

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2002

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Marketable:			
Bills.....	793,469	34	793,503
Notes.....	1,445,361	16	1,445,377
Bonds.....	592,710	310	593,020
Inflation-Indexed Notes.....	101,298	0	101,298
Inflation-Indexed Bonds.....	44,552	0	44,552
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a	<u>2,977,390</u>	<u>15,360</u> ²	<u>2,992,749</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	14,778	0	14,778
R.E.A. Series.....	1	0	1
State and Local Government Series.....	140,295	0	140,295
United States Savings Securities.....	192,406	0	192,406
Government Account Series.....	43,562	2,566,981	2,610,543
Other.....	3,910	0	3,910
Total Nonmarketable ^b	<u>424,947</u>	<u>2,566,981</u>	<u>2,991,928</u>
Total Public Debt Outstanding	<u>3,402,337</u>	<u>2,582,340</u>	<u>5,984,677</u>

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
Debt Subject to Limit:			
Public Debt Outstanding.....	3,402,337	2,582,340	5,984,677
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	521	0	521
Unamortized Discount ³	36,607	17,902	54,509
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit	<u>3,365,209</u>	<u>2,549,438</u>	<u>5,914,647</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	169	0	169
Total Public Debt Subject to Limit	<u>3,365,378</u>	<u>2,549,438</u>	<u>5,914,816</u>
Statutory Debt Limit ⁵			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			35,184

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, APRIL 30, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 JS1	2.054	11/01/01	05/02/02	05/02/02	18,897	59,962
	1.715	01/31/02			20,013	
	1.750	04/04/02			21,051	
JT9	1.966	11/08/01	05/09/02	05/09/02	20,370	58,095
	1.735	02/07/02			20,886	
	1.680	04/11/02			16,839	
JU6	1.862	11/15/01	05/16/02	05/16/02	21,433	59,695
	1.715	02/14/02			21,451	
	1.690	04/18/02			16,810	
JV4	2.006	11/23/01	05/23/02	05/23/02	21,405	56,004
	1.730	02/21/02			21,776	
	1.640	04/25/02			12,823	
JW2	2.038	11/29/01	05/30/02	05/30/02	22,011	43,769
	1.735	02/28/02			21,758	
JX0	1.805	12/06/01	06/06/02	06/06/02	21,441	40,595
	1.760	03/07/02			19,153	
JY8	1.805	12/13/01	06/13/02	06/13/02	21,516	39,302
	1.825	03/14/02			17,786	
JZ5	1.883	12/20/01	06/20/02	06/20/02	20,186	38,027
	1.840	03/21/02			17,841	
KA8	1.893	12/27/01	06/27/02	06/27/02	20,341	37,496
	1.820	03/28/02			17,155	
KQ3	1.800	01/03/02	07/05/02	07/05/02	22,737	38,829
	1.790	04/04/02			16,092	
KR1	1.750	01/10/02	07/11/02	07/11/02	18,891	32,537
	1.710	04/11/02			13,646	
KS9	1.580	01/17/02	07/18/02	07/18/02	17,643	31,866
	1.680	04/18/02			14,223	
KT7	1.735	01/24/02	07/25/02	07/25/02	17,676	33,413
	1.690	04/25/02			15,738	
KU4	1.830	01/31/02	08/01/02	08/01/02	19,135	19,135
KV2	1.830	02/07/02	08/08/02	08/08/02	18,982	18,982
KW0	1.810	02/14/02	08/15/02	08/15/02	19,109	19,109
KX8	1.830	02/21/02	08/22/02	08/22/02	18,952	18,952
KY6	1.850	02/28/02	08/29/02	08/29/02	19,812	19,812
KZ3	1.890	03/07/02	09/05/02	09/05/02	17,642	17,642
LA7	2.020	03/14/02	09/12/02	09/12/02	17,649	17,649
LB5	2.070	03/21/02	09/19/02	09/19/02	17,716	17,716
LC3	2.110	03/28/02	09/26/02	09/26/02	16,740	16,740
LD1	2.110	04/04/02	10/03/02	10/03/02	15,022	15,022
LE9	1.975	04/11/02	10/10/02	10/10/02	13,824	13,824
LF6	1.905	04/18/02	10/17/02	10/17/02	13,897	13,897
LG4	1.880	04/25/02	10/24/02	10/24/02	15,431	15,431
Total Unmatured Treasury Bills.....					793,502	793,502
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					793,503	793,503
Treasury Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
6E7	V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
AA8	L	3-5/8	04/01/02	03/31/04	09/30-03/31	32,874
AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,659
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	13,389
Total Unmatured Treasury Notes.....						1,445,322
Total Matured Treasury Notes.....						55
Total Treasury Notes.....						1,445,377

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds:							
Treasury Bonds: ^{7 e}							
CUSIP:	Interest Rate:						
912810 BZ0	7-7/8 ⁸	11/15/77	11/15/07 11/15/02 ⁹	05/15-11/15	1,495	.....	1,495
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08 08/15/03 ⁹	02/15-08/15	2,103	.....	2,103
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15	5,230	.....	5,230
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09 05/15/04 ⁹	05/15-11/15	4,606	.....	4,606
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09 11/15/04 ⁹	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10 02/15/05 ⁹	02/15-08/15	2,647	(332)	2,315
CP1	10 ⁸	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	(1,064)	3,545
CY2	14 ⁸	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 ⁸	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	(906)	10,126
DF2	12 ⁸	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 ⁸	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	(527)	4,481
DL9	12-1/2 ⁸	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(2,148)	10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,835)	5,432
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77)	18,787
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,635)	15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	10,968
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,991)	6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(6,160)	13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(753)	9,476
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,577)	7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	17,059
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(1,038)	10,076
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,892)	10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225)	10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,592)	15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,866)	9,604
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(2,216)	9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	11,187
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633)	10,860
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(934)	9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	592,938
Total Matured Treasury Bonds.....					82	82
Total Treasury Bonds.....					660,426	593,020
Treasury Inflation-Indexed Notes: ^{7 e}						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	07/15/97	07/15/02	16,817	18,668
2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,682
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,500
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,238
5W8	A	4-1/4	01/18/00	01/15/10	11,321	11,962
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,237
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,011
Total Treasury Inflation-Indexed Notes.....					93,616	101,298
Treasury Inflation-Indexed Bonds: ^{7 e}						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,448
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,084
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,020
Total Treasury Inflation-Indexed Bonds.....					41,543	44,552
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
Total Marketable.....					3,049,464	2,992,749

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				30,505	(510)	29,995
Foreign Series:						
Bills 05/01/02.....	01/18/02	05/01/02	05/01/02	200	.....	200
Bills 05/16/02.....	01/22/02	05/16/02	05/16/02	200	.....	200
Bills 06/06/02.....	01/22/02	06/06/02	06/06/02	200	.....	200
Bills 07/01/02.....	01/18/02	07/01/02	07/01/02	200	.....	200
Bills 07/05/02.....	01/22/02	07/05/02	07/05/02	200	.....	200
Bills 07/11/02.....	01/10/02	07/11/02	07/11/02	100	.....	100
Bills 08/29/02.....	03/01/02	08/29/02	08/29/02	200	.....	200
Bills 09/26/02.....	04/01/02	09/26/02	09/26/02	200	.....	200
Bills 11/01/02.....	04/25/02	11/01/02	11/01/02	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(22,923)	7,297
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				45,863	(31,085)	14,778
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
Total R.E.A. Series.....				51	(50)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	124,273	(112,676)	11,597
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	283,785	(175,428)	108,357
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	37,212	(16,969)	20,243
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	3,106	(3,010)	97
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....				448,677	(308,381)	140,295
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ¹²	Various	On demand	At redemption	137,111	(101,535)	35,576
Series EE..... ¹²	Various	On demand	At redemption	230,651	(106,286)	124,365
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	199	(291)	(92)
Series H.....	Various	On demand	Semiannually	4,920	(4,288)	632
Series HH.....	Various	On demand	Semiannually	18,965	(6,513)	12,452
Series H and HH Unclassified....	Various	On demand	Semiannually	17	*	17
Series I..... ¹²	Various	On demand	At redemption	11,502	(341)	11,161
Total United States Savings Bonds...				403,364	(219,254)	184,110
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	81	(69)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	374	(327)	48
Total Unmatured United States Savings Securities.....				403,820	(219,649)	184,171
Total Matured United States Savings Securities.....				8,235	.....	8,235
Total United States Savings Securities.....				412,055	(219,649)	192,406

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	601	(3)	598
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1		1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	62		62
Escrow Account, National Labor Relations Board.....	21	(*)	21
Federal Ship Financing Escrow Fund, Maritime Administration.....	266	(11)	254
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	38		38
Inspection and Grading of Fishery Products, Department of Commer	*		*
Kuukpiik Alaska Escrow Fund.....	33		33
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	289		289
Seized Assets Fund, Justice.....	594		594
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	960		960
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	40,684		40,684
Treasury Deposit Funds.....	20		20
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	43,576	(14)	43,562
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,843		1,843
Airport and Airway Trust Fund.....	18,051	(4,641)	13,410
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,306		1,306
Armed Forces Retirement Home Trust Fund.....	87		87
Assessment Funds, Office of the Comptroller of the Currency.....	328		328
Assets Forfeiture Fund, Justice.....	519		519
Aviation Insurance Revolving Fund.....	101	(50)	51
Bank Insurance Fund, The.....	31,166	(1,598)	29,568
Belize Debt for Nature Swap Interest-Bearing Escrow Account.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the Pres	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	61		61
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16		16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4		4
Civil Service Retirement and Disability Fund, Office of Personnel M	626,141	(98,821)	527,320
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	74		74
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6		6
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	99		99
Court of Veterans Appeals Retirement Fund.....	6	(*)	6
Defense Cooperation Account, Defense.....	8		8
Department of Defense, Education Benefits Fund.....	897	(1)	896
Department of Defense Military Retirement Fund.....	174,627	(6,962)	167,665
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	84		84
District of Columbia Pension Liability Trust Fund.....	2,565		2,565
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management	9,036	(1,832)	7,204
Employees' Life Insurance Fund, Office of Personnel Management...	24,754		24,754
Endeavor Teacher Fellowship Trust Fund.....	1		1
Environmental Improvement and Restoration Fund.....	971		971
Environmental Policy and Conflict Resolution Act of 1998.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,828		9,828
Expenses, Presidio Trust.....	145	(6)	140
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	34		34

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,653		1,653
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	491	(6)	485
Federal Disability Insurance Trust Fund.....	165,944	(18,373)	147,571
Federal Hospital Insurance Trust Fund.....	267,542	(46,438)	221,104
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	222		222
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2		2
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	20		20
FHA - Liquidating Account, Housing and Urban Development.....	20,242		20,242
Federal Old-Age and Survivors Insurance Trust Fund.....	1,215,044	(99,566)	1,115,478
Federal Supplemental District of Columbia Pension Fund.....	1,106		1,106
Federal Supplementary Medical Insurance Trust Fund.....	63,862	(21,812)	42,050
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,676	(183)	11,494
FSLIC Resolution Fund, The.....	2,722		2,722
General Post Fund, National Homes, Department of Veterans Affairs	58		58
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,781		6,781
Harbor Maintenance Trust Fund.....	1,697		1,697
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,576		3,576
Highway Trust Fund.....	54,177	(34,115)	20,061
Host Nation Support for U.S. Relocation Activities Account.....	2	(*)	2
Inland Waterways Trust Fund.....	407		407
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	41		41
John C. Stennis Center for Public Service Training and Development.....	11	(1)	10
Judicial Officers Retirement Fund.....	169		169
Judicial Survivors Annuities Fund.....	403	(11)	392
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2		2
Leaking Underground Storage Tank Trust Fund.....	1,809		1,809
Library of Congress Gift Fund.....	9		9
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust	6		6
Marketing Services, Agricultural Marketing Service.....	18		18
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	19		19
National Archives Trust Fund, National Archives and Records Administration	14		14
National Credit Union Share Insurance Fund.....	5,086		5,086
National Gift Fund, National Archives and Records Administration.....	3		3
National Institutes of Health Conditional Gift Fund.....	11		11
National Institutes of Health Unconditional Gift Fund.....	15		15
National Security Education Trust Fund.....	37		37
National Service Life Insurance Fund, Department of Veterans Affairs	22,725	(11,249)	11,476
National Service Trust, Corporation for National and Community Service	257	(2)	254
Native American Institutions Endowment Fund.....	36		36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	149		149
Nuclear Waste Disposal Fund, Department of Energy.....	22,052	(642)	21,410
Oil Spill Liability Trust Fund.....	1,053	(*)	1,053
Oklahoma City National Memorial Trust Fund.....	*		*
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	52		52
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	26		26
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,417	(80)	3,337
Panama Canal Commission Compensation Fund.....	74		74
Panama Canal Commission Dissolution Fund.....	4		4
Patients Benefit Fund, National Institutes of Health.....	*		*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress	558	(*)	558
Pension Benefit Guaranty Corporation.....	25,795	(12,096)	13,699
Perishable Agricultural Commodities Act, Agricultural Marketing Ser	8	.....	8
Postal Service Fund.....	656	.....	656
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs..	40	.....	40
Preservation, Birthplace of Abraham Lincoln, National Park Service..	*	.....	*
Prison Industries Fund, Department of Justice.....	111	.....	111
Public Enterprise Revolving Fund, Office of Thrift Supervision, Trea	143	.....	143
Public Health Service Conditional Gift Fund, Health Resources and Services			
Administration.....	3	.....	3
Railroad Retirement Account.....	26,604	(1,555)	25,049
Railroad Retirement Supplemental Account.....	69	.....	69
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation			
Act, as amended, Department of Labor.....	51	.....	51
Relief and Rehabilitation, Workmen's Compensation Act, within the District of			
Columbia, Department of Labor.....	5	.....	5
Reregistration and Expedited Processing Fund, Environmental Protection			
Agency.....	13	.....	13
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund,			
Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administra			
Ricky Ray Hemophilia Relief Fund.....	24	.....	24
Russian Leadership Development Trust Fund.....	90	.....	90
	19	.....	19
San Gabriel Basin Restoration Fund.....	35	.....	35
Saving Association Insurance Fund, The.....	11,295	(660)	10,635
Science, Space and Technology Education Trust Fund, National Aeronautics			
and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	256	.....	256
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Boa			
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	2,316	(446)	1,871
	42	.....	42
Southern Nevada Public Land Management Act of 1998.....	125	.....	125
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	107	.....	107
Tribal Special Fund, Office of the Special Trustee for American Indian			
Tribal Trust Fund, Office of the Special Trustee for American Indians			
Trust Fund, The Barry Goldwater Scholarship and Excellence in Edu			
Trust Funds, United States Information Agency.....	77	.....	77
	28	.....	28
	63	.....	63
	1	.....	1
Unemployment Trust Fund.....	91,621	(19,222)	72,400
United States Enrichment Corporation Fund.....	1,273	.....	1,273
United States Government Life Insurance Fund, Department of Vete			
United States Naval Academy General Gift Fund.....	114	(50)	64
	5	(*)	5
United States Trustee System Fund, Justice.....	165	.....	165
Uranium Enrichment and Decommissioning Fund, Department of En			
Utah Reclamation Mitigation and Conservation Account, Interior.....	2,998	.....	2,998
	128	.....	128
Vaccine Injury Compensation Trust Fund.....	1,707	.....	1,707
Veterans Reopened Insurance Fund.....	893	(415)	478
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of			
Veterans Affairs.....	3,100	(1,325)	1,775
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	877	(5)	872
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,949,154	(382,174)	2,566,981
Total Government Account Series.....	2,992,730	(382,188)	2,610,543
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15	.....	263
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their			
Silver Certificates (Act of June 24, 1967).....	16	.....	65
Other.....	17	.....	181
			11
Total Not Subject to the Statutory Debt Limit.....			521
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	3,337
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,389
Total Other Debt.....			3,910
Total Nonmarketable.....			2,991,928
Total Public Debt Outstanding.....			5,984,677

TABLE IV - HISTORICAL DATA, APRIL 30, 2002

(Millions of dollars)

Comparative by Breakdown	Apr 30, 2002	Apr 30, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]	Sept. 30, 1998 [†]
Debt Held by the Public.....	3,402,337	3,297,980	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,582,340	2,363,368	2,468,153	2,234,857	1,987,891	1,764,971
Total Public Debt Outstanding..	5,984,677	5,661,348	5,807,463	5,674,178	5,656,271	5,526,193

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,518,247	3,783,559	172,641
DQ8	12	AD5	05/15/05	4,260,758	1,887,805	2,372,953	61,106
DR6	10-3/4	AG8	08/15/05	9,269,713	6,259,613	3,010,100	291,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,400,477	355,439	1,200
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,755,100	3,260,184	28,000
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,681,110	1,839,189	715,500
DS4	10-5/8	AC7	08/15/15	4,023,916	3,175,130	848,786	97,600
DT2	9-7/8	AE3	11/15/15	5,584,859	3,378,517	2,206,342	64,000
DV7	9-1/4	AF0	02/15/16	5,431,754	5,326,448	105,306	35,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,697,118	126,433	133,800
DX3	7-1/2	AK9	11/15/16	18,787,448	17,380,388	1,407,060	24,960
DY1	8-3/4	AL7	05/15/17	15,559,169	7,990,317	7,568,852	487,760
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,289,355	3,679,003	880,325
EA2	9-1/8	AN3	05/15/18	6,717,439	3,124,639	3,592,800	204,400
EB0	9	AP8	11/15/18	7,174,470	2,816,547	4,357,923	188,200
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,192,671	5,897,827	385,600
ED6	8-1/8	AR4	08/15/19	18,940,932	17,715,491	1,225,441	404,800
EE4	8-1/2	AS2	02/15/20	9,476,268	7,352,708	2,123,560	320,200
EF1	8-3/4	AT0	05/15/20	7,582,183	2,998,598	4,583,585	99,200
EG9	8-3/4	AU7	08/15/20	17,059,306	6,729,376	10,329,930	672,360
EH7	7-7/8	AV5	02/15/21	10,075,573	9,240,693	834,880	328,800
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,839,525	5,227,263	546,280
EK0	8-1/8	AX1	08/15/21	9,506,382	7,106,726	2,399,656	657,040
EL8	8	AY9	11/15/21	30,632,194	16,404,938	14,227,256	1,691,150
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,909,791	1,217,999	99,200
EN4	7-5/8	BA0	11/15/22	7,423,626	3,172,831	4,250,795	19,200
EP9	7-1/8	BB8	02/15/23	15,782,061	10,010,861	5,771,200	368,000
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,252,484	3,406,560	32,900
ES3	7-1/2	BD4	11/15/24	9,604,162	3,614,082	5,990,080	117,800
ET1	7-5/8	BE2	02/15/25	9,509,170	4,048,969	5,460,201	553,400
EV6	6-7/8	BF9	08/15/25	11,187,207	7,857,165	3,330,042	287,120
EW4	6	BG7	02/15/26	12,837,916	11,578,816	1,259,100	166,600
EX2	6-3/4	BH5	08/15/26	8,810,418	6,227,600	2,582,818	422,600
EY0	6-1/2	BJ1	11/15/26	10,860,177	5,093,127	5,767,050	251,200
EZ7	6-5/8	BK8	02/15/27	9,521,971	6,275,116	3,246,855	295,000
FA1	6-3/8	BL6	08/15/27	9,196,756	7,215,356	1,981,400	242,600
FB9	6-1/8	BM4	11/15/27	22,021,339	11,676,639	10,344,700	304,200
FE3	5-1/2	BP7	08/15/28	11,776,201	11,016,201	760,000	137,600
FF0	5-1/4	BV4	11/15/28	10,947,052	10,299,652	647,400	0
FG8	5-1/4	BW2	02/15/29	11,350,341	10,871,045	479,296	13,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,428,780	749,800	75,200
FM5	6-1/4	CH4	05/15/30	17,043,162	16,285,498	757,664	107,744
FP8	5-3/8	CK7	02/15/31	16,427,648	16,318,848	108,800	1,600
Total Treasury Bonds.....				499,889,485	356,414,398	143,475,087	11,987,286
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,667,770	18,667,770	0
2M3	A	3-3/8	BV8	01/15/07	17,681,704	17,681,704	0
3T7	A	3-5/8	CL9	01/15/08	18,499,598	18,389,557	110,041
4Y5	A	3-7/8	DN4	01/15/09	17,238,198	17,238,198	0
5W8	A	4-1/4	EK9	01/15/10	11,962,296	11,962,296	0
6R8	A	3-1/2	GA9	01/15/11	11,236,898	11,236,898	0
7J5	A	3-3/8	GT8	01/15/12	6,011,428	6,011,428	0
Total Inflation-Indexed Notes.....				101,297,892	101,187,851	110,041	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,447,560	18,442,064	5,496	0
FH6	3-7/8	CF8	04/15/29	21,084,147	20,948,971	135,176	0
FQ6	3-3/8	CL5	04/15/32	5,020,054	5,020,054	0	0
Total Inflation-Indexed Bonds.....				44,551,761	44,411,089	140,672	0

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 F49	A	7-1/2	912820 BD6	05/15/02	11,714,397	7,480,141	4,234,256	131,100
2W1	G	6-1/2		05/31/02	13,503,890	13,503,890	0	0
6E7	V	6-5/8		05/31/02	14,871,823	14,849,423	22,400	0
2Y7	H	6-1/4		06/30/02	13,058,694	13,058,694	0	0
6F4	W	6-3/8		06/30/02	14,320,609	14,309,009	11,600	0
3C4	K	6		07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4		07/31/02	15,057,900	15,056,300	1,600	0
G55	B	6-3/8		08/15/02	23,859,015	19,193,258	4,665,757	0
3G5	L	6-1/4		08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8		08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8		09/30/02	12,806,814	12,731,614	75,200	0
6L1	Z	6		09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4		10/31/02	26,593,892	26,498,692	95,200	0
3Q3	P	5-3/4		11/30/02	12,120,580	11,740,380	380,200	0
6P2	AC	5-5/8		11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8		12/31/02	12,052,433	11,640,593	411,840	0
6Q0	AD	5-1/8		12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2		01/31/03	13,100,640	13,096,640	4,000	0
6S6	L	4-3/4		01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4		02/15/03	23,562,691	21,881,843	1,680,848	97,304
3Z3	D	5-1/2		02/28/03	13,670,354	13,626,354	44,000	0
6U1	M	4-5/8		02/28/03	14,685,095	14,278,695	406,400	0
4B5	E	5-1/2		03/31/03	14,172,892	14,148,092	24,800	0
6V9	N	4-1/4		03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4		04/30/03	12,573,248	12,542,048	31,200	0
6W7	P	4		04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2		05/31/03	13,132,243	13,103,843	28,400	0
6Y3	Q	4-1/4		05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8		06/30/03	13,126,779	13,093,179	33,600	0
6Z0	R	3-7/8		06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8		07/31/03	16,003,270	16,001,670	1,600	0
L83	B	5-3/4		08/15/03	28,011,028	25,625,988	2,385,040	14,000
4N9	J	5-1/4		08/15/03	19,852,263	19,782,463	69,800	0
7C0	T	3-5/8		08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4		09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4		10/31/03	25,147,960	25,146,360	1,600	0
4U3	K	4-1/4		11/15/03	18,625,785	17,361,865	1,263,920	0
7G1	W	3		11/30/03	26,170,526	26,170,526	0	0
7H9	X	3-1/4		12/31/03	29,666,988	29,666,988	0	0
7K2	J	3		01/31/04	30,775,555	30,775,555	0	0
N81	A	5-7/8		02/15/04	12,955,077	12,202,997	752,080	33,200
5A6	E	4-3/4		02/15/04	17,823,228	17,805,628	17,600	0
7M8	K	3		02/29/04	31,746,077	31,746,077	0	0
AA8	L	3-5/8		03/31/04	32,873,508	32,873,508	0	0
AB6	M	3-3/8		04/30/04	32,658,867	32,658,867	0	0
P89	B	7-1/4		05/15/04	14,440,372	13,632,772	807,600	41,000
5F5	F	5-1/4		05/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4		08/15/04	13,346,467	11,455,227	1,891,240	8,900
5M0	G	6		08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8		11/15/04	14,373,760	14,369,160	4,600	0
5S7	H	5-7/8		11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2		02/15/05	13,834,754	13,227,264	607,490	46,800
T85	B	6-1/2		05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4		05/15/05	28,562,370	28,386,570	175,800	0
U83	C	6-1/2		08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8		11/15/05	15,209,920	14,737,440	472,480	0
6N7	F	5-3/4		11/15/05	28,062,797	27,793,197	269,600	0
W81	A	5-5/8		02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8		05/15/06	16,015,475	15,243,275	772,200	1,600
6X5	E	4-5/8		05/15/06	27,797,852	27,797,852	0	0
Y55	C	7		07/15/06	22,740,446	22,700,446	40,000	0
Z62	D	6-1/2		10/15/06	22,459,675	22,399,675	60,000	0
7F3	F	3-1/2		11/15/06	35,380,129	34,995,629	384,500	400
2J0	B	6-1/4		02/15/07	13,103,678	12,590,250	513,428	9,800
2U5	C	6-5/8		05/15/07	13,958,186	13,736,671	221,515	0
3E0	D	6-1/8		08/15/07	25,636,803	25,021,003	615,800	1,600
3X8	B	5-1/2		02/15/08	13,583,412	13,556,412	27,000	0
4F6	C	5-5/8		05/15/08	27,190,961	27,124,401	66,560	0
4V1	D	4-3/4		11/15/08	25,083,125	25,069,125	14,000	0
5G3	B	5-1/2		05/15/09	14,794,790	14,750,290	44,500	0
5N8	C	6		08/15/09	27,399,894	27,304,894	95,000	0
5Z1	B	6-1/2		02/15/10	23,355,709	23,351,109	4,600	0
6J6	C	5-3/4		08/15/10	22,437,594	22,434,594	3,000	0
6T4	B	5		02/15/11	23,436,329	23,430,569	5,760	0
7B2	C	5		08/15/11	26,635,316	26,631,316	4,000	0
7L0	B	4-7/8		02/15/12	13,389,295	13,389,295	0	0
Total Treasury Notes.....					1,445,321,650	1,421,478,316	23,843,334	385,704
Grand Total.....					2,091,060,788	1,923,491,654	167,569,134	12,372,990

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

March 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$46,463.96	\$294,567.92	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$793,502 million, long-term debt (greater than 1 year) of \$2,199,109 million and matured debt of \$138 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$326,596 million, long-term debt (greater than 1 year) of \$2,657,097 million and matured debt of \$8,235 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.