

RUN DATE: 06/17/03
 RUN TIME: 10:00:07

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 04/30/2003 THRU 05/31/2003

HIGHWAY TRUST FUND
 ACCT: 2081021

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	418.48	5,815,808,486.68	5,816,487,349.65	(678,444.49)
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	13,884,688,000.00	2,554,929,000.00	3,223,455,000.00	13,216,162,000.00
	TOTAL ASSETS	13,884,688,418.48	8,370,737,486.68	9,039,942,349.65	13,215,483,555.51
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	20,888,848,029.00	2,920,000,000.00	0.00	17,968,848,029.00
	TOTAL LIABILITIES	20,888,848,029.00	2,920,000,000.00	0.00	17,968,848,029.00
	TOTAL NET ASSETS	(7,004,159,610.52)	11,290,737,486.68	9,039,942,349.65	(4,753,364,473.49)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5310	CMIA INTEREST INCOME	1,682,374.00	0.00	0.00	1,682,374.00
5800	DIESEL	3,745,384,000.00	0.00	660,860,000.00	4,406,244,000.00
5800	TRUCK TIRE TAX	209,368,000.00	0.00	34,185,000.00	243,553,000.00
5800	TRUCK USE TAX	535,897,000.00	0.00	65,758,000.00	601,655,000.00
5800	TRUCK RETAIL TAX	846,279,000.00	0.00	139,239,000.00	985,518,000.00
5800	GASOLINE	9,045,941,000.00	0.00	1,539,828,000.00	10,585,769,000.00
5800	GASOHOL	889,551,000.00	0.00	150,536,000.00	1,040,087,000.00
5800	LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(112,631,000.00)	26,234,000.00	0.00	(138,865,000.00)
5800	TRANSFER TO GENERAL FUND	(43,947,000.00)	11,190,000.00	0.00	(55,137,000.00)
5890	REFUND OF GASOLINE	(43,419,000.00)	105,001,000.00	0.00	(148,420,000.00)
5890	REFUND OF GASOHOL	(2,207,000.00)	6,390,000.00	0.00	(8,597,000.00)
5890	REFUND OF DIESEL	(158,056,000.00)	173,623,000.00	0.00	(331,679,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	(60,000.00)	286,000.00	0.00	(346,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	(5,619,000.00)	6,922,000.00	0.00	(12,541,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	(5,139,000.00)	11,233,000.00	0.00	(16,372,000.00)
5320	FINES & PENALTIES	8,218,198.51	679,349.65	1,947,486.68	9,486,335.54
	TOTAL INCOME	14,910,398,572.51	341,558,349.65	2,592,353,486.68	17,161,193,709.54
EXPENSE					
6330	CMIA INTEREST EXPENSE	236,981.00	0.00	0.00	236,981.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	32,802,586,767.60	2,920,000,000.00	2,920,000,000.00	32,802,586,767.60
	TOTAL EXPENSE	32,802,823,748.60	2,920,000,000.00	2,920,000,000.00	32,802,823,748.60
	TOTAL EQUITY	(7,004,159,610.52)	3,261,558,349.65	5,512,353,486.68	(4,753,364,473.49)
	BALANCE	0.00	14,552,295,836.33	14,552,295,836.33	0.00

Highway Account
20X81021
Income Statement (FINAL)
For the Period 10/01/02 through 05/31/03

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	660,860,000.00	4,406,244,000.00
Gasohol	150,536,000.00	1,040,087,000.00
Gasoline	1,539,828,000.00	10,585,769,000.00
Truck Retail Tax	139,239,000.00	985,518,000.00
Truck Tire Tax	34,185,000.00	243,553,000.00
Truck Use Tax	65,758,000.00	601,655,000.00
Gross Tax Revenue	<u>\$ 2,590,406,000.00</u>	<u>\$ 17,862,826,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(26,234,000.00)	(138,865,000.00)
Transfers to General Fund	(11,190,000.00)	(55,137,000.00)
Total Transfers	<u>\$ (37,424,000.00)</u>	<u>\$ (194,846,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(173,623,000.00)	(331,679,000.00)
Refund of Diesel Fuel Bus Use	(11,233,000.00)	(16,372,000.00)
Refund of Gas to Make Gasohol	(6,922,000.00)	(12,541,000.00)
Refund of Gasohol	(6,390,000.00)	(8,597,000.00)
Refund of Gasoline	(105,001,000.00)	(148,420,000.00)
Refund of Special Motor	(286,000.00)	(346,000.00)
Total Tax Reimbursements	<u>\$ (303,455,000.00)</u>	<u>\$ (517,955,000.00)</u>
Net Tax Revenue	<u>\$ 2,249,527,000.00</u>	<u>\$ 17,150,025,000.00</u>
Other Income		
CMIA Interest Income	0.00	1,682,374.00
Fines & Penalties	1,268,137.03	9,486,335.54
Total Other Income	<u>\$ 1,268,137.03</u>	<u>\$ 11,168,709.54</u>
Total Revenue	<u>\$ 2,250,795,137.03</u>	<u>\$ 17,161,193,709.54</u>
OUTLAYS		
Expenditures		
CMIA Interest Expense	0.00	236,981.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 236,981.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	32,802,586,767.60
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 32,802,586,767.60</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 32,802,823,748.60</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,250,795,137.03</u></u>	<u><u>\$ (15,641,630,039.06)</u></u>

Highway Account
20X81021
Balance Sheet
(FINAL)
As of 05/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	<u>(678,444.49)</u>	
Total Undisbursed Balance			\$ (678,444.49)
Principal On Investments	\$	<u>13,216,162,000.00</u>	
Net Investments	\$		<u>13,216,162,000.00</u>
TOTAL ASSETS	\$		<u>13,215,483,555.51</u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	<u>17,968,848,029.00</u>	
			\$ 17,968,848,029.00
Equity:			
Beginning Balance	\$	10,888,265,565.57	
Net Change	\$	<u>(15,641,630,039.06)</u>	
Total Equity	\$		<u>(4,753,364,473.49)</u>
TOTAL LIABILITY/EQUITY	\$		<u>13,215,483,555.51</u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: June 17, 2003

RUN DATE: 06/17/03
 RUN TIME: 10:00:07

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 04/30/2003 THRU 05/31/2003

MASS TRANSIT
 ACCT: 2081022

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	74.98	445,897,000.00	445,897,000.00	74.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	2,524,169,000.00	420,677,000.00	20,000,000.00	2,924,846,000.00
	TOTAL ASSETS	2,524,169,074.98	866,574,000.00	465,897,000.00	2,924,846,074.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	634,576,500.00	20,000,000.00	0.00	614,576,500.00
	TOTAL LIABILITIES	634,576,500.00	20,000,000.00	0.00	614,576,500.00
	TOTAL NET ASSETS	1,889,592,574.98	886,574,000.00	465,897,000.00	2,310,269,574.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5310	CMIA INTEREST INCOME	193.00	0.00	0.00	193.00
5800	DIESEL	500,266,000.00	0.00	88,286,000.00	588,552,000.00
5800	GASOLINE	1,675,609,000.00	0.00	285,227,000.00	1,960,836,000.00
5800	GASOHOL	312,041,000.00	0.00	52,384,000.00	364,425,000.00
5800	LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	AQUATIC RESOURCES	(14,292,000.00)	3,708,000.00	0.00	(18,000,000.00)
5800	TRANSFER TO GENERAL FUND	(5,891,000.00)	1,512,000.00	0.00	(7,403,000.00)
5890	REFUND OF GASOLINE	(19,843,000.00)	0.00	0.00	(19,843,000.00)
5890	REFUND OF DIESEL	(39,869,000.00)	0.00	0.00	(39,869,000.00)
	TOTAL INCOME	2,407,865,193.00	5,220,000.00	425,897,000.00	2,828,542,193.00
EXPENSE					
6330	CMIA INTEREST EXPENSE	809.00	0.00	0.00	809.00
5765	TRANSFERS MASS TRANSIT	5,781,000,000.00	20,000,000.00	20,000,000.00	5,781,000,000.00
	TOTAL EXPENSE	5,781,000,809.00	20,000,000.00	20,000,000.00	5,781,000,809.00
	TOTAL EQUITY	1,889,592,574.98	25,220,000.00	445,897,000.00	2,310,269,574.98
	BALANCE	0.00	911,794,000.00	911,794,000.00	0.00

Mass Transit Account
 20X81022
 Income Statement (FINAL)
 For the Period 10/01/02 through 05/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	88,286,000.00	588,552,000.00
Gasohol	52,384,000.00	364,425,000.00
Gasoline	285,227,000.00	1,960,836,000.00
Gross Tax Revenue	<u>\$ 425,897,000.00</u>	<u>\$ 2,913,813,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(3,708,000.00)	(18,000,000.00)
Transfers to General Fund	(1,512,000.00)	(7,403,000.00)
Total Transfers	<u>\$ (5,220,000.00)</u>	<u>\$ (25,559,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	0.00	(39,869,000.00)
Refund of Gasoline	0.00	(19,843,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (59,712,000.00)</u>
Net Tax Revenue	<u>\$ 420,677,000.00</u>	<u>\$ 2,828,542,000.00</u>
Other Income		
CMIA Interest Income	0.00	193.00
Total Other Income	<u>\$ 0.00</u>	<u>\$ 193.00</u>
Total Revenue	<u>\$ 420,677,000.00</u>	<u>\$ 2,828,542,193.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	809.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 809.00</u>
Non-Expenditure Transfers		
Transfer Mass Transit	0.00	5,781,000,000.00
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 5,781,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 5,781,000,809.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 420,677,000.00</u></u>	<u><u>\$ (2,952,458,616.00)</u></u>

Mass Transit Account
20X81022
Balance Sheet (FINAL)
As of 05/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	74.98	
Total Undisbursed Balance			\$ 74.98
Investments:			
Principal On Investments	\$	2,924,846,000.00	
Net Investments			\$ 2,924,846,000.00
TOTAL ASSETS			\$ <u><u>2,924,846,074.98</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	614,576,500.00	
			\$ 614,576,500.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	(2,952,458,616.00)	
Total Equity			\$ 2,310,269,574.98
TOTAL LIABILITY/EQUITY			\$ <u><u>2,924,846,074.98</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: June 17, 2003

RUN DATE: 06/17/03
 RUN TIME: 10:00:07

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 04/30/2003 THRU 05/31/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 208102

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	493.46	6,261,705,486.68	6,262,384,349.65	(678,369.51)
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	16,408,857,000.00	2,975,606,000.00	3,243,455,000.00	16,141,008,000.00
	TOTAL ASSETS	16,408,857,493.46	9,237,311,486.68	9,505,839,349.65	16,140,329,630.49
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	21,523,424,529.00	2,940,000,000.00	0.00	18,583,424,529.00
	TOTAL LIABILITIES	21,523,424,529.00	2,940,000,000.00	0.00	18,583,424,529.00
	TOTAL NET ASSETS	(5,114,567,035.54)	12,177,311,486.68	9,505,839,349.65	(2,443,094,898.51)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
	TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME					
5310	CMIA INTEREST INCOME	1,682,567.00	0.00	0.00	1,682,567.00
5320	FINES & PENALTIES	8,218,198.51	679,349.65	1,947,486.68	9,486,335.54
5800	DIESEL	4,245,650,000.00	0.00	749,146,000.00	4,994,796,000.00
5800	TRUCK TIRE TAX	209,368,000.00	0.00	34,185,000.00	243,553,000.00
5800	TRUCK USE TAX	535,897,000.00	0.00	65,758,000.00	601,655,000.00
5800	TRUCK RETAIL TAX	846,279,000.00	0.00	139,239,000.00	985,518,000.00
5800	GASOLINE	10,721,550,000.00	0.00	1,825,055,000.00	12,546,605,000.00
5800	GASOHOL	1,201,592,000.00	0.00	202,920,000.00	1,404,512,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(126,923,000.00)	29,942,000.00	0.00	(156,865,000.00)
5800	TRANSFER TO GENERAL FUND	(49,838,000.00)	12,702,000.00	0.00	(62,540,000.00)
5890	REFUND OF GASOLINE	(63,262,000.00)	105,001,000.00	0.00	(168,263,000.00)
5890	REFUND OF GASOHOL	(2,207,000.00)	6,390,000.00	0.00	(8,597,000.00)
5890	REFUND OF DIESEL	(197,925,000.00)	173,623,000.00	0.00	(371,548,000.00)
5890	REFUND OF SPECIAL MOTOR FUEL	(60,000.00)	286,000.00	0.00	(346,000.00)
5890	REFUND OF GAS TO MAKE GASOHOL	(5,619,000.00)	6,922,000.00	0.00	(12,541,000.00)
5890	REFUND OF DIESEL FUEL BUS USE	(5,139,000.00)	11,233,000.00	0.00	(16,372,000.00)
	TOTAL INCOME	17,318,263,765.51	346,778,349.65	3,018,250,486.68	19,989,735,902.54
EXPENSE					
6330	CMIA INTEREST EXPENSE	237,790.00	0.00	0.00	237,790.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	32,802,586,767.60	2,920,000,000.00	2,920,000,000.00	32,802,586,767.60
5765	TRANSFERS MASS TRANSIT	5,781,000,000.00	20,000,000.00	20,000,000.00	5,781,000,000.00
	TOTAL EXPENSE	38,583,824,557.60	2,940,000,000.00	2,940,000,000.00	38,583,824,557.60
	TOTAL EQUITY	(5,114,567,035.54)	3,286,778,349.65	5,958,250,486.68	(2,443,094,898.51)
	BALANCE	0.00	15,464,089,836.33	15,464,089,836.33	0.00

Highway Trust Fund
20X8102
Consolidated
Income Statement
(FINAL)
For Period 10/01/02 through 05/31/03

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	749,146,000.00	4,994,796,000.00
Gasohol	202,920,000.00	1,404,512,000.00
Gasoline	1,825,055,000.00	12,546,605,000.00
Truck Retail Tax	139,239,000.00	985,518,000.00
Truck Tire Tax	34,185,000.00	243,553,000.00
Truck Use Tax	65,758,000.00	601,655,000.00
Gross Revenue	<u>\$ 3,016,303,000.00</u>	<u>\$ 20,776,639,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(29,942,000.00)	(156,865,000.00)
Transfers to General Fund	(12,702,000.00)	(62,540,000.00)
Total Transfers	<u>\$ (42,644,000.00)</u>	<u>\$ (220,405,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	(173,623,000.00)	(371,548,000.00)
Refund of Diesel Fuel Bus Use	(11,233,000.00)	(16,372,000.00)
Refund of Gas to Make Gasohol	(6,922,000.00)	(12,541,000.00)
Refund of Gasohol	(6,390,000.00)	(8,597,000.00)
Refund of Gasoline	(105,001,000.00)	(168,263,000.00)
Refund of Special Motor	(286,000.00)	(346,000.00)
Total Tax Reimbursements	<u>\$ (303,455,000.00)</u>	<u>\$ (577,667,000.00)</u>
Net Tax Revenue	<u>\$ 2,670,204,000.00</u>	<u>\$ 19,978,567,000.00</u>
Other Income		
Fines & Penalties	1,268,137.03	9,486,335.54
CMIA Interest Income	0.00	1,682,567.00
Total Other Income	<u>\$ 1,268,137.03</u>	<u>\$ 11,168,902.54</u>
Total Revenue	<u>\$ 2,671,472,137.03</u>	<u>\$ 19,989,735,902.54</u>
OUTLAYS		
Expenditures		
CMIA Interest Expense	0.00	237,790.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 237,790.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	32,802,586,767.60
Transfer Mass Transit	0.00	5,781,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 38,583,586,767.60</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 38,583,824,557.60</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,671,472,137.03</u></u>	<u><u>\$ (18,594,088,655.06)</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 05/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	(678,369.51)	
Total Undisbursed Balance		\$	(678,369.51)
Investments:			
Principal On Investments	\$	16,141,008,000.00	
Net Investments		\$	16,141,008,000.00
TOTAL ASSETS		\$	16,140,329,630.49

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	18,583,424,529.00	\$ 18,583,424,529.00
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	(18,594,088,655.06)	
Total Equity		\$	(2,443,094,898.51)
TOTAL LIABILITY/EQUITY		\$	16,140,329,630.49

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: June 17, 2003

Highway Trust Fund
 20X8102
 1151 TRANSFERS
 Fiscal Year 2003

Account	Name	October	November	December	January	February	March	April	May	June	July	August	September	Year-to-Date
69X8083	Federal Aid to Highways	2,325,000,000.00	2,310,000,000.00	2,505,700,000.00	1,875,000,000.00	2,202,716,000.00	1,550,000,000.00	2,700,000,000.00	2,600,000,000.00					18,068,416,000.00
69X8402	Right of Way Revolving Fund													0.00
69X8016+69X8020	Traffic Safety Programs					147,000,000.00								147,000,000.00
69X8048	Motor Carrier Safety Grants	10,000,000.00	25,000,000.00	20,000,000.00		20,000,000.00			100,000,000.00					175,000,000.00
69X8350	Federal Transit Administration			1,360,541,000.00			4,382,882,500.00							5,743,423,500.00
69X8191	Mass Transit		90,000,000.00	30,000,000.00	30,000,000.00	20,000,000.00	30,000,000.00	30,000,000.00	20,000,000.00					250,000,000.00
69X8049	Vehicular & Ped Safety Demo													0.00
69X8045+8058+8061+8072+8362	Miscellaneous	35,000,000.00	60,000,000.00	20,000,000.00	40,000,000.00	39,995,600.00		2,000,000.00	220,000,000.00					416,995,600.00
6928274														0.00
20 2814	Treasury General Fund													0.00
		\$2,370,000,000.00	\$2,485,000,000.00	\$3,936,241,000.00	\$1,945,000,000.00	\$2,429,711,600.00	\$5,962,882,500.00	\$2,732,000,000.00	\$2,940,000,000.00					\$24,800,835,100.00