007	..... 3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15	3,249	..... 3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08 08/15/03 <sup>9</sup>	02/15-08/15	2,103	..... 2,103
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15	3,501	..... 3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08 11/15/03 <sup>9</sup>	05/15-11/15	5,230	..... 5,230
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15	7,260	..... 7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09 05/15/04 <sup>9</sup>	05/15-11/15	4,606	..... 4,606
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15	3,755	..... 3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15	4,000	..... 4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09 11/15/04 <sup>9</sup>	05/15-11/15	4,201	..... 4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	..... 8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10 02/15/05 <sup>9</sup>	02/15-08/15	2,647	(332) 2,315
CP1	10 <sup>8</sup>	05/15/80	05/15/10 05/15/05 <sup>9</sup>	05/15-11/15	2,987	..... 2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	..... 4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	..... 9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	..... 4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11 05/15/06 <sup>9</sup>	05/15-11/15	4,609	(1,064) 3,545
CY2	14 <sup>8</sup>	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	(906) 10,126
DF2	12 <sup>8</sup>	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14 05/15/09 <sup>9</sup>	05/15-11/15	5,007	(527) 4,481
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	..... 18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	..... 11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	592,938
Total Matured Treasury Bonds.....					78	78
<b>Total Treasury Bonds.....</b>					<b>660,422</b>	<b>593,015</b>
Treasury Inflation-Indexed Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	07/15/97	07/15/02	16,817	18,772
2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,780
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,603
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,334
5W8	A	4-1/4	01/18/00	01/15/10	11,321	12,029
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,299
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,045
<b>Total Treasury Inflation-Indexed Notes.....</b>					<b>93,616</b>	<b>101,863</b>
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,550
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,202
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,048
<b>Total Treasury Inflation-Indexed Bonds.....</b>					<b>41,543</b>	<b>44,800</b>
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
<b>Total Marketable.....</b>					<b>3,101,039</b>	<b>3,045,137</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2002 - Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 06/06/02.....	01/22/02	06/06/02	06/06/02	200	.....	200
Bills 07/01/02.....	01/18/02	07/01/02	07/01/02	200	.....	200
Bills 07/05/02.....	01/22/02	07/05/02	07/05/02	200	.....	200
Bills 07/11/02.....	01/10/02	07/11/02	07/11/02	100	.....	100
Bills 08/29/02.....	03/01/02	08/29/02	08/29/02	200	.....	200
Bills 09/26/02.....	04/01/02	09/26/02	09/26/02	200	.....	200
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(22,923)	7,297
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>45,463</b>	<b>(31,085)</b>	<b>14,378</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
<b>Total R.E.A. Series.....</b>				<b>51</b>	<b>(50)</b>	<b>1</b>
State and Local Government Series:						
Special - 90 Day Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	19	(*)	19
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	130,024	(115,306)	14,718
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	288,561	(177,910)	110,651
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	38,199	(17,208)	20,991
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
<b>Total State and Local Government Series.....</b>				<b>457,104</b>	<b>(310,724)</b>	<b>146,380</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E..... <sup>12</sup>	Various	On demand	At redemption	137,228	(101,818)	35,410
Series EE..... <sup>12</sup>	Various	On demand	At redemption	231,339	(106,778)	124,561
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	166	(339)	(173)
Series H.....	Various	On demand	Semiannually	4,920	(4,297)	623
Series HH.....	Various	On demand	Semiannually	19,088	(6,581)	12,507
Series H and HH Unclassified...	Various	On demand	Semiannually	17	*	17
Series I..... <sup>12</sup>	Various	On demand	At redemption	11,842	(380)	11,462
<b>Total United States Savings Bonds...</b>				<b>404,600</b>	<b>(220,193)</b>	<b>184,407</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	81	(69)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	374	(327)	47
<b>Total Unmatured United States Savings Securities.....</b>				<b>405,056</b>	<b>(220,589)</b>	<b>184,467</b>
<b>Total Matured United States Savings Securities.....</b>				<b>8,127</b>	<b>.....</b>	<b>8,127</b>
<b>Total United States Savings Securities.....</b>				<b>413,183</b>	<b>(220,589)</b>	<b>192,594</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	601	(3)	599
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	26		26
Escrow Account, National Labor Relations Board.....	20	(*)	20
Federal Ship Financing Escrow Fund, Maritime Administration.....	245	(1)	244
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	32		32
Inspection and Grading of Fishery Products, Department of Comme	*		*
Kuukpiik Alaska Escrow Fund.....	33		33
Maritime Guaranteed Loan Escrow Fund.....	25		25
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	290		290
Seized Assets Fund, Justice.....	597		597
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	938		938
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	14,025		14,025
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	16,860	(4)	16,856
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,892		1,892
Airport and Airway Trust Fund.....	18,051	(4,709)	13,342
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,309		1,309
Armed Forces Retirement Home Trust Fund.....	84		84
Assessment Funds, Office of the Comptroller of the Currency.....	297		297
Assets Forfeiture Fund, Justice.....	531		531
Aviation Insurance Revolving Fund.....	50		50
Bank Insurance Fund, The.....	31,332	(1,598)	29,734
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	62		62
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16		16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel Ma	609,183	(88,034)	521,149
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	71		71
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	97		97
Court of Veterans Appeals Retirement Fund.....	6		6
Defense Cooperation Account, Defense.....	8		8
Department of Defense, Education Benefits Fund.....	897		897
Department of Defense Military Retirement Fund.....	176,796	(6,962)	169,834
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	84		84
District of Columbia Pension Liability Trust Fund.....	2,554		2,554
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,291	(1,832)	7,459
Employees' Life Insurance Fund, Office of Personnel Management....	25,223		25,223
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	971		971
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,761		9,761
Expenses, Presidio Trust.....	144	(6)	138
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	24		24

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,670		1,670
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	486	(6)	480
Federal Disability Insurance Trust Fund.....	172,203	(23,848)	148,355
Federal Hospital Insurance Trust Fund.....	279,356	(61,628)	217,728
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	222		222
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2		2
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	20		20
FHA - Liquidating Account, Housing and Urban Development.....	20,755		20,755
Federal Old-Age and Survivors Insurance Trust Fund.....	1,251,852	(131,861)	1,119,990
Federal Supplemental District of Columbia Pension Fund.....	1,123		1,123
Federal Supplementary Medical Insurance Trust Fund.....	63,862	(24,359)	39,502
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,696	(232)	11,464
FSLIC Resolution Fund, The.....	2,777		2,777
General Post Fund, National Homes, Department of Veterans Affairs .....	58		58
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,827		6,827
Harbor Maintenance Trust Fund.....	1,691		1,691
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,698		3,698
Highway Trust Fund.....	57,383	(36,730)	20,654
Host Nation Support for U.S. Relocation Activities Account.....	2	(*)	1
Inland Waterways Trust Fund.....	406		406
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	41		41
John C. Stennis Center for Public Service Training and Development.....	11	(1)	10
Judicial Officers Retirement Fund.....	167		167
Judicial Survivors Annuities Fund.....	411	(11)	399
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2		2
Leaking Underground Storage Tank Trust Fund.....	1,843		1,843
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust .....	6		6
Marketing Services, Agricultural Marketing Service.....	10		10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	17		17
National Archives Trust Fund, National Archives and Records Administration .....	13		13
National Credit Union Share Insurance Fund.....	5,113		5,113
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	11		11
National Institutes of Health Unconditional Gift Fund.....	15		15
National Security Education Trust Fund.....	37		37
National Service Life Insurance Fund, Department of Veterans Affairs .....	22,320	(10,927)	11,393
National Service Trust, Corporation for National and Community Service .....	253	(2)	251
Native American Institutions Endowment Fund.....	36		36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	150		150
Nuclear Waste Disposal Fund, Department of Energy.....	22,229	(614)	21,614
Oil Spill Liability Trust Fund.....	1,053	(*)	1,052
Oklahoma City National Memorial Trust Fund.....	*		*
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	45		45
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	30		30
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,487	(80)	3,407
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	4		4
Patients Benefit Fund, National Institutes of Health.....	*		*



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress	565	(*)	565
Pension Benefit Guaranty Corporation.....	20,016	(7,166)	12,849
Perishable Agricultural Commodities Act, Agricultural Marketing Ser	3		3
Postal Service Fund.....	754		754
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs..	35		35
Preservation, Birthplace of Abraham Lincoln, National Park Service..	*		*
Prison Industries Fund, Department of Justice.....	92		92
Public Enterprise Revolving Fund, Office of Thrift Supervision, Trea	133		133
Public Health Service Conditional Gift Fund, Health Resources and Services			
Administration.....	3		3
Railroad Retirement Account.....	26,612	(1,570)	25,042
Railroad Retirement Supplemental Account.....	69		69
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation			
Act, as amended, Department of Labor.....	43		43
Relief and Rehabilitation, Workmen's Compensation Act, within the District of			
Columbia, Department of Labor.....	4		4
Reregistration and Expedited Processing Fund, Environmental Protection			
Agency.....	8		8
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund,			
Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administra	22		22
Ricky Ray Hemophilia Relief Fund.....	88		88
Russian Leadership Development Trust Fund.....	18		18
San Gabriel Basin Restoration Fund.....	35		35
Saving Association Insurance Fund, The.....	11,550	(660)	10,890
Science, Space and Technology Education Trust Fund, National Aeronautics			
and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	255		255
Servicemen's Group Life Insurance Fund.....	6		6
Social Security Equivalent Benefit Account, Railroad Retirement Boa	2,305	(436)	1,869
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42		42
Southern Nevada Public Land Management Act of 1998.....	129		129
Tax Court Judges Survivors Annuity Fund.....	7		7
Treasury Forfeiture Fund.....	116		116
Tribal Special Fund, Office of the Special Trustee for American Indian	80		80
Tribal Trust Fund, Office of the Special Trustee for American Indians	26		26
Trust Fund, The Barry Goldwater Scholarship and Excellence in Edu	63		63
Trust Funds, United States Information Agency.....	1		1
Unemployment Trust Fund.....	102,913	(24,523)	78,390
United States Enrichment Corporation Fund.....	1,273		1,273
United States Government Life Insurance Fund, Department of Vete	114	(51)	63
United States Naval Academy General Gift Fund.....	7		7
United States Trustee System Fund, Justice.....	175		175
Uranium Enrichment and Decommissioning Fund, Department of Ene	3,005		3,005
Utah Reclamation Mitigation and Conservation Account, Interior.....	128		128
Vaccine Injury Compensation Trust Fund.....	1,717		1,717
Veterans Reopened Insurance Fund.....	893	(420)	474
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of			
Veterans Affairs.....	3,100	(1,333)	1,767
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	866		866
War-Risk Insurance Revolving Fund, Maritime Administration.....	31		31
Government Account Series - Intragovernmental Holdings.....	2,999,746	(429,610)	2,570,136
<b>Total Government Account Series.....</b>	<b>3,016,606</b>	<b>(429,614)</b>	<b>2,586,992</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15		263
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their	16		65
Silver Certificates (Act of June 24, 1967).....	17		181
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			521
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c 1		3,282
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,334
<b>Total Other Debt.....</b>			<b>3,854</b>
<b>Total Nonmarketable.....</b>			<b>2,974,195</b>
<b>Total Public Debt Outstanding.....</b>			<b>6,019,332</b>

TABLE IV - HISTORICAL DATA, MAY 31, 2002

(Millions of dollars)

Comparative by Breakdown	May 31, 2002	May 31, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 <sup>†</sup>	Sept. 30, 1998 <sup>†</sup>
Debt Held by the Public.....	3,433,836	3,276,924	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,585,496	2,379,258	2,468,153	2,234,857	1,987,891	1,764,971
<b>Total Public Debt Outstanding..</b>	<b>6,019,332</b>	<b>5,656,182</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,656,271</b>	<b>5,526,193</b>

<sup>†</sup> SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,521,807	3,779,999	80,400
DQ8	12	AD5	05/15/05	4,260,758	1,891,305	2,369,453	20,400
DR6	10-3/4	AG8	08/15/05	9,269,713	6,246,413	3,023,300	185,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,375,957	379,959	19,200
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,893,700	3,121,584	166,600
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	9,032,050	1,488,249	981,780
DS4	10-5/8	AC7	08/15/15	4,023,916	3,108,250	915,666	79,680
DT2	9-7/8	AE3	11/15/15	5,584,859	3,415,317	2,169,542	56,000
DV7	9-1/4	AF0	02/15/16	5,431,754	5,316,248	115,506	73,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,695,518	128,033	24,800
DX3	7-1/2	AK9	11/15/16	18,787,448	17,454,148	1,333,300	73,760
DY1	8-3/4	AL7	05/15/17	15,559,169	7,824,997	7,734,172	598,880
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,303,955	3,664,403	779,400
EA2	9-1/8	AN3	05/15/18	6,717,439	3,062,039	3,655,400	350,400
EB0	9	AP8	11/15/18	7,174,470	3,140,947	4,033,523	1,035,800
EC8	8-7/8	AQ6	02/15/19	13,090,498	6,878,271	6,212,227	358,200
ED6	8-1/8	AR4	08/15/19	18,940,932	17,937,571	1,003,361	376,280
EE4	8-1/2	AS2	02/15/20	9,476,268	7,324,308	2,151,960	225,000
EF1	8-3/4	AT0	05/15/20	7,582,183	2,866,438	4,715,745	22,400
EG9	8-3/4	AU7	08/15/20	17,059,306	6,626,296	10,433,010	685,720
EH7	7-7/8	AV5	02/15/21	10,075,573	9,088,093	987,480	68,000
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,708,045	5,358,743	725,840
EK0	8-1/8	AX1	08/15/21	9,506,382	7,284,566	2,221,816	581,040
EL8	8	AY9	11/15/21	30,632,194	17,328,988	13,303,206	2,252,650
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,858,191	1,269,599	40,400
EN4	7-5/8	BA0	11/15/22	7,423,626	2,965,231	4,458,395	202,000
EP9	7-1/8	BB8	02/15/23	15,782,061	10,091,261	5,690,800	353,400
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,287,460	3,371,584	89,600
ES3	7-1/2	BD4	11/15/24	9,604,162	3,584,762	6,019,400	298,520
ET1	7-5/8	BE2	02/15/25	9,509,170	3,971,369	5,537,801	197,600
EV6	6-7/8	BF9	08/15/25	11,187,207	8,008,045	3,179,162	402,560
EW4	6	BG7	02/15/26	12,837,916	11,447,216	1,390,700	53,200
EX2	6-3/4	BH5	08/15/26	8,810,418	6,228,400	2,582,018	135,400
EY0	6-1/2	BJ1	11/15/26	10,860,177	5,238,827	5,621,350	401,000
EZ7	6-5/8	BK8	02/15/27	9,521,971	6,347,916	3,174,055	211,200
FA1	6-3/8	BL6	08/15/27	9,196,756	7,049,956	2,146,800	161,000
FB9	6-1/8	BM4	11/15/27	22,021,339	12,016,039	10,005,300	535,000
FE3	5-1/2	BP7	08/15/28	11,776,201	10,946,401	829,800	10,000
FF0	5-1/4	BV4	11/15/28	10,947,052	10,088,252	858,800	39,400
FG8	5-1/4	BW2	02/15/29	11,350,341	10,821,645	528,696	16,000
FJ5	6-1/8	CG6	08/15/29	11,178,580	10,425,180	753,400	20,400
FM2	6-1/4	CH4	05/15/30	17,043,162	16,174,330	868,832	29,800
FP8	5-3/8	CK7	02/15/31	16,427,648	16,318,848	108,800	0
Total Treasury Bonds.....				499,889,485	357,194,556	142,694,929	13,017,710
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,771,869	18,771,869	0
2M3	A	3-3/8	BV8	01/15/07	17,780,191	17,780,191	0
3T7	A	3-5/8	CL9	01/15/08	18,602,821	18,492,166	110,655
4Y5	A	3-7/8	DN4	01/15/09	17,334,408	17,334,408	0
5W8	A	4-1/4	EK9	01/15/10	12,028,976	12,028,976	0
6R8	A	3-1/2	GA9	01/15/11	11,299,494	11,299,494	0
7J5	A	3-3/8	GT8	01/15/12	6,044,992	6,044,992	0
Total Inflation-Indexed Notes.....				101,862,751	101,752,096	110,655	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,550,443	18,544,916	5,526	0
FH6	3-7/8	CF8	04/15/29	21,201,713	21,065,783	135,930	0
FQ6	3-3/8	CL5	04/15/32	5,048,022	5,048,022	0	0
Total Inflation-Indexed Bonds.....				44,800,178	44,658,722	141,456	0

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2002 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2Y7	H	6-1/4	912820 FQ5	06/30/02	13,058,694	13,058,694	0	0
6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,309,009	11,600	0
3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,055,500	2,400	0
G55	B	6-3/8	BE6	08/15/02	23,859,015	19,174,158	4,684,857	74,200
3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,731,614	75,200	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,498,692	95,200	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,730,780	389,800	4,800
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,640,593	411,840	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,091,040	9,600	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	21,729,639	1,833,052	54,200
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,144,892	28,000	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,540,448	32,800	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,084,643	47,600	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,091,579	35,200	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,001,670	1,600	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,650,388	2,360,640	90,600
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	800
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,300,365	1,325,420	27,200
7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,191,717	763,360	6,200
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,805,628	17,600	0
7M8	K	3	GW1	02/29/04	31,746,077	31,746,077	0	0
912828 AA8	L	3-5/8	GX9	03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8	GY7	04/30/04	32,654,946	32,654,946	0	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,511,272	929,100	35,000
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,304,334	33,304,334	0	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,435,067	1,911,400	4,540
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,369,160	4,600	1,600
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,275,784	558,970	61,200
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,456,170	106,200	69,600
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,825,320	384,600	95,680
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,703,597	359,200	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,208,435	807,040	5,440
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,700,446	40,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,399,675	60,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,873,329	506,800	78,800
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,541,634	562,044	39,508
2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,962,511	995,675	1,640
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,371	24,351,371	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,562,003	1,074,800	400
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,556,712	26,700	1,200
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,441	67,520	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,069,125	14,000	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,741,290	53,500	0
5N8	C	6	EA1	08/15/09	27,399,894	27,304,894	95,000	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,109	4,600	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,434,594	3,000	0
6T4	B	5	GC5	02/15/11	23,436,329	23,430,569	5,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,631,316	4,000	0
7L0	B	4-7/8	GV3	02/15/12	24,779,823	24,779,823	0	0
Total Treasury Notes.....					1,474,273,852	1,452,952,854	21,320,998	652,608
Grand Total.....					2,120,826,266	1,956,558,228	164,268,038	13,670,318

\* Less than \$500 thousand.

- <sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- <sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.
- <sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- <sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.
- <sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- <sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.
- <sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- <sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".
- <sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- <sup>10</sup> Redeemable on demand.
- <sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- <sup>12</sup> Redeemable after 6 months from issue date at option of owner.
- <sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.
- <sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- <sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- <sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- <sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- <sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$113,103.28	\$407,671.20	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

- <sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$816,130 million, long-term debt (greater than 1 year) of \$2,228,874 million and matured debt of \$133 million.
- <sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$300,638 million, long-term debt (greater than 1 year) of \$2,665,430 million and matured debt of \$8,127 million.

#### TAX STATUS:

- <sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.
- <sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- <sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- <sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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