



**DEPARTMENT OF THE TREASURY  
BUREAU OF THE PUBLIC DEBT  
PARKERSBURG, WV 26106-1328**

**CORRECTION OF UNAMORTIZED DISCOUNT REPORTED  
IN THE APRIL 2006 MONTHLY STATEMENT OF THE PUBLIC DEBT**

The Total Unamortized Discount figure reported as \$74,477 million is correct in Table II (Statutory Debt Limit, April 30, 2006) of the Monthly Statement of the Public Debt of the United States; however the split between Held By the Public (reported as \$49,906 million) and Intragovernmental (reported as \$24,571 million) was in error. The correct figure for Held by the Public Unamortized Discount as of April 30, 2006 should have been \$32,331 million and the Intragovernmental portion should have been \$42,146 million.

Below is the corrected Table II:

<b>TABLE II – STATUTORY DEBT LIMIT, APRIL 30, 2006</b>			
	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,819,949	3,535,769	8,355,718
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	507	0	507
Repurchase Agreements <sup>19</sup> .....	4,087	0	4,087
Unamortized Discount <sup>3</sup> .....	32,331	42,146	74,477
Federal Financing Bank <sup>1</sup> .....	0	14,000	14,000
<b>Total Public Debt Subject to Limit.....</b>	<b>4,783,024</b>	<b>3,479,623</b>	<b>8,262,647</b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	71	0	71
<b>Total Public Debt Subject to Limit.....</b>	<b>4,783,095</b>	<b>3,479,623</b>	<b>8,262,718</b>
Statutory Debt Limit <sup>5</sup> .....			8,965,000
Balance of Statutory Debt Limit.....			<b>702,282</b>



# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 2006

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2006**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	962,168	2,939	965,107
Notes.....	2,408,208	1,532	2,409,740
Bonds.....	526,510	192	526,702
Treasury Inflation-Protected Securities.....	367,573	83	367,656
Federal Financing Bank <sup>1</sup> .....	0	14,000	14,000
<b>Total Marketable</b> <sup>a</sup> .....	<b><u>4,264,460</u></b>	<sup>2</sup> <b><u>18,745</u></b>	<b><u>4,283,205</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	3,186	0	3,186
R.E.A. Series.....	1	0	1
State and Local Government Series.....	238,663	0	238,663
United States Savings Securities.....	206,067	0	206,067
Government Account Series.....	72,082	3,517,024	3,589,106
Other.....	5,494	0	5,494
<b>Total Nonmarketable</b> <sup>b</sup> .....	<b><u>555,489</u></b>	<b><u>3,517,024</u></b>	<b><u>4,072,513</u></b>
<b>Total Public Debt Outstanding</b> .....	<b>4,819,949</b>	<b>3,535,769</b>	<b>8,355,718</b>

**TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2006**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,819,949	3,535,769	8,355,718
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	507	0	507
Repurchase Agreements <sup>19</sup> .....	4,087	0	4,087
Unamortized Discount <sup>3</sup> .....	49,906	24,571	74,477
Federal Financing Bank <sup>1</sup> .....	0	14,000	14,000
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,765,448</u></b>	<b><u>3,497,199</u></b>	<b><u>8,262,647</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	71	0	71
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,765,520</u></b>	<b><u>3,497,199</u></b>	<b><u>8,262,718</u></b>
Statutory Debt Limit <sup>5</sup> .....			<b><u>8,965,000</u></b>
Balance of Statutory Debt Limit.....			702,282

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2006

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>							
Treasury Bills (Maturity Value): <sup>6 d</sup>							
CUSIP:	Yield:						
912795XA4	4.125	11/03/05	05/04/06	05/04/06	23,780	0	65,322
912795XA4	4.375	02/02/06			27,955		
912795XA4	4.550	04/06/06			13,587		
912795XB2	4.155	11/10/05	05/11/06	05/11/06	23,717	0	63,530
912795XB2	4.375	02/09/06			27,776		
912795XB2	4.540	04/13/06			12,037		
912795XC0	4.195	11/17/05	05/18/06	05/18/06	22,431	0	62,632
912795XC0	4.440	02/16/06			27,248		
912795XC0	4.460	04/20/06			12,954		
912795XD8	4.155	11/25/05	05/25/06	05/25/06	22,444	0	63,402
912795XD8	4.450	02/23/06			27,509		
912795XD8	4.540	04/27/06			13,450		
912795XE6	4.155	12/01/05	06/01/06	06/01/06	22,490	0	50,698
912795XE6	4.510	03/02/06			28,208		
912795XF3	4.185	12/08/05	06/08/06	06/08/06	22,564	0	50,595
912795XF3	4.500	03/09/06			28,031		
912795XG1	4.180	12/15/05	06/15/06	06/15/06	22,384	0	50,115
912795XG1	4.510	03/16/06			27,731		
912795XH9	4.220	12/22/05	06/22/06	06/22/06	22,247	0	49,233
912795XH9	4.545	03/23/06			26,985		
912795XJ5	4.200	12/29/05	06/29/06	06/29/06	20,970	0	44,304
912795XJ5	4.495	03/30/06			23,334		
912795XK2	4.265	01/05/06	07/06/06	07/06/06	21,041	0	41,958
912795XK2	4.535	04/06/06			20,917		
912795XL0	4.250	01/12/06	07/13/06	07/13/06	22,281	0	42,423
912795XL0	4.570	04/13/06			20,142		
912795XM8	4.315	01/19/06	07/20/06	07/20/06	23,551	0	43,835
912795XM8	4.600	04/20/06			20,283		
912795XN6	4.340	01/26/06	07/27/06	07/27/06	23,742	0	44,358
912795XN6	4.635	04/27/06			20,616		
912795XP1	4.435	02/02/06	08/03/06	08/03/06	23,770	0	23,770
912795XQ9	4.500	02/09/06	08/10/06	08/10/06	23,654	0	23,654
912795XR7	4.540	02/16/06	08/17/06	08/17/06	23,458	0	23,458
912795XS5	4.545	02/23/06	08/24/06	08/24/06	24,969	0	24,969
912795XT3	4.580	03/02/06	08/31/06	08/31/06	26,036	0	26,036
912795XU0	4.600	03/09/06	09/07/06	09/07/06	25,980	0	25,980
912795XV8	4.645	03/16/06	09/14/06	09/14/06	25,871	0	25,871
912795XW6	4.610	03/23/06	09/21/06	09/21/06	23,271	0	23,271
912795XX4	4.600	03/30/06	09/28/06	09/28/06	20,756	0	20,756
912795XY2	4.670	04/06/06	10/05/06	10/05/06	19,573	0	19,573
912795XZ9	4.700	04/13/06	10/12/06	10/12/06	18,384	0	18,384
912795YA3	4.750	04/20/06	10/19/06	10/19/06	18,383	0	18,383
912795YB1	4.735	04/27/06	10/26/06	10/26/06	18,598	0	18,598
Total Unmatured Treasury Bills.....					965,107	0	965,107
Total Matured Treasury Bills.....					*	0	*
<b>Total Treasury Bills.....</b>					<b>965,107</b>	<b>0</b>	<b>965,107</b>
<sup>7 e</sup>							
Treasury Notes:							
CUSIP:	Series:	Interest Rate:					
912827X80	B	6.875	05/15/96	05/15/06	11/15-05/15	16,015	16,015
9128276X5	E	4.625	05/15/01	05/15/06	11/15-05/15	27,798	27,798
912828AY6	G	2.000	05/15/03	05/15/06	11/15-05/15	22,392	22,392
912828CK4	P	2.500	06/01/04	05/31/06	11/30-05/31	31,308	31,308
912828CM0	Q	2.750	06/30/04	06/30/06	12/31-06/30	32,588	32,588
912827Y55	C	7.000	07/15/96	07/15/06	01/15-07/15	22,740	22,740
912828CQ1	R	2.750	08/02/04	07/31/06	01/31-07/31	31,011	31,011
912828BF6	H	2.375	08/15/03	08/15/06	02/15-08/15	27,909	27,909
912828CU2	S	2.375	08/31/04	08/31/06	02/28-08/31	31,814	31,814
912828CW8	T	2.500	09/30/04	09/30/06	03/31-09/30	31,656	31,656
912827Z62	D	6.500	10/15/96	10/15/06	04/15-10/15	22,460	22,460
912828CY4	U	2.500	11/01/04	10/31/06	04/30-10/31	29,569	29,569
9128277F3	F	3.500	11/15/01	11/15/06	05/15-11/15	35,380	35,380
912828BP4	J	2.625	11/17/03	11/15/06	05/15-11/15	26,536	26,536
912828DD9	V	2.875	11/30/04	11/30/06	05/31-11/30	30,049	30,049
912828DF4	W	3.000	12/31/04	12/31/06	06/30-12/31	31,952	31,952
912828DJ6	M	3.125	01/31/05	01/31/07	07/31-01/31	29,027	29,027
912827ZJ0	B	6.250	02/18/97	02/15/07	08/15-02/15	13,104	13,104
912828BY5	H	2.250	02/17/04	02/15/07	08/15-02/15	25,469	25,469
912828DN7	N	3.375	02/28/05	02/28/07	08/31-02/28	32,007	32,007
912828DQ0	P	3.750	03/31/05	03/31/07	09/30-03/31	32,001	32,001
912828DS6	Q	3.625	05/02/05	04/30/07	10/31-04/30	31,998	31,998
912827ZU5	C	6.625	05/15/97	05/15/07	11/15-05/15	13,958	13,958
912828AC4	E	4.375	05/15/02	05/15/07	11/15-05/15	24,351	24,351
912828CG3	J	3.125	05/17/04	05/15/07	11/15-05/15	27,564	27,564
912828DW7	R	3.500	05/31/05	05/31/07	11/30-05/31	29,119	29,119
912828DY3	S	3.625	06/30/05	06/30/07	12/31-06/30	26,664	26,664
912828EB2	T	3.875	08/01/05	07/31/07	01/31-07/31	25,870	25,870
9128273E0	D	6.125	08/15/97	08/15/07	02/15-08/15	25,637	25,637
912828AH3	F	3.250	08/15/02	08/15/07	02/15-08/15	25,411	25,411
912828CR9	K	2.750	08/16/04	08/15/07	02/15-08/15	24,674	24,674
912828EF3	U	4.000	08/31/05	08/31/07	02/28-08/31	26,671	26,671
912828EH9	V	4.000	09/30/05	09/30/07	03/31-09/30	26,591	26,591
912828EK2	W	4.250	10/31/05	10/31/07	04/30-10/31	26,553	26,553
912828AN0	G	3.000	11/15/02	11/15/07	05/15-11/15	50,620	50,620

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2006 -- Continued

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Notes--Continued:</b>								
CUSIP:	Series:	Interest Rate:						
912828EP1	X	4.250	11/30/05	11/30/07	05/31-11/30	26,667	0	26,667
912828ER7	Y	4.375	01/03/06	12/31/07	06/30-12/31	26,667	0	26,667
912828EU0	R	4.375	01/31/06	01/31/08	07/31-01/31	27,168	0	27,168
9128273X8	B	5.500	02/17/98	02/15/08	08/15-02/15	13,583	0	13,583
912828AT7	E	3.000	02/18/03	02/15/08	08/15-02/15	27,489	0	27,489
912828DK3	M	3.375	02/15/05	02/15/08	08/15-02/15	23,885	0	23,885
912828EY2	S	4.625	02/28/06	02/29/08	08/31-02/28	26,504	0	26,504
912828EZ9	T	4.625	03/31/06	03/31/08	09/30-03/31	26,842	0	26,842
9128274F6	C	5.625	05/15/98	05/15/08	11/15-05/15	27,191	0	27,191
912828AZ3	F	2.625	05/15/03	05/15/08	11/15-05/15	33,338	0	33,338
912828DT4	N	3.750	05/16/05	05/15/08	11/15-05/15	26,708	0	26,708
912828BG4	G	3.250	08/15/03	08/15/08	02/15-08/15	21,357	0	21,357
912828EC0	P	4.125	08/15/05	08/15/08	02/15-08/15	20,291	0	20,291
912828BK5	H	3.125	09/15/03	09/15/08	03/15-09/15	16,002	0	16,002
912828BM1	J	3.125	10/15/03	10/15/08	04/15-10/15	15,996	0	15,996
9128274V1	D	4.750	11/16/98	11/15/08	05/15-11/15	25,083	0	25,083
912828BQ2	K	3.375	11/17/03	11/15/08	05/15-11/15	18,181	0	18,181
912828ELO	Q	4.375	11/15/05	11/15/08	05/15-11/15	21,450	0	21,450
912828BT6	L	3.375	12/15/03	12/15/08	06/15-12/15	16,000	0	16,000
912828BV1	D	3.250	01/15/04	01/15/09	07/15-01/15	16,003	0	16,003
912828BZ2	E	3.000	02/17/04	02/15/09	08/15-02/15	17,434	0	17,434
912828EV8	R	4.500	02/15/06	02/15/09	08/15-02/15	22,309	0	22,309
912828CC2	F	2.625	03/15/04	03/15/09	09/15-03/15	16,001	0	16,001
912828CE8	G	3.125	04/15/04	04/15/09	10/15-04/15	16,003	0	16,003
9128275G3	B	5.500	05/17/99	05/15/09	11/15-05/15	14,795	0	14,795
912828CH1	H	3.875	05/17/04	05/15/09	11/15-05/15	18,060	0	18,060
912828CL2	J	4.000	06/15/04	06/15/09	12/15-06/15	15,005	0	15,005
912828CN8	K	3.625	07/15/04	07/15/09	01/15-07/15	15,005	0	15,005
9128275N8	C	6.000	08/16/99	08/15/09	02/15-08/15	27,400	0	27,400
912828CS7	L	3.500	08/16/04	08/15/09	02/15-08/15	17,295	0	17,295
912828CV0	M	3.375	09/15/04	09/15/09	03/15-09/15	15,005	0	15,005
912828CX6	N	3.375	10/15/04	10/15/09	04/15-10/15	15,005	0	15,005
912828DB3	P	3.500	11/15/04	11/15/09	05/15-11/15	18,752	0	18,752
912828DE7	Q	3.500	12/15/04	12/15/09	06/15-12/15	15,002	0	15,002
912828DG2	E	3.625	01/18/05	01/15/10	07/15-01/15	15,005	0	15,005
9128275Z1	B	6.500	02/15/00	02/15/10	08/15-02/15	23,356	0	23,356
912828DL1	F	3.500	02/15/05	02/15/10	08/15-02/15	16,617	0	16,617
912828DP2	G	4.000	03/15/05	03/15/10	09/15-03/15	15,005	0	15,005
912828DR8	H	4.000	04/15/05	04/15/10	10/15-04/15	15,001	0	15,001
912828DU1	J	3.875	05/16/05	05/15/10	11/15-05/15	18,749	0	18,749
912828DX5	K	3.625	06/15/05	06/15/10	12/15-06/15	14,001	0	14,001
912828DZ0	L	3.875	07/15/05	07/15/10	01/15-07/15	13,001	0	13,001
9128276J6	C	5.750	08/15/00	08/15/10	02/15-08/15	22,438	0	22,438
912828ED8	M	4.125	08/15/05	08/15/10	02/15-08/15	14,963	0	14,963
912828EG1	N	3.875	09/15/05	09/15/10	03/15-09/15	13,001	0	13,001
912828EJ5	P	4.250	10/17/05	10/15/10	04/15-10/15	13,001	0	13,001
912828EM8	Q	4.500	11/15/05	11/15/10	05/15-11/15	15,961	0	15,961
912828EQ9	R	4.375	12/15/05	12/15/10	06/15-12/15	13,001	0	13,001
912828ES5	D	4.250	01/17/06	01/15/11	07/15-01/15	13,001	0	13,001
9128276T4	B	5.000	02/15/01	02/15/11	08/15-02/15	23,436	0	23,436
912828EX4	E	4.500	02/28/06	02/28/11	08/31-02/28	17,500	0	17,500
912828FA3	F	4.750	03/31/06	03/31/11	09/30-03/31	17,498	0	17,498
9128277B2	C	5.000	08/15/01	08/15/11	02/15-08/15	26,635	0	26,635
9128277L0	B	4.875	02/15/02	02/15/12	08/15-02/15	24,780	0	24,780
912828AJ9	D	4.375	08/15/02	08/15/12	02/15-08/15	19,648	0	19,648
912828AP5	E	4.000	11/15/02	11/15/12	05/15-11/15	18,113	0	18,113
912828AU4	A	3.875	02/18/03	02/15/13	08/15-02/15	19,498	0	19,498
912828BA7	B	3.625	05/15/03	05/15/13	11/15-05/15	18,254	0	18,254
912828BH2	D	4.250	08/15/03	08/15/13	02/15-08/15	33,521	0	33,521
912828BR0	E	4.250	11/17/03	11/15/13	05/15-11/15	30,637	0	30,637
912828CA6	B	4.000	02/17/04	02/15/14	08/15-02/15	28,081	0	28,081
912828CJ7	C	4.750	05/17/04	05/15/14	11/15-05/15	27,303	0	27,303
912828CT5	E	4.250	08/16/04	08/15/14	02/15-08/15	24,722	0	24,722
912828DC1	F	4.250	11/15/04	11/15/14	05/15-11/15	25,473	0	25,473
912828DM9	B	4.000	02/15/05	02/15/15	08/15-02/15	24,215	0	24,215
912828DV9	C	4.125	05/16/05	05/15/15	11/15-05/15	24,472	0	24,472
912828EE6	E	4.250	08/15/05	08/15/15	02/15-08/15	22,470	0	22,470
912828EN6	F	4.500	11/15/05	11/15/15	05/15-11/15	23,221	0	23,221
912828EW6	B	4.500	02/15/06	02/15/16	08/15-02/15	21,842	0	21,842
Total Unmatured Treasury Notes.....						2,375,358	0	2,375,358
Total Matured Treasury Notes <sup>20</sup> .....						34,382	0	34,382
<b>Total Treasury Notes.....</b>						<b>2,409,740</b>	<b>0</b>	<b>2,409,740</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2006 -- Continued

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>								
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810CV8	13.875 <sup>a</sup>	05/15/81	05/15/11	05/15/06 <sup>9</sup>	11/15-05/15	4,609	(1,064)	3,545
912810CY2	14.000 <sup>a</sup>	11/16/81	11/15/11	11/15/06 <sup>9</sup>	05/15-11/15	4,901	(852)	4,048
912810DB1	10.375 <sup>a</sup>	11/15/82	11/15/12	11/15/07 <sup>9</sup>	05/15-11/15	11,032	(906)	10,126
912810DF2	12.000 <sup>a</sup>	08/15/83	08/15/13	08/15/08 <sup>9</sup>	02/15-08/15	14,755	(2,838)	11,917
912810DJ4	13.250 <sup>a</sup>	05/15/84	05/15/14	05/15/09 <sup>9</sup>	11/15-05/15	5,007	(527)	4,481
912810DL9	12.500 <sup>a</sup>	08/15/84	08/15/14	08/15/09 <sup>9</sup>	02/15-08/15	5,128	(740)	4,388
912810DN5	11.750	11/15/84	11/15/14	11/15/09 <sup>9</sup>	05/15-11/15	6,006	(990)	5,015
912810DP0	11.250	02/15/85	02/15/15		08/15-02/15	12,668	(2,148)	10,520
912810DS4	10.625	08/15/85	08/15/15		02/15-08/15	7,150	(3,126)	4,024
912810DT2	9.875	11/29/85	11/15/15		05/15-11/15	6,900	(1,315)	5,585
912810DV7	9.250	02/18/86	02/15/16		08/15-02/15	7,267	(1,835)	5,432
912810DW5	7.250	05/15/86	05/15/16		11/15-05/15	18,824	0	18,824
912810DX3	7.500	11/17/86	11/15/16		05/15-11/15	18,864	(77)	18,787
912810DY1	8.750	05/15/87	05/15/17		11/15-05/15	18,194	(2,635)	15,559
912810DZ8	8.875	08/17/87	08/15/17		02/15-08/15	14,017	(3,049)	10,968
912810EA2	9.125	05/16/88	05/15/18		11/15-05/15	8,709	(1,991)	6,717
912810EB0	9.000	11/22/88	11/15/18		05/15-11/15	9,033	(1,858)	7,174
912810EC8	8.875	02/15/89	02/15/19		08/15-02/15	19,251	(6,160)	13,090
912810ED6	8.125	08/15/89	08/15/19		02/15-08/15	20,214	(1,273)	18,941
912810EE4	8.500	02/15/90	02/15/20		08/15-02/15	10,229	(753)	9,476
912810EF1	8.750	05/15/90	05/15/20		11/15-05/15	10,159	(2,577)	7,582
912810EG9	8.750	08/15/90	08/15/20		02/15-08/15	21,419	(4,359)	17,059
912810EH7	7.875	02/15/91	02/15/21		08/15-02/15	11,113	(1,038)	10,076
912810EJ3	8.125	05/15/91	05/15/21		11/15-05/15	11,959	(1,892)	10,067
912810EK0	8.125	08/15/91	08/15/21		02/15-08/15	12,163	(2,657)	9,506
912810EL8	8.000	11/15/91	11/15/21		05/15-11/15	32,798	(2,166)	30,632
912810EM6	7.250	08/17/92	08/15/22		02/15-08/15	10,353	(225)	10,128
912810EN4	7.625	11/16/92	11/15/22		05/15-11/15	10,700	(3,276)	7,424
912810EP9	7.125	02/16/93	02/15/23		08/15-02/15	18,374	(2,592)	15,782
912810EQ7	6.250	08/16/93	08/15/23		02/15-08/15	22,909	(250)	22,659
912810ES3	7.500	08/15/94	11/15/24		11/15-05/15	11,470	(1,866)	9,604
912810ET1	7.625	02/15/95	02/15/25		08/15-02/15	11,725	(2,216)	9,509
912810EV6	6.875	08/15/95	08/15/25		02/15-08/15	12,602	(1,415)	11,187
912810EW4	6.000	02/15/96	02/15/26		08/15-02/15	12,905	(67)	12,838
912810EX2	6.750	08/15/96	08/15/26		02/15-08/15	10,894	(2,083)	8,810
912810EY0	6.500	11/15/96	11/15/26		05/15-11/15	11,493	(633)	10,860
912810EZ7	6.625	02/18/97	02/15/27		08/15-02/15	10,456	(934)	9,522
912810FA1	6.375	08/15/97	08/15/27		02/15-08/15	10,736	(1,539)	9,197
912810FB9	6.125	11/17/97	11/15/27		05/15-11/15	22,519	(497)	22,021
912810FE3	5.500	08/17/98	08/15/28		02/15-08/15	11,776	0	11,776
912810FF0	5.250	11/16/98	11/15/28		05/15-11/15	10,947	0	10,947
912810FG8	5.250	02/16/99	02/15/29		08/15-02/15	11,350	0	11,350
912810FJ2	6.125	08/16/99	08/15/29		02/15-08/15	11,179	0	11,179
912810FM5	6.250	02/15/00	05/15/30		05/15-11/15	17,043	0	17,043
912810FP8	5.375	02/15/01	02/15/31		08/15-02/15	16,428	0	16,428
912810FT0	4.500	02/15/06	02/15/36		08/15-02/15	14,841	0	14,841
Total Unmatured Treasury Bonds.....						593,066	(66,419)	526,647
Total Matured Treasury Bonds.....						55	0	55
<b>Total Treasury Bonds.....</b>						<b>593,121</b>	<b>(66,419)</b>	<b>526,702</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2006 -- Continued

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Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Continued:</b>								
Treasury Inflation-Protected Securities: <sup>7 e</sup>								
CUSIP:	Series:	Interest Rate:						
9128272M3	A	3.375	02/06/97	01/15/07	07/15-01/15	15,758	4,003	19,761
9128273T7	A	3.625	01/15/98	01/15/08	07/15-01/15	16,812	3,864	20,676
9128274Y5	A	3.875	01/15/99	01/15/09	07/15-01/15	15,902	3,363	19,266
9128275W8	A	4.250	01/18/00	01/15/10	07/15-01/15	11,321	2,048	13,369
912828CZ1	D	0.875	10/29/04	04/15/10	04/15-10/15	28,001	1,366	29,367
9128276R8	A	3.500	01/16/01	01/15/11	07/15-01/15	11,001	1,558	12,559
912828FB1	G	2.375	04/28/06	04/15/11	10/15-04/15	11,000	10	11,009
9128277J5	A	3.375	01/15/02	01/15/12	07/15-01/15	6,004	714	6,718
912828AF7	C	3.000	07/15/02	07/15/12	01/15-07/15	23,018	2,418	25,435
912828BD1	C	1.875	07/15/03	07/15/13	01/15-07/15	20,008	1,636	21,645
912828BW9	A	2.000	01/15/04	01/15/14	07/15-01/15	21,002	1,581	22,583
912828CP3	D	2.000	07/15/04	07/15/14	01/15-07/15	19,002	1,027	20,030
912828DH0	A	1.625	01/18/05	01/15/15	07/15-01/15	19,001	770	19,772
912828EA4	D	1.875	07/15/05	07/15/15	01/15-07/15	17,000	365	17,365
912828ET3	A	2.000	01/17/06	01/15/16	07/15-01/15	17,001	18	17,018
912810FR4		2.375	07/30/04	01/15/25	01/15-07/15	28,001	1,514	29,515
912810FS2		2.000	01/31/06	01/15/26	07/15-01/15	11,765	12	11,777
912810FD5		3.625	04/15/98	04/15/28	10/15-04/15	16,808	3,809	20,617
912810FH6		3.875	04/15/99	04/15/29	10/15-04/15	19,722	3,842	23,564
912810FQ6		3.375	10/15/01	04/15/32	04/15-10/15	5,012	598	5,610
<b>Total Treasury Inflation-Protected Securities.....</b>						<b>333,139</b>	<b>34,517</b>	<b>367,656</b>
<b>Federal Financing Bank.....</b>		Various	Various	Various		<b>14,000</b>	<b>0</b>	<b>14,000</b>
<b>Total Marketable.....</b>						<b>4,315,107</b>	<b>(31,902)</b>	<b>4,283,205</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2006 -- Continued

Loan Description	Issue Date	Payable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term Certificates.....	Various	Various	Various	510	(510)	*
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	0	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	0	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	0	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	0	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	0	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	0	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	0	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	0	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 05/01/06.....	12/14/05	05/01/06	05/01/06	100	0	100
Bills 05/01/06.....	12/14/05	05/01/06	05/01/06	100	0	100
Zero-coupon Treasury Bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(6,421)	264
<b>Total Foreign Series.....</b>				<b>14,143</b>	<b>(10,957)</b>	<b>3,186</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various		Semiannually	55	(54)	1
<b>Total R.E.A. Series.....</b>				<b>55</b>	<b>(54)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various		At maturity	289,300	(279,446)	9,854
Treasury Time Deposit - Notes (Various rates).....	Various		Various	569,242	(358,477)	210,766
Treasury Time Deposit - Bonds (Various rates).....	Various		Various	58,248	(40,267)	17,981
Treasury Demand Deposit..... <sup>10</sup>	Various		Daily	5,561	(5,499)	62
Treasury Special Zero's - Notes.....	Various			300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>922,652</b>	<b>(683,989)</b>	<b>238,663</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E.....	Various	On demand	At redemption	58,217	(43,818)	14,399
Series EE..... <sup>12</sup>	Various	On demand	At redemption	263,074	(134,409)	128,665
Series H.....	Various	On demand	Semiannually	2,383	(2,153)	231
Series HH.....	Various	On demand	Semiannually	20,582	(7,303)	13,278
Series I..... <sup>12</sup>	Various	On demand	At redemption	39,084	(3,793)	35,291
<b>Total United States Savings Bonds.....</b>				<b>383,340</b>	<b>(191,477)</b>	<b>191,864</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	84	(72)	12
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	386	(340)	46
<b>Total Unmatured United States Savings Securities.....</b>				<b>383,810</b>	<b>(191,888)</b>	<b>191,922</b>
<b>Total Matured United States Savings Securities.....</b>				<b>14,145</b>	<b>0</b>	<b>14,145</b>
<b>Total United States Savings Securities.....</b>				<b>397,955</b>	<b>(191,888)</b>	<b>206,067</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	474	0	474
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	0	1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	105	0	105
Disgorgement Penalty Amounts held for Investment.....	3,249	(29)	3,220
Escrow Account, National Labor Relations Board.....	1	0	1
Gifts, Central Intelligence Agency.....	*	0	*
Individual Indian Money, Bureau of Indian Affairs.....	35	0	35
Inspection and Grading of Fishery Products, Department of Commerce.....	1	0	1
Kuukpik Alaska Escrow Fund.....	38	0	38
Maritime Guaranteed Loan Escrow Fund.....	115	*	115
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	116	0	116
Seized Assets Fund, Justice.....	744	0	744
Smithsonian Endowment Fund, Smithsonian Institution.....	1	0	1
Special Investment Account.....	712	0	712
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	66,405	0	66,405
Unearned Copyright Fees, Library Of Congress.....	5	0	5
USAO/Artemis Settlement Account, U.S. Attorneys, Justice.....	78	0	78
Wage and Hour and Public Contracts Restitution Fund, Labor.....	1	0	1
Government Account Series - Held By the Public.....	72,082	(29)	72,053
Matured Government Account Series - Held By the Public <sup>20</sup> .....	29	0	29
Total Government Account Series - Held By the Public.....	72,111	(29)	72,082
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,172	0	2,172
Airport and Airway Trust Fund.....	21,734	(10,048)	11,685
Albanian Claims Fund, Treasury Department.....	1	0	1
Armed Forces Retirement Home Trust Fund.....	133	0	133
Assessment Funds, Office of the Comptroller of the Currency.....	612	0	612
Assets Forfeiture Fund, Justice.....	627	0	627
Aviation Insurance Revolving Fund.....	613	0	613
Bank Insurance Fund, The.....	34,622	(1,480)	33,142
Belize Escrow, Debt Reduction, Treasury.....	1	0	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	50	0	50
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	0	*
Botanic Gardens, Gifts and Donations.....	4	0	4
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	14	(4)	10
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	33	*	33
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	1	0	1
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	766,078	(121,749)	644,329
Claims Court Judges Retirement Fund.....	15	0	15
Coast Guard General Gift Fund.....	1	0	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9	0	9
Conditional Gift Fund, General, Department of State.....	4	0	4
Contributions, American Battle Monuments Commission.....	8	0	8
Court of Veterans Appeals Retirement Fund.....	11	0	11
Defense Cooperation Account.....	6	0	6
Department of Defense, Education Benefits Fund.....	1,133	0	1,133
Department of Defense, Medicare Eligible Retiree Fund.....	74,412	0	74,412
Department of Defense Military Retirement Fund.....	194,468	(4,776)	189,692
Department of the Air Force General Gift Fund.....	1	0	1
Department of the Army General Gift Fund.....	3	0	3
Department of the Navy General Gift Fund.....	2	0	2
District of Columbia Judges Retirement Fund.....	104	0	104
District of Columbia Federal Pension Trust Fund.....	3,454	0	3,454
Eisenhower Exchange Fellowship Program Trust Fund.....	8	0	8
Employees' Health Benefits Fund, Office of Personnel Management.....	13,957	0	13,957
Employees' Life Insurance Fund, Office of Personnel Management.....	30,386	0	30,386
Endeavor Teacher Fellowship Trust Fund.....	1	0	1
Energy Employees Occupational Illness Compensation Fund.....	121	0	121
Environmental Improvement and Restoration Fund.....	1,033	0	1,033
Esther Cattell Schmitt Gift Fund, Treasury.....	*	0	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,456	0	15,456



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	134	(13)	121
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	21	0	21
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	2,040	0	2,040
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	499	0	499
Federal Disability Insurance Trust Fund.....	231,714	(32,940)	198,773
Federal Hospital Insurance Trust Fund.....	305,237	(10,066)	295,171
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	0	3
FHA - Liquidating Account, Housing and Urban Development.....	23,961	0	23,961
Federal Old-Age and Survivors Insurance Trust Fund.....	1,840,481	(125,059)	1,715,423
Federal Supplementary Medical Insurance Trust Fund.....	36,256	(7,110)	29,146
Fisherman's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Service Retirement and Disability Fund.....	13,750	(128)	13,623
FSLIC Resolution Fund, The.....	3,123	0	3,123
General Post Fund, National Homes, Department of Veterans Affairs.....	50	0	50
German Democratic Republic Settlement Fund.....	5	0	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	0	*
Gifts and Bequests, Treasury.....	1	0	1
Gifts and Donations, National Endowment of the Arts.....	2	0	2
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	8,159	0	8,159
Harbor Maintenance Trust Fund.....	2,940	0	2,940
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	0	55
Hazardous Substance Superfund.....	2,398	0	2,398
Highway Trust Fund.....	44,872	(31,403)	13,470
Host Nation Support for U.S. Relocation Activities Account.....	11	0	11
Inland Waterways Trust Fund.....	303	0	303
International Center for Middle Eastern-Western Dialogue Trust Fund.....	17	0	17
Iranian Claims Settlement Fund, Treasury Department.....	*	0	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	0	4
James Madison Memorial Fellowship Foundation Fund.....	37	0	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	38	*	38
John C. Stennis Center for Public Service Training and Development.....	13	(1)	12
Judicial Officers Retirement Fund.....	226	0	226
Judicial Survivors Annuities Fund.....	465	0	465
Kennedy Center Revenue Bond Sinking Fund.....	8	*	8
Land Between the Lakes Trust Fund.....	5	0	5
Leaking Underground Storage Tank Trust Fund.....	2,557	0	2,557
Library of Congress Gift Fund.....	9	0	9
Library of Congress Trust Fund.....	40	0	40
Lincoln County Land Act.....	45	0	45
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12	*	12
Lower Colorado River Basing Development Fund, Bureau of Reclamation.....	313	0	313
Marketing Services, Agricultural Marketing Service.....	9	0	9
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	32	0	32
Multinational Species Conservation Fund.....	2	0	2
National Archives Trust Fund, National Archives and Records Administration.....	13	0	13
National Credit Union Share Insurance Fund.....	6,504	0	6,504
National Gift Fund, National Archives and Records Administration.....	4	0	4
National Institutes of Health Conditional Gift Fund.....	*	0	*
National Institutes of Health Unconditional Gift Fund.....	27	0	27
National Security Education Trust Fund.....	6	0	6
National Service Life Insurance Fund, Department of Veterans Affairs.....	18,488	(8,160)	10,328
National Service Trust, Corporation for National and Community Services.....	474	0	474
Native American Institutions Endowment Fund.....	78	0	78
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	203	0	203
Nuclear Waste Disposal Fund, Department of Energy.....	37,856	(2,774)	35,082
Oil Spill Liability Trust Fund.....	664	*	663
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	0	*
Operating Fund, National Credit Union Administration.....	66	0	66
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	29	0	29
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	4,195	(24)	4,172
Pajarito Plateau Homesteaders Compensation Fund.....	9	0	9
Panama Canal Commission Compensation Fund.....	74	0	74
Patients Benefit Fund, National Institutes of Health.....	*	0	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	1,062	*	1,062
Pension Benefit Guaranty Corporation.....	44,569	(6,238)	38,331
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	5	0	5

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Postal Service Fund.....	3,532	0	3,532
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	38	0	38
Prison Industries Fund, Department of Justice.....	342	0	342
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	230	0	230
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	0	3
Railroad Retirement Account.....	870	(326)	544
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation	66	0	66
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5	0	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	19	0	19
Reserve Mobilization Income Insurance Fund, Defense.....	3	0	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	0	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	29	0	29
Russian Leadership Development Trust Fund.....	30	(12)	18
Saving Association Insurance Fund, The.....	12,348	(215)	12,133
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14	0	14
Seized Currency, United States Customs Service.....	363	0	363
Senate Preservation Trust Fund.....	1	0	1
Servicemen's Group Life Insurance Fund.....	*	0	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,314	(470)	844
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	87	*	87
Southern Nevada Public Land Management Act of 1998.....	1,826	0	1,826
Sport Fish Restoration and Boating Trust Fund.....	1,410	0	1,410
Tax Court Judges Survivors Annuity Fund.....	8	0	8
Treasury Forfeiture Fund.....	224	0	224
Tribal Special Fund, Office of the Special Trustee for American Indians.....	22	0	22
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	24	0	24
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	65	*	65
Unconditional Gift Fund, Department of State.....	*	0	*
Unemployment Trust Fund.....	56,607	(6,872)	49,734
United States Enrichment Corporation Fund.....	1,401	0	1,401
United States Government Life Insurance Fund, Department of Veterans Affairs.....	76	(35)	41
United States Naval Academy General Gift Fund.....	10	(3)	7
United States Trustee System Fund, Justice.....	251	0	251
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	4,359	0	4,359
Utah Reclamation Mitigation and Conservation Account, Interior.....	155	0	155
Vaccine Injury Compensation Trust Fund.....	2,265	0	2,265
Veterans Reopened Insurance Fund.....	680	(271)	409
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,974	(1,037)	1,938
Vietnam Claims Fund, Financial Management Service.....	*	0	*
Voluntary Separation Incentive Fund, Defense.....	691	0	691
War-Risk Insurance Revolving Fund, Maritime Administration.....	37	0	37
Total Government Account Series - Intragovernmental Holdings.....	3,887,846	(371,214)	3,516,633
Matured Government Account Series - Intragovernmental Holdings <sup>20</sup> .....	391	0	391
Total Governmental Account Series - Intragovernmental Holdings.....	3,888,237	(371,214)	3,517,024
<b>Total Government Account Series.....</b>	<b>3,960,348</b>	<b>(371,243)</b>	<b>3,589,106</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		15	254
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement .....		16	65
Silver Certificates (Act of June 24, 1967).....		17	177
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			507
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		c f	4,905
United States Savings Stamps.....			45
Other.....			37
Total Subject to the Statutory Debt Limit.....			4,987
<b>Total Other Debt.....</b>			<b>5,494</b>
<b>Total Nonmarketable.....</b>			<b>4,072,513</b>
<b>Total Public Debt Outstanding.....</b>			<b>8,355,718</b>

**TABLE IV - HISTORICAL DATA, APRIL 30, 2006**  
(Millions of dollars)

Comparative by Breakdown	Apr 30, 2006	Apr 30, 2005	Sept. 30, 2005	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002
Debt Held by the Public.....	4,819,949	4,551,065	4,601,239	4,307,345	3,924,090	3,553,180
Intragovernmental Holdings.....	3,535,769	3,213,472	3,331,471	3,071,708	2,859,141	2,675,056
<b>Total Public Debt Outstanding.....</b>	<b>8,355,718</b>	<b>7,764,537</b>	<b>7,932,710</b>	<b>7,379,053</b>	<b>6,783,231</b>	<b>6,228,236</b>

**TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 2006**

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
<b>Treasury Bonds:</b>							
CUSIP:	Interest Rate:						
912810DN5	11.750	912800AA7	11/15/14	5,015,284	2,942,064	2,073,220	214,400
912810DP0	11.250	912803AA1	02/15/15	10,520,299	9,162,823	1,357,476	247,700
912810DS4	10.625	912803AC7	08/15/15	4,023,916	3,358,020	665,896	82,480
912810DT2	9.875	912803AE3	11/15/15	5,584,859	3,881,408	1,703,451	297,400
912810DV7	9.250	912803AF0	02/15/16	5,431,754	4,846,510	585,244	77,600
912810DW5	7.250	912803AH6	05/15/16	18,823,551	18,274,276	549,275	728,200
912810DX3	7.500	912803AK9	11/15/16	18,787,448	17,750,675	1,036,773	386,080
912810DY1	8.750	912803AL7	05/15/17	15,559,169	10,649,972	4,909,197	619,400
912810DZ8	8.875	912803AM5	08/15/17	10,968,358	8,821,766	2,146,592	922,400
912810EA2	9.125	912803AN3	05/15/18	6,717,439	3,852,021	2,865,418	149,000
912810EB0	9.000	912803AP8	11/15/18	7,174,470	3,264,529	3,909,941	301,300
912810EC8	8.875	912803AQ6	02/15/19	13,090,498	6,966,584	6,123,914	1,105,400
912810ED6	8.125	912803AR4	08/15/19	18,940,932	16,588,622	2,352,310	622,560
912810EE4	8.500	912803AS2	02/15/20	9,476,268	7,456,515	2,019,753	782,800
912810EF1	8.750	912803AT0	05/15/20	7,582,183	2,684,679	4,897,504	342,160
912810EG9	8.750	912803AU7	08/15/20	17,059,306	10,181,399	6,877,907	726,280
912810EH7	7.875	912803AV5	02/15/21	10,075,573	9,400,626	674,947	556,600
912810EJ3	8.125	912803AW3	05/15/21	10,066,788	4,333,199	5,733,589	1,095,760
912810EK0	8.125	912803AX1	08/15/21	9,506,382	8,181,639	1,324,743	896,360
912810EL8	8.000	912803AY9	11/15/21	30,632,194	12,660,135	17,972,059	2,204,375
912810EM6	7.250	912803AZ6	08/15/22	10,127,790	7,958,208	2,169,582	808,600
912810EN4	7.625	912803BA0	11/15/22	7,423,626	3,087,068	4,336,558	295,000
912810EP9	7.125	912803BB8	02/15/23	15,782,061	11,077,955	4,704,106	1,265,200
912810EQ7	6.250	912803BC6	08/15/23	22,659,044	19,254,415	3,404,629	1,342,832
912810ES3	7.500	912803BD4	11/15/24	9,604,162	3,230,431	6,373,731	483,620
912810ET1	7.625	912803BE2	02/15/25	9,509,170	4,927,469	4,581,701	1,046,600
912810EV6	6.875	912803BF9	08/15/25	11,187,207	6,934,706	4,252,501	1,250,880
912810EW4	6.000	912803BG7	02/15/26	12,837,916	11,921,272	916,644	928,200
912810EX2	6.750	912803BH5	08/15/26	8,810,418	4,991,855	3,818,563	467,800
912810EY0	6.500	912803BJ1	11/15/26	10,860,177	4,663,045	6,197,132	235,600
912810EZ7	6.625	912803BK8	02/15/27	9,521,971	3,999,735	5,522,236	359,400
912810FA1	6.375	912803BL6	08/15/27	9,196,756	5,345,997	3,850,759	514,000
912810FB9	6.125	912803BM4	11/15/27	22,021,339	8,758,720	13,262,619	1,691,600
912810FE3	5.500	912803BP7	08/15/28	11,776,201	10,548,869	1,227,332	689,400
912810FF0	5.250	912803BV4	11/15/28	10,947,052	8,658,196	2,288,856	872,000
912810FG8	5.250	912803BW2	02/15/29	11,350,341	9,511,345	1,838,996	1,636,000
912810FJ2	6.125	912803CG6	08/15/29	11,178,580	8,274,443	2,904,137	980,800
912810FM5	6.250	912803CH4	05/15/30	17,043,162	8,320,695	8,722,467	2,645,432
912810FP8	5.375	912803CK7	02/15/31	16,427,648	15,767,648	660,000	1,600
912810FT0	4.500	912803CX9	02/15/36	14,841,150	14,639,150	202,000	75,200
<b>Total Treasury Bonds.....</b>				<b>488,142,442</b>	<b>337,128,684</b>	<b>151,013,758</b>	<b>29,948,019</b>
<b>Treasury Inflation-Protected Securities:</b>							
CUSIP:	Series:	Interest Rate:					
9128272M3	A	3.375	912820BV8	01/15/07	19,761,284	19,761,284	0
9128273T7	A	3.625	912820CL9	01/15/08	20,675,517	20,552,533	122,984
9128274Y5	A	3.875	912820DN4	01/15/09	19,265,754	19,264,542	1,212
9128275W8	A	4.250	912820EK9	01/15/10	13,369,378	13,369,378	0
912828CZ1	D	0.875	912820KV8	04/15/10	29,367,283	29,367,283	0
9128276R8	A	3.500	912820GA9	01/15/11	12,558,563	12,558,563	0
912828FB1	G	2.375	912820MY0	04/15/11	11,009,344	11,009,344	0
9128277J5	A	3.375	912820GT8	01/15/12	6,718,492	6,718,492	0
912828AF7	C	3.000	912820HC4	07/15/12	25,435,480	25,435,480	0
912828BD1	C	1.875	912820JA6	07/15/13	21,644,799	21,644,799	0
912828BW9	A	2.000	912820JT5	01/15/14	22,582,770	22,582,770	0
912828CP3	D	2.000	912820KL0	07/15/14	20,029,505	20,029,505	0
912828DH0	A	1.625	912820LE5	01/15/15	19,771,573	19,771,573	0
912828EA4	D	1.875	912820LX3	07/15/15	17,364,772	17,364,772	0
912828ET3	A	2.000	912820MQ7	01/15/16	17,018,368	17,018,368	0
912810FR4		2.375	912803CN1	01/15/25	29,514,508	29,514,508	0
912810FS2		2.000	912803CW1	01/15/26	11,777,016	11,777,016	0
912810FD5		3.625	912803BN2	04/15/28	20,617,328	20,611,186	6,142
912810FH6		3.875	912803CF8	04/15/29	23,564,153	23,413,077	151,076
912810FQ6		3.375	912803CL5	04/15/32	5,610,495	5,610,495	0
<b>Total Treasury Inflation-Protected Securities.....</b>				<b>367,656,383</b>	<b>367,374,969</b>	<b>281,414</b>	<b>0</b>



\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds net of unamortized discount on Treasury Bills held under repurchase agreements.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of March 20, 2006, Public Law 109-182, the Statutory Debt Limit was permanently increased to \$8,965,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>7</sup> For price and yield ranges of unmaturing securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>19</sup> A pilot program for the repurchase of marketable securities began on March 27, 2006. In this program, the Department of the Treasury invests cash not immediately needed for operations of the Government by purchasing Treasury securities under an agreement that the seller will "repurchase" the securities in 1 or more days.

<sup>20</sup> Includes \$34,335 million of 2-1/4% Treasury Notes Series N and \$420 million of Government Account Series which matured Sunday, April 30, 2006. Settlement day will be Monday, May 1, 2006.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

March 2006	Fiscal Year 2006 to Date	Fiscal Year 2005
\$95,013.91	\$1,161,636.40	\$1,455,541.65

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$965,107 million, long-term debt (greater than 1 year) of \$3,283,662 million and matured debt of \$34,437 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$391,308 million, long-term debt (greater than 1 year) of \$3,654,878 million and matured debt of \$13,351 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.