

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES
JANUARY 31, 1997

(Details, rounded in millions, may not add to totals)

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997 AND
COMPARATIVE FIGURES FOR JANUARY 31, 1996

Title	JANUARY 31, 1997		JANUARY 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:	Percent		Percent	
Bills:				
Treasury..... #1	5.384	\$762,591	#1 5.591	\$756,723
Notes:				
Treasury.....	6.471	2,108,916	6.576	2,038,955
Bonds:				
Treasury.....	8.963	554,961	9.127	521,158
Other Securities:				
Federal Financing Bank #2.....	8.917	15,000	8.917	15,000
Total Marketable.....	6.650	3,441,468	6.769	3,331,836
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series:				
Government Dollar Denominated.....	7.329	37,067	7.638	39,678
Government Account Series.....	7.461	1,514,451	7.634	1,299,967
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.564	102,511	6.796	99,104
United States Individual Retirement Bonds.....	6.587	15	6.574	16
United States Retirement Plan Bonds.....	6.228	63	6.214	65
United States Savings Bonds.....	6.458	182,138	6.519	182,238
United States Savings Notes.....	6.974	338	6.974	347
Total Nonmarketable.....	7.311	1,866,579	7.457	1,651,411
Total Interest-bearing Debt.....	6.881	5,308,048	6.995	4,983,247
Non-interest-bearing Debt:				
Matured Debt.....		4,374		2,847
Other Debt.....		1,575		1,342
Total Non-interest-bearing Debt.....		5,949		4,188
Total Public Debt Outstanding.....		5,313,997		4,987,436

TABLE II -- STATUTORY DEBT LIMIT, JANUARY 31, 1997

Public Debt subject to limit:	
Public Debt Outstanding.....	\$5,313,997
Less amounts not subject to limit:	
Miscellaneous Debt.....	539
Unamortized Discount #3.....	71,134
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,227,324
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	24
Total debt subject to limit.....	5,227,348
Statutory Debt Limit #4.....	5,500,000
Balance of Statutory Debt Limit.....	272,652

* \$500 thousand or less.

#1 Computed on true discount basis.

#2 These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

#3 Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

#4 Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

7.57%).....	01/14/91.....	.....do.....	....do.....	.....do.....	2,000	.....	2,000
Total Domestic Series.....					29,995	.....	29,995
Foreign Series #e:							
Government Dollar Denominated:							
Bills 2/6/97.....	10/31/96.....		02/06/97.....	Feb. 6, 1997....	150	.....	150
Bills 2/20/97.....	.....do.....		02/20/97.....	Feb. 20, 1997....	150	.....	150
Bills 3/6/97.....	.....do.....		03/06/97.....	Mar. 6, 1997....	150	.....	150
Bills 3/20/97.....	.....do.....		03/20/97.....	Mar. 20, 1997....	150	.....	150
Bills 4/3/97.....	.....do.....		04/03/97.....	Apr. 3, 1997....	75	.....	75
Bills 4/17/97.....	.....do.....		04/17/97.....	Apr. 17, 1997....	75	.....	75
Bills 5/1/97.....	.....do.....		05/01/97.....	May 1, 1997....	75	.....	75
Bills 5/15/97.....	.....do.....		05/15/97.....	May 15, 1997....	75	.....	75
Bills 6/5/97.....	.....do.....		06/05/97.....	June 5, 1997....	75	.....	75
Bills 6/19/97.....	.....do.....		06/19/97.....	June 19, 1997....	75	.....	75
Bills 7/3/97.....	.....do.....		07/03/97.....	July 3, 1997....	75	.....	75
Bills 7/17/97.....	Various dates...		07/17/97.....	July 17, 1997....	175	.....	175
Bills 8/7/97.....	10/31/96.....		08/07/97.....	Aug. 7, 1997....	75	.....	75
Bills 8/21/97.....	.....do.....		08/21/97.....	Aug. 21, 1997....	75	.....	75
Bills 9/4/97.....	.....do.....		09/04/97.....	Sept. 4, 1997....	75	.....	75
Bills 9/18/97.....	.....do.....		09/18/97.....	Sept. 18, 1997....	75	.....	75
Bills 10/2/97.....	.....do.....		10/02/97.....	Oct. 2, 1997....	75	.....	75
Bills 10/16/97.....	.....do.....		10/16/97.....	Oct. 16, 1997....	75	.....	75
Zero-coupon Treasury bond (Effective Yield 8.41%).....	03/30/88.....	On demand..	03/30/08.....	Mar. 30, 2008....	2,556	1,498	1,058
Zero-coupon Treasury bond (Effective Yield 7.93%).....	03/28/90.....	.....do.....	12/31/19.....	Dec. 31, 2019....	30,220	9,808	20,412
Zero-coupon Treasury bond (Effective Yield 8.15%).....	12/18/90.....	.....do.....	03/31/20.....	Mar. 31, 2020....	7,258	96	7,162
Zero-coupon Treasury bond (Effective Yield 7.31%).....	04/07/93.....	.....do.....	03/31/23.....	Mar. 31, 2023....	6,685	.....	6,685
Total Government Dollar Denominated.....					48,469	11,402	37,067
Government Account Series:							
Abandoned Mines Reclamation Fund:							
Bills 2/6/97.....	Various dates...		02/06/97.....	Feb. 6, 1997....	13	.....	13
Bills 2/13/97.....	.....do.....		02/13/97.....	Feb. 13, 1997....	*	.....	*
Bills 2/20/97.....	.....do.....		02/20/97.....	Feb. 20, 1997....	170	.....	170
Bills 3/13/97.....	.....do.....		03/13/97.....	Mar. 13, 1997....	49	.....	49
Bills 3/20/97.....	.....do.....		03/20/97.....	Mar. 20, 1997....	14	.....	14
Bills 4/3/97.....	.....do.....		04/03/97.....	Apr. 3, 1997....	1	.....	1
Bills 4/17/97.....	.....do.....		04/17/97.....	Apr. 17, 1997....	745	.....	745
Bills 4/24/97.....	.....do.....		04/24/97.....	Apr. 24, 1997....	34	.....	34
Bills 5/8/97.....	.....do.....		05/08/97.....	May 8, 1997....	334	.....	334
Bills 5/22/97.....	.....do.....		05/22/97.....	May 22, 1997....	47	.....	47
Bills 6/12/97.....	.....do.....		06/12/97.....	June 12, 1997....	29	.....	29
Bills 6/19/97.....	.....do.....		06/19/97.....	June 19, 1997....	42	.....	42
Total Abandoned Mines Reclamation Fund.....					1,477	.....	1,477
Airport & Airways Trust Fund:							
6-5/8% 1997 certificates.....	Various dates: From 06/28/96	On demand..	06/30/97.....	June 30 - Dec. 31	11,515	4,005	7,511
Total Airport & Airways Trust Fund.....					11,515	4,005	7,511
Alaska Native Escrow Fund, Bureau of Indian Affairs:							
6-1/4% 2002 notes.....	01/31/97.....		01/31/02.....	Jan. 31 - July 31..	1	.....	1
5-7/8% 1999 notes.....	03/08/96.....		03/31/99.....	Mar. 31 - Sept. 30	2	.....	2
5-5/8% 2001 notes.....	02/29/96.....		02/28/01.....	Feb. 28 - Aug. 31	2	.....	2
5-1/2% 1999 notes.....	Various dates...		02/28/99.....	.....do.....	2	.....	2
5-1/8% 1998 notes.....	02/29/96.....		02/28/98.....	.....do.....	2	.....	2
Total Alaska Native Escrow Fund, Bureau of Indian Affairs.....					9	.....	9
Albanian Claims Trust Fund:							
Bills 7/17/97.....	Various dates...		07/17/97.....	July 17, 1997....	2	.....	2
Total Albanian Claims Trust Fund.....					2	.....	2
Alleged Violators of Regulations, Department of Energy:							
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997....	7	.....	7
Bills 2/13/97.....	Various dates...		02/13/97.....	Feb. 13, 1997....	56	.....	56
Bills 3/13/97.....	.....do.....		03/13/97.....	Mar. 13, 1997....	68	.....	68
Bills 4/10/97.....	.....do.....		04/10/97.....	Apr. 10, 1997....	75	.....	75
Bills 5/15/97.....	.....do.....		05/15/97.....	May 15, 1997....	55	.....	55
Bills 6/12/97.....	.....do.....		06/12/97.....	June 12, 1997....	37	.....	37
Bills 7/10/97.....	.....do.....		07/10/97.....	July 10, 1997....	62	.....	62
Total Alleged Violators of Regulations, Department of Energy.....					360	.....	360
Aquatic Resources Trust Fund:							
Bills 8/21/97.....	Various dates...		08/21/97.....	Aug. 21, 1997....	428	136	293
8-5/8% 1997 notes.....	08/24/95.....		08/15/97.....	Feb. 15 - Aug. 15	540	.....	540
Total Aquatic Resources Trust Fund.....					969	136	833
Armed Forces Retirement Home Trust Fund:							
Bills 7/3/97.....	Various dates...		07/03/97.....	July 3, 1997....	2	.....	2
9-1/4% 1998 notes.....	11/26/96.....		08/15/98.....	Feb. 15 - Aug. 15	2	.....	2
8-3/4% 1997 notes.....	09/16/96.....		10/15/97.....	Apr. 15 - Oct. 15..	2	.....	2
7-1/8% 1999 notes.....	09/26/96.....		09/30/99.....	Mar. 31 - Sept. 30	42	.....	42
7% 1999 notes.....	02/24/95.....		04/15/99.....	Apr. 15 - Oct. 15..	1	.....	1
6-7/8% 1999 notes.....	09/25/95.....		08/31/99.....	Feb. 28 - Aug. 31	3	.....	3

6-3/4% 1997 notes.....	10/17/94.....		02/28/97.....	.....do.....	13		13
6-1/2% 1997 notes.....	Various dates...		08/15/97.....	Feb. 15 - Aug. 15	15		15
6-3/8% 1999 notes.....	01/03/94.....		01/15/99.....	Jan. 15 - July 15..	9		9
6-3/8% 1999 notes.....	01/14/94.....		07/15/99.....	.....do.....	1		1
6% 1997 notes.....	09/19/95.....		08/31/97.....	Feb. 28 - Aug. 31	1		1
6% 1997 notes.....	Various dates...		11/30/97.....	May 31 - Nov. 30.	3		3
6% 1997 notes.....	07/15/94.....		12/31/97.....	June 30 - Dec. 31	3		3
6% 1998 notes.....	06/04/96.....		05/31/98.....	May 31 - Nov. 30.	3		3
5-3/4% 1997 notes.....	09/26/96.....		09/30/97.....	Mar. 31 - Sept. 30	11		11
5-5/8% 1997 notes.....	10/28/96.....		10/31/97.....	Apr. 30 - Oct. 31..	2		2
5-3/8% 1997 notes.....	.....do.....		11/30/97.....	May 31 - Nov. 30.	2		2
5-1/4% 1997 notes.....	09/24/96.....		12/31/97.....	June 30 - Dec. 31	3		3
5-1/8% 1998 notes.....	03/02/95.....		06/30/98.....	.....do.....	1		1
5-1/8% 1998 notes.....	11/26/96.....		12/31/98.....	.....do.....	2		2
5% 1999 notes.....	01/31/96.....		01/31/99.....	Jan. 31 - July 31..	8		8
Total Armed Forces Retirement Home Trust Fund.....					132		132
Asset Forfeiture Fund:					=====		
Bills 2/20/97.....	Various dates...		02/20/97.....	Feb. 20, 1997.....	719	373	346
Bills 3/27/97.....	.....do.....		03/27/97.....	Mar. 27, 1997.....	3		3
Total Asset Forfeiture Fund.....					722	373	349
Aviation Insurance Revolving Fund:					=====		
Bills 4/3/97.....	Various dates...		04/03/97.....	Apr. 3, 1997.....	21		21
Bills 6/26/97.....	.....do.....		06/26/97.....	June 26, 1997.....	14		14
Bills 9/18/97.....	.....do.....		09/18/97.....	Sept. 18, 1997.....	16		16
Bills 12/11/97.....	.....do.....		12/11/97.....	Dec. 11, 1997.....	13		13
Total Aviation Insurance Revolving Fund.....					65		65
Bank Insurance Fund:					=====		
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997.....	278		278
8% 1999 notes.....	11/13/96.....		08/15/99.....	Feb. 15 - Aug. 15	220		220
7-7/8% 2004 notes.....	09/30/96.....		11/15/04.....	May 15 - Nov. 15.	200		200
7-3/4% 2001 notes.....	02/16/96.....		02/15/01.....	Feb. 15 - Aug. 15	200		200
7-1/2% 1999 notes.....	12/02/96.....		10/31/99.....	Apr. 30 - Oct. 31..	590		590
7-1/2% 2001 notes.....	05/15/96.....		11/15/01.....	May 15 - Nov. 15.	200		200
7-1/2% 2002 notes.....	04/01/96.....		05/15/02.....	.....do.....	350		350
7-1/4% 2004 notes.....	Various dates..		05/15/04.....	.....do.....	438		438
7-1/4% 2004 notes.....	09/06/96.....		08/15/04.....	Feb. 15 - Aug. 15	250		250
7-1/8% 1998 notes.....	10/22/93.....		10/15/98.....	Apr. 15 - Oct. 15..	400		400
7-1/8% 2000 notes.....	10/31/96.....		02/29/00.....	Feb. 28 - Aug. 31	125		125
6-7/8% 1997 notes.....	Various dates...		04/30/97.....	Apr. 30 - Oct. 31..	1,000		1,000
6-7/8% 2000 notes.....	05/01/96.....		03/31/00.....	Mar. 31 - Sept. 30	200		200
6-3/4% 1997 notes.....	08/16/94.....		05/31/97.....	May 31 - Nov. 30.	150		150
6-3/4% 1999 notes.....	12/06/95.....		05/31/99.....	.....do.....	200		200
6-3/4% 1999 notes.....	01/03/96.....		06/30/99.....	June 30 - Dec. 31	200		200
6-3/4% 2000 notes.....	05/15/96.....		04/30/00.....	Apr. 30 - Oct. 31..	240		240
6-5/8% 1997 notes.....	09/21/95.....		03/31/97.....	Mar. 31 - Sept. 30	350		350
6-5/8% 2001 notes.....	08/15/96.....		06/30/01.....	June 30 - Dec. 31	250		250
6-5/8% 2001 notes.....	07/31/96.....		07/31/01.....	Jan. 31 - July 31..	165		165
6-1/2% 1999 notes.....	12/06/95.....		04/30/99.....	Apr. 30 - Oct. 31..	200		200
6-1/2% 2001 notes.....	07/01/96.....		05/31/01.....	May 31 - Nov. 30.	200		200
6-1/2% 2001 notes.....	09/30/96.....		08/31/01.....	Feb. 28 - Aug. 31	140		140
6-3/8% 1997 notes.....	12/29/93.....		06/30/97.....	June 30 - Dec. 31	200		200
6-3/8% 2001 notes.....	07/01/96.....		03/31/01.....	Mar. 31 - Sept. 30	200		200
6-3/8% 2001 notes.....	10/31/96.....		09/30/01.....	.....do.....	200		200
6-3/8% 2002 notes.....	Various dates...		08/15/02.....	Feb. 15 - Aug. 15	600		600
6-1/4% 2000 notes.....	05/15/96.....		05/31/00.....	May 31 - Nov. 30.	200		200
6-1/4% 2000 notes.....	Various dates...		08/31/00.....	Feb. 28 - Aug. 31	300		300
6-1/4% 2001 notes.....	05/31/96.....		04/30/01.....	Apr. 30 - Oct. 31..	200		200
6-1/4% 2001 notes.....	12/31/96.....		10/31/01.....	.....do.....	300		300
6-1/4% 2002 notes.....	01/31/97.....		01/31/02.....	Jan. 31 - July 31..	350		350
6-1/4% 2003 notes.....	Various dates...		02/15/03.....	Feb. 15 - Aug. 15	440		440
6-1/8% 1997 notes.....	10/06/95.....		05/31/97.....	May 31 - Nov. 30.	300		300
6-1/8% 2000 notes.....	04/01/96.....		07/31/00.....	Jan. 31 - July 31..	200		200
6-1/8% 2000 notes.....	05/01/96.....		09/30/00.....	Mar. 31 - Sept. 30	200		200
6-1/8% 2001 notes.....	12/31/96.....		12/31/01.....	June 30 - Dec. 31	300		300
6% 1997 notes.....	09/21/95.....		11/30/97.....	May 31 - Nov. 30.	400		400
6% 1997 notes.....	06/29/95.....		12/31/97.....	June 30 - Dec. 31	500		500
5-7/8% 1999 notes.....	12/06/95.....		03/31/99.....	Mar. 31 - Sept. 30	200		200
5-7/8% 2000 notes.....	Various dates..		06/30/00.....	June 30 - Dec. 31	200		200
5-7/8% 2004 notes.....	.....do.....		02/15/04.....	Feb. 15 - Aug. 15	400		400
5-3/4% 1997 notes.....	10/22/93.....		10/31/97.....	Apr. 30 - Oct. 31..	400		400
5-3/4% 2000 notes.....	Various dates..		10/31/00.....	.....do.....	200		200
5-3/4% 2003 notes.....	.....do.....		08/15/03.....	Feb. 15 - Aug. 15	490		490
5-5/8% 1997 notes.....	09/21/95.....		08/31/97.....	Feb. 28 - Aug. 31	400		400
5-5/8% 1998 notes.....	06/21/95.....		01/31/98.....	Jan. 31 - July 31..	400		400
5-5/8% 1998 notes.....	12/02/96.....		11/30/98.....	May 31 - Nov. 30.	40		40
5-5/8% 2000 notes.....	Various dates..		11/30/00.....	.....do.....	270		270
5-5/8% 2001 notes.....	05/08/96.....		02/28/01.....	Feb. 28 - Aug. 31	80		80
5-1/2% 1997 notes.....	03/10/95.....		07/31/97.....	Jan. 31 - July 31..	600		600
5-1/2% 1997 notes.....	02/02/94.....		09/30/97.....	Mar. 31 - Sept. 30	400		400
5-1/2% 1999 notes.....	12/06/95.....		02/28/99.....	Feb. 28 - Aug. 31	200		200
5-1/2% 2000 notes.....	01/03/96.....		12/31/00.....	June 30 - Dec. 31	200		200
5-3/8% 1998 notes.....	06/30/95.....		05/31/98.....	May 31 - Nov. 30.	400		400
5-1/4% 1998 notes.....	06/21/95.....		07/31/98.....	Jan. 31 - July 31..	400		400
5-1/4% 2001 notes.....	02/16/96.....		01/31/01.....	.....do.....	200		200
5-1/8% 1998 notes.....	06/30/95.....		02/28/98.....	Feb. 28 - Aug. 31	400		400
5-1/8% 1998 notes.....	Various dates...		03/31/98.....	Mar. 31 - Sept. 30	500		500
5-1/8% 1998 notes.....	10/22/93.....		04/30/98.....	Apr. 30 - Oct. 31..	400		400
5-1/8% 1998 notes.....	06/21/95.....		06/30/98.....	June 30 - Dec. 31	400		400
5-1/8% 1998 notes.....	Various dates...		11/30/98.....	May 31 - Nov. 30.	550		550
5-1/8% 1998 notes.....	.....do.....		12/31/98.....	June 30 - Dec. 31	600		600
5% 1999 notes.....	12/06/95.....		01/31/99.....	Jan. 31 - July 31..	200		200
4-3/4% 1997 notes.....	03/10/95.....		02/15/97.....	Feb. 15 - Aug. 15	800		800

4-3/4% 1998 notes.....	Various dates...	.....	08/31/98.....	Feb. 28 - Aug. 31	600	.....	600
4-3/4% 1998 notes.....	....do.....	.....	09/30/98.....	Mar. 31 - Sept. 30	600	.....	600
4-3/4% 1998 notes.....	12/06/95.....	.....	10/31/98.....	Apr. 30 - Oct. 31..	200	.....	200
10-3/4% 2003 bonds.....	10/16/96.....	.....	05/15/03.....	May 15 - Nov. 15.	400	.....	400
Total Bank Insurance Fund.....	.....	.....	.....	.....	22,566	.....	22,566
=====							
Barry Goldwater Scholarship Fund:							
Bills 3/27/97.....	Various dates...	.....	03/27/97.....	Mar. 27, 1997.....	1	.....	1
9% 1998 notes.....	04/26/90.....	.....	05/15/98.....	May 15 - Nov. 15.	1	.....	1
8-7/8% 1997 notes.....	04/19/90.....	.....	11/15/97.....	.....do.....	1	.....	1
8-7/8% 2000 notes.....	Various dates...	.....	05/15/00.....	.....do.....	2	.....	2
8-3/4% 2000 notes.....	08/15/90.....	.....	08/15/00.....	Feb. 15 - Aug. 15	2	.....	2
8-5/8% 1997 notes.....	Various dates...	.....	08/15/97.....	.....do.....	6	.....	6
8-1/2% 1997 notes.....	06/21/90.....	.....	05/15/97.....	May 15 - Nov. 15.	2	.....	2
8-1/2% 2000 notes.....	03/08/90.....	.....	02/15/00.....	Feb. 15 - Aug. 15	1	.....	1
8-1/2% 2000 notes.....	11/15/90.....	.....	11/15/00.....	May 15 - Nov. 15.	1	.....	1
8-1/8% 1998 notes.....	12/27/90.....	.....	02/15/98.....	Feb. 15 - Aug. 15	1	.....	1
8% 1999 notes.....	Various dates...	.....	08/15/99.....	.....do.....	4	.....	4
7-1/2% 2001 notes.....	....do.....	.....	11/15/01.....	May 15 - Nov. 15.	2	1	2
7-1/4% 2004 notes.....	....do.....	.....	05/15/04.....	.....do.....	3	.....	3
7-1/8% 1998 notes.....	....do.....	.....	10/15/98.....	Apr. 15 - Oct. 15.	3	.....	3
6-1/2% 2005 notes.....	05/15/96.....	.....	08/15/05.....	Feb. 15 - Aug. 15	2	.....	2
6-3/8% 2001 notes.....	05/23/96.....	.....	03/31/01.....	Mar. 31 - Sept. 30	1	.....	1
6-3/8% 2002 notes.....	Various dates...	.....	08/15/02.....	Feb. 15 - Aug. 15	4	.....	4
6-1/8% 1998 notes.....	05/15/95.....	.....	05/15/98.....	May 15 - Nov. 15.	1	.....	1
5-3/4% 2003 notes.....	02/15/94.....	.....	08/15/03.....	Feb. 15 - Aug. 15	1	.....	1
5-1/2% 2000 notes.....	04/15/93.....	.....	04/15/00.....	Apr. 15 - Oct. 15..	*	.....	*
5-1/8% 1998 notes.....	03/01/93.....	.....	02/28/98.....	Feb. 28 - Aug. 31	2	.....	2
8-1/8% 2019 bonds.....	11/15/94.....	.....	08/15/19.....	Feb. 15 - Aug. 15	1	.....	1
7-1/2% 2016 bonds.....	Various dates...	.....	11/15/16.....	May 15 - Nov. 15.	3	.....	3
7-1/4% 2016 bonds.....	....do.....	.....	05/15/16.....	.....do.....	11	.....	11
7-1/8% 2023 bonds.....	08/17/93.....	.....	02/15/23.....	Feb. 15 - Aug. 15	3	.....	3
Total Barry Goldwater Scholarship Fund.....	.....	.....	.....	.....	59	1	58
=====							
Bequests and Gifts, FEMA:							
5-1/2% 1997 notes.....	09/30/96.....	.....	09/30/97.....	Mar. 31 - Sept. 30	1	.....	1
Total Bequest and Gifts, FEMA.....	.....	.....	.....	.....	1	.....	1
=====							
Bequest of Major General Fred C. Ainsworth Library:							
8-1/2% 1997 notes.....	11/07/96.....	.....	05/15/97.....	May 15 - Nov. 15.	*	.....	*
6-1/2% 1997 notes.....	03/08/96.....	.....	08/15/97.....	Feb. 15 - Aug. 15	*	.....	*
Total Bequest of Major General Fred C. Ainsworth Library.....	.....	.....	.....	.....	*	.....	*
=====							
Bureau of Prison Trust Fund:							
Bills 4/3/97.....	Various dates...	.....	04/03/97.....	Apr. 3, 1997....	36	.....	36
Bills 4/17/97.....	....do.....	.....	04/17/97.....	Apr. 17, 1997....	10	.....	10
Bills 8/21/97.....	....do.....	.....	08/21/97.....	Aug. 21, 1997....	1	.....	1
Total Bureau of Prison Trust Fund.....	.....	.....	.....	.....	47	.....	47
=====							
Capitol Preservation Fund:							
Bills 2/6/97.....	Various dates...	.....	02/06/97.....	Feb. 6, 1997....	1	.....	1
Bills 2/13/97.....	....do.....	.....	02/13/97.....	Feb. 13, 1997....	1	.....	1
Bills 2/20/97.....	....do.....	.....	02/20/97.....	Feb. 20, 1997....	1	.....	1
Bills 2/27/97.....	....do.....	.....	02/27/97.....	Feb. 27, 1997....	*	.....	*
Bills 3/6/97.....	....do.....	.....	03/06/97.....	Mar. 6, 1997....	1	.....	1
Bills 3/20/97.....	....do.....	.....	03/20/97.....	Mar. 20, 1997....	1	.....	1
Bills 4/3/97.....	....do.....	.....	04/03/97.....	Apr. 3, 1997....	2	.....	2
Bills 4/17/97.....	....do.....	.....	04/17/97.....	Apr. 17, 1997....	*	.....	*
Bills 5/1/97.....	....do.....	.....	05/01/97.....	May 1, 1997....	2	.....	2
Bills 5/15/97.....	....do.....	.....	05/15/97.....	May 15, 1997....	1	.....	1
Bills 6/19/97.....	....do.....	.....	06/19/97.....	June 19, 1997....	2	.....	2
Bills 6/26/97.....	....do.....	.....	06/26/97.....	June 26, 1997....	7	.....	7
Bills 7/17/97.....	....do.....	.....	07/17/97.....	July 17, 1997....	1	.....	1
Bills 7/24/97.....	....do.....	.....	07/24/97.....	July 24, 1997....	5	.....	5
Total Capitol Preservation Fund.....	.....	.....	.....	.....	25	.....	25
=====							
Christopher Columbus Fellowship Foundation Fund:							
Bills 2/27/97.....	Various dates...	.....	02/27/97.....	Feb. 27, 1997....	*	.....	*
Bills 8/27/97.....	....do.....	.....	08/27/97.....	Aug. 27, 1997....	*	.....	*
6-1/2% 1997 notes.....	05/01/95.....	.....	04/30/97.....	Apr. 30 - Oct. 31..	1	.....	1
6-1/8% 2000 notes.....	09/30/96.....	.....	09/30/00.....	Mar. 31 - Sept. 30	1	.....	1
5-7/8% 1999 notes.....	10/02/95.....	.....	03/31/99.....	.....do.....	1	.....	1
5-5/8% 2000 notes.....	12/05/96.....	.....	11/30/00.....	May 31 - Nov. 30.	1	.....	1
5-1/2% 1997 notes.....	10/21/93.....	.....	09/30/97.....	Mar. 31 - Sept. 30	1	.....	1
5-1/2% 1998 notes.....	05/15/96.....	.....	11/15/98.....	May 15 - Nov. 15.	1	.....	1
5-1/8% 1998 notes.....	04/30/93.....	.....	04/30/98.....	Apr. 30 - Oct. 31..	1	.....	1
Total Christopher Columbus Fellowship Foundation Fund.....	.....	.....	.....	.....	8	.....	8
=====							
Civil Service Retirement Fund:							
7-1/8% 1997 certificates.....	Various dates:	.....	06/30/97.....	June 30 - Dec. 31	24,693	9,412	15,281
6-5/8% 1997 certificates.....	From 09/03/96	On demand..	....do.....	.....do.....	1,224	.....	1,224
6-1/4% 1997 certificates.....	From 01/02/97	.....do.....	....do.....	.....do.....	16,027	1,948	14,078
13-3/4% 1997 to 1999 bonds.....	From 12/02/96	.....do.....	06/30/97 to 99..	.....do.....	9,103	.....	9,103
13-1/4% 1997 bonds.....	06/30/82.....	.....do.....	06/30/97.....	.....do.....	5,364	.....	5,364
10-3/4% 1997 & 1998 bonds.....	06/30/83.....	.....do.....	06/30/97 & 98...	.....do.....	7,072	.....	7,072
10-3/8% 1997 to 2000 bonds.....	06/30/85.....	.....do.....	06/30/97 to 00..	.....do.....	11,557	.....	11,557
9-1/4% 1997 to 2003 bonds.....	06/30/88.....	.....do.....	06/30/97 to 03..	.....do.....	14,194	.....	14,194
8-3/4% 1997 to 2005 bonds.....	Various dates:	.....	06/30/97 to 05..	.....do.....	37,514	724	36,790

8-5/8% 1997 to 2002 bonds.....	06/30/87.....	.....do.....	06/30/97 to 02.....	.....do.....	16,989	.....	16,989
8-3/8% 1997 to 2001 bonds.....	06/30/86.....	.....do.....	06/30/97 to 01.....	.....do.....	14,353	463	13,890
8-1/8% 1997 to 2006 bonds.....	06/30/91.....	.....do.....	06/30/97 to 06.....	.....do.....	28,928	3,101	25,827
7-3/8% 1997 to 2007 bonds.....	06/30/92.....	.....do.....	06/30/97 to 07.....	.....do.....	34,405	1,828	32,577
7-1/4% 1997 to 2009 bonds.....	06/30/94.....	.....do.....	06/30/97 to 09.....	.....do.....	81,432	40,274	41,158
7% 1997 to 2011 bonds.....	06/28/96.....	.....do.....	06/30/97 to 11.....	.....do.....	50,175	1,801	48,374
6-1/2% 1997 to 2010 bonds.....	06/30/95.....	.....do.....	06/30/97 to 10.....	.....do.....	76,359	31,265	45,095
6-1/4% 1997 to 2008 bonds.....	06/30/93.....	.....do.....	06/30/97 to 08.....	.....do.....	39,399	2,300	37,099
Total Civil Service Retirement Fund.....	.....	.....	.....	.....	468,786	93,115	375,671
=====							
Claims Court Judges Retirement Fund:							
Bills 3/31/97.....	Various dates...		03/31/97.....	Mar. 31, 1997....	*	.....	*
Bills 4/15/97.....	.....do.....		04/15/97.....	Apr. 15, 1997....	*	.....	*
Bills 5/30/97.....	.....do.....		05/30/97.....	May 30, 1997....	*	.....	*
Bills 7/29/97.....	.....do.....		07/29/97.....	July 29, 1997....	*	.....	*
Bills 8/26/97.....	.....do.....		08/26/97.....	Aug. 26, 1997....	*	.....	*
Bills 10/16/97.....	.....do.....		10/16/97.....	Oct. 16, 1997....	2	.....	2
8-3/4% 1997 notes.....	02/14/95.....		10/15/97.....	Apr. 15 - Oct. 15..	*	.....	*
8-1/2% 2000 notes.....	11/18/94.....		11/15/00.....	May 15 - Nov. 15..	*	.....	*
6-3/4% 1997 notes.....	02/14/95.....		02/28/97.....	Feb. 28 - Aug. 31	*	.....	*
6-3/8% 1997 notes.....	.....do.....		06/30/97.....	June 30 - Dec. 31	*	.....	*
5-3/4% 1997 notes.....	10/15/96.....		09/30/97.....	Mar. 31 - Sept. 30	2	.....	2
Total Claims Court Judges Retirement Fund....	.....	.....	.....	.....	5	.....	5
=====							
Cochiti Wetfields Erosion:							
7-1/2% 2001 notes.....	02/22/95.....		11/15/01.....	May 15 - Nov. 15..	1	.....	1
7-3/8% 1997 notes.....	12/15/94.....		11/15/97.....	.....do.....	*	.....	*
6-7/8% 1999 notes.....	08/31/94.....		08/31/99.....	Feb. 28 - Aug. 31	1	.....	1
6-1/2% 1997 notes.....	02/22/95.....		08/15/97.....	Feb. 15 - Aug. 15	1	.....	1
5-5/8% 1997 notes.....	07/24/95.....		06/30/97.....	June 30 - Dec. 31	1	.....	1
Total Cochiti Wetfields Erosion.....	.....	.....	.....	.....	5	.....	5
=====							
Comptroller of the Currency Assessments Fund:							
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997....	34	.....	34
Bills 2/3/97.....	Various dates...		.....do.....	.....do.....	1	.....	1
Bills 2/6/97.....	.....do.....		02/06/97.....	Feb. 6, 1997....	1	.....	1
Bills 2/10/97.....	.....do.....		02/10/97.....	Feb. 10, 1997....	10	.....	10
Bills 2/13/97.....	.....do.....		02/13/97.....	Feb. 13, 1997....	1	.....	1
Bills 2/18/97.....	.....do.....		02/18/97.....	Feb. 18, 1997....	1	.....	1
Bills 2/20/97.....	.....do.....		02/20/97.....	Feb. 20, 1997....	1	.....	1
Bills 2/24/97.....	.....do.....		02/24/97.....	Feb. 24, 1997....	10	.....	10
Bills 2/27/97.....	.....do.....		02/27/97.....	Feb. 27, 1997....	1	.....	1
Bills 3/3/97.....	.....do.....		03/03/97.....	Mar. 3, 1997....	1	.....	1
Bills 3/6/97.....	.....do.....		03/06/97.....	Mar. 6, 1997....	1	.....	1
Bills 3/10/97.....	.....do.....		03/10/97.....	Mar. 10, 1997....	10	.....	10
Bills 3/13/97.....	.....do.....		03/13/97.....	Mar. 13, 1997....	1	.....	1
Bills 3/17/97.....	.....do.....		03/17/97.....	Mar. 17, 1997....	1	.....	1
Bills 3/20/97.....	.....do.....		03/20/97.....	Mar. 20, 1997....	1	.....	1
Bills 3/27/97.....	.....do.....		03/27/97.....	Mar. 27, 1997....	1	.....	1
Bills 3/31/97.....	.....do.....		03/31/97.....	Mar. 31, 1997....	1	.....	1
8-1/2% 1997 notes.....	11/03/95.....		04/15/97.....	Apr. 15 - Oct. 15..	16	.....	16
6-7/8% 2006 notes.....	07/15/96.....		05/15/06.....	May 15 - Nov. 15..	25	.....	25
6% 1997 notes.....	.....do.....		08/31/97.....	Feb. 28 - Aug. 31	44	.....	44
5-3/4% 1997 notes.....	04/16/96.....		10/31/97.....	Apr. 30 - Oct. 31..	25	.....	25
Total Comptroller of the Currency Assessments Fund.....	.....	.....	.....	.....	186	.....	186
=====							
Contributed Funds, Bureau of Indian Affairs:							
Bills 6/26/97.....	Various dates...		06/26/97.....	June 26, 1997....	*	.....	*
7-1/8% 2000 notes.....	02/28/95...		02/29/00.....	Feb. 28 - Aug. 31	*	.....	*
Total Contributed Funds, Bureau of Indian Affairs.....	.....	.....	.....	.....	1	.....	1
=====							
Cooperative Funds, Bureau of Indian Affairs:							
7-7/8% 1999 notes.....	Various dates...		11/15/99.....	May 15 - Nov. 15..	5	2	3
6-1/4% 2003 notes.....	.....do.....		02/15/03.....	Feb. 15 - Aug. 15	3	.....	3
5-3/4% 2003 notes.....	11/15/93.....		08/15/03.....	.....do.....	1	.....	1
5-5/8% 1998 notes.....	12/10/96.....		11/30/98.....	May 31 - Nov. 30..	4	.....	4
9-1/8% 2004-09 bonds.....	08/23/90.....	05/15/04.....	05/15/09.....	May 15 - Nov. 15..	2	.....	2
8-1/4% 2000-05 bonds.....	Various dates...	05/15/00.....	05/15/05.....	.....do.....	7	3	3
8% 2021 bonds.....	11/26/91.....		11/15/21.....	.....do.....	*	.....	*
7-1/2% 2016 bonds.....	Various dates...		11/15/16.....	.....do.....	17	7	10
7-1/4% 2016 bonds.....	.....do.....		05/15/16.....	.....do.....	8	6	2
Total Cooperative Funds, Bureau of Indian Affairs.....	.....	.....	.....	.....	48	18	29
=====							
Court of Veteran's Appeals Retirement Fund:							
Bills 2/12/97.....	Various dates...		02/12/97.....	Feb. 12, 1997....	1	.....	1
Bills 4/9/97.....	.....do.....		04/09/97.....	Apr. 9, 1997....	*	.....	*
Bills 5/7/97.....	.....do.....		05/07/97.....	May 7, 1997....	*	.....	*
Bills 7/2/97.....	.....do.....		07/02/97.....	July 2, 1997....	1	.....	1
Bills 7/30/97.....	.....do.....		07/30/97.....	July 30, 1997....	*	.....	*
Bills 8/27/97.....	.....do.....		08/27/97.....	Aug. 27, 1997....	*	.....	*
Bills 9/24/97.....	.....do.....		09/24/97.....	Sept. 24, 1997....	*	.....	*
Total Court of Veteran's Appeals Retirement Fund.....	.....	.....	.....	.....	3	.....	3
=====							
Crow Creek Sioux Tribe Infrastructure Development Trust Fund, Office of the Special Trustee:							
Bills 6/26/97.....	Various dates...		06/26/97.....	June 26, 1997....	5	.....	5
Bills 7/24/97.....	.....do.....		07/24/97.....	July 24, 1997....	5	.....	5
Bills 8/21/97.....	.....do.....		08/21/97.....	Aug. 21, 1997....	5	.....	5

Bills 9/18/97.....	....do.....	.....	09/18/97.....	Sept. 18, 1997....	5	.....	5
Bills 10/16/97.....	....do.....	.....	10/16/97.....	Oct. 16, 1997....	5	.....	5
Bills 11/13/97.....	....do.....	.....	11/13/97.....	Nov. 13, 1997....	3	.....	3
Total Crow Creek Sioux Tribe Infrastructure Development Trust Fund, Office of the Special Trustee.....					28	.....	28
=====							
Defense Cooperation Account:							
Bills 7/24/97.....	Various dates...	.....	07/24/97.....	July 24, 1997....	1	.....	1
Total Defense Cooperation Account.....					1	.....	1
=====							
Department of the Air Force General Gift Fund:							
Bills 4/10/97.....	Various dates...	.....	04/10/97.....	Apr. 10, 1997....	*	.....	*
Bills 4/17/97.....	....do.....	.....	04/17/97.....	Apr. 17, 1997....	*	.....	*
Bills 7/10/97.....	....do.....	.....	07/10/97.....	July 10, 1997....	*	.....	*
7-1/2% 2001 notes.....	11/15/95.....	.....	11/15/01.....	May 15 - Nov. 15.	*	.....	*
6-7/8% 2000 notes.....	04/17/95.....	.....	03/31/00.....	Mar. 31 - Sept. 30	*	.....	*
6-3/4% 1997 notes.....	02/15/95.....	.....	02/28/97.....	Feb. 28 - Aug. 31.	*	.....	*
6-3/4% 1999 notes.....	06/30/94.....	.....	06/30/99.....	June 30 - Dec. 31	*	.....	*
6-3/4% 2000 notes.....	05/11/95.....	.....	04/30/00.....	Apr. 30 - Oct. 31..	*	.....	*
6-1/2% 1997 notes.....	05/11/95.....	.....	05/15/97.....	May 15 - Nov. 15.	*	.....	*
6-1/2% 1999 notes.....	....do.....	.....	04/30/99.....	Apr. 30 - Oct. 31..	*	.....	*
6-1/2% 2001 notes.....	06/27/96.....	.....	05/31/01.....	Jan. 31 - Nov. 30.	*	.....	*
6-3/8% 1999 notes.....	09/07/94.....	.....	07/15/99.....	Jan. 15 - July 15..	*	.....	*
6-3/8% 2000 notes.....	....do.....	.....	01/15/00.....	.....do.....	*	.....	*
6-3/8% 2002 notes.....	11/16/95.....	.....	08/15/02.....	Feb. 15 - Aug. 15	*	.....	*
6-1/4% 2003 notes.....	12/31/96.....	.....	02/15/03.....	.....do.....	*	.....	*
5-3/4% 1997 notes.....	Various dates...	.....	10/31/97.....	Apr. 30 - Oct. 31..	*	.....	*
5-5/8% 1998 notes.....	02/15/96.....	.....	01/31/98.....	Jan. 31 - July 31..	*	.....	*
5-5/8% 2006 notes.....	03/01/96.....	.....	02/15/06.....	Feb. 15 - Aug. 15	*	.....	*
5-1/2% 1997 notes.....	06/29/93.....	.....	07/31/97.....	Jan. 31 - July 31..	*	.....	*
5-3/8% 1997 notes.....	12/02/96.....	.....	11/30/97.....	May 31 - Nov. 30.	*	.....	*
5-3/8% 1998 notes.....	Various dates...	.....	05/31/98.....	.....do.....	*	.....	*
5-1/4% 1998 notes.....	08/31/93.....	.....	07/31/98.....	Jan. 31 - July 31..	*	.....	*
7-7/8% 2002-07 bonds.....	07/24/78.....	11/15/02.....	11/15/07.....	May 15 - Nov. 15.	*	.....	*
Total Department of the Air Force General Gift Fund.....					1	*	1
=====							
Department of the Navy General Gift Fund:							
6-3/4% 1997 notes.....	09/03/96.....	.....	02/28/97.....	Feb. 28 - Aug. 31	1	.....	1
15-3/4% 2001 bonds.....	02/17/82.....	.....	11/15/01.....	May 15 - Nov. 15.	*	.....	*
8-1/4% 2000-05 bonds.....	05/08/78.....	05/15/00.....	05/15/05.....	.....do.....	*	.....	*
Total Department of the Navy General Gift Fund.....					1	.....	1
=====							
Department of the Navy, U.S. Office of Naval Records and History:							
8-3/4% 1997 notes.....	10/07/94.....	.....	10/15/97.....	Apr. 15 - Oct. 15..	*	.....	*
6-7/8% 1997 notes.....	03/08/94.....	.....	03/31/97.....	Mar. 31 - Sept. 30	*	.....	*
Total Department of the Navy, U.S. Office of Naval Records and History.....					*	.....	*
=====							
Department of State Conditional Gift Fund, General:							
Bills 2/6/97.....	Various dates...	.....	02/06/97.....	Feb. 6, 1997....	*	.....	*
Bills 3/6/97.....	....do.....	.....	03/06/97.....	Mar. 6, 1997....	2	.....	2
Bills 6/26/97.....	....do.....	.....	06/26/97.....	June 26, 1997....	*	.....	*
Total Department of State Conditional Gift Fund, General.....					3	.....	3
=====							
Education Benefit Fund, Department of Defense:							
Bills 2/13/97.....	Various dates...	.....	02/13/97.....	Feb. 13, 1997....	12	1	11
Bills 2/27/97.....	....do.....	.....	02/27/97.....	Feb. 27, 1997....	12	.....	12
Bills 3/13/97.....	....do.....	.....	03/13/97.....	Mar. 13, 1997....	12	.....	12
Bills 3/27/97.....	....do.....	.....	03/27/97.....	Mar. 27, 1997....	10	.....	10
Bills 4/10/97.....	....do.....	.....	04/10/97.....	Apr. 10, 1997....	3	.....	3
Bills 4/17/97.....	....do.....	.....	04/17/97.....	Apr. 17, 1997....	7	.....	7
Bills 4/24/97.....	....do.....	.....	04/24/97.....	Apr. 24, 1997....	8	.....	8
Bills 5/8/97.....	....do.....	.....	05/08/97.....	May 8, 1997....	13	.....	13
Bills 5/22/97.....	....do.....	.....	05/22/97.....	May 22, 1997....	3	.....	3
9-1/4% 1998 notes.....	09/19/91.....	.....	08/15/98.....	Feb. 15 - Aug. 15	11	.....	11
9-1/8% 1999 notes.....	09/26/91.....	.....	05/15/99.....	May 15 - Nov. 15.	10	.....	10
8-7/8% 1997 notes.....	Various dates...	.....	11/15/97.....	.....do.....	27	.....	27
8-7/8% 1999 notes.....	....do.....	.....	02/15/99.....	Feb. 15 - Aug. 15	12	.....	12
8-5/8% 1997 notes.....	09/19/91.....	.....	08/15/97.....	.....do.....	11	.....	11
8-1/2% 2000 notes.....	09/26/91.....	.....	02/15/00.....	.....do.....	14	.....	14
8-1/4% 1998 notes.....	06/06/96.....	.....	07/15/98.....	Jan. 15 - July 15..	60	14	47
8-1/8% 1998 notes.....	09/19/91.....	.....	02/15/98.....	Feb. 15 - Aug. 15	11	.....	11
6-3/8% 2002 notes.....	07/31/96.....	.....	08/15/02.....	.....do.....	40	.....	40
5-3/4% 2003 notes.....	11/29/96.....	.....	08/15/03.....	.....do.....	46	.....	46
14% 2006-11 bonds.....	01/15/91.....	11/15/06.....	11/15/11.....	May 15 - Nov. 15.	11	.....	11
12-3/4% 2005-10 bonds.....	Various dates...	.....	11/15/05.....	.....do.....	25	.....	25
11-3/4% 2005-10 bonds.....	....do.....	02/15/05.....	02/15/10.....	Feb. 15 - Aug. 15	14	.....	14
11-5/8% 2002 bonds.....	08/29/96.....	.....	11/15/02.....	May 15 - Nov. 15.	33	.....	33
10-3/8% 2004-09 bonds.....	Various dates...	11/15/04.....	11/15/09.....	.....do.....	49	.....	49
10-3/8% 2007-12 bonds.....	....do.....	11/15/07.....	11/15/12.....	.....do.....	32	.....	32
10% 2005-10 bonds.....	....do.....	05/15/05.....	05/15/10.....	.....do.....	16	.....	16
Total Education Benefit Fund, Department of Defense.....					503	14	489
=====							
Eisenhower Exchange Fellowship Trust Fund:							
Bills 2/6/97.....	Various dates...	.....	02/06/97.....	Feb. 6, 1997....	*	.....	*
8-7/8% 1999 notes.....	....do.....	.....	02/15/99.....	Feb. 15 - Aug. 15	4	3	1

8-1/2% 2000 notes.....	12/07/95.....	.....	02/15/00.....	.....do.....	1	.....	1
8% 1999 notes.....	....do.....	.....	08/15/99.....	.....do.....	1	.....	1
7-1/4% 2004 notes.....	Various dates..	.....	08/15/04.....	.....do.....	2	1	1
6-1/2% 2005 notes.....	12/07/95.....	.....	08/15/05.....	.....do.....	1	.....	1
6-3/8% 2002 notes.....	Various dates..	.....	08/15/02.....	.....do.....	1	1	1
5-7/8% 1998 notes.....	12/07/95.....	.....	08/15/98.....	.....do.....	1	.....	1
5-3/4% 2003 notes.....	Various dates..	.....	08/15/03.....	.....do.....	2	1	1
9-3/8% 2006 bonds.....	12/07/95.....	.....	02/15/06.....	.....do.....	*	.....	*
Total Eisenhower Exchange Fellowship Trust Fund.....	.....	.....	.....	.....	13	5	8
Employees Health Benefits Fund:							
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997.....	1,464	.....	1,464
Bills 2/13/97.....	Various dates...	.....	02/13/97.....	Feb. 13, 1997....	941	.....	941
7-3/4% 1999 notes.....	01/10/95.....	.....	12/31/99.....	June 30 - Dec. 31	5	.....	5
6-3/4% 1997 notes.....	Various dates...	.....	02/28/97.....	Feb. 28 - Aug. 31	81	58	23
6-1/2% 1997 notes.....	....do.....	.....	08/15/97.....	Feb. 15 - Aug. 15	130	106	24
6-1/2% 2005 notes.....	....do.....	.....	05/15/05.....	May 15 - Nov. 15.	1,080	.....	1,080
6-1/2% 2005 notes.....	05/15/96.....	.....	08/15/05.....	Feb. 15 - Aug. 15	35	.....	35
6-3/8% 1999 notes.....	07/01/96.....	.....	07/15/99.....	Jan. 15 - July 15.	2	.....	2
6-1/4% 2000 notes.....	01/31/97.....	.....	08/31/00.....	Feb. 28 - Aug. 31	379	.....	379
6% 1997 notes.....	01/10/95.....	.....	12/31/97.....	June 30 - Dec. 31	5	.....	5
6% 1999 notes.....	09/04/96.....	.....	08/15/99.....	Feb. 15 - Aug. 15	334	.....	334
5-5/8% 1997 notes.....	01/23/97.....	.....	06/30/97.....	June 30 - Dec. 31	249	.....	249
5-1/2% 1997 notes.....	05/16/94.....	.....	07/31/97.....	Jan. 31 - July 31.	304	.....	304
5-1/2% 1999 notes.....	04/01/96.....	.....	02/28/99.....	Feb. 28 - Aug. 31	545	.....	545
5-1/2% 2000 notes.....	Various dates...	.....	12/31/00.....	June 30 - Dec. 31	32	.....	32
5-1/4% 1998 notes.....	08/15/95.....	.....	07/31/98.....	Jan. 31 - July 31.	68	.....	68
5-1/8% 1998 notes.....	05/16/94.....	.....	04/30/98.....	Apr. 30 - Oct. 31.	960	.....	960
5-1/8% 1998 notes.....	01/10/95.....	.....	12/31/98.....	June 30 - Dec. 31	6	.....	6
5% 1999 notes.....	02/29/96.....	.....	02/15/99.....	Feb. 15 - Aug. 15	26	.....	26
4-3/4% 1997 notes.....	04/15/94.....	.....	02/15/97.....	.....do.....	709	.....	709
8-3/8% 2003-08 bonds.....	08/15/78.....	08/15/03.....	08/15/08.....	.....do.....	47	.....	47
8-1/4% 2000-05 bonds.....	Various dates...	05/15/00.....	05/15/05.....	May 15 - Nov. 15.	25	.....	25
7-5/8% 2002-07 bonds.....	....do.....	02/15/02.....	02/15/07.....	Feb. 15 - Aug. 15	17	.....	17
Total Employees Health Benefits Fund.....	.....	.....	.....	.....	7,444	164	7,280
Employees Life Insurance Fund:							
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997.....	150	.....	150
Bills 3/3/97.....	Various dates...	.....	03/03/97.....	Mar. 3, 1997....	2	.....	2
9% 1998 notes.....	05/16/88.....	.....	05/15/98.....	May 15 - Nov. 15.	383	.....	383
8-1/2% 1997 notes.....	01/03/95.....	.....	04/15/97.....	Apr. 15 - Oct. 15.	130	.....	130
8-1/2% 1997 notes.....	Various dates...	.....	05/15/97.....	May 15 - Nov. 15.	826	22	803
8-1/2% 2000 notes.....	02/15/95.....	.....	02/15/00.....	Feb. 15 - Aug. 15	601	.....	601
8-1/8% 1998 notes.....	Various dates...	.....	02/15/98.....	.....do.....	423	.....	423
7-7/8% 1999 notes.....	11/15/91.....	.....	11/15/99.....	May 15 - Nov. 15.	193	.....	193
7-7/8% 2001 notes.....	Various dates...	.....	08/15/01.....	Feb. 15 - Aug. 15	819	.....	819
7-1/2% 2001 notes.....	....do.....	.....	11/15/01.....	May 15 - Nov. 15.	191	.....	191
7-1/2% 2002 notes.....	05/15/92.....	.....	05/15/02.....	.....do.....	670	.....	670
7-1/4% 2004 notes.....	08/15/95.....	.....	05/15/04.....	.....do.....	887	.....	887
7-1/8% 2000 notes.....	Various dates...	.....	02/29/00.....	Feb. 28 - Aug. 31	81	.....	81
6-3/4% 1999 notes.....	07/15/94.....	.....	05/31/99.....	May 31 - Nov. 30.	459	.....	459
6-1/2% 2005 notes.....	05/31/96.....	.....	05/15/05.....	May 15 - Nov. 15.	21	.....	21
6-3/8% 1999 notes.....	08/17/92.....	.....	07/15/99.....	Jan. 15 - July 15.	491	.....	491
6-1/4% 2000 notes.....	07/17/95.....	.....	05/31/00.....	May 31 - Nov. 30.	15	.....	15
6-1/4% 2000 notes.....	11/15/95.....	.....	08/31/00.....	Feb. 28 - Aug. 31	676	.....	676
6-1/4% 2003 notes.....	Various dates...	.....	02/15/03.....	Feb. 15 - Aug. 15	138	.....	138
6-1/8% 1997 notes.....	07/31/95.....	.....	05/31/97.....	May 31 - Nov. 30.	33	.....	33
6% 1997 notes.....	Various dates...	.....	11/30/97.....	.....do.....	84	.....	84
6% 1999 notes.....	05/16/94.....	.....	10/15/99.....	Apr. 15 - Oct. 15.	1,294	.....	1,294
5-7/8% 2001 notes.....	01/31/97.....	.....	11/30/01.....	May 31 - Nov. 30.	1,201	.....	1,201
5-7/8% 2004 notes.....	Various dates...	.....	02/15/04.....	Feb. 15 - Aug. 15	2,069	.....	2,069
5-7/8% 2005 notes.....	02/15/96.....	.....	11/15/05.....	May 15 - Nov. 15.	359	.....	359
5-3/4% 2003 notes.....	Various dates...	.....	08/15/03.....	Feb. 15 - Aug. 15	1,317	.....	1,317
5-5/8% 1998 notes.....	02/16/93.....	.....	01/31/98.....	Jan. 31 - July 31.	303	.....	303
5-5/8% 2006 notes.....	10/15/96.....	.....	02/15/06.....	Feb. 15 - Aug. 15	201	.....	201
5-1/2% 2000 notes.....	05/17/93.....	.....	04/15/00.....	Apr. 15 - Oct. 15.	647	.....	647
5-1/4% 1998 notes.....	05/01/95.....	.....	07/31/98.....	Jan. 31 - July 31.	12	.....	12
5-1/8% 1998 notes.....	01/16/96.....	.....	02/28/98.....	Feb. 28 - Aug. 31	15	.....	15
5-1/8% 1998 notes.....	01/31/96.....	.....	11/30/98.....	May 31 - Nov. 30.	32	.....	32
5% 1999 notes.....	02/15/94.....	.....	01/31/99.....	Jan. 31 - July 31.	285	.....	285
4-3/4% 1998 notes.....	11/15/93.....	.....	10/31/98.....	Apr. 30 - Oct. 31.	485	.....	485
11-3/4% 2005-10 bonds.....	Various dates...	02/15/05.....	02/15/10.....	Feb. 15 - Aug. 15	58	.....	58
11-5/8% 2002 bonds.....	08/15/91.....	.....	11/15/02.....	May 15 - Nov. 15.	841	.....	841
8-3/8% 2003-08 bonds.....	08/15/78.....	08/15/03.....	08/15/08.....	Feb. 15 - Aug. 15	57	.....	57
8-1/4% 2000-05 bonds.....	Various dates...	05/15/00.....	05/15/05.....	May 15 - Nov. 15.	762	.....	762
7-5/8% 2002-07 bonds.....	....do.....	02/15/02.....	02/15/07.....	Feb. 15 - Aug. 15	128	.....	128
Total Employees Life Insurance Fund.....	.....	.....	.....	.....	17,336	22	17,313
Environmental Protection Agency, Hazardous Substance Responsible Trust Fund: Bills 8/21/97.....	Various dates...	.....	08/21/97.....	Aug. 21, 1997....	6,803	674	6,129
Total Environmental Protection Agency, Hazardous Substance Responsible Trust Fund.....	.....	.....	.....	.....	6,803	674	6,129
Esther Cattell Schmitt Gift Fund: 11-5/8% 2002 bonds.....	11/16/92.....	.....	11/15/02.....	May 15 - Nov. 15.	*	.....	*
Total Esther Cattell Schmitt Gift Fund.....	.....	.....	.....	.....	*	.....	*
Exchange Stabilization Fund: 5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997.....	15,435	.....	15,435
Total Exchange Stabilization Fund.....	.....	.....	.....	.....	15,435	.....	15,435

Export-Import Bank of the United States: 5.05% 1997 certificates.....	Various dates: From 01/03/97	On demand..	02/01/97.....	Feb. 1, 1997....	476	7	469
Total Export-Import Bank of the United States....					476	7	469
Farm Credit Administration Revolving Fund:							
Bills 2/10/97.....	Various dates...		02/10/97.....	Feb. 10, 1997...	1		1
Bills 2/18/97.....	.....do.....		02/18/97.....	Feb. 18, 1997....	*		*
Bills 2/24/97.....	.....do.....		02/24/97.....	Feb. 24, 1997....	1		1
Bills 2/27/97.....	.....do.....		02/27/97.....	Feb. 27, 1997....	6		6
Bills 4/24/97.....	.....do.....		04/24/97.....	Apr. 24, 1997....	3		3
Bills 6/26/97.....	.....do.....		06/26/97.....	June 26, 1997....	2		2
Bills 7/24/97.....	.....do.....		07/24/97.....	July 24, 1997....	1		1
Total Farm Credit Administration Revolving Fund.....					15		15
Farm Credit Insurance Fund:							
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997....	74		74
Bills 2/18/97.....	Various dates...		02/18/97.....	Feb. 18, 1997....	*		*
8-3/4% 1997 notes.....	10/31/95.....		10/15/97.....	Apr. 15 - Oct. 15.	19		19
8-3/4% 2000 notes.....	07/17/95.....		08/15/00.....	Feb. 15 - Aug. 15	95		95
8-1/2% 1997 notes.....	04/15/96.....		04/15/97.....	Apr. 15 - Oct. 15.	15		15
8-1/2% 1997 notes.....	Various dates...		07/15/97.....	Jan. 15 - July 15.	154		154
8-1/4% 1998 notes.....	.....do.....		07/15/98.....	.....do.....	190		190
7-7/8% 1998 notes.....	02/01/96.....		01/15/98.....	.....do.....	22		22
7-7/8% 2001 notes.....	07/15/96.....		08/15/01.....	Feb. 15 - Aug. 15	90		90
7-1/2% 1999 notes.....	.....do.....		10/31/99.....	Apr. 30 - Oct. 31.	31		31
7-1/4% 2004 notes.....	01/15/97.....		05/15/04.....	May 15 - Nov. 15.	20		20
7% 1999 notes.....	02/01/96.....		04/15/99.....	Apr. 15 - Oct. 15.	33		33
6-1/2% 1997 notes.....	02/15/96.....		04/30/97.....	Apr. 30 - Oct. 31.	3		3
6-1/2% 2005 notes.....	01/31/97.....		05/15/05.....	May 15 - Nov. 15.	8		8
6-3/8% 1999 notes.....	07/15/94.....		07/15/99.....	Jan. 15 - July 15.	148		148
6-1/4% 2003 notes.....	07/15/96.....		02/15/03.....	Feb. 15 - Aug. 15	45		45
5-1/2% 1997 notes.....	Various dates...		07/31/97.....	Jan. 31 - July 31.	45		45
5-1/2% 2000 notes.....	.....do.....		04/15/00.....	Apr. 15 - Oct. 15.	36		36
5-1/2% 2000 notes.....	01/17/96.....		12/31/00.....	June 30 - Dec. 31	24		24
5-1/4% 2001 notes.....	04/15/96.....		01/31/01.....	Jan. 31 - July 31.	29		29
5% 1999 notes.....	02/01/96.....		01/31/99.....	.....do.....	25		25
4-3/4% 1998 notes.....	10/31/95.....		10/31/98.....	Apr. 30 - Oct. 31.	21		21
11-7/8% 2003 bonds.....	10/15/96.....		11/15/03.....	May 15 - Nov. 15.	4		4
Total Farm Credit Insurance Fund.....					1,132		1,132
Federal Aid and Wild Life Restoration, U.S. Fish and Wild Life Services:							
Bills 2/28/97.....	Various dates...		02/28/97.....	Feb. 28, 1997....	19		19
Bills 3/31/97.....	.....do.....		03/31/97.....	Mar. 31, 1997....	20		20
Bills 4/30/97.....	.....do.....		04/30/97.....	Apr. 30, 1997....	18		18
Bills 5/30/97.....	.....do.....		05/30/97.....	May 30, 1997....	20		20
Bills 6/30/97.....	.....do.....		06/30/97.....	June 30, 1997....	25		25
Bills 7/30/97.....	.....do.....		07/30/97.....	July 30, 1997....	18		18
Bills 8/27/97.....	.....do.....		08/27/97.....	Aug. 27, 1997....	16		16
Bills 9/24/97.....	.....do.....		09/24/97.....	Sept. 24, 1997....	317		317
Total Federal Aid and Wild Life Restoration, U. S. Fish and Wild Life Services.....					453		453
Federal Disability Insurance Trust Fund:							
7-1/8% 1997 certificates.....	Various dates: From 09/03/96	On demand..	06/30/97.....	June 30 - Dec. 31	5,118	2,009	3,109
6-7/8% 1997 certificates.....	From 07/01/96	.....do.....	.....do.....	.....do.....	13,263	13,259	4
6-5/8% 1997 certificates.....	From 01/02/97	.....do.....	.....do.....	.....do.....	5,359		5,359
6-1/2% 1997 certificates.....	From 11/01/96	.....do.....	.....do.....	.....do.....	4,309	4,242	67
6-1/4% 1997 certificates.....	From 12/03/96	.....do.....	.....do.....	.....do.....	6,073	5,246	827
8-3/4% 2001 to 2005 bonds.....	From 06/30/97	.....do.....	06/30/01 to 05.....	.....do.....	3,002	1,390	1,612
8-1/8% 1999 to 2006 bonds.....	06/30/91.....	.....do.....	06/30/99 to 06.....	.....do.....	1,920	751	1,169
7-3/8% 1998 to 2007 bonds.....	06/30/92.....	.....do.....	06/30/98 to 07.....	.....do.....	1,345	286	1,059
7% 1997 to 2009 bonds.....	06/28/96.....	.....do.....	06/30/97 to 09.....	.....do.....	17,574	1,116	16,458
6-1/2% 1997 to 2008 bonds.....	06/30/95.....	.....do.....	06/30/97 to 08.....	.....do.....	26,688	2,148	24,541
Total Federal Disability Insurance Trust Fund....					84,651	30,446	54,205
Federal Hospital Insurance Trust Fund:							
6-5/8% 1997 certificates.....	Various dates: From 01/02/97	On demand..	06/30/97.....	June 30 - Dec. 31	11,536	5,232	6,304
13-3/4% 1998 & 1999 bonds.....	06/30/84.....	.....do.....	06/30/98 & 99.....	.....do.....	1,113		1,113
10-3/4% 1998 bonds.....	06/30/83.....	.....do.....	06/30/98.....	.....do.....	588		588
10-3/8% 1998 to 2000 bonds.....	06/30/85.....	.....do.....	06/30/98 to 00.....	.....do.....	2,132		2,132
9-1/4% 1997 to 2003 bonds.....	06/30/88.....	.....do.....	06/30/97 to 03.....	.....do.....	10,437	1,035	9,403
8-3/4% 1997 to 2005 bonds.....	Various dates: From 06/30/79	.....do.....	06/30/97 to 05.....	.....do.....	28,132	2,186	25,946
8-5/8% 1997 to 2002 bonds.....	06/30/87.....	.....do.....	06/30/97 to 02.....	.....do.....	6,627	686	5,940
8-3/8% 1997 to 2001 bonds.....	06/30/86.....	.....do.....	06/30/97 to 01.....	.....do.....	7,263	1,059	6,204
8-1/8% 1997 to 2006 bonds.....	Various dates: From 06/30/91	.....do.....	06/30/97 to 06.....	.....do.....	15,428	901	14,527
7-3/8% 1997 to 2007 bonds.....	From 06/30/92	.....do.....	06/30/97 to 07.....	.....do.....	16,865	1,704	15,160
7-1/4% 1997 to 2009 bonds.....	06/30/94.....	.....do.....	06/30/97 to 09.....	.....do.....	11,475	450	11,025
7% 1997 & 2011 bonds.....	06/28/96.....	.....do.....	06/30/97 & 11.....	.....do.....	6,378	3,010	3,368
6-1/2% 1997 to 2010 bonds.....	06/30/95.....	.....do.....	06/30/97 to 10.....	.....do.....	12,469	528	11,941
6-1/4% 1997 to 2008 bonds.....	06/30/93.....	.....do.....	06/30/97 to 08.....	.....do.....	12,543	726	11,817
Total Federal Hospital Insurance Trust Fund....					142,985	17,517	125,468
Federal Housing Administration: Cooperative Management Housing Ins. Fund:							
5-1/2% 1999 notes.....	06/15/95.....		02/28/99.....	Feb. 28 - Aug. 31	6		6
4-3/4% 1998 notes.....	09/30/93.....		08/31/98.....	.....do.....	10		10
9-1/8% 2004-09 bonds.....	08/15/79.....	05/15/04.....	05/15/09.....	May 15 - Nov. 15.	1		1
7-1/4% 2016 bonds.....	07/31/90.....		05/15/16.....	.....do.....	2		2

Flexible Subsidy Fund:								
Bills 3/27/97.....	Various dates...		03/27/97.....	Mar. 27, 1997.....	31			31
Bills 6/26/97.....	.....do.....		06/26/97.....	June 26, 1997.....	31			31
Bills 9/18/97.....	.....do.....		09/18/97.....	Sept. 18, 1997.....	106			106
Homeowners Assistance Fund:								
7-1/8% 1998 notes.....	08/27/96.....		10/15/98.....	Apr. 15 - Oct. 15..	18			18
Mutual Mortgage Insurance Fund:								
Bills 9/18/97.....	Various dates...		09/18/97.....	Sept. 18, 1997.....	2,096			2,096
8-7/8% 1998 notes.....	04/30/90.....		11/15/98.....	May 15 - Nov. 15..	195			195
8-1/2% 1997 notes.....	09/28/90.....		04/15/97.....	Apr. 15 - Oct. 15..	29			29
8-1/2% 1997 notes.....	08/31/89.....		05/15/97.....	May 15 - Nov. 15..	193			193
8-1/8% 1998 notes.....	05/31/90.....		02/15/98.....	Feb. 15 - Aug. 15	151			151
8% 1999 notes.....	11/30/90.....		08/15/99.....	.....do.....	149			149
7-7/8% 1998 notes.....	05/31/91.....		01/15/98.....	Jan. 15 - July 15..	195			195
7-7/8% 1998 notes.....	07/01/91.....		04/15/98.....	Apr. 15 - Oct. 15..	40			40
7-7/8% 1999 notes.....	07/31/90.....		11/15/99.....	May 15 - Nov. 15..	127			127
6-7/8% 1997 notes.....	01/31/95.....		03/31/97.....	Mar. 31 - Sept. 30	542			542
5-7/8% 2004 notes.....	09/29/95.....		02/15/04.....	Feb. 15 - Aug. 15	714			714
5-7/8% 2005 notes.....	03/01/96.....		11/15/05.....	May 15 - Nov. 15..	598			598
5-3/4% 2003 notes.....	Various dates...		08/15/03.....	Feb. 15 - Aug. 15	904			904
5-1/2% 1999 notes.....	09/29/95.....		02/28/99.....	Feb. 28 - Aug. 31	506			506
5-1/8% 1998 notes.....	04/30/93.....		03/31/98.....	Mar. 31 - Sept. 30	124			124
5-1/8% 1998 notes.....	05/28/93.....		04/30/98.....	Apr. 30 - Oct. 31..	402			402
5-1/8% 1998 notes.....	12/01/95.....		12/31/98.....	June 30 - Dec. 31	197			197
4-3/4% 1998 notes.....	11/01/95.....		10/31/98.....	Apr. 30 - Oct. 31..	410			410
13-7/8% 2006-11 bonds.....	06/03/83.....	05/15/06.....	05/15/11.....	May 15 - Nov. 15..	82			82
12-3/8% 2004 bonds.....	07/30/84.....		05/15/04.....	.....do.....	80			80
10-3/8% 2004-09 bonds.....	11/16/79.....	11/15/04.....	11/15/09.....	.....do.....	27			27
9-1/8% 2004-09 bonds.....	Various dates...	05/15/04.....	05/15/09.....	.....do.....	64			64
8-3/4% 2003-08 bonds.....	.....do.....	11/15/03.....	11/15/08.....	.....do.....	85			85
8-3/8% 2003-08 bonds.....	.....do.....	08/15/03.....	08/15/08.....	Feb. 15 - Aug. 15	341			341
8-1/4% 2000-05 bonds.....	.....do.....	05/15/00.....	05/15/05.....	May 15 - Nov. 15..	175			175
7-7/8% 2002-07 bonds.....	11/25/77.....	11/15/02.....	11/15/07.....	.....do.....	20			20
7-5/8% 2002-07 bonds.....	Various dates...	02/15/02.....	02/15/07.....	Feb. 15 - Aug. 15	365			365
7-1/4% 2016 bonds.....	08/31/90.....		05/15/16.....	May 15 - Nov. 15..	59			59
Reserved Funds for Replacement:								
Bills 2/6/97.....	Various dates...		02/06/97.....	Feb. 6, 1997.....	1			1
Bills 3/6/97.....	.....do.....		03/06/97.....	Mar. 6, 1997.....	2	1		1
Bills 3/20/97.....	.....do.....		03/20/97.....	Mar. 20, 1997.....	1	1		*
Bills 5/29/97.....	.....do.....		05/29/97.....	May 29, 1997.....	*			*
Bills 6/12/97.....	.....do.....		06/12/97.....	June 12, 1997.....	*			*
Bills 6/26/97.....	.....do.....		06/26/97.....	June 26, 1997.....	1			1
Bills 7/24/97.....	.....do.....		07/24/97.....	July 24, 1997.....	1			1
Bills 8/21/97.....	.....do.....		08/21/97.....	Aug. 21, 1997.....	*			*
Bills 11/13/97.....	.....do.....		11/13/97.....	Nov. 13, 1997.....	*			*
8-7/8% 1997 notes.....	11/17/94.....		11/15/97.....	May 15 - Nov. 15..	*			*
8-3/4% 1997 notes.....	01/16/91.....		10/15/97.....	Apr. 15 - Oct. 15..	*			*
8-1/2% 1997 notes.....	03/10/92.....		04/15/97.....	.....do.....	*			*
8-1/2% 1997 notes.....	05/21/96.....		05/15/97.....	May 15 - Nov. 15..	*			*
7-7/8% 1999 notes.....	12/08/89.....		11/15/99.....	.....do.....	*			*
7-1/4% 2004 notes.....	03/17/95.....		08/15/04.....	Feb. 15 - Aug. 15	*			*
7-1/8% 1998 notes.....	10/21/93.....		10/15/98.....	Apr. 15 - Oct. 15..	*			*
6-3/4% 1997 notes.....	Various dates...		02/28/97.....	Feb. 28 - Aug. 31	*	*		*
13-3/8% 2001 bonds.....	09/04/96.....		08/15/01.....	Feb. 15 - Aug. 15	*	*		*
13-1/8% 2001 bonds.....	08/26/91.....		05/15/01.....	May 15 - Nov. 15..	*			*
10-3/8% 2004-09 bonds.....	01/24/85.....	11/15/04.....	11/15/09.....	.....do.....	*			*
Total Federal Housing Administration.....					9,084	2	9,082	
Federal Old-Age & Survivors Insurance Trust Fund								
6-5/8% 1997 certificates.....	Various dates:		06/30/97.....	June 30 - Dec. 31	33,871			33,871
6-1/4% 1997 certificates.....	From 01/02/97	On demand..	.....do.....	.....do.....	43,106	31,784		11,322
13-3/4% 1997 to 1999 bonds.....	From 12/03/96	.....do.....	06/30/84.....	06/30/97 to 99..	2,431			2,431
10-3/4% 1998 bonds.....	06/30/83.....	.....do.....	06/30/98.....	.....do.....	2,044			2,044
10-3/8% 2000 bonds.....	06/30/85.....	.....do.....	06/30/00.....	.....do.....	3,753			3,753
9-1/4% 1997 to 2003 bonds.....	06/30/88.....	.....do.....	06/30/97 to 03..	.....do.....	19,354			19,354
8-3/4% 1997 to 2005 bonds.....	Various dates:		06/30/97 to 05..	.....do.....	75,723			75,723
8-5/8% 1997 to 2002 bonds.....	From 06/30/89	.....do.....	06/30/97 to 02..	.....do.....	10,181			10,181
8-3/8% 1997 to 2001 bonds.....	06/30/87.....	.....do.....	06/30/86.....	06/30/97 to 01..	3,624	223		3,400
8-1/8% 1997 to 2006 bonds.....	06/30/91.....	.....do.....	06/30/91.....	06/30/97 to 06..	49,126	3,611		45,514
7-3/8% 1997 to 2007 bonds.....	06/30/92.....	.....do.....	06/30/92.....	06/30/97 to 07..	55,954	3,575		52,378
7-1/4% 1997 to 2009 bonds.....	06/30/94.....	.....do.....	06/30/94.....	06/30/97 to 09..	74,850	3,962		70,889
7% 1997 to 2011 bonds.....	06/28/96.....	.....do.....	06/30/97 to 11..	.....do.....	80,315	3,371		76,944
6-1/2% 1997 to 2010 bonds.....	06/30/95.....	.....do.....	06/30/97 to 10..	.....do.....	61,349	2,431		58,918
6-1/4% 1997 to 2008 bonds.....	06/30/93.....	.....do.....	06/30/97 to 08..	.....do.....	58,011	3,151		54,860
Total Federal Old-Age & Survivors Insurance Trust Fund.....					573,692	52,110	521,582	
Federal Prison Industries:								
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997.....	51			51
Total Federal Prison Industries.....					51		51	
Federal Savings and Loan Corporation, Resolution Fund:								
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997.....	1,480			1,480
Total Federal Savings and Loan Corporation, Resolution Fund.....					1,480		1,480	
Federal Ship Financing Escrow Fund:								
Bills 2/6/97.....	Various dates...		02/06/97.....	Feb. 6, 1997.....	22			22
Bills 2/13/97.....	.....do.....		02/13/97.....	Feb. 13, 1997.....	2	1		1
Bills 2/27/97.....	.....do.....		02/27/97.....	Feb. 27, 1997.....	37	27		10
Bills 3/6/97.....	.....do.....		03/06/97.....	Mar. 6, 1997.....	6			6
Bills 3/13/97.....	.....do.....		03/13/97.....	Mar. 13, 1997.....	*			*
Bills 3/20/97.....	.....do.....		03/20/97.....	Mar. 20, 1997.....	1			1

Bills 3/27/97.....	....do.....		03/27/97.....	Mar. 27, 1997.....	*	.....	*
Bills 4/10/97.....	....do.....		04/10/97.....	Apr. 10, 1997.....	12	.....	12
Bills 4/17/97.....	....do.....		04/17/97.....	Apr. 17, 1997.....	21	.....	21
Bills 4/24/97.....	....do.....		04/24/97.....	Apr. 24, 1997....	1	.....	1
Bills 5/1/97.....	....do.....		05/01/97.....	May 1, 1997....	41	7	34
Bills 5/8/97.....	....do.....		05/08/97.....	May 8, 1997....	5	.....	5
Bills 6/19/97.....	....do.....		06/19/97.....	June 19, 1997....	42	.....	42
8-1/2% 1997 notes.....	03/14/96.....		07/15/97.....	Jan. 15 - July 15..	11	.....	11
7-7/8% 1998 notes.....	....do.....		04/15/98.....	Apr. 15 - Oct. 15..	11	.....	11
7-3/8% 1997 notes.....	....do.....		11/15/97.....	May 15 - Nov. 15..	24	.....	24
7-1/4% 1998 notes.....	....do.....		02/15/98.....	Feb. 15 - Aug. 15..	11	.....	11
7-1/8% 1998 notes.....	....do.....		10/15/98.....	Apr. 15 - Oct. 15..	11	.....	11
6-1/2% 1997 notes.....	....do.....		05/15/97.....	May 15 - Nov. 15..	12	.....	12
6-1/2% 1997 notes.....	....do.....		08/15/97.....	Feb. 15 - Aug. 15..	11	.....	11
6-1/8% 1997 notes.....	....do.....		05/31/97.....	May 31 - Nov. 30..	1	.....	1
6-1/8% 1998 notes.....	....do.....		05/15/98.....	May 15 - Nov. 15..	23	.....	23
5-3/8% 1997 notes.....	....do.....		11/30/97.....	May 31 - Nov. 30..	25	.....	25
5-3/8% 1998 notes.....	....do.....		05/31/98.....	....do.....	17	.....	17
5-1/8% 1998 notes.....	....do.....		11/30/98.....	....do.....	14	.....	14
Total Federal Ship Financing Escrow Fund.....	.....	.....	.....	.....	361	35	326
Federal Ship Financing Fund, Fishing Vessels, NOAA:							
Bills 7/24/97.....	Various dates..		07/24/97.....	July 24, 1997....	8	.....	8
Total Federal Ship Financing Fund, Fishing Vessels, NOAA.....	.....	.....	.....	.....	8	.....	8
Federal Ship Financing Revolving Fund:							
7-7/8% 1998 notes.....	Various dates...		01/15/98.....	Jan. 15 - July 15..	36	.....	36
Total Federal Ship Financing Revolving Fund...	.....	.....	.....	.....	36	.....	36
Federal Supplementary Medical Insurance Trust Fund:							
7-1/8% 1997 certificates.....	Various dates: From 09/03/96	On demand..	06/30/97.....	June 30 - Dec. 31	7,224	4,509	2,715
6-7/8% 1997 certificates.....	From 07/01/96	....do.....	....do.....	....do.....	20,254	19,880	374
6-5/8% 1997 certificates.....	From 01/02/97	....do.....	....do.....	....do.....	6,594	4,904	1,690
8-3/4% 1997 to 2005 bonds.....	From 06/30/89	....do.....	06/30/97 to 05..	....do.....	5,546	1,780	3,766
8-1/8% 1997 to 2006 bonds.....	06/30/91.....	....do.....	06/30/97 to 06..	....do.....	3,265	1,364	1,901
7-3/8% 1997 to 2007 bonds.....	06/30/92.....	....do.....	06/30/97 to 07..	....do.....	2,036	446	1,590
7-1/4% 1997 to 2009 bonds.....	06/30/94.....	....do.....	06/30/97 to 09..	....do.....	2,136	283	1,853
7% 1997 to 2011 bonds.....	06/28/96.....	....do.....	06/30/97 to 11..	....do.....	13,113	1,672	11,440
6-1/4% 1997 to 2008 bonds.....	06/30/93.....	....do.....	06/30/97 to 08..	....do.....	4,056	1,382	2,675
Total Federal Supplementary Medical Insurance Trust Fund.....	.....	.....	.....	.....	64,224	36,219	28,004
Fishermen's Contingency Fund, Department of Commerce:							
Bills 8/21/97.....	Various dates...		08/21/97.....	Aug. 21, 1997....	1	.....	1
Total Fishermen's Contingency Fund, Department of Commerce.....	.....	.....	.....	.....	1	.....	1
Foreign Fishing Observers, NOAA:							
Bills 2/6/97.....	Various dates...		02/06/97.....	Feb. 6, 1997....	1	.....	1
Bills 4/3/97.....	....do.....		04/03/97.....	Apr. 3, 1997....	1	.....	1
Total Foreign Fishing Observers, NOAA.....	.....	.....	.....	.....	1	.....	1
Foreign Service Retirement Fund:							
7-1/8% 1997 certificates.....	Various dates: From 09/03/96	On demand..	06/30/97.....	June 30 - Dec. 31	11	.....	11
6-7/8% 1997 certificates.....	From 07/01/96	....do.....	....do.....	....do.....	157	78	79
6-5/8% 1997 certificates.....	From 01/09/97	....do.....	....do.....	....do.....	15	.....	15
6-1/2% 1997 certificates.....	From 11/13/96	....do.....	....do.....	....do.....	137	80	57
6-1/4% 1997 certificates.....	From 12/06/96	....do.....	....do.....	....do.....	384	42	342
13-3/4% 1997 to 1999 bonds.....	06/30/84.....	....do.....	06/30/97 to 99..	....do.....	173	.....	173
13-1/4% 1997 bonds.....	06/30/82.....	....do.....	06/30/97.....	....do.....	67	.....	67
10-3/4% 1997 & 1998 bonds.....	06/30/83.....	....do.....	06/30/97 & 98..	....do.....	115	.....	115
10-3/8% 1997 to 2000 bonds.....	06/30/85.....	....do.....	06/30/97 to 00..	....do.....	253	.....	253
9-1/4% 1997 to 2003 bonds.....	06/30/88.....	....do.....	06/30/97 to 03..	....do.....	432	.....	432
8-3/4% 1997 to 2005 bonds.....	Various dates: From 06/30/79	....do.....	06/30/97 to 05..	....do.....	1,078	.....	1,078
8-5/8% 1997 to 2002 bonds.....	06/30/87.....	....do.....	06/30/97 to 02..	....do.....	398	.....	398
8-3/8% 1997 to 2001 bonds.....	06/30/86.....	....do.....	06/30/97 to 01..	....do.....	322	.....	322
8-1/8% 1997 to 2006 bonds.....	06/30/91.....	....do.....	06/30/97 to 06..	....do.....	712	.....	712
7-3/8% 1997 to 2007 bonds.....	06/30/92.....	....do.....	06/30/97 to 07..	....do.....	750	.....	750
7-1/4% 1997 to 2009 bonds.....	06/30/94.....	....do.....	06/30/97 to 09..	....do.....	1,024	.....	1,024
7% 1997 to 2011 bonds.....	06/28/96.....	....do.....	06/30/97 to 11..	....do.....	1,137	.....	1,137
6-1/2% 1997 to 2010 bonds.....	06/30/95.....	....do.....	06/30/97 to 10..	....do.....	1,033	40	993
6-1/4% 1997 to 2008 bonds.....	06/30/93.....	....do.....	06/30/97 to 08..	....do.....	865	40	826
Total Foreign Service Retirement Fund.....	.....	.....	.....	.....	9,062	279	8,782
Fund of Bosnia Federation for Training and Education:							
Bills 2/6/97.....	Various dates...		02/06/97.....	Feb. 6, 1997....	28	.....	28
Bills 2/13/97.....	....do.....		02/13/97.....	Feb. 13, 1997....	2	.....	2
Bills 2/27/97.....	....do.....		02/27/97.....	Feb. 27, 1997....	3	.....	3
Bills 3/27/97.....	....do.....		03/27/97.....	Mar. 27, 1997....	3	.....	3
Bills 5/1/97.....	....do.....		05/01/97.....	May 1, 1997....	3	.....	3
Bills 5/29/97.....	....do.....		05/29/97.....	May 29, 1997....	3	.....	3
Bills 6/26/97.....	....do.....		06/26/97.....	June 26, 1997....	3	.....	3
Bills 7/24/97.....	....do.....		07/24/97.....	July 24, 1997....	10	.....	10
Total Fund of Bosnia Federation for Training and Education.....	.....	.....	.....	.....	56	.....	56

General Post Fund, Veterans Administration:					==	=====	==	=====
9-1/4% 1998 notes.....	11/15/91.....	.....	08/15/98.....	Feb. 15 - Aug. 15	2	.....	.....	2
9-1/8% 1999 notes.....	Various dates...	.....	05/15/99.....	May 15 - Nov. 15.	6	.....	.....	6
8-1/2% 1997 notes.....	05/17/94.....	.....	05/15/97.....	.....do.....	3	.....	.....	3
8-1/8% 1998 notes.....	01/16/97.....	.....	02/15/98.....	Feb. 15 - Aug. 15	4	.....	.....	4
7-7/8% 1999 notes.....	01/17/92.....	.....	11/15/99.....	May 15 - Nov. 15.	1	.....	.....	1
6-1/2% 1997 notes.....	04/02/96.....	.....	04/30/97.....	Apr. 30 - Oct. 31..	5	.....	.....	5
6% 1997 notes.....	02/23/96.....	.....	08/31/97.....	Feb. 28 - Aug. 31	5	.....	.....	5
5-5/8% 1997 notes.....	06/26/96.....	.....	06/30/97.....	June 30 - Dec. 31	3	.....	.....	3
5-5/8% 1997 notes.....	08/23/96.....	.....	08/31/97.....	Feb. 28 - Aug. 31	3	.....	.....	3
5-1/2% 1997 notes.....	09/04/96.....	.....	09/30/97.....	Mar. 31 - Sept. 30	7	.....	.....	7
Total General Post Fund, Veterans Administration.....					40	.....	.....	40
German Settlement Fund:					==	=====	==	=====
Bills 7/17/97.....	Various dates...	.....	07/17/97.....	July 17, 1997....	101	.....	.....	101
Total German Settlement Fund.....					101	.....	.....	101
Gifts and Bequests, CIA:					==	=====	==	=====
9% 1998 notes.....	05/17/93.....	.....	05/15/98.....	May 15 - Nov. 15.	*	.....	.....	*
5-5/8% 1997 notes.....	07/09/96.....	.....	06/30/97.....	June 30 - Dec. 31	*	.....	.....	*

Total Gifts and Bequests, CIA.....						*		*
=====								
Gifts and Bequests, Treasury:								
5.22% 1997 certificates.....	01/14/97.....	On demand..	04/01/97.....	Apr. 1, 1997....	3			3
Total Gifts and Bequests, Treasury.....					3			3
=====								
Gifts and Bequests Trust Fund, Department of Transportation:								
12% 2008-13 bonds.....	09/17/84.....	08/15/08.....	08/15/13.....	Feb. 15 - Aug. 15	*			*
Total Gifts and Bequests Trust Fund, Department of Transportation.....					*			*
=====								
Government Life Insurance Fund:	Various dates:							
6-3/4% 1997 certificates.....	From 07/29/96	On demand..	06/30/97.....	June 30 - Dec. 31	2			2
6-1/8% 1997 certificates.....	From 12/31/96	.....do.....	.....do.....	.....do.....	3			3
7-1/8% 1997 & 1998 bonds.....	06/30/92.....	.....do.....	06/30/97 & 98...	.....do.....	29			29
6-7/8% 2001 to 2004 bonds.....	06/28/96.....	.....do.....	06/30/01 to 04...	.....do.....	24			24
6-3/8% 1999 to 2002 bonds.....	06/30/95.....	.....do.....	06/30/99 to 02...	.....do.....	24			24
6-1/8% 1997 bonds.....	06/30/93.....	.....do.....	06/30/97.....	.....do.....	22	7		15
Total Government Life Insurance Fund.....					104	7		97
=====								
Government National Mortgage Association, MBS Investment Account:								
5.47% 1997 certificates.....	01/31/97.....	On demand..	02/03/97.....	Feb. 3, 1997....	441			441
8-1/2% 1997 notes.....	Various dates...		07/15/97.....	Jan. 15 - July 15..	267	127		140
8% 1999 notes.....	.....do.....		08/15/99.....	Feb. 15 - Aug. 15	265	123		142
7-7/8% 2004 notes.....	11/15/94.....		11/15/04.....	May 15 - Nov. 15..	140			140
7-1/2% 2002 notes.....	Various dates...		05/15/02.....	.....do.....	93			93
7-1/4% 2004 notes.....	05/16/94.....		05/15/04.....	.....do.....	140			140
7% 2006 notes.....	07/15/96.....		07/15/06.....	Jan. 15 - July 15..	230			230
6-7/8% 2000 notes.....	03/31/95.....		03/31/00.....	Mar. 31 - Sept. 30	230			230
6-7/8% 2006 notes.....	05/15/96.....		05/15/06.....	May 15 - Nov. 15..	230			230
6-3/4% 1999 notes.....	06/30/94.....		06/30/99.....	June 30 - Dec. 31	140			140
6-3/4% 2000 notes.....	05/01/95.....		04/30/00.....	Apr. 30 - Oct. 31..	140			140
6-1/2% 2005 notes.....	05/15/95.....		05/15/05.....	May 15 - Nov. 15..	140			140
6-1/2% 2005 notes.....	08/15/95.....		08/15/05.....	Feb. 15 - Aug. 15	230			230
6-1/2% 2006 notes.....	10/15/96.....		10/15/06.....	Apr. 15 - Oct. 15..	250			250
6-3/8% 2000 notes.....	08/17/93.....		01/15/00.....	Jan. 15 - July 15..	140			140
6-1/4% 2000 notes.....	08/31/95.....		08/31/00.....	Feb. 28 - Aug. 31	140			140
6-1/4% 2003 notes.....	08/17/93.....		02/15/03.....	Feb. 15 - Aug. 15	140			140
5-7/8% 2004 notes.....	02/15/94.....		02/15/04.....	.....do.....	230			230
5-3/4% 2003 notes.....	08/16/93.....		08/15/03.....	.....do.....	140			140
5-5/8% 1998 notes.....	08/17/93.....		01/31/98.....	Jan. 31 - July 31..	140			140
5-5/8% 2001 notes.....	02/29/96.....		02/28/01.....	Feb. 28 - Aug. 31	140			140
5-5/8% 2006 notes.....	02/15/96.....		02/15/06.....	Feb. 15 - Aug. 15	230			230
5-1/2% 2000 notes.....	08/17/93.....		04/15/00.....	Apr. 15 - Oct. 15..	140			140
5-1/4% 1998 notes.....	08/02/93.....		07/31/98.....	Jan. 31 - July 31..	140			140
5-1/4% 2001 notes.....	01/31/96.....		01/31/01.....	.....do.....	230			230
5% 1999 notes.....	01/31/94.....		01/31/99.....	.....do.....	230			230
4-3/4% 1997 notes.....	02/15/94.....		02/15/97.....	Feb. 15 - Aug. 15	230			230
Total Government National Mortgage Association, MBS Investment Account.....					5,207	251		4,956
=====								
Harbor Maintenance Fund:								
Bills 8/21/97.....	Various dates...		08/21/97.....	Aug. 21, 1997....	1,244	297		947
Total Harbor Maintenance Fund.....					1,244	297		947
=====								
Harry S. Truman Memorial Scholarship Fund:								
Bills 3/6/97.....	Various dates...		03/06/97.....	Mar. 6, 1997....	2			2
Bills 4/30/97.....	.....do.....		04/30/97.....	Apr. 30, 1997....	*			*
7-1/4% 2004 notes.....	.....do.....		05/15/04.....	May 15 - Nov. 15..	10	*		10
6-3/8% 2002 notes.....	.....do.....		08/15/02.....	Feb. 15 - Aug. 15	41	1		40
5-3/4% 2000 notes.....	10/31/96.....		10/31/00.....	Apr. 30 - Oct. 31..	2			2
Total Harry S. Truman Memorial Scholarship Fund.....					56	1		54
=====								
Highway-Mass Transit:	Various dates:							
6-5/8% 1997 certificates.....	From 06/28/96	On demand..	06/30/97.....	June 30 - Dec. 31	11,699	2,064		9,635
Total Highway-Mass Transit.....					11,699	2,064		9,635
=====								
Highway Trust Fund:	Various dates:							
6-5/8% 1997 certificates.....	From 06/28/96	On demand..	06/30/97.....	June 30 - Dec. 31	24,866	12,939		11,927
Total Highway Trust Fund.....					24,866	12,939		11,927
=====								

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997 --- Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount Issued	Amount Retired	Amount Outstanding
Indian Irrigation Systems, Bureau of Indian Affairs:							
5.47% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	Feb. 3, 1997....	6		6
6-3/4% 1999 notes.....	07/07/94.....		06/30/99.....	June 30 - Dec. 31..	1		1
6-3/8% 1997 notes.....	07/18/94.....		06/30/97.....	.....do.....	1		1
6% 1997 notes.....	04/13/94.....		11/30/97.....	May 31 - Nov. 30..	1		1
Total Indian Irrigation Systems, Bureau of Indian Affairs.....					10		10
Indian Tribal Funds, Bureau of Indian Affairs:							
5.47% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	Feb. 3, 1997....	243		243
Bills 5/29/97.....	Various dates..		05/29/97.....	May 29, 1997.....	1		1
7-7/8% 2004 notes.....	.....do.....		11/15/04.....	May 15 - Nov. 15..		1	*
7-3/4% 1999 notes.....	01/19/95.....		12/31/99.....	June 30 - Dec. 31..	*		*
7-1/2% 2002 notes.....	02/15/95.....		05/15/02.....	May 15 - Nov. 15..	*		*
7-1/4% 2004 notes.....	05/16/94.....		05/15/04.....	.....do.....	3		3
7-1/8% 1999 notes.....	Various dates..		09/30/99.....	Mar. 31 - Sept. 30..	1		1
6-7/8% 1999 notes.....	08/11/94.....		07/31/99.....	Jan. 31 - July 31..	1		1
6-1/2% 1997 notes.....	05/16/94.....		05/15/97.....	May 15 - Nov. 15..	1		1
6-1/2% 1997 notes.....	Various dates..		08/15/97.....	Feb. 15 - Aug. 15..	2	1	1
6-1/2% 2005 notes.....	.....do.....		05/15/05.....	May 15 - Nov. 15..	*		*
6-3/8% 2002 notes.....	08/17/95.....		08/15/02.....	Feb. 15 - Aug. 15..	*		*
6-1/8% 2000 notes.....	.....do.....		07/31/00.....	Jan. 31 - July 31..	*		*
6% 1997 notes.....	Various dates..		11/30/97.....	May 31 - Nov. 30..	11	8	3
6% 1997 notes.....	07/19/94.....		12/31/97.....	June 30 - Dec. 31..	1		1
5-7/8% 2005 notes.....	Various dates..		11/15/05.....	May 15 - Nov. 15..	4		4
5-3/4% 2003 notes.....	.....do.....		08/15/03.....	Feb. 15 - Aug. 15..	10		10
5-1/2% 1997 notes.....	07/19/94.....		09/30/97.....	Mar. 31 - Sept. 30..	1		1
7-1/2% 2016 bonds.....	Various dates..		11/15/16.....	May 15 - Nov. 15..	53	20	33
7-1/4% 2016 bonds.....	01/19/95.....		05/15/16.....	.....do.....	*		*
7-1/8% 2023 bonds.....	Various dates..		02/15/23.....	Feb. 15 - Aug. 15..	7	2	5
6-1/4% 2023 bonds.....	.....do.....		08/15/23.....	.....do.....	7		7
Total Indian Tribal Funds, Bureau of Indian Affairs.....					347	32	315
Individual Indian Money:							
7-1/2% 2001 notes.....	12/09/94.....		11/15/01.....	May 15 - Nov. 15..	5		5
6-3/8% 1999 notes.....	04/06/94.....		07/15/99.....	Jan. 15 - July 15..	10		10
5-7/8% 2005 notes.....	02/09/96.....		11/15/05.....	May 15 - Nov. 15..	10		10
5-3/4% 2003 notes.....	Various dates..		08/15/03.....	Feb. 15 - Aug. 15..	15	5	10
7-1/8% 2023 bonds.....	.....do.....		02/15/23.....	.....do.....	20	16	4
6-1/4% 2023 bonds.....	.....do.....		08/15/23.....	.....do.....	30	20	10
Total Individual Indian Money.....					90	41	49
Inland Waterways Trust Fund:							
Bills 8/21/97.....	Various dates..		08/21/97.....	Aug. 21, 1997....	240	54	186
8-1/4% 1998 notes.....	07/15/96.....		07/15/98.....	Jan. 15 - July 15..	91		91
Total Inland Waterways Trust Fund.....					331	54	277
Israeli-Arab Scholarship Fund:							
Bills 2/20/97.....	Various dates..		02/20/97.....	Feb. 20, 1997....	*		*
Bills 3/13/97.....	.....do.....		03/13/97.....	Mar. 13, 1997....	*		*
8-7/8% 1999 notes.....	03/17/92.....		02/15/99.....	Feb. 15 - Aug. 15..	2		2
8-1/8% 1998 notes.....	.....do.....		02/15/98.....	.....do.....	2		2
7-7/8% 2004 notes.....	01/16/97.....		11/15/04.....	May 15 - Nov. 15..	1		1
Total Israeli-Arab Scholarship Fund.....					5		5
James Madison Memorial Fellowship Fund:							
Bills 4/24/97.....	Various dates..		04/24/97.....	Apr. 24, 1997....	*		*
7-7/8% 2001 notes.....	08/29/91.....		08/15/01.....	Feb. 15 - Aug. 15..	1		1
7% 1999 notes.....	Various dates..		04/15/99.....	Apr. 15 - Oct. 15..	2		2
6-3/8% 2000 notes.....	05/15/96.....		01/15/00.....	Jan. 15 - July 15..	1		1
6-3/8% 2002 notes.....	03/18/93.....		08/15/02.....	Feb. 15 - Aug. 15..	*		*
6% 1997 notes.....	10/03/95.....		12/31/97.....	June 30 - Dec. 31..	1		1
5-3/4% 2000 notes.....	11/15/96.....		10/31/00.....	Apr. 30 - Oct. 31..	1		1
9-1/8% 2004-09 bonds.....	10/01/90.....	05/15/04.....	05/15/09.....	May 15 - Nov. 15..	1		1
8-1/4% 2000-05 bonds.....	11/21/91.....	05/15/00.....	05/15/05.....	.....do.....	22		22
7-5/8% 2002-07 bonds.....	03/27/92.....	02/15/02.....	02/15/07.....	Feb. 15 - Aug. 15..	*		*
7-1/2% 2016 bonds.....	05/27/94.....		11/15/16.....	May 15 - Nov. 15..	1		1
7-1/4% 2016 bonds.....	Various dates..		05/15/16.....	.....do.....	*		*
7-1/8% 2023 bonds.....	.....do.....		02/15/23.....	Feb. 15 - Aug. 15..	8		8
Total James Madison Memorial Fellowship Fund.....					38		38
Japan-U.S. Friendship Trust Fund:							
Bills 2/27/97.....	Various dates..		02/27/97.....	Feb. 27, 1997....	*		*
Bills 3/27/97.....	.....do.....		03/27/97.....	Mar. 27, 1997....	*		*
Bills 4/17/97.....	.....do.....		04/17/97.....	Apr. 17, 1997....	*		*
Bills 4/30/97.....	.....do.....		04/30/97.....	Apr. 30, 1997....	*		*
8-7/8% 1997 notes.....	.....do.....		11/15/97.....	May 15 - Nov. 15..	1		1
8-1/2% 1997 notes.....	05/16/88.....		05/15/97.....	.....do.....	2		2
7-7/8% 1998 notes.....	Various dates..		04/15/98.....	Apr. 15 - Oct. 15..	1		1
6-1/2% 2005 notes.....	05/31/96.....		05/15/05.....	May 15 - Nov. 15..	2		2
6-3/8% 2002 notes.....	02/15/95.....		08/15/02.....	Feb. 15 - Aug. 15..	4		4
5-1/2% 2000 notes.....	01/06/97.....		12/31/00.....	June 30 - Dec. 31..	1		1
9-1/8% 2004-09 bonds.....	05/05/80.....	05/15/04.....	05/15/09.....	May 15 - Nov. 15..	5		5
Total Japan-U.S. Friendship Trust Fund.....					16	1	16
John C. Stennis, Center for Public Service Training and Development:							
6-5/8% 1997 certificates.....	Various dates: From 06/28/96	On demand.....	06/30/97.....	June 30 - Dec. 31..	9	*	9
Total John C. Stennis, Center for Public Service Training and Development.....					9	*	9

5-7/8% 1997 notes.....	11/16/95.....		07/31/97.....	Jan. 31 - July 31..	*		*
Total Library of Congress Trust Fund.....					18		18
Low Level Radioactive Waste, Department of Energy:							
Bills 2/3/97.....	Various dates..		02/03/97.....	Feb. 3, 1997....	3		3
Total Low Level Radioactive Waste, Department of Energy.....					3		3
Military Retirement Fund, Department of Defense:							
5-47% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	Feb. 3, 1997....	903		903
Bills 2/13/97.....	Various dates..		02/13/97.....	Feb. 13, 1997...	1,600	10	1,591
Bills 3/13/97.....	.....do.....		03/13/97.....	Mar. 13, 1997....	1,600		1,600
Bills 4/10/97.....	.....do.....		04/10/97.....	Apr. 10, 1997....	1,600		1,600
Bills 5/15/97.....	.....do.....		05/15/97.....	May 15, 1997....	7,251		7,251
9-1/4% 1998 notes.....	08/16/93.....		08/15/98.....	Feb. 15 - Aug. 15..	289		289
8-7/8% 1998 notes.....	10/01/91.....		11/15/98.....	May 15 - Nov. 15..	2,732		2,732
8-1/2% 2000 notes.....	Various dates..		11/15/00.....	.....do.....	9,169		9,169
8% 2001 notes.....	.....do.....		05/15/01.....	.....do.....	6,528		6,528
7-3/4% 1999 notes.....	12/12/96.....		12/31/99.....	June 30 - Dec. 31..	11		11
7-1/2% 2001 notes.....	09/30/96.....		11/15/01.....	May 15 - Nov. 15..	4,847		4,847
6-7/8% 1997 notes.....	05/28/93.....		03/31/97.....	Mar. 31 - Sept. 30..	124		124
6-1/2% 1997 notes.....	01/12/95.....		08/15/97.....	Feb. 15 - Aug. 15..	5,148		5,148
6-3/8% 2002 notes.....	10/01/96.....		08/15/02.....	.....do.....	5,000		5,000
5-3/4% 2003 notes.....	.....do.....		08/15/03.....	.....do.....	3,916		3,916
15-3/4% 2001 bonds.....	Various dates..		11/15/01.....	May 15 - Nov. 15..	130	32	98
14-1/4% 2002 bonds.....	.....do.....		02/15/02.....	Feb. 15 - Aug. 15..	249	29	220
14% 2006-11 bonds.....	.....do.....	11/15/06.....	11/15/11.....	May 15 - Nov. 15..	13,081	2,769	10,312
13-7/8% 2006-11 bonds.....	.....do.....	05/15/06.....	05/15/11.....	.....do.....	23,069	6,663	16,406
13-3/4% 2004 bonds.....	.....do.....		08/15/04.....	Feb. 15 - Aug. 15..	325	178	147
13-3/8% 2001 bonds.....	.....do.....		08/15/01.....	.....do.....	578		578
13-1/4% 2009-14 bonds.....	.....do.....	05/15/09.....	05/15/14.....	May 15 - Nov. 15..	973	74	898
12-3/4% 2005-10 bonds.....	.....do.....	11/15/05.....	11/15/10.....	.....do.....	5,270	2,381	2,889
12-3/8% 2004 bonds.....	.....do.....		05/15/04.....	.....do.....	297		297
12% 2008-13 bonds.....	.....do.....	08/15/08.....	08/15/13.....	Feb. 15 - Aug. 15..	2,917		2,917
11-7/8% 2003 bonds.....	.....do.....		11/15/03.....	May 15 - Nov. 15..	3		3
11-5/8% 2002 bonds.....	.....do.....		11/15/02.....	.....do.....	8,973		8,973
11-5/8% 2004 bonds.....	05/29/87.....		11/15/04.....	.....do.....	29		29
11-1/8% 2003 bonds.....	10/02/95.....		08/15/03.....	Feb. 15 - Aug. 15..	5,495		5,495
10-3/8% 2004-09 bonds.....	Various dates..	11/15/04.....	11/15/09.....	May 15 - Nov. 15..	10,771		10,771
10-3/8% 2007-12 bonds.....	.....do.....	11/15/07.....	11/15/12.....	.....do.....	20,577		20,577
10% 2005-10 bonds.....	.....do.....	05/15/05.....	05/15/10.....	.....do.....	99		99
Total Military Retirement Fund, Department of Defense.....					143,552	12,135	131,418
Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation:							
Bills 3/31/97.....	Various dates..		03/31/97.....	Mar. 31, 1997....	6		6
Bills 5/29/97.....	.....do.....		05/29/97.....	May 29, 1997....	*		*
7-1/4% 1998 notes.....	02/15/95.....		02/15/98.....	Feb. 15 - Aug. 15..	5		5
6-3/8% 1999 notes.....	07/31/96.....		07/15/99.....	Jan. 15 - July 15..	11		11
5-1/8% 1998 notes.....	07/01/96.....		06/30/98.....	June 30 - Dec. 31..	*		*
Total Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation.....					22		22
NASA Construction of Facilities:							
Bills 2/6/97.....	Various dates..		02/06/97.....	Feb. 6, 1997....	2		2
Total NASA Construction of Facilities.....					2		2
NASA Endeavor Teacher Trust Fund:							
Bills 4/3/97.....	Various dates..		04/03/97.....	Apr. 3, 1997....	*		*
Total NASA Endeavor Teacher Trust Fund.....					*		*
NASA Science Space Technical Education Trust Fund:							
Bills 4/3/97.....	Various dates..		04/03/97.....	Apr. 3, 1997....	1		1
9-1/4% 1998 notes.....	.....do.....		08/15/98.....	Feb. 15 - Aug. 15..	7		7
8-7/8% 1998 notes.....	.....do.....		11/15/98.....	May 15 - Nov. 15..	7		7
Total NASA Science Space Technical Education Trust Fund.....					16		16
National Archives Gift Fund:							
Bills 4/24/97.....	Various dates..		04/24/97.....	Apr. 24, 1997....	*		*
Bills 5/1/97.....	.....do.....		05/01/97.....	May 1, 1997....	*		*
Bills 6/26/97.....	.....do.....		06/26/97.....	June 26, 1997....	*		*
Bills 11/13/97.....	.....do.....		11/13/97.....	Nov. 13, 1997....	*		*
5-7/8% 1997 notes.....	07/15/96.....		07/31/97.....	Jan. 31 - July 31..	1		1
5-5/8% 1997 notes.....	09/03/96.....		10/31/97.....	Apr. 30 - Oct. 31..	*		*
5% 1998 notes.....	01/10/97.....		01/31/98.....	Jan. 31 - July 31..	*		*
Total National Archives Gift Fund.....					2		2

National Archives Trust Fund:						
Bills 2/6/97.....	Various dates..	02/06/97.....	Feb. 6, 1997....	1		1
Bills 4/3/97.....	do.....	04/03/97.....	Apr. 3, 1997....	2		2
Bills 4/24/97.....	do.....	04/24/97.....	Apr. 24, 1997...*	*		*
Bills 7/24/97.....	do.....	07/24/97.....	July 24, 1997...*	2		2
Bills 9/18/97.....	do.....	09/18/97.....	Sept. 18, 1997...*	*		*
Bills 11/13/97.....	do.....	11/13/97.....	Nov. 13, 1997...*	1		1
Bills 1/8/98.....	do.....	01/08/98.....	Jan. 8, 1998....*	*		*
5-5/8% 1997 notes.....	06/21/96.....	10/31/97.....	Apr. 30 - Oct. 31...	5		5
5% 1998 notes.....	01/10/97.....	01/31/98.....	Jan. 31 - July 31...*	3		3
4-3/4% 1997 notes.....	07/31/95.....	02/15/97.....	Feb. 15 - Aug. 15...*	1		1
Total National Archives Trust Fund.....				15		15
National Credit Union Association, Community Development Revolving Fund:						
Bills 2/20/97.....	Various dates..	02/20/97.....	Feb. 20, 1997....	1		1
Total National Credit Union Association, Community Development Revolving Fund.....				1		1
National Credit Union Association, Operating Fund:						
5.47% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	Feb. 3, 1997....	8	8
Total National Credit Union Association, Operating Fund.....				8		8
National Credit Union Share Insurance Fund, NCUA:						
5.47% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	Feb. 3, 1997....	317	317
7-1/4% 1998 notes.....	12/28/95.....	02/15/98.....	Feb. 15 - Aug. 15...|	100		100
6-7/8% 1997 notes.....	01/13/93.....	03/31/97.....	Mar. 31 - Sept. 30...|	100		100
6-7/8% 1999 notes.....	09/15/94.....	06/31/99.....	Feb. 28 - Aug. 31...|	50		50
6-3/4% 1997 notes.....	01/13/93.....	02/28/97.....	do.....	100		100
6-3/4% 1997 notes.....	12/28/95.....	05/31/97.....	May 31 - Nov. 30...|	100		100
6-3/4% 1999 notes.....	07/01/94.....	06/30/99.....	June 30 - Dec. 31...|	50		50
6-1/2% 1999 notes.....	05/06/94.....	04/30/99.....	Apr. 30 - Oct. 31...|	125		125
6-3/8% 2000 notes.....	05/03/96.....	01/15/00.....	Jan. 15 - July 15...|	100		100
6-1/8% 2000 notes.....	01/06/97.....	07/31/00.....	Jan. 31 - July 31...|	100		100
6% 1997 notes.....	04/11/95.....	11/30/97.....	May 31 - Nov. 30...|	100		100
5-7/8% 1998 notes.....	01/29/96.....	08/15/98.....	Feb. 15 - Aug. 15...|	100		100
5-7/8% 1999 notes.....	03/31/94.....	03/31/99.....	Mar. 31 - Sept. 30...|	100		100
5-7/8% 1999 notes.....	11/26/96.....	11/15/99.....	May 15 - Nov. 15...|	100		100
5-3/4% 1997 notes.....	03/30/93.....	10/31/97.....	Apr. 30 - Oct. 31...|	100		100
5-5/8% 1997 notes.....	do.....	08/31/97.....	Feb. 28 - Aug. 31...|	100		100
5-5/8% 1998 notes.....	Various dates..	01/31/98.....	Jan. 31 - July 31...|	200		200
5-1/2% 1997 notes.....	03/30/93.....	07/31/97.....	do.....	100		100
5-1/2% 1997 notes.....	12/28/95.....	09/30/97.....	Mar. 31 - Sept. 30...|	100		100
5-1/2% 2000 notes.....	01/06/97.....	04/15/00.....	Apr. 15 - Oct. 15...|	100		100
5-3/8% 1998 notes.....	06/30/93.....	05/31/98.....	May 31 - Nov. 30...|	100		100
5-1/4% 1997 notes.....	11/26/96.....	12/31/97.....	June 30 - Dec. 31...|	100		100
5-1/4% 1998 notes.....	08/03/93.....	07/31/98.....	Jan. 31 - July 31...|	100		100
5-1/8% 1998 notes.....	04/08/96.....	03/31/98.....	Mar. 31 - Sept. 30...|	100		100
5-1/8% 1998 notes.....	05/20/93.....	04/30/98.....	Apr. 30 - Oct. 31...|	150		150
5-1/8% 1998 notes.....	06/30/93.....	06/30/98.....	June 30 - Dec. 31...|	250		250
5-1/8% 1998 notes.....	03/05/96.....	11/30/98.....	May 31 - Nov. 30...|	100		100
5-1/8% 1998 notes.....	03/08/96.....	12/31/98.....	June 30 - Dec. 31...|	100		100
5% 1999 notes.....	01/29/96.....	01/31/99.....	Jan. 31 - July 31...|	100		100
4-3/4% 1998 notes.....	12/28/95.....	10/31/98.....	Apr. 30 - Oct. 31...|	100		100
Total National Credit Union Share Insurance Fund, NCUA.....				3,442		3,442
National Institutes of Health, Conditional Gift Fund:						
Bills 3/27/97.....	Various dates..	03/27/97.....	Mar. 27, 1997....	1		1
Bills 4/3/97.....	do.....	04/03/97.....	Apr. 3, 1997....	*		*
Bills 7/24/97.....	do.....	07/24/97.....	July 24, 1997...*	*		*
Bills 9/18/97.....	do.....	09/18/97.....	Sept. 18, 1997...*	*		*
Bills 12/11/97.....	do.....	12/11/97.....	Dec. 11, 1997...*	*		*
Total National Institutes of Health, Conditional Gift Fund.....				1		1
National Institutes of Health, Patients Benefit Fund:						
Bills 3/20/97.....	Various dates..	03/20/97.....	Mar. 20, 1997....	*		*
Total National Institutes of Health, Patients Benefit Fund.....				*		*
National Institutes of Health, Unconditional Gift Fund:						
Bills 3/6/97.....	Various dates..	03/06/97.....	Mar. 6, 1997....	4		4
Bills 3/20/97.....	do.....	03/20/97.....	Mar. 20, 1997....	3		3
Bills 4/3/97.....	do.....	04/03/97.....	Apr. 3, 1997....	*		*
Bills 4/10/97.....	do.....	04/10/97.....	Apr. 10, 1997...*	2		2
Bills 4/17/97.....	do.....	04/17/97.....	Apr. 17, 1997...*	1		1
Bills 5/1/97.....	do.....	05/01/97.....	May 1, 1997....	1		1
Bills 7/3/97.....	do.....	07/03/97.....	July 3, 1997....	*		*
Bills 7/24/97.....	do.....	07/24/97.....	July 24, 1997...*	*		*
Bills 9/18/97.....	do.....	09/18/97.....	Sept. 18, 1997...*	*		*
Bills 12/11/97.....	do.....	12/11/97.....	Dec. 11, 1997...*	1		1
Total National Institutes of Health, Unconditional Gift Fund.....				12		12
National Labor Relations Board:						
Bills 2/6/97.....	Various dates..	02/06/97.....	Feb. 6, 1997....	*		*
Bills 2/13/97.....	do.....	02/13/97.....	Feb. 13, 1997...*	*		*
Bills 2/20/97.....	do.....	02/20/97.....	Feb. 20, 1997...*	*		*
Bills 2/27/97.....	do.....	02/27/97.....	Feb. 27, 1997...*	*		*
Bills 3/6/97.....	do.....	03/06/97.....	Mar. 6, 1997....	*		*
Bills 3/27/97.....	do.....	03/27/97.....	Mar. 27, 1997...*	*		*
Bills 4/3/97.....	do.....	04/03/97.....	Apr. 3, 1997....	11		11
Bills 5/15/97.....	do.....	05/15/97.....	May 15, 1997...*	*		*
Bills 7/31/97.....	do.....	07/31/97.....	July 31, 1997...*	*		*
Total National Labor Relations Board.....				11		11
NOAA, Fishery Promotional Fund:						
Bills 12/11/97.....	Various dates..	12/11/97.....	Dec. 11, 1997....	1		1
Total NOAA, Fishery Promotional Fund.....				1		1

14% 2006-11 bonds.....	11/15/93.....	11/15/06.....	11/15/11.....	May 15 - Nov. 15... |	*	.....	|	*
13-7/8% 2006-11 bonds.....	11/15/94.....	05/15/06.....	05/15/11.....	.....do.....	*	.....	|	*
12-1/2% 2009-14 bonds.....	Various dates..	08/15/09.....	08/15/14.....	Feb. 15 - Aug. 15... |	*	.....	|	*
12% 2008-13 bonds.....	.....do.....	08/15/08.....	08/15/13.....	.....do.....	*	.....	|	*
11-3/4% 2001 bonds.....	.....do.....	.....do.....	02/15/01.....	.....do.....	*	.....	|	*
11-3/4% 2005-10 bonds.....	02/15/96.....	02/15/05.....	02/15/10.....	.....do.....	*	.....	|	*
11-3/4% 2009-14 bonds.....	12/01/92.....	11/15/09.....	11/15/14.....	May 15 - Nov. 15... |	*	.....	|	*
11-5/8% 2002 bonds.....	Various dates..	.....do.....	11/15/02.....	.....do.....	*	.....	|	*
10-3/4% 2003 bonds.....	.....do.....	.....do.....	02/15/03.....	Feb. 15 - Aug. 15... |	*	.....	|	*
10-3/4% 2003 bonds.....	06/03/85.....	.....do.....	05/15/03.....	May 15 - Nov. 15... |	*	.....	|	*
10-3/4% 2005 bonds.....	Various dates..	.....do.....	08/15/05.....	Feb. 15 - Aug. 15... |	*	.....	|	*
10-3/8% 2004-09 bonds.....	11/15/95.....	11/15/04.....	11/15/09.....	May 15 - Nov. 15... |	*	.....	|	*
10-3/8% 2007-12 bonds.....	Various dates..	11/15/07.....	11/15/12.....	.....do.....	*	.....	|	*
10% 2005-10 bonds.....	11/15/94.....	05/15/05.....	05/15/10.....	.....do.....	*	.....	|	*
9-3/8% 2006 bonds.....	Various dates..	.....do.....	02/15/06.....	Feb. 15 - Aug. 15... |	*	.....	|	*
9-1/8% 2004-09 bonds.....	.....do.....	05/15/04.....	05/15/09.....	May 15 - Nov. 15... |	*	.....	|	*
8-3/4% 2003-08 bonds.....	05/17/93.....	11/15/03.....	11/15/08.....	.....do.....	*	.....	|	*
8-3/8% 2003-08 bonds.....	Various dates..	08/15/03.....	08/15/08.....	Feb. 15 - Aug. 15... |	*	.....	|	*
8-1/4% 2000-05 bonds.....	.....do.....	05/15/00.....	05/15/05.....	May 15 - Nov. 15... |	*	.....	|	*
7-7/8% 2002-07 bonds.....	05/15/90.....	11/15/02.....	11/15/07.....	.....do.....	*	.....	|	*
7-5/8% 2002-07 bonds.....	Various dates..	02/15/02.....	02/15/07.....	Feb. 15 - Aug. 15... |	*	.....	|	*
Total Tax Court Judges Survivors Annuity Fund.....	.....	.....	.....	.....	6	*	|	6
Thrift Savings Fund:	.....	.....	.....	.....	.....	.....	|	.....
6-5/8% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	Feb. 3, 1997... |	24,070	.....	|	24,070
Total Thrift Savings Fund.....	.....	.....	.....	.....	24,070	.....	|	24,070
Treasury Deposit Funds:	.....	.....	.....	.....	.....	.....	|	.....
Bills 2/6/97.....	Various dates..	.....do.....	02/06/97.....	Feb. 6, 1997... |	63	.....	|	63
7-7/8% 1998 notes.....	.....do.....	At maturity.....	01/21/98.....	Jan. 21..... |	15	.....	|	15
Total Treasury Deposit Funds.....	.....	.....	.....	.....	78	.....	|	78
Treasury Forfeiture Funds:	.....	.....	.....	.....	.....	.....	|	.....
Bills 2/13/97.....	Various dates..	.....do.....	02/13/97.....	Feb. 13, 1997... |	74	.....	|	74
Total Treasury Forfeiture Funds.....	.....	.....	.....	.....	74	.....	|	74
Tribal Economics Recovery Fund:	.....	.....	.....	.....	.....	.....	|	.....
6-3/8% 1997 notes.....	07/07/94.....	.....do.....	06/30/97.....	June 30 - Dec. 31... |	10	.....	|	10
6-1/4% 2003 notes.....	Various dates..	.....do.....	02/15/03.....	Feb. 15 - Aug. 15... |	41	.....	|	41
5-3/4% 1997 notes.....	09/06/95.....	.....do.....	10/31/97.....	Apr. 30 - Oct. 31... |	2	.....	|	2
6-1/4% 2023 bonds.....	Various dates..	.....do.....	08/15/23.....	Feb. 15 - Aug. 15... |	7	.....	|	7
Total Tribal Economics Recovery Fund.....	.....	.....	.....	.....	60	.....	|	60
Unemployment Trust Fund:	.....	.....	.....	.....	.....	.....	|	.....
6-7/8% 1997 certificates.....	Various dates: From 06/28/96.	On demand.....	06/30/97.....	June 30 - Dec. 31... |	66,888	14,356	|	52,532
Total Unemployment Trust Fund.....	.....	.....	.....	.....	66,888	14,356	|	52,532
United States Army General Gift Fund:	.....	.....	.....	.....	.....	.....	|	.....
9-1/4% 1998 notes.....	08/16/93.....	.....do.....	08/15/98.....	Feb. 15 - Aug. 15... |	*	.....	|	*
8-7/8% 1997 notes.....	11/06/92.....	.....do.....	11/15/97.....	May 15 - Nov. 15... |	*	.....	|	*
8-7/8% 1998 notes.....	08/14/92.....	.....do.....	11/15/98.....	.....do.....	*	.....	|	*
8-3/4% 1997 notes.....	11/19/92.....	.....do.....	10/15/97.....	Apr. 15 - Oct. 15... |	*	.....	|	*
8-1/2% 1997 notes.....	06/21/94.....	.....do.....	05/15/97.....	May 15 - Nov. 15... |	*	.....	|	*
8-1/4% 1998 notes.....	07/01/93.....	.....do.....	07/15/98.....	Jan. 15 - July 15... |	*	.....	|	*
7-7/8% 1998 notes.....	Various dates..	.....do.....	01/15/98.....	.....do.....	*	.....	|	*
7-7/8% 1998 notes.....	04/01/93.....	.....do.....	04/15/98.....	Apr. 15 - Oct. 15... |	*	.....	|	*
7% 1999 notes.....	02/02/95.....	.....do.....	04/15/99.....	.....do.....	*	.....	|	*
6-7/8% 1997 notes.....	12/01/95.....	.....do.....	04/30/97.....	Apr. 30 - Oct. 31... |	*	.....	|	*
6-1/2% 1997 notes.....	05/15/96.....	.....do.....	05/15/97.....	May 15 - Nov. 15... |	*	.....	|	*
6-1/2% 1997 notes.....	03/08/96.....	.....do.....	08/15/97.....	Feb. 15 - Aug. 15... |	*	.....	|	*
6-3/8% 1997 notes.....	06/14/95.....	.....do.....	06/30/97.....	June 30 - Dec. 31... |	*	.....	|	*
6-3/8% 2000 notes.....	10/29/96.....	.....do.....	01/15/00.....	Jan. 15 - July 15... |	*	.....	|	*
6% 1997 notes.....	Various dates..	.....do.....	12/31/97.....	June 30 - Dec. 31... |	*	.....	|	*
6% 1998 notes.....	06/14/96.....	.....do.....	05/31/98.....	May 31 - Nov. 30... |	*	.....	|	*
6% 1999 notes.....	09/06/95.....	.....do.....	10/15/99.....	Apr. 15 - Oct. 15... |	*	.....	|	*
5-3/4% 1997 notes.....	04/16/96.....	.....do.....	10/31/97.....	Apr. 30 - Oct. 31... |	*	.....	|	*
5-1/2% 1997 notes.....	Various dates..	.....do.....	07/31/97.....	Jan. 31 - July 31... |	*	.....	|	*
5-1/2% 2000 notes.....	02/01/95.....	.....do.....	04/15/00.....	Apr. 15 - Oct. 15... |	*	.....	|	*
5-3/8% 1997 notes.....	12/05/96.....	.....do.....	11/30/97.....	May 31 - Nov. 30... |	*	.....	|	*
5-1/4% 2001 notes.....	02/02/96.....	.....do.....	01/31/01.....	Jan. 31 - July 31... |	*	.....	|	*
5-1/8% 1998 notes.....	05/15/96.....	.....do.....	03/31/98.....	Mar. 31 - Sept. 30... |	*	.....	|	*
5-1/8% 1998 notes.....	09/08/95.....	.....do.....	11/30/98.....	May 31 - Nov. 30... |	*	.....	|	*
9-3/8% 2006 bonds.....	12/14/95.....	.....do.....	02/15/06.....	Feb. 15 - Aug. 15... |	*	.....	|	*
8-1/4% 2000-05 bonds.....	Various dates..	05/15/00.....	05/15/05.....	May 15 - Nov. 15... |	*	.....	|	*
7-1/2% 2016 bonds.....	09/06/95.....	.....do.....	11/15/16.....	.....do.....	*	.....	|	*
Total United States Army General Gift Fund... |	.....	.....	.....	.....	1	*	|	1
United States Coast Guard General Gift Fund:	.....	.....	.....	.....	.....	.....	|	.....
Bills 2/6/97.....	Various dates..	.....do.....	02/06/97.....	Feb. 6, 1997... |	1	.....	|	1
Bills 3/6/97.....	.....do.....	.....do.....	03/06/97.....	Mar. 6, 1997... |	*	.....	|	*
Bills 5/1/97.....	.....do.....	.....do.....	05/01/97.....	May 1, 1997... |	*	.....	|	*
Bills 5/29/97.....	.....do.....	.....do.....	05/29/97.....	May 29, 1997... |	*	.....	|	*
Bills 6/26/97.....	.....do.....	.....do.....	06/26/97.....	June 26, 1997... |	*	.....	|	*
Bills 7/24/97.....	.....do.....	.....do.....	07/24/97.....	July 24, 1997... |	*	.....	|	*
Bills 8/21/97.....	.....do.....	.....do.....	08/21/97.....	Aug. 21, 1997... |	*	.....	|	*
Bills 10/16/97.....	.....do.....	.....do.....	10/16/97.....	Oct. 16, 1997... |	*	.....	|	*
Bills 11/13/97.....	.....do.....	.....do.....	11/13/97.....	Nov. 13, 1997... |	*	.....	|	*
Bills 1/8/98.....	.....do.....	.....do.....	01/08/98.....	Jan. 8, 1998... |	*	.....	|	*
Total United States Coast Guard General Gift Fund.....	.....	.....	.....	.....	2	.....	|	2
United States Customs Suspense Account:	.....	.....	.....	.....	.....	.....	|	.....
Bills 2/13/97.....	Various dates..	.....do.....	02/13/97.....	Feb. 13, 1997... |	180	.....	|	180
Total United States Customs Suspense Account.....	.....	.....	.....	.....	180	.....	|	180
United States Information Agency Contributions:	.....	.....	.....	.....	.....	.....	|	.....
Bills 4/3/97.....	Various dates..	.....do.....	04/03/97.....	Apr. 3, 1997... |	1	.....	|	1
Bills 5/1/97.....	.....do.....	.....do.....	05/01/97.....	May 1, 1997... |	*	.....	|	*
Bills 6/26/97.....	.....do.....	.....do.....	06/26/97.....	June 26, 1997... |	*	.....	|	*
Bills 10/16/97.....	.....do.....	.....do.....	10/16/97.....	Oct. 16, 1997... |	1	.....	|	1
Total United States Information Agency Contributions.....	.....	.....	.....	.....	1	.....	|	1

United States Naval Academy General Gift Fund:						
Bills 4/3/97.....	Various dates.....	04/03/97.....	Apr. 3, 1997....	*		*
Bills 5/1/97.....	.....do.....	05/01/97.....	May 1, 1997....	*		*
9-1/8% 1999 notes.....	.....do.....	05/15/99.....	May 15 - Nov. 15....	1		1
9% 1998 notes.....	06/01/94.....	05/15/98.....	.....do.....	*		*
8-7/8% 1999 notes.....	.....do.....	03/06/96.....	02/15/99.....	*		*
8-7/8% 2000 notes.....	12/02/94.....	05/15/00.....	Feb. 15 - Aug. 15..	*		*
8-1/2% 1997 notes.....	04/16/96.....	04/15/97.....	May 15 - Nov. 15..	*		*
8-1/2% 1997 notes.....	08/31/94.....	07/15/97.....	Apr. 15 - Oct. 15..	*		*
8-1/2% 2000 notes.....	01/17/95.....	11/15/00.....	Jan. 15 - July 15..	*		*
8-1/4% 1998 notes.....	08/01/95.....	07/15/98.....	May 15 - Nov. 15..	*		*
8-1/8% 1998 notes.....	03/08/95.....	02/15/98.....	Jan. 15 - July 15..	*		*
7-7/8% 2001 notes.....	09/26/96.....	08/15/01.....	Feb. 15 - Aug. 15..	*		*
7-3/4% 1999 notes.....	01/19/96.....	12/31/99.....	.....do.....	*		*
7-3/8% 1997 notes.....	11/26/96.....	11/15/97.....	June 30 - Dec. 31..	*		*
6-7/8% 1999 notes.....	08/30/95.....	07/31/99.....	May 15 - Nov. 15..	*		*
6-3/4% 1999 notes.....	06/23/95.....	05/31/99.....	Jan. 31 - July 31..	1		1
6-3/8% 2001 notes.....	10/09/96.....	09/30/01.....	May 31 - Nov. 30..	*		*
6% 1997 notes.....	12/08/93.....	11/30/97.....	Mar. 31 - Sept. 30..	*		*
5-5/8% 1997 notes.....	06/11/96.....	10/31/97.....	Apr. 30 - Oct. 31..	1		1
Total United States Naval Academy General Gift Fund.....				5		5
United States Naval Academy Museum Fund:						
Bills 11/13/97.....	Various dates.....	11/13/97.....	Nov. 13, 1997....	*		*
9-1/8% 1999 notes.....	.....do.....	05/15/99.....	May 15 - Nov. 15..	*		*
9% 1998 notes.....	06/01/94.....	05/15/98.....	.....do.....	*		*
8-7/8% 1999 notes.....	03/06/96.....	02/15/99.....	Feb. 15 - Aug. 15..	*		*
8-7/8% 2000 notes.....	12/02/94.....	05/15/00.....	May 15 - Nov. 15..	*		*
8-1/2% 1997 notes.....	04/16/96.....	04/15/97.....	Apr. 15 - Oct. 15..	*		*
8-1/2% 2000 notes.....	01/17/95.....	11/15/00.....	May 15 - Nov. 15..	*		*
8-1/4% 1998 notes.....	08/01/95.....	07/15/98.....	Jan. 15 - July 15..	*		*
8-1/8% 1998 notes.....	03/08/95.....	02/15/98.....	Feb. 15 - Aug. 15..	*		*
7-3/4% 1999 notes.....	07/12/96.....	12/31/99.....	June 30 - Dec. 31..	*		*
6-7/8% 1999 notes.....	08/30/95.....	07/31/99.....	Jan. 31 - July 31..	*		*
6-3/8% 2001 notes.....	10/09/96.....	09/30/01.....	Mar. 31 - Sept. 30..	*		*
5-5/8% 1997 notes.....	06/11/96.....	10/31/97.....	Apr. 30 - Oct. 31..	*		*
Total United States Naval Academy Museum Fund.....				2		2
United States Trustee Systems:						
Bills 2/13/97.....	Various dates.....	02/13/97.....	Feb. 13, 1997....	3		3
Bills 2/27/97.....	.....do.....	02/27/97.....	Feb. 27, 1997....	4		4
Bills 3/13/97.....	.....do.....	03/13/97.....	Mar. 13, 1997....	3		3
Bills 3/27/97.....	.....do.....	03/27/97.....	Mar. 27, 1997....	2		2
6-3/4% 1997 notes.....	02/29/96.....	02/28/97.....	Feb. 28 - Aug. 31..	6		6
6-5/8% 1997 notes.....	04/01/96.....	03/31/97.....	Mar. 31 - Sept. 30..	8		8
6-1/2% 1997 notes.....	04/30/96.....	04/30/97.....	Apr. 30 - Oct. 31..	11		11
6-3/8% 1997 notes.....	07/01/96.....	06/30/97.....	June 30 - Dec. 31..	5		5
6-1/8% 1997 notes.....	05/31/96.....	05/31/97.....	May 31 - Nov. 30..	9		9
6% 1997 notes.....	09/04/96.....	08/31/97.....	Feb. 28 - Aug. 31..	8		8
5-3/4% 1997 notes.....	10/31/96.....	10/31/97.....	Apr. 30 - Oct. 31..	5		5
5-5/8% 1998 notes.....	01/31/97.....	01/31/98.....	Jan. 31 - July 31..	8		8
5-1/2% 1997 notes.....	07/31/96.....	07/31/97.....	.....do.....	8		8
5-1/2% 1997 notes.....	09/30/96.....	09/30/97.....	Mar. 31 - Sept. 30..	10		10
5-3/8% 1997 notes.....	12/02/96.....	11/30/97.....	May 31 - Nov. 30..	12		12
Total United States Trustee Systems.....				101		101
Uranium Enrichment Decontamination and Decommissioning Fund:						
5.47% 1997 certificates.....	01/31/97.....	On demand.....	02/03/97.....	27		27
Bills 2/6/97.....	Various dates.....	.....do.....	02/06/97.....	16		16
Bills 3/6/97.....	.....do.....	.....do.....	03/06/97.....	10		10
Bills 4/3/97.....	.....do.....	.....do.....	04/03/97.....	10		10
Bills 5/1/97.....	.....do.....	.....do.....	05/01/97.....	15		15
Bills 5/29/97.....	.....do.....	.....do.....	05/29/97.....	10		10
Bills 6/26/97.....	.....do.....	.....do.....	06/26/97.....	16		16
Bills 7/24/97.....	.....do.....	.....do.....	07/24/97.....	16		16
Bills 8/21/97.....	.....do.....	.....do.....	08/21/97.....	16		16
Bills 9/18/97.....	.....do.....	.....do.....	09/18/97.....	26		26
7-7/8% 1998 notes.....	12/28/95.....	12/28/95.....	Apr. 15 - Oct. 15..	93		93
7-1/2% 1999 notes.....	11/20/96.....	10/31/99.....	Apr. 30 - Oct. 31..	95		95
6-7/8% 1997 notes.....	12/28/95.....	04/30/97.....	.....do.....	97		97
6-3/4% 2000 notes.....	10/31/96.....	04/30/00.....	.....do.....	95		95
6-3/8% 1999 notes.....	11/20/96.....	05/15/99.....	May 15 - Nov. 15..	99		99
5-3/4% 1997 notes.....	12/28/95.....	10/31/97.....	Apr. 30 - Oct. 31..	98		98
5-3/4% 2000 notes.....	11/01/96.....	10/31/00.....	.....do.....	101		101
4-3/4% 1998 notes.....	11/15/96.....	10/31/98.....	.....do.....	95		95
Total Uranium Enrichment Decontamination and Decommissioning Fund.....				936		936
Utah Reclamation Mitigation and Conservation Account:						
8-5/8% 1997 notes.....	09/04/96.....	08/15/97.....	Feb. 15 - Aug. 15..	15		15
4-3/4% 1998 notes.....	Various dates.....	08/31/98.....	Feb. 28 - Aug. 31..	44		44
Total Utah Reclamation Mitigation and Conservation Account.....				59		59
Vaccine Injury Compensation Trust Fund:						
Bills 3/6/97.....	Various dates.....	03/06/97.....	Mar. 6, 1997....	1,149	39	1,109
Total Vaccine Injury Compensation Trust Fund.....				1,149	39	1,109
Veterans' Reopened Insurance Fund:						
6-1/4% 1997 certificates.....	From 12/31/96.....	On demand.....	06/30/97.....	23	3	19
13-3/4% 1997 to 1999 bonds.....	06/30/84.....	.....do.....	06/30/97 to 99.....	38		38
13-1/4% 1997 bonds.....	06/30/82.....	.....do.....	.....do.....	33	16	17
10-3/4% 1997 & 1998 bonds.....	06/30/83.....	.....do.....	06/30/97 & 98.....	35	1	34
10-3/8% 2000 bonds.....	06/30/85.....	.....do.....	06/30/00.....	32		32
9-1/4% 2001 & 2002 bonds.....	06/30/88.....	.....do.....	06/30/01 & 02.....	43		43
Various dates:						
8-3/4% 2002 to 2005 bonds.....	From 06/30/79.....	.....do.....	06/30/02 to 05.....	83		83
8-5/8% 2000 & 2001 bonds.....	06/30/87.....	.....do.....	06/30/00 & 01.....	31		31
8-1/8% 2005 & 2006 bonds.....	06/30/91.....	.....do.....	06/30/05 & 06.....	40		40
Various dates:						
7-3/8% 2006 & 2007 bonds.....	From 06/30/92.....	.....do.....	06/30/06 & 07.....	39		39
7-1/4% 1997 to 2009 bonds.....	06/30/94.....	.....do.....	06/30/97 to 09.....	41		41
7% 2011 bonds.....	06/28/96.....	.....do.....	06/30/11.....	33		33
6-1/2% 1997 to 2010 bonds.....	06/30/95.....	.....do.....	06/30/97 to 10.....	39		39
6-1/4% 2007 & 2008 bonds.....	06/30/93.....	.....do.....	06/30/07 & 08.....	47		47
Total Veterans' Reopened Insurance Fund.....				556	21	535

Veterans' Special Life Insurance Fund, Trust						
Revolving Fund:						
7-3/8% 1997 certificates.....	Various dates:					
11-1/2% 1997 to 2000 bonds.....	From 12/31/96.....	On demand.....	06/30/97.....	June 30 - Dec. 31.....	72 13 59	
	06/30/85.....	.....do.....	06/30/97 to 00.....	.....do.....	76 76
	Various dates:					
10-3/8% 1997 to 2001 bonds.....	From 06/30/84.....	.....do.....	06/30/97 to 01.....	.....do.....	153 153
10-7/8% 1997 & 1998 bonds.....	06/30/83.....	.....do.....	06/30/97 & 98.....	.....do.....	59 59
	Various dates:					
10-3/8% 1997 to 2002 bonds.....	From 06/30/82.....	.....do.....	06/30/97 to 02.....	.....do.....	151 14 136
10% 1997 to 2003 bonds.....	06/30/88.....	.....do.....	06/30/97 to 03.....	.....do.....	110 5 105
9-3/4% 1997 to 2004 bonds.....	06/30/89.....	.....do.....	06/30/97 to 04.....	.....do.....	114 5 110
9-1/2% 1997 to 2005 bonds.....	06/30/90.....	.....do.....	06/30/97 to 05.....	.....do.....	122 4 117
9-1/4% 1997 to 2006 bonds.....	06/30/91.....	.....do.....	06/30/97 to 06.....	.....do.....	130 4 125
8-3/4% 1997 to 2007 bonds.....	06/30/92.....	.....do.....	06/30/97 to 07.....	.....do.....	122 3 119
8-1/4% 1997 to 2008 bonds.....	06/30/93.....	.....do.....	06/30/97 to 08.....	.....do.....	149 5 145
7-7/8% 1997 to 2009 bonds.....	06/30/94.....	.....do.....	06/30/97 to 09.....	.....do.....	139 3 136
7-3/4% 1997 to 2010 bonds.....	06/30/95.....	.....do.....	06/30/97 to 10.....	.....do.....	139 3 137
7-3/8% 1997 to 2011 bonds.....	06/28/96.....	.....do.....	06/30/97 to 11.....	.....do.....	142 3 140
Total Veterans' Special Life Insurance Fund, Trust Revolving Fund.....					1,677 61 1,616	
Voluntary Separation Incentive Fund:						
Bills 3/20/97.....	Various dates.....		03/20/97.....	Mar. 20, 1997.....	10 10	
Bills 4/17/97.....	.....do.....		04/17/97.....	Apr. 17, 1997.....	10 10
Bills 5/29/97.....	.....do.....		05/29/97.....	May 29, 1997.....	25 25
Bills 6/26/97.....	.....do.....		06/26/97.....	June 26, 1997.....	15 15
Bills 7/24/97.....	.....do.....		07/24/97.....	July 24, 1997.....	5 5
8-7/8% 1999 notes.....	10/16/95.....		02/15/99.....	Feb. 15 - Aug. 15.....	50 50	
8-1/2% 2000 notes.....	11/01/93.....		02/15/00.....	.....do.....	89 89
8% 2001 notes.....	04/13/95.....		05/15/01.....	May 15 - Nov. 15.....	106 106	
7-1/4% 1998 notes.....	10/16/95.....		02/15/98.....	Feb. 15 - Aug. 15.....	50 50	
7-1/8% 1998 notes.....	Various dates.....		10/15/98.....	Apr. 15 - Oct. 15.....	111 111	
6-3/4% 1997 notes.....	01/03/95.....		02/28/97.....	Feb. 28 - Aug. 31.....	16 16	
6-3/8% 2002 notes.....	01/02/97.....		08/15/02.....	Feb. 15 - Aug. 15.....	93 93	
6-1/4% 2003 notes.....	10/16/95.....		02/15/03.....	.....do.....	100 100
6-1/8% 2000 notes.....	12/18/95.....		09/30/00.....	Mar. 31 - Sept. 30.....	2 2	
5-5/8% 1997 notes.....	12/27/95.....		10/31/97.....	Apr. 30 - Oct. 31.....	70 70	
14-1/4% 2002 bonds.....	10/16/95.....		02/15/02.....	Feb. 15 - Aug. 15.....	100 100	
13-3/4% 2004 bonds.....	01/06/97.....		08/15/04.....	.....do.....	34 34
11-5/8% 2004 bonds.....	Various dates.....		11/15/04.....	May 15 - Nov. 15.....	31 31	
Total Voluntary Separation Incentive Fund.....					914 914	
War-Risk Insurance Revolving Fund:						
7-7/8% 1998 notes.....	Various dates.....		01/15/98.....	Jan. 15 - July 15.....	3 3	
7-3/4% 2001 notes.....	08/01/94.....		02/15/01.....	Feb. 15 - Aug. 15.....	2 2	
7-1/2% 2002 notes.....	.....do.....		05/15/02.....	May 15 - Nov. 15.....	2 2
7-1/4% 2004 notes.....	Various dates.....		05/15/04.....	.....do.....	3 3
6-1/2% 2005 notes.....	01/31/97.....		08/15/05.....	Feb. 15 - Aug. 15.....	3 3	
6-3/8% 1999 notes.....	08/01/94.....		01/15/99.....	Jan. 15 - July 15.....	2 2	
6-3/8% 2000 notes.....	.....do.....		01/15/00.....	.....do.....	2 2
5-3/4% 2003 notes.....	Various dates.....		08/15/03.....	Feb. 15 - Aug. 15.....	4 4	
9-3/8% 2006 bonds.....	08/01/94.....		02/15/06.....	.....do.....	2 2
Total War-Risk Insurance Revolving Fund.....					25 25	
World War II Veteran's Memorial Fund:						
8-3/4% 1997 notes.....	09/30/96.....		10/15/97.....	Apr. 15 - Oct. 15.....	2 2	
8-5/8% 1997 notes.....	10/01/96.....		08/15/97.....	Feb. 15 - Aug. 15.....	1 1	
8-1/2% 1997 notes.....	.....do.....		04/15/97.....	Apr. 15 - Oct. 15.....	1 1
8-1/2% 1997 notes.....	.....do.....		05/15/97.....	May 15 - Nov. 15.....	1 1
8-1/2% 1997 notes.....	.....do.....		07/15/97.....	Jan. 15 - July 15.....	1 1
6-7/8% 1997 notes.....	04/02/96.....		02/28/97.....	Feb. 28 - Aug. 31.....	1 1	
6-7/8% 1997 notes.....	07/09/96.....		03/31/97.....	Mar. 31 - Sept. 30.....	* *	
6-3/8% 1997 notes.....	10/01/96.....		06/30/97.....	June 30 - Dec. 31.....	1 1	
Total World War II Veteran's Memorial Fund.....					7 7	
Total Government Account Series.....						1,797,099 282,648 1,514,451
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various dates.....	After 1 month.....	1 year from issue date.....	Semiannually.....	45 44 1	
Total R.E.A. Series.....					45 44 1	
State and Local Government Series:						
Treasury Certificates of Indebtedness (Various interest rates).....	Various dates.....	After 25 days.....	From 30 days up to 1 year or any intervening period.....	At maturity.....	13,743 9,755 3,988	
Treasury Certificates of Indebtedness (Special zero interest).....	.....do.....	.....do.....	.....do.....	.....do.....	9,499 9,336 164
Treasury Notes (Various interest rates).....	.....do.....	After 1 year.....	From 1 year and 1 day up to and including 10 years or any intervening period.....	Various dates.....	124,571 50,870 73,701
Treasury Notes (Special zero interest).....	.....do.....	.....do.....	.....do.....	.....do.....	300 232 68
Treasury Bonds (Various interest rates).....	.....do.....	.....do.....	From 10 years and 1 day or for any longer period specified by year, month and day not to exceed 40 years.....	Various dates.....	28,557 3,971 24,586
Treasury Demand Deposit 3.78% #8.....	.....do.....	On demand.....	On demand.....	Daily.....	74 70 4
Total State and Local Government Series.....					176,744 74,234 102,511	
United States Individual Retirement Bonds #9 #e: Investment yield (compounded semiannually)						
6.00%.....	01/01/75.....	#10.....	Indeterminate.....	.....do.....	17 14 3
6.00%.....	01/01/76.....	.....do.....	.....do.....	.....do.....	16 14 2
6.00%.....	01/01/77.....	.....do.....	.....do.....	.....do.....	12 10 2
6.00%.....	01/01/78.....	.....do.....	.....do.....	.....do.....	9 7 2
6.00%.....	01/01/79.....	.....do.....	.....do.....	.....do.....	4 4 1
6.50%.....	08/01/79.....	.....do.....	.....do.....	.....do.....	4 3 1
6.50%.....	01/01/80.....	.....do.....	.....do.....	.....do.....	5 4 1
8.00%.....	11/01/80.....	.....do.....	.....do.....	.....do.....	2 1 1
8.00%.....	01/01/81.....	.....do.....	.....do.....	.....do.....	4 3 1
9.00%.....	10/01/81.....	.....do.....	.....do.....	.....do.....	2 1 1
9.00%.....	01/82 to 04/82.....	.....do.....	.....do.....	.....do.....	3 2 1
Unclassified.....	.....do.....	.....do.....	.....do.....	.....do.....	* * *
Total United States Individual Retirement Bonds.....					78 62 15	

	First day of each month:						
HH - 1980 8.222% (Jan. to Oct. 1980).....	01 to 10-80.....	After 6 mos. #17...	After 10 years #29.....	Semiannually.....	596	359	237
HH - 1980 8.430% (Nov. to Dec. 1980).....	11 to 12-80.....	.....do.....	.....do.....	.....do.....	97	55	42
HH - 1981 8.430% (Jan. to Apr. 1981).....	01 to 04-81.....	.....do.....	.....do.....	.....do.....	290	154	136
HH - 1981 8.500% (May to Dec. 1981).....	05 to 12-81.....	.....do.....	.....do.....	.....do.....	542	274	268
HH - 1982 8.500% (Jan. to Oct. 1982).....	01 to 10-82.....	.....do.....	.....do.....	.....do.....	692	312	390
HH - 1982 7.500% (Nov. to Dec. 1982).....	11 to 12-82.....	.....do.....	.....do.....	.....do.....	109	47	62
HH - 1983 7.500%.....	01 to 12-83.....	.....do.....	.....do.....	.....do.....	735	344	391
HH - 1984 7.500%.....	01 to 12-84.....	.....do.....	.....do.....	.....do.....	701	321	380
HH - 1985 7.500%.....	01 to 12-85.....	.....do.....	.....do.....	.....do.....	692	278	413
HH - 1986 7.500% (Jan. to Oct. 1986).....	01 to 10-86.....	.....do.....	.....do.....	.....do.....	743	248	494
HH - 1986 6.000% (Nov. to Dec. 1986).....	11 to 12-86.....	.....do.....	.....do.....	.....do.....	83	29	54
HH - 1987 6.000%.....	01 to 12-87.....	.....do.....	.....do.....	.....do.....	637	205	432
HH - 1988 6.000%.....	01 to 12-88.....	.....do.....	.....do.....	.....do.....	766	214	552
HH - 1989 6.000%.....	01 to 12-89.....	.....do.....	.....do.....	.....do.....	715	169	546
HH - 1990 6.000%.....	01 to 12-90.....	.....do.....	.....do.....	.....do.....	806	163	643
HH - 1991 6.000%.....	01 to 12-91.....	.....do.....	.....do.....	.....do.....	853	135	718
HH - 1992 6.000%.....	01 to 12-92.....	.....do.....	.....do.....	.....do.....	1,237	153	1,084
HH - 1993 6.000% (Jan. to Feb. 1993).....	01 to 02-93.....	.....do.....	.....do.....	.....do.....	314	35	279
HH - 1993 4.000% (Mar. to Dec. 1993).....	03 to 12-93.....	.....do.....	.....do.....	.....do.....	698	129	569
HH - 1994 4.000%.....	01 to 12-94.....	.....do.....	.....do.....	.....do.....	841	98	744
HH - 1995 4.000%.....	01 to 12-95.....	.....do.....	.....do.....	.....do.....	922	51	871
HH - 1996 4.000%.....	01 to 12-96.....	.....do.....	.....do.....	.....do.....	1,235	18	1,217
HH - 1997 4.000%.....	01-97.....	.....do.....	.....do.....	.....do.....	49		49
HH - Unclassified.....					26	#21	26
Total Series HH.....					14,381	3,791	10,590
Total United States Savings Bonds.....					398,802	216,664	182,138
United States Savings Notes #12 #e:	First day of each month:						
Series and yield to maturity:							
1967 7.098%.....	05 to 12-67.....	After 1 year #22..	After 4-1/2 years #23...		193	153	40
1968 7.057% (Jan. to May 1968).....	01 to 05-68.....	.....do.....	.....do.....		174	136	38
1968 6.856% (June to Dec. 1968).....	06 to 12-68.....	.....do.....	.....do.....		323	254	70
1969 6.953%.....	01 to 12-69.....	.....do.....	.....do.....		638	494	144
1970 7.040%.....	01 to 06-70.....	.....do.....	.....do.....		191	145	47
Total United States Savings Notes.....					1,520	1,181	338
Total Nonmarketable.....					2,453,109	586,530	1,866,579
Total Interest-bearing debt.....					5,899,002	590,954	5,308,048
Non-interest-bearing debt:							
Matured Debt:							
Old debt issued prior to Apr. 1, 1917 (excluding Postal Savings Bonds).....						#7	1
2-1/2% Postal Savings Bonds.....						#7	*
First Liberty Bonds, at various interest rates.....						#7	*
Other Liberty Bonds and Victory Notes, at various interest rates.....							4
Treasury Bonds, at various interest rates.....							83
Treasury Bonds, Investment Series.....							*
Adjusted Service Bonds of 1945.....							*
Treasury Notes, at various interest rates.....							83
Treasury Certificates of Indebtedness, at various interest rates.....							*
Treasury Bills.....							1
Federal Financing Bank Bills.....						#7	*
Treasury Savings Certificates.....						#7	*
Treasury Tax and Savings Notes.....							*
United States Savings Bonds.....							4,199
Armed Forces Leave Bonds.....							2
Total Matured Debt.....							4,374
Other Debt:							
Mortgage Guaranty Insurance Company Tax and Loss Bonds #b #f.....							992
United States Savings Stamps.....							45
Excess Profits Tax Refund Bonds #24 #c.....							1
United States Notes #25.....						#7	274
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement #26.....						#7	66
Old Demand Notes and Fractional Currency.....						#7	2
Old Series Currency (Act of June 30, 1961) #27.....						#7	4
Silver Certificates (Act of June 24, 1967) #28.....						#7	188
Thrift and Treasury Savings Stamps.....						#7	4
Total Other Debt.....							1,575
Total Non-interest-bearing Debt.....							5,949
Total Public Debt Outstanding.....							5,313,997

*\$500 thousand or less.
For footnotes, see page 30.

TABLE III -- DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997 -- FOOTNOTES

#1 Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

#2 For price and yield ranges of unmatured securities issued at a premium or discount other than advance refunding operations see Table 5, Public Debt Operations of the Monthly Treasury Bulletin beginning with the January 1971 issue through the first quarter FY'83 issue. The above information is now contained in Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

#3 See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

#4 Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

#5 Arranged according to earliest call dates.

#6 Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

#7 Not subject to statutory debt limitation.

#8 During January, there were issues of \$1 million and no redemptions were processed.

#9 Issued at par. Semiannual interest is added to principal.

#10 The bonds are redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

#11 Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

#12 Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

#13 Represents weighted average of approximate yields of bonds of various issue dates within yearly series if held from original issue date to maturity or to end of applicable extension period, computed on basis of bonds outstanding November 30, 1987.

#14 United States Savings Bonds of Series E and H of any yearly series maturing from month to month which are not currently presented for retirement will continue to be reflected as interest-bearing debt until all the bonds of the series have matured. Thereafter, the total amount outstanding is reflected as matured debt on which interest has ceased.

#15 Redeemable on demand.

#16 Bonds issued before December 1965, will earn interest for exactly 40 years from their issue dates; bonds issued on or after December 1, 1965, will earn interest for exactly 30 years from their issue dates.

#17 Redeemable after 6 months from issue date at option of owner.

#18 Bonds dated January 1, 1980, and after will earn interest for exactly 30 years from their issue dates.

#19 Unclassified redemption's of Series A-E Savings Bonds and Savings Notes are included in unclassified redemption's of Series EE Bonds.

#20 Bonds dated Jan. 1, 1965, through Dec. 1, 1979, may be held and will earn interest for an additional 20 years.

#21 Unclassified redemption's of Series F-K Savings Bonds are included in unclassified redemption's of Series HH Bonds.

#22 Redeemable after 1 year from issue date at option of owner.

#23 Notes dated May 1, 1967, through June 1, 1970, will earn interest for exactly 30 years from their issue dates.

#24 Two series issued. First series matured Dec. 31, 1948. Second series matured Dec. 31, 1949. Bore no interest.

#25 Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

#26 Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

#27 Excludes \$1 million Treasury Notes of 1890, \$24 million Gold Certificate issued prior to January 30, 1934, \$30 million Silver Certificates issued prior to July 1, 1929, and \$34 million Federal Reserve Notes issued prior to the series of 1928, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

#28 Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

#29 Bonds issued since 1980, will earn interest for exactly 20 years from their issue dates.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

#a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

#b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#c Issued pursuant to Secs. 780-783, incl., Internal Revenue Code of 1939.

TAX STATUS:

#d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holders of Treasury Bills are required to include currently in income a portion of the discount accruing during the taxable year.

#e Income derived from these securities is subject to all taxes now or hereinafter imposed under the Internal Revenue Code of 1954.

#f These securities are exempt from all taxation now or hereafter imposed or principal by any state or any possession of the United States or of any local authority.