

BUREAU OF THE FISCAL SERVICE

FedInvest Login ID Request

Questions/Comments: Email: fedinvestor@fiscal.treasury.gov

Phone: 304-480-5151



1. Action Requested:

Grant Access

Revoke Access

Effective Date:

Supervisor Change

Add Accounts

Revoke Accounts

Other (List):

2. Role Requested:

<u>FedInvest System</u>	<u>Case Management System</u>		
Update Access	OPDA CMS Accountant	Fund Manager Update	Clerk Update
View Access	CMS Auditor View	Fund Manager View	Clerk View
N/A			N/A

3. User Information:

Name: (First, MI, Last)			
Agency Name:			
Job Title:			
Street Address: Line 1			
Street Address: Line 2			
City, State, Zip:			
Telephone Number:			
Fax Number:			
E-mail Address:			
User's Signature:			
HelpDesk Temporary Password:			

4. Account or Case Management Specific Information:

<u>FedInvest Update Access</u> Choose All Treasury Account Symbol(s)	
<u>FedInvest View Access</u> Choose All Treasury Account Symbol(s)	
<u>CMS Update Access:</u> Choose the District that applies to you	
<u>CMS View Access:</u> Choose the District that applies to you	

5. Supervisor Information:

Supervisor Name: (First, MI, Last)			
Telephone Number:			
Email Address:			
Supervisor Signature:			