

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

**APRIL 30, 2004**

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2004**

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	933,396	30	933,426
Notes.....	2,001,114	34	2,001,148
Bonds.....	564,169	232	564,401
Inflation-Indexed Notes.....	151,803	0	151,803
Inflation-Indexed Bonds.....	46,654	0	46,654
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,697,136</u></b>	<b><u>297</u></b> <sup>1</sup>	<b><u>3,697,433</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,731	0	6,731
R.E.A. Series.....	1	0	1
State and Local Government Series.....	161,634	0	161,634
United States Savings Securities.....	204,539	0	204,539
Government Account Series.....	54,521	2,974,515	3,029,036
Other.....	4,420	0	4,420
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>461,842</u></b>	<b><u>2,974,515</u></b>	<b><u>3,436,356</u></b>
<b>Total Public Debt Outstanding</b> .....	<b><u>4,158,978</u></b>	<b><u>2,974,811</u></b>	<b><u>7,133,789</u></b>

**TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2004**

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	4,158,978	2,974,811	7,133,789
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	514	0	514
Unamortized Discount <sup>2</sup> .....	29,048	14,660	43,708
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,129,416</u></b>	<b><u>2,960,151</u></b>	<b><u>7,089,567</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>3</sup> .....	133	0	133
<b>Total Public Debt Subject to Limit</b> .....	<b><u>4,129,549</u></b>	<b><u>2,960,151</u></b>	<b><u>7,089,700</u></b>
Statutory Debt Limit <sup>4</sup> .....			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			294,300

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>5 d</sup>						
CUSIP:	Yield:					
912795 PX3	1.025	11/06/03	05/06/04	05/06/04	22,889	65,865
	0.920	02/05/04			25,721	
	0.920	04/08/04			17,255	
PY1	1.040	11/13/03	05/13/04	05/13/04	21,603	61,495
	0.920	02/12/04			25,750	
	0.895	04/15/04			14,143	
PZ8	1.010	11/20/03	05/20/04	05/20/04	21,893	61,670
	0.915	02/19/04			25,641	
	0.910	04/22/04			14,136	
QA2	1.010	11/28/03	05/27/04	05/27/04	21,867	64,484
	0.930	02/26/04			25,671	
	0.885	04/29/04			16,946	
QB0	1.030	12/04/03	06/03/04	06/03/04	21,858	47,262
	0.940	03/04/04			25,404	
QC8	1.000	12/11/03	06/10/04	06/10/04	21,823	46,697
	0.930	03/11/04			24,874	
QD6	0.980	12/18/03	06/17/04	06/17/04	19,290	43,066
	0.945	03/18/04			23,776	
QE4	0.970	12/26/03	06/24/04	06/24/04	19,354	43,274
	0.930	03/25/04			23,920	
QR5	0.995	01/02/04	07/01/04	07/01/04	20,662	44,799
	0.945	04/01/04			24,137	
QS3	1.020	01/08/04	07/08/04	07/08/04	21,785	44,837
	0.930	04/08/04			23,052	
QT1	0.950	01/15/04	07/15/04	07/15/04	21,989	44,007
	0.915	04/15/04			22,018	
QU8	0.950	01/22/04	07/22/04	07/22/04	22,017	44,346
	0.935	04/22/04			22,328	
QV6	0.955	01/29/04	07/29/04	07/29/04	21,938	45,468
	0.970	04/29/04			23,531	
QW4	1.000	02/05/04	08/05/04	08/05/04	23,054	23,054
QX2	0.990	02/12/04	08/12/04	08/12/04	22,997	22,997
QY0	0.975	02/19/04	08/19/04	08/19/04	23,189	23,189
QZ7	0.995	02/26/04	08/26/04	08/26/04	23,112	23,112
RA1	0.990	03/04/04	09/02/04	09/02/04	23,021	23,021
RB9	0.975	03/11/04	09/09/04	09/09/04	22,849	22,849
RC7	0.990	03/18/04	09/16/04	09/16/04	21,631	21,631
RD5	0.990	03/25/04	09/23/04	09/23/04	21,659	21,659
RE3	0.990	04/01/04	09/30/04	09/30/04	20,393	20,393
RF0	1.030	04/08/04	10/07/04	10/07/04	19,034	19,034
RG8	1.025	04/15/04	10/14/04	10/14/04	17,877	17,877
RH6	1.080	04/22/04	10/21/04	10/21/04	18,021	18,021
RJ2	1.165	04/29/04	10/28/04	10/28/04	19,320	19,320
Total Unmatured Treasury Bills.....					933,426	933,426
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>933,426</b>	<b>933,426</b>
Treasury Notes: <sup>6 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297
AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
<b>Marketable, Treasury Notes--Continued:</b>									
CUSIP:	Series:	Interest Rate:							
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592	.....	30,592	
	BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539	.....	31,539
	BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368	.....	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210	
	6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204	.....	32,204	
	BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996	.....	33,996
	BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533	.....	32,533
912827 W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514	
912828 CB4	L	1-5/8	03/01/04	02/28/06	08/31-02/28	34,002	.....	34,002	
912828 CDO	M	1-1/2	03/31/04	03/31/06	09/30-03/31	34,339	.....	34,339	
	CF5	N	2-1/4	04/30/04	04/30/06	10/31-04/30	34,336	.....	34,336
912827 X80	B	6-7/8	05/15/96	05/15/06	11/15-05/15	16,015	.....	16,015	
	6X5	E	4-5/8	05/15/01	05/15/06	11/15-05/15	27,798	.....	27,798
912828 AY6	G	2	05/15/03	05/15/06	11/15-05/15	22,392	.....	22,392	
912827 Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740	
912828 BF6	H	2-3/8	08/15/03	08/15/06	02/15-08/15	27,909	.....	27,909	
912827 Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460	
	7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
912828 BP4	J	2-5/8	11/17/03	11/15/06	05/15-11/15	26,536	.....	26,536	
912827 2J0	B	6-1/4	02/18/97	02/15/07	08/15-02/15	13,104	.....	13,104	
912828 BY5	H	2-1/4	02/17/04	02/15/07	08/15-02/15	25,469	.....	25,469	
912827 2U5	C	6-5/8	05/15/97	05/15/07	11/15-05/15	13,958	.....	13,958	
912828 AC4	E	4-3/8	05/15/02	05/15/07	11/15-05/15	24,351	.....	24,351	
912827 3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637	
912828 AH3	F	3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411	
	AN0	G	3	11/15/02	05/15-11/15	23,311	.....	23,311	
912827 3X8	B	5-1/2	02/17/98	02/15/08	08/15-02/15	13,583	.....	13,583	
912828 AT7	E	3	02/18/03	02/15/08	08/15-02/15	27,489	.....	27,489	
912827 4F6	C	5-5/8	05/15/98	05/15/08	11/15-05/15	27,191	.....	27,191	
912828 AZ3	F	2-5/8	05/15/03	05/15/08	11/15-05/15	33,338	.....	33,338	
	BG4	G	3-1/4	08/15/03	08/15/08	02/15-08/15	21,357	.....	21,357
	BK5	H	3-1/8	09/15/03	09/15/08	03/15-09/15	16,002	.....	16,002
	BM1	J	3-1/8	10/15/03	10/15/08	04/15-10/15	15,996	.....	15,996
912827 4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083	
912828 BQ2	K	3-3/8	11/17/03	11/15/08	05/15-11/15	18,181	.....	18,181	
	BT6	L	3-3/8	12/15/03	12/15/08	06/15-12/15	16,000	.....	16,000
	BV1	D	3-1/4	01/15/04	01/15/09	07/15-01/15	16,003	.....	16,003
	BZ2	E	3	02/17/04	02/15/09	08/15-02/15	17,434	.....	17,434
	CC2	F	2-5/8	03/15/04	03/15/09	09/15-03/15	16,001	.....	16,001
	CE8	G	3-1/8	04/15/04	04/15/09	10/15-04/15	16,003	.....	16,003
912827 5G3	B	5-1/2	05/17/99	05/15/09	11/15-05/15	14,795	.....	14,795	
	5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
	5Z1	B	6-1/2	02/15/00	02/15/10	08/15-02/15	23,356	.....	23,356
	6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
	6T4	B	5	02/15/01	02/15/11	08/15-02/15	23,436	.....	23,436
	7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
	7L0	B	4-7/8	02/15/02	02/15/12	08/15-02/15	24,780	.....	24,780
912828 AJ9	D	4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648	
	AP5	E	4	11/15/02	11/15/12	05/15-11/15	18,113	.....	18,113
	AU4	A	3-7/8	02/18/03	02/15/13	08/15-02/15	19,498	.....	19,498
	BA7	B	3-5/8	05/15/03	05/15/13	11/15-05/15	18,254	.....	18,254
	BH2	D	4-1/4	08/15/03	08/15/13	02/15-08/15	33,521	.....	33,521
	BR0	E	4-1/4	11/17/03	11/15/13	05/15-11/15	30,637	.....	30,637
	CA6	B	4	02/17/04	02/15/14	08/15-02/15	28,081	.....	28,081
Total Unmatured Treasury Notes.....						2,001,097	.....	2,001,097	
Total Matured Treasury Notes.....						51	.....	51	
<b>Total Treasury Notes.....</b>						<b>2,001,148</b>	.....	<b>2,001,148</b>	

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds:</b>						
Treasury Bonds: <sup>6 e</sup>						
CUSIP:	Interest Rate:					
912810 CG1	9-1/8 <sup>7</sup>	05/15/79	05/15/09 05/15/04 <sup>8</sup>	11/15-05/15	4,606	4,606
DH8	12-3/8 <sup>7</sup>	04/05/84	05/15/04	11/15-05/15	3,755	3,755
DK1	13-3/4 <sup>7</sup>	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 <sup>7</sup>	11/15/79	11/15/09 11/15/04 <sup>8</sup>	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 <sup>7</sup>	02/15/80	02/15/10 02/15/05 <sup>8</sup>	08/15-02/15	2,647	2,315 (332)
CP1	10 <sup>7</sup>	05/15/80	05/15/10 05/15/05 <sup>8</sup>	11/15-05/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 <sup>7</sup>	11/17/80	11/15/10 11/15/05 <sup>8</sup>	05/15-11/15	4,736	4,081 (655)
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 <sup>7</sup>	05/15/81	05/15/11 05/15/06 <sup>8</sup>	11/15-05/15	4,609	3,545 (1,064)
CY2	14 <sup>7</sup>	11/16/81	11/15/11 11/15/06 <sup>8</sup>	05/15-11/15	4,901	4,048 (852)
DB1	10-3/8 <sup>7</sup>	11/15/82	11/15/12 11/15/07 <sup>8</sup>	05/15-11/15	11,032	10,126 (906)
DF2	12 <sup>7</sup>	08/15/83	08/15/13 08/15/08 <sup>8</sup>	02/15-08/15	14,755	11,917 (2,838)
DJ4	13-1/4 <sup>7</sup>	05/15/84	05/15/14 05/15/09 <sup>8</sup>	11/15-05/15	5,007	4,481 (527)
DL9	12-1/2 <sup>7</sup>	08/15/84	08/15/14 08/15/09 <sup>8</sup>	02/15-08/15	5,128	4,388 (740)
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>8</sup>	05/15-11/15	6,006	5,015 (990)
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	10,520 (2,148)
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	4,024 (3,126)
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	5,585 (1,315)
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	5,432 (1,835)
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	18,787 (77)
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	15,559 (2,635)
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	10,968 (3,049)
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	6,717 (1,991)
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	7,174 (1,858)
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	13,090 (6,160)
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	18,941 (1,273)
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	9,476 (753)
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	7,582 (2,577)
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	17,059 (4,359)
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	10,076 (1,038)
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	10,067 (1,892)
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	9,506 (2,657)
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	30,632 (2,166)
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	10,128 (225)
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	7,424 (3,276)
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	15,782 (2,592)
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	22,659 (250)
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	9,604 (1,866)
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	9,509 (2,216)
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	11,187 (1,415)
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	12,838 (67)
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	8,810 (2,083)
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	10,860 (633)
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	9,522 (934)
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	9,197 (1,539)
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	22,021 (497)
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					631,747	564,340 (67,406)
Total Matured Treasury Bonds.....					61	61
<b>Total Treasury Bonds.....</b>					<b>631,807</b>	<b>564,401</b> <b>(67,406)</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Continued:</b>						
Treasury Inflation-Indexed Notes: <sup>6 e</sup>						
CUSIP: Series: Interest Rate:						
912827 2M3 A 3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,758	18,516
3T7 A 3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,561	19,373
4Y5 A 3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,149	18,052
5W8 A 4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,206	12,527
6R8 A 3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	766	11,767
7J5 A 3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	291	6,295
912828 AF7 C 3	07/15/02	07/15/12	01/15-07/15	23,018	815	23,833
BD1 C 1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	273	20,281
BW9 A 2	01/15/04	01/15/14	07/15-01/15	21,002	158	21,160
<b>Total Treasury Inflation-Indexed Notes</b>	.....	.....	.....	<b>140,826</b>	<b>10,978</b>	<b>151,803</b>
Treasury Inflation-Indexed Bonds: <sup>6 e</sup>						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,510	19,318
FH6 3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,357	22,079
FQ6 3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	245	5,257
<b>Total Treasury Inflation-Indexed Bonds</b>	.....	.....	.....	<b>41,543</b>	<b>5,112</b>	<b>46,654</b>
<b>Total Marketable.....</b>	.....	.....	.....	<b>3,748,750</b>	<b>(51,317)</b>	<b>3,697,433</b>

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury Bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>29,995</b>	<b>.....</b>	<b>29,995</b>
Foreign Series:						
Bills 02/20/04.....	02/20/04	05/20/04	05/20/04	300	.....	300
Bills 07/08/04.....	01/08/04	07/08/04	07/08/04	100	.....	100
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	200	.....	200
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	350	.....	350
Zero-coupon Treasury Bond..... <sup>9</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... <sup>9</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>14,893</b>	<b>(8,162)</b>	<b>6,731</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
<b>Total R.E.A. Series.....</b>				<b>53</b>	<b>(52)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	227,335	(210,434)	16,901
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	384,088	(259,529)	124,559
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	46,644	(26,508)	20,136
Treasury Demand Deposit..... <sup>9</sup>	Various	.....	Daily	4,009	(3,972)	37
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
<b>Total State and Local Government Series.....</b>				<b>662,376</b>	<b>(500,742)</b>	<b>161,634</b>
United States Savings Securities:						
United States Savings Bonds:						
Series E..... <sup>10 e</sup>	Various	On demand	At redemption	99,952	(73,945)	26,007
Series EE..... <sup>11</sup>	Various	On demand	At redemption	248,633	(118,818)	129,815
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	103	(308)	(204)
Series H.....	Various	On demand	Semiannually	3,658	(3,243)	415
Series HH.....	Various	On demand	Semiannually	20,200	(6,629)	13,571
Series H and HH Unclassified....	Various	On demand	Semiannually	16	*	16
Series I..... <sup>11</sup>	Various	On demand	At redemption	25,514	(1,476)	24,038
<b>Total United States Savings Bonds.....</b>				<b>398,077</b>	<b>(204,419)</b>	<b>193,657</b>
United States Individual Retirement Bonds..... <sup>12 e</sup>	Various	On demand	At redemption	83	(70)	13
United States Retirement Plan Bonds..... <sup>13</sup>	Various	On demand	At redemption	380	(332)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>398,539</b>	<b>(204,822)</b>	<b>193,718</b>
<b>Total Matured United States Savings Securities.....</b>				<b>10,821</b>	<b>.....</b>	<b>10,821</b>
<b>Total United States Savings Securities.....</b>				<b>409,361</b>	<b>(204,822)</b>	<b>204,539</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	401	(3)	399
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	53		53
Escrow Account, National Labor Relations Board.....	6		6
Federal Ship Financing Escrow Fund, Maritime Administration.....	57	(14)	44
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	16		16
Inspection and Grading of Fishery Products, Department of Commerce	1		1
Kuukpik Alaska Escrow Fund.....	35		35
Maritime Guaranteed Loan Escrow Fund.....	47	(3)	44
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	251		251
Seized Assets Fund, Justice.....	483		483
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	856		856
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	51,852		51,852
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
USAO/ARTEMIS Settlement Account.....	75		75
USAO/CDR-Enterprise Settlement Fund.....	376		376
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	54,540	(19)	54,521
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,963		1,963
Airport and Airway Trust Fund.....	18,092	(7,147)	10,946
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,388		1,388
Armed Forces Retirement Home Trust Fund.....	87		87
Assessment Funds, Office of the Comptroller of the Currency.....	418	(10)	408
Assets Forfeiture Fund, Justice.....	600		600
Aviation Insurance Revolving Fund.....	308		308
Bank Insurance Fund, The.....	32,909	(1,518)	31,391
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Presid	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	72		72
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24		24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Man	727,301	(126,359)	600,943
Claims Court Judges Retirement Fund.....	12		12
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	27		27
Court of Veterans Appeals Retirement Fund.....	9		9
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	976		976
Department of Defense, Medicare Retire Fund.....	34,497		34,497
Department of Defense Military Retirement Fund.....	185,613	(5,000)	180,612
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	93		93
District of Columbia Pension Liability Trust Fund.....	1,856		1,856
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management...	11,970	(1,832)	10,138
Employees' Life Insurance Fund, Office of Personnel Management.....	27,435		27,435
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	32		32
Environmental Improvement and Restoration Fund.....	954		954
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,407		10,407

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	149	(13)	136
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	29		29
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,966		1,966
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	453	(6)	447
Federal Disability Insurance Trust Fund.....	218,981	(40,034)	178,947
Federal Hospital Insurance Trust Fund.....	310,380	(50,374)	260,006
FHA- Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	6		6
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA- Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*		*
FHA - Liquidating Account, Housing and Urban Development.....	28,449		28,449
Federal Old-Age and Survivors Insurance Trust Fund.....	1,639,677	(244,447)	1,395,230
Federal Supplemental District of Columbia Pension Fund.....	1,689		1,689
Federal Supplementary Medical Insurance Trust Fund.....	59,842	(35,525)	24,317
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	12,786	(241)	12,544
FSLIC Resolution Fund, The.....	2,953		2,953
General Post Fund, National Homes, Department of Veterans Affairs.....	63		63
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	1		1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,388		7,388
Harbor Maintenance Trust Fund.....	2,079		2,079
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	*	55
Hazardous Substance Superfund.....	2,185		2,185
Highway Trust Fund.....	44,737	(29,354)	15,383
Host Nation Support for U.S. Relocation Activities Account.....	4		4
Inland Waterways Trust Fund.....	351		351
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	(1)	11
Judicial Officers Retirement Fund.....	186		186
Judicial Survivors Annuities Fund.....	432		432
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4		4
Leaking Underground Storage Tank Trust Fund.....	2,164		2,164
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8		8
Marketing Services, Agricultural Marketing Service.....	14		14
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	10		10
National Credit Union Share Insurance Fund.....	5,975		5,975
National Flood Insurance Fund, Federal Emergency Management Agency.....	481		481
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	1		1
National Institutes of Health Unconditional Gift Fund.....	19		19
National Security Education Trust Fund.....	22		22
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,582	(9,570)	11,012
National Service Trust, Corporation for National and Community Service.....	349		349
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	166		166
Nuclear Waste Disposal Fund, Department of Energy.....	31,925	(3,329)	28,596
Oil Spill Liability Trust Fund.....	888	*	888
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	16		16
Operating Fund, National Credit Union Administration.....	53		53
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	8		8
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,709	(44)	3,665

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	73		73
Panama Canal Commission Dissolution Fund.....	1		1
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments to Copyright Owners, Copyright Office, Library of Congress...	817	*	817
Pension Benefit Guaranty Corporation.....	24,312	(11,620)	12,692
Perishable Agricultural Commodities Act, Agricultural Marketing Service	4		4
Postal Service Fund.....	551		551
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	45		45
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	159		159
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasur	176		176
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	841	(311)	530
Relief and Rehabilitation, Longshoremens and Harbor Workers' Compensation Act, as amended, Department of Labor.....	54		54
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protect	14		14
Reserve Mobilization Income Insurance Fund, Defense.....	3		3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administrati	25	(1)	24
Saving Association Insurance Fund, The.....	12,214	(660)	11,554
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13		13
Seized Currency, United States Customs Service.....	369		369
Senate Preservation Trust Fund.....	1		1
Servicemen's Group Life Insurance Fund.....	7	(7)	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.	1,224	(443)	781
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	63		63
Southern Nevada Public Land Management Act of 1998.....	579		579
Tax Court Judges Survivors Annuity Fund.....	8		8
Treasury Forfeiture Fund.....	167		167
Tribal Special Fund, Office of the Special Trustee for American Indians.	27		27
Tribal Trust Fund, Office of the Special Trustee for American Indians...	9		9
Trust Fund, The Barry Goldwater Scholarship and Excellence in Educa	66	*	66
Unconditional Gift Fund, Department of State.....	*		*
Unemployment Trust Fund.....	35,076	(3,704)	31,373
United States Enrichment Corporation Fund.....	1,343		1,343
United States Government Life Insurance Fund, Department of Vetera	102	(50)	52
United States Naval Academy General Gift Fund.....	4		4
United States Trustee System Fund, Justice.....	233		233
Uranium Enrichment and Decommissioning Fund, Department of Energ	3,756		3,756
Utah Reclamation Mitigation and Conservation Account, Interior.....	136		136
Vaccine Injury Compensation Trust Fund.....	1,944		1,944
Veterans Reopened Insurance Fund.....	806	(358)	447
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,056	(1,197)	1,859
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	791		791
War-Risk Insurance Revolving Fund, Maritime Administration.....	36		36
Total Government Account Series - Intragovernmental Holdings.....	3,547,671	(573,156)	2,974,515
<b>Total Government Account Series.....</b>	<b>3,602,211</b>	<b>(573,175)</b>	<b>3,029,036</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	14		258
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their red	15		65
Silver Certificates (Act of June 24, 1967).....	16		179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			514
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f		3,855
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,906
<b>Total Other Debt.....</b>			<b>4,420</b>
<b>Total Nonmarketable.....</b>			<b>3,436,356</b>
<b>Total Public Debt Outstanding.....</b>			<b>7,133,789</b>

TABLE IV - HISTORICAL DATA, APRIL 30, 2004

(Millions of dollars)

Comparative by Breakdown	Apr. 30, 2004	Apr. 30, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,158,978	3,702,845	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,974,811	2,757,536	2,859,141	2,675,056	2,468,153	2,234,857
<b>Total Public Debt Outstanding</b>	<b>7,133,789</b>	<b>6,460,381</b>	<b>6,783,231</b>	<b>6,228,236</b>	<b>5,807,463</b>	<b>5,674,178</b>

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,701,656	3,600,150	569,600	
DQ8	12	AD5	05/15/05	4,260,758	2,064,951	2,195,807	4,400	
DR6	10-3/4	AG8	08/15/05	9,269,713	6,290,684	2,979,029	30,400	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,303,590	452,326	1,408	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,957,162	3,058,122	20,000	
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,027,140	2,493,159	195,940	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,307,031	716,885	16,600	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,344,568	2,240,291	8,000	
DV7	9-1/4	AF0	02/15/16	5,431,754	5,003,940	427,814	302,600	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,464,498	359,053	115,800	
DX3	7-1/2	AK9	11/15/16	18,787,448	17,547,809	1,239,639	243,400	
DY1	8-3/4	AL7	05/15/17	15,559,169	8,298,982	7,260,187	556,620	
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,338,463	3,629,895	416,700	
EA2	9-1/8	AN3	05/15/18	6,717,439	2,895,521	3,821,918	372,600	
EB0	9	AP8	11/15/18	7,174,470	3,470,998	3,703,472	339,700	
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,783,787	5,306,711	784,800	
ED6	8-1/8	AR4	08/15/19	18,940,932	17,488,042	1,452,890	516,080	
EE4	8-1/2	AS2	02/15/20	9,476,268	6,464,585	3,011,683	206,100	
EF1	8-3/4	AT0	05/15/20	7,582,183	3,358,476	4,223,707	395,480	
EG9	8-3/4	AU7	08/15/20	17,059,306	9,520,934	7,538,372	464,396	
EH7	7-7/8	AV5	02/15/21	10,075,573	8,272,389	1,803,184	229,600	
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,147,761	5,919,027	48,920	
EK0	8-1/8	AX1	08/15/21	9,506,382	6,466,647	3,039,735	270,800	
EL8	8	AY9	11/15/21	30,632,194	14,635,347	15,996,847	1,495,101	
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,045,030	2,082,760	475,800	
EN4	7-5/8	BA0	11/15/22	7,423,626	3,854,068	3,569,558	314,200	
EP9	7-1/8	BB8	02/15/23	15,782,061	9,633,289	6,148,772	548,400	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,357,351	3,301,693	404,200	
ES3	7-1/2	BD4	11/15/24	9,604,162	3,868,859	5,735,303	237,700	
ET1	7-5/8	BE2	02/15/25	9,509,170	3,234,863	6,274,307	222,770	
EV6	6-7/8	BF9	08/15/25	11,187,207	5,924,416	5,262,791	492,760	
EW4	6	BG7	02/15/26	12,837,916	12,012,272	825,644	115,500	
EX2	6-3/4	BH5	08/15/26	8,810,418	5,235,626	3,574,792	228,200	
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,421,665	6,438,512	268,000	
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,625,827	4,896,144	97,600	
FA1	6-3/8	BL6	08/15/27	9,196,756	5,506,867	3,689,889	76,500	
FB9	6-1/8	BM4	11/15/27	22,021,339	8,503,385	13,517,954	1,102,800	
FE3	5-1/2	BP7	08/15/28	11,776,201	10,696,891	1,079,310	292,600	
FF0	5-1/4	BV4	11/15/28	10,947,052	9,938,328	1,008,724	185,100	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,439,345	910,996	53,800	
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,783,583	1,394,997	222,200	
FM5	6-1/4	CH4	05/15/30	17,043,162	12,392,717	4,650,445	1,189,044	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0	
Total Treasury Bonds.....				499,889,485	338,847,391	161,042,094	14,132,219	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,516,089	18,516,089	0	0
3T7	A	3-5/8	CL9	01/15/08	19,372,622	19,257,388	115,234	0
4Y5	A	3-7/8	DN4	01/15/09	18,051,765	18,051,765	0	0
5W8	A	4-1/4	EK9	01/15/10	12,526,872	12,526,872	0	0
6R8	A	3-1/2	GA9	01/15/11	11,767,258	11,767,258	0	0
7J5	A	3-3/8	GT8	01/15/12	6,295,191	6,295,191	0	0
912828 AF7	C	3	HC4	07/15/12	23,832,758	23,832,758	0	0
BD1	C	1-7/8	JA6	07/15/13	20,280,832	20,280,832	0	0
BW9	A	2	JT5	01/15/14	21,160,022	21,160,022	0	0
Total Inflation-Indexed Notes.....				151,803,408	151,688,174	115,234	0	
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	19,318,119	19,312,364	5,755	0	
FH6	3-7/8	CF8	04/15/29	22,079,269	21,937,713	141,556	0	
FQ6	3-3/8	CL5	04/15/32	5,256,982	5,256,982	0	0	
Total Inflation-Indexed Bonds.....				46,654,370	46,507,059	147,311	0	

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>17</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP: Series: Interest Rate:								
912827 P89	B	7-1/4	912820 BJ5	05/15/04	14,440,372	12,200,023	2,240,349	98,400
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,059,783	865,600	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
AE0	P	2-7/8	HB6	06/30/04	34,050,042	34,045,242	4,800	0
AG5	Q	2-1/4	HD2	07/31/04	33,250,010	33,244,410	5,600	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	9,784,401	3,562,066	30,100
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
AL4	S	1-7/8	HH3	09/30/04	34,655,535	34,645,935	9,600	0
AM2	T	2-1/8	HJ9	10/31/04	32,439,549	32,434,749	4,800	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,313,910	59,850	0
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,576,545	81,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
AR1	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
AS9	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	12,800,947	1,033,807	79,640
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
AW0	J	1-5/8	HT7	03/31/05	35,211,162	35,206,362	4,800	1,660
AX8	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,171,670	390,700	8,800
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
BC3	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
BE9	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
BL3	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
BN9	R	1-5/8	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,246,781	963,139	1,600
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,272,197	790,600	0
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
BU3	T	1-7/8	JR9	12/31/05	33,996,270	33,996,270	0	0
BX7	K	1-7/8	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,467	5,120	0
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
CD0	M	1-1/2	KA4	03/31/06	34,338,606	34,338,606	0	0
CF5	N	2-1/4	KC0	04/30/06	34,335,705	34,335,705	0	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	14,992,630	1,022,845	55,360
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,830,946	78,400	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,903,866	476,263	22,000
912828 BP4	J	2-5/8	IL2	11/15/06	26,535,905	26,535,905	0	0
912827 2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,808,670	295,008	0
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,932,861	1,025,325	0
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,247,252	1,389,551	5,400
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
AN0	G	3	HK6	11/15/07	23,311,319	23,105,339	205,980	78,000
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,302,415	280,997	0
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,481,060	8,200	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,961,534	229,427	40,000
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
BG4	G	3-1/4	JD0	08/15/08	21,357,474	21,346,974	10,500	84,000
BK5	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
BM1	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,833,320	249,805	0
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
BT6	L	3-3/8	JQ1	12/15/08	16,000,028	16,000,028	0	0
BV1	D	3-1/4	JS7	01/15/09	16,002,546	16,002,546	0	0
BZ2	E	3	JW8	02/15/09	17,433,763	17,433,763	0	0
CC2	F	2-5/8	JZ1	03/15/09	16,001,063	16,001,063	0	0
CE8	G	3-1/8	KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,736,050	58,740	0
5N8	C	6	EA1	08/15/09	27,399,894	26,817,651	582,243	0
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,349,389	6,320	0
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,074	1,520	0
6T4	B	5	GC5	02/15/11	23,436,329	23,405,709	30,620	0
7B2	C	5	GL5	08/15/11	26,635,316	26,413,276	222,040	0
7L0	B	4-7/8	GV3	02/15/12	24,779,838	24,767,438	12,400	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,634,456	13,520	0
AP5	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
AU4	A	3-7/8	HR1	02/15/13	19,498,396	19,493,756	4,640	0
BA7	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
BH2	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
BR0	E	4-1/4	JN8	11/15/13	30,636,844	30,636,844	0	0
CA6	B	4	JX6	02/15/14	28,081,066	28,081,066	0	0
Total Treasury Notes.....					2,001,097,224	1,984,561,849	16,535,375	504,960
Grand Total.....					2,699,444,488	2,521,604,473	177,840,014	14,637,179

\* Less than \$500 thousand.

<sup>1</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>2</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>3</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>4</sup> Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

<sup>5</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

<sup>6</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>7</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>8</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>9</sup> Redeemable on demand.

<sup>10</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>11</sup> The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

<sup>12</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>13</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>14</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>15</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>17</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

March 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$105,300.11	\$382,373.11	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$933,426 million, long-term debt (greater than 1 year) of \$2,763,895 million and matured debt of \$112 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$332,114 million, long-term debt (greater than 1 year) of \$3,093,421 million and matured debt of \$10,821 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.

For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.  
The subscription price is \$44.00 per year (domestic), \$61.60 per year (foreign). No single copies are sold.