

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

FEBRUARY 28, 2005

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 28, 2005

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	1,028,387	2,472	1,030,859
Notes.....	2,205,829	44	2,205,873
Bonds.....	537,234	0	537,234
Treasury Inflation-Protected Securities.....	266,338	11	266,349
Federal Financing Bank ¹	0	14,000	14,000
Total Marketable ^a	<u>4,037,788</u>	<u>16,527</u>	<u>4,054,315</u>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	6,181	0	6,181
R.E.A. Series.....	1	0	1
State and Local Government Series.....	164,008	0	164,008
United States Savings Securities.....	204,471	0	204,471
Government Account Series.....	61,061	3,188,323	3,249,385
Other.....	4,781	0	4,781
Total Nonmarketable ^b	<u>470,499</u>	<u>3,188,323</u>	<u>3,658,823</u>
Total Public Debt Outstanding.....	<u>4,508,288</u>	<u>3,204,850</u>	<u>7,713,138</u>

TABLE II -- STATUTORY DEBT LIMIT, FEBRUARY 28, 2005

	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	4,508,288	3,204,850	7,713,138
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	511	0	511
Unamortized Discount ³	31,530	14,444	45,974
Federal Financing Bank ¹	0	14,000	14,000
Total Public Debt Subject to Limit.....	<u>4,476,247</u>	<u>3,176,406</u>	<u>7,652,653</u>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	74	0	74
Total Public Debt Subject to Limit.....	<u>4,476,320</u>	<u>3,176,406</u>	<u>7,652,726</u>
Statutory Debt Limit ⁵			8,184,000
Balance of Statutory Debt Limit.....			531,274

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 28, 2005

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable:								
Treasury Bills (Maturity Value):								
CUSIP:	Yield:							
912795 SC6	1.775	09/02/04	03/03/05	03/03/05	23,457	0	63,419	
	2.195	12/02/04			25,027			
	2.195	02/03/05			14,935			
912795 SD4	1.860	09/09/04	03/10/05	03/10/05	23,381	0	70,354	
	2.210	12/09/04			24,719			
	2.300	02/10/05			22,254			
912795 SE2	1.840	09/16/04	03/17/05	03/17/05	22,010	0	69,039	
	2.200	12/16/04			23,720			
	2.355	02/17/05			23,308			
912795 SF9	1.870	09/23/04	03/24/05	03/24/05	22,001	0	74,236	
	2.180	12/23/04			25,238			
	2.420	02/24/05			26,998			
912795 SG7	1.950	09/30/04	03/31/05	03/31/05	23,232	0	48,731	
	2.225	12/30/04			25,498			
912795 SH5	1.990	10/07/04	04/07/05	04/07/05	23,226	0	48,416	
	2.275	01/06/05			25,189			
912795 SJ1	1.955	10/14/04	04/14/05	04/14/05	23,132	0	48,211	
	2.330	01/13/05			25,079			
912795 SK8	1.990	10/21/04	04/21/05	04/21/05	24,356	0	50,879	
	2.360	01/20/05			26,523			
912795 SL6	2.040	10/28/04	04/28/05	04/28/05	25,759	0	51,772	
	2.320	01/27/05			26,013			
912795 SM4	2.140	11/04/04	05/05/05	05/05/05	25,671	0	53,237	
	2.475	02/03/05			27,567			
912795 SN2	2.260	11/12/04	05/12/05	05/12/05	25,792	0	53,204	
	2.480	02/10/05			27,412			
912795 SP7	2.280	11/18/04	05/19/05	05/19/05	24,059	0	50,499	
	2.540	02/17/05			26,440			
912795 SQ5	2.365	11/26/04	05/26/05	05/26/05	23,080	0	51,153	
	2.615	02/24/05			28,073			
912795 SR3	2.395	12/02/04	06/02/05	06/02/05	23,169	0	23,169	
912795 SS1	2.380	12/09/04	06/09/05	06/09/05	23,192	0	23,192	
912795 ST9	2.425	12/16/04	06/16/05	06/16/05	22,689	0	22,689	
912795 SU6	2.465	12/23/04	06/23/05	06/23/05	22,940	0	22,940	
912795 SV4	2.560	12/30/04	06/30/05	06/30/05	23,016	0	23,016	
912795 VF5	2.560	01/06/05	07/07/05	07/07/05	23,182	0	23,182	
912795 VG3	2.600	01/13/05	07/14/05	07/14/05	21,806	0	21,806	
912795 VH1	2.635	01/20/05	07/21/05	07/21/05	22,078	0	22,078	
912795 VJ7	2.610	01/27/05	07/28/05	07/28/05	21,800	0	21,800	
912795 VK4	2.710	02/03/05	08/04/05	08/04/05	23,204	0	23,204	
912795 VL2	2.710	02/10/05	08/11/05	08/11/05	23,193	0	23,193	
912795 VM0	2.760	02/17/05	08/18/05	08/18/05	23,209	0	23,209	
912795 VN8	2.850	02/24/05	08/25/05	08/25/05	24,230	0	24,230	
Total Unmatured Treasury Bills.....					1,030,858	0	1,030,858	
Total Matured Treasury Bills.....					*	0	*	
Total Treasury Bills.....					1,030,859	0	1,030,859	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912828 AW0	J	1.625	03/31/03	03/31/05	09/30-03/31	35,211	0	35,211
912828 AX8	K	1.625	04/30/03	04/30/05	10/31-04/30	34,295	0	34,295
912827 T85	B	6.500	05/15/95	05/15/05	11/15-05/15	14,740	0	14,740
912827 6D9	E	6.750	05/15/00	05/15/05	11/15-05/15	28,562	0	28,562
912828 BB5	L	1.250	06/02/03	05/31/05	11/30-05/31	31,021	0	31,021
912828 BC3	M	1.125	06/30/03	06/30/05	12/31-06/30	31,701	0	31,701
912828 BE9	N	1.500	07/31/03	07/31/05	01/31-07/31	29,997	0	29,997
912827 U83	C	6.500	08/15/95	08/15/05	02/15-08/15	15,003	0	15,003
912828 BJ8	P	2.000	09/02/03	08/31/05	02/29-08/31	30,592	0	30,592
912828 BL3	Q	1.625	09/30/03	09/30/05	03/31-09/30	31,539	0	31,539
912828 BN9	R	1.625	10/31/03	10/31/05	04/30-10/31	32,368	0	32,368
912827 V82	D	5.875	11/24/95	11/15/05	05/15-11/15	15,210	0	15,210
912827 6N7	F	5.750	11/15/00	11/15/05	05/15-11/15	28,063	0	28,063
912828 BS8	S	1.875	12/01/03	11/30/05	05/31-11/30	32,204	0	32,204
912828 BU3	T	1.875	12/31/03	12/31/05	06/30-12/31	33,996	0	33,996
912828 BX7	K	1.875	02/02/04	01/31/06	07/31-01/31	32,533	0	32,533
912827 W81	A	5.625	02/15/96	02/15/06	02/15-08/15	15,514	0	15,514
912828 CB4	L	1.625	03/01/04	02/28/06	08/31-02/28	34,002	0	34,002
912828 CD0	M	1.500	03/31/04	03/31/06	09/30-03/31	34,339	0	34,339
912828 CF5	N	2.250	04/30/04	04/30/06	10/31-04/30	34,335	0	34,335
912827 X80	B	6.875	05/15/96	05/15/06	11/15-05/15	16,015	0	16,015
912827 6X5	E	4.625	05/15/01	05/15/06	11/15-05/15	27,798	0	27,798
912828 AY6	G	2.000	05/15/03	05/15/06	11/15-05/15	22,392	0	22,392
912828 CK4	P	2.500	06/01/04	05/31/06	11/30-05/31	31,308	0	31,308
912828 CM0	Q	2.750	06/30/04	06/30/06	12/31-06/30	32,588	0	32,588
912827 Y55	C	7.000	07/15/96	07/15/06	01/15-07/15	22,740	0	22,740

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 28, 2005 -- Continued

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Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:							
CUSIP:	Series:	Interest Rate:					
912828 CQ1	R	2.750					
912828 BF6	H	2.375					
912828 CU2	S	2.375					
912828 CW8	T	2.500					
912827 Z62	D	6.500					
912828 CY4	U	2.500					
912827 7F3	F	3.500					
912828 BP4	J	2.625					
912828 DD9	V	2.875					
912828 DF4	W	3.000					
912828 DJ6	M	3.125					
912827 2J0	B	6.250					
912828 BY5	H	2.250					
912828 DN7	N	3.375					
912827 2U5	C	6.625					
912828 AC4	E	4.375					
912828 CG3	J	3.125					
912827 3E0	D	6.125					
912828 AH3	F	3.250					
912828 CR9	K	2.750					
912828 AN0	G	3.000					
912827 3X8	B	5.500					
912828 AT7	E	3.000					
912828 DK3	M	3.375					
912827 4F6	C	5.625					
912828 AZ3	F	2.625					
912828 BG4	G	3.250					
912828 BK5	H	3.125					
912828 BM1	J	3.125					
912827 4V1	D	4.750					
912828 BQ2	K	3.375					
912828 BT6	L	3.375					
912828 BV1	D	3.250					
912828 BZ2	E	3.000					
912828 CC2	F	2.625					
912828 CE8	G	3.125					
912827 5G3	B	5.500					
912828 CH1	H	3.875					
912828 CL2	J	4.000					
912828 CN8	K	3.625					
912827 5N8	C	6.000					
912828 CS7	L	3.500					
912828 CV0	M	3.375					
912828 CX6	N	3.375					
912828 DB3	P	3.500					
912828 DE7	Q	3.500					
912828 DG2	E	3.625					
912827 5Z1	B	6.500					
912828 DL1	F	3.500					
912827 6J6	C	5.750					
912827 6T4	B	5.000					
912827 7B2	C	5.000					
912827 7L0	B	4.875					
912828 AJ9	D	4.375					
912828 AP5	E	4.000					
912828 AU4	A	3.875					
912828 BA7	B	3.625					
912828 BH2	D	4.250					
912828 BR0	E	4.250					
912828 CA6	B	4.000					
912828 CJ7	C	4.750					
912828 CT5	E	4.250					
912828 DC1	F	4.250					
912828 DM9	B	4.000					
Total Unmatured Treasury Notes.....					2,205,824	0	2,205,824
Total Matured Treasury Notes					49	0	49
Total Treasury Notes.....					2,205,873	0	2,205,873

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds:								
Treasury Bonds:	^{7 e}							
CUSIP:	Interest Rate:							
912810 CP1	10.000 ⁸	05/15/80	05/15/10	05/15/05 ⁹	11/15-05/15	2,987	0	2,987
912810 DQ8	12.000	04/02/85	05/15/05		11/15-05/15	4,261	0	4,261
912810 DR6	10.750	07/02/85	08/15/05		02/15-08/15	9,270	0	9,270
912810 CS5	12.750 ⁸	11/17/80	11/15/10	11/15/05 ⁹	05/15-11/15	4,736	(655)	4,081
912810 DU9	9.375	01/15/86	02/15/06		08/15-02/15	4,756	0	4,756
912810 CV8	13.875 ⁸	05/15/81	05/15/11	05/15/06 ⁹	11/15-05/15	4,609	(1,064)	3,545
912810 CY2	14.000 ⁸	11/16/81	11/15/11	11/15/06 ⁹	05/15-11/15	4,901	(852)	4,048
912810 DB1	10.375 ⁸	11/15/82	11/15/12	11/15/07 ⁹	05/15-11/15	11,032	(906)	10,126
912810 DF2	12.000 ⁸	08/15/83	08/15/13	08/15/08 ⁹	02/15-08/15	14,755	(2,838)	11,917
912810 DJ4	13.250 ⁸	05/15/84	05/15/14	05/15/09 ⁹	11/15-05/15	5,007	(527)	4,481
912810 DL9	12.500 ⁸	08/15/84	08/15/14	08/15/09 ⁹	02/15-08/15	5,128	(740)	4,388
912810 DN5	11.750	11/15/84	11/15/14	11/15/09 ⁹	05/15-11/15	6,006	(990)	5,015
912810 DP0	11.250	02/15/85	02/15/15		08/15-02/15	12,668	(2,148)	10,520
912810 DS4	10.625	08/15/85	08/15/15		02/15-08/15	7,150	(3,126)	4,024
912810 DT2	9.875	11/29/85	11/15/15		05/15-11/15	6,900	(1,315)	5,585
912810 DV7	9.250	02/18/86	02/15/16		08/15-02/15	7,267	(1,835)	5,432
912810 DW5	7.250	05/15/86	05/15/16		11/15-05/15	18,824	0	18,824
912810 DX3	7.500	11/17/86	11/15/16		05/15-11/15	18,864	(77)	18,787
912810 DY1	8.750	05/15/87	05/15/17		11/15-05/15	18,194	(2,635)	15,559
912810 DZ8	8.875	08/17/87	08/15/17		02/15-08/15	14,017	(3,049)	10,968
912810 EA2	9.125	05/16/88	05/15/18		11/15-05/15	8,709	(1,991)	6,717
912810 EB0	9.000	11/22/88	11/15/18		05/15-11/15	9,033	(1,858)	7,174
912810 EC8	8.875	02/15/89	02/15/19		08/15-02/15	19,251	(6,160)	13,090
912810 ED6	8.125	08/15/89	08/15/19		02/15-08/15	20,214	(1,273)	18,941
912810 EE4	8.500	02/15/90	02/15/20		08/15-02/15	10,229	(753)	9,476
912810 EF1	8.750	05/15/90	05/15/20		11/15-05/15	10,159	(2,577)	7,582
912810 EG9	8.750	08/15/90	08/15/20		02/15-08/15	21,419	(4,359)	17,059
912810 EH7	7.875	02/15/91	02/15/21		08/15-02/15	11,113	(1,038)	10,076
912810 EJ3	8.125	05/15/91	05/15/21		11/15-05/15	11,959	(1,892)	10,067
912810 EK0	8.125	08/15/91	08/15/21		02/15-08/15	12,163	(2,657)	9,506
912810 EL8	8.000	11/15/91	11/15/21		05/15-11/15	32,798	(2,166)	30,632
912810 EM6	7.250	08/17/92	08/15/22		02/15-08/15	10,353	(225)	10,128
912810 EN4	7.625	11/16/92	11/15/22		05/15-11/15	10,700	(3,276)	7,424
912810 EP9	7.125	02/16/93	02/15/23		08/15-02/15	18,374	(2,592)	15,782
912810 EQ7	6.250	08/16/93	08/15/23		02/15-08/15	22,909	(250)	22,659
912810 ES3	7.500	08/15/94	11/15/24		11/15-05/15	11,470	(1,866)	9,604
912810 ET1	7.625	02/15/95	02/15/25		08/15-02/15	11,725	(2,216)	9,509
912810 EV6	6.875	08/15/95	08/15/25		02/15-08/15	12,602	(1,415)	11,187
912810 EW4	6.000	02/15/96	02/15/26		08/15-02/15	12,905	(67)	12,838
912810 EX2	6.750	08/15/96	08/15/26		02/15-08/15	10,894	(2,083)	8,810
912810 EY0	6.500	11/15/96	11/15/26		05/15-11/15	11,493	(633)	10,860
912810 EZ7	6.625	02/18/97	02/15/27		08/15-02/15	10,456	(934)	9,522
912810 FA1	6.375	08/15/97	08/15/27		02/15-08/15	10,736	(1,539)	9,197
912810 FB9	6.125	11/17/97	11/15/27		05/15-11/15	22,519	(497)	22,021
912810 FE3	5.500	08/17/98	08/15/28		02/15-08/15	11,776	0	11,776
912810 FF0	5.250	11/16/98	11/15/28		05/15-11/15	10,947	0	10,947
912810 FG8	5.250	02/16/99	02/15/29		08/15-02/15	11,350	0	11,350
912810 FJ2	6.125	08/16/99	08/15/29		02/15-08/15	11,179	0	11,179
912810 FM5	6.250	02/15/00	05/15/30		05/15-11/15	17,043	0	17,043
912810 FP8	5.375	02/15/01	02/15/31		08/15-02/15	16,428	0	16,428
Total Unmatured Treasury Bonds.....						604,235	(67,074)	537,161
Total Matured Treasury Bonds.....						73	0	73
Total Treasury Bonds.....						604,308	(67,074)	537,234

Loan Description	Issue Date	Payable	Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Continued:								
Treasury Inflation-Protected Securities: ^{7 e}								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3.375	02/06/97	01/15/07	07/15-01/15	15,758	3,172	18,930
912827 3T7	A	3.625	01/15/98	01/15/08	07/15-01/15	16,812	2,994	19,805
912827 4Y5	A	3.875	01/15/99	01/15/09	07/15-01/15	15,902	2,553	18,455
912827 5W8	A	4.250	01/18/00	01/15/10	07/15-01/15	11,321	1,486	12,807
912828 CZ1	D	0.875	10/29/04	04/15/10	04/15-10/15	12,001	56	12,057
912827 6R8	A	3.500	01/16/01	01/15/11	07/15-01/15	11,001	1,029	12,030
912827 7J5	A	3.375	01/15/02	01/15/12	07/15-01/15	6,004	431	6,436
912828 AF7	C	3.000	07/15/02	07/15/12	01/15-07/15	23,018	1,347	24,365
912828 BD1	C	1.875	07/15/03	07/15/13	01/15-07/15	20,008	726	20,734
912828 BW9	A	2.000	01/15/04	01/15/14	07/15-01/15	21,002	631	21,632
912828 CP3	D	2.000	07/15/04	07/15/14	01/15-07/15	19,002	184	19,187
912828 DH0	A	1.625	01/18/05	01/15/15	07/15-01/15	10,001	0	10,001
912810 FR4		2.375	07/30/04	01/15/25	01/15-07/15	22,000	213	22,214
912810 FD5		3.625	04/15/98	04/15/28	10/15-04/15	16,808	2,941	19,750
912810 FH6		3.875	04/15/99	04/15/29	10/15-04/15	19,722	2,850	22,572
912810 FQ6		3.375	10/15/01	04/15/32	04/15-10/15	5,012	362	5,374
Total Treasury Inflation-Protected Securities.....						245,374	20,975	266,349
Federal Financing Bank.....		Various	Various	Various		14,000	0	14,000
Total Marketable.....						4,100,414	(46,099)	4,054,315

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 28, 2005 -- Continued

Loan Description	Issue Date	Payable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	0	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	0	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	0	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	0	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	0	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	0	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	0	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	0	2,000
Total Domestic Series.....				29,995	0	29,995
Foreign Series:						
Bills 01/07/05.....	01/07/05	03/01/05	03/01/05	100	0	100
Bills 01/07/05.....	01/07/05	04/01/05	04/01/05	100	0	100
Bills 01/07/05.....	01/07/05	05/02/05	05/02/05	100	0	100
Bills 01/07/05.....	01/07/05	06/01/05	06/01/05	100	0	100
Zero-coupon Treasury Bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....				14,343	(8,162)	6,181
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various		Semiannually	54	(53)	1
Total R.E.A. Series.....				54	(53)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various		At maturity	252,424	(243,078)	9,346
Treasury Time Deposit - Notes (Various rates).....	Various		Various	452,127	(317,403)	134,723
Treasury Time Deposit - Bonds (Various rates).....	Various		Various	52,354	(32,489)	19,865
Treasury Demand Deposit..... ¹⁰	Various		Daily	4,867	(4,793)	73
Treasury Special Zero's - Notes.....	Various			300	(300)	*
Total State and Local Government Series.....				762,072	(598,064)	164,008
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ^{11 e}	Various	On demand	At redemption	79,569	(58,990)	20,579
Series EE..... ¹²	Various	On demand	At redemption	254,813	(124,887)	129,925
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	150	(379)	(228)
Series H.....	Various	On demand	Semiannually	3,032	(2,693)	339
Series HH.....	Various	On demand	Semiannually	21,303	(6,692)	14,611
Series I..... ¹²	Various	On demand	At redemption	29,257	(2,302)	26,955
Total United States Savings Bonds.....				388,124	(195,943)	192,181
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	83	(71)	12
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	383	(335)	47
Total Unmatured United States Savings Securities.....				388,590	(196,349)	192,241
Total Matured United States Savings Securities.....				12,231	0	12,231
Total United States Savings Securities.....				400,820	(196,349)	204,471

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	390	(1)	389
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	0	1
Disgorgement Penalty Amounts Held for Investment.....	872	0	872
Escrow Account, National Labor Relations Board.....	2	*	2
Federal Ship Financing Escrow Fund, Maritime Administration.....	23	(9)	14
Gifts, Central Intelligence Agency.....	*	0	*
Individual Indian Money, Bureau of Indian Affairs.....	38	0	38
Inspection and Grading of Fishery Products, Department of Commerce.....	1	0	1
Kuukpik Alaska Escrow Fund.....	36	0	36
Maritime Guaranteed Loan Escrow Fund.....	31	*	31
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	255	0	255
Seized Assets Fund, Justice.....	599	0	599
Smithsonian Endowment Fund, Smithsonian Institution.....	1	0	1
Special Investment Account.....	850	0	850
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	57,943	0	57,943
Treasury Deposit Funds.....	23	0	23
Unearned Copyright Fees, Library Of Congress.....	4	0	4
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	0	2
Government Account Series - Held By the Public.....	61,072	(11)	61,061
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,073	0	2,073
Airport and Airway Trust Fund.....	18,991	(6,608)	12,383
Albanian Claims Fund, Treasury Department.....	1	0	1
Aquatic Resources Trust Fund.....	1,472	0	1,472
Armed Forces Retirement Home Trust Fund.....	114	0	114
Assessment Funds, Office of the Comptroller of the Currency.....	584	0	584
Assets Forfeiture Fund, Justice.....	475	0	475
Aviation Insurance Revolving Fund.....	405	0	405
Bank Insurance Fund, The.....	33,606	(1,480)	32,126
Belize Escrow, Debt Reduction, Treasury.....	1	0	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	0	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	0	*
Botanic Gardens, Gifts and Donations.....	7	0	7
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	73	*	73
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	28	0	28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	2	0	2
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	761,780	(139,702)	622,078
Claims Court Judges Retirement Fund.....	14	0	14
Coast Guard General Gift Fund.....	1	0	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	10	0	10
Conditional Gift Fund, General, Department of State.....	4	0	4
Contributions, American Battle Monuments Commission.....	*	0	*
Court of Veterans Appeals Retirement Fund.....	10	0	10
Defense Cooperation Account.....	6	0	6
Department of Defense, Education Benefits Fund.....	1,005	0	1,005
Department of Defense, Medicare Eligible Retiree Fund.....	54,157	0	54,157
Department of Defense Military Retirement Fund.....	201,892	(4,823)	197,069
Department of the Air Force General Gift Fund.....	1	0	1
Department of the Army General Gift Fund.....	3	0	3
Department of the Navy General Gift Fund.....	2	0	2
District of Columbia Judges Retirement Fund.....	100	0	100
District of Columbia Federal Pension Trust Fund.....	3,563	0	3,563
Eisenhower Exchange Fellowship Program Trust Fund.....	7	0	7
Employees' Health Benefits Fund, Office of Personnel Management.....	13,299	(1,832)	11,468
Employees' Life Insurance Fund, Office of Personnel Management.....	28,807	0	28,807
Endeavor Teacher Fellowship Trust Fund.....	1	0	1
Energy Employees Occupational Illness Compensation Fund.....	51	0	51
Environmental Improvement and Restoration Fund.....	994	0	994
Esther Cattell Schmitt Gift Fund, Treasury.....	*	0	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	12,060	0	12,060
Expenses, Presidio Trust.....	140	(13)	127
Expense and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	8	0	8

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	2,116	0	2,116
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	474	(6)	468
Federal Disability Insurance Trust Fund.....	223,828	(37,040)	186,787
Federal Hospital Insurance Trust Fund.....	363,362	(91,340)	272,022
FHA- Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	35	0	35
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	2	0	2
FHA- Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	*	0	*
FHA - Liquidating Account, Housing and Urban Development.....	24,093	0	24,093
Federal Old-Age and Survivors Insurance Trust Fund.....	1,747,915	(230,355)	1,517,560
Federal Supplementary Medical Insurance Trust Fund.....	73,896	(50,635)	23,261
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Service Retirement and Disability Fund.....	13,441	(254)	13,187
FSLIC Resolution Fund, The.....	3,046	0	3,046
General Post Fund, National Homes, Department of Veterans Affairs.....	44	0	44
German Democratic Republic Settlement Fund.....	5	0	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	0	*
Gifts and Bequests, Treasury.....	1	0	1
Gifts and Donations, National Endowment of the Arts.....	1	0	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	7,702	0	7,702
Harbor Maintenance Trust Fund.....	2,421	0	2,421
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	55	0	55
Hazardous Substance Superfund.....	2,246	0	2,246
Highway Trust Fund.....	39,610	(29,548)	10,062
Host Nation Support for U.S. Relocation Activities Account.....	13	0	13
Inland Waterways Trust Fund.....	364	0	364
International Center for Middle Eastern-Western Dialogue Trust Fund.....	6	0	6
Iranian Claims Settlement Fund, Treasury Department.....	*	0	*
Israeli Arab Scholarship Program, United States Information Agency.....	1	0	1
James Madison Memorial Fellowship Foundation Fund.....	37	0	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	39
John C. Stennis Center for Public Service Training and Development.....	12	(1)	11
Judicial Officers Retirement Fund.....	209	0	209
Judicial Survivors Annuities Fund.....	452	0	452
Kennedy Center Revenue Bond Sinking Fund.....	7	*	7
Land Between the Lakes Trust Fund.....	5	0	5
Leaking Underground Storage Tank Trust Fund.....	2,337	0	2,337
Library of Congress Gift Fund.....	7	0	7
Library of Congress Trust Fund.....	36	0	36
Lincoln County Land Act.....	10	0	10
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	10	0	10
Marketing Services, Agricultural Marketing Service.....	10	0	10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	28	0	28
Multinational Species Conservation Fund.....	*	0	*
National Archives Trust Fund, National Archives and Records Administration.....	12	0	12
National Credit Union Share Insurance Fund.....	6,295	0	6,295
National Gift Fund, National Archives and Records Administration.....	4	0	4
National Institutes of Health Conditional Gift Fund.....	1	0	1
National Institutes of Health Unconditional Gift Fund.....	21	0	21
National Law Enforcement Officers Memorial Maintenance Fund.....	1	0	1
National Security Education Trust Fund.....	15	0	15
National Service Life Insurance Fund, Department of Veterans Affairs.....	19,888	(8,991)	10,897
National Service Trust, Corporation for National and Community Services.....	434	0	434
Native American Institutions Endowment Fund.....	54	0	54
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	168	0	168
Nuclear Waste Disposal Fund, Department of Energy.....	34,104	(3,329)	30,775
Oil Spill Liability Trust Fund.....	797	*	797
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*	0	*
Operating Fund, National Credit Union Administration.....	13	0	13
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	19	0	19
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,912	(44)	3,868
Panama Canal Commission Compensation Fund.....	74	0	74
Payments to Copyright Owners, Copyright Office, Library of Congress.....	926	0	926
Pension Benefit Guaranty Corporation.....	27,154	(14,136)	13,018

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	2	0	2
Postal Service Fund.....	1,241	0	1,241
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	41	0	41
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	0	*
Prison Industries Fund, Department of Justice.....	185	0	185
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	215	0	215
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	0	3
Railroad Retirement Account.....	787	(328)	459
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	36	0	36
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	2	0	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency....	27	0	27
Reserve Mobilization Income Insurance Fund, Defense.....	3	0	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	0	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	22	0	22
Russian Leadership Development Trust Fund.....	15	(10)	5
Saving Association Insurance Fund, The.....	12,557	(530)	12,027
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	14	0	14
Seized Currency, United States Customs Service.....	332	0	332
Senate Preservation Trust Fund.....	*	0	*
Servicemen's Group Life Insurance Fund.....	*	0	*
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,247	(463)	784
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	74	0	74
Southern Nevada Public Land Management Act of 1998.....	1,359	0	1,359
Tax Court Judges Survivors Annuity Fund.....	8	0	8
Treasury Forfeiture Fund.....	289	0	289
Tribal Special Fund, Office of the Special Trustee for American Indians.....	32	0	32
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	22	0	22
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	60	*	60
Unconditional Gift Fund, Department of State.....	*	0	*
Unemployment Trust Fund.....	49,206	(6,685)	42,521
United States Enrichment Corporation Fund.....	1,360	0	1,360
United States Government Life Insurance Fund, Department of Veterans Affairs.....	91	(43)	48
United States Naval Academy General Gift Fund.....	7	0	7
United States Trustee System Fund, Justice.....	244	0	244
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	4,147	0	4,147
Utah Reclamation Mitigation and Conservation Account, Interior.....	142	0	142
Vaccine Injury Compensation Trust Fund.....	2,078	0	2,078
Veterans Reopened Insurance Fund.....	772	(334)	439
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,013	(1,094)	1,919
Vietnam Claims Fund, Financial Management Service.....	*	0	*
Voluntary Separation Incentive Fund, Defense.....	749	0	749
War-Risk Insurance Revolving Fund, Maritime Administration.....	37	0	37
Total Government Account Series - Intragovernmental Holdings.....	3,817,947	(629,623)	3,188,323
Total Government Account Series.....	3,879,019	(629,634)	3,249,385
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		15	256
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement		16	65
Silver Certificates (Act of June 24, 1967).....		17	178
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			511
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		c f	4,218
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			4,270
Total Other Debt.....			4,781
Total Nonmarketable.....			3,658,823
Total Public Debt Outstanding.....			7,713,138

TABLE IV - HISTORICAL DATA, FEBRUARY 28, 2005

(Millions of dollars)

Comparative by Breakdown	Feb 28, 2005	Feb 29, 2004	Sept. 30, 2004	Sept. 30, 2003	Sept. 30, 2002	Sept. 30, 2001
Debt Held by the Public.....	4,508,288	4,125,593	4,307,345	3,924,090	3,553,180	3,339,310
Intragovernmental Holdings.....	3,204,850	2,966,350	3,071,708	2,859,141	2,675,056	2,468,153
Total Public Debt Outstanding.....	7,713,138	7,091,943	7,379,053	6,783,231	6,228,236	5,807,463

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, FEBRUARY 28, 2005

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP: Interest Rate:							
912810 DQ8	912803 AD5	05/15/05	4,260,758	1,831,091	2,429,667	43,500	
912810 DR6	912803 AG8	08/15/05	9,269,713	5,984,546	3,285,167	29,900	
912810 DU9	912803 AJ2	02/15/06	4,755,916	4,163,009	592,907	30,732	
912810 DN5	912800 AA7	11/15/14	5,015,284	2,231,762	2,783,522	3,200	
912810 DP0	912803 AA1	02/15/15	10,520,299	8,722,423	1,797,876	950,240	
912810 DS4	912803 AC7	08/15/15	4,023,916	3,253,396	770,520	142,160	
912810 DT2	912803 AE3	11/15/15	5,584,859	3,506,418	2,078,441	121,400	
912810 DV7	912803 AF0	02/15/16	5,431,754	5,082,940	348,814	127,200	
912810 DW5	912803 AH6	05/15/16	18,823,551	18,337,176	486,375	337,100	
912810 DX3	912803 AK9	11/15/16	18,787,448	17,274,139	1,513,309	115,520	
912810 DY1	912803 AL7	05/15/17	15,559,169	9,155,560	6,403,609	1,492,480	
912810 DZ8	912803 AM5	08/15/17	10,968,358	7,412,346	3,556,012	281,600	
912810 EA2	912803 AN3	05/15/18	6,717,439	3,793,021	2,924,418	1,054,600	
912810 EB0	912803 AP8	11/15/18	7,174,470	3,871,739	3,302,731	584,600	
912810 EC8	912803 AQ6	02/15/19	13,090,498	7,852,484	5,238,014	383,600	
912810 ED6	912803 AR4	08/15/19	18,940,932	16,722,002	2,218,930	610,600	
912810 EE4	912803 AS2	02/15/20	9,476,268	5,310,015	4,166,253	161,700	
912810 EF1	912803 AT0	05/15/20	7,582,183	5,443,190	2,138,993	1,169,880	
912810 EG9	912803 AU7	08/15/20	17,059,306	10,904,459	6,154,847	1,482,320	
912810 EH7	912803 AV5	02/15/21	10,075,573	7,780,089	2,295,484	245,600	
912810 EJ3	912803 AW3	05/15/21	10,066,788	4,008,739	6,058,049	195,560	
912810 EK0	912803 AX1	08/15/21	9,506,382	5,968,808	3,537,574	896,440	
912810 EL8	912803 AY9	11/15/21	30,632,194	13,184,066	17,448,128	1,400,600	
912810 EM6	912803 AZ6	08/15/22	10,127,790	8,150,270	1,977,520	480,600	
912810 EN4	912803 BA0	11/15/22	7,423,626	3,775,968	3,647,658	272,400	
912810 EP9	912803 BB8	02/15/23	15,782,061	10,605,749	5,176,312	456,200	
912810 EQ7	912803 BC6	08/15/23	22,659,044	19,202,659	3,456,385	508,460	
912810 ES3	912803 BD4	11/15/24	9,604,162	3,752,899	5,851,263	333,020	
912810 ET1	912803 BE2	02/15/25	9,509,170	3,894,247	5,614,923	116,400	
912810 EV6	912803 BF9	08/15/25	11,187,207	7,147,506	4,039,701	354,920	
912810 EW4	912803 BG7	02/15/26	12,837,916	11,928,572	909,344	245,100	
912810 EX2	912803 BH5	08/15/26	8,810,418	4,216,455	4,593,963	369,200	
912810 EY0	912803 BJ1	11/15/26	10,860,177	3,825,660	7,034,517	657,200	
912810 EZ7	912803 BK8	02/15/27	9,521,971	4,344,510	5,177,461	187,600	
912810 FA1	912803 BL6	08/15/27	9,196,756	4,965,867	4,230,889	480,800	
912810 FB9	912803 BM4	11/15/27	22,021,339	8,292,150	13,729,189	1,102,000	
912810 FE3	912803 BP7	08/15/28	11,776,201	10,512,020	1,264,181	451,700	
912810 FF0	912803 BV4	11/15/28	10,947,052	9,581,328	1,365,724	293,700	
912810 FG8	912803 BW2	02/15/29	11,350,341	10,627,145	723,196	175,700	
912810 FJ2	912803 CG6	08/15/29	11,178,580	9,624,383	1,554,197	304,800	
912810 FM5	912803 CH4	05/15/30	17,043,162	9,681,361	7,361,801	1,098,208	
912810 FP8	912803 CK7	02/15/31	16,427,648	16,233,648	194,000	52,200	
Total Treasury Bonds.....			491,587,679	332,155,815	159,431,864	19,800,740	
Treasury Inflation-Protected Securities:							
CUSIP: Series: Interest Rate:							
912827 2M3	A	3.375	912820 BV8	01/15/07	18,929,735	18,929,735	0
912827 3T7	A	3.625	912820 CL9	01/15/08	19,805,351	19,687,543	117,808
912827 4Y5	A	3.875	912820 DN4	01/15/09	18,455,050	18,455,050	0
912827 5W8	A	4.250	912820 EK9	01/15/10	12,806,726	12,806,726	0
912828 CZ1	D	0.875	912820 KV8	04/15/10	12,057,097	12,057,097	0
912827 6R8	A	3.500	912820 GA9	01/15/11	12,030,073	12,030,073	0
912827 7J5	A	3.375	912820 GT8	01/15/12	6,435,751	6,435,751	0
912828 AF7	C	3.000	912820 HC4	07/15/12	24,365,157	24,365,157	0
912828 BD1	C	1.875	912820 JA6	07/15/13	20,733,821	20,733,821	0
912828 BW9	A	2.000	912820 JT5	01/15/14	21,632,449	21,632,449	0
912828 CP3	D	2.000	912820 KL0	07/15/14	19,186,566	19,186,566	0
912828 DH0	A	1.625	912820 LE5	01/15/15	10,001,364	10,001,364	0
912810 FR4		2.375	912803 CN1	01/15/25	22,213,752	22,213,752	0
912810 FD5		3.625	912803 BN2	04/15/28	19,749,622	19,743,738	5,884
912810 FH6		3.875	912803 CF8	04/15/29	22,572,346	22,427,628	144,718
912810 FQ6		3.375	912803 CL5	04/15/32	5,374,369	5,374,369	0
Total Treasury Inflation-Protected Securities.....			266,349,228	266,080,819	268,409	0	

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, FEBRUARY 28, 2005 -- Continued

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Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes: CUSIP:	Series:	Interest Rate:						
912828 AW0	J	1.625	912820 HT7	03/31/05	35,211,162	35,206,362	4,800	0
912828 AX8	K	1.625	912820 HU4	04/30/05	34,295,459	34,274,659	20,800	0
912827 T85	B	6.500	912820 BN6	05/15/05	14,739,504	14,440,424	299,080	17,200
912827 6D9	E	6.750	912820 ER4	05/15/05	28,562,370	25,752,886	2,809,484	26,200
912828 BB5	L	1.250	912820 HY6	05/31/05	31,020,836	31,020,836	0	0
912828 BC3	M	1.125	912820 HZ3	06/30/05	31,701,455	31,701,455	0	0
912828 BE9	N	1.500	912820 JB4	07/31/05	29,997,026	29,997,026	0	0
912827 U83	C	6.500	912820 BP1	08/15/05	15,002,580	14,793,380	209,200	35,000
912828 BJ8	P	2.000	912820 JF5	08/31/05	30,592,178	30,592,178	0	0
912828 BL3	Q	1.625	912820 JH1	09/30/05	31,538,969	31,538,969	0	0
912828 BN9	R	1.625	912820 JK4	10/31/05	32,368,420	32,368,420	0	0
912827 V82	D	5.875	912820 BQ9	11/15/05	15,209,920	13,556,369	1,653,551	8,400
912827 6N7	F	5.750	912820 FX0	11/15/05	28,062,797	27,254,737	808,060	60,800
912828 BS8	S	1.875	912820 JP3	11/30/05	32,203,806	32,203,806	0	0
912828 BU3	T	1.875	912820 JR9	12/31/05	33,996,270	33,996,270	0	0
912828 BX7	K	1.875	912820 JU2	01/31/06	32,533,188	32,533,188	0	0
912827 W81	A	5.625	912820 BR7	02/15/06	15,513,587	15,390,417	123,170	8,600
912828 CB4	L	1.625	912820 JY4	02/28/06	34,001,950	34,001,950	0	0
912828 CD0	M	1.500	912820 KA4	03/31/06	34,338,606	34,338,606	0	0
912828 CF0	N	2.250	912820 KC0	04/30/06	34,334,801	34,334,801	0	0
912827 X80	B	6.875	912820 BS5	05/15/06	16,015,475	14,775,306	1,240,169	91,600
912827 6X5	E	4.625	912820 GG6	05/15/06	27,797,852	27,797,852	0	0
912828 AY6	G	2.000	912820 HV2	05/15/06	22,391,759	22,391,759	0	0
912828 CK4	P	2.500	912820 KG1	05/31/06	31,307,947	31,307,947	0	0
912828 CM0	Q	2.750	912820 KJ5	06/30/06	32,587,733	32,587,733	0	0
912827 Y55	C	7.000	912820 BT3	07/15/06	22,740,446	22,514,046	226,400	0
912828 CQ1	R	2.750	912820 KM8	07/31/06	31,010,881	31,010,881	0	0
912828 BF6	H	2.375	912820 JC2	08/15/06	27,909,346	27,773,376	135,970	0
912828 CU2	S	2.375	912820 KR7	08/31/06	31,814,087	31,814,087	0	0
912828 CW8	T	2.500	912820 KT3	09/30/06	31,656,294	31,656,294	0	0
912827 Z62	D	6.500	912820 BU0	10/15/06	22,459,675	22,395,675	64,000	0
912828 CY4	U	2.500	912820 KW6	10/31/06	29,568,526	29,568,526	0	0
912827 7F3	F	3.500	912820 GQ4	11/15/06	35,380,129	34,682,216	697,913	10,000
912828 BP4	J	2.625	912820 JL2	11/15/06	26,535,905	26,526,665	9,240	0
912828 DD9	V	2.875	912820 LA3	11/30/06	30,049,344	30,049,344	0	0
912828 DF4	W	3.000	912820 LC9	12/31/06	31,951,752	31,951,752	0	0
912828 DJ6	M	3.125	912820 LF2	01/31/07	29,026,959	29,026,959	0	0
912827 2J0	B	6.250	912820 BW6	02/15/07	13,103,678	11,938,672	1,165,006	113,300
912828 BY5	H	2.250	912820 JV0	02/15/07	25,469,287	25,468,487	800	0
912828 DN7	N	3.375	912820 LK1	02/28/07	32,006,637	32,006,637	0	0
912827 2U5	C	6.625	912820 BX4	05/15/07	13,958,186	12,805,570	1,152,616	0
912828 AC4	E	4.375	912820 GZ4	05/15/07	24,351,431	24,351,431	0	0
912828 CG3	J	3.125	912820 KD8	05/15/07	27,564,268	26,798,615	765,653	0
912827 3E0	D	6.125	912820 CA3	08/15/07	25,636,803	23,869,022	1,767,781	13,300
912828 AH3	F	3.250	912820 HE0	08/15/07	25,410,844	25,409,344	1,500	0
912828 CR9	K	2.750	912820 KN6	08/15/07	24,673,687	24,623,287	50,400	0
912828 AN0	G	3.000	912820 HK6	11/15/07	50,619,528	49,820,412	799,116	142,600
912827 3X8	B	5.500	912820 CQ8	02/15/08	13,583,412	12,759,987	823,425	3,000
912828 AT7	E	3.000	912820 HQ3	02/15/08	27,489,260	27,488,130	1,130	0
912828 DK3	M	3.375	912820 LG0	02/15/08	23,885,033	23,885,033	0	0
912827 4F6	C	5.625	912820 CY1	05/15/08	27,190,961	26,287,274	903,687	320
912828 AZ3	F	2.625	912820 HW0	05/15/08	33,338,446	33,338,446	0	0
912828 BG4	G	3.250	912820 JD0	08/15/08	21,357,474	21,047,834	309,640	600
912828 BK5	H	3.125	912820 JG3	09/15/08	16,002,177	15,990,977	11,200	0
912828 BM1	J	3.125	912820 JJ7	10/15/08	15,995,702	15,995,702	0	0
912827 4V1	D	4.750	912820 DK0	11/15/08	25,083,125	24,856,280	226,845	30,400
912828 BQ2	K	3.375	912820 JM0	11/15/08	18,181,033	18,175,673	5,360	0
912828 BT6	L	3.375	912820 JQ1	12/15/08	16,000,028	16,000,028	0	0
912828 BV1	D	3.250	912820 JS7	01/15/09	16,002,546	16,002,546	0	0
912828 BZ2	E	3.000	912820 JW8	02/15/09	17,433,763	17,408,243	25,520	0
912828 CC2	F	2.625	912820 JZ1	03/15/09	16,001,063	16,001,063	0	0
912828 CE8	G	3.125	912820 KB2	04/15/09	16,002,805	16,002,805	0	0
912827 5G3	B	5.500	912820 DV6	05/15/09	14,794,790	14,728,220	66,570	0
912828 CH1	H	3.875	912820 KE6	05/15/09	18,059,937	17,878,691	181,246	1,454
912828 CL2	J	4.000	912820 KH9	06/15/09	15,004,754	15,004,754	0	0
912828 CN8	K	3.625	912820 KK2	07/15/09	15,004,962	15,004,962	0	0
912827 5N8	C	6.000	912820 EA1	08/15/09	27,399,894	26,583,642	816,252	2,600
912828 CS7	L	3.500	912820 KP1	08/15/09	17,294,686	17,294,686	0	0
912828 CV0	M	3.375	912820 KS5	09/15/09	15,005,079	15,005,079	0	0
912828 CX6	N	3.375	912820 KU0	10/15/09	15,005,091	15,005,091	0	0
912828 DB3	P	3.500	912820 KY2	11/15/09	18,751,928	18,743,128	8,800	0
912828 DE7	Q	3.500	912820 LB1	12/15/09	15,002,485	15,002,485	0	0
912828 DG2	E	3.625	912820 LD7	01/15/10	15,004,697	15,004,697	0	0
912827 5Z1	B	6.500	912820 EM5	02/15/10	23,355,709	23,181,509	174,200	30,600
912828 DL1	F	3.500	912820 LH8	02/15/10	16,617,068	16,617,068	0	0
912827 6J6	C	5.750	912820 FT9	08/15/10	22,437,594	21,778,772	658,822	700
912827 6T4	B	5.000	912820 GC5	02/15/11	23,436,329	23,404,409	31,920	200
912827 7B2	C	5.000	912820 GL5	08/15/11	26,635,316	26,411,176	224,140	0
912827 7L0	D	4.875	912820 GV3	02/15/12	24,779,838	24,765,838	14,000	0
912828 AJ9	B	4.375	912820 HF7	08/15/12	19,647,976	19,634,776	13,200	800
912828 AP5	E	4.000	912820 HL4	11/15/12	18,112,742	18,112,542	200	0
912828 AU4	A	3.875	912820 HR1	02/15/13	19,498,396	19,492,756	5,640	0
912828 BA7	B	3.625	912820 HX8	05/15/13	18,253,553	18,247,153	6,400	0
912828 BH2	D	4.250	912820 JE8	08/15/13	33,521,123	33,497,923	23,200	0
912828 BR0	E	4.250	912820 JN8	11/15/13	30,636,844	30,636,844	0	0
912828 CA6	B	4.000	912820 JX6	02/15/14	28,081,066	28,079,066	2,000	0
912828 CJ7	C	4.750	912820 KF3	05/15/14	27,302,981	27,217,381	85,600	800
912828 CT5	E	4.250	912820 KQ9	08/15/14	24,721,634	24,720,834	800	0
912828 DC1	F	4.250	912820 KZ9	11/15/14	25,472,536	25,472,536	0	0
912828 DM9	B	4.000	912820 LJ4	02/15/15	15,214,587	15,214,587	0	0
Total Treasury Notes.....					2,205,823,766	2,187,199,260	18,624,506	598,474
Grand Total.....					2,963,760,673	2,785,435,894	178,324,779	20,399,214

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of November 19, 2004, Public Law 108-415, the Statutory Debt Limit was permanently increased to \$8,184,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁷ For price and yield ranges of unmaturing securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

January 2005	Fiscal Year 2005 to Date	Fiscal Year 2004
\$142,750.90	\$240,780.16	\$664,911.25

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$1,030,858 million, long-term debt (greater than 1 year) of \$3,023,334 million and matured debt of \$122 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$376,390 million, long-term debt (greater than 1 year) of \$3,270,202 million and matured debt of \$12,231 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.