

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## MARCH 31, 2002

(Details may not add to totals)

### TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2002

Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Marketable:</b>			
Bills.....	834,378	31	834,409
Notes.....	1,443,242	8	1,443,250
Bonds.....	596,325	459	596,784
Inflation-Indexed Notes.....	100,921	0	100,921
Inflation-Indexed Bonds.....	44,661	0	44,661
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
<b>Total Marketable <sup>a</sup></b> .....	<b><u>3,019,527</u></b>	<b><u>15,498</u></b> <sup>2</sup>	<b><u>3,035,025</u></b>
<b>Nonmarketable:</b>			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	14,578	0	14,578
R.E.A. Series.....	1	0	1
State and Local Government Series.....	141,053	0	141,053
United States Savings Securities.....	191,962	0	191,962
Government Account Series.....	43,269	2,546,397	2,589,665
Other.....	3,751	0	3,751
<b>Total Nonmarketable <sup>b</sup></b> .....	<b><u>424,610</u></b>	<b><u>2,546,397</u></b>	<b><u>2,971,007</u></b>
<b>Total Public Debt Outstanding</b> .....	<b><u>3,444,137</u></b>	<b><u>2,561,895</u></b>	<b><u>6,006,032</u></b>

### TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 2002

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
(Millions of dollars)			
<b>Debt Subject to Limit:</b>			
Public Debt Outstanding.....	3,444,137	2,561,895	6,006,032
<b>Less Amounts Not Subject to Limit:</b>			
Other Debt Not Subject to Limit.....	521	0	521
Unamortized Discount <sup>3 20</sup> .....	36,983	18,576	55,559
Federal Financing Bank.....	0	15,000	15,000
<b>Total Public Debt Subject to Limit</b> .....	<b><u>3,406,633</u></b>	<b><u>2,528,318</u></b>	<b><u>5,934,951</u></b>
<b>Other Debt Subject to Limit:</b>			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	156	0	156
<b>Total Public Debt Subject to Limit</b> .....	<b><u>3,406,789</u></b>	<b><u>2,528,318</u></b>	<b><u>5,935,108</u></b>
Statutory Debt Limit <sup>5</sup> .....			<u>5,950,000</u>
Balance of Statutory Debt Limit.....			14,892

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2002

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 d</sup>						
CUSIP:	Yield:					
912795 JN2	2.325	10/04/01	04/04/02	04/04/02	15,170	57,416
	1.071	01/03/02			18,497	
	1.750	03/07/02			23,749	
JP7	2.150	10/11/01	04/11/02	04/11/02	15,282	55,937
	1.655	01/10/02			15,555	
	1.770	03/14/02			25,100	
JQ5	2.160	10/18/01	04/18/02	04/18/02	16,562	54,063
	1.530	01/17/02			16,833	
	1.780	03/21/02			20,669	
JR3	2.130	10/25/01	04/25/02	04/25/02	17,754	58,886
	1.670	01/24/02			18,823	
	1.770	03/28/02			22,309	
JS1	2.054	11/01/01	05/02/02	05/02/02	18,897	38,910
	1.715	01/31/02			20,013	
JT9	1.966	11/08/01	05/09/02	05/09/02	20,370	41,256
	1.735	02/07/02			20,886	
JU6	1.862	11/15/01	05/16/02	05/16/02	21,433	42,884
	1.715	02/14/02			21,451	
JV4	2.006	11/23/01	05/23/02	05/23/02	21,405	43,181
	1.730	02/21/02			21,776	
JW2	2.038	11/29/01	05/30/02	05/30/02	22,011	43,769
	1.735	02/28/02			21,758	
JX0	1.805	12/06/01	06/06/02	06/06/02	21,441	40,595
	1.760	03/07/02			19,153	
JY8	1.805	12/13/01	06/13/02	06/13/02	21,516	39,302
	1.825	03/14/02			17,786	
JZ5	1.883	12/20/01	06/20/02	06/20/02	20,186	38,027
	1.840	03/21/02			17,841	
KA8	1.893	12/27/01	06/27/02	06/27/02	20,341	37,498
	1.820	03/28/02			17,157	
KQ3	1.800	01/03/02	07/05/02	07/05/02	22,737	22,737
KR1	1.750	01/10/02	07/11/02	07/11/02	18,891	18,891
KS9	1.580	01/17/02	07/18/02	07/18/02	17,643	17,643
KT7	1.735	01/24/02	07/25/02	07/25/02	17,676	17,676
KU4	1.830	01/31/02	08/01/02	08/01/02	19,135	19,135
KV2	1.830	02/07/02	08/08/02	08/08/02	18,982	18,982
KW0	1.810	02/14/02	08/15/02	08/15/02	19,109	19,109
KX8	1.830	02/21/02	08/22/02	08/22/02	18,952	18,952
KY6	1.850	02/28/02	08/29/02	08/29/02	19,812	19,812
KZ3	1.890	03/07/02	09/05/02	09/05/02	17,642	17,642
LA7	2.020	03/14/02	09/12/02	09/12/02	17,649	17,649
LB5	2.070	03/21/02	09/19/02	09/19/02	17,716	17,716
LC3	2.110	03/28/02	09/26/02	09/26/02	16,740	16,740
Total Unmatured Treasury Bills.....					834,409	834,409
Total Matured Treasury Bills.....					*	*
<b>Total Treasury Bills.....</b>					<b>834,409</b>	<b>834,409</b>
Treasury Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
6C1	U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
6E7	V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101
6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2002 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,746
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	13,389
Total Unmatured Treasury Notes.....						1,411,655
Total Matured Treasury Notes..... <sup>19</sup>						31,595
<b>Total Treasury Notes.....</b>						<b>1,443,250</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
<b>Marketable, Treasury Bonds:</b>							
Treasury Bonds: <sup>7 e</sup>							
CUSIP:	Interest Rate:						
912810 BZ0	7-7/8 <sup>8</sup>	11/15/77	11/15/07 11/15/02 <sup>9</sup>	05/15-11/15	1,495	.....	1,495
DA3	11-5/8 <sup>8</sup>	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08 08/15/03 <sup>9</sup>	02/15-08/15	2,103	.....	2,103
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08 11/15/03 <sup>9</sup>	05/15-11/15	5,230	.....	5,230
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09 05/15/04 <sup>9</sup>	05/15-11/15	4,606	.....	4,606
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09 11/15/04 <sup>9</sup>	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10 02/15/05 <sup>9</sup>	02/15-08/15	2,647	(332)	2,315
CP1	10 <sup>8</sup>	05/15/80	05/15/10 05/15/05 <sup>9</sup>	05/15-11/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10 11/15/05 <sup>9</sup>	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11 05/15/06 <sup>9</sup>	05/15-11/15	4,609	(1,064)	3,545
CY2	14 <sup>8</sup>	11/16/81	11/15/11 11/15/06 <sup>9</sup>	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12 11/15/07 <sup>9</sup>	05/15-11/15	11,032	(906)	10,126
DF2	12 <sup>8</sup>	08/15/83	08/15/13 08/15/08 <sup>9</sup>	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14 05/15/09 <sup>9</sup>	05/15-11/15	5,007	(527)	4,481
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14 08/15/09 <sup>9</sup>	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 <sup>9</sup>	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(1,885)	10,783
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,765)	5,502
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(40)	18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,575)	15,619
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(2,809)	11,208
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,911)	6,797
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(5,930)	13,320
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(573)	9,656
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,452)	7,707
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,159)	17,259
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(918)	10,196
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,767)	10,192
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,237)	9,926
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(125)	10,228
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,222)	16,152
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,766)	9,704
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(1,706)	10,019
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,335)	11,267
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(1,893)	9,000
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(623)	10,870
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(854)	9,602
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,379)	9,357
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP:	Interest Rate:					
912810 FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428
Total Unmatured Treasury Bonds.....					660,344	596,688
Total Matured Treasury Bonds.....					97	97
<b>Total Treasury Bonds.....</b>					<b>660,441</b>	<b>596,784</b>
Treasury Inflation-Indexed Notes: <sup>7 e</sup>						
CUSIP:	Series:	Interest Rate:				
912827 3A8	J	3-5/8	07/15/97	07/15/02	16,817	18,595
2M3	A	3-3/8	02/06/97	01/15/07	15,758	17,613
3T7	A	3-5/8	01/15/98	01/15/08	16,812	18,428
4Y5	A	3-7/8	01/15/99	01/15/09	15,902	17,171
5W8	A	4-1/4	01/18/00	01/15/10	11,321	11,916
6R8	A	3-1/2	01/16/01	01/15/11	11,001	11,193
7J5	A	3-3/8	01/15/02	01/15/12	6,004	6,004
<b>Total Treasury Inflation-Indexed Notes.....</b>					<b>93,616</b>	<b>100,921</b>
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	18,403
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	21,245
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,012
<b>Total Treasury Inflation-Indexed Bonds.....</b>					<b>41,543</b>	<b>44,661</b>
<b>Federal Financing Bank.....</b>	<b>Various</b>	<b>Various</b>	<b>Various</b>		<b>15,000</b>	<b>15,000</b>
<b>Total Marketable.....</b>					<b>3,088,258</b>	<b>3,035,026</b>

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2002 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(510)</b>	<b>29,995</b>
Foreign Series:						
Bills 04/01/02.....	01/22/02	04/01/02	04/01/02	200	.....	200
Bills 05/01/02.....	01/18/02	05/01/02	05/01/02	200	.....	200
Bills 05/16/02.....	01/22/02	05/16/02	05/16/02	200	.....	200
Bills 06/06/02.....	01/22/02	06/06/02	06/06/02	200	.....	200
Bills 07/01/02.....	01/18/02	07/01/02	07/01/02	200	.....	200
Bills 07/05/02.....	01/22/02	07/05/02	07/05/02	200	.....	200
Bills 07/11/02.....	01/10/02	07/11/02	07/11/02	100	.....	100
Bills 08/29/02.....	03/01/02	08/29/02	08/29/02	200	.....	200
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(22,923)	7,297
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
<b>Total Foreign Series.....</b>				<b>45,663</b>	<b>(31,085)</b>	<b>14,578</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
<b>Total R.E.A. Series.....</b>				<b>51</b>	<b>(50)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	121,535	(110,375)	11,160
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	282,859	(173,309)	109,551
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	37,183	(16,875)	20,308
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	2,986	(2,952)	34
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
<b>Total State and Local Government Series.....</b>				<b>444,863</b>	<b>(303,810)</b>	<b>141,053</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E..... <sup>12</sup>	Various	On demand	At redemption	136,974	(101,222)	35,753
Series EE..... <sup>12</sup>	Various	On demand	At redemption	229,802	(105,750)	124,052
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	201	(279)	(78)
Series H.....	Various	On demand	Semiannually	4,920	(4,279)	641
Series HH.....	Various	On demand	Semiannually	18,827	(6,445)	12,381
Series H and HH Unclassified...	Various	On demand	Semiannually	20	*	20
Series I..... <sup>12</sup>	Various	On demand	At redemption	11,085	(312)	10,772
<b>Total United States Savings Bonds...</b>				<b>401,828</b>	<b>(218,288)</b>	<b>183,540</b>
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	81	(69)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	374	(326)	48
<b>Total Unmatured United States Savings Securities.....</b>				<b>402,283</b>	<b>(218,682)</b>	<b>183,601</b>
<b>Total Matured United States Savings Securities.....</b>				<b>8,362</b>	<b>.....</b>	<b>8,362</b>
<b>Total United States Savings Securities.....</b>				<b>410,645</b>	<b>(218,682)</b>	<b>191,962</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	666	(4)	662
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	-----	1
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	73	-----	73
Escrow Account, National Labor Relations Board.....	23	-----	23
Federal Ship Financing Escrow Fund, Maritime Administration.....	135	(3)	131
Gifts, Central Intelligence Agency.....	-	-----	-
Individual Indian Money, Bureau of Indian Affairs.....	28	-----	28
Kuukpik Alaska Escrow Fund.....	33	-----	33
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	295	-----	295
Seized Assets Fund, Justice.....	603	-----	603
Smithsonian Endowment Fund, Smithsonian Institution.....	1	-----	1
Special Investment Account.....	986	-----	986
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	40,404	-----	40,404
Treasury Deposit Funds.....	23	(2)	21
Unearned Copyright Fees, Library Of Congress.....	3	-----	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	-----	2
Government Account Series - Held By the Public.....	43,277	(9)	43,268
Matured Government Account Series - Held By the Public <sup>19</sup> .....	1	-----	1
<b>Total Government Account Series - Held By the Public.....</b>	<b>43,278</b>	<b>(9)</b>	<b>43,269</b>
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,843	-----	1,843
Airport and Airway Trust Fund.....	18,051	(4,550)	13,500
Albanian Claims Fund, Treasury Department.....	1	-----	1
Aquatic Resources Trust Fund.....	1,281	-----	1,281
Armed Forces Retirement Home Trust Fund.....	87	-----	87
Assessment Funds, Office of the Comptroller of the Currency.....	372	-----	372
Assets Forfeiture Fund, Justice.....	508	-----	508
Aviation Insurance Revolving Fund.....	101	-----	101
Bank Insurance Fund, The.....	30,926	(1,598)	29,328
Belize Debt for Nature Swap Interest-Bearing Escrow Account.....	1	-----	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	-----	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	-	-----	-
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	61	-----	61
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16	-----	16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	4	-----	4
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	623,168	(93,347)	529,821
Claims Court Judges Retirement Fund.....	11	-----	11
Coast Guard General Gift Fund.....	1	-----	1
Commissary Funds, Federal Prisons.....	77	-----	77
Community Development Credit Union Revolving Fund National Credit Union Administration.....	6	-----	6
Conditional Gift Fund, General, Department of State.....	4	-----	4
Contributions, American Battle Monuments Commission.....	83	-----	83
Court of Veterans Appeals Retirement Fund.....	6	(*)	6
Defense Cooperation Account, Defense.....	8	-----	8
Department of Defense, Education Benefits Fund.....	889	(16)	872
Department of Defense Military Retirement Fund.....	162,969	(6,962)	156,007
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	-----	3
Department of the Navy General Gift Fund.....	2	-----	2
District of Columbia Judges Retirement Fund.....	84	-----	84
District of Columbia Pension Liability Trust Fund.....	2,553	-----	2,553
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,935	(1,832)	7,103
Employees' Life Insurance Fund, Office of Personnel Management.....	24,306	-----	24,306
Endeavor Teacher Fellowship Trust Fund.....	1	-----	1
Environmental Improvement and Restoration Fund.....	971	-----	971
Environmental Policy and Conflict Resolution Act of 1998.....	1	-----	1
Esther Cattel Schmit Gift Fund, Treasury.....	-	-----	-
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,813	-----	9,813
Expenses, Presidio Trust.....	148	(6)	142
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	24	-----	24
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,647	-----	1,647
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	496	-----	496
Federal Disability Insurance Trust Fund.....	171,071	(26,385)	144,686
Federal Hospital Insurance Trust Fund.....	276,039	(61,871)	214,168

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MARCH 31, 2002 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2	-----	2
FHA - Liquidating Account, Housing and Urban Development.....	20,242	-----	20,242
Federal Old-Age and Survivors Insurance Trust Fund.....	1,243,483	(146,502)	1,096,981
Federal Supplemental District of Columbia Pension Fund.....	1,106	-----	1,106
Federal Supplementary Medical Insurance Trust Fund.....	91,191	(48,403)	42,788
Foreign Service Retirement and Disability Fund.....	11,651	(119)	11,531
FSLIC Resolution Fund, The.....	2,719	-----	2,719
General Post Fund, National Homes, Department of Veterans Affairs.....	43	-----	43
German Democratic Republic Settlement Fund.....	5	-----	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	-----	*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts and Donations, National Endowment for the Humanities.....	1	-----	1
Gifts and Donations, National Endowment of the Arts.....	*	-----	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,747	-----	6,747
Harbor Maintenance Trust Fund.....	1,712	-----	1,712
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,479	-----	3,479
Highway Trust Fund.....	51,506	(31,537)	19,969
Host Nation Support for U.S. Relocation Activities Account.....	3	(1)	2
Inland Waterways Trust Fund.....	405	-----	405
Iranian Claims Settlement Fund, Treasury Department.....	*	-----	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37	-----	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	41	-----	41
John C. Stennis Center for Public Service Training and Development.....	10	(1)	9
Judicial Officers Retirement Fund.....	171	-----	171
Judicial Survivors Annuities Fund.....	404	(11)	393
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2	-----	2
Leaking Underground Storage Tank Trust Fund.....	1,803	-----	1,803
Library of Congress Gift Fund.....	9	-----	9
Library of Congress Trust Fund.....	37	-----	37
Lincoln County Land Act.....	*	-----	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	6	-----	6
Marketing Services, Agricultural Marketing Service.....	10	-----	10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	19	-----	19
National Archives Trust Fund, National Archives and Records Administration.....	14	-----	14
National Credit Union Share Insurance Fund.....	4,797	-----	4,797
National Gift Fund, National Archives and Records Administration.....	3	-----	3
National Institutes of Health Conditional Gift Fund.....	11	-----	11
National Institutes of Health Unconditional Gift Fund.....	15	-----	15
National Security Education Trust Fund.....	38	-----	38
National Service Life Insurance Fund, Department of Veterans Affairs.....	22,725	(11,164)	11,561
National Service Trust, Corporation for National and Community Services.....	259	(2)	257
Native American Institutions Endowment Fund.....	36	-----	36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	148	-----	148
Nuclear Waste Disposal Fund, Department of Energy.....	21,958	(636)	21,322
Oil Spill Liability Trust Fund.....	1,067	(*)	1,066
Oklahoma City National Memorial Trust Fund.....	*	-----	*
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	-----	*
Operating Fund, National Credit Union Administration.....	19	-----	19
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	26	-----	26
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,417	(80)	3,337
Panama Canal Commission Compensation Fund.....	74	-----	74
Panama Canal Commission Dissolution Fund.....	4	-----	4
Patents Benefit Fund, National Institutes of Health.....	*	-----	*
Payments to Copyright Owners, Copyright Office, Library of Congress.....	554	(*)	553
Pension Benefit Guaranty Corporation.....	25,354	(11,252)	14,102
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	3	-----	3
Postal Service Fund.....	416	-----	416
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	41	-----	41
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	-----	*
Prison Industries Fund, Department of Justice.....	82	-----	82
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	155	-----	155
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	-----	3
Railroad Retirement Account.....	26,574	(1,551)	25,023
Railroad Retirement Supplemental Account.....	69	-----	69
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	60	-----	60
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5	-----	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	16	-----	16
Reserve Mobilization Income Insurance Fund, Defense.....	3	-----	3



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Retired Employees Health Benefits Fund,			
Office of Personnel Management.....	2	-----	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	19	-----	19
Ricky Ray Hemophilia Relief Fund.....	92	-----	92
Russian Leadership Development Trust Fund.....	19	-----	19
San Gabriel Basin Restoration Fund.....	35	-----	35
Savings Association Insurance Fund, The.....	11,193	(660)	10,533
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	-----	13
Seized Currency, United States Customs Service.....	246	-----	246
Servicemen's Group Life Insurance Fund.....	6	-----	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,304	(453)	1,852
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42	-----	42
Southern Nevada Public Land Management Act of 1998.....	118	-----	118
Tax Court Judges Survivors Annuity Fund.....	7	-----	7
Treasury Forfeiture Fund.....	119	-----	119
Tribal Special Fund, Office of the Special Trustee for American Indians.....	84	-----	84
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	43	-----	43
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	63	-----	63
Trust Funds, United States Information Agency.....	1	-----	1
Unemployment Trust Fund.....	91,621	(15,747)	75,874
United States Enrichment Corporation Fund.....	1,253	-----	1,253
United States Government Life Insurance Fund, Department of Veterans Affairs.....	129	(65)	64
United States Naval Academy General Gift Fund.....	7	(*)	7
United States Trustee System Fund, Justice.....	165	-----	165
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,789	-----	2,789
Utah Reclamation Mitigation and Conservation Account, Interior.....	128	-----	128
Vaccine Injury Compensation Trust Fund.....	1,702	-----	1,702
Veterans Reopened Insurance Fund.....	911	(426)	484
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,100	(1,319)	1,782
Vietnam Claims Fund, Financial Management Service.....	-	-----	-
Voluntary Separation Incentive Fund, Defense.....	874	-----	874
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	-----	31
Government Account Series - Intragovernmental Holdings.....	2,998,559	(466,506)	2,532,052
Matured Government Account Series - Intragovernmental Holdings <sup>19</sup> .....	14,344	-----	14,344
<b>Total Government Account Series - Intragovernmental Holdings.....</b>	<b>3,012,903</b>	<b>(466,506)</b>	<b>2,546,397</b>
<b>Total Government Account Series.....</b>	<b>3,056,180</b>	<b>(466,515)</b>	<b>2,589,665</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15	-----	263
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	16	-----	65
Silver Certificates (Act of June 24, 1967).....	17	-----	181
Other.....	-----	-----	11
<b>Total Not Subject to the Statutory Debt Limit.....</b>			<b>521</b>
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... c f	-----	-----	3,179
United States Savings Stamps.....	-----	-----	45
Other.....	-----	-----	6
<b>Total Subject to the Statutory Debt Limit.....</b>			<b>3,230</b>
<b>Total Other Debt.....</b>			<b>3,751</b>
<b>Total Nonmarketable.....</b>			<b>2,971,007</b>
<b>Total Public Debt Outstanding.....</b>			<b>6,006,032</b>

## TABLE IV - HISTORICAL DATA, MARCH 31, 2002

(Millions of dollars)

Comparative by Breakdown	Mar 31, 2002	Mar 31, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 <sup>†</sup>	Sept. 30, 1998 <sup>†</sup>
Debt Held by the Public.....	3,444,137	3,435,029	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,561,895	2,338,711	2,468,153	2,234,857	1,987,891	1,764,971
<b>Total Public Debt Outstanding..</b>	<b>6,006,032</b>	<b>5,773,740</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,656,271</b>	<b>5,526,193</b>

<sup>†</sup> SOURCE: Schedule of Federal Debt

## TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 2002

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,517,606	3,784,200	6,400
DQ8	12	AD5	05/15/05	4,260,758	1,836,699	2,424,059	53,241
DR6	10-3/4	AG8	08/15/05	9,269,713	6,037,813	3,231,900	176,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,413,917	341,999	4,825
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,795,500	3,219,784	105,400
DP0	11-1/4	912803 AA1	02/15/15	10,783,299	8,610,970	2,172,329	498,500
DS4	10-5/8	AC7	08/15/15	4,023,916	3,092,890	931,026	200,000
DT2	9-7/8	AE3	11/15/15	5,584,859	3,314,517	2,270,342	30,400
DV7	9-1/4	AF0	02/15/16	5,501,754	5,406,048	95,706	158,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,680,118	143,433	160,000
DX3	7-1/2	AK9	11/15/16	18,824,448	17,472,428	1,352,020	19,040
DY1	8-3/4	AL7	05/15/17	15,619,169	7,861,037	7,758,132	340,240
DZ8	8-7/8	AM5	08/15/17	11,208,358	7,609,230	3,599,128	1,339,200
EA2	9-1/8	AN3	05/15/18	6,797,439	3,079,839	3,717,600	104,000
EB0	9	AP8	11/15/18	7,174,470	3,503,347	3,671,123	144,000
EC8	8-7/8	AQ6	02/15/19	13,320,498	7,776,481	5,544,017	405,200
ED6	8-1/8	AR4	08/15/19	18,940,932	17,967,065	973,867	365,840
EE4	8-1/2	AS2	02/15/20	9,656,268	7,253,708	2,402,560	66,200
EF1	8-3/4	AT0	05/15/20	7,707,183	3,077,678	4,629,505	128,040
EG9	8-3/4	AU7	08/15/20	17,259,306	6,962,056	10,297,250	453,320
EH7	7-7/8	AV5	02/15/21	10,195,573	9,291,773	903,800	203,600
EJ3	8-1/8	AW3	05/15/21	10,191,788	4,718,085	5,473,703	58,320
EK0	8-1/8	AX1	08/15/21	9,926,382	7,397,870	2,528,512	135,720
EL8	8	AY9	11/15/21	30,632,194	16,161,463	14,470,731	1,377,863
EM6	7-1/4	AZ6	08/15/22	10,227,790	9,016,991	1,210,799	169,900
EN4	7-5/8	BA0	11/15/22	7,423,626	3,224,631	4,198,995	0
EP9	7-1/8	BB8	02/15/23	16,152,061	10,108,861	6,043,200	201,400
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,303,456	3,355,588	138,304
ES3	7-1/2	BD4	11/15/24	9,704,162	3,786,002	5,918,160	101,520
ET1	7-5/8	BE2	02/15/25	10,019,170	4,065,369	5,953,801	244,800
EV6	6-7/8	BF9	08/15/25	11,267,207	7,876,245	3,390,962	552,320
EW4	6	BG7	02/15/26	12,837,916	11,898,316	939,600	250,600
EX2	6-3/4	BH5	08/15/26	9,000,418	6,096,200	2,904,218	202,400
EY0	6-1/2	BJ1	11/15/26	10,870,177	5,201,527	5,668,650	304,200
EZ7	6-5/8	BK8	02/15/27	9,601,971	6,126,716	3,475,255	132,150
FA1	6-3/8	BL6	08/15/27	9,356,756	7,396,356	1,960,400	291,800
FB9	6-1/8	BM4	11/15/27	22,021,339	11,898,639	10,122,700	423,800
FE3	5-1/2	BP7	08/15/28	11,776,201	11,009,101	767,100	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,350,852	596,200	0
FG8	5-1/4	BW2	02/15/29	11,350,341	10,881,045	469,296	74,400
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,417,180	761,400	89,400
FM5	6-1/4	CH4	05/15/30	17,043,162	16,259,162	784,000	25,728
FP8	5-3/8	CK7	02/15/31	16,427,648	16,317,248	110,400	28,800
Total Treasury Bonds.....				503,639,485	359,072,035	144,567,450	9,765,271
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,595,287	18,595,287	0
2M3	A	3-3/8	BV8	01/15/07	17,612,999	17,612,999	0
3T7	A	3-5/8	CL9	01/15/08	18,427,812	18,318,198	109,614
4Y5	A	3-7/8	DN4	01/15/09	17,171,408	17,171,408	0
5W8	A	4-1/4	EK9	01/15/10	11,915,880	11,915,880	0
6R8	A	3-1/2	GA9	01/15/11	11,193,334	11,193,334	0
7J5	A	3-3/8	GT8	01/15/12	6,004,283	6,004,283	0
Total Inflation-Indexed Notes.....				100,921,004	100,811,390	109,614	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,403,434	18,397,960	5,474	0
FH6	3-7/8	CF8	04/15/29	21,245,045	21,110,392	134,653	0
FQ6	3-3/8	CL5	04/15/32	5,012,235	5,012,235	0	0
Total Inflation-Indexed Bonds.....				44,660,714	44,520,587	140,127	0



\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> Redeemable after 6 months from issue date at option of owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>19</sup> Includes \$14,301 of 6 5/8% Treasury Notes Series E-2002, \$17,238 million of 6 1/2% Treasury Notes Series T-2002 and \$14,345 million of Government Account Series which matured Sunday, March 31, 2002. Settlement will be Monday, April 1, 2002.

<sup>20</sup> Reclassification of Unamortized Discount between Debt Held By the Public versus Intragovernmental Holdings. Total was not affected.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

February 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$79,465.45	\$248,103.96	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$834,409 million, long-term debt (greater than 1 year) of \$2,168,924 million and matured debt of \$31,692 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$300,878 million, long-term debt (greater than 1 year) of \$2,661,767 million and matured debt of \$8,362 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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