SLGSafe User's Guide

Changing a Case After Issue

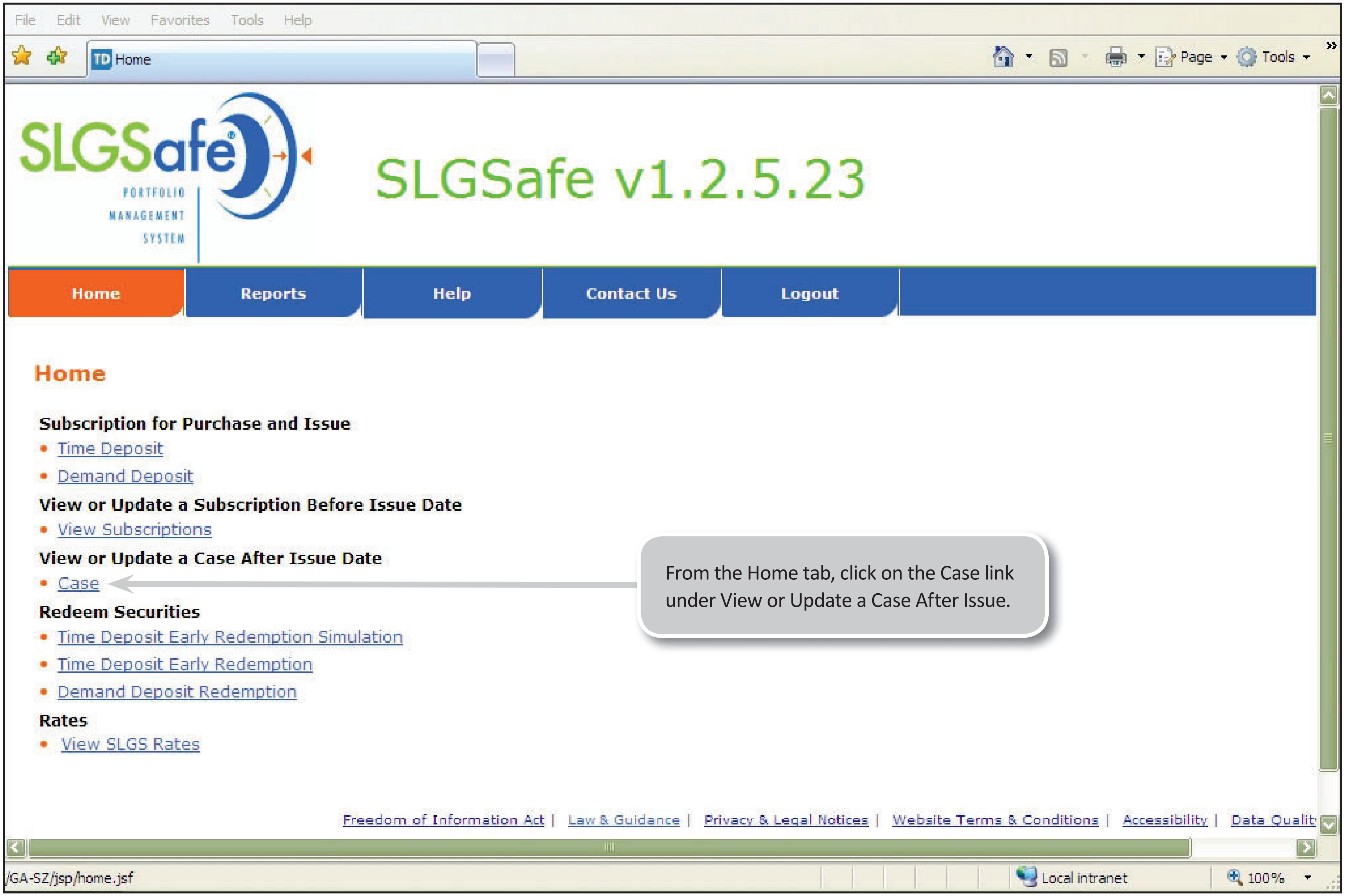
You can change a case in SLGSafe, provided you are authorized to do so.

After the case is issued, only addresses, contact names, and contact numbers can be changed. Other changes should be submitted to Special Investments Branch by email at slgs@fiscal.treasury.gov. There may be an administrative fee for this service.

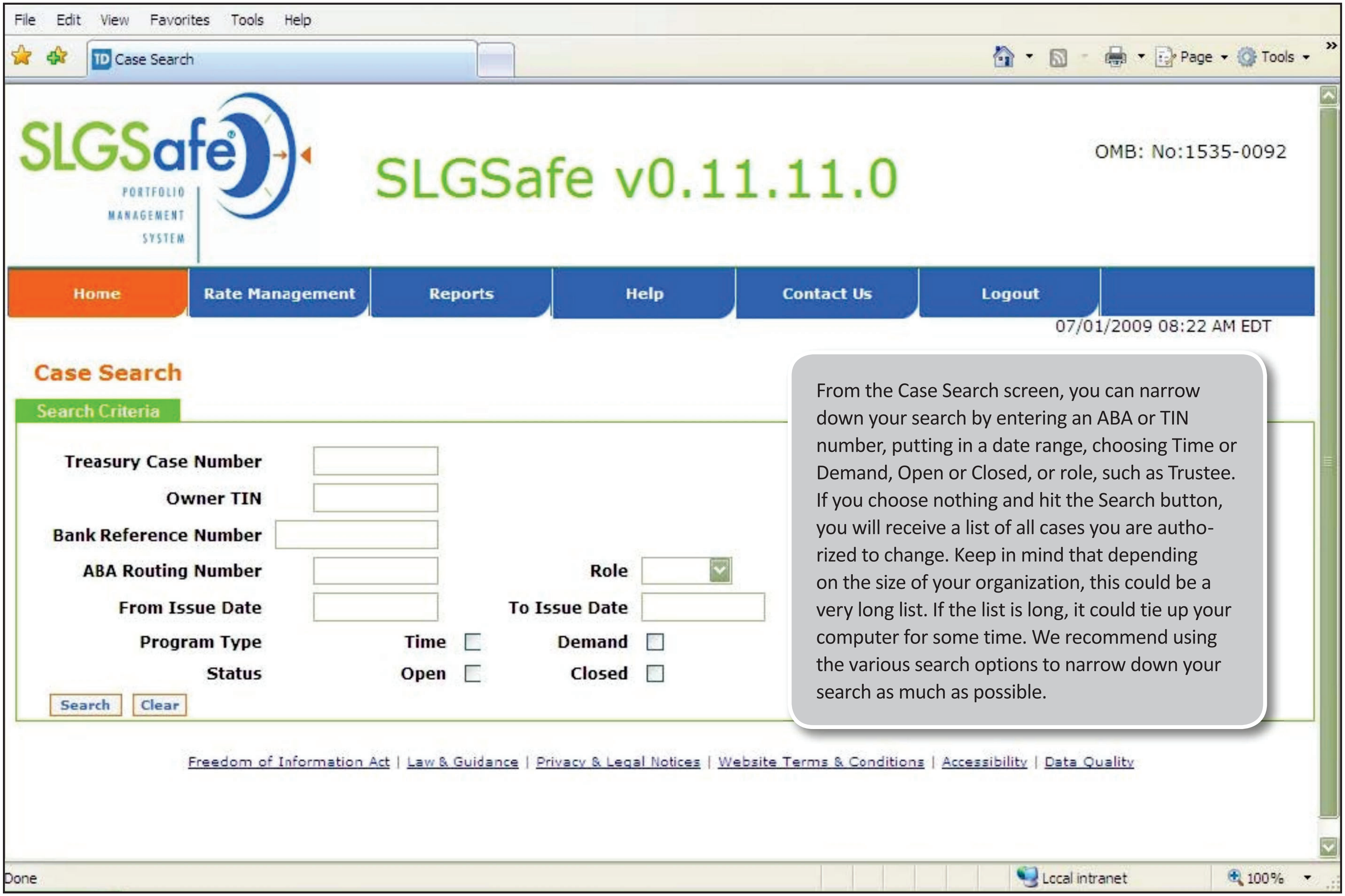
After issue, only the Trustee or Owner can make changes.

Next Page

Changing a Case After Issue

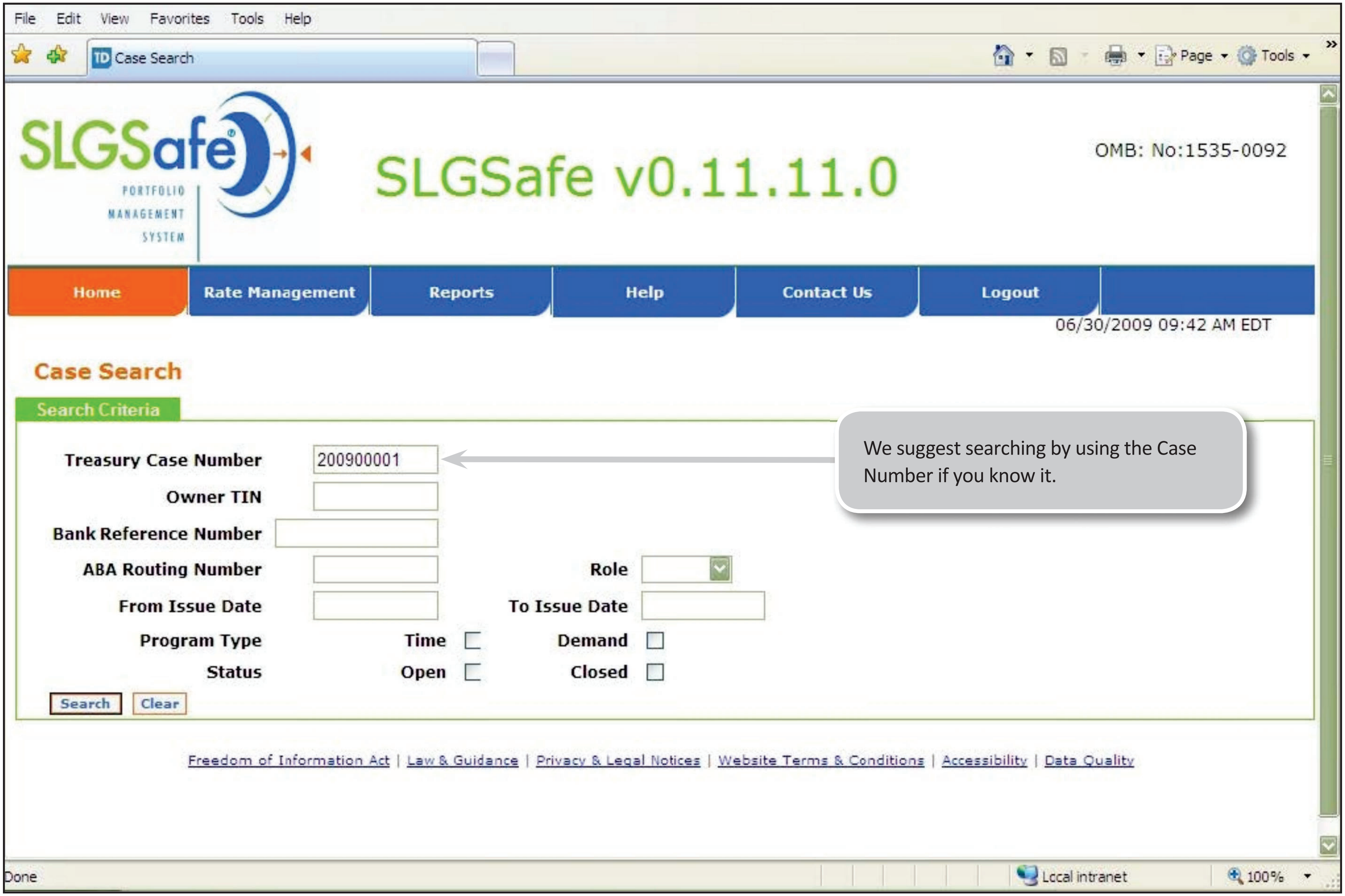


Changing a Case After Issue

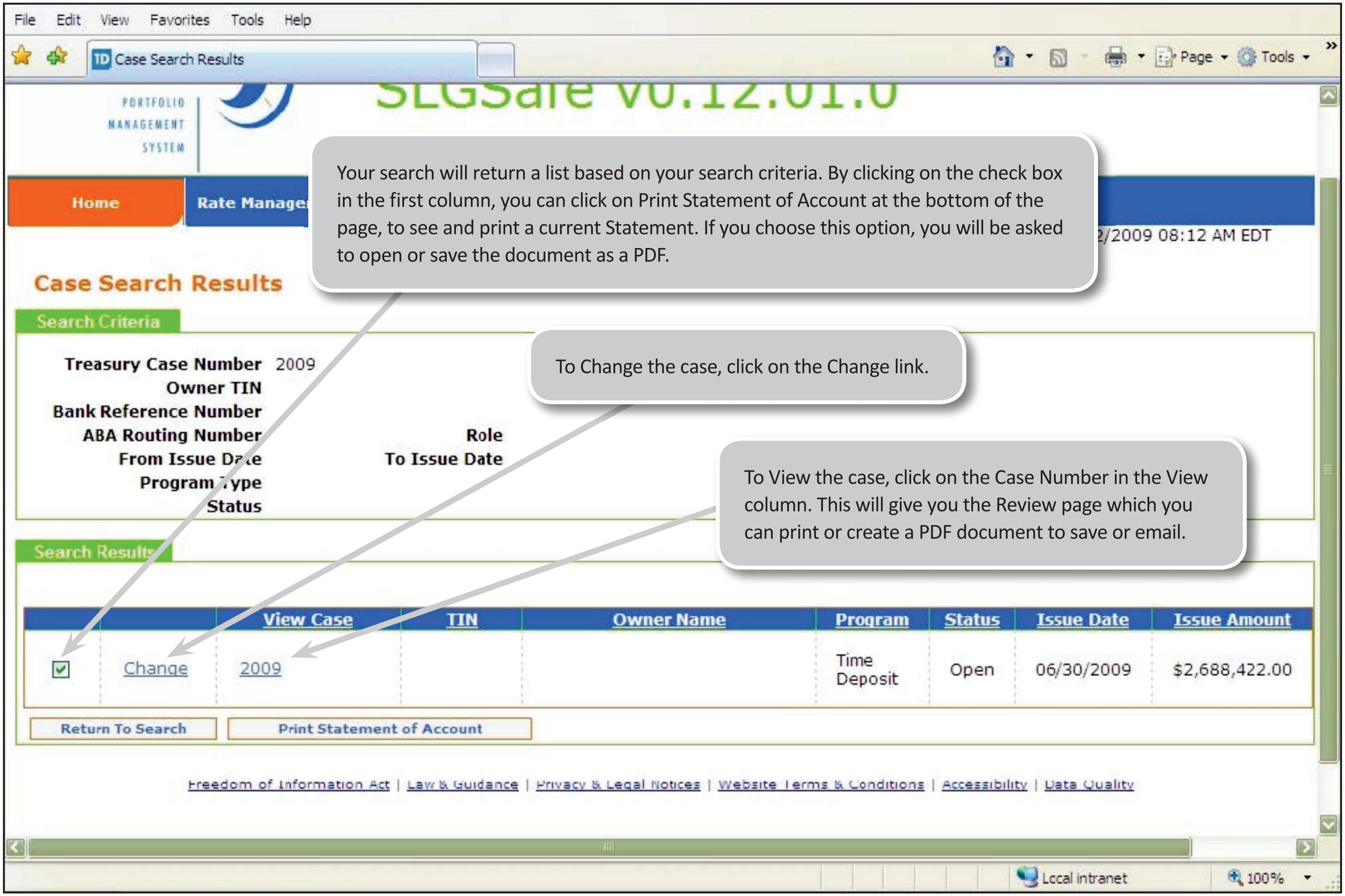


From the Case Search screen, you can narrow down your search by entering an ABA or TIN number, putting in a date range, choosing Time or Demand, Open or Closed, or role, such as Trustee. If you choose nothing and hit the Search button, you will receive a list of all cases you are authorized to change. Keep in mind that depending on the size of your organization, this could be a very long list. If the list is long, it could tie up your computer for some time. We recommend using the various search options to narrow down your search as much as possible.

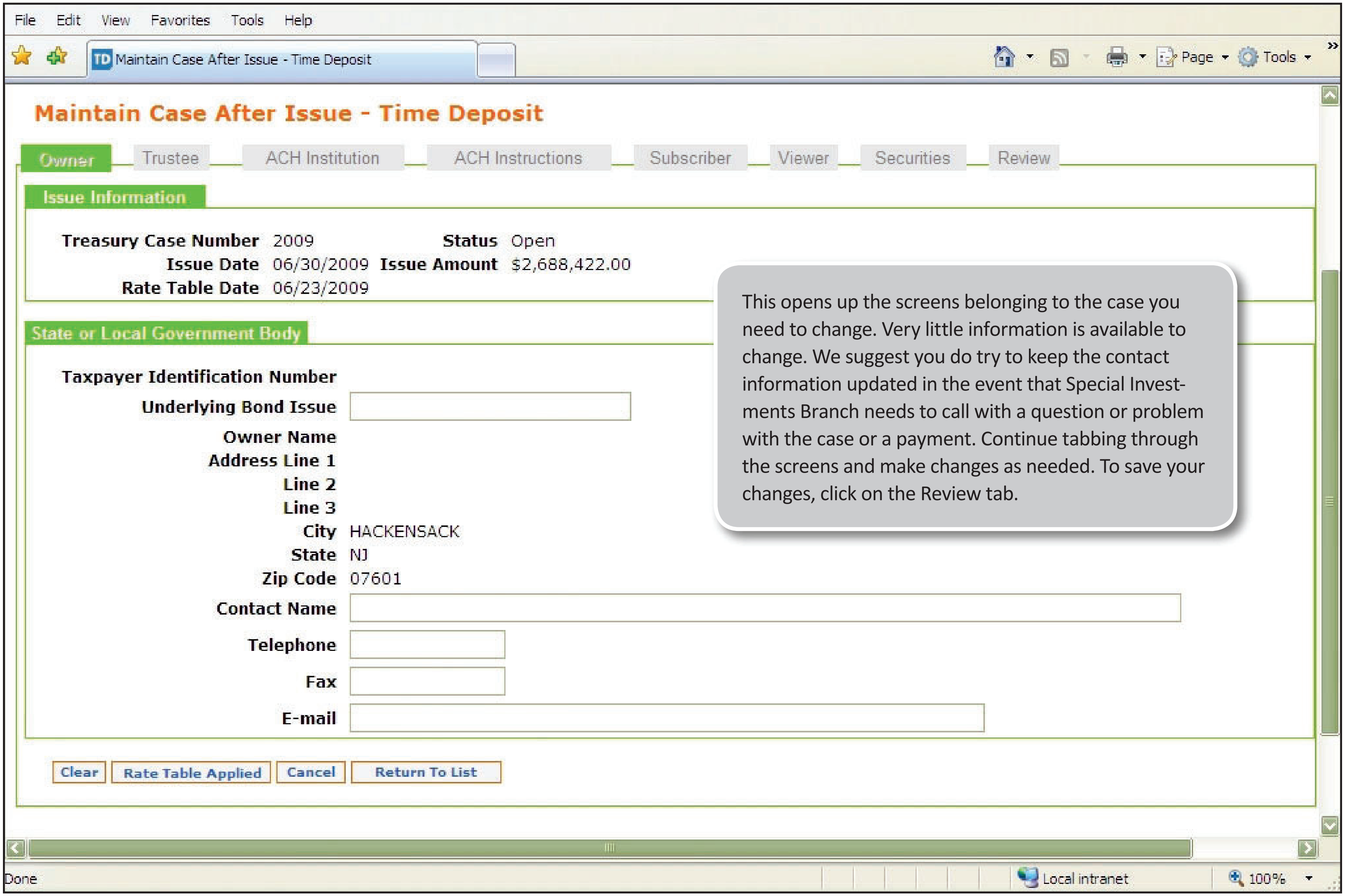
Changing a Case After Issue



Changing a Case After Issue

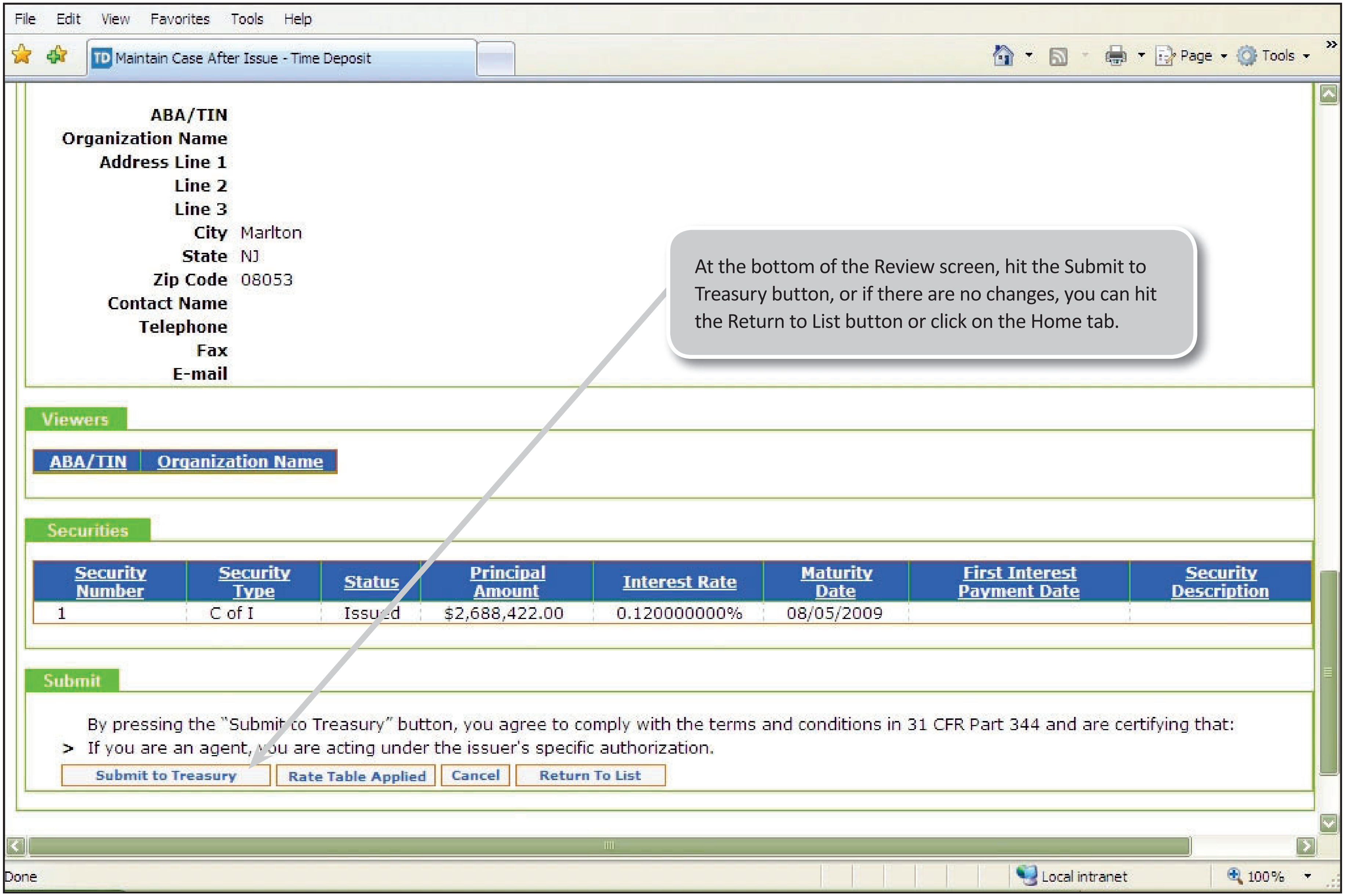


Changing a Case After Issue



This opens up the screens belonging to the case you need to change. Very little information is available to change. We suggest you do try to keep the contact information updated in the event that Special Investments Branch needs to call with a question or problem with the case or a payment. Continue tabbing through the screens and make changes as needed. To save your changes, click on the Review tab.

Changing a Case After Issue



At the bottom of the Review screen, hit the Submit to Treasury button, or if there are no changes, you can hit the Return to List button or click on the Home tab.

Changing a Case After Issue

Maintain Case After Issue - Time Deposit

The Bureau has received your changes for the following case:

Confirmation

Treasury Case Number	2005
Program Type	Time Deposit
Issue Amount	$59,968,051.00
Issue Date	08/19/2005
Owner	
TIN	
Rate Table Date	08/09/2005
Status	Open

Please record this information for your case file.

You must hit the Submit to Treasury button to save the changes. If you did not receive a confirmation page, the changes were not accepted. From this page, you can hit Return to List, Create PDF or hit the Home tab.

Timestamp

Confirmation Date	07/03/2009
Confirmation Time	10:32 AM EDT

Create PDF | Return to List

Freedom of Information Act | Law & Guidance | Privacy & Legal Notices | Website Terms & Conditions | Accessibility | Data Quality