

RUN DATE: 12/18/01  
 RUN TIME: 13:37:38

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 10/31/2001 THRU 11/30/2001

HAZARDOUS SUBSTANCE

ACCT: 008145

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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<b>ASSETS</b>					
1010	CASH	27,360.34	6,876,470,425.14	6,875,233,311.36	1,264,474.12
1340	ACCRUED INCOME RECEIVABLE	10,191,757.58	12,228,378.51	184,360.79	22,235,775.30
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,626,371,000.00	6,764,493,000.00	6,860,146,000.00	3,530,718,000.00
1611	DISCOUNT ON PURCHASE	(53,969,811.93)	27,837,176.84	1,404,990.62	(27,537,625.71)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	32,860,319.04	4,713,695.70	31,951,513.12	5,622,501.62
	** TOTAL ASSETS	3,671,264,744.41	13,685,742,676.19	13,768,920,175.89	3,588,087,244.71
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	2,757,242,745.37	110,000,000.00	0.00	2,647,242,745.37
	** TOTAL LIABILITIES	2,757,242,745.37	110,000,000.00	0.00	2,647,242,745.37
	<b>** TOTAL NET ASSETS</b>	<b>914,021,999.04</b>	<b>13,795,742,676.19</b>	<b>13,768,920,175.89</b>	<b>940,844,499.34</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	887,569,311.75	0.00	0.00	887,569,311.75
	** TOTAL CAPITAL	887,569,311.75	0.00	0.00	887,569,311.75
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	11,010,885.67	2,329,632.77	12,789,097.20	21,470,350.10
5900	COST RECOVERIES	14,681,161.91	0.00	15,255,454.93	29,936,616.84
5320	FINES & PENALTIES	52,907.71	30.00	508,251.52	561,129.23

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	<b>AMORTIZATION/ACCRETION</b>				
5310	INTEREST ON INVEST/AMOR	707,732.00	31,951,513.12	32,550,872.54	1,307,091.42
	** TOTAL INCOME	26,452,687.29	34,281,175.89	61,103,676.19	53,275,187.59
	<b>EXPENSE</b>				
5765	TRANSFERS TO EPA	0.00	110,000,000.00	110,000,000.00	0.00
	** TOTAL EXPENSE	0.00	110,000,000.00	110,000,000.00	0.00
	<b>GAIN/LOSS</b>				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	<b>TOTAL EQUITY</b>	<b>914,021,999.04</b>	<b>144,281,175.89</b>	<b>171,103,676.19</b>	<b>940,844,499.34</b>
	BALANCE	0.00	13,910,781,684.62	13,910,781,684.62	0.00

Hazardous Substance Superfund Trust Fund  
20X8145  
Income Statement  
For Period 10/01/01 through 11/30/01

<b>RECEIPTS</b>	Current Month	Year-To-Date
<b>Revenue</b>		
Cost Recoveries	15,255,454.93	29,936,616.84
Fines & Penalties	508,221.52	561,129.23
Net Revenue	\$ 15,763,676.45	\$ 30,497,746.07
<b>Investment Income</b>		
Interest on Investments	11,058,823.85	22,777,441.52
Subtotal Investment Income	11,058,823.85	22,777,441.52
Net Receipts	\$ 26,822,500.30	\$ 53,275,187.59
<b>OUTLAYS</b>		
Total Outlays	\$ 0.00	\$ 0.00
<b>NONEXPENDITURE TRANSFERS</b>		
Transfers to EPA	0.00	0.00
Subtotal NonExpenditures	0.00	0.00
<b>NET INCREASE/(DECREASE)</b>	<b>\$ 26,822,500.30</b>	<b>\$ 53,275,187.59</b>
* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.		
	<b>\$ 26,252,623.55</b>	<b>\$ 86,962,573.00</b>

Hazardous Substance Superfund Trust Fund  
 20X8145  
 Balance Sheet  
 As of 11/30/01

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$ 1,264,474.12	
Total Undisbursed Balance	<u>\$</u>	1,264,474.12

**Receivables:**

Interest Receivable	\$ 22,235,775.30	
Other Receivables	<u>0.00</u>	
	<u>\$</u>	22,235,775.30

**Investments:**

Principal On Investments	\$ 3,530,718,000.00	
Discount on Purchase	-27,537,625.71	
Premium on Purchase	55,784,119.38	
Amortization Discount	18,557,857.89	
Amortization Premium	<u>-12,935,356.27</u>	
Net Investments	<u>\$</u>	3,564,586,995.29
<b>TOTAL ASSETS</b>	<u>\$</u>	<u><b>3,588,087,244.71</b></u>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$ <u>2,647,242,745.37</u>	
	<u>\$</u>	2,647,242,745.37

**Equity:**

Beginning Balance	\$ 887,569,311.75	
Net Change	<u>\$ 53,275,187.59</u>	
Total Equity	<u>\$</u>	940,844,499.34
<b>TOTAL LIABILITY/EQUITY</b>	<u>\$</u>	<u><b>3,588,087,244.71</b></u>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: December 19, 2001

**Hazardous Super Fund**  
**20X8145**  
**BUDGETARY RECONCILIATION**  
**AS OF November 30, 2001**

**PROPRIETARY ACCOUNTS**

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	\$86,962,573.00	
532001	Fines & Penalties	\$561,129.23	
575023	Transfer from EPA - Noninvested	\$0.00	
5800	Transfers from EPA	\$0.00	
580029	Crude & Petroleum	\$0.00	
580031	Certain chemicals	\$0.00	
580032	Corporate Environmental	\$0.00	
580048	Petrol Imported	\$0.00	
580049	Domestic Imported	\$0.00	
580050	Imported Substances	\$0.00	
590008	Cost Recoveries	\$29,936,616.84	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>117,460,319.07</b> =====
576511	Transfers to EPA	(\$190,000,000.00)	
576522	Transfers to CDC	0.00	
<b>4167</b>	<b>Treasury-Managed Trust Fund Distributions of Realized Authority - Transferred</b>		----- <b>(\$190,000,000.00)</b> =====
<b>4902</b>	<b>Expended Authority - Paid</b>		<b>0.00</b>
 <b>EDIT CHECK</b>			
	Fund Balance with Treasury	1,264,474.12	
	Investments at Par	3,530,718,000.00	
	Less: Discount @ Purchase	(27,537,625.71)	
	Less: Payable to EPA	(2,647,242,745.37)	
	<b>Total Net Assets</b>		----- <b>857,202,103.04</b> =====
<b>4201</b>	<b>Beginning Balance</b>	3,576,984,529.34	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>	117,460,319.07	
<b>4167</b>	<b>Treasury-Managed Trust Fund Distributions of Realized Authority - TRANSFERRED</b>	(190,000,000.00)	
<b>4166</b>	<b>Treasury-Managed Trust Fund Distributions of Realized Authority - TO BE TRANSFERRED</b>	(2,647,242,745.37)	
<b>4394</b>	<b>Ending Balance - Receipts Not Available for Obligation Upon Collection</b>		----- <b>857,202,103.04</b> =====