

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MARCH 31, 2004

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2004

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
<i>(Millions of dollars)</i>			
Marketable:			
Bills.....	984,940	30	984,971
Notes.....	1,983,437	29	1,983,466
Bonds.....	564,171	232	564,403
Inflation-Indexed Notes.....	141,971	0	141,971
Inflation-Indexed Bonds.....	46,405	0	46,405
Total Marketable ^a	<u>3,720,923</u>	<u>292</u>	<u>3,721,214</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,731	0	6,731
R.E.A. Series.....	1	0	1
State and Local Government Series.....	155,712	0	155,712
United States Savings Securities.....	204,465	0	204,465
Government Account Series.....	54,714	2,953,903	3,008,617
Other.....	4,332	0	4,332
Total Nonmarketable ^b	<u>455,951</u>	<u>2,953,903</u>	<u>3,409,854</u>
Total Public Debt Outstanding	<u>4,176,874</u>	<u>2,954,194</u>	<u>7,131,068</u>

TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 2004

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,176,874	2,954,194	7,131,068
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	514	0	514
Unamortized Discount ²	29,023	12,999	42,022
Total Public Debt Subject to Limit	<u>4,147,336</u>	<u>2,941,195</u>	<u>7,088,532</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ³	116	0	116
Total Public Debt Subject to Limit	<u>4,147,453</u>	<u>2,941,195</u>	<u>7,088,648</u>
Statutory Debt Limit ⁴			<u>7,384,000</u>
Balance of Statutory Debt Limit.....			295,352

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2004

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{5 d}						
CUSIP:	Yield:					
912795 PS4	1.005	10/02/03	04/01/04	04/01/04	21,817	67,852
	0.885	01/02/04			21,916	
	0.960	03/04/04			24,119	
PT2	0.995	10/09/03	04/08/04	04/08/04	21,733	69,005
	0.920	01/08/04			22,979	
	0.960	03/11/04			24,294	
PU9	0.985	10/16/03	04/15/04	04/15/04	22,986	69,749
	0.870	01/15/04			23,429	
	0.960	03/18/04			23,334	
PV7	1.015	10/23/03	04/22/04	04/22/04	23,074	69,246
	0.875	01/22/04			24,772	
	0.945	03/25/04			21,400	
PW5	1.020	10/30/03	04/29/04	04/29/04	23,001	47,881
	0.890	01/29/04			24,880	
PX3	1.025	11/06/03	05/06/04	05/06/04	22,889	48,611
	0.920	02/05/04			25,721	
PY1	1.040	11/13/03	05/13/04	05/13/04	21,603	47,352
	0.920	02/12/04			25,750	
PZ8	1.010	11/20/03	05/20/04	05/20/04	21,893	47,535
	0.915	02/19/04			25,641	
QA2	1.010	11/28/03	05/27/04	05/27/04	21,867	47,538
	0.930	02/26/04			25,671	
QB0	1.030	12/04/03	06/03/04	06/03/04	21,858	47,262
	0.940	03/04/04			25,404	
QC8	1.000	12/11/03	06/10/04	06/10/04	21,823	46,697
	0.930	03/11/04			24,873	
QD6	0.980	12/18/03	06/17/04	06/17/04	19,290	43,066
	0.945	03/18/04			23,776	
QE4	0.970	12/26/03	06/24/04	06/24/04	19,354	43,274
	0.930	03/25/04			23,920	
QR5	0.995	01/02/04	07/01/04	07/01/04	20,662	20,662
QS3	1.020	01/08/04	07/08/04	07/08/04	21,785	21,785
QT1	0.950	01/15/04	07/15/04	07/15/04	21,989	21,989
QU8	0.950	01/22/04	07/22/04	07/22/04	22,017	22,017
QV6	0.955	01/29/04	07/29/04	07/29/04	21,938	21,938
QW4	1.000	02/05/04	08/05/04	08/05/04	23,054	23,054
QX2	0.990	02/12/04	08/12/04	08/12/04	22,997	22,997
QY0	0.975	02/19/04	08/19/04	08/19/04	23,189	23,189
QZ7	0.995	02/26/04	08/26/04	08/26/04	23,112	23,112
RA1	0.990	03/04/04	09/02/04	09/02/04	23,021	23,021
RB9	0.975	03/11/04	09/09/04	09/09/04	22,849	22,849
RC7	0.990	03/18/04	09/16/04	09/16/04	21,631	21,631
RD5	0.990	03/25/04	09/23/04	09/23/04	21,659	21,659
Total Unmatured Treasury Bills.....					984,970	984,970
Total Matured Treasury Bills.....					-	-
Total Treasury Bills.....					984,971	984,971
Treasury Notes: ^{6 e}						
CUSIP:	Series:	Interest Rate:				
912828 AB6	M	3-3/8	04/30/02	04/30/04	10/31-04/30	32,655
912827 P89	B	7-1/4	05/16/94	05/15/04	11/15-05/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	11/15-05/15	18,925
912828 AD2	N	3-1/4	05/31/02	05/31/04	11/30-05/31	33,297
AE0	P	2-7/8	07/01/02	06/30/04	12/31-06/30	34,050
AG5	Q	2-1/4	07/31/02	07/31/04	01/31-07/31	33,250
912827 Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
912828 AK6	R	2-1/8	09/03/02	08/31/04	02/28-08/31	34,541
AL4	S	1-7/8	09/30/02	09/30/04	03/31-09/30	34,656
AM2	T	2-1/8	10/31/02	10/31/04	04/30-10/31	32,440
912827 R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
912828 AQ3	U	2	12/02/02	11/30/04	05/31-11/30	32,871
AR1	V	1-3/4	12/31/02	12/31/04	06/30-12/31	33,203
912828 AS9	G	1-5/8	01/31/03	01/31/05	07/31-01/31	33,837
912827 S86	A	7-1/2	02/15/95	02/15/05	08/15-02/15	13,835
912828 AV2	H	1-1/2	02/28/03	02/28/05	08/31-02/29	35,332
AW0	J	1-5/8	03/31/03	03/31/05	09/30-03/31	35,211
AX8	K	1-5/8	04/30/03	04/30/05	10/31-04/30	34,295
912827 T85	B	6-1/2	05/15/95	05/15/05	11/15-05/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	11/15-05/15	28,562
912828 BB5	L	1-1/4	06/02/03	05/31/05	11/30-05/31	31,021
BC3	M	1-1/8	06/30/03	06/30/05	12/31-06/30	31,701
BE9	N	1-1/2	07/31/03	07/31/05	01/31-07/31	29,997
912827 U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
912828 BJ8	P	2	09/02/03	08/31/05	02/29-08/31	30,592
BL3	Q	1-5/8	09/30/03	09/30/05	03/31-09/30	31,539
BN9	R	1-5/8	10/31/03	10/31/05	04/30-10/31	32,368
912827 V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
912828 BS8	S	1-7/8	12/01/03	11/30/05	05/31-11/30	32,204
BU3	T	1-7/8	12/31/03	12/31/05	06/30-12/31	33,996
BX7	K	1-7/8	02/02/04	01/31/06	07/31-01/31	32,533

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP: Series: Interest Rate:						
912827 WB1 A 5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
912828 CB4 L 1-5/8	03/01/04	02/28/06	08/31-02/28	34,002	.....	34,002
CDO M 1-1/2	03/31/04	03/31/06	09/30-03/31	34,339	.....	34,339
X80 B 6-7/8	05/15/96	05/15/06	11/15-05/15	16,015	.....	16,015
6X5 E 4-5/8	05/15/01	05/15/06	11/15-05/15	27,798	.....	27,798
912828 AY6 G 2	05/15/03	05/15/06	11/15-05/15	22,392	.....	22,392
912827 Y55 C 7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
912828 BF6 H 2-3/8	08/15/03	08/15/06	02/15-08/15	27,909	.....	27,909
912827 Z62 D 6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3 F 3-1/2	11/15/01	11/15/06	05/15-11/15	35,380	.....	35,380
912828 BP4 J 2-5/8	11/17/03	11/15/06	05/15-11/15	26,536	.....	26,536
912827 ZJ0 B 6-1/4	02/18/97	02/15/07	08/15-02/15	13,104	.....	13,104
912828 BY5 H 2-1/4	02/17/04	02/15/07	08/15-02/15	25,469	.....	25,469
912827 ZU5 C 6-5/8	05/15/97	05/15/07	11/15-05/15	13,958	.....	13,958
912828 AC4 E 4-3/8	05/15/02	05/15/07	11/15-05/15	24,351	.....	24,351
912827 3E0 D 6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
912828 AH3 F 3-1/4	08/15/02	08/15/07	02/15-08/15	25,411	.....	25,411
AN0 G 3	11/15/02	11/15/07	05/15-11/15	23,311	.....	23,311
912827 3X8 B 5-1/2	02/17/98	02/15/08	08/15-02/15	13,583	.....	13,583
912828 AT7 E 3	02/18/03	02/15/08	08/15-02/15	27,489	.....	27,489
912827 4F6 C 5-5/8	05/15/98	05/15/08	11/15-05/15	27,191	.....	27,191
912828 AZ3 F 2-5/8	05/15/03	05/15/08	11/15-05/15	33,338	.....	33,338
BG4 G 3-1/4	08/15/03	08/15/08	02/15-08/15	21,357	.....	21,357
BK5 H 3-1/8	09/15/03	09/15/08	03/15-09/15	16,002	.....	16,002
BM1 J 3-1/8	10/15/03	10/15/08	04/15-10/15	15,996	.....	15,996
912827 4V1 D 4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
912828 BQ2 K 3-3/8	11/17/03	11/15/08	05/15-11/15	18,181	.....	18,181
BT6 L 3-3/8	12/15/03	12/15/08	06/15-12/15	16,000	.....	16,000
BV1 D 3-1/4	01/15/04	01/15/09	07/15-01/15	16,003	.....	16,003
BZ2 E 3	02/17/04	02/15/09	08/15-02/15	17,434	.....	17,434
CC2 F 2-5/8	03/15/04	03/15/09	09/15-03/15	16,001	.....	16,001
912827 5G3 B 5-1/2	05/17/99	05/15/09	11/15-05/15	14,795	.....	14,795
5N8 C 6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1 B 6-1/2	02/15/00	02/15/10	08/15-02/15	23,356	.....	23,356
6J6 C 5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4 B 5	02/15/01	02/15/11	08/15-02/15	23,436	.....	23,436
7B2 C 5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
7L0 B 4-7/8	02/15/02	02/15/12	08/15-02/15	24,780	.....	24,780
912828 AJ9 D 4-3/8	08/15/02	08/15/12	02/15-08/15	19,648	.....	19,648
AP5 E 4	11/15/02	11/15/12	05/15-11/15	18,113	.....	18,113
AU4 A 3-7/8	02/18/03	02/15/13	08/15-02/15	19,498	.....	19,498
BA7 B 3-5/8	05/15/03	05/15/13	11/15-05/15	18,254	.....	18,254
BH2 D 4-1/4	08/15/03	08/15/13	02/15-08/15	33,521	.....	33,521
BR0 E 4-1/4	11/17/03	11/15/13	05/15-11/15	30,637	.....	30,637
CA6 B 4	02/17/04	02/15/14	08/15-02/15	28,081	.....	28,081
Total Unmatured Treasury Notes.....				1,983,415	.....	1,983,415
Total Matured Treasury Notes.....				51	.....	51
Total Treasury Notes.....				1,983,466	.....	1,983,466

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: ^{6 e}						
CUSIP:	Interest Rate:					
912810 CG1	9-1/8 ⁷	05/15/79	05/15/09 05/15/04 ⁸	11/15-05/15	4,606	4,606
DH8	12-3/8 ⁷	04/05/84	05/15/04	11/15-05/15	3,755	3,755
DK1	13-3/4 ⁷	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2	10-3/8 ⁷	11/15/79	11/15/09 11/15/04 ⁸	05/15-11/15	4,201	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8	11-3/4 ⁷	02/15/80	02/15/10 02/15/05 ⁸	08/15-02/15	2,647	(332) 2,315
CP1	10 ⁷	05/15/80	05/15/10 05/15/05 ⁸	11/15-05/15	2,987	2,987
DQ8	12	04/02/85	05/15/05	11/15-05/15	4,261	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5	12-3/4 ⁷	11/17/80	11/15/10 11/15/05 ⁸	05/15-11/15	4,736	(655) 4,081
DU9	9-3/8	01/15/86	02/15/06	08/15-02/15	4,756	4,756
CV8	13-7/8 ⁷	05/15/81	05/15/11 05/15/06 ⁸	11/15-05/15	4,609	(1,064) 3,545
CY2	14 ⁷	11/16/81	11/15/11 11/15/06 ⁸	05/15-11/15	4,901	(852) 4,048
DB1	10-3/8 ⁷	11/15/82	11/15/12 11/15/07 ⁸	05/15-11/15	11,032	(906) 10,126
DF2	12 ⁷	08/15/83	08/15/13 08/15/08 ⁸	02/15-08/15	14,755	(2,838) 11,917
DJ4	13-1/4 ⁷	05/15/84	05/15/14 05/15/09 ⁸	11/15-05/15	5,007	(527) 4,481
DL9	12-1/2 ⁷	08/15/84	08/15/14 08/15/09 ⁸	02/15-08/15	5,128	(740) 4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁸	05/15-11/15	6,006	(990) 5,015
DP0	11-1/4	02/15/85	02/15/15	08/15-02/15	12,668	(2,148) 10,520
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126) 4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315) 5,585
DV7	9-1/4	02/18/86	02/15/16	08/15-02/15	7,267	(1,835) 5,432
DW5	7-1/4	05/15/86	05/15/16	11/15-05/15	18,824	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(77) 18,787
DY1	8-3/4	05/15/87	05/15/17	11/15-05/15	18,194	(2,635) 15,559
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(3,049) 10,968
EA2	9-1/8	05/16/88	05/15/18	11/15-05/15	8,709	(1,991) 6,717
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858) 7,174
EC8	8-7/8	02/15/89	02/15/19	08/15-02/15	19,251	(6,160) 13,090
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273) 18,941
EE4	8-1/2	02/15/90	02/15/20	08/15-02/15	10,229	(753) 9,476
EF1	8-3/4	05/15/90	05/15/20	11/15-05/15	10,159	(2,577) 7,582
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,359) 17,059
EH7	7-7/8	02/15/91	02/15/21	08/15-02/15	11,113	(1,038) 10,076
EJ3	8-1/8	05/15/91	05/15/21	11/15-05/15	11,959	(1,892) 10,067
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,657) 9,506
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166) 30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(225) 10,128
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276) 7,424
EP9	7-1/8	02/16/93	02/15/23	08/15-02/15	18,374	(2,592) 15,782
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250) 22,659
ES3	7-1/2	08/15/94	11/15/24	11/15-05/15	11,470	(1,866) 9,604
ET1	7-5/8	02/15/95	02/15/25	08/15-02/15	11,725	(2,216) 9,509
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,415) 11,187
EW4	6	02/15/96	02/15/26	08/15-02/15	12,905	(67) 12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(2,083) 8,810
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(633) 10,860
EZ7	6-5/8	02/18/97	02/15/27	08/15-02/15	10,456	(934) 9,522
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,539) 9,197
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497) 22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	08/15-02/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	08/15-02/15	16,428	16,428
Total Unmatured Treasury Bonds.....					631,747	(67,406) 564,340
Total Matured Treasury Bonds.....					62	62
Total Treasury Bonds.....					631,809	(67,406) 564,403

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars					
				Issued	(Retired) / Inflation Adj.	Outstanding			
Marketable, Continued:									
Treasury Inflation-Indexed Notes: ^{6 e}									
CUSIP: Series: Interest Rate:									
912827	2M3	A	3-3/8	02/06/97	01/15/07	07/15-01/15	15,758	2,659	18,417
	3T7	A	3-5/8	01/15/98	01/15/08	07/15-01/15	16,812	2,458	19,269
	4Y5	A	3-7/8	01/15/99	01/15/09	07/15-01/15	15,902	2,053	17,955
	5W8	A	4-1/4	01/18/00	01/15/10	07/15-01/15	11,321	1,139	12,460
	6R8	A	3-1/2	01/16/01	01/15/11	07/15-01/15	11,001	703	11,704
	7J5	A	3-3/8	01/15/02	01/15/12	07/15-01/15	6,004	257	6,262
912828	AF7	C	3	07/15/02	07/15/12	01/15-07/15	23,018	688	23,705
	BD1	C	1-7/8	07/15/03	07/15/13	01/15-07/15	20,008	164	20,172
	BW9	A	2	01/15/04	01/15/14	07/15-01/15	12,000	26	12,026
Total Treasury Inflation-Indexed							131,825	10,146	141,971
Treasury Inflation-Indexed Bonds: ^{6 e}									
CUSIP: Interest Rate:									
912810	FD5		3-5/8	04/15/98	04/15/28	10/15-04/15	16,808	2,406	19,215
	FH6		3-7/8	04/15/99	04/15/29	10/15-04/15	19,722	2,239	21,961
	FQ6		3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	217	5,229
Total Treasury Inflation-Indexed							41,543	4,862	46,405
Total Marketable							3,773,612	(52,398)	3,721,214

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2004 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series:						
Bills 02/20/04.....	02/20/04	05/20/04	05/20/04	300	.....	300
Bills 07/08/04.....	01/08/04	07/08/04	07/08/04	100	.....	100
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	200	.....	200
Bills 08/02/04.....	02/20/04	08/02/04	08/02/04	350	.....	350
Zero-coupon Treasury Bond..... ⁹	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ⁹	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				14,893	(8,162)	6,731
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	53	(52)	1
Total R.E.A. Series.....				53	(52)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	222,948	(208,819)	14,128
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	377,113	(255,749)	121,364
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	45,938	(25,756)	20,182
Treasury Demand Deposit..... ⁹	Various	.....	Daily	4,008	(3,971)	37
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(300)	*
Total State and Local Government Series.....				650,307	(494,595)	155,712
United States Savings Securities:						
United States Savings Bonds: ^{10 e}						
Series E.....	Various	On demand	At redemption	99,864	(73,636)	26,229
Series EE..... ¹¹	Various	On demand	At redemption	247,900	(118,256)	129,644
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	129	(336)	(207)
Series H.....	Various	On demand	Semiannually	3,658	(3,237)	422
Series HH.....	Various	On demand	Semiannually	20,057	(6,558)	13,499
Series H and HH Unclassified.....	Various	On demand	Semiannually	18	(*)	18
Series I..... ¹¹	Various	On demand	At redemption	25,224	(1,407)	23,818
Total United States Savings Bonds.....				396,851	(203,429)	193,423
United States Individual Retirement Bonds..... ^{12 e}	Various	On demand	At redemption	83	(70)	13
United States Retirement Plan Bonds..... ¹³	Various	On demand	At redemption	380	(332)	48
Total Unmatured United States Savings Securities.....				397,314	(203,831)	193,483
Total Matured United States Savings Securities.....				10,982	.....	10,982
Total United States Savings Securities.....				408,296	(203,831)	204,465

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indian	483	(3)	480
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2		2
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	74		74
Escrow Account, National Labor Relations Board.....	6		6
Federal Ship Financing Escrow Fund, Maritime Administration.....	83	(35)	47
Gifts, Central Intelligence Agency.....	*		*
Individual Indian Money, Bureau of Indian Affairs.....	19		19
Kuukpik Alaska Escrow Fund.....	35		35
Maritime Guaranteed Loan Escrow Fund.....	33	(3)	30
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	253		253
Seized Assets Fund, Justice.....	517		517
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	881		881
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	51,781		51,781
Treasury Deposit Funds.....	22		22
Unearned Copyright Fees, Library Of Congress.....	4		4
USAO/ARTEMIS Settlement Account.....	185		185
USAO/CDR-Enterprise Settlement Fund.....	376		376
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	54,755	(41)	54,714
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,968		1,968
Airport and Airway Trust Fund.....	17,301	(6,684)	10,617
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,394		1,394
Armed Forces Retirement Home Trust Fund.....	87		87
Assessment Funds, Office of the Comptroller of the Currency.....	455	(10)	445
Assets Forfeiture Fund, Justice.....	589		589
Aviation Insurance Revolving Fund.....	72		72
Bank Insurance Fund, The.....	33,098	(1,518)	31,580
Belize Escrow, Debt Reduction, Treasury.....	1		1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	2		2
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	72		72
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	24		24
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	3		3
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	727,509	(124,018)	603,491
Claims Court Judges Retirement Fund.....	13		13
Coast Guard General Gift Fund.....	1		1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	9		9
Conditional Gift Fund, General, Department of State.....	4		4
Contributions, American Battle Monuments Commission.....	32		32
Court of Veterans Appeals Retirement Fund.....	9		9
Defense Cooperation Account.....	*		*
Department of Defense, Education Benefits Fund.....	992		992
Department of Defense, Medicare Retire Fund.....	34,473		34,473
Department of Defense Military Retirement Fund.....	188,039	(5,000)	183,039
Department of the Air Force General Gift Fund.....	1		1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	93		93
District of Columbia Pension Liability Trust Fund.....	1,892		1,892
Eisenhower Exchange Fellowship Program Trust Fund.....	9	(1)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	11,746	(1,832)	9,914
Employees' Life Insurance Fund, Office of Personnel Management.....	27,444		27,444
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	60		60
Environmental Improvement and Restoration Fund.....	954		954
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,399		10,399

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Expenses, Presidio Trust.....	151	(13)	138
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	32		32
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,963		1,963
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	445	(6)	439
Federal Disability Insurance Trust Fund.....	210,272	(33,582)	176,690
Federal Hospital Insurance Trust Fund.....	289,169	(33,961)	255,208
FHA- Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	6		6
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA- Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*		*
FHA - Liquidating Account, Housing and Urban Development.....	28,113		28,113
Federal Old-Age and Survivors Insurance Trust Fund.....	1,586,749	(210,654)	1,376,095
Federal Supplemental District of Columbia Pension Fund.....	1,689		1,689
Federal Supplementary Medical Insurance Trust Fund.....	59,842	(33,412)	26,431
Foreign Service Retirement and Disability Fund.....	12,762	(188)	12,575
FSLIC Resolution Fund, The.....	2,950		2,950
General Post Fund, National Homes, Department of Veterans Affairs.....	63		63
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,364		7,364
Harbor Maintenance Trust Fund.....	2,073		2,073
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	*	55
Hazardous Substance Superfund.....	2,181		2,181
Highway Trust Fund.....	41,678	(27,009)	14,669
Host Nation Support for U.S. Relocation Activities Account.....	1		1
Inland Waterways Trust Fund.....	351		351
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	*	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	11	(1)	11
Judicial Officers Retirement Fund.....	190		190
Judicial Survivors Annuities Fund.....	434		434
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	4		4
Leaking Underground Storage Tank Trust Fund.....	2,157		2,157
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	38		38
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	8		8
Marketing Services, Agricultural Marketing Service.....	11		11
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	26		26
National Archives Trust Fund, National Archives and Records Administration.....	10		10
National Credit Union Share Insurance Fund.....	5,923		5,923
National Gift Fund, National Archives and Records Administration.....	7		7
National Institutes of Health Conditional Gift Fund.....	3		3
National Institutes of Health Unconditional Gift Fund.....	19		19
National Security Education Trust Fund.....	22		22
National Service Life Insurance Fund, Department of Veterans Affairs.....	20,941	(9,839)	11,102
National Service Trust, Corporation for National and Community Service.....	357		357
Native American Institutions Endowment Fund.....	52		52
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	162		162
Nuclear Waste Disposal Fund, Department of Energy.....	30,912	(3,329)	27,584
Oil Spill Liability Trust Fund.....	896	*	895
Oklahoma City National Memorial Trust Fund.....	2		2
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Open World Leadership Center Trust Fund.....	17		17
Operating Fund, National Credit Union Administration.....	24		24
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	5		5
Overseas Private Investment Corporation, Insurance and Equity Non-Credit Account.....	3,727	(44)	3,683

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Panama Canal Commission Compensation Fund.....	73	.....	73
Panama Canal Commission Dissolution Fund.....	1	.....	1
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	815	*	815
Pension Benefit Guaranty Corporation.....	22,170	(9,287)	12,883
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	7	.....	7
Postal Service Fund.....	553	.....	553
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	46	.....	46
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	157	.....	157
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	186	.....	186
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	787	(305)	482
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	65	.....	65
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	4	.....	4
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	19	(1)	18
San Gabriel Basin Restoration Fund.....	31	.....	31
Saving Association Insurance Fund, The.....	12,255	(660)	11,595
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	335	.....	335
Senate Preservation Trust Fund.....	1	.....	1
Servicemen's Group Life Insurance Fund.....	7	(7)	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,189	(432)	757
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	63	.....	63
Southern Nevada Public Land Management Act of 1998.....	552	.....	552
Tax Court Judges Survivors Annuity Fund.....	8	.....	8
Treasury Forfeiture Fund.....	151	.....	151
Tribal Special Fund, Office of the Special Trustee for American Indians.....	31	.....	31
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	35	.....	35
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	66	.....	66
Unemployment Trust Fund.....	52,922	(20,238)	32,684
United States Enrichment Corporation Fund.....	1,342	.....	1,342
United States Government Life Insurance Fund, Department of Veterans Affairs.....	102	(49)	53
United States Naval Academy General Gift Fund.....	7	.....	7
United States Trustee System Fund, Justice.....	237	.....	237
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	3,800	.....	3,800
Utah Reclamation Mitigation and Conservation Account, Interior.....	136	.....	136
Vaccine Injury Compensation Trust Fund.....	1,937	.....	1,937
Veterans Reopened Insurance Fund.....	821	(367)	453
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,056	(1,187)	1,869
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	790	.....	790
War-Risk Insurance Revolving Fund, Maritime Administration.....	36	.....	36
Total Government Account Series - Intragovernmental Holdings.....	3,477,537	(523,634)	2,953,903
Total Government Account Series.....	3,532,292	(523,675)	3,008,617
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹⁴			259
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their redemption..... ¹⁵			65
Silver Certificates (Act of June 24, 1967)..... ¹⁶			179
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			514
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			3,766
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,818
Total Other Debt.....			4,332
Total Nonmarketable.....			3,409,854
Total Public Debt Outstanding.....			7,131,068

TABLE IV - HISTORICAL DATA, MARCH 31, 2004

(Millions of dollars)

Comparative by Breakdown	Mar. 31, 2004	Mar. 31, 2003	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001	Sept. 30, 2000
Debt Held by the Public.....	4,176,874	3,711,312	3,924,090	3,553,180	3,339,310	3,439,322
Intragovernmental Holdings.....	2,954,194	2,749,464	2,859,141	2,675,056	2,468,153	2,234,857
Total Public Debt Outstanding	7,131,068	6,460,776	6,783,231	6,228,236	5,807,463	5,674,178

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 2004

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Bonds:								
CUSIP: Interest Rate:								
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,775,156	3,526,650	201,600	
DQ8	12	AD5	05/15/05	4,260,758	2,087,251	2,173,507	26,300	
DR6	10-3/4	AG8	08/15/05	9,269,713	6,278,284	2,991,429	12,000	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,302,982	452,934	4,272	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,944,562	3,070,722	7,200	
DP0	11-1/4	912803 AA1	02/15/15	10,520,299	8,313,040	2,207,259	179,760	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,365,631	658,285	68,360	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,427,968	2,156,891	124,800	
DV7	9-1/4	AF0	02/15/16	5,431,754	5,034,540	397,214	248,600	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,482,298	341,253	383,400	
DX3	7-1/2	AK9	11/15/16	18,787,448	17,485,129	1,302,319	76,320	
DY1	8-3/4	AL7	05/15/17	15,559,169	8,100,402	7,458,767	289,440	
DZ8	8-7/8	AM5	08/15/17	10,968,358	7,355,363	3,612,995	16,000	
EA2	9-1/8	AN3	05/15/18	6,717,439	2,648,521	4,068,918	175,200	
EB0	9	AP8	11/15/18	7,174,470	3,223,298	3,951,172	333,400	
EC8	8-7/8	AQ6	02/15/19	13,090,498	7,412,787	5,677,711	793,930	
ED6	8-1/8	AR4	08/15/19	18,940,932	17,277,362	1,663,570	999,640	
EE4	8-1/2	AS2	02/15/20	9,476,268	6,725,285	2,750,983	835,200	
EF1	8-3/4	AT0	05/15/20	7,582,183	3,155,656	4,426,527	251,240	
EG9	8-3/4	AU7	08/15/20	17,059,306	9,862,938	7,196,368	573,660	
EH7	7-7/8	AV5	02/15/21	10,075,573	8,450,989	1,624,584	102,400	
EJ3	8-1/8	AW3	05/15/21	10,066,788	4,128,921	5,937,867	369,160	
EK0	8-1/8	AX1	08/15/21	9,506,382	6,520,047	2,986,335	442,640	
EL8	8	AY9	11/15/21	30,632,194	15,693,746	14,938,448	2,460,850	
EM6	7-1/4	AZ6	08/15/22	10,127,790	8,278,430	1,849,360	406,800	
EN4	7-5/8	BA0	11/15/22	7,423,626	4,026,819	3,396,807	1,267,200	
EP9	7-1/8	BB8	02/15/23	15,782,061	9,783,289	5,998,772	955,300	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,605,851	3,053,193	534,304	
ES3	7-1/2	BD4	11/15/24	9,604,162	3,760,659	5,843,503	533,960	
ET1	7-5/8	BE2	02/15/25	9,509,170	3,261,493	6,247,677	422,600	
EV6	6-7/8	BF9	08/15/25	11,187,207	5,875,165	5,312,042	632,340	
EW4	6	BG7	02/15/26	12,837,916	12,090,972	746,944	107,500	
EX2	6-3/4	BH5	08/15/26	8,810,418	5,265,126	3,545,292	641,400	
EY0	6-1/2	BJ1	11/15/26	10,860,177	4,616,265	6,243,912	486,600	
EZ7	6-5/8	BK8	02/15/27	9,521,971	4,637,027	4,884,944	103,000	
FA1	6-3/8	BL6	08/15/27	9,196,756	5,455,867	3,740,889	152,200	
FB9	6-1/8	BM4	11/15/27	22,021,339	8,472,185	13,549,154	1,505,345	
FE3	5-1/2	BP7	08/15/28	11,776,201	10,535,591	1,240,610	76,850	
FF0	5-1/4	BV4	11/15/28	10,947,052	10,118,528	828,524	224,800	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,434,145	916,196	191,700	
FJ2	6-1/8	CG6	08/15/29	11,178,580	9,792,383	1,386,197	283,000	
FM5	6-1/4	CH4	05/15/30	17,043,162	11,692,273	5,350,889	191,276	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,218,048	209,600	0	
Total Treasury Bonds.....				499,889,485	339,972,272	159,917,213	17,691,547	
Treasury Inflation-Indexed Notes:								
CUSIP: Series: Interest Rate:								
912827 2M3	A	3-3/8	912820 BV8	01/15/07	18,417,129	18,417,129	0	0
3T7	A	3-5/8	CL9	01/15/08	19,269,062	19,154,444	114,618	0
4Y5	A	3-7/8	DN4	01/15/09	17,955,237	17,955,237	0	0
5W8	A	4-1/4	EK9	01/15/10	12,459,852	12,459,852	0	0
6R8	A	3-1/2	GA9	01/15/11	11,704,222	11,704,222	0	0
7J5	A	3-3/8	GT8	01/15/12	6,261,506	6,261,506	0	0
912828 AF7	C	3	HC4	07/15/12	23,705,240	23,705,240	0	0
BD1	C	1-7/8	JA6	07/15/13	20,172,387	20,172,387	0	0
BW9	A	2	JT5	01/15/14	12,026,087	12,026,087	0	0
Total Inflation-Indexed Notes.....				141,970,723	141,856,105	114,618	0	
Treasury Inflation-Indexed Bonds:								
CUSIP: Interest Rate:								
912810 FD5	3-5/8	912803 BN2	04/15/28	19,214,900	19,209,176	5,724	0	
FH6	3-7/8	CF8	04/15/29	21,961,118	21,820,319	140,799	0	
FQ6	3-3/8	CL5	04/15/32	5,228,864	5,228,864	0	0	
Total Inflation-Indexed Bonds.....				46,404,882	46,258,359	146,523	0	

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 2004 – Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁷		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP: Series: Interest Rate:								
912828 AB6	M	3-3/8	912820 GY7	04/30/04	32,654,971	31,294,971	1,360,000	0
912827 P89	B	7-1/4	BJ5	05/15/04	14,440,372	12,140,123	2,300,249	36,000
	F	5-1/4	DU8	05/15/04	18,925,383	18,059,783	865,600	0
912828 AD2	N	3-1/4	HA8	05/31/04	33,297,400	33,297,400	0	0
	P	2-7/8	HB6	06/30/04	34,050,042	34,046,842	3,200	0
	Q	2-1/4	HD2	07/31/04	33,250,010	33,244,410	5,600	0
912827 Q88	C	7-1/4	BK2	08/15/04	13,346,467	10,584,701	2,761,766	112,400
	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
912828 AK6	R	2-1/8	HG5	08/31/04	34,541,397	34,541,397	0	0
	S	1-7/8	HH3	09/30/04	34,655,535	34,647,535	8,000	0
	T	2-1/8	HJ9	10/31/04	32,439,549	32,437,949	1,600	0
912827 R87	D	7-7/8	BL0	11/15/04	14,373,760	14,321,070	52,690	4,800
	H	5-7/8	EE3	11/15/04	32,658,145	32,656,545	1,600	0
912828 AQ3	U	2	HM2	11/30/04	32,871,320	32,871,320	0	0
	V	1-3/4	HN0	12/31/04	33,203,363	33,203,363	0	0
	G	1-5/8	HP5	01/31/05	33,837,124	33,837,124	0	0
912827 S86	A	7-1/2	BM8	02/15/05	13,834,754	12,800,707	1,034,047	23,600
912828 AV2	H	1-1/2	HS9	02/28/05	35,331,909	35,331,909	0	0
	J	1-5/8	HT7	03/31/05	35,211,162	35,207,962	3,200	0
	K	1-5/8	HU4	04/30/05	34,295,459	34,295,459	0	0
912827 T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
	E	6-3/4	ER4	05/15/05	28,562,370	28,170,370	392,000	7,200
912828 BB5	L	1-1/4	HY6	05/31/05	31,020,836	31,020,836	0	0
	M	1-1/8	HZ3	06/30/05	31,701,455	31,701,455	0	0
	N	1-1/2	JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
912828 BJ8	P	2	JF5	08/31/05	30,592,178	30,592,178	0	0
	Q	1-5/8	JH1	09/30/05	31,538,969	31,538,969	0	0
	R	1-5/8	JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,262,781	947,139	36,800
	F	5-3/4	FX0	11/15/05	28,062,797	27,272,197	790,600	0
912828 BS8	S	1-7/8	JP3	11/30/05	32,203,806	32,203,806	0	0
	T	1-7/8	JR9	12/31/05	33,996,270	33,996,270	0	0
	K	1-7/8	JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,467	5,120	960
912828 CB4	L	1-5/8	JY4	02/28/06	34,001,950	34,001,950	0	0
	M	1-1/2	KA4	03/31/06	34,339,493	34,339,493	0	0
	B	6-7/8	BS5	05/15/06	16,015,475	14,998,710	1,016,765	4,480
	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2	HV2	05/15/06	22,391,759	22,391,759	0	0
912827 Y55	C	7	BT3	07/15/06	22,740,446	22,537,646	202,800	0
912828 BF6	H	2-3/8	JC2	08/15/06	27,909,346	27,840,546	68,800	0
912827 Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,395,675	64,000	0
	F	3-1/2	GQ4	11/15/06	35,380,129	34,914,366	465,763	19,700
912828 BP4	J	2-5/8	JL2	11/15/06	26,535,905	26,535,905	0	0
912827 2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,809,070	294,608	15,700
912828 BY5	H	2-1/4	JV0	02/15/07	25,469,287	25,469,287	0	0
912827 2U5	C	6-5/8	BX4	05/15/07	13,958,186	12,932,861	1,025,325	44,800
912828 AC4	E	4-3/8	GZ4	05/15/07	24,351,431	24,351,431	0	0
912827 3E0	D	6-1/8	CA3	08/15/07	25,636,803	24,243,652	1,393,151	78,700
912828 AH3	F	3-1/4	HE0	08/15/07	25,410,844	25,410,844	0	0
	G	3	HK6	11/15/07	23,311,319	23,030,339	280,980	38,600
912827 3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,302,415	280,997	9,660
912828 AT7	E	3	HQ3	02/15/08	27,489,260	27,481,060	8,200	0
912827 4F6	C	5-5/8	CY1	05/15/08	27,190,961	26,959,534	231,427	1,000
912828 AZ3	F	2-5/8	HW0	05/15/08	33,338,446	33,338,446	0	0
	G	3-1/4	JD0	08/15/08	21,357,474	21,291,974	65,500	24,800
	H	3-1/8	JG3	09/15/08	16,002,177	15,990,977	11,200	0
	J	3-1/8	JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,833,380	249,745	500
912828 BQ2	K	3-3/8	JM0	11/15/08	18,181,033	18,181,033	0	0
	L	3-3/8	JQ1	12/15/08	16,000,028	16,000,028	0	0
	D	3-1/4	JS7	01/15/09	16,002,546	16,002,546	0	0
	E	3	JW8	02/15/09	17,433,763	17,433,763	0	0
	F	2-5/8	JZ1	03/15/09	16,001,063	16,001,063	0	0
912827 5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,739,050	55,740	960
	C	6	EA1	08/15/09	27,399,894	26,817,651	582,243	700
	B	6-1/2	EM5	02/15/10	23,355,709	23,349,389	6,320	400
	C	5-3/4	FT9	08/15/10	22,437,594	22,436,074	1,520	0
	B	5	GC5	02/15/11	23,436,329	23,406,709	29,620	0
	C	5	GL5	08/15/11	26,635,316	26,413,276	222,040	0
	B	4-7/8	GV3	02/15/12	24,779,838	24,768,238	11,600	0
912828 AJ9	D	4-3/8	HF7	08/15/12	19,647,976	19,634,456	13,520	0
	E	4	HL4	11/15/12	18,112,742	18,112,542	200	0
	A	3-7/8	HR1	02/15/13	19,498,396	19,493,756	4,640	0
	B	3-5/8	HX8	05/15/13	18,253,553	18,247,153	6,400	0
	D	4-1/4	JE8	08/15/13	33,521,123	33,497,923	23,200	0
	E	4-1/4	JN8	11/15/13	30,636,844	30,636,844	0	0
	B	4	JX6	02/15/14	28,081,066	28,081,066	0	0
Total Treasury Notes.....					1,983,414,572	1,966,265,057	17,149,515	461,760
Grand Total.....					2,671,679,662	2,494,351,792	177,327,869	18,153,307

* Less than \$500 thousand.

¹ Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

² Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

³ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁴ Pursuant to 31 U.S.C. 3101(b). By Act of May 27, 2003, Public Law 108-24, the Statutory Debt Limit was permanently increased to \$7,384,000 million.

⁵ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁶ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁷ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁸ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

⁹ Redeemable on demand.

¹⁰ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹¹ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹² The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹³ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁴ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁵ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁶ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁷ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

February 2004	Fiscal Year 2004 to Date	Fiscal Year 2003
\$38,870.63	\$277,073.00	\$1,277,423.40

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$984,970 million, long-term debt (greater than 1 year) of \$2,736,130 million and matured debt of \$114 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$338,136 million, long-term debt (greater than 1 year) of \$3,060,735 million and matured debt of \$10,982 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.