

RUN DATE: 09/16/03
 RUN TIME: 10:50:50

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 07/31/2003 THRU 08/31/2003
 FINAL

HARBOR MAINTENANCE TRUST FUND
 ACCT: 20X8863

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	12.77	5,462,704,579.45	5,462,704,481.66	110.56
1340	ACCRUED INCOME RECEIVABLE	15,678,610.45	5,108,239.41	15,769,861.57	5,016,988.29
1610	PRINCIPAL ON INVESTMENTS	1,874,091,000.00	5,381,695,000.00	5,370,866,000.00	1,884,920,000.00
1611	DISCOUNT ON PURCHASE	(5,847,394.85)	5,473,650.76	1,273,928.82	(1,647,672.91)
1612	PREMIUM ON PURCHASE	40,205,477.50	71,968,287.97	0.00	112,173,765.47
1613	AMORTIZATION DISC/PREM	(21,931,908.24)	935,387.78	6,299,810.72	(27,296,331.18)
	TOTAL ASSETS	1,902,195,797.63	10,927,885,145.37	10,856,914,082.77	1,973,166,860.23
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	115,827,274.34	8,586,166.67	0.00	107,241,107.67
	TOTAL LIABILITIES	115,827,274.34	8,586,166.67	0.00	107,241,107.67
	TOTAL NET ASSETS	1,786,368,523.29	10,936,471,312.04	10,856,914,082.77	1,865,925,752.56
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	TOTAL CAPITAL	1,873,416,746.86	0.00	0.00	1,873,416,746.86
INCOME					
5310	INTEREST ON INVESTMENTS	32,907,476.49	17,518,317.41	21,081,998.74	36,471,157.82
5800	TAX ON IMPORTS	455,685,516.00	0.00	55,364,640.43	511,050,156.43
5800	TAX ON EXPORTS	62,139.11	0.00	0.00	62,139.11
5800	TAX ON DOMESTICS	29,707,148.83	0.00	6,347,860.71	36,055,009.54
5800	TAX ON PASSENGERS	3,889,088.60	0.00	1,024,315.03	4,913,403.63
5800	TAX ON FOREIGN TRADE	67,019,037.48	0.00	13,128,003.95	80,147,041.43
5310	AMORTIZATION/ACCRETION	5,655,810.92	6,299,810.72	6,409,038.54	5,765,038.74
	TOTAL INCOME	594,926,217.43	23,818,128.13	103,355,857.40	674,463,946.70
EXPENSE					
5765	TRANSFER TO SLSDC	13,974,441.00	1,200,000.00	1,200,000.00	13,974,441.00
5765	TRANSFER TO CUSTOMS	3,000,000.00	0.00	19,500.00	2,980,500.00
5765	TRANSFER TO CORPS OF ENGINEERS	665,000,000.00	7,366,666.67	7,366,666.67	665,000,000.00
	TOTAL EXPENSE	681,974,441.00	8,566,666.67	8,586,166.67	681,954,941.00
	TOTAL EQUITY	1,786,368,523.29	32,384,794.80	111,942,024.07	1,865,925,752.56
	BALANCE	0.00	10,968,856,106.84	10,968,856,106.84	0.00

Harbor Maintenance Trust Fund
20X8863
Income Statement
For Period 10/01/02 through 08/31/03
FINAL

RECEIPTS	FY '03	FY '03
	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Tax on Domestics	6,347,860.71	36,055,009.54
Tax on Exports	0.00	62,139.11
Tax on Foreign Trade	13,128,003.95	80,147,041.43
Tax on Imports	55,364,640.43	511,050,156.43
Tax on Passengers	1,024,315.03	4,913,403.63
Gross Revenue	<u>\$ 75,864,820.12</u>	<u>\$ 632,227,750.14</u>
Investment Income		
Interest on Investments	<u>3,672,909.15</u>	<u>42,236,196.56</u>
Subtotal Investment Income	<u>3,672,909.15</u>	<u>42,236,196.56</u>
Net Receipts	<u>\$ 79,537,729.27</u>	<u>\$ 674,463,946.70</u>
 NONEXPENDITURE TRANSFERS		
Transfers to Corps of Engineers	0.00	665,000,000.00
Transfers to Customs	-19,500.00	2,980,500.00
Transfers to SLSDC	<u>0.00</u>	<u>13,974,441.00</u>
Subtotal NonExpenditures	<u>-19,500.00</u>	<u>681,954,941.00</u>
NET INCREASE/(DECREASE)	<u>\$ 79,557,229.27</u>	<u>\$ (7,490,994.30)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$	-52,269,333.72	\$	-23,860,735.89
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Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 08/31/03
 FINAL

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	110.56	
Total Undisbursed Balance	\$		110.56

Receivables:

Interest Receivable	\$	5,016,988.29	
	\$		5,016,988.29

Investments:

Principal On Investments	\$	1,884,920,000.00	
Discount on Purchase		(1,647,672.91)	
Premium on Purchase		112,173,765.47	
Amortization Disc/Prem		(27,296,331.18)	

Net Investments	\$	1,968,149,761.38	
TOTAL ASSETS	\$	1,973,166,860.23	

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	107,241,107.67	
	\$		107,241,107.67

Equity:

Beginning Balance	\$	1,873,416,746.86	
Net Change		(7,490,994.30)	
Total Equity	\$	1,865,925,752.56	
TOTAL LIABILITY/EQUITY	\$	1,973,166,860.23	

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: September 16, 2003

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY RECONCILIATION - Final
AS OF AUGUST 31, 2003**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments (Cash)	(23,860,735.89)
5800	Tax on Imports	511,050,156.43
5800	Tax on Exports	62,139.11
5800	Tax on Domestics	36,055,009.54
5800	Tax on Passengers	4,913,403.63
5800	Tax on Foreign Trade	80,147,041.43
411400	Appropriated Trust Fund Receipts	608,367,014.25
412400	Amounts Appropriated for Specific Treasury Managed Trust Fund TAFS-Payable-Rescinded	(19,500.00)
416600	Treas Mgd Trust Fund Distr of Realized Authority to be Trans	(103,466,666.67)
	Transfers to Corps of Engineers	(561,533,333.33)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred	(561,533,333.33)
	Transfers to Customs	(2,980,500.00)
	Transfers to SLSDC	(10,200,000.00)
** 417000	Transfers Out - Current Year	(13,180,500.00)
<small>(417300 Effective 4th Quarter FY2003)</small>		
417200	Non-Allocation Transfers of Invested Balances - Payable	(3,774,441.00)
462000	Beginning Bal Other Funds Available for Commit/Oblig	(1,849,619,256.73)
	Interest on Investments (Cash)	23,860,735.89
5800	Tax on Imports	(511,050,156.43)
5800	Tax on Exports	(62,139.11)
5800	Tax on Domestics	(36,055,009.54)
5800	Tax on Passengers	(4,913,403.63)
5800	Tax on Foreign Trade	(80,147,041.43)
576519	Transfers to Customs	2,980,500.00
576518	Transfers to SLSDC	13,974,441.00
576525	Transfers to Corps of Engineers	665,000,000.00
462000	Other Funds Available for Commit/Oblig	(1,776,031,329.98)
	Add Back Current Rescission	19,500.00
		(1,776,011,829.98)
420100	Beginning Bal Total Actual Resources	1,849,619,256.73
ASSETS		
	Fund Balance with Treasury	110.56
	Investments at Par	1,884,920,000.00
	Less Discount @ Purchase	(1,647,672.91)
	Other Payables	(107,241,107.67)
	Total Assets and Liabilities	1,776,031,329.98
EDIT CHECK (TOTAL ASSETS = 462000 + 412400)		(1,776,031,329.98)

0.00

0.00

Harbor Maintenance Trust Fund
20X8863
BUDGETARY ACCOUNT BALANCES - POST CLOSING - Final
AS OF AUGUST 31, 2003

420100	Total Actual Resources - Collected (4201+4114+4167+4170)	1,883,272,437.65
416600	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	(103,466,666.67)
417200	Non-Allocation Transfers of Invested Balances - Payable	(3,774,441.00)
462000	Other Funds Available for Commitment/Obligation	(1,776,011,829.98)
438400	Rescinded Amts Approp (Expenditures)	(19,500.00)

0.00

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES - FINAL
AS OF AUGUST 31, 2003**

411400	Appropriated Trust Fund Receipts	608,367,014.25
412400	Amts Approp F/Specific Treas Mgd Trust Fd TAFS Payable Rescinded	(19,500.00)
417000	Transfers Out-Current Year	(13,180,500.00)
417200	Non-Allocation Transfers of Invested Balances-Payable	(3,774,441.00)
416600	Treasury-Managed Trust Fund Distrib of Realized Authority	(103,466,666.67)
416700	Treasury-Managed Trust Fund Distrib of Realized Authority Transferred	(561,533,333.33)
462000	Other Funds Available for Commit/Oblig	(1,776,011,829.98)
420100	Total Actual Resources Collected	1,849,619,256.73
		0.00