

RUN DATE: 06/04/02
 RUN TIME: 12:55:15

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF
 04/30/2002 THRU 05/31/2002

SOUTH DA KOTA TRUST FUND

ACCT: 00 968217

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	693.43	927,398,548.34	927,399,000.00	241.77
1340	ACCRUED INCOME RECEIVABLE	0.00	17,926.31	17,926.31	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	42,122,000.00	927,399,000.00	927,336,000.00	42,185,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	42,122,693.43	1,854,815,474.65	1,854,752,926.31	42,185,241.77
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	42,122,693.43	1,854,815,474.65	1,854,752,926.31	42,185,241.77
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	31,649,352.86	0.00	0.00	31,649,352.86
	** TOTAL CAPITAL	31,649,352.86	0.00	0.00	31,649,352.86
	INCOME				
5310	INTEREST ON INVESTMENTS	473,340.57	17,926.31	80,474.65	535,888.91
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	** TOTAL INCOME	10,473,340.57	17,926.31	80,474.65	10,535,888.91
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	42,122,693.43	17,926.31	80,474.65	42,185,241.77
	BALANCE	0.00	1,854,833,400.96	1,854,833,400.96	0.00

South Dakota Trust Fund
 96X8217
 Income Statement
 For Period
 10/01/01 through 05/31/02
 (FINAL)

RECEIPTS		Current Month	Year-To-Date
Revenue			
Annual Appropriation		0.00	10,000,000.00
Gross Revenue	\$	0.00	\$ 10,000,000.00
Net Revenue	\$	0.00	\$ 10,000,000.00
Investment Income			
Interest on Investments		62,548.34	535,888.91
Subtotal Investment Income		62,548.34	535,888.91
Net Receipts	\$	62,548.34	\$ 10,535,888.91
NET INCREASE/(DECREASE)	\$	62,548.34	\$ 10,535,888.91

* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$	62,548.34	\$	541,479.17
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South Dakota Trust Fund
 96X8217
 Balance Sheet
 As of 05/31/02
 (FINAL)

Undisbursed Balances			
Funds Available for Investment	\$	241.77	
Total Undisbursed Balance		\$	241.77
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	42,185,000.00	
Net Investments		\$	42,185,000.00
TOTAL ASSETS		\$	42,185,241.77
ASSETS & EQUITY			
Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	31,649,352.86	
Net Change	\$	10,535,888.91	
Total Equity		\$	42,185,241.77
TOTAL LIABILITY/EQUITY		\$	42,185,241.77

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: JUNE 04, 2002

South Dakota Trust Fund
 96X8217
BUDGETARY RECONCILIATION
 As of MAY 31, 2002

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	541,479.17	
5750	Annual Appropriation	10,000,000.00	
4114	Appropriated Trust Fund Receipts		10,541,479.17
4201	Total Actual Resources - Collected Beginning		31,643,762.60
4394	Receipts and Approps Not Avail for Oblig		-42,185,241.77
			=====
1010	Fund Balance with Treasury	241.77	
1610	One Day Certificates	42,185,000.00	
	Total Assets		42,185,241.77
			=====
EDIT CHECK(TOTAL ASSETS = 462000+439400)			42,185,241.77
			=====
			0.00