

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MARCH 31, 1998

(Details may not add to totals)

## TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MARCH 31, 1998 AND COMPARATIVE FIGURES FOR MARCH 31, 1997

(Amount in millions of dollars)

Title	MARCH 31, 1998		MARCH 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
Marketable:				
Treasury Bills.....	1 5.424	\$720,077	1 5.421	\$785,558
Treasury Notes.....	6.366	2,091,895	6.464	2,131,003
Treasury Bonds.....	8.763	598,669	8.919	565,416
Treasury Inflation-Indexed Notes.....	3.639	41,452	3.449	7,383
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable.....</b>	<b>3 6.604</b>	<b>3,467,093</b>	<b>3 6.644</b>	<b>3,504,361</b>
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.254	36,359	7.436	36,767
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.077	139,142	6.515	104,766
United States Savings Securities.....	6.399	181,215	6.446	182,619
Government Account Series.....	7.284	1,681,468	7.483	1,516,631
<b>Total Nonmarketable.....</b>	<b>7.124</b>	<b>2,068,180</b>	<b>7.325</b>	<b>1,870,778</b>
<b>Total Interest-bearing Debt.....</b>	<b>3 6.799</b>	<b>5,535,273</b>	<b>3 6.880</b>	<b>5,375,139</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....	.....	534	.....	538
Subject to the Statutory Debt Limit.....	.....	6,619	.....	5,213
<b>Total Noninterest-bearing Debt.....</b>	.....	<b>7,153</b>	.....	<b>5,751</b>
<b>Total Public Debt Outstanding.....</b>	.....	<b>5,542,426</b>	.....	<b>5,380,890</b>

## TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 1998

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,542,426
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	534
Unamortized Discount <sup>4</sup> .....	70,491
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,456,401</b>
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	96
<b>Total Debt Subject to limit.....</b>	<b>5,456,497</b>
Statutory Debt Limit <sup>5</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	493,503

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT**

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Interest-bearing Debt:</b> <sup>a</sup>						
<b>Marketable:</b>						
Treasury Bills (Maturity Value): <sup>6 c</sup>						
CUSIP:	Yield:					
9127944T8	5.660	04/03/97	04/02/98	04/02/98	19,073	41,211
	5.080	10/02/97			11,033	
	5.285	01/02/98			11,105	
6K5	5.010	10/09/97	04/09/98	04/09/98	10,760	22,220
	5.115	01/08/98			11,461	
6L3	5.120	10/16/97	04/16/98	04/16/98	11,162	45,817
	4.965	01/15/98			11,279	
	5.370	03/03/98			23,376	
6M1	5.150	10/23/97	04/23/98	04/23/98	10,692	43,949
	4.980	01/22/98			10,868	
	5.290	02/17/98			22,388	
4U5	5.720	05/01/97	04/30/98	04/30/98	20,689	43,080
	5.080	10/30/97			11,580	
	5.070	01/29/98			10,810	
6N9	5.130	11/06/97	05/07/98	05/07/98	10,979	22,529
	5.100	02/05/98			11,550	
6P4	5.160	11/13/97	05/14/98	05/14/98	10,883	22,026
	5.095	02/12/98			11,143	
6Q2	5.165	11/20/97	05/21/98	05/21/98	10,844	21,772
	5.075	02/19/98			10,928	
4V3	5.550	05/29/97	05/28/98	05/28/98	20,833	42,955
	5.195	11/28/97			11,327	
	5.140	02/26/98			10,795	
6R0	5.195	12/04/97	06/04/98	06/04/98	10,979	22,606
	5.120	03/05/98			11,627	
6S8	5.270	12/11/97	06/11/98	06/11/98	11,321	21,524
	4.970	03/12/98			10,203	
6T6	5.175	12/18/97	06/18/98	06/18/98	11,324	20,784
	4.985	03/19/98			9,461	
4W1	5.350	06/26/97	06/25/98	06/25/98	19,430	39,224
	5.315	12/26/97			10,495	
	5.030	03/26/98			9,298	
912795 AA9	5.285	01/02/98	07/02/98	07/02/98	10,762	10,762
AB7	5.130	01/08/98	07/09/98	07/09/98	12,275	12,275
AC5	4.910	01/15/98	07/16/98	07/16/98	11,785	11,785
912794 4X9	5.260	07/24/97	07/23/98	07/23/98	18,830	29,759
	4.995	01/22/98			10,929	
912795 AD3	5.025	01/29/98	07/30/98	07/30/98	10,332	10,332
AE1	5.090	02/05/98	08/06/98	08/06/98	11,502	11,502
AF8	5.075	02/12/98	08/13/98	08/13/98	10,846	10,846
912794 4Y7	5.280	08/21/97	08/20/98	08/20/98	18,783	30,137
	5.070	02/19/98			11,353	
912795 AG6	5.035	02/26/98	08/27/98	08/27/98	10,864	10,864
AH4	5.125	03/05/98	09/03/98	09/03/98	10,843	10,843
AJ0	5.010	03/12/98	09/10/98	09/10/98	11,377	11,377
912794 4Z4	5.300	09/18/97	09/17/98	09/17/98	18,302	29,279
	5.025	03/19/98			10,977	
912795AK7	4.990	03/26/98	09/24/98	09/24/98	10,383	10,383
9127945A8	5.200	10/16/97	10/15/98	10/15/98	18,774	18,774
5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	18,451
5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	18,011
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	17,837
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	19,190
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	17,973
Total Treasury Bills.....					720,077	720,077
Treasury Notes: <sup>7 d</sup>						
CUSIP:	Series:	Interest Rate:				
912827A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>						
CUSIP:	Series:	Interest Rate:				
912827 M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,205
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Treasury Notes--Continued:</b>								
CUSIP:	Series:	Interest Rate:						
912827Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2 <sup>8</sup>	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2 <sup>8</sup>	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 <sup>8</sup>	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 <sup>8</sup>	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 <sup>8</sup>	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 <sup>8</sup>	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 <sup>8</sup>	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 <sup>8</sup>	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 <sup>8</sup>	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 <sup>8</sup>	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 <sup>8</sup>	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
L83	B	5-3/4 <sup>8</sup>	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 <sup>8</sup>	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 <sup>8</sup>	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 <sup>8</sup>	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 <sup>8</sup>	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 <sup>8</sup>	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 <sup>8</sup>	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 <sup>8</sup>	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 <sup>8</sup>	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 <sup>8</sup>	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 <sup>8</sup>	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 <sup>8</sup>	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 <sup>8</sup>	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 <sup>8</sup>	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 <sup>8</sup>	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 <sup>8</sup>	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 <sup>8</sup>	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
Total Treasury Notes.....						2,091,895		2,091,895
<b>Treasury Bonds: <sup>7 d</sup></b>								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 <sup>10</sup>	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 <sup>9</sup>				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 <sup>9</sup>				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02 <sup>9</sup>				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03 <sup>9</sup>				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03 <sup>9</sup>				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04 <sup>9</sup>				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04 <sup>9</sup>				
DM7		11-5/8 <sup>8</sup>	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 <sup>9</sup>				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05 <sup>9</sup>				
DQ8		12 <sup>8</sup>	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 <sup>8</sup>	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Bonds--Continued:</b>						
CUSIP: 912810 CS5	Interest Rate: 12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	4,736
			11/15/05 <sup>9</sup>			
DU9	9-3/8 <sup>8</sup>	01/15/86	02/15/06	02/15-08/15	4,756	4,756
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	4,609
			05/15/06 <sup>9</sup>			
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901	4,901
			11/15/06 <sup>9</sup>			
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	11,032
			11/15/07 <sup>9</sup>			
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755	14,755
			08/15/08 <sup>9</sup>			
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007	5,007
			05/15/09 <sup>9</sup>			
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128	5,128
			08/15/09 <sup>9</sup>			
DN5	11-3/4 <sup>8</sup>	11/15/84	11/15/14	05/15-11/15	6,006	6,006
			11/15/09 <sup>9</sup>			
DP0	11-1/4 <sup>8</sup>	02/15/85	02/15/15	02/15-08/15	12,668	12,668
DS4	10-5/8 <sup>8</sup>	08/15/85	08/15/15	02/15-08/15	7,150	7,150
DT2	9-7/8 <sup>8</sup>	11/15/85	11/15/15	05/15-11/15	6,900	6,900
DV7	9-1/4 <sup>8</sup>	02/15/86	02/15/16	02/15-08/15	7,267	7,267
DW5	7-1/4 <sup>8</sup>	05/15/86	05/15/16	05/15-11/15	18,824	18,824
DX3	7-1/2 <sup>8</sup>	11/15/86	11/15/16	05/15-11/15	18,864	18,864
DY1	8-3/4 <sup>8</sup>	05/15/87	05/15/17	05/15-11/15	18,194	18,194
DZ8	8-7/8 <sup>8</sup>	08/15/87	08/15/17	02/15-08/15	14,017	14,017
EA2	9-1/8 <sup>8</sup>	05/16/88	05/15/18	05/15-11/15	8,709	8,709
EB0	9 <sup>8</sup>	11/22/88	11/15/18	05/15-11/15	9,033	9,033
EC8	8-7/8 <sup>8</sup>	02/15/89	02/15/19	02/15-08/15	19,251	19,251
ED6	8-1/8 <sup>8</sup>	08/15/89	08/15/19	02/15-08/15	20,214	20,214
EE4	8-1/2 <sup>8</sup>	02/15/90	02/15/20	02/15-08/15	10,229	10,229
EF1	8-3/4 <sup>8</sup>	05/15/90	05/15/20	05/15-11/15	10,159	10,159
EG9	8-3/4 <sup>8</sup>	08/15/90	08/15/20	02/15-08/15	21,419	21,419
EH7	7-7/8 <sup>8</sup>	02/15/91	02/15/21	02/15-08/15	11,113	11,113
EJ3	8-1/8 <sup>8</sup>	05/15/91	05/15/21	05/15-11/15	11,959	11,959
EK0	8-1/8 <sup>8</sup>	08/15/91	08/15/21	02/15-08/15	12,163	12,163
EL8	8 <sup>8</sup>	11/15/91	11/15/21	05/15-11/15	32,798	32,798
EM6	7-1/4 <sup>8</sup>	08/17/92	08/15/22	02/15-08/15	10,353	10,353
EN4	7-5/8 <sup>8</sup>	11/16/92	11/15/22	05/15-11/15	10,700	10,700
EP9	7-1/8 <sup>8</sup>	02/16/93	02/15/23	02/15-08/15	18,374	18,374
EQ7	6-1/4 <sup>8</sup>	08/16/93	08/15/23	02/15-08/15	22,909	22,909
ES3	7-1/2 <sup>8</sup>	08/15/94	11/15/24	05/15-11/15	11,470	11,470
ET1	7-5/8 <sup>8</sup>	02/15/95	02/15/25	02/15-08/15	11,725	11,725
EV6	6-7/8 <sup>8</sup>	08/15/95	08/15/25	02/15-08/15	12,602	12,602
EW4	6 <sup>8</sup>	02/15/96	02/15/26	02/15-08/15	12,905	12,905
EX2	6-3/4 <sup>8</sup>	08/15/96	08/15/26	02/15-08/15	10,894	10,894
EY0	6-1/2 <sup>8</sup>	11/15/96	11/15/26	05/15-11/15	11,493	11,493
EZ7	6-5/8 <sup>8</sup>	02/18/97	02/15/27	02/15-08/15	10,456	10,456
FA1	6-3/8 <sup>8</sup>	08/15/97	08/15/27	02/15-08/15	10,736	10,736
FB9	6-1/8 <sup>8</sup>	11/15/97	11/15/27	05/15-11/15	22,519	22,519
Total Treasury Bonds.....					603,096	598,669
						(4,427)
Treasury Inflation-Indexed Notes: <sup>7 d</sup>						
CUSIP: 912827 3A8	Series: J	Interest Rate: 3-5/8 <sup>8</sup>	07/15/97	07/15/02	01/15-07/15	16,817
			02/06/97	01/15/07	01/15-07/15	15,758
			01/15/98	01/15/08	01/15-07/15	8,410
Total Treasury Inflation-Indexed Notes.....						40,986
						466
Federal Financing Bank.....	Various	Various	Various		15,000	15,000
<b>Total Marketable.....</b>					<b>3,471,054</b>	<b>3,467,093</b>

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: <sup>d</sup>						
Bills 4/2/98.....	12/08/97	04/02/98	04/02/98	100	.....	100
Bills 4/16/98.....	12/08/97	04/16/98	04/16/98	100	.....	100
Bills 5/1/98.....	03/26/98	05/01/98	05/01/98	175	.....	175
Bills 5/7/98.....	12/08/97	05/07/98	05/07/98	100	.....	100
Bills 5/21/98.....	12/08/97	05/21/98	05/21/98	100	.....	100
Bills 6/4/98.....	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98.....	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/1/98.....	03/26/98	07/01/98	07/01/98	175	.....	175
Bills 7/2/98.....	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98.....	12/08/97	07/16/98	07/16/98	200	.....	200
Bills 8/6/98.....	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98.....	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/1/98.....	03/26/98	09/01/98	09/01/98	175	.....	175
Bills 9/3/98.....	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98.....	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98.....	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98.....	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98.....	03/26/98	11/02/98	11/02/98	175	.....	175
Zero-coupon Treasury bond..... <sup>11</sup>	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... <sup>11</sup>	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... <sup>11</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	46,263	(9,904)	36,359
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	30,178	(25,082)	5,096
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	180,092	(69,837)	110,255
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(280)	20
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,702	(6,967)	23,735
Treasury Demand Deposit..... <sup>11</sup>	Various	.....	Daily	547	(511)	36
Total State and Local Government Series.....	.....	.....	.....	241,819	(102,677)	139,142
United States Savings Securities:						
United States Savings Bonds: <sup>12 d</sup>						
Series E..... <sup>13</sup>	Various	On demand	At redemption	189,583	(138,350)	51,234
Series EE..... <sup>13</sup>	Various	On demand	At redemption	189,279	(71,078)	118,201
Series E and EE Unclassified <sup>13</sup>	Various	On demand	At redemption	490	(1,453)	(963)
Series H.....	Various	On demand	Semiannually	6,610	(5,368)	1,242
Series HH.....	Various	On demand	Semiannually	15,753	(4,615)	11,138
Series H and HH Unclassified.....	Various	On demand	Semiannually	17	(*)	17
Total United States Savings Bonds.....	.....	.....	.....	401,732	(220,863)	180,868
United States Savings Notes..... <sup>12 d</sup>	Various	On demand	At redemption	1,334	(1,061)	273
United States Individual Retirement Bonds..... <sup>14 d</sup>	Various	On demand	At redemption	78	(64)	15
United States Retirement Plan Bonds..... <sup>15</sup>	Various	On demand	At redemption	361	(302)	59
Total United States Savings Securities.....	.....	.....	.....	403,505	(222,290)	181,215

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,600	(1)	1,599
Airport and Airway Trust Fund.....	13,140	(4,569)	8,570
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,746	(723)	1,023
Armed Forces Retirement Home Trust Fund.....	130		130
Assessment Funds, Office of the Comptroller of the Currency.....	298		298
Assets Forfeiture Fund, Justice.....	416		416
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	27,097		27,097
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	78		78
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Liberties Public Education Fund.....	17		17
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	497,202	(94,299)	402,902
Claims Court Judges Retirement Fund.....	6		6
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	21		21
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	2		2
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	533	(14)	519
Department of Defense Military Retirement Fund.....	149,711	(12,140)	137,571
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	2		2
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,617		1,617
Deposits, Outer Continental Shelf lands Act, Bonus Bids, Minerals Management Service.....	163		163
District of Columbia Federal Pension Liability Trust Fund.....	*		*
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	3		3
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(7)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,257	(1,768)	6,489
Employees' Life Insurance Fund, Office of Personnel Management.....	18,726	(11)	18,715
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,627		15,627
Export-Import Bank of the United States, Liquidating Account.....	626	(22)	604
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,283		1,283
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	432	(20)	412
Federal Disability Insurance Trust Fund.....	94,976	(25,374)	69,601
Federal Hospital Insurance Trust Fund.....	163,219	(46,315)	116,904
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	147		147
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	14,000		14,000
Federal Old-Age and Survivors Insurance Trust Fund.....	734,461	(128,720)	605,741
Federal Ship Financing Escrow Fund, Maritime Administration.....	358	(68)	290

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	13	.....	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	40	.....	40
Federal Supplementary Medical Insurance Trust Fund.....	81,518	(46,398)	35,120
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,523	(212)	9,311
FSLIC Resolution Fund, The.....	2,018	.....	2,018
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	43	.....	43
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,830	(123)	5,707
Harbor Maintenance Trust Fund.....	1,656	(392)	1,264
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	56
Hazardous Substance Superfund.....	6,325	(835)	5,490
Highway Trust Fund.....	46,375	(20,867)	25,508
Indian Tribal Funds, Bureau of Indian Affairs.....	439	(10)	429
Individual Indian Money, Bureau of Indian Affairs.....	50	(5)	45
Inland Waterways Trust Fund.....	404	(74)	330
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	15
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	104	.....	104
Judicial Survivors Annuities Fund.....	296	(13)	283
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,200	(39)	1,161
Library of Congress Trust Fund.....	22	.....	22
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24	.....	24
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,631	.....	3,631
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	17	(*)	16
National Security Education Trust Fund.....	54	(*)	54
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,760	(735)	12,025
National Service Trust, Corporation for National and Community Services.....	356	(8)	348
Native American Institutions Endowment Fund.....	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	.....	45
Nuclear Waste Disposal Fund, Department of Energy.....	9,324	(194)	9,130
Office of Naval Records and History Fund.....	1	.....	1
Oil Spill Liability Trust Fund.....	1,187	(77)	1,110
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	8	.....	8
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	12	.....	12
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,751	(125)	2,626
Panama Canal Commission Compensation Fund.....	85	(10)	74
Panama Canal Commission Dissolution Fund.....	5	.....	5
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	249	.....	249
Payments to Copyright Owners, Copyright Office, Library of Congress.....	688	(3)	685



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Pension Benefit Guaranty Corporation.....	14,243	(5,850)	8,393
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	23	(1)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	56		56
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	158		158
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	17,921	(309)	17,612
Railroad Retirement Supplemental Account.....	45	(7)	38
Reforestation Trust Fund, Forest Service.....	10		10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	55		55
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5		5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	22		22
Reserve Mobilization Income Insurance Fund, Defense.....	7	(1)	6
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	14		14
Saving Association Insurance Fund, The.....	9,470		9,470
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	618		618
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Account, Railroad Retirement Board.....	2,311	(429)	1,882
Special Investment Account.....	976		976
Suspense, United States Customs Service.....	183		183
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,906		25,906
Treasury Deposit Funds.....	92	(18)	74
Treasury Forfeiture Fund.....	235		235
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41		41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	60
Trust Funds, United States Information Agency.....	2		2
Unconditional Gift Fund, State.....	7		7
Unemployment Trust Fund.....	67,080	(6,717)	60,362
United States Government Life Insurance Fund, Department of Veterans Affairs.....	98	(9)	89
United States Naval Academy General Gift Fund.....	6		6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	111		111
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,341		1,341
Utah Reclamation Mitigation and Conservation Account, Interior.....	78		78
Vaccine Injury Compensation Trust Fund.....	1,322	(35)	1,287
Veterans Reopened Insurance Fund.....	554	(32)	521
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,711	(98)	1,614
Voluntary Separation Incentive Fund, Defense.....	942		942
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	2,079,158	(397,691)	1,681,468
<b>Total Nonmarketable.....</b>	<b>2,800,787</b>	<b>(732,607)</b>	<b>2,068,180</b>
<b>Total Interest-bearing Debt.....</b>	<b>6,271,841</b>	<b>(736,568)</b>	<b>5,535,273</b>
<b>Noninterest-bearing Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		<sup>16</sup>	271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		<sup>17</sup>	65
Silver Certificates (Act of June 24, 1967).....		<sup>18</sup>	186
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			534
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		<sup>b e</sup>	1,404
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			52
Matured Treasury Notes, at various interest rates.....			72
Matured United States Savings Bonds.....			5,011
Matured United States Savings Notes.....			27
Other.....			7
Total Subject to the Statutory Debt Limit.....			6,619
<b>Total Noninterest-bearing Debt.....</b>			<b>7,153</b>
<b>Total Public Debt Outstanding.....</b>			<b>5,542,426</b>

## TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, MARCH 31, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>19</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	96
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt.....					96
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total .....					96

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 <sup>20</sup>		Fiscal Year 1997 Total
FEBRUARY	Fiscal Year to Date	
\$236,740.91	\$502,015.19	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,935,406	3,366,400	214,400
DQ8	12	AD5	05/15/05	4,260,758	2,726,358	1,534,400	42,500
DR6	10-3/4	AG8	08/15/05	9,269,713	7,284,113	1,985,600	61,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	2,816
DN5	9-3/4	912800 AA7	11/15/14	6,005,584	2,722,384	3,283,200	70,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,356,119	1,311,680	457,120
DS4	10-5/8	AC7	08/15/15	7,149,916	6,605,276	544,640	69,440
DT2	9-7/8	AE3	11/15/15	6,899,859	5,475,859	1,424,000	132,800
DV7	9-1/4	AF0	02/15/16	7,266,854	6,822,854	444,000	316,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,565,151	258,400	304,000
DX3	7-1/2	AK9	11/15/16	18,864,448	18,054,768	809,680	375,040
DY1	8-3/4	AL7	05/15/17	18,194,169	7,853,529	10,340,640	452,000
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,655,258	5,361,600	1,080,000
EA2	9-1/8	AN3	05/15/18	8,708,639	2,974,239	5,734,400	86,400
EB0	9	AP8	11/15/18	9,032,870	1,811,270	7,221,600	84,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,129,198	14,121,600	292,800
ED6	8-1/8	AR4	08/15/19	20,213,832	17,865,992	2,347,840	278,400
EE4	8-1/2	AS2	02/15/20	10,228,868	5,399,268	4,829,600	356,000
EF1	8-3/4	AT0	05/15/20	10,158,883	3,186,403	6,972,480	84,000
EG9	8-3/4	AU7	08/15/20	21,418,606	5,107,246	16,311,360	329,920
EH7	7-7/8	AV5	02/15/21	11,113,373	10,074,973	1,038,400	115,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,313,448	7,645,440	26,560
EK0	8-1/8	AX1	08/15/21	12,163,482	5,310,362	6,853,120	325,120
EL8	8	AY9	11/15/21	32,798,394	7,788,044	25,010,350	734,550
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,755,190	1,597,600	42,400
EN4	7-5/8	BA0	11/15/22	10,699,626	2,994,026	7,705,600	92,800
EP9	7-1/8	BB8	02/15/23	18,374,361	10,750,361	7,624,000	400,000
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,234,996	4,674,048	111,904
ES3	7-1/2	BD4	11/15/24	11,469,662	3,372,942	8,096,720	579,440
ET1	7-5/8	BE2	02/15/25	11,725,170	2,657,970	9,067,200	276,800
EV6	6-7/8	BF9	08/15/25	12,602,007	10,572,567	2,029,440	43,200
EW4	6	BG7	02/15/26	12,904,916	12,565,816	339,100	43,000
EX2	6-3/4	BH5	08/15/26	10,893,818	9,959,418	934,400	266,400
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,039,977	453,200	75,200
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,708,871	1,747,200	20,800
FA1	6-3/8	BL6	08/15/27	10,735,756	10,519,756	216,000	120,000
FB9	6-1/8	BM4	11/15/27	22,518,539	22,398,539	120,000	0
Total Treasury Bonds.....				480,658,801	307,295,863	173,362,938	8,363,010

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	912820 AN7	05/15/98	9,165,387	6,184,987	2,980,400	25,600
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,177,046	4,165,600	16,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,408,475	4,494,400	22,400
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,423,623	2,296,000	113,600
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,519,103	3,528,000	8,000
XW7	C	8	AT4	08/15/99	10,163,644	6,964,019	3,199,625	45,725
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,837,960	3,936,000	27,200
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,036	17,502,036	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,159,033	2,514,000	83,200
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,205,123	17,205,123	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,627,430	4,868,800	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,422,086	3,658,560	296,160
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,335,682	4,184,000	26,000
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,960,002	3,352,800	12,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,924,233	3,473,850	58,750
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,827,185	3,512,000	54,400
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,001,622	4,224,480	61,680
F49	A	7-1/2	BD8	05/15/02	11,714,397	10,001,517	1,712,880	16,800
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,516,615	1,342,400	20,800
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	16,800
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,075,939	486,752	58,816
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,899	14,172,899	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,579,828	431,200	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,337,172	103,200	209,600
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,824,067	522,400	800
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	352
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
Total Treasury Notes.....					760,878,852	700,525,601	60,353,251	1,175,483
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	16,968,040	16,968,040	0	0
2M3	A	3-3/8	BV8	01/15/07	16,071,712	16,071,712	0	0
3T7	A	3-5/8	CL9	01/15/08	8,412,136	8,412,136	0	0
Total Inflation-Indexed Notes.....					41,451,888	41,451,888	0	0
Grand Total.....					1,282,989,541	1,049,273,352	233,716,189	9,538,493

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

\* \$500 thousand or less.

<sup>1</sup> Computed on true discount basis.

<sup>2</sup> These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>3</sup> The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

<sup>4</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

<sup>11</sup> Redeemable on demand.

<sup>12</sup> Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>13</sup> Redeemable after 6 months from issue date at option of owner.

<sup>14</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>15</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>16</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>18</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>19</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

<sup>20</sup> The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

<sup>21</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### AUTHORIZING ACTS:

<sup>a</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

<sup>b</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#### TAX STATUS:

<sup>c</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>d</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>e</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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